



BSL Limited



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2011

(₹ in Lac)

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lac)

Sr. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended (Audited)
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
1.	(a) Net Sales/ Income from operations	8,513	7,566	15,306	13,281	27,092
	(b) Other Operating Income	-	-	-	-	-
	Total Income	8,513	7,566	15,306	13,281	27,092
2.	Expenditure					
	a) Decrease/(Increase) in stock in trade and work in progress	1,352	838	304	363	(894)
	b) Consumption of raw materials	3,164	2,884	7,249	5,655	12,902
	c) Purchase of traded goods	135	139	245	212	747
	d) Employees cost	955	798	1,838	1,550	3,141
	e) Depreciation	329	313	678	619	1,270
	f) Power, Fuel & Water	627	591	1,241	1,196	2,225
	g) Other expenditure	1,510	1,506	2,864	2,716	5,497
	Sub Total	8,072	7,069	14,419	12,311	24,888
3.	Profit from Operations before other Income, Interest and Exceptional Items (1-2)	441	497	887	970	2,204
4.	Other Income	2	2	7	3	10
5.	Profit before Interest and Exceptional Items (3+4)	443	499	894	973	2,214
6.	Interest	425	313	863	595	1,263
7.	Profit after Interest but before Depreciation and Exceptional Item (5-6+2e)	347	499	709	997	2,221
8.	Profit after Interest but before Exceptional Item (5-6)	18	186	31	378	951
9.	Exceptional items	-	-	-	-	-
10.	Profit/(Loss) from Ordinary Activities before tax (8-9)	18	186	31	378	951
11.	Tax Expenses					
	a) Current Tax	-	41	-	82	207
	b) Deferred Tax	-	36	-	73	178
	c) Earlier Year's	-	-	(1)	-	-
	Total Tax Expenses	-	77	(1)	155	385
12.	Profit/(Loss) from Ordinary Activities after tax (10-11)	18	109	32	223	566
13.	Extraordinary Items (Net of Taxation)	-	-	-	-	-
14.	Net Profit/ (Loss) for the period (12-13)	18	109	32	223	566
15.	Paid-up Equity Share Capital (Face value ₹ 10)	1,029	1,029	1,029	1,029	1,029
16.	Reserves excluding Revaluation reserves	-	-	-	-	5,286
17.	Earning per Shares (Before & After Extra ordinary Items)					
	Basic EPS (₹)	0.17	1.06	0.31	2.17	5.50
	Diluted EPS (₹)	0.17	1.06	0.31	2.17	5.50
18.	Public Shareholding					
	- Number of Shares	4483096	4483096	4483096	4483096	4483096
	- Percentage of Shareholding	43.56	43.56	43.56	43.56	43.56
19.	Promoters and promoter group Shareholding					
	a) Pledged/Encumbered (Number of shares)	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered					
	- Number of shares	5809072	5809072	5809072	5809072	5809072
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	56.44	56.44	56.44	56.44	56.44

Sr. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended (Audited)
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
1.	Segment Revenue					
	a) Textile	8,482	7,542	15,217	13,199	26,975
	b) Wind Power	31	24	89	82	117
	Total	8,513	7,566	15,306	13,281	27,092
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Sales / Income from Operations	8,513	7,566	15,306	13,281	27,092
2.	Segment Results Profit / (Loss) before Tax and interest from each segment					
	a) Textile	432	492	842	926	2,167
	b) Wind Power	11	7	52	47	47
	Total	443	499	894	973	2,214
	Less :					
	a) Interest	425	313	863	595	1,263
	b) Other unallocable expenditure net of unallocable income	-	-	-	-	-
	Total Profit / (Loss) before tax	18	186	31	378	951
3.	Capital Employed					
	a) Textile	21,369	18,850	21,369	18,850	20,903
	b) Wind Power	823	827	823	827	794
	Total	22,192	19,677	22,192	19,677	21,697

STATEMENT OF ASSETS AND LIABILITIES (UN-AUDITED)

(₹ in Lac)

Sr. No.	PARTICULARS	As On 30.09.2011	As On 30.09.2010
1.	Shareholder's Funds:		
	(a) Capital	1,029	1,029
	(b) Reserves and Surplus	5,114	5,122
2.	Loan Funds	15,017	12,599
3.	Deferred Tax Liability	1,032	927
	Total	22,192	19,677
4.	Fixed Assets (Net Block)	11,227	10,151
5.	Current Assets, Loans And Advances		
	(a) Inventories	7,550	5,660
	(b) Sundry Debtors	5,509	4,485
	(c) Cash and Bank Balances	61	68
	(d) Other current assets	2,022	2,256
	(e) Loans and Advances	219	222
	Less: Current Liabilities and Provisions		
	(a) Liabilities	4,068	2,931
	(b) Provisions	328	234
	Total	22,192	19,677

Notes:

- The above financial results were reviewed by the Audit Committee and thereafter were taken on record by the Board of Directors at their meeting held on 2nd November, 2011 at Noida (U.P.)
- The figures of the previous year/quarter have been regrouped/recast wherever necessary.
- On adoption of AS-30 of ICAI, Reserve & Surplus include Hedging Reserve towards adverse foreign currency fluctuation of ₹203 lac.
- During the quarter ended 30th September, 2011, 14 complaints were received from various shareholders and all have been resolved.

By order of the Board
for **BSL Limited**

(ARUN CHURIWAL)
Chairman & Managing Director

Place : Noida
Dated : 02.11.2011