Auditor Performance Screen

When This Screen Appears

This screen appears when: - User clicks on "Auditor Performance" in the sidebar navigation - Used to evaluate individual auditor productivity and quality - Provides comprehensive performance metrics for all auditors

Complete UI Breakdown

Header and Filters

- Application title and Last Refreshed timestamp remain visible
- Global filter bar remains accessible (Financial year, State, Store, Audit Job Type, Process Type, Audit Status)
- Export Report button (green) in top right for downloading performance data

Summary Metrics Cards

Total Auditors Card - Icon: People/group icon - Number: 40 - Label: "Active auditors" - Shows current auditor workforce size

Avg Time / PID Card - Icon: Hourglass/timer icon - Number: 9.7 min - Label: "Productivity efficiency" - Average time to audit one Physical Inventory Display

Avg Time / SKU Card - Icon: Clock icon - Number: 4.0 min - Label: "Productivity efficiency" - Average time to audit one Stock Keeping Unit

Deviation Summary Section

Section Title: "DEVIATION SUMMARY"

Three colored panels showing aggregate deviation data:

Appeared Deviations (Blue) - SKUs: 2.93 L (Lakh = 293,000) - Qty: 48.20 L - Value: Rs.31.69 Cr (Crore = 316.9 million) - All discrepancies identified by auditors

Matched Deviations (Green) - SKUs: 2.75 L - Qty: 45.30 L - Value: Rs.29.82 Cr - Deviations that were reconciled/resolved

Revised Deviations (Yellow/Orange) - SKUs: 18,189 - Qty: 2.90 L - Value: Rs.1.87 Cr - Deviations requiring correction

Performance Rankings

Top Performers Section - Title: "Top Performers" - View More button to see complete list

Lists top 3 auditors: 1. Rakesh Kumar - 96.2% 2. Ravi Kumar - 95.5% 3. Nikhil Reddy - 95.4%

Needs Attention Section - Title: "Needs Attention" - View More button

Lists bottom 3 auditors: 1. Teja Reddy - 92.2% 2. Sashank Reddy - 92.2% 3. Pavan Kalyan - 92.5%

Auditor Productivity Summary Table

Table Title: "Auditor Productivity Summary" **Subtitle**: "Click on any auditor to view detailed performance metrics"

Search Field - Placeholder: "Search by auditor name..." - Filters table in real-time

Table Columns: 1. Auditor ID (e.g., A046, A037) 2. Auditor Name 3. Total Audits (completed count) 4. Allotted PIDs (total assigned) 5. Allotted SKUs (total assigned) 6. Allotted Qty (quantity to audit) 7. Avg

Time/PID (minutes) 8. Avg Time/SKU (minutes) 9. Match Rate % (accuracy) 10. Edit Rate % (correction frequency) 11. Total Value (inventory audited) 12. Actions (empty column)

Sample Data: - A046 Abhinay Naidu: 24 audits, 35,516 PIDs, 1.38L SKUs, 10.05 min/PID, 4.12 min/SKU, 93.3% match, Rs.1.09 Cr - A037 Uday Varma: 25 audits, 29,640 PIDs, 1.28L SKUs, 9.56 min/PID, 4.03 min/SKU, 94.4% match, Rs.96.24 L

Interaction Behavior

Clicking auditor rows:

- Opens Auditor Detail Modal (documented separately)
- Shows comprehensive performance history
- Includes audit history table
- Displays deviation statistics

Search field:

- Filters table as user types
- Searches auditor name and ID
- Updates results instantly

Column sorting:

- Click headers to sort ascending/descending
- Sort by performance metrics to identify outliers
- Numerical and alphabetical sorting available

View More buttons:

- Expands to show more top/bottom performers
- May open separate screen or expand list in place

Purpose of Every Action

Performance Tracking:

- Identifies high performers for recognition
- Identifies low performers for training
- Ensures quality standards are maintained
- Supports fair performance evaluation

Productivity Metrics:

- Avg Time/PID and Avg Time/SKU show efficiency
- Lower times indicate faster auditors
- Must be balanced with accuracy (Match Rate)

Match Rate:

- Shows accuracy of auditor's work
- High match rate = accurate counting
- Low match rate = needs retraining or closer supervision

Edit Rate:

- Shows how often audits are revised
- High edit rate may indicate carelessness
- Low edit rate indicates careful work

Deviation Summary:

- Aggregate view of all auditor findings
- Shows scale of inventory discrepancies
- Matched deviations show successful resolution

Rankings Purpose:

- Top performers deserve recognition and rewards
- Bottom performers need support and training
- Creates healthy competition
- Identifies best practices from top performers
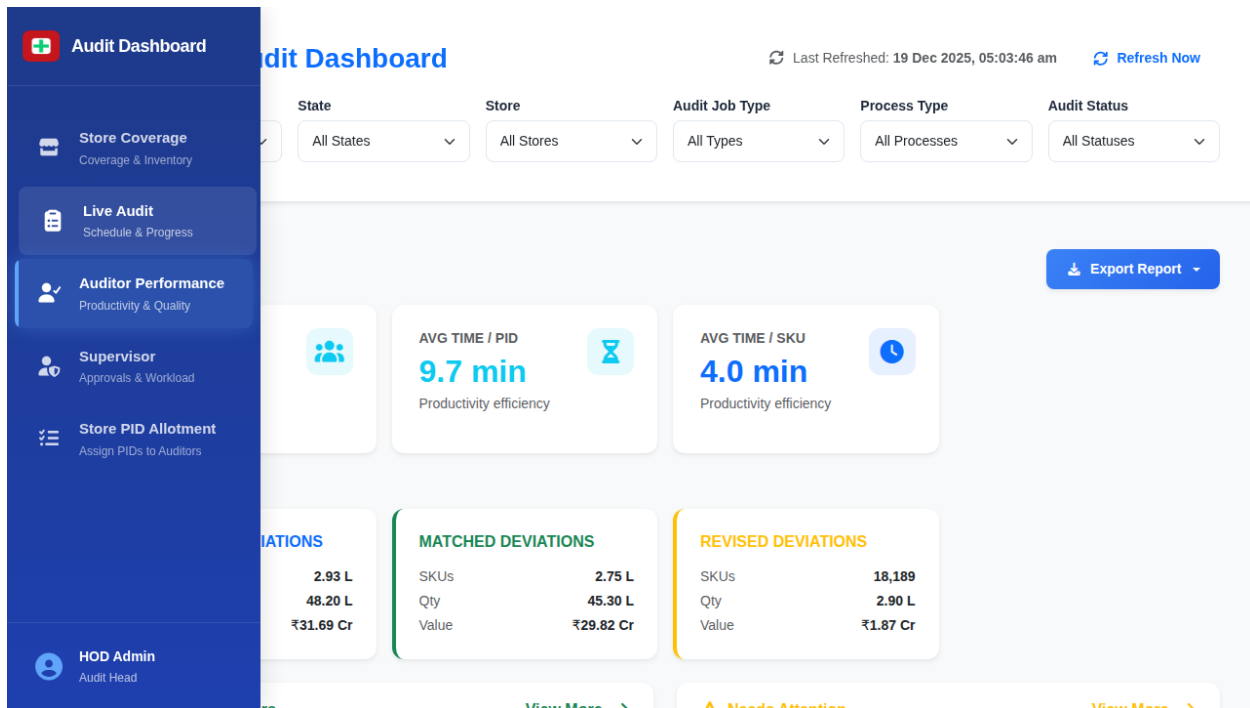
Visual Documentation

Figure 1: Auditor Performance Screen

The Auditor Performance screen showing productivity metrics, accuracy ratings, and detailed performance data for all auditors.