

SyncLedger

Stop Processing Invoices Manually. Let AI Do It.

AI-Powered Invoice Processing Automation Platform

"From 100s of invoice emails to ERP postings — in minutes, not days."

by Vedvix (Nevorix)



Agenda

#	Topic
1	The Problem — Why Invoice Processing is Broken
2	The Solution — What SyncLedger Does
3	Before vs. After — The Transformation
4	How It Works — 7 Simple Steps
5	System Architecture
6	AI-Powered Extraction
7	The Dashboard — Product Demo
8	Multi-Tenant SaaS Model
9	Security & Compliance
10	Pricing Plans
11	ROI & Cost Savings

SLIDE 1

The Problem

Invoice Processing is Broken

The Problem: Manual Invoice Processing

Every business receives invoices. Every business processes them the same painful way.

Step	Manual Task	Time
1	 Check email for invoices	5-10 min
2	 Open each PDF and read it	5-8 min
3	 Type data into a spreadsheet	5-7 min
4	 Forward to manager for approval	2-3 min
5	 Wait for email reply	1-3 DAYS
6	 Manually enter into Sage/ERP	5-10 min

 TOTAL: 15-30 minutes PER INVOICE + days of waiting
× 500 invoices/month = 125-250 HOURS wasted



The Real Cost of Manual Processing

Pain Point	Business Impact
 Time Waste	AP staff spend 60-70% of their time on data entry, not analysis
 Human Errors	3-5% error rate in manual data entry = costly corrections
 Lost Invoices	Emails get buried, attachments missed = late payment penalties
 No Visibility	"Where is that invoice?" — no one knows the status
 No Audit Trail	Who approved what? When? No record exists
 Slow Approvals	Email chains for approvals take days, sometimes weeks
 Scaling Problem	Hire more people as invoice volume grows? Not sustainable

This costs companies \$15-25 per invoice in labor alone.

SLIDE 2

The Solution

Introducing SyncLedger



SyncLedger — The Solution

SyncLedger automates the entire invoice lifecycle — from the moment an invoice lands in your email to when it's posted in your accounting system.

What SyncLedger Does

Capability	Description
Email Monitoring	Auto-reads invoices from your dedicated email inbox
AI PDF Extraction	Reads ANY invoice format — digital, scanned, even handwritten
Smart Data Storage	All extracted data stored with original PDF linked
Approval Workflow	One-click approve/reject on a web portal
ERP Integration	Auto-posts approved invoices to Sage Intacct
Real-Time Dashboard	Know the status of every invoice, instantly
Audit Trail	Complete history of every action taken

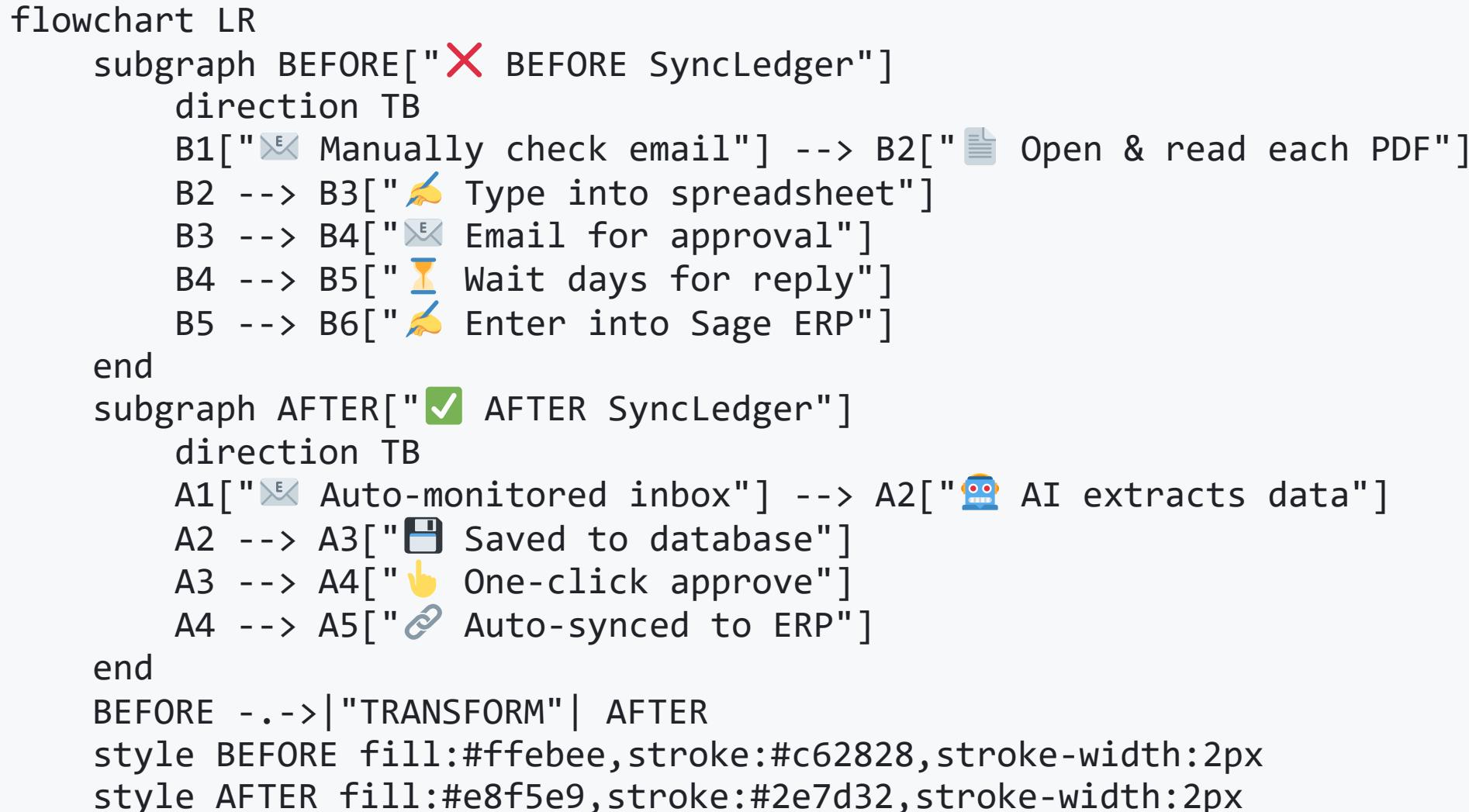
SLIDE 3

 Before vs. After

The Transformation



Before vs. After SyncLedger





The Numbers That Matter

	✗ Manual Process	✓ SyncLedger
Time per Invoice	15-30 minutes	1-3 minutes
Accuracy	3-5% error rate	97%+ accuracy
Approval Speed	Days via email	Instant — one click
Visibility	No tracking	Real-time dashboard
Audit Trail	None	Complete history
Cost per Invoice	\$15-25	\$0.08-0.15

Impact Summary

80% FASTER • 95% FEWER ERRORS • 70% COST SAVINGS

SLIDE 4

How It Works

7 Simple Steps



How It Works — The 7-Step Flow

```
flowchart TB
    START(("✉️ Invoice<br/>Arrives")) --> S1["⬇️ 1. Auto-Detect<br/>Inbox monitored every 5 min"]
    S1 --> S2["📄 2. Download PDF<br/>Stored securely in AWS S3"]
    S2 --> S3["🤖 3. AI Extraction<br/>GPT-4o Vision reads all fields"]
    S3 --> S4["💾 4. Data Stored<br/>Saved to database with PDF"]
    S4 --> S5{"🔍 5. Review<br/>AP team reviews on portal"}
    S5 -->|"✅ Approve"| S6["✅ 6. Approve<br/>One-click with comments"]
    S5 -->|"🔧 Edit"| S5B["📝 Edit & Correct"] --> S6
    S5 -->|"❌ Reject"| S5C["❌ Reject with reason"]
    S6 --> S7["🔗 7. Sync to ERP<br/>Auto-posted to Sage Intacct"]
    S7 --> DONE(("✅ Done!"))
    style START fill:#4CAF50,stroke:#2E7D32,color:#fff
    style DONE fill:#4CAF50,stroke:#2E7D32,color:#fff
    style S3 fill:#FF9800,stroke:#E65100,color:#fff
    style S7 fill:#9C27B0,stroke:#6A1B9A,color:#fff
```



Each Step Explained

Step	What Happens	Who Does It
1	Vendors send invoices to your email — just like today	Vendors (no change)
2	SyncLedger detects new emails with PDF attachments	 Automated
3	AI reads the entire PDF — vendor, amounts, dates, line items	 Automated
4	Extracted data saved to database with original PDF linked	 Automated
5	Your AP team reviews data side-by-side with the PDF	 Your Team
6	One click to approve, edit, or reject with a reason	 Your Team
7	Approved invoices auto-posted to Sage Intacct with GL codes	 Automated

 **5 of 7 steps are fully automated. Your team only reviews and clicks Approve.**

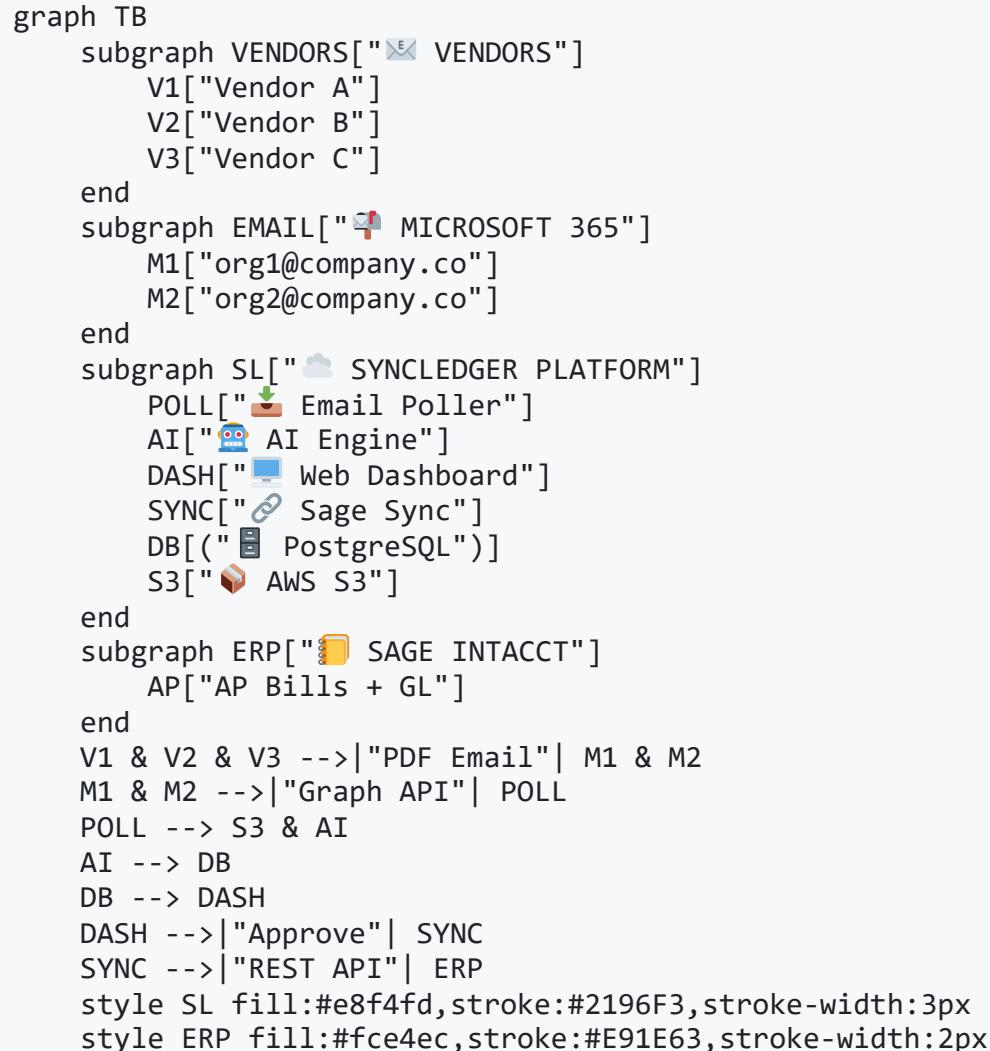
SLIDE 5

System Architecture

How It All Connects



System Architecture





Architecture in Simple Terms

Component	What It Does	Think of It As...
 Email Inbox	Receives invoices from vendors	Your digital mailbox — vendors email here like before
 Email Poller	Checks for new invoices every 5 min	A tireless assistant checking mail 24/7
 AI Engine	Reads PDFs and extracts all data	A super-fast accountant: 1,000 invoices/hour
 Dashboard	Review, approve, or reject invoices	Your invoice command center
 Sage Sync	Sends approved data to your ERP	A bridge to your accounting system
 Database	Stores all data and audit logs	Your secure digital filing cabinet
 S3 Storage	Stores all original PDF files	A fireproof vault for every invoice

SLIDE 6

AI-Powered Extraction

The Intelligence Behind SyncLedger



Traditional vs. SyncLedger AI

	✗ Traditional (Template-Based)	✓ SyncLedger (AI-Powered)
Vendor Formats	⚠ Needs a template for every vendor	🤖 Reads ANY format automatically
Layout Changes	✗ Breaks when vendors change layout	✓ Adapts to new formats instantly
Scanned PDFs	✗ Can't read scanned/handwritten	✓ Reads scanned, photos, handwritten
New Vendors	✗ Requires IT setup per vendor	✓ Zero configuration needed
Accuracy	✗ 70-80% accuracy	✓ 97%+ accuracy

Powered by GPT-4o Vision — the most advanced document AI available.



AI Extraction Pipeline

```
graph TD
    subgraph INPUT ["📄 INPUT"]
        PDF["Any Invoice PDF<br/>• Digital<br/>• Scanned<br/>• Photo<br/>• Mixed"]
    end
    subgraph PROCESS ["⚙️ PROCESSING"]
        direction TB
        P1["1 PDF Parsing<br/>PyMuPDF extracts text"]
        P2["2 OCR Engine<br/>Tesseract reads scans"]
        P3["3 AI Vision<br/>GPT-4o understands layout"]
        P1 --> P2 --> P3
    end
    subgraph OUTPUT ["📋 OUTPUT"]
        O1["✓ Vendor Name<br/>✓ Invoice Number<br/>✓ Dates & Amounts<br/>✓ Line Items<br/>✓ PO Number<br/>✓ Tax & Terms"]
    end
    INPUT --> PROCESS --> OUTPUT
    style PROCESS fill:#fff3e0,stroke:#e5100,stroke-width:2px
    style OUTPUT fill:#e8f5e9,stroke:#2e7d32,stroke-width:2px
```



Works with 100+ different vendor formats — ZERO configuration



What the AI Extracts

Field	Example	Accuracy
Vendor Name	"Acme Building Supplies Inc."	99%
Invoice Number	"INV-2026-0847"	99%
Invoice Date	"February 15, 2026"	98%
Due Date	"March 15, 2026"	97%
Subtotal	"\$12,450.00"	99%
Tax Amount	"\$996.00"	98%
Total Amount	"\$13,446.00"	99%
PO Number	"PO-4521"	96%
Line Items	Material, quantity, unit price, total	95%
Payment Terms	"Net 30"	97%

SLIDE 7



The Dashboard

Your Invoice Command Center



What Your Team Sees

SyncLedger

Mary (Approver)

INVOICE DASHBOARD Feb 2026

Dash Inv Apprvl Users Setup

Total 247 Pending 23 Approved 198 Rejected 26

RECENT INVOICES

Vendor	Amount	Date	Status
Acme Supplies	\$13,446	Feb 15	Pending
BuildCo Inc	\$8,230	Feb 14	Approved
Steel Works	\$45,100	Feb 14	Synced
Electric Plus	\$2,180	Feb 13	Rejected

Click any invoice → View PDF → Approve in 1 click



Key Dashboard Features

Feature	Description
Real-Time Dashboard	All invoices, statuses, and KPIs at a glance
Side-by-Side View	Original PDF next to extracted data — compare instantly
One-Click Approval	Approve or reject with a single click + optional comments
Inline Editing	Fix any field right on the portal — no re-upload needed
Smart Search & Filter	Find invoices by vendor, date, amount, status, or PO number
Excel Export	Download invoice data with custom columns & filters
User Management	Add team members with specific roles
Full Audit Trail	Every action logged — who did what, and when

SLIDE 8



Built for Multiple Organizations



Multi-Tenant Architecture





What Each Organization Gets

Feature	Details
Dedicated Email Inbox	Each org has its own inbox — vendors email invoices here
Complete Data Isolation	Org A cannot see Org B's data — ever
Independent Users & Roles	Each org manages its own users and permissions
Separate Storage	PDFs stored in isolated folders per organization
Own Dashboard & Reports	Each org has its own dashboard and audit trail
Own ERP Connection	Each org connects to its own Sage Intacct instance

Role Hierarchy

Role	Scope	Permissions
Super Admin	Platform-wide	Manage all orgs, users, and settings
Admin	Organization	Manage org users, approve invoices, configure Sage

SLIDE 9

Security & Compliance

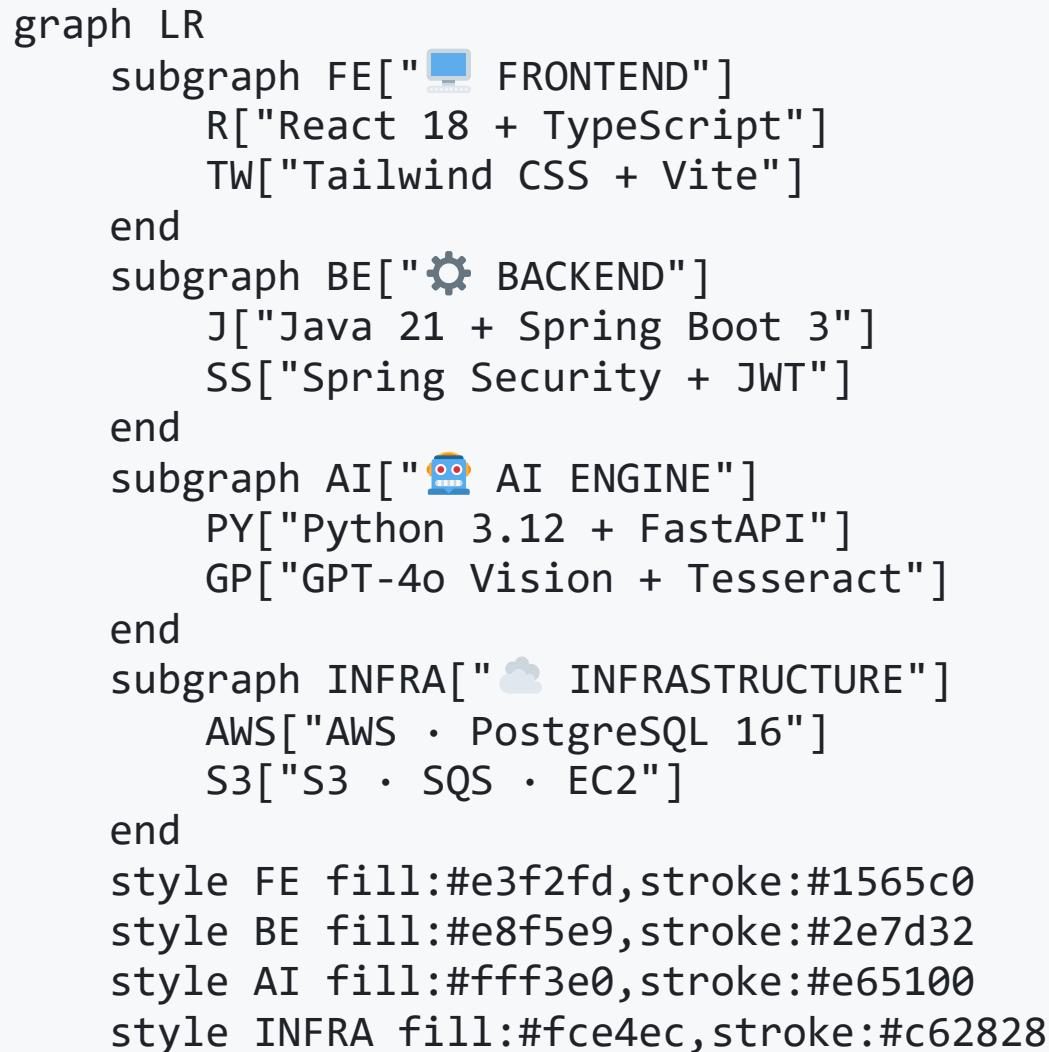
Enterprise-Grade Protection



Security & Compliance

Category	Features
Authentication	JWT-based secure auth, Role-based access control (RBAC), Multi-tenant data isolation, Session auto-expiry
Data Protection	Encryption in transit (TLS 1.2+), Encryption at rest (AES-256), Secure PDF storage in AWS S3, Org-scoped isolation
Audit & Compliance	Complete audit trail for every action, Who approved/rejected with timestamps, Data change history, Exportable logs
Infrastructure	AWS Cloud hosting, Automatic daily backups, 99.5–99.9% uptime SLA, 24/7 monitoring

🔧 Technology Stack



SLIDE 10

 Pricing Plans

For Every Business Size



Pricing Plans

	 Starter	 Professional	 Business	 Enterprise
Monthly	\$349	\$649	\$799	\$1,499
Annual	\$3,490	\$6,490	\$7,990	\$14,990
Invoices/mo	1,000	5,000	10,000	20,000+
Users	3	15	30	Unlimited
Organizations	1	3	5	Unlimited
Email Inboxes	1	3	5	Unlimited
Storage	50GB	200GB	500GB	Unlimited
Approval	Basic	Multi-level	Custom	Custom
Support	Email (24hr)	Priority (4hr)	Dedicated (2hr)	24/7 (1hr)
Uptime SLA	99.5%	99.7%	99.8%	99.9%



Build vs. Buy — 2-Year Comparison

Cost Category	✗ Self-Build	✓ SyncLedger
Upfront Development	\$77,250+	\$0
Monthly Infrastructure	\$2,000-4,000/mo	Included
Developer Maintenance	\$3,000-5,000/mo	Included
DevOps Cost	\$1,000-2,000/mo	Included
AI API Costs	\$500-2,000/mo	Included
Time to Deploy	14-18 weeks	1-2 weeks
2-YEAR TOTAL	\$230,500-\$609,800	\$11,878-\$45,976



SAVINGS: UP TO 93% with SyncLedger subscription!

SLIDE 11

ROI & Cost Savings

What You'll Save



ROI Calculator

Example: Company processing 500 invoices/month

	Current (Manual)	With SyncLedger
Monthly labor cost	$500 \text{ inv} \times 20 \text{ min} \times \$30/\text{hr} = \$5,000$	Included in plan
Annual labor cost	\$60,000	\$6,490 (Pro plan)
Late payment penalties	~\$3,000/year	~\$0
Error correction costs	~\$5,000/year	~\$0
TOTAL ANNUAL COST	~\$68,000	~\$8,990 (Year 1)

Results

Metric	Savings
💰 Year 1 Savings	\$59,010 (86.8%)
💰 Year 2+ Savings	\$61,510/year (90.5%)

SLIDE 12

🏆 Why SyncLedger?

8 Reasons to Choose Us



Why Choose SyncLedger?

#	Differentiator	Details
1	AI-First Approach	GPT-4o Vision reads ANY format — no templates. 97%+ accuracy.
2	Zero Vendor Friction	Vendors keep emailing invoices — no portal, no EDI, no changes
3	Enterprise Security	Multi-tenant isolation, encryption everywhere, full audit trail
4	Seamless ERP Sync	One-click approve → auto-posted to Sage with correct GL codes
5	Complete Visibility	Real-time dashboard — never lose an invoice again
6	Fast Deployment	Live in 1-2 weeks, not months. No IT infrastructure to manage.
7	Predictable Pricing	Flat monthly fee. 93%+ savings vs. building your own.
8	Scales With You	From 100 to 20,000+ invoices/month. Upgrade as you grow.

SLIDE 13

Getting Started

Go Live in 2 Weeks



Getting Started — 2-Week Onboarding

	Week 1	Week 2	Go Live!
Activities	Kickoff call Connect email inbox Create user accounts Send sample invoices	Configure mapping rules Test with real invoices Refine AI rules Pilot sign-off	Start processing Monitor dashboard Approve invoices Auto-sync to Sage

What We Need From You

#	Item	When
1	10-15 sample invoices (varied vendor formats)	Week 1
2	Microsoft 365 email access for dedicated inbox	Week 1
3	Sage Intacct API credentials (test environment)	Week 1
4	GL coding rules and approval workflow preferences	Week 2



Success Metrics We Guarantee

Metric	Target
First-pass extraction accuracy	97%+
Manual data entry reduction	90%+
Invoice cycle time reduction	80%+
Exception rate (needs human fix)	< 15%
System uptime	99.5%+
Time from signup to go-live	< 2 weeks

? Frequently Asked Questions

Question	Answer
Do vendors need to change anything?	No. They keep emailing invoices — no change.
What if the AI gets something wrong?	Your team reviews every invoice. Any field can be edited inline.
How accurate is the AI?	97%+ accuracy using GPT-4o Vision.
Can it read scanned/photo PDFs?	Yes — digital, scanned, and even photos.
How long to get started?	1-2 weeks from signup to live invoices.
Is my data secure?	Enterprise-grade encryption + data isolation on AWS.
What ERPs do you support?	Sage Intacct today. QuickBooks, Xero, NetSuite coming soon.
What if I exceed my invoice limit?	Invoices keep processing — overages billed transparently.



Ready to Automate Your Invoices?

Stop spending hours on manual data entry.

Let SyncLedger's AI handle it in minutes.

 **Contact:** sales@syncledger.com

 **Website:** www.syncledger.com

 **Book a Demo:** calendly.com/syncledger

"From 100s of emails to ERP — automatically."

SyncLedger by Vedvix

Empowering Financial Operations Through Intelligent Automation

Thank You

Questions?

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