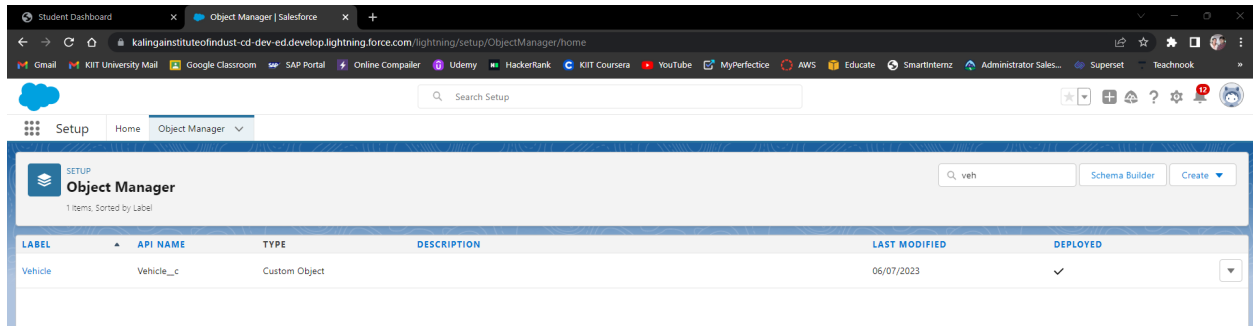


Creation of Custom Objects:

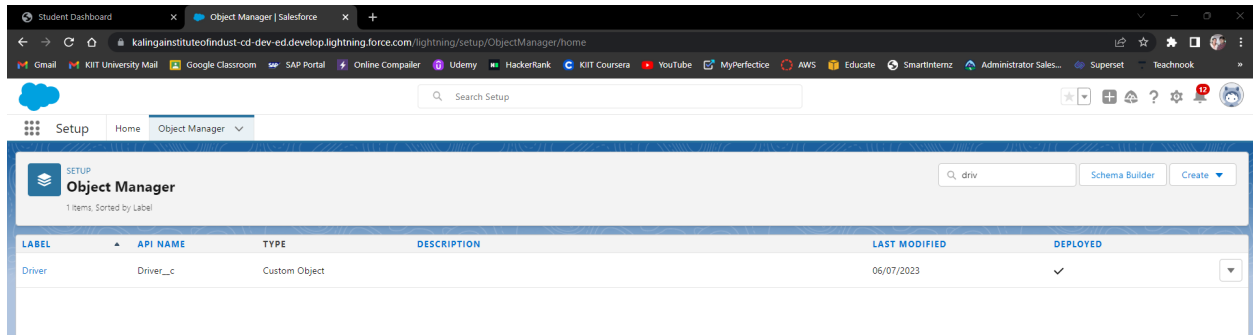
Vehicle:



The screenshot shows the Salesforce Object Manager interface. The search bar contains 'veh'. The table below lists the custom object 'Vehicle'.

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
Vehicle	Vehicle__c	Custom Object		06/07/2023	✓

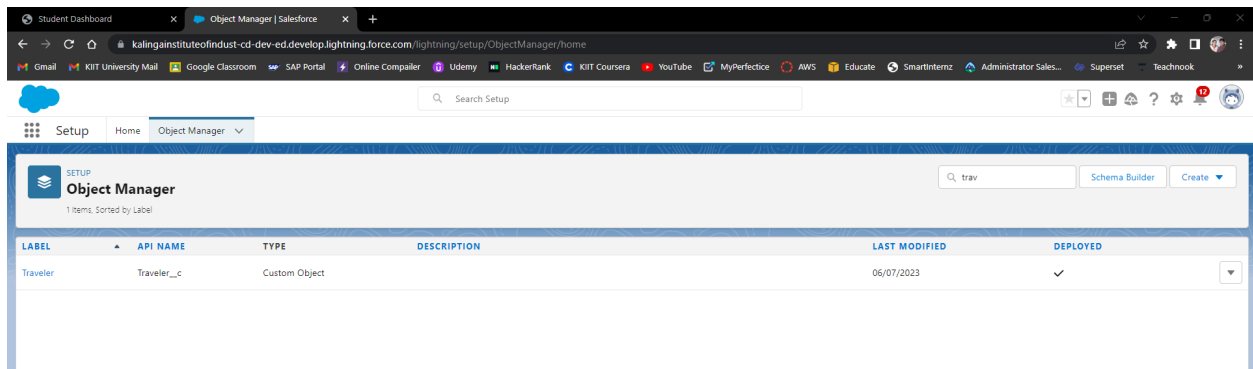
Driver:



The screenshot shows the Salesforce Object Manager interface. The search bar contains 'driv'. The table below lists the custom object 'Driver'.

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
Driver	Driver__c	Custom Object		06/07/2023	✓


Traveller:



The screenshot shows the Salesforce Object Manager interface. The search bar contains 'trav'. The table below lists the custom object 'Traveller'.

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
Traveller	Traveller__c	Custom Object		06/07/2023	✓

Creation of Custom Tabs:

 **SETUP**
Tabs

Custom Tabs




Help for this Page

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

New | What Is This?

Action	Label	Tab Style	Description
Edit Del	Drivers	 Headset	
Edit Del	Travelers	 Locked	
Edit Del	Vehicles	 Factory	

Creation of Fields:

The screenshot shows the 'Vehicle' object setup page. The 'Fields & Relationships' tab is active, displaying a table of 16 fields. The table has columns for Field Label, Field Name, Data Type, Controlling Field, and Indexed. The fields are sorted by Field Label.

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
2 Wheelers	Two_Wheelers_c	Picklist		
4 Wheelers	Four_Wheelers_c	Picklist		
Body Type	Body_Type_c	Text(20)		
Chassis No	Chassis_No_c	Text(30)		
Colour	Colour_c	Text(20)		
Condition	Condition_c	Picklist		
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Mileage	Mileage_c	Text(3)		
Owner	OwnerId	Lookup(User/Group)		✓
Seats	Seats_c	Number(2, 0)		
Vehicle Includes	Vehicle_includes_c	Picklist (Multi-Select)		
Vehicle Name	Vehicle_Name_c	Text(30)		
Vehicle Name	Name	Text(80)		✓
Vehicle No	Vehicle_No_c	Text(20)		
Vehicle Type	Vehicle_Type_c	Picklist		

Fields in Vehicle Object:

The screenshot shows the 'Vehicle' object setup page with a filtered view of fields. The 'Fields & Relationships' tab is active, displaying a table of 4 fields. The table has columns for Field Label, Field Name, Data Type, Controlling Field, and Indexed.


FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
2 Wheelers	Two_Wheelers_c	Picklist	Vehicle Type	
4 Wheelers	Four_Wheelers_c	Picklist	Vehicle Type	







Fields in Driver Object:


The screenshot shows the 'Driver' object setup page with a filtered view of fields. The 'Fields & Relationships' tab is active, displaying a table of 9 fields. The table has columns for Field Label, Field Name, Data Type, Controlling Field, and Indexed.

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Driver Name	Driver_Name_c	Text(30)		
Driver Name	Name	Text(80)		✓
Fair Per Hour	Fair_Per_Hour_c	Text(10)		
Last Modified By	LastModifiedById	Lookup(User)		
License No	License_No_c	Text(30)		
Mobile No	Mobile_No_c	Phone		
Owner	OwnerId	Lookup(User/Group)		✓
Vehicle	Vehicle_c	Lookup(Vehicle)		✓

Filed in Traveller Object:


Setup
Home
Object Manager


SETUP > OBJECT MANAGER

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Fields & Relationships

7 Items, Sorted by Field Label

New
Deleted Fields
Field Dependencies
Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User:Group)		✓
Traveller Name	Name	Text(50)		✓
Traveller Contact No	Traveller_Contact_No__c	Phone		
Traveller Email	Traveller_Email__c	Email		
Traveller Name	Traveller_Name__c	Text(30)		

Fields in Opportunity:

Setup
 Home
 Object Manager

Search Setup

SETUP > OBJECT MANAGER
Opportunity

Details

Fields & Relationships
 31 Items, Sorted by Field Label

[New](#)
[Deleted Fields](#)
[Field Dependencies](#)
[Set History Tracking](#)

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Account Name	Accountid	Lookup(Account)		✓
Amount	Amount	Currency(16, 2)		
Close Date	CloseDate	Date		✓
Contract	ContractId	Lookup(Contract)		✓
Created By	CreatedBy	Lookup(User)		
Current Generator(s)	CurrentGenerators__c	Text(100)		
Delivery/Installation Status	DeliveryInstallationStatus__c	Picklist		
Description	Description	Long Text Area(32000)		
Expected Revenue	ExpectedRevenue	Currency(16, 2)		
Forecast Category	ForecastCategoryName	Picklist		
Journey End Date	Journey_End_Date__c	Date/Time		
Journey Start Date	Journey_Start_Date__c	Date/Time		
Last Modified By	LastModifiedById	Lookup(User)		
Lead Source	LeadSource	Picklist		
Main Competitor(s)	MainCompetitors__c	Text(100)		



Search Setup



Opportunity

Details

Fields & Relationships

31 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Scoping Rules

Triggers

Flow Triggers

Validation Rules

Opportunity Name	Name	Text(120)	✓
Opportunity Owner	OwnerId	Lookup(User)	✓
Opportunity Score	IsScore	Number(9, 0)	
Order Number	OrderNumber__c	Text(8)	
Price Book	Pricebook2Id	Lookup(Price Book)	✓
Primary Campaign Source	CampaignId	Lookup(Campaign)	✓
Private	IsPrivate	Checkbox	
Probability (%)	Probability	Percent(3, 0)	
Quantity	TotalOpportunityQuantity	Number(16, 2)	
Route	Route__c	Long Text Area(32768)	
Stage	StageName	Picklist	
Total Fair	Total_Fair__c	Currency(8, 0)	
Tracking Number	TrackingNumber__c	Text(12)	
Type	Type	Picklist	
Vehicle	Vehicle__c	Lookup(Vehicle)	✓

The screenshot displays the Salesforce Opportunity record page. The left sidebar contains navigation options: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, Scoping Rules, Triggers, Flow Triggers, and Validation Rules. The main content area shows the 'Opportunity Detail' for a record named 'Sample Text'. The top toolbar includes buttons for Save, Quick Save, Preview As..., Cancel, Undo, Redo, and Layout Properties. The top navigation bar shows 'Setup > Object Manager' and a search bar. The Opportunity Information section includes fields for Opportunity Owner (Sample Text), Privileged (checked), Opportunity Name (Sample Text), Account Name (Sample Text), Type (Sample Text), Lead Source (Sample Text), Journey Start Date (06/07/2023, 12:44 pm), Journey End Date (06/07/2023, 12:44 pm), and Total Fair (123.45). The Other Information section is empty. The Additional Information section includes Order Number (Sample Text), Current Generator(s) (Sample Text), and Tracking Number (Sample Text). The System Information section includes Created By (Sample Text) and Last Modified By (Sample Text). The Description Information section includes Description (Sample Text) and Route (Sample Text).

Lightning App:

Search...

★

🔍

🔔

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⚙️

🔴

👤

Vehicle Management

Accounts

Contacts

Opportunities

Vehicles

Drivers

Travelers

Reports

Dashboards

Opportunities

Recently Viewed

0 items • Updated a few seconds ago

Search this list...

⚙️

🔍

🔄

✎

🗑️

⌵

New

<input type="checkbox"/>	Opportunity Name	Account Name	Account Site	Stage	Close Date	Opportunity Owner Alias
<div>You haven't viewed any Opportunities recently. Try switching list views.</div>						

Creating a Profiles:

The screenshot shows the Salesforce Setup interface with the 'Profiles' tab selected. The left sidebar shows 'Setup' > 'Users' > 'Profiles'. The main content area is titled 'Vehicle Manager' and includes a search bar, a 'Help for this Page' link, and a list of enabled access types. Below this is the 'Profile Detail' section with fields for Name, User License, Description, Created By, and Modified By. The 'Page Layouts' section displays a grid of standard object layouts and their assigned page layouts.

Profile: Vehicle Manager

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Layout: IP Accesses | Enabled Apex Class Access | Enabled Visualforce Page Access | Enabled External Data Source Access | Enabled Named Credential Access | Enabled External Credential Principal Access | Enabled Custom Metadata Type Access | Enabled Custom Settings Definitions Access | Enabled Flow Access | Enabled Service Provider Status Access | Enabled Custom Permissions

Profile Detail

Field	Value
Name	Vehicle Manager
User License	Salesforce
Description	
Created By	Venkat Prasad Varma Dukkada 06/07/2023, 12:51 pm
Modified By	Venkat Prasad Varma Dukkada 06/07/2023, 12:51 pm

Page Layouts

Standard Object Layouts	Global	Object Milestone
Global	Global Layout (View Assignment)	Object Milestone Layout (View Assignment)
Email Application	Not Assigned (View Assignment)	Operating Hours Layout (View Assignment)
Home Page Layout	DE Default (View Assignment)	Opportunity Layout (View Assignment)
Account	Account Layout (View Assignment)	Opportunity Product Layout (View Assignment)
Alternative Payment Method	Alternative Payment Method Layout (View Assignment)	Order Layout (View Assignment)
Appointment Invitation	Appointment Invitation Layout (View Assignment)	Order Product Layout (View Assignment)
Asset	Asset Layout (View Assignment)	Payment Layout (View Assignment)
Asset Action	Asset Action Layout (View Assignment)	Payment Authorization Layout (View Assignment)
Asset Action Source	Asset Action Source Layout (View Assignment)	Payment Authorization Adjustment Layout (View Assignment)
Asset Relationship	Asset Relationship Layout (View Assignment)	Payment Gateway Layout (View Assignment)
Asset State Period	Asset State Period Layout (View Assignment)	Payment Gateway Log Layout (View Assignment)
Assigned Resource	Assigned Resource Layout (View Assignment)	Payment Group Layout (View Assignment)

Settingup Roles:

The screenshot shows the Salesforce Setup interface with the 'Roles' tab selected. The left sidebar shows 'Setup' > 'Users' > 'Roles'. The main content area is titled 'Roles' and includes a search bar, a 'Show in tree view' link, and a list of roles in a hierarchy. The roles are listed with their names, edit links, and assignment links.

Roles

You can build on the existing role hierarchy shown on this page. To insert a new role, click **Add Role**.

Your Organization's Role Hierarchy

Collapsible Search All

Kalinga Institute of Industrial Technology

- CEO Edit | Del | Assign
 - Add Role
- CFO Edit | Del | Assign
 - Add Role
- COO Edit | Del | Assign
 - Add Role
- VP Customer Service & Support Edit | Del | Assign
 - Add Role
- Customer Support International Edit | Del | Assign
 - Add Role
- Customer Support North America Edit | Del | Assign
 - Add Role
- Installation & Repair Services Edit | Del | Assign
 - Add Role
- VP Human Resources Edit | Del | Assign
 - Add Role
- VP Sales & Marketing Edit | Del | Assign
 - Add Role
- VP International Sales Edit | Del | Assign
 - Add Role
- VP Marketing Edit | Del | Assign
 - Add Role
- Marketing Team Edit | Del | Assign
 - Add Role
- VP North American Sales Edit | Del | Assign
 - Add Role
- Director Channel Sales Edit | Del | Assign
 - Add Role
- Channel Sales Team Edit | Del | Assign
 - Add Role
- Director Direct Sales Edit | Del | Assign
 - Add Role
- Eastern Sales Team Edit | Del | Assign
 - Add Role
- Western Sales Team Edit | Del | Assign
 - Add Role
- Vehicle Manager Edit | Del | Assign
 - Add Role
- Operator 1 Edit | Del | Assign
 - Add Role
- Operator 2 Edit | Del | Assign
 - Add Role

Creating a User:

Setup

Home

Object Manager

Search Setup

Setup

Users

Search user

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

User Interface

Action Link Templates

Actions & Recommendations

SETUP

Users

All Users

Help for this Page

On this page you can create, view, and manage users.

In addition, download SalesforceA to view and edit user details, reset passwords, and perform other administrative tasks from your mobile devices: [iOS](#) | [Android](#)

View: All Users

Edit

Create New User

New User

Reset Password(s)

Add Multiple Users

Action

Full Name

Alias

Username

Role

Active

Profile

1 of 6

✖

1.Operator

01

robert@kikada_12@gmail.com

Operator 2

✓

Standard Platform User

2 of 6

✖

2.Operator

02

robert@kikada@gmail.com

Operator 1

✓

Standard Platform User

3 of 6

✖

Chatter.Kuest

Chatter

path.00620000000000000000000000000000@chatter.salesforce.com

✓

Chatter Free User

4 of 6

✖

Dashada_Vestral_Prospect_Visual

VDash

path.00620000000000000000000000000000@chatter.salesforce.com

✓

System Administrator

5 of 6

✖

Teddi_Luba

Teddi

robert@kikada123@gmail.com

Vehicle Manager

✓

Vehicle Manager

6 of 6

✖

User_Integration

Integration

integration@00620000000000000000000000000000@chatter.com

✓

Analytics Cloud Integration User

7 of 6

✖

User_Security

SES

integration@00620000000000000000000000000000@chatter.com

✓

Analytics Cloud Security User

New User

Reset Password(s)

Add Multiple Users

Creating a Vehicle Record:

The screenshot displays the 'Vehicle Management' interface. The 'Vehicles' tab is selected in the top navigation bar. The 'Details' tab for a vehicle named 'Raider' is active. The vehicle details are as follows:

Field	Value
Vehicle Name	Raider
Owner	Venkat Prasad Varma Dokkda
Vehicle Type	2 Wheelers
Vehicle No	12345
Chassis No	1234455
Colour	Red
Body Type	Normal
Vehicle Includes	Charger Kit
Condition	Good
Mileage	55
Seats	2

Created By: Venkat Prasad Varma Dokkda, 06/07/2023, 1:05 pm
Last Modified By: Venkat Prasad Varma Dokkda, 06/07/2023, 1:05 pm

Viewing Vehicle Record:

The screenshot displays the 'Vehicle Management' interface. The 'Vehicles' tab is selected in the top navigation bar. The 'Recently Viewed' list shows 1 item:

Vehicle Name
Raider

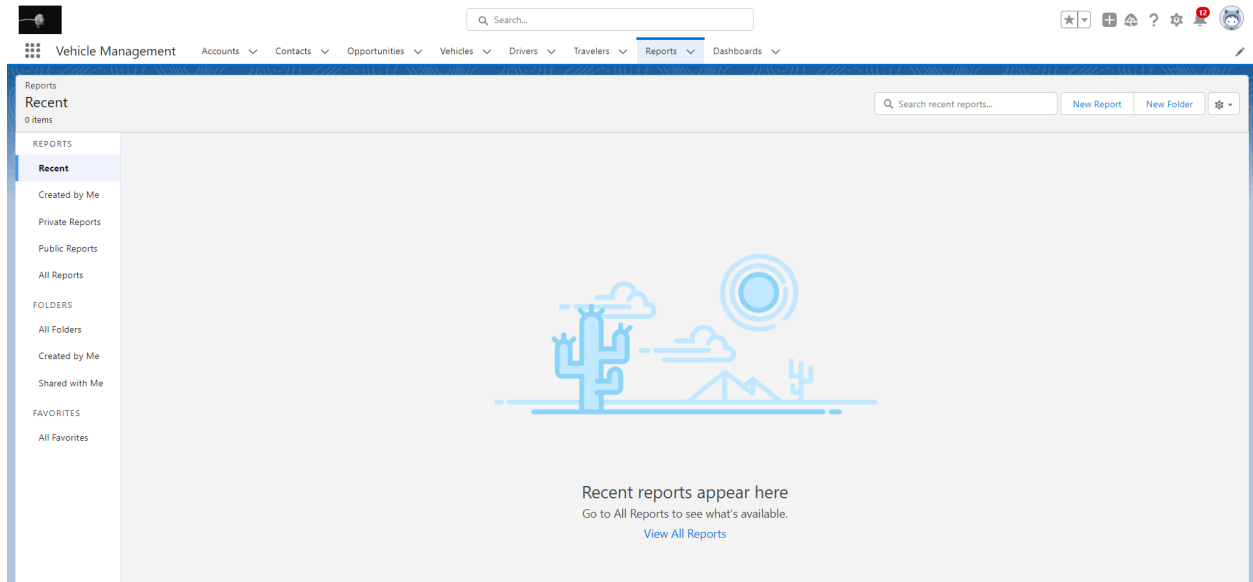
Deleting Vehicle Record:

The screenshot displays the 'Vehicle Management' interface. The 'Vehicles' tab is selected in the top navigation bar. The 'Recently Viewed' list shows 2 items:

Vehicle Name
Passion Plus
Raider

A 'Delete Vehicle' dialog box is displayed, asking: 'Are you sure you want to delete this Vehicle?'. The dialog has 'Cancel' and 'Delete' buttons.

Records:



Dashboards:

