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VALUATION OF MARKET LINKED DEBENTURES

FIVE-STAR BUSINESS FINANCE LIMITED

23rd July 2021

Security Details

ISIN No	Series	Date of Allotment	Maturity Date	Reference Asset	Face Value (in Rs.)	Valuation*
INE128S07499	FSBFL_MLD_SR-I_FY2023	03-Sep-2020	22-Feb-2023	IGB 5.77 03/08/2030	1,00,000	110.30
INE128S07531	FSBFL_MLD_Series A_FY 2022	15-Dec-2020	15-Mar-2022	IGB 5.77 03/08/2030	1,00,000	106.35
INE128S07523	FSBFL_MLD_Series B_FY 2022	15-Dec-2020	15-Jun-2023	IGB 5.77 03/08/2030	1,00,000	107.41
INE128S07549	FSBFL NCD Covered MLD IV 2020	16-Dec-2020	16-Dec-2027	IGB 5.77 03/08/2030	10,00,000	106.42
INE128S07556	FSBFL NCD Covered MLD V 2020	17-Dec-2020	17-Dec-2027	IGB 5.77 03/08/2030	10,00,000	106.39
INE128S07564	FSBFL NCD Covered MLD VI 2020	29-Jan-2021	29-Jan-2028	IGB 5.79 11/05/2030	10,00,000	104.59

* (per Rs. 100 Face Value)

Disclaimer

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.