

BFF API - Models - Add/Edit Person

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PersonServices

BaseResponseDto

- CreateDate - DateTime
- DateModified - DateTime
- CreateUser - Guid
- UserModified - Guid
- DataTag - string

ResponsiblePersonAndAccountMembersDetailsResponseDto

- Properties
 - ProfileDetails - [ProfileDetailsResponseDto](#)
 - UserLocationAccess - List of [UserPatientAccessResponseDto](#)
 - AvailablePolicyHolders - List of [PolicyHoldersBasicDetailsResponseDto](#)
 - PhoneEmailDetails - List of [PhoneEmailDetailsResponseDto](#)

ProfileDetailsResponseDto

- Properties
 - PatientId - Guid
 - FirstName - string
 - MiddleName - string
 - LastName - string
 - PreferredName - string
 - Suffix - string
 - DateOfBirth - DateTime
 - Sex - string
 - ResponsiblePersonType - Enum of [ResponsiblePersonType](#)
 - ResponsiblePersonId - string
 - AddressLine1 - string
 - AddressLine2 - string
 - City - string
 - State - string
 - ZipCode - string
 - PersonAccount - object of [PersonAccountResponseDto](#)
 - PatientLocations - List of [PatientLocationResponseDto](#)

ResponsiblePersonType

```
1  /// <summary
2  /// Self (represents owning the account)
3  /// </summary
4  Self = 1,
5
6  /// <summary
7  /// Other (represents member of another person account)
8  /// </summary
9  Other = 2
```

PersonAccountResponseDto

- Properties
 - AccountId - Guid
 - PersonId - Guid
 - StatementAccountId - long
 - DisplayStatementAccountId - string
 - PersonAccountMember - [PersonAccountMemberResponseDto](#)
 - InCollection - bool
 - ReceivesStatements - bool
 - ReceivesFinanceCharges - bool

- DataTag - string
- UserModified - string
- DateModified - DateTime

PersonAccountMemberResponseDto

- Properties
 - ResponsiblePersonId - Guid

PatientLocationResponseDto

- Properties
 - PatientLocationId - long
 - PatientId - Guid
 - LocationId - long
 - IsPrimary - bool
 - PatientActivity - bool
 - LocationName - string

UserPatientAccessResponseDto

- Properties
 - PatientId - Guid
 - UserIsAuthorizedToAtLeastOnePatientLocation - bool
 - PatientPrimaryLocationName - string
 - PatientPrimaryLocationPhone - string

PolicyHoldersBasicDetailsResponseDto

- Properties
 - PatientId - Guid
 - FirstName - string
 - LastName - string
 - MiddleName - string
 - PreferredName - string
 - PatientCode - string
 - Sex - string

PhoneEmailDetailsResponseDto

- Properties
 - PatientLite - object of [PatientLiteResponseDto](#)
 - Contacts - List of [PatientPhoneInformationResponseDto](#)
 - Emails - List of [PatientEmailInfoResponseDto](#)

PatientLiteResponseDto

- Properties
 - PatientId - Guid
 - FirstName - string
 - LastName - string
 - DateOfBirth - DateTime
 - PatientCode - string

PatientPhoneInformationResponseDto

- Properties
 - PatientId - Guid
 - ContactId - Guid
 - PhoneNumber - string
 - Type - string
 - TextOk - bool
 - ReminderOK - bool
 - Notes - string
 - IsPrimary - bool
 - ObjectState - string
 - FailedMessage - string
 - PhoneReferrerId - Guid
 - PhoneReferrerName - string
 - PhoneReferrer - [PatientPhoneInformationResponseDto](#)
 - Links - List of [PatientPhoneInformationResponseDto](#)

PatientEmailInfoResponseDto

- Properties
 - PatientId - Guid
 - PatientEmailId - Guid
 - Email - string
 - ReminderOK - bool
 - IsPrimary - bool
 - AccountEmailId - Guid
 - AccountEMail - [PatientEmailInfoResponseDto](#)
 - Links - List of [PatientEmailInfoResponseDto](#)

DuplicatePatientResponseDto

- Properties
 - PatientId - Guid

- FirstName - string
- LastName - string
- MiddleName - string
- PreferredName - string
- PatientCode - string
- DateOfBirth - DateTime
- IsPatient - bool
- IsActive - bool
- Suffix - string

PatientSearchResponseDto

- Properties
 - PatientId - Guid
 - FirstName - string
 - LastName - string
 - MiddleName - string
 - PreferredName - string
 - SuffixName - string
 - DateOfBirth - DateTime
 - PatientCode - string
 - Sex - string
 - PatientLocations - List of [PatientLocationSearchResponseDto](#)

PatientLocationSearchResponseDto

- Properties
 - IsPrimary - bool
 - LocationId - long

AddPersonResponseDto

- Properties
 - Profile - object of [PersonProfileResponseDto](#)
 - Phones - List of [PhoneResponseDto](#)
 - Emails - List of [PatientEmailInfoResponseDto](#)
 - PreviousDentalOffice - object of [PatientPreviousDentalOfficeResponseDto](#)
 - Referral - object of [PatientReferralResponseDto](#)
 - Flags - List of [PatientAlertResponseDto](#)
 - PatientBenefitPlanDtos - List of [PatientBenefitPlanResponseDto](#)
 - PatientIdentifierDtos - List of [PatientAdditionalIdentifierResponseDto](#)
 - PatientLocations - List of [PatientLocationResponseDto](#)

- PatientGroupDtos - List of [PatientGroupResponseDto](#)
- PatientDiscountTypeDto - object of [DiscountTypeResponseDto](#)

PersonProfileResponseDto

- Properties
 - Prefix - string
 - Suffix - string
 - AddressReferrer - object of [PatientAddressReferrerResponseDto](#)
 - AddressLine1 - string
 - AddressLine2 - string
 - City - string
 - State - string
 - ZipCode - string
 - Sex - string
 - PatientSince - DateTime
 - EmailAddress - string
 - EmailAddressRemindersOk - bool
 - EmailAddress2 - string
 - EmailAddress2RemindersOk - bool
 - ThirdPartyPatientId - long
 - PersonAccount - object of [PersonAccountResponseDto](#)
 - ResponsiblePersonType - Enum of [ResponsiblePersonType](#)
 - ResponsiblePersonId - Guid
 - ResponsiblePersonName - string
 - IsResponsiblePersonEditable - bool
 - PreferredLocation - long
 - PreferredDentist - Guid
 - PreferredHygienist - Guid
 - IsSignatureOnFile - bool
 - EmailAddresses - List of [PatientEmailInfoResponseDto](#)
 - DirectoryAllocationId - Guid
 - MailAddressRemindersOK - bool
 - PatientLocations - List of [PatientLocationResponseDto](#)
 - HeightFeet - int
 - HeightInches - int
 - Weight - string
 - DataTag - string

PatientAddressReferrerResponseDto

- Properties
 - AddressLine1
 - AddressLine2
 - City
 - State
 - ZipCode

PersonAccountResponseDto

- Properties
 - AccountId - Guid
 - PersonId - Guid
 - StatementAccountId - long
 - DisplayStatementAccountId - string
 - PersonAccountMember - object of [PersonAccountMemberResponseDto](#)
 - InCollection - bool
 - ReceivesStatements - bool
 - ReceivesFinanceCharges - bool
 - DataTag - string
 - UserModified - string
 - DateModified - DateTime

PersonAccountMemberResponseDto

- Properties
 - ResponsiblePersonId - Guid

PhoneResponseDto

- Properties
 - PatientId - string
 - PhoneNumber - string
 - Type - string

PatientPreviousDentalOfficeResponseDto

- Properties
 - PreviousDentalOfficeId - Guid
 - PatientId - Guid
 - Name - string
 - Address - AddressDto
 - PhoneNumber - string

- Notes - string
- Email - string
- ObjectState - string

PatientReferralResponseDto

- Properties
 - PatientReferralId - Guid
 - ReferredPatientId - Guid
 - ReferralSourceId - Guid
 - SourceDescription1 - string
 - SourceDescription2 - string
 - DateOfReferral - DateTime
 - ObjectState - string

PatientAlertResponseDto

- Properties
 - PatientAlertId - Guid
 - MasterAlertId - Guid
 - PatientId - Guid
 - Description - string
 - SymbolId - string
 - ExpirationDate - DateTime

PatientBenefitPlanResponseDto

- Properties
 - PatientBenefitPlanId - Guid
 - PolicyHolderId - Guid
 - PatientId - Guid
 - BenefitPlanId - Guid
 - PolicyHolderBenefitPlanId - Guid
 - PolicyHolderStringId - string
 - RelationshipToPolicyHolder - string
 - DependentChildOnly - bool
 - EffectiveDate - DateTime
 - IndividualDeductibleUsed - decimal
 - IndividualMaxUsed - decimal
 - Priority - int
 - EligibleEPSDTTitleXIX - bool
 - PolicyHolderBenefitPlanDto - object of [PolicyHolderBenefitPlanResponseDto](#)

- PolicyHolderDetails - object of [PersonProfileResponseDto](#)
- IsDeleted - bool
- AdditionalBenefits - decimal
- MemberId - string

PolicyHolderBenefitPlanResponseDto

- Properties
 - PolicyHolderBenefitPlanId - Guid
 - PolicyHolderId - Guid
 - BenefitPlanId - Guid
 - FamilyDeductibleUsed - decimal
 - BenefitPlanDto - BenefitPlanResponseDto
 - IsDeleted - bool

PatientAdditionalIdentifierResponseDto

- Properties
 - MasterPatientIdentifierId - Guid
 - Description - string
 - IsSpecifiedList - bool
 - DateDeleted - DateTime
 - IsUsed - bool
 - ListValues - List of [PatientIdentifierListItemsResponseDto](#)

PatientIdentifierListItemsResponseDto

- Properties
 - MasterPatientIdentifierListItemsId - Guid
 - MasterPatientIdentifierId - Guid
 - Value - string
 - Order - int
 - IsUsed - bool
 - DateDeleted - DateTime

PatientLocationResponseDto

- Properties
 - PatientLocationId - long
 - PatientId - Guid
 - LocationId - long
 - IsPrimary - bool
 - PatientActivity - bool

- LocationName - string

PatientGroupResponseDto

- Properties
 - PatientGroupId - Guid
 - PatientId - Guid
 - MasterGroupId - Guid
 - Description - string

DiscountTypeResponseDto

- BaseResponseDto - [BaseResponseDto](#)
- Properties
 - MasterDiscountTypeId - Guid
 - DiscountName - string
 - DiscountRate - decimal
 - IsActive - bool

ReferralSourceWithPracticeProviderResponseDto

- Properties
 - PatientReferralSource - List of [PatientReferralSourceResponseDto](#)
 - PracticeProvider - List of [PracticeProviderResponseDto](#)

PracticeProviderResponseDto

- Properties
- Practice - object of [PracticeAffiliateResponseDto](#)
- Provider - object of [ProviderReferralAffiliateResponseDto](#)

PracticeAffiliateResponseDto

- Properties
 - Name - string

ProviderReferralAffiliateResponseDto

- Properties
 - Address1 - string
 - Address2 - string
 - City - string
 - State - string
 - EmailAddress - string
 - FirstName - string
 - LastName - string

- MiddleName - string
- Phone - string
- PracticeId - long
- PracticeName - string
- ProviderAffiliateId - Guid
- Status - bool
- ZipCode - string

PatientSearchWithDetailsResponseDto

- Properties
 - PatientId - Guid
 - FirstName - string
 - LastName - string
 - MiddleName - string
 - Suffix - string
 - PreferredName - string
 - Address1 - string
 - Address2 - string
 - City - string
 - ZipCode - string
 - Email - string
 - Phone - object
 - State - string
-

BaseClientResponseModel

- DataTag - string
- UserModified - string (guid)
- DateModified - datetime

AccountMembersPhoneEmailResponse

- Properties
 - PatientLite - object of [PatientLiteResponseDto](#)
 - PatientPhoneInformation - object of [PatientPhoneInformationResponseDto](#)
 - PatientEMailInfo - object of [PatientEmailInfoResponseDto](#)

PatientLiteResponseDto

- Base Model - [BaseClientResponseModel](#)
- Properties

- PatientId - Guid
- FirstName - string
- LastName - string
- MiddleName - string6
- PreferredName - string
- SuffixName - string
- DateOfBirth - DateTime
- IsPatient - bool
- PhoneNumber - string
- IsResponsiblePerson - bool
- IsActiveAccountMember - bool
- RelationshipToPolicyHolder - string
- IsActive - bool
- AddressReferrerId - Guid
- PatientCode - string
- PrimaryDuplicatePatientId - Guid
- IsRxRegistered - bool

PatientPhoneInformationResponseDto

- Base Model - [BaseClientResponseModel](#)
- Properties
 - PatientId - Guid
 - ContactId - Guid
 - PhoneNumber - string
 - Type - string
 - TextOk - bool
 - ReminderOK - bool
 - Notes - string
 - IsPrimary - bool
 - ObjectState - string
 - FailedMessage - string
 - PhoneReferrerId - Guid
 - PhoneReferrerName - string
 - PhoneReferrer - [PatientPhoneInformationResponseDto](#)
 - Links - List of [PatientPhoneInformationResponseDto](#)

PatientEmailInfoResponseDto

- Base Model - [BaseClientResponseModel](#)
- Properties

- PatientId - Guid
- PatientEmailId - Guid
- Email - string
- ReminderOK - bool
- IsPrimary - bool
- AccountEmailId - Guid
- AccountEMail - [PatientEmailInfoResponseDto](#)
- Links - List of [PatientEmailInfoResponseDto](#)
- ObjectState - string
- FailedMessage - string

PatientSearchResponseDto

- Properties
 - PatientId - Guid
 - FirstName - string
 - LastName - string
 - MiddleName - string
 - Suffix - string
 - PreferredName - string
 - Sex - string
 - DateOfBirth - DateTime
 - IsPatient - bool
 - PatientCode - string
 - IsActive - bool
 - DirectoryAllocationId - string
 - DisplayStatementAccountId - string
 - Address1 - string
 - Address2 - string
 - City - string
 - ZipCode - string
 - Email - string
 - Phone - object
 - State - string
 - PatientLocations - List of [PatientLocationSearchResponseDto](#)

PatientLocationSearchResponseDto

- Properties
 - LocationId - long
 - IsPrimary - bool

PersonAddResponseDto

- Properties
 - Profile - object of [PersonProfileResponseDto](#)
 - Phones - List of [PatientPhoneResponseDto](#)
 - Emails - List of [PatientEmailInfoResponseDto](#)
 - PreviousDentalOffice - object of [PatientPreviousDentalOfficeResponseDto](#)
 - Referral - object of [PatientReferralResponseDto](#)
 - Flags - List of [PatientAlertResponseDto](#)
 - PatientBenefitPlanDtos - List of [PatientBenefitPlanResponseDto](#)
 - PatientIdentifierDtos - List of [PatientAdditionalIdentifierResponseDto](#)
 - PatientLocations - List of [PatientLocationResponseDto](#)
 - PatientGroupDtos - List of [PatientGroupResponseDto](#)
 - PatientDiscountTypeDto - object of [DiscountTypeResponseDto](#)

PersonProfileResponseDto

- Base Model - [BaseClientResponseModel](#)
- Properties
 - PatientId- Guid
 - FirstName- string
 - MiddleName- string
 - LastName- string
 - PreferredName- string
 - Prefix- string
 - Suffix- string
 - AddressReferrerId- Guid
 - AddressReferrer- object of [PatientAddressReferrerResponseDto](#)
 - AddressLine1- string
 - AddressLine2- string
 - City- string
 - State- string
 - ZipCode- string
 - Sex- string
 - DateOfBirth- DateTime
 - IsPatient- bool
 - PatientSince- DateTime
 - PatientCode- string
 - EmailAddress- string
 - EmailAddressRemindersOk- bool

- EmailAddress2- string
- EmailAddress2RemindersOk- bool
- ThirdPartyPatientId- long
- PersonAccount- object of [PersonAccountResponseDto](#)
- ResponsiblePersonType- Enum of [ResponsiblePersonType](#)
- ResponsiblePersonId- Guid
- ResponsiblePersonName- string
- IsResponsiblePersonEditable- bool
- PreferredLocation- long
- PreferredDentist- Guid
- PreferredHygienist- Guid
- IsActive- bool
- IsSignatureOnFile- bool
- EmailAddresses- List of [PatientEmailInfoResponseDto](#)
- DirectoryAllocationId- Guid
- MailAddressRemindersOK- bool
- PatientLocations- List of [PatientLocationResponseDto](#)
- PrimaryDuplicatePatientId- Guid
- IsRxRegistered- bool
- HeightFeet- int
- HeightInches- int
- Weight- string

PatientAddressReferrerResponseDto

- Properties
 - AddressLine1 - string
 - AddressLine2 - string
 - City - string
 - State - string
 - ZipCode - string

PersonAccountResponseDto

- Properties
 - AccountId- Guid
 - PersonId- Guid
 - StatementAccountId- long
 - DisplayStatementAccountId- string
 - PersonAccountMember- object of [PersonAccountMemberResponseDto](#)
 - InCollection- bool

- ReceivesStatements- bool
- ReceivesFinanceCharges- bool
- DataTag- string
- UserModified- string
- DateModified- DateTime

PersonAccountMemberResponseDto

- Properties
 - AccountMemberId- Guid
 - AccountId- Guid
 - ResponsiblePersonId- Guid
 - PersonId- Guid
 - Balance30- decimal
 - Balance60- decimal
 - Balance90- decimal
 - Balance120- decimal
 - BalanceCurrent- decimal
 - BalanceInsurance- decimal
 - EstimatedInsurance30- decimal
 - EstimatedInsurance60- decimal
 - EstimatedInsurance90- decimal
 - EstimatedInsurance120- decimal
 - EstimatedInsuranceCurrent- decimal
 - AdjustedEstimate30- decimal
 - AdjustedEstimate60- decimal
 - AdjustedEstimate90- decimal
 - AdjustedEstimate120- decimal
 - AdjustedEstimateCurrent- decimal
 - IsActive- bool
 - DataTag- string
 - UserModified- string
 - DateModified- DateTime

PatientLocationResponseDto

- Properties
 - PatientLocationId- long
 - PatientId- Guid
 - LocationId- long
 - IsPrimary- bool

- PatientActivity- bool
- ObjectState- string
- FailedMessage- string
- LocationName- string

PatientPhoneResponseDto

- Base Model - [BaseClientResponseModel](#)
- Properties
 - PatientId - Guid
 - ContactId - Guid
 - PhoneNumber - string
 - Type - string
 - TextOk - bool
 - ReminderOK - bool
 - Notes - string
 - IsPrimary - bool
 - ObjectState - string
 - FailedMessage - string
 - PhoneReferrerId - Guid
 - PhoneReferrerName - string
 - PhoneReferrer - object of [PatientPhoneInformationResponseDto](#)
 - Links - List of [PatientPhoneInformationResponseDto](#)

PatientPhoneInformationResponseDto

- Base Model - [BaseClientResponseModel](#)
- Properties
 - PatientId - Guid
 - ContactId - Guid
 - PhoneNumber - string
 - Type - string
 - TextOk - bool
 - ReminderOK - bool
 - Notes - string
 - IsPrimary - bool
 - ObjectState - string
 - FailedMessage - string
 - PhoneReferrerId - Guid
 - PhoneReferrerName - string
 - PhoneReferrer - object of [PatientPhoneInformationResponseDto](#)

- Links - List of [PatientPhoneInformationResponseDto](#)

PatientPreviousDentalOfficeResponseDto

- Base Model - [BaseClientResponseModel](#)
- Properties
 - PreviousDentalOfficeId - Guid
 - PatientId - Guid
 - Name - string
 - Address - AddressDto
 - PhoneNumber - string
 - Notes - string
 - Email - string
 - ObjectState - string

PatientReferralResponseDto

- Properties
 - PatientReferralId - Guid
 - ReferredPatientId - Guid
 - ReferralSourceId - Guid
 - SourceDescription1 - string
 - SourceDescription2 - string
 - DateOfReferral - DateTime
 - ObjectState - string

PatientAlertResponseDto

- Base Model - [BaseClientResponseModel](#)
- Properties
 - PatientAlertId - Guid
 - MasterAlertId - Guid
 - PatientId - Guid
 - Description - string
 - SymbolId - string
 - ExpirationDate - DateTime
 - ObjectState - string
 - FailedMessage - string

PatientBenefitPlanResponseDto

- Properties
 - PatientBenefitPlanId - Guid

- PolicyHolderId - Guid
- PatientId - Guid
- BenefitPlanId - Guid
- PolicyHolderBenefitPlanId - Guid
- PolicyHolderStringId - string
- RelationshipToPolicyHolder - string
- DependentChildOnly - bool
- EffectiveDate - DateTime
- IndividualDeductibleUsed - decimal
- IndividualMaxUsed - decimal
- Priority - int
- EligibleEPSDTTitleXIX - bool
- ObjectState - string
- FailedMessage - string
- PolicyHolderBenefitPlanDto - object of [PolicyHolderBenefitPlanResponseDto](#)
- PolicyHolderDetails - object of [PersonProfileResponseDto](#)
- IsDeleted - bool
- AdditionalBenefits - decimal
- MemberId - string
- isDisabled - bool

PolicyHolderBenefitPlanResponseDto

- Base Model - [BaseClientResponseModel](#)
- Properties
 - PolicyHolderBenefitPlanId - Guid
 - PolicyHolderId - Guid
 - BenefitPlanId - Guid
 - FamilyDeductibleUsed - decimal
 - BenefitPlanDto - object of BenefitPlanResponseDto
 - IsDeleted - bool

BenefitPlanResponseDto

- Base Model - [BaseClientResponseModel](#)
- Properties
 - BenefitId - Guid
 - CarrierId - Guid
 - FeeScheduleId - Guid
 - Name - string
 - AddressLine1 - string

- AddressLine2 - string
- City - string
- State - string
- ZipCode - string
- PhoneNumbers - List of [PhoneResponseDto](#)
- Website - string
- Email - string
- PlanGroupNumber - string
- PlanGroupName - string
- RenewalMonth - int
- CoverageList - List of [BenefitCoverageResponseDto](#)
- ServiceCodeExceptions - List of [ServiceCodeExceptionResponseDto](#)
- Carrier - object of [CarrierResponseDto](#)
- AlternativeBenefits - List of [AlternativeBenefitResponseDto](#)
- IndividualDeductible - decimal
- FamilyDeductible - decimal
- AnnualBenefitMaxPerIndividual - decimal
- SubmitClaims - bool
- ClaimMethod - Enum of ClaimMethod
- TrackClaims - bool
- ApplyAdjustments - Enum of [ApplyAdjustments](#)
- FeesIns -Enum of [FeesIns](#)
- AuthorizePaymentToOffice - bool
- BenefitClause - bool
- TaxPreference -Enum of [TaxPreference](#)
- InsurancePaymentTypeId - Guid
- AdjustmentTypeId - Guid
- Notes - string
- SecondaryCalculationMethod - Enum of [SecondaryCalculationMethod](#)
- CarrierName - string
- BillingLocationAdditionalIdentifierId - Guid
- ServiceLocationAdditionalIdentifierId - Guid
- AdditionalProviderAdditionalIdentifierId - long
- TaxCalculation - Enum of [TaxCalculation](#)
- TaxAssignment - Enum of [TaxAssignment](#)
- IsActive - bool
- IsLinkedToPatient - bool
- UseMemberIdOnClaim - bool

BenefitCoverageResponseDto

- Properties
 - BenefitCoverageId - Guid
 - BenefitPlanId - Guid
 - ServiceTypeId - Guid
 - Copay - decimal
 - CoveragePercent - decimal
 - Deductible - bool
 - ObjectState - string
 - FailedMessage - string

ServiceCodeExceptionResponseDto

- Properties
 - ServiceCodeExceptionId - long
 - CdtCodeName - string
 - Description - string
 - BenefitPlanId - Guid
 - ServiceCodeId - Guid
 - Copay - decimal
 - CoveragePercent - decimal
 - Deductible - bool
 - ObjectState - string
 - FailedMessage - string

CarrierResponseDto

- Properties
 - CarrierId - Guid
 - Name - string
 - PayerId - string
 - AddressLine1 - string
 - AddressLine2 - string
 - City - string
 - State - string
 - ZipCode - string
 - PhoneNumbers - List of [PhoneResponseDto](#)
 - FaxNumber - string
 - Website - string
 - Email - string
 - Notes - string

- FeeScheduleList - List<object>
- ClaimFilingIndicatorCode - string
- IsActive - bool
- IsLinkedToActiveBenefitPlan - bool

AlternativeBenefitResponseDto

- Properties
 - AlternativeBenefitId - long
 - BenefitPlanId - Guid
 - ParentServiceCodeId - Guid
 - ChildServiceCodeId - Guid
 - ObjectState - string
 - FailedMessage - string

ClaimMethod

```
1 ElectronicDental = 1,
2 PaperDental = 2,
3 PaperMedical = 3
```

ApplyAdjustments

```
1 TimeOfCharge = 1,
2 ReceiptOfPayment = 2
```

FeesIns

```
1 ApplyToPatientBalance = 1,
2 AdjustOff = 2
```

TaxPreference

```
1 IncludeInServiceCodeFee = 1,
2 ShowSeparately = 2
```

SecondaryCalculationMethod

```
1 None = 0,
2 Traditional = 1,
3 NonDuplication = 2,
```

TaxCalculation

```
1 Location = 1,
2 FeeSchedule = 2
```

TaxAssignment


```
1 Charge = 1,  
2 FeeSchedule = 2,  
3 PatientPortion = 3,  
4 AfterCoverage = 4
```

PatientAdditionalIdentifierResponseDto

- Base Model - [BaseClientResponseModel](#)
- Properties
 - PatientId - Guid
 - PatientIdentifierId - Guid
 - Value - string
 - ObjectState - string
 - MasterPatientIdentifierId - Guid
 - Description - string
 - IsSpecifiedList - bool
 - DateDeleted - DateTime
 - IsUsed - bool
 - ListValues - List of [PatientIdentifierListItemsResponseDto](#)
 - SpecifiedListValues - List of [PatientIdentifierListItemsResponseDto](#)

PatientIdentifierListItemsResponseDto

- Properties
 - MasterPatientIdentifierListItemsId - Guid
 - MasterPatientIdentifierId - Guid
 - Value - string
 - Order - int
 - IsUsed - bool
 - DateDeleted - DateTime

PatientLocationResponseDto

- Base Model - [BaseClientResponseModel](#)
- Properties
 - PatientLocationId - long
 - PatientId - Guid
 - LocationId - long
 - IsPrimary - bool
 - PatientActivity - bool
 - ObjectState - string
 - FailedMessage - string
 - LocationName - string

PatientGroupResponseDto

- Base Model - [BaseClientResponseModel](#)
- Properties
 - PatientGroupId - Guid
 - PatientId - Guid
 - MasterGroupId - Guid
 - Description - string
 - ObjectState - string

DiscountTypeResponseDto

- Base Model - [BaseClientResponseModel](#)
- Properties
 - PatientDiscountTypeId - Guid
 - PatientId - Guid
 - MasterDiscountTypeId - Guid
 - DiscountName - string
 - DiscountRate - decimal
 - IsActive - bool
 - ObjectState - string

PatientReferralSourceResponseDto

- Base Model - [BaseClientResponseModel](#)
- Properties
 - PatientReferralSourceId - Guid
 - SourceName - string

PatientReferralSourceCreateResponseDto

- Properties
- data - object of [ReferralDataClientResponseDto](#)
- statusCode - int
- message - string
- type - string
- responseId - string

ReferralDataClientResponseDto

- Properties
- referralId - Guid

BenefitPlanResponseDto (insurancebenefitplans)

- Properties
 - BenefitId - Guid
 - CarrierId - Guid
 - FeeScheduleId - Guid?
 - Name - string?
 - AddressLine1 - string?
 - AddressLine2 - string?
 - City - string?
 - State - string?
 - ZipCode - string?
 - PhoneNumbers - List of [PhoneResponseDto](#)?
 - Website - string?
 - Email - string?
 - PlanGroupNumber - string?
 - PlanGroupName - string?
 - RenewalMonth - int
 - Carrier - [CarrierResponseDto](#)?
 - IndividualDeductible - decimal
 - Notes - string?
 - CarrierName - string?
 - IsActive - bool

PhoneResponseDto

- Properties
 - PatientId - string?
 - PhoneNumber - string?
 - Type - string?
 - ContactId - Guid?
 - TextOk - bool?
 - ReminderOK - bool?
 - Notes - string?
 - IsPrimary - bool?
 - ObjectState - string?
 - FailedMessage - string?
 - PhoneReferrerId - Guid?
 - PhoneReferrerName - string?
 - PhoneReferrer - [PatientPhoneInformationClientResponseModel](#)?

- Links - List of [PatientPhoneInformationClientResponseModel?](#)

PatientPhoneInformationClientResponseModel

BaseModel : [BaseClientResponseModel](#)

- Properties
 - PatientId - Guid
 - ContactId - Guid
 - PhoneNumber - string?
 - Type - string?
 - TextOk - bool
 - ReminderOK - bool
 - Notes - string?
 - IsPrimary - bool
 - ObjectState - string?
 - FailedMessage - string?
 - PhoneReferrerId - Guid?
 - PhoneReferrerName - string?
 - PhoneReferrer - [PatientPhoneInformationClientResponseModel?](#)
 - Links - List of [PatientPhoneInformationClientResponseModel?](#)

PatientPhoneInformationClientResponseModel

BaseModel - [BaseClientResponseModel](#)

- Properties
 - PatientId - Guid
 - ContactId - Guid
 - PhoneNumber - string?
 - Type - string?
 - TextOk - bool
 - ReminderOK - bool
 - Notes - string?
 - IsPrimary - bool
 - ObjectState - string?
 - FailedMessage - string?
 - PhoneReferrerId - Guid?
 - PhoneReferrerName - string?
 - PhoneReferrer - [PatientPhoneInformationClientResponseModel?](#)
 - Links - List of [PatientPhoneInformationClientResponseModel?>](#)

CarrierResponseDto

- Properties
 - Name - string
 - PayerId - string
 - AddressLine1 - string
 - AddressLine2 - string
 - City - string
 - State - string
 - ZipCode - string
 - PhoneNumbers - [PhoneResponseDto](#)
 - FaxNumber - string
 - Website - string
 - Email - string
 - Notes - string
 - ClaimFilingIndicatorCode - string
 - IsActive - bool
 - IsLinkedToActiveBenefitPlan - bool

MasterPatientIdentifierDto

- Properties
 - MasterPatientIdentifierId - Guid
 - Description - string
 - IsSpecifiedList - bool
 - DateDeleted - datetime
 - IsUsed - bool
 - ListValues - List of [MasterPatientIdentifierListItemsDto](#)

MasterPatientIdentifierListItemsDto

- Properties
 - MasterPatientIdentifierListItemsId - Guid
 - MasterPatientIdentifierId - Guid
 - Value -string
 - Order - int
 - IsUsed - bool
 - DateDeleted - DateTime

PersonPatientAlertsResponseDto

- Properties
 - MasterAlertId - Guid?

- Description - string?
- SymbolId - string?

GroupTypeResponseDto

- Properties
 - MasterPatientGroupId - Guid
 - GroupTypeName - string?

MasterPatientGroupDto

- Properties
 - MasterPatientGroupId - Guid
 - GroupTypeName - string

PersonDiscountTypeResponseDto

- Properties
 - MasterDiscountTypeId - Guid
 - DiscountName - string?
 - IsActive - bool

MasterDiscountTypeDto

- Properties
 - MasterDiscountTypeId - Guid
 - DiscountName - string
 - DiscountRate - decimal
 - IsActive - bool

StateResponseDto

- Properties
 - StateId - int
 - Abbreviation - string?
 - Name - string?

StateDto

- Properties
 - StateId - int
 - Abbreviation - string
 - Name - string

PracticeLocationResponseDto

- Properties

- LocationId - long
- PracticeId - long
- Name - string?
- Description - string?

LocationResponseClientModel

- Properties
 - LocationId - long
 - PracticeId - long
 - EnterpriseId - long?
 - MerchantId - string
 - Name - string
 - Description - string
 - Timezone - string
 - PrimaryContactName - string
 - PrimaryContactAddress1 - string
 - PrimaryContactAddress2 - string
 - PrimaryContactCity - string
 - PrimaryContactStateProvince - string
 - PrimaryContactPostalCode - string
 - PrimaryContactCountry - string
 - PrimaryContactEmail - string
 - PrimaryContactPhone1 - string
 - PrimaryContactPhone1Description - string
 - PrimaryContactPhone1SupportsTextMsg - bool
 - PrimaryContactPhone2 - string
 - PrimaryContactPhone2Description - string
 - PrimaryContactPhone2SupportsTextMsg - bool
 - SecondaryContactName - string
 - SecondaryContactAddress1 - string
 - SecondaryContactAddress2 - string
 - SecondaryContactCity - string
 - SecondaryContactStateProvince - string
 - SecondaryContactPostalCode - string
 - SecondaryContactCountry - string
 - SecondaryContactEmail - string
 - SecondaryContactPhone1 - string
 - SecondaryContactPhone1Description - string
 - SecondaryContactPhone1SupportsTextMsg - bool

- SecondaryContactPhone2 - string
- SecondaryContactPhone2Description - string
- SecondaryContactPhone2SupportsTextMsg - bool
- DeactivationTimeUtc - DateTimeOffset?
- TaxId - string
- DataTag - string
- UserModified - Guid
- DateModified - DateTime

AccountMembersResponseDto

- Properties
 - PatientId - Guid
 - FirstName - string - required
 - LastName - string - required
 - MiddleName - string - required

PatientLiteDto

- Properties
 - PatientId - Guid
 - FirstName - string
 - LastName - string
 - MiddleName - string
 - PreferredName - string
 - SuffixName - string
 - DateOfBirth - DateTime?
 - IsPatient - bool
 - PhoneNumber - string
 - IsResponsiblePerson - bool
 - IsActiveAccountMember - bool
 - IsActive - bool
 - AddressReferrerId - Guid?
 - PatientCode - string
 - PrimaryDuplicatePatientId - Guid?
 - IsRxRegistered - bool

PersonRequestModel

- Properties
 - Profile - [PersonProfileDto](#)
 - Phones - List of [PatientPhoneInformationDto](#)

- Emails - List of [PatientEmailInfoDto](#)
- PatientLocations - List of [PatientLocationDto](#)
- PreviousDentalOffice - [PatientPreviousDentalOfficeDto](#)
- Referral - [PatientReferralDto?](#)
- PatientIdentifierDtos - List of [PatientIdentifierDto](#)
- PatientGroupDtos - List of [PatientGroupDto](#)
- PatientDiscountTypeDto - [PatientDiscountTypeDto?](#)
- Flags - List of [PatientAlertDto](#)

PersonProfileDto

- Properties
 - PatientId - Guid?
 - PatientSince - DateTime?
 - IsActive - bool
 - string FirstName - required
 - MiddleName - string?
 - string LastName - required
 - PreferredName - string?
 - Suffix - string?
 - DateOfBirth - DateTime?
 - ex - string?
 - IsPatient - bool
 - ResponsiblePersonType - Enum of [ResponsiblePersonType?](#)
 - ResponsiblePersonId - string?
 - IsSignatureOnFile - bool
 - AddressReferrerId - string?
 - AddressLine1 - string?
 - AddressLine2 - string?
 - City - string?
 - State - string?
 - ZipCode - string?
 - PreferredDentist - string?
 - PreferredHygienist - string?
 - PreferredLocation - required -long
 - HeightFeet - int
 - HeightInches - int
 - Weight - string?
 - PrimaryDuplicatePatientId - string?

- PersonAccount - [PersonAccountDto?](#)
- DataTag - string?

PersonAccountDto

- Properties
 - ReceivesStatements - bool
 - ReceivesFinanceCharges - bool
 - DataTag - string?
 - AccountId - string?
 - PersonId - string?

PatientPhoneInformationDto

- PatientId - Guid
- ContactId - Guid
- PhoneNumber - string
- Type - string
- TextOk - bool
- ReminderOK - bool
- Notes - string
- IsPrimary - bool
- ObjectState - string
- FailedMessage - string
- PhoneReferrerId - Guid?
- PhoneReferrerName - string
- PhoneReferrer - [PatientPhoneInformationDto](#)
- Links - List of [PatientPhoneInformationDto](#)

PatientEmailInfoDto

BaseModel - [BaseRequestModel](#)

- Properties
 - PatientEmailId - Guid?
 - Email - string?
 - ReminderOK - bool
 - IsPrimary - bool
 - AccountEmailId - Guid?
 - ObjectState - string?
 - AccountEMail - [PatientEMailInfoClientResponseModel?](#)
 - Links - List of [PatientEMailInfoClientResponseModel?](#)
 - FailedMessage - string?

BaseRequestModel

- Properties
 - DataTag - string?
 - UserModified - Guid?
 - DateModified - DateTime?

PatientEMailInfoClientResponseModel

BaseModel : [BaseClientResponseModel](#)

- Properties
 - PatientId - Guid
 - PatientEmailId - Guid
 - Email - string?
 - ReminderOK - bool
 - IsPrimary - bool
 - AccountEmailId - Guid?
 - AccountEMail - [PatientEMailInfoClientResponseModel](#)?
 - Links - List of [PatientEMailInfoClientResponseModel](#)?
 - ObjectState - string?
 - FailedMessage - string?

PatientAddressReferrerDto

- Properties
 - AddressLine1 - string
 - AddressLine2 - string
 - City - string
 - State - string
 - ZipCode - string

PatientLocationDto

- Properties
 - LocationId - long
 - IsPrimary - bool
 - ObjectState - string?
 - LocationName - string?
 - DataTag - string?
 - PatientLocationId - long?
 - PatientId - Guid?
 - PatientActivity - bool?

PatientPreviousDentalOfficeDto

- Properties
 - LocationId - long
 - IsPrimary - bool
 - ObjectState - string?
 - LocationName - string?
 - DataTag - string?
 - PatientLocationId - long?
 - PatientId - Guid?
 - PatientActivity - bool?

PatientReferralDto

- Properties
 - PatientReferralId - Guid
 - ReferredPatientId - Guid
 - ReferralSourceId - Guid
 - SourceDescription1 - string?
 - SourceDescription2 - string?
 - DateOfReferral - DateTime?
 - ObjectState - string?

PatientIdentifierDto

- Properties
 - MasterPatientIdentifierId - Guid
 - Description - string?
 - Value - string?
 - IsSpecifiedList - bool
 - SpecifiedListValuesDropdown - List of [SpecifiedListValues](#)?
 - ObjectState - string?
 - DataTag - string?
 - PatientId - Guid?
 - PatientIdentifierId - Guid?

SpecifiedListValues

- Properties
 - MasterPatientIdentifierListItemsId - Guid
 - MasterPatientIdentifierId - Guid
 - Value - string?
 - Order - int

- IsUsed - bool
- DateDeleted - DateTime?

PatientGroupDto

- Properties
 - MasterGroupId - Guid
 - Description - string?
 - ObjectState - string?

PatientDiscountTypeDto

- Properties
 - MasterDiscountTypeId - Guid
 - DiscountName - string?
 - DiscountRate - decimal
 - ObjectState - string?
 - PatientDiscountTypeId - Guid
 - PatientId - Guid

PatientAlertDto

- Properties
 - PatientId - Guid
 - PatientAlertId - Guid
 - MasterAlertId - Guid?
 - Description - string?
 - SymbolId - string?
 - ExpirationDate - DateTime?
 - ObjectState - string?
 - FailedMessage - string?

PersonResponseDto

- Properties
 - Profile - [PersonProfileDto](#)
 - Phones - List of [PatientPhoneInformationDto](#)
 - Emails - List of [PatientEmailInfoDto](#)
 - PatientLocations - List of [PatientLocationDto](#)
 - PreviousDentalOffice - [PatientPreviousDentalOfficeDto](#)
 - Referral - [PatientReferralResponseDto?](#)
 - PatientIdentifierDtos - List of [PatientIdentifierDto](#)
 - PatientGroupDtos - List of [PatientGroupDto](#)

- PatientDiscountTypeDto - [PatientDiscountTypeDto?](#)
- Flags - List of [PatientAlertDto](#)

PersonProfileCommunicationResponseDto

- Properties
 - Sex - string
 - DateOfBirth - DateTime?
 - IsActive - bool
 - IsPatient - bool
 - ResponsiblePersonName - string?
 - AddressLine1 - string?
 - AddressLine2 - string?
 - City - string?
 - State - string?
 - ZipCode - string?
 - EmailAddress - string?
 - PhoneNumber - string?
 - ResponsiblePersonId - Guid?
 - DisplayStatementAccountId - string?
 - ReceivesStatements - bool
 - ReceivesFinanceCharges - bool
 - PersonAccountId - Guid?
 - FirstName - string?
 - LastName - string?
 - MiddleName - string?
 - Suffix - string?
 - PreferredName - string?
 - PrefixName - string?
 - PreferredDentist - Guid?
 - PreferredHygienist - Guid?
 - PreferredLocation - long?
 - Locations - List of [PatientLocationResponseDto?](#)
 - PhoneType - string?
 - PatientCode - string?
 - SignatureOnFile - bool
 - ResponsibleFirstName - string?
 - ResponsibleLastName - string?
 - ResponsibleMiddleName - string?

- ResponsibleSuffix - string?
- ResponsiblePreferredName - string?
- ResponsiblePrefixName - string?
- HeightFeet - int
- HeightInches - int
- Weight - string?
- Emails - IList of [PatientEmailInfoResponseDto](#)?
- PhoneNumbers - IList of [PatientPhoneInformationResponseDto](#)?
- AddressReferrerId - Guid?
- AddressReferrer - [PatientAddressReferrerResponseDto](#)?