Licensed Relationship Banker Licensed Relationship Banker Douglassville, PA Work Experience Licensed Relationship Banker Citizens Bank - Trooper, PA June 2017 to Present   Secure clients' financial futures through investments and financial planning.   Collaborate with partners and advisors to manage client assets.   Manage transactions and oversee daily operations.   Train and develop relationship bankers to have deeper financial conversations with bank clients.   2018 Citizens Bank Credo Honor Roll Associate Licensed Relationship Banker Citizens Bank - King of Prussia, PA November 2016 to May 2017   Provided excellent consumer services.   Managed client relationships ensuring their needs are met from start to finish.   Oversaw retirement planning. Maintained client files and hold regular reviews. Life Insurance Agent New York Life - Lake Success, NY November 2014 to October 2016   Life Insurance sales.   Estate planning.   Received an Agency Builder Award for my production as an agent. Database Administrator XYLER - Brooklyn, NY August 2011 to October 2014   Designed and generated invoices for account receivables. Compiled data and transferred them into the company's Microsoft Access database.   Managed Excel applications performing data entry, tracking and creating reports.   Software installation for all clients.   Generated end-user documentation.   Fantastic troubleshooting skills. Education Bachelor of Arts in International Politics Pennsylvania State University, College of the Liberal Arts - Economy, PA August 2011 Skills Javascript (2 years), Reactjs (2 years), Angular (2 years), HTML 5 (2 years), Python (5 years), CSS (2 years), SQL (2 years), MYSQL (2 years), Series 6, Series 63, Life Insurance Consultant (4 years), Microsoft Excel (10+ years), Microsoft Word (10+ years), Microsoft Office Suite (10+ years), Customer Service (10+ years), Sales (5 years), Training & Development (4 years), Operations (5 years), Information Technology (5 years), Financial Consulting (5 years), Front-End, React Certifications/Licenses Build Front-End Web Apps from Scratch September 2018 to Present Certified 8-week curriculum for developing interactive front-end applications using JavaScript and ReactJS.   https://www.credential.net/lkrq9m8f Interactive Programming in Python May 2014 to Present An Introduction to Interactive Programming in Python by Rice University on Coursera. Certificate earned at Monday, May 26, 2014 12:00 AM GMT https://www.coursera.org/account/accomplishments/certificate/DEEYB5Z3EJ   Life   and   Health

Insurance August 2014 to June 2021 License qualifying me to sell Life and Health insurance. Series 6 March 2017 to December 2020 Securities license necessary for sales of mutual funds and variable annuities. Series 63 April 2017 to December 2020 Securities exam and license entitling the holder to solicit orders for any type of security in a particular state.

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