

Oracle Named a Category Leader in Chartis ALM Solutions, 2024 Market Quadrants Report

Oracle Financial Services has been recognized as a category leader in the 2024 Chartis RiskTech Quadrant® for Asset-Liability Management (ALM) Solutions. This recognition highlights Oracle's strong position across six key solution areas, including Asset-Liability Management, Funds Transfer Pricing, Liquidity Risk Management, Capital and Balance Sheet Optimization, and the newly introduced quadrants for Hedging and Risk Management and Financial Planning and Budgeting. Additionally, for the third time, Oracle has been named a leader in Balance Sheet Management capabilities.

Strength in ALM and Risk Management Solutions

The report by Chartis Research evaluates vendors based on their ability to address critical market challenges stemming from monetary uncertainty and regulatory changes. Oracle's ALM solutions were acknowledged for their scalability, flexibility, and advanced data management capabilities, making them an essential tool for financial institutions managing asset and liability strategies.

“Oracle’s category leader status across Chartis’ ALM quadrants reflects its evolving Software as a Service strategy and comprehensive functionality,” said Maryam Akram, Research Principal at Chartis. “Among the factors contributing to its success, its ability to scale to the highest volumes of its tier 1 customers and flexibility of its data management and integration capabilities were particularly strong.”

How Oracle’s ALM Solutions Benefit Finance Teams

Oracle's ALM suite is designed to help financial institutions optimize profitability while managing risk, net interest margin, and balance sheet strategy. With a fully integrated cloud-based approach, Oracle's solutions provide real-time insights, automation, and predictive analytics that enhance financial decision-making.

“Financial institutions globally rely on Oracle’s Profitability and Balance Sheet Management solutions to optimize profitability while managing risk, net interest margin, and their balance sheet strategy,” said Jason Wynne, Senior Vice President of Risk and Finance Product Development at Oracle Financial Services. “Chartis’ recognition of our integrated solutions across finance, treasury, and risk highlights our commitment to delivering the AI and analytic-driven innovations our customers need to reduce risk and strengthen their businesses.”

Key Features of Oracle's ALM Suite

- **Dynamic Asset-Liability Management:** Oracle's ALM solutions provide financial institutions with a comprehensive view of their balance sheets, enabling them to navigate market volatility effectively.

- **Funds Transfer Pricing:** Accurate internal pricing mechanisms help institutions allocate costs and profits efficiently.
- **Liquidity Risk Management:** Oracle's tools enable institutions to measure, monitor, and manage liquidity risks in real time.
- **Capital and Balance Sheet Optimization:** AI-driven insights allow institutions to maintain optimal capital structures and enhance profitability.
- **Hedging and Risk Management:** Oracle's advanced risk analytics help institutions mitigate financial exposure and make data-driven decisions.
- **Financial Planning and Budgeting:** Integrated financial planning capabilities provide a clear picture of an organization's financial health and future outlook.

A Trusted Partner for Financial Institutions

For decades, Oracle has been a trusted provider of financial management solutions, helping institutions navigate evolving regulatory environments and market challenges. By leveraging AI-driven analytics and cloud-based technologies, Oracle empowers banks, insurers, and financial firms to drive efficiency, ensure compliance, and achieve long-term financial stability.

For more information about Oracle ALM solutions and the recent Chartis report, visit: [Oracle Financial Services](#).