



BSL Limited



PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

STATEMENT OF FINANCIAL RESULTS (UNAUDITED) FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2012

PART-I

(₹ in Lacs)

Sr. No.	Particulars	Quarter ended			Half Year Ended		Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
1	Income from Operations						
	(a) Net Sales/ Income from operations (Net of Excise Duty)	8169	6829	8513	14998	15306	30363
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income from operations (net)	8169	6829	8513	14998	15306	30363
2	Expenses						
	a) Cost of Material Consumed	3805	3320	3209	7125	7243	14350
	b) Purchase of stock-in-trade	153	158	90	311	251	534
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(118)	(212)	1352	(330)	304	486
	d) Employees benefit expenses	1036	976	955	2012	1838	3645
	e) Depreciation and amortisation expenses	370	367	329	737	678	1375
	f) Power, Fuel & Water	728	725	627	1453	1241	2570
	g) Other expenditure	1541	1287	1510	2828	2860	5586
	Total expenses	7515	6621	8072	14136	14415	28546
3	Profit/ (Loss) from Operations before other Income, finance costs and Exceptional Items (1-2)	654	208	441	862	891	1817
4	Other Income	41	69	23	110	52	106
5	Profit/ (Loss) from Ordinary activities before finance costs and Exceptional Items (3+4)	695	277	464	972	943	1923
6	Finance Costs	484	480	446	964	912	1860
7	Profit/ (Loss) from Ordinary activities after finance costs but before Exceptional Items (5-6)	211	(203)	18	8	31	63
8	Exceptional items	-	-	-	-	-	-
9	Profit/ (Loss) from Ordinary activities before tax (7-8)	211	(203)	18	8	31	63
10	Tax Expenses						
	a) Current Tax	-	-	-	-	-	28
	b) Deferred Tax	-	-	-	-	-	22
	c) Earlier Year's	-	-	-	-	(1)	-
	Total Tax Expenses	-	-	-	-	(1)	50
11	Profit/(Loss) from Ordinary Activities after tax (9-10)	211	(203)	18	8	32	13
12	Extraordinary Items (Net of Tax expenses)	-	-	-	-	-	-
13	Net Profit/ (Loss) for the period (11-12)	211	(203)	18	8	32	13
14	Paid-up Equity Share Capital (Face value Rs. 10)	1029	1029	1029	1029	1029	1029
15	Reserves excluding Revaluation reserves	-	-	-	-	-	5149
16	Earning per Shares (Before & After Extra ordinary Items)						
	Basic EPS (Rs.)	2.05	(1.97)	0.17	0.08	0.31	0.13
	Diluted EPS (Rs.)	2.05	(1.97)	0.17	0.08	0.31	0.13

PART-II

A. PARTICULARS OF SHAREHOLDING							
1	Public shareholding						
	- Number of shares	4483096	4483096	4483096	4483096	4483096	4483096
	- Percentage of shareholding	43.56	43.56	43.56	43.56	43.56	43.56
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered (Number of shares)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered (Number of shares)	5809072	5809072	5809072	5809072	5809072	5809072
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	56.44	56.44	56.44	56.44	56.44	56.44
B. INVESTOR COMPLAINTS							
1	Pending at the beginning of the Quarter						-NIL-
2	Received during the quarter						4
3	Disposed off during the quarter						4
4	Remaining Unresolved at the end of the quarter						-NIL-

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lacs)

Sr. No.	Particulars	Quarter ended			Half Year Ended		Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
1	Segment Revenue						
	a) Textile	8129	6781	8482	14910	15217	30245
	b) Wind Power	40	48	31	88	89	118
	Total	8169	6829	8513	14998	15306	30363
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Income from Operations	8169	6829	8513	14998	15306	30363
2	Segment Results Profit /(Loss) before Tax and interest from each segment						
	a) Textile	674	247	453	921	891	1877
	b) Wind Power	21	30	11	51	52	46
	Total	695	277	464	972	943	1923
	Less :						
	a) Interest	484	480	446	964	912	1860
	b) Other un-allocable expenditure net of unallocable income	-	-	-	-	-	-
	Total Profit / (Loss) before tax	211	(203)	18	8	31	63
3	Capital Employed						
	a) Textile	21788	21041	21369	21788	21369	21431
	b) Wind Power	799	780	823	799	823	757
	Total	22587	21821	22192	22587	22192	22188

STATEMENT OF ASSETS & LIABILITIES

(₹ in Lacs)

Particulars		As at 30.09.2012 (Unaudited)	As at 31.03.2012 (Audited)
A.	EQUITY & LIABILITIES		
(1)	Shareholders' Funds		
	(a) Share Capital	1029	1029
	(b) Reserves and Surplus	5294	5149
	(c) Money Received Against Share Warrants	-	-
	Sub-total - Shareholders' Fund	6323	6178
(2)	Share Application Money Pending Allotment	-	-
(3)	Non-Current Liability		
	(a) Long-Term Borrowings	6591	7190
	(b) Deferred Tax Liabilities (Net)	1055	1055
	(c) Other Long Term Liabilities	302	297
	(d) Long-Term Provisions	-	-
	Sub-total - Non-Current Liabilities	7948	8542
(4)	Current Liabilities		
	(a) Short-Term Borrowings	7387	6790
	(b) Trade Payables	2526	2557
	(c) Other Current Liabilities	2705	2051
	(d) Short-Term Provisions	-	172
	Sub-total - Current Liabilities	12618	11570
	TOTAL - EQUITY AND LIABILITIES	26889	26290
B.	ASSETS		
(1)	Non -Current Assets		
	(a) Fixed Assets	11267	11785
	(b) Non-Current Investments	-	-
	(c) Deferred Tax Assets	-	-
	(d) Long-Term Loans & Advances	186	201
	(e) Other Non-Current Assets	-	-
	Sub-total - Non-Current Assets	11453	11986
(2)	Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	7712	7376
	(c) Trade Receivables	6107	5152
	(d) Cash & Cash Equivalents	50	38
	(e) Short-Term Loans & Advances	251	250
	(f) Other Current Assets	1316	1488
	Sub-total - Current Assets	15436	14304
	TOTAL - ASSETS	26889	26290

Notes:

- The above financial results were reviewed by the Audit Committee and thereafter were taken on record by the Board of Directors at their meeting held on 26th October, 2012 at Noida (U.P.).
- The figures of the previous year / quarter have been regrouped/ recast wherever necessary.

By Order of the Board
for **BSL LIMITED**

Place : Noida (U.P.)
Date : 26th October, 2012

(**ARUN CHURIWAL**)
CHAIRMAN & MANAGING DIRECTOR