

# AFCO Capital India Pvt. Ltd.



Corporate Office : 604-605, Cosmos Plaza, J. P. Road, Near D. N. Nagar Metro Station,  
Andheri (West), Mumbai - 400 053

Tel. : 022 - 2637 8100 (20 Lines) • E-mail : capital@afcogroup.in • Website : www.afcogroup.in

CIN : U74110MH2012PTC234042

To,  
BSE Limited  
Phiroze Jejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

December 14, 2023

Sub: Pre offer advertisement sent to all the public shareholders of Standard Shoe Sole And Mould (India) Limited ("Target Company")

Ref: Open offer for acquisition of up to 1347190 (thirteen lakhs forty-seven thousand one hundred & ninety only) fully paid-up equity shares of face value of Rs. 10/- (rupees ten only) each, representing the entire public shareholding constituting 26% of the fully diluted voting equity share capital of Target Company at an offer price of Rs. 5.75/- (Rupees Five and Seventy-Five Paise Only) per equity share

Dear Sir/Madam,

In connection with the captioned open offer, please find enclosed a Pre offer advertisement which has been published by us today i.e., Thursday December 14, 2023 in compliance with SEBI regulations in the following four newspapers in which the DPS was published:

1. Financial Express (English) all over India;
2. Jansatta (Hindi) all over India;
3. Arthik Lipi (Bengali) in Kolkata; and
4. Mumbai Lakshdwip (Marathi) in Mumbai

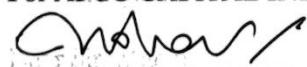
We are hereby attaching e-clipping/newspaper advertisement copy for your perusal.

Kindly take the above information on your records.

Thanking you

Yours faithfully

For AFCO CAPITAL INDIA PRIVATE LIMITED

  
S S R K MOHAN BABU  
AUTHORISED SIGNATORY  
SEBI Registration No. MB/INM000012555



Date: December 14, 2023

Place: Hyderabad

Encl: as above

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (AST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF  
**STANDARD SHOE SOLE AND MOULD (INDIA) LIMITED**

(CIN: L24119WB1973PLC028902)

Having registered office at 95, Park Street 2nd Floor Kolkata West Bengal 700016;  
e-mail id: companysecretary@cel.co.in; Tel: +91 9903831380; website: <https://www.ssmil.com/>

**OPEN OFFER FOR ACQUISITION OF UPTO 1347190 (THIRTEEN LAKHS FORTY-SEVEN THOUSAND ONE HUNDRED & NINETY ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH, OF STANDARD SHOE SOLE AND MOULD (INDIA) LIMITED (THE "TARGET COMPANY"), AT AN OFFER PRICE OF RS. 5.75/- (RUPEES FIVE AND SEVENTY-FIVE PAISE ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY BUILDOX PRIVATE LIMITED ('ACQUIRER') PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (AST) REGULATIONS ("OFFER" OR "OPEN OFFER")**

This pre-offer advertisement (**'Pre-Offer Advertisement'**) is being issued by AFCO Capital India Private Limited, the Manager to the Offer (**'Manager to the Offer'** or **'Manager'**), for and on behalf of the Acquirer to the Public Shareholders of the Target Company in compliance with Regulation 18(7) and other applicable provisions of the SEBI (AST) Regulations. This Pre-Offer Advertisement should be read in continuation of and in conjunction with (a) PA dated August 01, 2023; (b) the DPS dated August 08, 2023 that was published in (i) Financial Express (English) all over India; (ii) Jansatta (Hindi) all over India; (iii) Arthik Lipi (Bengali) in Kolkata; and (iv) Mumbai Lakshdwip (Marathi) in Mumbai (**'Newspapers'**); and (c) the Draft Letter of Offer ('DLOF') dated August 17, 2023 (d) Corrigendum to the PA, DPS and DLOF published in the Newspapers on December 11, 2023 (**'Corrigendum'**) and (e) the Letter of Offer ("LOF"). (The PA, DPS, DLOF and LOF are herein collectively referred to as **'Offer Document'**).

This Pre-Offer Advertisement is being published in all Newspapers in which the DPS was published.

For the purpose of this Pre-Offer Advertisement:

- (a) 'Identified Date'** means Friday, December 01, 2023, being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period; and
- (b) 'Tendering Period'** means the 10 (Ten) Working Days period from Friday, December 15, 2023, to Monday, January 01, 2024 (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer.

Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the meanings assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to note the following information related to the Offer:

- 1. Offer Price:** The Offer Price is 5.75/- (Rupees Five and Seventy-Five Paise Only) per fully paid-up Equity Share. The Offer price will be paid in cash in accordance with the Regulation 9(1)(a) of the SEBI (AST) Regulations, 2011 and subject to terms and conditions mentioned in PA, the DPS, LOF and Corrigendum. There has been no revision in the Offer Price.
- 2. Recommendations of the Committee of Independent Directors ('IDC')**: The recommendation of IDC was approved on December 08, 2023 and published on December 09, 2023 in the same Newspapers where DPS was published. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (AST) Regulations. However, the Public Shareholders of the Target Company should evaluate the Open Offer and market performance of the Target Company's Equity Shares and make their own informed decisions with respect to the Open Offer.
- 3. Other details of the Offer:**
  - 3.1** The Open Offer is being made under Regulation 3(1) and 4 of the SEBI (AST) Regulations to the Public Shareholders of the Target Company.
  - 3.2** This Offer is not a competing offer in terms of Regulation 20 of the SEBI (AST) Regulations. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (AST) Regulations.
  - 3.3** The Letter of Offer dated December 07, 2023 ('LOF') has been dispatched on December 08, 2023 to all the Public Shareholders of the Target Company whose names appeared in the register of members on December 01, 2023 ('Identified Date'). It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer, Seller and Promoters and Promoters Group of the Target Company).
  - 3.4** Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LOF.
  - 3.5** Public Shareholders of the Target Company may download the LOF from the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), BSE ([www.bseindia.com](http://www.bseindia.com)), Manager to the Offer ([www.afcogroup.in](http://www.afcogroup.in)) or obtain a copy of the same from MCS Share Transfer Agent Ltd (**'Registrar to the Offer'**) on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.

- 3.6** In case of non-receipt/non-availability of the LOF/Form of Acceptance-cum-Acknowledgement, Public Shareholder may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered and other relevant documents as mentioned in the LOF. Such Public Shareholders have to ensure that their Equity Shares are transferred in an off-market mode to the Escrow Demat Account before the closure of the Offer.
- 4. The procedure for tendering the Equity Shares in the Offer is as below:**
- 4.1 In case the Equity Shares are in dematerialized form:** An eligible person may participate in the Offer by approaching their Selling Broker and tender Equity Shares in the Open Offer as per the procedure mentioned in paragraph 8.2 mentioned on page no. 34 of the LOF.
- 4.2 In case the Equity Shares are in physical form:** Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents in the manner as set out in paragraph 8.3 on page 36 of the LOF.
- 5.** In terms of Regulation 16(1) of SEBI (SAST) Regulations, 2011, the DLOF had been submitted to SEBI on August 17, 2023. The final observations letter bearing reference no. SEBI/HO/CFD/-RAC-DCR1/P/OW/2023/47677/1 from SEBI was received on November 29, 2023 in terms of Regulation 16(4) of the SEBI (SAST) Regulations, 2011 and the observations have been duly incorporated in the LOF and disclosed in the Corrigendum.
- 6. Material changes:** Public Shareholders are requested to refer to the Corrigendum for material changes from the date of the PA.
- 7. Details regarding the status of the Statutory and other approvals:** As on the date of the LOF, to the best of the knowledge and belief of the Acquirer, there are no statutory or other approvals required by the acquirer to complete this offer. However, in case of any such statutory approvals are required by the Acquirer at a later date before the expiry of the Tendering Period, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such statutory approvals.
- 8. Tentative schedule of major activities relating to the offer is set forth below:**

Activity	Original Day and Date	Revised Day and Date <sup>(1)</sup>
Date of Public Announcement	Tuesday, August 01, 2023	Tuesday, August 01, 2023
Date of publishing of Detailed Public Statement	Tuesday, August 08, 2023	Tuesday, August 08, 2023
Last date for filing Draft Letter of offer with SEBI	Thursday, August 17, 2023	Thursday, August 17, 2023
Last date for public announcement for competing offer(s) <sup>(2)</sup>	Thursday, August 31, 2023	Thursday, August 31, 2023
Last date for receipt of comments from SEBI on the Draft Letter of Offer	Thursday, September 07, 2023	Wednesday, November 29, 2023 <sup>(3)</sup>
Identified date <sup>(4)</sup>	Monday, September 11, 2023	Friday, December 01, 2023
Date by which Letter of Offer to be dispatched to the Shareholders	Monday, September 18, 2023	Friday, December 08, 2023
Date of publication of corrigendum to Public Announcement, Detailed Public Statement and Draft letter of Offer.	N.A	Monday, December 11, 2023
Last date by which the committee of independent Directors of the Target Company shall give its recommendations	Thursday, September 21, 2023	Tuesday, December 12, 2023
Last date for upward revision of the Offer Price and/or the Offer Size	Friday, September 22, 2023	Wednesday, December 13, 2023
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Monday, September 25, 2023	Thursday, December 14, 2023
Date of Commencement of Tendering Period (Offer Opening Date)	Tuesday, September 26, 2023	Friday, December 15, 2023
Date of Closure of Tendering Period (Offer Closing Date)	Thursday, October 12, 2023	Monday, January 01, 2024
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	Friday, October 27, 2023	Monday, January 15, 2024
Issue of post offer advertisement	Friday, November 03, 2023	Monday, January 22, 2024
Last date for filing of final report with SEBI	Friday, November 03, 2023	Monday, January 22, 2024

Notes:

- (1) To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
- (2) There had been no competing offer to the Acquirer's offer.
- (3) Actual date of receipt of SEBI's final observations.
- (4) The Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the LOF shall be sent. It is clarified that all Public Shareholders holding Equity Shares are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to the terms and conditions mentioned in the DPS and this LOF.

9. The Acquirer, PACs and their directors accept full responsibility for the information contained in this Pre-offer Advertisement (other than such information as has been obtained from the public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.
10. The Pre-Offer Advertisement would also be available on the SEBI website at [www.sebi.gov.in](http://www.sebi.gov.in) and on the website of the Manager to the Offer at [www.afcogroup.in](http://www.afcogroup.in).

**ISSUED ON BEHALF OF THE ACQUIRERS BY THE MANAGER TO THE OFFER**



AFCO CAPITAL INDIA PRIVATE LIMITED  
604-605, Cosmos Plaza, J.P Road, Near D.N Nagar Metro Station, Andheri (West), Mumbai-400053  
Tel: 022-26378100; Fax: +91 22 2282 6580  
Contact Person: Mr. Atul B Oza / Nikita Bansal  
E-mail: [capital@afcogroup.in](mailto:capital@afcogroup.in); website: [www.afcogroup.in](http://www.afcogroup.in)  
SEBI Registration Number: INM000012555

**REGISTRAR TO THE OPEN OFFER**



MCS SHARE TRANSFER AGENT LTD  
383, Lake Gardens, 1st Floor, Kolkata - 700045  
Telephone: - +91 9831024303; Fax: - 033-40724050  
Contact Person: Mr. Shankar Ghosh  
Email: - [mcssta@rediffmail.com](mailto:mcssta@rediffmail.com); website: [www.mcsregistrars.com](http://www.mcsregistrars.com)  
SEBI Registration Number: INR000004108

Date: 14/12/2023

Place: Hyderabad

**KERALA WATER AUTHORITY e-Tender Notice**

Tender No : 37OSE/PFCI/TSR/2023-24  
 1. Jal Jeevan Mission - WSS to Mattathur, Varadarappilly, Kodakara (Part 2) and Alagappanagar (Part-) - Design, construction and commissioning of 25 MLD Water Treatment Plant (LS estimate), EMD : Rs. 5,00,000/-, Tender fee : Rs. 17,700/-, Last Date for submitting Tender : 28-12-2023 03:00pm, Phone : 0487-2423230, Website : www.kwa.kerala.gov.in, www.tenders.kerala.gov.in  
 Superintending Engineer PH Circle Thrissur  
 KWA-JB-GL-6-1817-2023-24

**THE MIDLAND RUBBER & PRODUCE COMPANY LIMITED**

CIN: U25191KL1937PLC000691  
 Regd. Office: 27/1032, Panamipilly Nagar, Ernakulam- 682 036, Kerala  
 Tel: 0484 2315321 Fax: 0484 2312541, E-mail: secmidland@avtplantations.co.in

**NOTICE TO SHAREHOLDERS**

TRANSFER OF UNCLAIMED SHARES OF THE MIDLAND RUBBER & PRODUCE COMPANY LIMITED TO THE INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

This notice is issued Pursuant to Section 124 and 125 of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time (the Rules). As per the above Rules, the company is required to transfer the Interim Dividend for the Financial Year 2016-2017 which remain unclaimed for the period of seven consecutive years to Investor Education and Protection Fund (IEPF). The corresponding shares in respect of which dividend has not been paid or claimed for seven consecutive years or more will also be transferred to the IEPF in the manner prescribed under the Rules.

Individual notices as reminders are being sent to concerned shareholders whose shares are liable to be transferred to IEPF, to their latest available address. The details of such shareholders are also displayed on the Company's Website www.midland-rubber.com.

Concerned shareholders are requested to claim the unclaimed Interim Dividend for the Financial Year 2016-2017 by March 16, 2024. Those equity share(s) in respect of which the dividend remains unclaimed, including all the benefits accruing on such shares, shall be transferred to IEPF as per the procedure stipulated in the Rules, as follows:-

i. The shareholders whose shares are in physical mode, that are liable to be transferred to IEPF Account may note that the company would be issuing duplicate share certificate(s) in lieu of the original share certificate(s) held by them for this purpose. Upon such issue, the original share certificate(s) will stand automatically cancelled and will be non-negotiable. Thereafter the Company would be informing the depository by way of corporate action to convert the duplicate share certificate into DEMAT form and transfer it in favour of the IEPF Authority.

ii. In respect of holding in demat mode, by informing the depository by way of corporate action, where the shareholders have their accounts for transfer of shares in favour of the IEPF Authority.

The unclaimed dividends and the shares accordingly transferred to the DEMAT account of the IEPF authority including the benefits accrued thereon, if any, can be claimed by the shareholders from IEPF Authority after following the procedure prescribed in the Rules. No claim shall lie against the company in respect of the unclaimed dividends and equity shares so transferred.

For any queries on the above, the shareholders may contact the Company at the above mentioned address / Company's Registrar and Transfer Agent, M/s Cameo Corporate Services Ltd, Subramanian Buildings, 5<sup>th</sup> Floor, No.1 Club House Road, Chennai 600002, Phone: 044-28460390, Fax: 044-28460129, Email: investor@cameoindia.com

For The Midland Rubber & Produce Company Limited

Place : Chennai Ajit Thomas Chairman  
 Date : 13.12.2023

**PHANTOM DIGITAL EFFECTS LIMITED**

CIN : L92100TN2016PLC103929  
 Registered Office : 6th Floor, Tower B, Kosmo One Tech Plot No.14,  
 3rd Main Road, Ambattur, Chennai, Tamilnadu- 600058 IN | Phone: 044 4384 6228  
 Email ID: cs@phantom-fx.com | Website: www.phantomfx.com

**CORRIGENDUM TO THE NOTICE OF THE (1/2022-23)  
 EXTRAORDINARY GENERAL MEETING**

An Extraordinary General Meeting ("EGM") of the Members of Phantom Digital Effects Limited ("Company") is scheduled to be held on Monday, 18th day of December 2023 at 3:30 p.m. (IST) through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM").

This corrigendum is being issued in connection to the Notice of the Extra Ordinary General Meeting ("EGM") that was dispatched to the shareholders of the Company on November 24, 2023 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

This Corrigendum is being issued to give notice to amend details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

Sl. Content of Resolutions / Explanatory Statement in the Notice	Modifications / Clarifications Made
1. ITEM NO. 2:- TO CONSIDER AND APPROVE THE PROPOSAL FOR CAPITAL RAISING IN ONE OR MORE TRANCES BY WAY OF ISSUANCE OF EQUITY SHARES AND/OR EQUITY LINKED SECURITIES BY WAY OF QUALIFIED INSTITUTIONS PLACEMENT ("QIP") Resolution Pg No. 2 & 3: ..... for an aggregate amount not exceeding '60,00,00,000 (Rupees Sixty Crore only) by way of qualified institutions placement to any eligible person(s) including qualified institutional buyers in terms of Chapter VI of the SEBI ICDR Regulations (the "Issue").....	ITEM NO. 2:- TO CONSIDER AND APPROVE THE PROPOSAL FOR CAPITAL RAISING IN ONE OR MORE TRANCES BY WAY OF ISSUANCE OF EQUITY SHARES AND/OR EQUITY LINKED SECURITIES BY WAY OF QUALIFIED INSTITUTIONS PLACEMENT ("QIP") Resolution Page No. 2 & 3: ..... for an aggregate amount not exceeding '80,00,00,000 (Rupees Eighty Crore only) by way of qualified institutions placement to any eligible person(s) including qualified institutional buyers in terms of Chapter VI of the SEBI ICDR Regulations (the "Issue").....

**2. EXPLANATORY STATEMENT OF ITEM NO. 2 PG NO. 17:-  
 Particulars of the Issue**

.....Accordingly, the Board of Directors of the Company (at their meeting held on 27th October, 2023 approved the proposal seek approval of the members by way of an enabling resolution for raising funds for an amount up to '60 Crores in one or more tranches, on such terms and conditions as it may deem fit.....

**3. BASIS OR JUSTIFICATION OF PRICING ON PAGE 18**

.....The price at which Securities shall be allotted in the Offering shall not be less than the price determined in accordance with the SEBI ICDR Regulations, through either the book building mechanism (in case of a public offer) or a prescribed formula, as the case maybe.

**4. OTHER MATERIAL TERMS PAGE NO. 19****OTHER MATERIAL TERMS ON PAGE NO. 19**

Addition of point (ix):  
 ix. The resolution proposed is an enabling resolution and the exact price, final list of objects, estimated utilisation of the Net Proceeds, proportion and timing of the issue of the Securities in one or more tranches and the remaining detailed terms and conditions for the QIP will be decided by the Board or its duly constituted committee, in accordance with the SEBI ICDR Regulations, in consultation with book running lead manager and / or other advisor(s) appointed in relation to the QIP and such other authorities and agencies as may be required to be consulted by the Company.

Further, the Company is yet to identify the investor(s) and decide the quantum of Securities to be issued to them at this point of time. Hence, the details of the proposed allottees, percentage of their post - QIP shareholding and the shareholding pattern of the Company are not provided.

The members of the Company should take note that in Resolution No.2 and Explanatory Statement to Resolution No.2, the word "amount up to '60 Crores" wherever appearing be read as, "amount up to '80 Crores".

This corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this corrigendum. This corrigendum is also being published in the Financial Express (English language), Jansatta (Hindi language) and Makhal Kural (Tamil language) and will also be made available on the website of the stock exchange i.e. NSE Limited at <https://www.nseindia.com> and E-voting Partner National Securities Depository Limited (NSDL) at <https://www.evoting.nsdl.com>. All other contents of the EGM Notice, save and except as modified or supplemented by this corrigendum, shall remain unchanged.

for Phantom Digital Effects Limited

Sd/-  
 Pallavi Tongia  
 Company Secretary

**IMPORTANT**

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

**Clean Kerala Company Limited**

Regd. Office: TC 29/1732, Ilm Floor, State Municipal House, Vazhuthacaud, Trivandrum-695 110, Kerala  
 Email: cleanerkeralacompany@gmail.com  
 CIN - U90000KL2013SGC035624  
 Notification No: C-1448/CKCL/2023 Dated: 14.12.2023

**Tender Notice - Supply - Plastic Recycling machineries**

Sealed tenders are invited from the Manufacturers for the supply, installation and commissioning of the Plastic Recycling Machineries for the Recycling Plant at Pathanamthitta District, Kerala.

- Date of publishing Bid in e-tender site: 19.12.2023, 4 PM.
- Last date of submission of tender: 28.12.2023, 4 PM.
- Bid opening date: 30.12.2023, 2 PM.

For more details visit [etenders.kerala.gov.in](http://etenders.kerala.gov.in) and [www.cleankeralacompany.com](http://www.cleankeralacompany.com)

Thiruvananthapuram  
 14.12.2023 Managing Director

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**STANDARD SHOE SOLE AND MOULD (INDIA) LIMITED**

(CIN: L24119WB1973PLC028902)

Having registered office at 95, Park Street 2nd Floor Kolkata West Bengal 700016;  
 e-mail id: companysecretary@cel.co.in; Tel: +91 9903831380; website: <https://www.sssml.com/>

OPEN OFFER FOR ACQUISITION OF UPTO 1347190 (THIRTEEN LAKHS FORTY-SEVEN THOUSAND ONE HUNDRED & NINETY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH, OF STANDARD SHOE SOLE AND MOULD (INDIA) LIMITED (THE "TARGET COMPANY"), AT AN OFFER PRICE OF RS. 5.75/- (RUPEES FIVE AND SEVENTY-FIVE Paise ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY BUILDOX PRIVATE LIMITED ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER")

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3.4 Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LOF.

3.5 Public Shareholders of the Target Company may download the LOF from the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), BSE ([www.bseindia.com](http://www.bseindia.com)), Manager to the Offer ([www.afcoigroup.in](http://www.afcoigroup.in)) or obtain a copy of the same from MCS Share Transfer Agent Ltd ("Registrar to the Offer") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.

3.6 In case of non-receipt/non-availability of the LOF/Form of Acceptance-cum-Acknowledgement, Public Shareholder may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered and other relevant documents as mentioned in the LOF. Such Public Shareholders have to ensure that their Equity Shares are transferred in an off-market mode to the Escrow Demat Account before the closure of the Offer.

4. The procedure for tendering the Equity Shares in the Offer is as below:

- In case the Equity Shares are in dematerialized form:** An eligible person may participate in the Offer by approaching their Selling Broker and tender Equity Shares in the Open Offer as per the procedure mentioned in paragraph 8.2 mentioned on page no. 34 of the LOF.

**4.2 In case the Equity Shares are in physical form:** Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents in the manner as set out in paragraph 8.3 on page 36 of the LOF.

5. In terms of Regulation 16(1) of SEBI (SAST) Regulations, 2011, the DLOF has been submitted to SEBI on August 17, 2023. The final observations letter bearing reference no. SEBI/HO/CFDI-RAC-DCR-1/POW/2023/476771/ from SEBI was received on November 29, 2023 in terms of Regulation 16(4) of the SEBI (SAST) Regulations, 2011 and the observations have been duly incorporated in the LOF and distributed in the Corrigendum.

6. **Material changes:** Public Shareholders are requested to refer to the Corrigendum for material changes from the date of the PA.

7. **Details regarding the status of the Statutory and other approvals:** As on the date of the LOF, to the best of the knowledge and belief of the Acquirer, there are no statutory or other approvals required by the acquirer to complete this offer. However, in case of any such statutory approvals are required by the Acquirer at a later date before the expiry of the Tendering Period, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such statutory approvals.

8. Tentative schedule of major activities relating to the offer is set forth below:

Activity	Original Day and Date	Revised Day and Date(1)
Date of Public Announcement	Tuesday, August 01, 2023	Tuesday, August 01, 2023
Date of publishing of Detailed Public Statement	Tuesday, August 08, 2	





