



## STATEMENT OF FINANCIAL RESULTS ( UNAUDITED) FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2013

## SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

PART-I

(₹ in Lacs)

Sl. No.	Particulars	Quarter ended			Half Year Ended		Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
1.	<b>Income from Operations</b>						
	a) Net Sales/ Income from operations (Net of Excise Duty)	8643	6825	8169	15468	14998	29515
	b) Other Operating Income	—	—	—	—	—	—
	<b>Total Income from operations (net)</b>	<b>8643</b>	<b>6825</b>	<b>8169</b>	<b>15468</b>	<b>14998</b>	<b>29515</b>
2.	<b>Expenses</b>						
	a) Cost of Material Consumed	4432	3504	3805	7936	7125	13801
	b) Purchase of stock-in-trade	360	96	153	456	311	905
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(367)	(417)	(118)	(784)	(330)	(618)
	d) Employees benefit expenses	1108	1068	1036	2176	2012	3981
	e) Depreciation and amortisation expenses	411	381	370	792	737	1468
	f) Power, Fuel & Water	591	578	728	1169	1453	2693
	g) Other expenditure	1537	1259	1541	2796	2828	5543
	<b>Total expenses</b>	<b>8072</b>	<b>6469</b>	<b>7515</b>	<b>14541</b>	<b>14136</b>	<b>27773</b>
3.	<b>Profit/ (Loss) from Operations before other Income, finance costs and Exceptional Items (1-2)</b>	<b>571</b>	<b>356</b>	<b>654</b>	<b>927</b>	<b>862</b>	<b>1742</b>
4.	Other Income	21	45	41	66	110	99
5.	<b>Profit/ (Loss) from Ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>592</b>	<b>401</b>	<b>695</b>	<b>993</b>	<b>972</b>	<b>1841</b>
6.	Finance Costs	437	381	484	818	964	1814
7.	<b>Profit/ (Loss) from Ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>155</b>	<b>20</b>	<b>211</b>	<b>175</b>	<b>8</b>	<b>27</b>
8.	Exceptional items	—	—	—	—	—	—
9.	<b>Profit/ (Loss) from Ordinary activities before tax (7-8)</b>	<b>155</b>	<b>20</b>	<b>211</b>	<b>175</b>	<b>8</b>	<b>27</b>
10.	Tax Expenses						
	a) Current Tax	29	8	—	37	—	22
	b) Deferred Tax	(43)	—	—	(43)	—	(30)
	Total Tax Expenses	(14)	8	—	(6)	—	(8)
11.	<b>Profit/(Loss) from Ordinary Activities after tax (9-10)</b>	<b>169</b>	<b>12</b>	<b>211</b>	<b>181</b>	<b>8</b>	<b>35</b>
12.	Extraordinary Items (Net of Tax expenses)	—	—	—	—	—	—
13.	<b>Net Profit/ (Loss) for the period (11-12)</b>	<b>169</b>	<b>12</b>	<b>211</b>	<b>181</b>	<b>8</b>	<b>35</b>
14.	Paid-up Equity Share Capital (Face value Rs. 10)	1029	1029	1029	1029	1029	1029
15.	Reserves excluding Revaluation reserves	—	—	—	—	—	5331
16.	Earning per Shares (Before & After Extra ordinary Items)						
	— Basic EPS (Rs.)	1.64	0.12	2.05	1.76	0.08	0.34
	— Diluted EPS (Rs.)	1.64	0.12	2.05	1.76	0.08	0.34

PART-II

A. PARTICULARS OF SHAREHOLDING						
1	Public shareholding					
	— Number of shares	4483096	4483096	4483096	4483096	4483096
	— Percentage of shareholding	43.56	43.56	43.56	43.56	43.56
2	Promoters and promoter group Shareholding					
	a) Pledged/Encumbered (Number of shares)	NIL	NIL	NIL	NIL	NIL
	— Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	— Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered (Number of shares)	5809072	5809072	5809072	5809072	5809072
	— Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	— Percentage of shares (as a % of the total share capital of the company)	56.44	56.44	56.44	56.44	56.44

B. INVESTOR COMPLAINTS		Quarter ended 30.09.2013
1.	Pending at the beginning of the Quarter	—NIL—
2.	Received during the quarter	3
3.	Disposed off during the quarter	3
4.	Remaining Unresolved at the end of the quarter	—NIL—

Sl. No.	Particulars	Quarter ended			Half Year Ended		Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
1.	Segment Revenue						
	a) Textile	8605	6780	8129	15385	14910	29404
	b) Wind Power	95	87	40	182	88	111
	Total	8700	6867	8169	15567	14998	29515
	Less : Inter Segment Revenue	57	42	—	99	—	—
	Net Sales / Income from Operations	8643	6825	8169	15468	14998	29515
2.	Segment Results Profit /(Loss) before Tax and interest from each segment						
	a) Textile	567	351	674	918	921	1802
	b) Wind Power	25	50	21	75	51	39
	Total	592	401	695	993	972	1841
	Less :						
	a) Interest	437	381	484	818	964	1814
	b) Other un-allocable expenditure net of unallocable income	—	—	—	—	—	—
	Total Profit / (Loss) before tax	155	20	211	175	8	27
3.	Capital Employed						
	a) Textile	19055	20095	20675	19055	20675	20215
	b) Wind Power	1715	1769	799	1715	799	1598
	Total	20770	21864	21474	20770	21474	21813

## STATEMENT OF ASSETS & LIABILITIES

(₹ in Lacs)

	Particulars	As at 30.09.2013	As at 31.03.2013
		(Unaudited)	(Audited)
A.	<b>EQUITY &amp; LIABILITIES</b>		
1	<b>Shareholders' Funds</b>		
	a) Share Capital	1029	1029
	b) Reserves and Surplus	5353	5331
	c) Money Received Against Share Warrants	—	—
	<b>Sub-total - Shareholders' Fund</b>	<b>6382</b>	<b>6361</b>
2	<b>Share Application Money Pending Allotment</b>	—	—
3	<b>Non-Current Liability</b>		
	a) Long-Term Borrowings	5941	6560
	b) Deferred Tax Liabilities (Net)	983	1025
	c) Other Long Term Liabilities	287	295
	d) Long-Term Provisions	—	—
	<b>Sub-total - Non-Current Liabilities</b>	<b>7211</b>	<b>7881</b>
4	<b>Current Liabilities</b>		
	(a) Short-Term Borrowings	6924	7477
	(b) Trade Payables	3327	2239
	(c) Other Current Liabilities	3070	2694
	(d) Short-Term Provisions	189	22
	<b>Sub-total - Current Liabilities</b>	<b>13510</b>	<b>12432</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>27103</b>	<b>26673</b>
B.	<b>ASSETS</b>		
1	<b>Non -Current Assets</b>		
	a) Fixed Assets	11241	11862
	b) Non-Current Investments	—	—
	c) Deferred Tax Assets	—	—
	d) Long-Term Loans & Advances	251	217
	e) Other Non-Current Assets	163	154
	<b>Sub-total - Non-Current Assets</b>	<b>11655</b>	<b>12233</b>
2	<b>Current Assets</b>		
	a) Current Investments	—	—
	b) Inventories	8650	7909
	c) Trade Receivables	4990	4773
	d) Cash & Cash Equivalents	37	34
	e) Short-Term Loans & Advances	296	282
	f) Other Current Assets	1475	1443
	<b>Sub-total - Current Assets</b>	<b>15448</b>	<b>14440</b>
	<b>TOTAL - ASSETS</b>	<b>27103</b>	<b>26673</b>

Notes:

- The above financial results were reviewed by the Audit Committee and thereafter were taken on record by the Board of Directors at their meeting held on 13th November, 2013 at Noida (U.P.)
- The figures of the previous year / quarter have been regrouped/ recast wherever necessary.

By Order of the Board  
for BSL LIMITED

Place : Noida (U.P.)  
Date : 13th November, 2013

(ARUN CHURIWAL)  
CHAIRMAN & MANAGING DIRECTOR