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1  """
2  CS 229 Machine Learning
3  Question: Reinforcement Learning - The Inverted Pendulum
4  """
5  from __future__ import division, print_function
6  from math import sin, cos, pi
7  import matplotlib.pyplot as plt
8  import matplotlib.patches as patches
9
10 class CartPole:
11     def __init__(self, physics):
12         self.physics = physics
13         self.mass_cart = 1.0
14         self.mass_pole = 0.3
15         self.mass = self.mass_cart + self.mass_pole
16         self.length = 0.7 # actually half the pole length
17         self.pole_mass_length = self.mass_pole * self.length
18
19     def simulate(self, action, state_tuple):
20         """
21         Simulation dynamics of the cart-pole system
22
23         Parameters
24         -----
25         action : int
26             Action represented as 0 or 1
27         state_tuple : tuple
28             Continuous vector of x, x_dot, theta, theta_dot
29
30         Returns
31         -----
32         new_state : tuple
33             Updated state vector of new_x, new_x_dot, new_theta, new_theta_dot
34         """
35         x, x_dot, theta, theta_dot = state_tuple
36         costheta, sintheta = cos(theta), sin(theta)
37         # costheta, sintheta = cos(theta * 180 / pi), sin(theta * 180 / pi)
38
39         # calculate force based on action
40         force = self.physics.force_mag if action > 0 else (-1 * self.physics.force_mag)
41
42         # intermediate calculation
43         temp = (force + self.pole_mass_length * theta_dot * theta_dot * sintheta) / self.mass
44         theta_acc = (self.physics.gravity * sintheta - temp * costheta) / (self.length * (4/3 - self.mass_pole *
costheta * costheta / self.mass))
45
46         x_acc = temp - self.pole_mass_length * theta_acc * costheta / self.mass
47
48         # return new state variable using Euler's method
49         new_x = x + self.physics.tau * x_dot
50         new_x_dot = x_dot + self.physics.tau * x_acc
51         new_theta = theta + self.physics.tau * theta_dot
52         new_theta_dot = theta_dot + self.physics.tau * theta_acc
53         new_state = (new_x, new_x_dot, new_theta, new_theta_dot)
54
55         return new_state
56
57     def get_state(self, state_tuple):
58         """
59         Discretizes the continuous state vector. The current discretization
60         divides x into 3, x_dot into 3, theta into 6 and theta_dot into 3
61         categories. A finer discretization produces a larger state space
62         but allows for a better policy
63
64         Parameters
65         -----
66         state_tuple : tuple
67             Continuous vector of x, x_dot, theta, theta_dot
68
69         Returns
70         -----
71         state : int

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72         Discretized state value
73         """
74         x, x_dot, theta, theta_dot = state_tuple
75         # parameters for state discretization in get_state
76         # convert degrees to radians
77         one_deg = pi / 180
78         six_deg = 6 * pi / 180
79         twelve_deg = 12 * pi / 180
80         fifty_deg = 50 * pi / 180
81
82         total_states = 163
83         state = 0
84
85         if x < -2.4 or x > 2.4 or theta < -twelve_deg or theta > twelve_deg:
86             state = total_states - 1 # to signal failure
87         else:
88             # x: 3 categories
89             if x < -1.5:
90                 state = 0
91             elif x < 1.5:
92                 state = 1
93             else:
94                 state = 2
95             # x_dot: 3 categories
96             if x_dot < -0.5:
97                 pass
98             elif x_dot < 0.5:
99                 state += 3
100            else:
101                state += 6
102            # theta: 6 categories
103            if theta < -six_deg:
104                pass
105            elif theta < -one_deg:
106                state += 9
107            elif theta < 0:
108                state += 18
109            elif theta < one_deg:
110                state += 27
111            elif theta < six_deg:
112                state += 36
113            else:
114                state += 45
115            # theta_dot: 3 categories
116            if theta_dot < -fifty_deg:
117                pass
118            elif theta_dot < fifty_deg:
119                state += 54
120            else:
121                state += 108
122            # state += 1 # converting from MATLAB 1-indexing to 0-indexing
123            return state
124
125     def show_cart(self, state_tuple, pause_time):
126         """
127         Given the `state_tuple`, displays the cart-pole system.
128
129         Parameters
130         -----
131         state_tuple : tuple
132             Continuous vector of x, x_dot, theta, theta_dot
133         pause_time : float
134             Time delay in seconds
135
136         Returns
137         -----
138         """
139         x, x_dot, theta, theta_dot = state_tuple
140         X = [x, x + 4*self.length * sin(theta)]
141         Y = [0, 4*self.length * cos(theta)]
142         plt.close('all')
143         fig, ax = plt.subplots(1)

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```
144 plt.ion()
145 ax.set_xlim(-3, 3)
146 ax.set_ylim(-0.5, 3.5)
147 ax.plot(X, Y)
148 cart = patches.Rectangle((x - 0.4, -0.25), 0.8, 0.25,
149                          linewidth=1, edgecolor='k', facecolor='cyan')
150 base = patches.Rectangle((x - 0.01, -0.5), 0.02, 0.25,
151                          linewidth=1, edgecolor='k', facecolor='r')
152 ax.add_patch(cart)
153 ax.add_patch(base)
154 x_dot_str, theta_str, theta_dot_str = '\\dot{x}', '\\theta', '\\dot{\\theta}'
155 ax.set_title('x: %.3f, %s$: %.3f, %s$: %.3f, %s$: %.3f'\\
156             %(x, x_dot_str, x_dot, theta_str, theta, theta_dot_str, x))
157 plt.show()
158 plt.pause(pause_time)
159
160 class Physics:
161     gravity = 9.8
162     force_mag = 10.0
163     tau = 0.02 # seconds between state updates
```