

EV Charging CRM Salesforce Project

Phase 1: Org Setup & Configuration

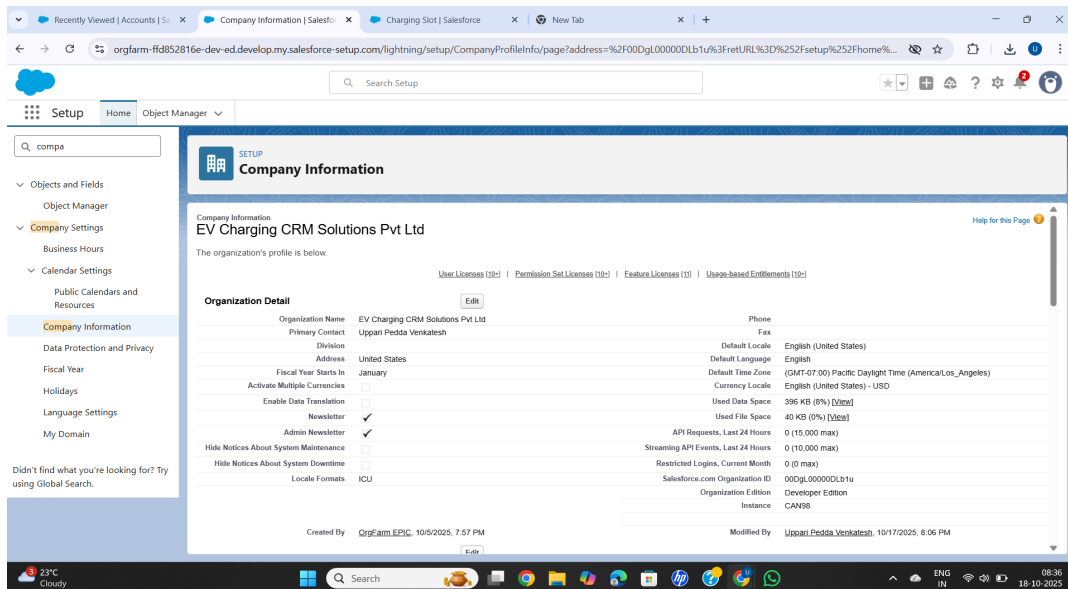
1. Salesforce Edition

Edition: Salesforce Developer Edition

Purpose: Free org used for building and testing the EV Charging CRM project.

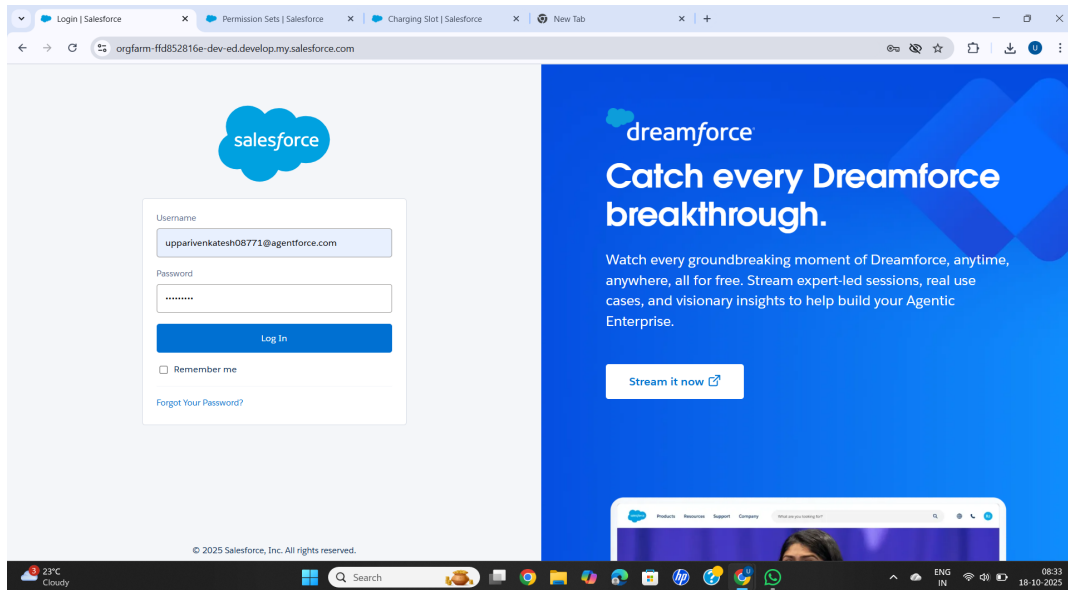
2. Company Profile Setup

Configured company profile as 'EV Charging CRM Solutions Pvt Ltd'. This defines organization details such as locale, language, currency, and timezone.



3. Login Setup

The Salesforce Developer Account login page is configured to access the org securely.



4. Organization Information

- Organization Name: EV Charging CRM Solutions Pvt Ltd
- Organization ID: 00D0gL00000DLb1u
- Instance: CAN98
- Default Currency: USD
- Default Time Zone: Pacific Daylight Time (GMT -07:00)
- Created by: Uppari Pedda Venkatesh

5. Project Summary

The EV Charging CRM Salesforce project is designed to streamline electric vehicle charging operations by integrating customer management, booking automation, and slot allocation features. This phase involves environment setup, company configuration, and security policy establishment.