

EX.NO:04
REG.NO:210701296

PUBLIC CLOUD CREATING AN INSTANCE IN SALESFORCE

AIM:

Develop a simple application to understand the concept of PAAS using Sales force

PROCEDURE:

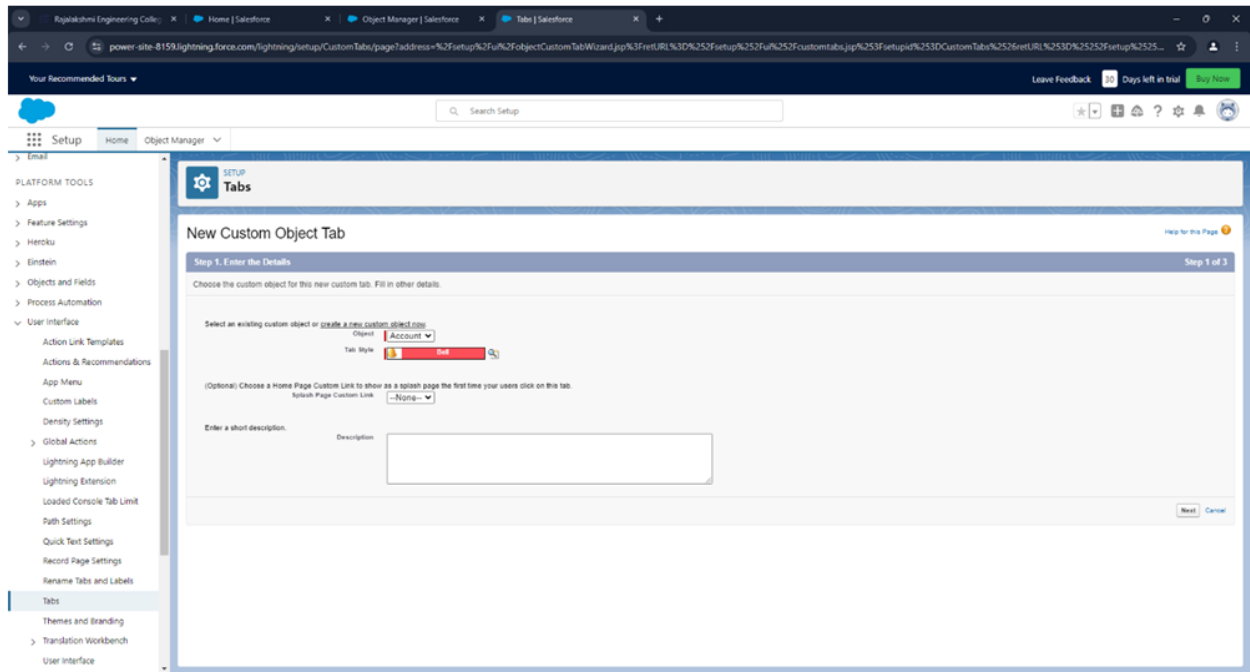
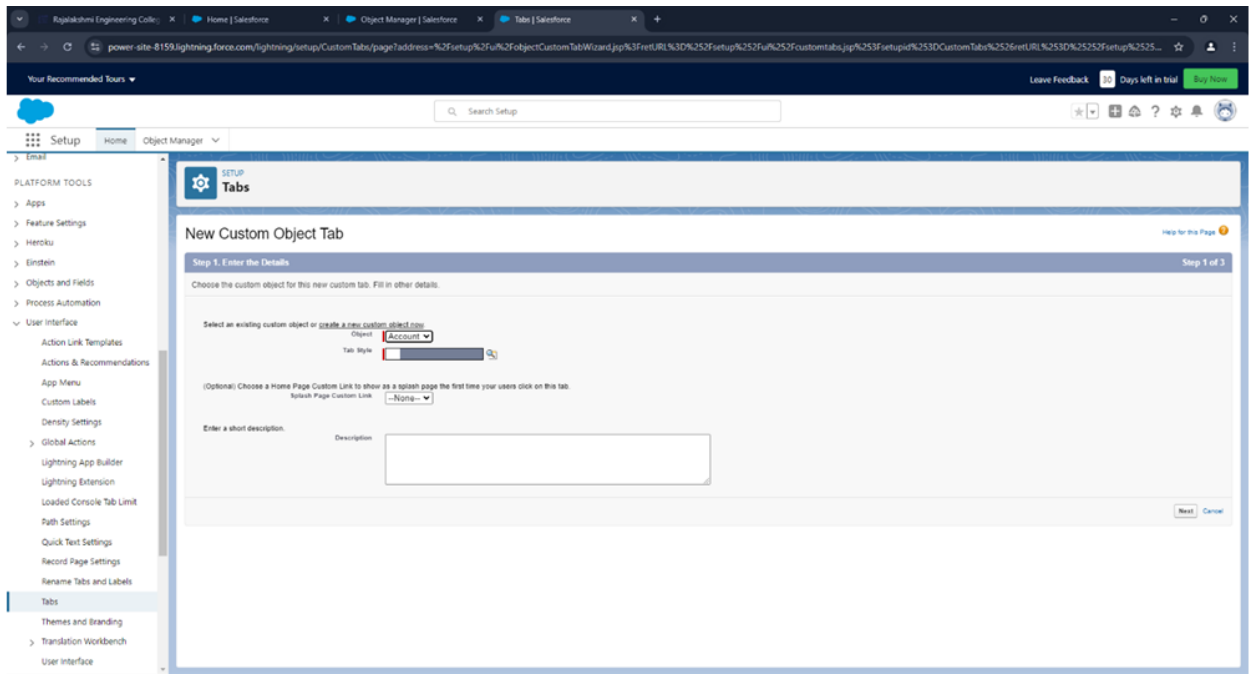
1. Log in to your Salesforce account.
2. Click Setup at the upper-right corner.
3. Under the Build section, click Create and select Objects.
4. To create a custom object, click New Custom Object.
5. Enter the name of the Custom Object in Label, Plural Label, and Object Name.
6. Choose the custom apps for which the new Custom tab is required and click Save.
7. Select whether you want to define a custom app or a Salesforce console.
8. Give the app a name and description. An app name can have a maximum of 40 characters, including spaces. Click Save.

OUTPUT:

The screenshot displays the 'New Custom Object' configuration page in Salesforce. At the top, there's a navigation bar with 'Setup', 'Home', and 'Object Manager'. The main heading is 'New Custom Object'. Below this, a message states: 'Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more](#) [Don't show this message again](#)'. The 'Custom Object Definition Edit' section contains the following fields:

- Label:** Account (Example: Account)
- Plural Label:** Accounts (Example: Accounts)
- Starts with vowel sound:** ☐
- Object Name:** Account (Example: Account)
- Description:** (Empty text area)

Below these fields, there are links for 'Context Sensitive Help: Setting', 'Open the standard Salesforce.com Help & Training window', and 'Open a window using a Visualforce page'. The 'Enter Record Name Label and Format' section includes a note: 'The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.' It has a 'Record Name' field with 'Account Name' and an 'Example: Account Name'. The 'Data Type' is set to 'Text'. A warning note states: 'Warning: If you plan to insert a high volume of records in this object, via the API for example, use the Text data type.' The 'Optional Features' section at the bottom has checkboxes for 'Allow Reports' (checked) and 'Allow Activities' (unchecked).



Setup

Home

Object Manager

Search Setup

Setup

Home

Object Manager

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.
Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

No Custom Object Tabs have been defined

Web Tabs

No Web Tabs have been defined

Visualforce Tabs

No Visualforce Tabs have been defined

Lightning Component Tabs

No Lightning component tabs have been defined

Lightning Page Tabs

No Lightning Page Tabs have been defined

Setup

Home

Object Manager

Search Setup

Setup

Home

Object Manager

Lightning Experience App Manager

18 Items • Sorted by App Name • Filtered by All appowners • TabSet Type

| App Name | Developer Name | Description | Last Modified Date | App Type | Visible L... |
|--------------------------------------|--------------------------|--|----------------------|-----------|--------------|
| 1 All Tabs | AllTabSet | | 03/10/2024, 10:12 am | Classic | |
| 2 Automation | FlowApp | Automate business processes and repetitive tasks. | 03/10/2024, 10:14 am | Lightning | |
| 3 Community | Community | Salesforce CRM Communities | 03/10/2024, 10:12 am | Classic | |
| 4 CPQ Integration User Connected App | CPQIntegrationUserApp | | 03/10/2024, 10:12 am | Connected | |
| 5 Digital Experiences | SalesforceCMS | Manage content and media for all of your sites. | 03/10/2024, 10:12 am | Lightning | |
| 6 Inside Sales | Inside_Sales | Generate leads faster, and qualify and nurture prospects using best practices. | 03/10/2024, 10:12 am | Lightning | |
| 7 Marketing CRM Classic | Marketing | Track sales and marketing efforts with CRM objects. | 03/10/2024, 10:12 am | Classic | |
| 8 Platform | Platform | The fundamental Lightning Platform | 03/10/2024, 10:12 am | Classic | |
| 9 Sales | Sales | The world's most popular sales force automation (SFA) solution | 03/10/2024, 10:12 am | Classic | |
| 10 Sales | LightningSales | Sell smarter and faster with the world's #1 CRM solution. | 03/10/2024, 10:14 am | Lightning | |
| 11 Sales Console | LightningSalesConsole | (Lightning Experience) Lets sales reps work with multiple records on one screen | 03/10/2024, 10:12 am | Lightning | |
| 12 Sales Leader | Sales_Leader | Monitor sales activity, and guide your team to help them meet and exceed sales targets. | 03/10/2024, 10:12 am | Lightning | |
| 13 Sales Operations | Sales_Operations | Customize and automate the sales process, and analyze your data to make informed business decisions. | 03/10/2024, 10:12 am | Lightning | |
| 14 Salesforce Chatter | Chatter | The Salesforce Chatter social network, including profiles and feeds | 03/10/2024, 10:12 am | Classic | |
| 15 Service | Service | Manage customer service with accounts, contacts, cases, and more | 03/10/2024, 10:12 am | Classic | |
| 16 Success Manager | Success_Manager | Build stronger customer relationships, manage renewals, and stay organized. | 03/10/2024, 10:12 am | Lightning | |
| 17 Usage | LightningInstrumentation | View Adoption and Usage Metrics | 03/10/2024, 10:12 am | Lightning | |
| 18 Your Account | OnlineSales | Add products and licenses, and review subscription details. | 03/10/2024, 10:12 am | Lightning | |



RESULT:

Thus to develop a simple application to understand the concept of PAAS using Sales force has been executed successfully.