

There are two Firms –

Firm A has 2 products.. one is equity and another is fixed income

Firm B has 3 products.. two are equity and one is fixed income

1. Show a dashboard that shows time series of cumulative return for each product

Add ability to include multiple time series based on user selection / filters

- All products of Firm A
- Equity products between Firm A and Firm B
- Just Equity products for Firm B
- Example of cumulative return shown in col N

2. Show a dashboard that shows time series of AUM for each product

- Could use stacked bar for each firm or side by side

Add ability to include multiple time series based on user selection / filters

- All products of Firm A
- Equity products between Firm A and Firm B
- Just Equity products for Firm B
- Example of cumulative return shown in col N