COMP3311 19T3

Database Systems

Prac Exercise 02 Setting up your PostgreSQL server

Aims

This exercise aims to get you to:

- · install your PostgreSQL database server
- · create, populate and examine a very small database

You ought to get it done by end of Week 4 at the latest, since you'll need it to start working on Assignment 1.

Background

PostgreSQL runs on most platforms, but the installation instructions will be different for each one. There are downloadable binaries for many platforms, but they place restrictions on how your server is configured. On Linux and MacOS, I have found it best to install from source code; the installation is relatively straightforward and you can specify precisely where on your filesystem you want the PostgreSQL files to be located. If you don't want to run PostgreSQL on your own machine, this Prac Exercise describes how to set it up on your CSE account. You can still work from home by accessing your server through VLab or SSh.

If you *do* want to install PostgreSQL on your home machine, you'll need to work out how to do that yourself. There are plenty of online resources describing how to do this for different operating systems (type "install postgresql" at Google). It probably doesn't matter if you use a slightly different version at home, since we'll be using a subset of SQL and PLpgSQL that hasn't changed for a while; version 11.x is preferable, v10.x or v9.x should be ok for the prac work.

The practical work for the assignments can be carried out on the CSE machines by running a PostgreSQL server for which you are effectively the database administrator. You can run this server either on the host called grieg, or on a workstation in the CSE labs or via the VLab system. You should *not* use other login servers such as wagner and weill for running PostgreSQL; if you do, your PostgreSQL server will most likely be terminated automatically not long after it starts.

Reminder: You should *always* test your work on the CSE machines before you submit assignments, since that's where we'll be running our tests to award your marks. And the final exam will be carried out on the CSE Lab workstations.

What grieg provides is a large amount of storage and compute power that is useful for students studying databases. You should have access to grieg because you're enrolled in COMP3311. You should be able to ssh onto the grieg server, and run the command privsrvr on grieg. If you can't do either of these, let us know.

In the examples below, we have used the \$ sign to represent the prompt from the command interpreter (shell). In fact, the prompt may look quite different on your machine (e.g., it may contain the name of the machine you're using, or your username, or the current directory name). All of the things that the computer types are in this font. The commands that you are supposed to type are in this bold font. Some commands use \$USER as a placeholder for your CSE username.

Exercises

Stage 1: Getting to Grieg and making your /Srvr/ Directory

Log in to grieg.cse.unsw.edu.au. If you're not logged into grieg nothing that follows will work.

You can log into grieg from a command-line (shell) window on any CSE lab workstation via the command:

\$ ssh grieg

If you're doing this exercise from home, you can use any ssh client, but you'll need to refer to grieg via its fully-qualified name:

\$ ssh CSEUsername@grieg.cse.unsw.edu.au

From home, an alternative is to use VLab. This requires a VNC client (e.g. TigerVNC). Use the VNC server

vlab.cse.unsw.edu.au:5920

This will log you into one of CSE's VXN servers. Once you're there, create an Xterm and log in to grieg as above.

You can check whether you're actually logged in to grieg by using the command:

\$ hostname

Once you're logged into grieg, run the command:

\$ priv srvr

You only need to do this once. It creates a new directory (/srvr/\$USER/) to hold your PostgreSQL server files.

The /srvr/\$USER/ directory is initially empty, but will eventually contain all of the data files for your PostgreSQL server. You can also place other COMP3311-related files under this directory. Make sure, however, that any directories containing assignment work are not accessible to other people.

Each time you want to use your PostgreSQL server, you will need to log in to grieg and run the priv srvr command.

Stage 2: Setting up your PostgreSQL Server

Once the /srvr/\$USER/ directory exists, you are ready to set up your PostgreSQL server. Do this by running the command:

```
$ ~cs3311/bin/pginit
```

This command will create a subdirectory called pgsql in your /srvr/\$USER/ directory, and also place a file called env in the /srvr/\$USER/ directory.

The pginit script checks for every error that I could think of, but I'm sure you'll find some others, so let me know if you get any error messages when you run pginit. The script does produce some messages from PostgreSQL when it's creating things, but these are not errors. Even the warnings are nothing to worry about (for this course).

The output from pginit should look something like:

```
$ ~cs3311/bin/pginit
Installing environment setup script ...
successful.
Each time you log you need to set your enviornment by running:
   source /srvr/$USER/env
Note that you *must* use the full path name for this file.
Installing PostgreSQL data directories ...
The files belonging to this database system will be owned by user "$USER".
This user must also own the server process.
a whole lot more stuff which you can ignore
as long as it doesn't have any ERRORs
server stopped
PostgreSQL installed ok.
To start the server:
* log in to grieg
* source the '/srvr/$USER/env' file
* run the command 'pgs start'
To stop the server:
 run the command 'pgs stop'
```

where, obviously, your login name will appear in place of \$USER.

You can ignore any WARNINGs which may appear in the pginit output. They have no effect on the usefulness of your PostgreSQL server. In general, however, you should not ignore WARNING messages and should never ignore ERROR messages from PostgreSQL.

You only need to run the pginit command once (unless you need to completely reinstall your PostgreSQL server from scratch).

One place where PostgreSQL is less space efficient than it might be is in the size of its transaction logs. These logs live in the directory pgsql/data/pg_wal and are essential for the functioning of your PostgreSQL server. If you remove any files from this directory, you will render your server inoperable. Similarly, manually changing the files under pgsql/data/base and its subdirectories will probably break your PostgreSQL server.

If you mess up your PostgreSQL server badly enough, it will need to be re-installed. If such a thing happens, all of your databases are useless and all of the data in them is irretrievable. You will need to completely remove the /srvr/\$USER/pgsql directory and re-install using pginit.

If you need to remove the pgsql directory, then all of your databases and any data in them are gone forever. This is not a problem if you set up your databases by loading new views, functions, data, etc. from a file, but if you type create commands directly into the database, then the created objects will be lost. The best way to avoid such catastrophic loss of data is to type your SQL create statements into a file and load them into the database from there. Alternatively, you'd need to do regular back-ups of your databases using the pg_dump command.

The env file that pginit places in your /srvr/\$USER/ directory contains a bunch of environment settings that need to be active before the servers will work. Since these environment settings need to affect your grieg login shell, you must **source** the env file, not execute it. You could do this, once you're logged in to grieg, via:

```
$ source /srvr/$USER/env
```

Remembering to do this each time you log in to grieg is slightly annoying. You can simplify things so that the environment gets set up automatically when you login to grieg. To do this, add the following at the end of your .bashrc or .bash_profile file:

```
source /srvr/$USER/env
```

If you don't modify your login script, then you will need to run the above command manually each time you login and want to use PostgreSQL.

Stage 3: Using your PostgreSQL Server

When you want to do some work with PostgreSQL: login to Grieg, start your server, do your work, and then stop the server before logging off Grieg.

Do not leave your PostgreSQL server running while you are not using it.

The command for controlling your PostgreSQL server is:

```
$ ~/cs3311/bin/pg
```

Once you've set up your environment properly, you should be able to invoke this command simply by typing pgs.

Each time you want to use your PostgreSQL server, you'll need to do the following:

```
$ ssh grieg log in to grieg
... starts a new login session on Grieg ...
$ source /srvr/$USER/env set up your environment
$ pgs start start the PostgreSQL server
```

Remember to do all of the above each time you login to the CSE machines to do some work with PostgreSQL.

If you ever get an error message like this:

```
$ pgs start
-bash: pgs: command not found
```

then you probably haven't set up your shell PATH properly.

If you see the above, you need to source your env file.

You can check whether your server is running via the command:

```
$ pgs status
```

If you do have a server running, this command will give you output from the Unix ps command showing the PostgreSQL processes that you currently have running. There should be one process that looks like:

```
bin/postgres
```

and a couple of PostgreSQL writer processes. If this does not show at least one postgres process, then your PostgreSQL server is not running.

You can stop your server via the command:

```
$ pgs stop
```

Try checking, stopping, and starting the server a few times.

Things occasionally go wrong, and knowing how to deal with them will save you lots of time. There's a discussion of common problems at the end of this document; make sure that you read and understand it.

Once your PostgreSQL server is running, you can access your PostgreSQL databases via the psql command. You normally invoke this command by specifying the name of a database, e.g.

```
$ psql MyDatabase
```

If you type psql command without any arguments, it assumes that you are trying to access a database with the same name as your login name. Since you probably won't have created such a database, you're likely to get a message like:

```
psql: FATAL: database "YourUsername" does not exist
```

You will get a message like this any time that you try to access a database that does not exist.

If you're not sure what databases you have created, psql can tell you via the -l option (that's lower-case 'L' not the digit '1' (one)), e.g.

```
$ psql -l
```

If you run this command now, you ought to see output that looks like:

SET					
		ı	List of databa	ases	
Name	Owner	Encoding	Collate	Ctype	Access privileges
postgres	+ jas	 UTF8	C	en_AU.UTF-8	+
template0	jas	UTF8	l C	en_AU.UTF-8	=c/jas - jas=CTc/jas
template1 (3 rows)	 jas	UTF8	en_US.utf8	 en_US.utf8	

Of course, it will be *your* username, and not jas.

Note that PostgreSQL commands like psql and createdb are a lot noisier than normal Linux commands. In particular, they all seem to be printing SET when they run; you can ignore this. Similarly, if you see output like INSERT 0 1, you can ignore that as well.

These three databases are created for use by the PostgreSQL server; you should not modify them. At this stage, you don't need to worry about the contents of the other columns in the output. As long as you see at least three databases when you run the psql -l command, it means that your PostgreSQL server is up and running ok.

The way we have set up the PostgreSQL servers on grieg, each student is the administrator for their own server. This means that you can create as many databases as you like (until you run out of disk quota), and make any other changes that you want to the server configuration.

From within psql, the fact that you are an administrator is indicated by a prompt that looks like

dbName=#

rather than the prompt for database users

dbName=>

which you may have seen in textbooks or notes.

Note that you can only access databases created as above while you're logged into grieg. In other words, you must run the psql command on grieg.

Note that the **only** commands that you should run on grieg are the pgs command (to start and stop the server), the psql command to start an interactive session with a database, and the other PostgreSQL clients such as createdb. Do not run other processes such as web browsers, drawing programs or editors on grieg. If you do, grieg will eventually be overwhelmed and you'll effectively be a contributor to a Denial of Service attack.

If you need to edit files while you're using your PostgreSQL server, run another terminal window on the local machine (not Grieg), and do the editing there. Note that you can access the files under /srvr/\$USER/ from any CSE machine.

All of the PostgreSQL client applications are documented in the PostgreSQL manual, in the "PostgreSQL Client Applications" section. While there are quite a few PostgreSQL client commands, psql will be the one that you will mostly use.

Mini-Exercise: a quick way to check whether your PostgreSQL server is running is to try the command:

\$ psql -l

Try this command now.

If you get a response like:

psql: command not found

then you haven't set up your environment properly; source the env file.

If you get a response like:

then the server isn't running

If you get a list of databases, like the example above, then this means your server is running ok and ready for use.

Cleaning up

After you've finished a session with PostgreSQL, it's essential that you shut your PostgreSQL server down (to prevent overloading grieg). You can do this via the command:

\$ pgs stop

which must be run on grieg.

PostgreSQL generates log files that can potentially grow quite large. If you start your server using pgs, the log file is called

/srvr/\$USER/pgsql/Log

It would be worth checking every so often to see how large it has become. To clean up the log, simply stop the server and remove the file. Note: if you remove the logfile while the server is running, you may not remove it at all; it's link in the filesystem will be gone, but the disk space will continue to be used and grow until the server stops.

Mini-Exercise: Try starting and stopping the server a few times, and running psql both when the server is running and when it's not, just to see the kinds of messages you'll get.

Summary

A typical session with your virtual host and your PostgreSQL server would be something like:

```
... on any CSE workstation ...
$ ssh grieg
... grieg login stuff ...
... the following are all on grieg ...
$ source /srvr/$USER/env
$ pgs start
$ psql MyDatabase
... use another xterm for editting ...
$ pgs stop
$ logout
... back to your original workstation ...
```

Exercise #1: Making a database

Once the PostgreSQL server is running, try creating a database by running the command:

```
$ createdb mydb
```

which will create the database, or give an error message if it can't create it for some reason. (A typical reason for failure would be that your PostgreSQL server is not running.)

Now use the psql -l command to check that the new database exists.

You can access the database by running the command:

```
$ psql mydb
```

which should give you a message like

```
SET psql (11.5 (Debian 11.5-1.pgdg80+1))
Type "help" for help.

mydb=#
```

Note that psql lets you execute two kinds of commands: SQL queries and updates, and psql "meta"-commands. The psql "meta"-commands allow you to examine the database schema, and control various aspects of psql itself, such as where it writes its output and how it formats tables.

Getting back to the psql session that you just started, the mydb database is empty, so there's not much you can do with it. The \d (describe) command allows you to check what's in the database. If you type it now, you get the unsurprising response

```
mydb=# \d
No relations found.
```

About the only useful thing you can do at the moment is to quit from psql via the \q command.

```
mydb=# \q
$ ... now waiting for you to type Linux commands ...
```

Note: it is common to forget which prompt you're looking at and sometimes type Linux commands to psql or to type SQL queries to the Linux command interpreter. It usually becomes apparent fairly quickly what you've done wrong, but can initially be confusing when you think that the command/query is not behaving as it should. Here are examples of making the above two mistakes:

```
$ ... Linux command interpreter ...
$ select * from table;
-bash: syntax error near unexpected token `from'
$ psql mydb
... change context to PostgreSQL ...
mydb=# ls -l
mydb-# ... PostgreSQL waits for you to complete what it thinks is an SQL query ...
mydb-#; ... because semi-colon finishes an SQL query ...
ERROR: syntax error at or near "ls" at character 1
LINE 1: ls -l
mydb=# \q
$ ... back to Linux command interpreter ...
```

Exercise #2: Populating a database

Once the mydb database exists, the following command will create the schemas (tables) and populate them with tuples:

```
$ psql mydb -f /home/cs3311/web/19T3/pracs/02/mydb.sql
```

Note that this command produces quite a bit of output, telling you what changes it's making to the database. The output should look like:

```
SET
CREATE TABLE
```

```
INSERT 0 1
INSERT 0 1
INSERT 0 1
CREATE TABLE
INSERT 0 1
CREATE TABLE
INSERT 0 1
INSERT 0 1
INSERT 0 1
CREATE TABLE
INSERT 0 1
```

The lines containing CREATE TABLE are, obviously, related to PostgreSQL creating new database tables (there are four of them). The lines containing INSERT are related to PostgreSQL adding new tuples into those tables.

Clearly, if we were adding hundreds of tuples to the tables, the output would be very long. You can get PostgreSQL to stop giving you the INSERT messages by using the -q option to the psql command.

PostgreSQL's output can be verbose during database loading. If you want to ignore everything *except* error messages, you could use a command like:

```
$ ( psql mydb -f /home/cs3311/web/19T3/pracs/02/mydb.sql 2>&1 ) | grep ERROR
```

If you don't understand the fine details of the above, take a look at the documentation for the Unix shell.

The -f option to psql tells it to read its input from a file, rather than from standard input (normally, the keyboard). If you look in the mydb.sql file, you'll find a mix of table (relation) definitions and statements to insert tuples into the database. We don't expect you to understand the contents of the file at this stage.

If you try to run the above command again, you will generate a heap of error messages, because you're trying to insert the same collection of tables and tuples into the database, when they've already been inserted.

Note that the tables and tuples are now permanently stored on disk. If you switch your PostgreSQL server off, when you restart it the contents of the mydb database will be available, in whatever state you left them from the last time you used the database.

Exercise #3: Examining a database

One simple way to manipulate PostgreSQL databases is to use the psql command (which is a shell like the sqlite3 command in the first prac exercise). A useful way to start exploring a database is to find out what tables it has. We saw before that you can do this with the \d (describe) command. Let's try that on the newly-populated mydb database.

```
mydb=# \d
         List of relations
 Schema |
           Name
                    | Type
                            | Owner
 public | courses
                      table |
                              $USFR
                              $USER
 public
        | enrolment
                      table
 public | staff
                      table
                              $IISFR
public | students | table | $USER
(4 rows)
```

You can ignore the Schema column for the time being. The Name column tells you the names of all tables (relations) in the current database instance. The Type column is obvious, and, you may think, unnecessary. It's there because \d will list all objects in the database, not just tables; it just happens that there are only tables in this simple database. The Owner should be your username, for all tables.

One thing to notice is that the table names are all in lower-case, whereas in the mydb.sql file, they had an initial upper-case letter. The SQL standard says that case does not matter in identifiers and so Staff and STAFF and even StAfF are all equivalent. To deal with this, PostgreSQL simply maps identifiers into all lower case internally. You can still use Staff when you're typing in SQL commands; it will be mapped automatically before use.

There are, however, advantages to using all lower case whenever you're dealing with psql. For one thing, it means that you don't have to keep looking for the shift-key. More importantly, psql provides table name and field name completion (you type an initial part of a table name, then type the TAB key, and psql completes the name for you if it has sufficient context to determine this unambiguously), but it only works when you type everything in lower case. The psql interface has a number of other features (e.g. history, command line editing) that make it very nice to use.

If you want to find out more details about an individual table, you can use:

```
mydb=# \d Staff
             Table "public.staff"
                    Type
  Column
                                   | Modifiers
          | character varying(10) | not null
 userid
            character varying(30)
 name
 position | character varying(20)
 phone
          | integer
Indexes:
    "staff pkey" PRIMARY KEY, btree (userid)
Referenced by:
    TABLE "courses" CONSTRAINT "courses lecturer fkey" FOREIGN KEY (lecturer) REFERENCES staff(userid)
```

As you can see, the complete name of the table is public.staff, which includes the schema name. PostgreSQL has the notion of a "current schema" (which is the schema called public, by default), and you can abbreviate table names by omitting the current schema name, which is what we normally do. The types of each column look slightly different to what's in the mydb.sql file; these are just PostgreSQL's internal names for the standard SQL types in the schema file. You can also see that the userid field is not allowed to be null; this is because it's the primary key (as you can see from the index description) and primary keys may not contain null values. The index description also tells you that PostgreSQL has built a B-tree index on the userid field.

The final line in the output tells you that one of the other tables in the database (Courses) has a foreign key that refers to the primary key of the Staff table, which you can easily see by looking at the mydb.sql file. This is slightly useful for a small database, but becomes extremely useful for larger databases with many tables.

The next thing we want to find out is what data is actually contained in the tables. This requires us to use the SQL query language, which you may not know yet, so we'll briefly explain the SQL statements that we're using, as we do them.

We could find out all the details of staff members as follows:

```
mydb=# select * from Staff;
userid | name | position | phone

jingling | Jingling Xue | Professor | 54889
jas | John Shepherd | Senior Lecturer | 56494
andrewt | Andrew Taylor | Senior Lecturer | 55525
(3 rows)
```

The SQL statement says, more or less, "tell me everything (*) about the contents of the Staff table". Each row in the output below the heading represents a tuple in the table.

Note that the SQL statement ends with a semi-colon. The meta-commands that we've seen previously didn't require this, but SQL statements can be quite large, and so, to allow you to type them over several lines, the system requires you to type a semi-colon to mark the end of the SQL statement.

If you forget to put a semi-colon, the prompt changes subtly:

```
mydb=# select * from Staff
mydb-#
```

This is PostgreSQL's way of telling you that you're in the middle of an SQL statement and that you'll eventually need to type a semi-colon. If you then simply type a semi-colon to the second prompt, the SQL statement will execute as above.

```
Mini-Exercise: find out the contents of the other tables.
```

Here are some other SQL statements for you to try out. You don't need to understand their structure yet, but they'll give you an idea of the kind of capabilities that the SQL language offers.

• Which students are studying for a CS degree (3978)?

```
select * from Students where degree=3978;
```

· How many students are studying for a CS degree?

```
select count(*) from Students where degree=3978;
```

• Who are the professors?

```
select * from Staff where position ilike '%professor%';
```

· How many students are enrolled in each course?

```
select course,count(*) from Enrolment group by course;
```

· Which courses is Andrew Taylor teaching?

```
select c.code, c.title
from Courses c, Staff s
where s.name='Andrew Taylor' and c.lecturer=s.userid;
```

or

```
select c.code, c.title
from Courses c join Staff s on (c.lecturer=s.userid)
where s.name='Andrew Taylor';
```

The last query is laid out as we normally lay out more complex SQL statements: with a keyword starting each line, and each clause of the SQL statement starting on a separate line.

Try experimenting with variations of the above queries.

Sorting out Problems

It is very difficult to diagnose problems with software over email, unless you give sufficient details about the problem. An email that's as vague as "My PostgreSQL server isn't working. What should I do?", is basically useless. Any email about problems with software should contain details of

- · what you were attempting to do
- · precisely what commands you used
- · exactly what output you got

One way to achieve this is to copy-and-paste the last few commands and responses into your email.

Alternatively, you should come to a consultation where we can work through the problem on a workstation (which is usually very quick).

Can't shut server down?

When you use pgs stop to shut down your PostgreSQL server, you'll observe something like:

```
$ pgs stop
Using server in /srvr/$USER/pgsql
waiting for server to shut down....
```

Dots will keep coming until the server is finally shut down, at which point you will see:

```
$ pgs stop
Using server in /srvr/$USER/pgsql
waiting for server to shut down...... done
server stopped
```

Sometimes, you'll end up waiting for a long time and the server still doesn't shut down. This is typically because you have an psql session running in some other window (the PostgreSQL server won't shut down until all clients have disconnected from the server). The way to fix this is to find the psql session and end it. If you can find the window where it's running, simply use \q to quit from psql. If you can't find the window, or it's running from a different machine (e.g. you're in the lab and find that you left a psql running at home), then use ps to find the process id of the psql session and stop it using the Linux kill command.

Can't restart server?

Occasionally, you'll find that your PostgreSQL server was not shut down cleanly the last time you used it and you cannot re-start it next time you try to use it. We'll discuss how to solve that here ...

The typical symptoms of this problem are that you log in to grieg, set up your environment, try to start your PostgreSQL server and you get the message:

```
PGDATA=/srvr/$USER/pgsql
pg_ctl: another server may be running; trying to start server anyway
server starting ... this really means "I'm trying to start the server"
!!!
The PostgreSQL server may not have started correctly.
First try the 'psql -l' command to see if it is actually working.
If it's not, then check at the end of the log file for more details.
The log file is called: /srvr/$USER/pgsql/Log
```

If you actually go and check the log file, you'll probably find, right at the end, something like:

```
$ tail -2 $PGDATA/Log
FATAL: lock file "postmaster.pid" already exists
HINT: Is another postmaster (PID NNNN) running in data directory "/srvr/$USER/pgsql"?
```

where NNNN is a number.

There are two possible causes for this: the server is already running, or the server did not terminate properly after the last time you used it. You can check whether the server is currently running by the command psql -l. If that gives you a list of your databases, then you simply forgot to shut the server down last time you used it and it's ready for you to use again. If psql -l tells you that there's no server running, then you'll need to do some cleaning up before you can restart the server ...

When the PostgreSQL server is run, it keeps a record of the Unix process that it's running as in a file called:

```
$PGDATA/postmaster.pid
```

Normally when your PostgreSQL server process terminates (e.g. via pgs stop), this file will be removed. If your PostgreSQL server stops, and this file persists, then pgs becomes confused and thinks that there is still a PostgreSQL server running even though there isn't.

The first step in cleaning up is to remove this file:

```
$ rm $PGDATA/postmaster.pid
```

You should also clean up the socket files used by the PostgreSQL server. You can do this via the command:

\$ rm \$PGDATA/.s*

Once you've cleaned all of this up, then the pgs command ought to allow you to start your PostgreSQL server ok.

Happy PostgreSQL'ing, jas