

Independent Consultant Independent Consultant Business Analysis and Reports Programming  
Cambridge, MA Work Experience Independent Consultant Self - Cambridge, MA 1999 to Present  
Various Asset Managers (mutual funds, ETFs, private equity, hedge) Mutual Fund Boards  
(Blackrock, First Trust, Thrivent, Victory, etc.) Publishing Companies (Time, Inc., America's Test  
Kitchen, ETFGuide) The Department of Defense (MIT Lincoln Labs) Financial Services  
(Morningstar, Foreside, Strategic Insight) Founder PresentText - New York, NY 1993 to 1998 10003  
Created software/solution to provide EDGAR data and search capabilities to financial institutions.  
(EDGAR data became fully electronic in 1994). Sold business in 1998. Software Developer Strategic  
Insight - New York, NY 1991 to 1993 10036 Developed the "Evaluator" in FoxPro which performs  
hypothetical 10-year fund profitability, Quarterly Report Generator and text import system for SIM  
FUND. Education B.A. in Philosophy in Philosophy University of Denver 1983 Skills Microsoft Office,  
Python, .NET... (10+ years) Links <http://Maxdatabook.com> Publications Medium Articles  
<https://medium.com/@maxrottersman> Writing on various topics

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