## Similarity Measures between Order-Sorted Logical Arguments

Victor David<sup>1</sup>, Jérôme Delobelle<sup>2</sup>, Jean-Guy Mailly<sup>2</sup>

<sup>1</sup>Department of Mathematics and Computer Science University of Perugia, Italy <sup>2</sup>Université Paris Cité, LIPADE, F-75006 Paris, France victor.david@unipg.it, {jerome.delobelle, jean-guy.mailly}@u-paris.fr,

#### Abstract

Similarity in formal argumentation has received some attention recently, since one can argue that, in some context, using similar arguments to reach a conclusion is not the same as using dissimilar ones. In this work, we adapt the notion of similarity measures to arguments built from Order-Sorted First Order Logic, an extension of First Order Logic which allows to represent complex information, considering the type of the data. We study and evaluate our approach with respect to an adaptation of axioms from the literature. This paves the way to new reasoning modes taking into account similarity between arguments in complex settings like ontologies.

#### 1 Introduction

Formal argumentation has become a major topic in Knowledge Representation and Reasoning (KRR), with various applications like decision making (Zhong et al. 2019), defeasible reasoning (Governatori et al. 2004), dealing with inconsistent knowledge bases (Besnard and Hunter 2001), as well as in multi-agent systems (McBurney, Parsons, and Rahwan 2012). So, when agents use logic-based information for reasoning, it is possible to build arguments from this information, where typically an argument is a pair made of a set of formulae (called support) and a single formula (called conclusion). The conclusion should be a logical consequence of the support. Examples of arguments are  $A = \langle \{p \land q \land r\}, p \land$  $\langle q \rangle$ ,  $B = \langle \{p \land q\}, p \land q \rangle$  and  $C = \langle \{p, q\}, p \land q \rangle$ . From the definition of arguments, one can identify attacks between them, and then use a semantics to evaluate the arguments. Finally, conclusions of the "strong" arguments are inferred from the base. In the literature, there exist several families of semantics (e.g. extension-based, ranking-based or gradual semantics) to determine which arguments are "strong". We refer the reader to (Amgoud 2019) for a recent overview of the existing families of semantics in abstract argumentation and the differences between these approaches (e.g., definition, outcome, application). Among the existing gradual semantics, like h-Categorizer (Besnard and Hunter 2001), some of them satisfy the Counting (or Strict Monotony) principle defined in (Amgoud and Ben-Naim 2016). This principle states that each attacker of an argument contributes to weakening the argument. For instance, if the argument  $D = \langle \{\neg p \vee \neg q\}, \neg p \vee \neg q \rangle$  is attacked by A, B, C, then each of the three arguments will decrease the strength of D.

However, the three attackers are somehow similar, thus Dwill lose more than necessary. Consequently, the authors in (Amgoud and David 2018) have motivated the need for investigating the notion of similarity between pairs of such logical arguments. They introduced a set of principles that a reasonable similarity measure should satisfy, and provided several measures that satisfy them. In (Amgoud et al. 2018; Amgoud and David 2020; Amgoud and David 2021a) several extensions of h-Categorizer that take into account similarities between arguments have been proposed. All these works consider propositional logic. In this paper, we suggest to adapt the principles behind similarity measures for logical arguments to a much more expressive framework, namely Order-Sorted First Order Logic (OS-FOL), a formalism which generalizes (standard) First Order Logic (FOL). Fragments of OS – FOL have been used for reasoning in various domains (e.g. (Halpern and Weissman 2008) uses FOL for reasoning about policies, and (Longo, Longo, and Santoro 2021) proposes an architecture for building cognitive agents able of deduction on facts and rules inferred directly from natural language). More generally, many KRR formalisms can be captured through OS – FOL, like Description Logics (Baader et al. 2003). While FOL has already interesting modelling capabilities, OS - FOL allows to naturally model situations where variables belong to a given domain, and there can be relations between the domains of the variables (e.g., the domains made of all the penguins is a subset of the domain containing all the birds). So, by studying logical arguments built from OS - FOL, we are able to apply our work to existing argumentation frameworks based on FOL (Besnard and Hunter 2005; Arioua, Croitoru, and Vesic 2017), but also other rich frameworks like Description Logics (Baader et al. 2003), which can be translated into (Order-Sorted) FOL. This paves to way to applications of argumentation (and similarity measures) to inconsistent knowledge expressed in these rich structured frameworks.

Section 2 describes background on OS-FOL and argumentation, in particular similarity measures over arguments. We provide an adaptation of some existing principles for similarity measures over OS-FOL-based arguments. In Section 3, we define our new similarity measures decomposed into several levels corresponding to the different levels used in the construction of the OS-FOL-based arguments. An axiomatic evaluation of these measures is then provided in Section 4.

Finally, we describe related work in Section 5 and Section 6 concludes the paper. Proofs are available in the supplementary material.

## 2 Background

## 2.1 Logic and Arguments

We assume that the reader is familiar with propositional logic. First Order Logic (FOL) is a rich framework for expressing knowledge about objects, including relations between them (using predicates). An example is "Tweety is a penguin, all penguins are birds and all birds have wings, so Tweety has wings" which can be expressed as  $penguin(Tweety) \land (\forall x, penguin(x) \rightarrow bird(x)) \land$  $(\forall x, bird(x) \rightarrow haveWings(x))$  for the premises, and haveWings(Tweety) as the consequence. However, this framework does not allow to distinguish between various types of objects. This means that it would be possible to write a FOL formula like hasRoots(Tweety), which does not not make sense since Tweety is a bird, not a plant. Since we want to apply our method to contexts where data can have a specific type, we use Order-Sorted FOL, a generalization of (standard) FOL where all the variables are associated with a sort (as well as the parameters of the predicates). Then, when interpreting a formula, the domain of variables is constrained by its sort. An additional constraint can be added to these sorts, as a partial order over them, corresponding to inclusion relations between the domains associated to the sorts.

**Definition 1** (Order-Sorted FOL). Let  $So = \{s_1, \ldots, s_n\}$  be a set of sorts, and  $\prec \subseteq So \times So$  a partial order over So. An Order-Sorted First Order Language OS - FOL, is a set of formulae built up by induction from:

- a set  $\mathbf{C}$  of constants ( $\mathbf{C} = \{a_1, \dots, a_l\}$ ),
- a set  $\mathbf{V}$  of variables ( $\mathbf{V} = \{x^s, y^s, z^s, \dots \mid s \in \mathbf{So}\}$ ),
- a set **P** of predicates ( $\mathbf{P} = \{P_1, \dots, P_m\}$ ),
- a function  $\operatorname{ar}: \mathbf{P} \to \mathbb{N}$  which gives the arity of predicates, a function  $\operatorname{sort} s.t.$  for  $P \in \mathbf{P}$ ,  $\operatorname{sort}(P) \in \operatorname{\mathbf{So}}^{\operatorname{ar}(P)}$ , and for  $c \in \mathbf{C}$ ,  $\operatorname{sort}(c) \in \operatorname{\mathbf{So}}$ ,
- the usual connectives  $(\neg, \lor, \land, \rightarrow, \leftrightarrow)$ , Boolean constants  $\top$  (true) and  $\bot$  (false) and quantifier symbols  $(\forall, \exists)$ . A grounded formula is a formula without any variable.

We use lowercase greek letters  $(e.g.\ \phi,\psi)$  to denote formulae, and uppercase ones  $(e.g.\ \Phi,\Psi)$  to denote sets of formulae. The set of all formulae is denoted by OS – FOL. We assume formulae to be prenex, i.e. written as  $\mathcal{Q}_1x_1,\ldots,\mathcal{Q}_kx_k\phi$  where  $\mathcal{Q}_i$  is a quantifier (for each  $i\in\{1,\ldots,k\}$ ) and  $\phi$  is a non-quantified formula. A formula  $\phi$  is in negative normal form (NNF) if and only if it does not contain implication or equivalence symbols, and every negation symbol occurs directly in front of an atom. Following (Lang, Liberatore, and Marquis 2003), we slightly abuse words and denote by NNF( $\phi$ ) the formula in NNF obtained from  $\phi$  by "pushing down" every occurrence of  $\neg$  (using De Morgan's law) and eliminating double negations. For instance, NNF( $\neg$ ( $(P(a) \rightarrow Q(a)) \lor \neg Q(b))) =$ 

 $P(a) \land \neg Q(a) \land Q(b)$ . In that case, we call *literal* either an atom (i.e. a predicate with its parameters) or the negation of an atom. We denote by  $\mathtt{Lit}(\phi)$  the set of literals occurring in  $\mathtt{NNF}(\phi)$ , hence  $\mathtt{Lit}(\neg((P(a) \to Q(a)) \lor \neg Q(b))) = \{P(a), \neg Q(a), Q(b)\}$ . For a given set of predicates  $\mathbf{P}$ , we define  $\mathbf{L} = \{P(x_1^{s_1}, \ldots, x_k^{s_k}), \neg P(x_1^{s_1}, \ldots, x_k^{s_k}) \mid P \in \mathbf{P}, \mathtt{sort}(P) = (s_1, \ldots, s_k)\}$  the set of literals. We say that a literal is  $\mathit{negative}$  when it starts with a negation, denoted by  $\mathtt{Pol}(L) = -$ . Otherwise we say that it is  $\mathit{positive}$ , denoted by  $\mathtt{Pol}(L) = +$ . And we say that two literals have the same  $\mathit{polarity}$  if they are either both positive or both negative.

Let  $\phi \in \text{OS}-\text{FOL}$ ,  $\phi$  is in a conjunctive normal form (CNF) if it is a conjunction of clauses  $\bigwedge_i cl_i$  where each clause  $cl_i$  is a disjunction of literals  $\bigvee_j l_j$ . For instance  $P(a) \land (Q(a) \lor Q(b))$  is in a CNF while  $(P(a) \land Q(a)) \lor Q(b)$  is not. CNF formulae are particular NNF formulae. Clauses are also usually represented as sets of literals.

In OS — FOL, the partial order  $\prec$  represents "sub-type" relations between groups of entities. For instance, the fact that dogs are a special type of mammals can be represented by such a sub-type relation. In the case where  $s_1 \prec s_2$ , a predicate which expects a parameter of type  $s_2$  can be applied to a constant or variable of type  $s_1$  (for instance, a predicate about mammals can be applied to dogs).

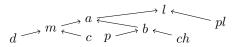


Figure 1: Hierarchy of sorts from Example 1. An arrow from  $s_1$  to  $s_2$  means  $s_1 \prec s_2$ .

**Example 1.** OS — FOL formulae can be used to reason about ontological information. Assume that we have the following information: mammals and birds are animals, dogs and cats are mammals, penguins and chickens are birds. Moreover, Zazu is a bird, Tweety is a penguin, and Dogmatix is a dog. Finally, animals are living beings, as well as plants. This can be represented by the following sorts and constants:

- $-\mathbf{So} = \{m, b, a, d, c, p, ch, l, pl\} \text{ with } m \prec a, b \prec a, d \prec m, c \prec m, p \prec b, ch \prec b, a \prec l, pl \prec l \text{ (see Figure 1),}$
- $-Z \in \mathbf{C}$  with  $\mathtt{sort}(Z) = b$  is a constant for Zazu,
- $-T \in \mathbf{C}$  with  $\mathtt{sort}(T) = p$  is a constant for Tweety,
- $-D \in \mathbf{C}$  with  $\mathtt{sort}(D) = d$  is a constant for Dogmatix.

We know that all birds have wings, and both mammals and birds are warm-blooded. Also, some birds and some mammals fly, but not all of them. If a bird is wounded, then it cannot fly. If a bird is penguin, then it cannot fly. Some birds are wounded. Finally, Tweety is a penguin. This information can be represented by the predicates  $\mathbf{P} = \{hW, wB, f, w, p\}$ , standing respectively for "haveWings", "warmBlooded", "fly", "wounded" and "penguin" s.t.  $\operatorname{ar}(P_i) = 1$  and  $\operatorname{sort}(P_i) = a$  for each  $P_i \in \mathbf{P}$ .

We can build, e.g. the formula  $\forall x^b, hW(x^b)$  meaning that all birds have wings (because the variable  $x^b$  has the sort b). The other pieces of information are represented by

<sup>&</sup>lt;sup>1</sup>In this paper, we restrict ourselves to formulae without functions.

$$\forall x^b w B(x^b) \qquad \forall x^m w B(x^m)$$

$$\exists x_1^b, x_2^b f(x_1^b) \land \neg f(x_2^b) \qquad \exists x_1^m, x_2^m f(x_1^m) \land \neg f(x_2^m)$$

$$\forall x^b w(x^b) \rightarrow \neg f(x^b) \qquad \forall x^b p(x^b) \rightarrow \neg f(x^b)$$

$$\exists x^b w(x^b) \qquad p(T)$$

However formulae like  $\exists x^l, f(x^l)$  or  $\forall x^{pl}, wB(x^{pl})$  are not well-formed, since the predicates fly and wB cannot be applied to living beings or plants.

OS – FOL formulae are evaluated via a notion of structure:

**Definition 2** (Structure). *Given*  $n \in \mathbb{N}$ , a n-sorted structure is  $\mathbf{St} = (Dom, Rel, Cons)$  where:

- $-Dom = \{D_1, \dots, D_n\}$  are the (non-empty) domains,
- $-Rel = \{R_1, \dots, R_m\}$  are relations over the domains,
- $-Cons = \{c_1, \ldots, c_l\}$  are constants in the domains.

**Example 2.** A structure associated with the OS - FOL from Example 1 is St = (Dom, Rel, Cons) where

- $-Dom = \{D_1 \dots D_9\}$  are the sets of all individuals of the various types (e.g.  $D_1$  is the set of mammals, corresponding to the sort symbol m;  $D_2$  is the set of birds, corresponding to the sort symbol b; etc),
- $Rel = \{R_1, \dots, R_5\}$  are the relations corresponding to the predicate symbols (e.g.  $R_1$  identifies winged animals,...)
- $Cons = \{Zazu, Tweety, Dogmatix\}$  are respectively a particular bird (an element of the domain  $D_2$  associated with the sort b), a particular penguin (an element of the domain  $D_6$  associated with the sort p) and a particular dog (an element of the domain  $D_4$  associated with the sort d).

Classical first order logic formulae can be evaluated via 1-sorted structures. For this reason, any fragment of first order logic is captured by OS – FOL. Now, we show how OS – FOL formulae are interpreted.

**Definition 3** (Interpretation). An interpretation  $I_{St}$  over a structure St assigns to elements of the OS - FOL vocabulary some values in the structure St. Formally,

- $-\mathbf{I_{St}}(s_i) = D_i$ , for  $i \in \{1, ..., n\}$  s.t. for each  $s_i, s_j \in \mathbf{So}$ , if  $s_i \leq s_j$  then  $\mathbf{I_{St}}(s_i) \subseteq \mathbf{I_{St}}(s_j)$  (each sort symbol is assigned to a domain s.t. the sub-type relations are respected),  $-\mathbf{I_{St}}(P_i) = R_i$ , for  $i \in \{1, ..., m\}$  (each predicate symbol is assigned to a relation),
- $-\mathbf{I_{St}}(a_i) = c_i$ , for  $i \in \{1, \dots, l\}$  (each constant symbol is assigned to a constant value). As a shorthand, we write  $\mathbf{I_{St}}((s_1, \dots, s_k)) = \mathbf{I_{St}}(s_1) \times \dots \times \mathbf{I_{St}}(s_k)$ . Then satisfaction of formulae is recursively defined by:
- $-\mathbf{I_{St}} \models P_i(x_1, \dots, x_k), \text{ where } (x_1, \dots, x_k) \in \mathbf{I_{St}}((s_1, \dots, s_k)) \text{ with } \operatorname{sort}(x_i) = s_i \text{ for each } i \in \{1, \dots, k\}, \text{ iff } (x_1, \dots, x_k) \in R_i,$
- $-\mathbf{I_{St}} \models \exists x^{s_i} \phi \text{ iff } \mathbf{I_{St}}, x^{s_i} \leftarrow v \models \phi \text{ for some } v \in D_i,$
- $-\mathbf{I_{St}} \models \forall x^{s_i} \phi \text{ iff } \mathbf{I_{St}}_{,x^{s_i} \leftarrow v} \models \phi \text{ for each } v \in D_i,$
- $-\mathbf{I_{St}} \models \phi \land \psi \text{ iff } \mathbf{I_{St}} \models \phi \text{ and } \mathbf{I_{St}} \models \psi,$
- $-\mathbf{I_{St}} \models \phi \lor \psi \text{ iff } \mathbf{I_{St}} \models \phi \text{ or } \mathbf{I_{St}} \models \psi,$
- $-\mathbf{I_{St}} \models \neg \phi \text{ iff } \mathbf{I_{St}} \not\models \phi,$

where  $\mathbf{I}_{\mathbf{St},x^{s_i}\leftarrow v}$  is a modified version of  $\mathbf{I}_{\mathbf{St}}$  s.t. the variable  $x^{s_i}$  is replaced by a value v in the domain  $D_i$  corresponding to the sort symbol  $s_i$ . Finally, if  $\Phi$  is a set of formulae, then  $\mathbf{I}_{\mathbf{St}} \models \Phi$  iff  $\mathbf{I}_{\mathbf{St}} \models \phi$  for each  $\phi \in \Phi$ .

Observe that Definition 3 does not specify the satisfaction of implications and equivalences, but they can be defined as

usual by  $(\phi \to \psi) \equiv (\neg \phi \lor \psi)$ , and  $(\phi \leftrightarrow \psi) \equiv (\phi \to \psi) \land (\psi \to \phi)$ . We use  $\mathsf{Mod}(\Phi)$  to denote the set of interpretations satisfying a set of formulae  $\Phi$ , and we call  $\Phi$  *consistent* if  $\mathsf{Mod}(\Phi) \neq \emptyset$ .

**Example 3.** Continuing Example 1, we define  $\mathbf{I_{St}}$  by:  $-\mathbf{I_{St}}(m) = D_1$ ,  $\mathbf{I_{St}}(b) = D_2$ , ...,  $\mathbf{I_{St}}(pl) = D_9$ ,  $-\mathbf{I_{St}}(hW) = R_1$ , ...,  $\mathbf{I_{St}}(p) = R_5$ ,  $-\mathbf{I_{St}}(Z) = Zazu$ ,  $\mathbf{I_{St}}(T) = Tweety$ ,  $\mathbf{I_{St}}(D) = Dogmatix$ .

The formula  $\phi = \forall x^b h W(x^b)$  is satisfied by  $\mathbf{I_{St}}$ , since all elements of the domain  $D_2$  associated with the sort symbol b actually have wings. On the contrary, consider the set of formulae  $\Phi = \{\forall x^b f(x^b), \forall x^p \neg f(x^p)\}$ . This set of formulae is not satisfied, because  $p \prec b$ , and so the domains satisfy  $D_6 \subset D_2$ , meaning that all penguins are birds. Then, from  $\Phi$  we can deduce that any penguin can fly (because of the first formula) and cannot fly (because of the second formula) at the same time. So, this formula is not satisfied by  $\mathbf{I_{St}}$ . Notice that we could not define an interpretation  $\mathbf{I'_{St}}$  s.t.  $\mathbf{I'_{St}}(Z) = T$  weety and  $\mathbf{I'_{St}}(T) = Z$  azu, since Z azu is a bird, and T has the sort p (i.e. it can only be a penguin, not any kind of bird).

Now we introduce the concept of instantiation, i.e. grounded formulae which are compatible with a given OS-FOL formula.

**Definition 4** (Instantiation). Given  $\Phi$  a set of OS - FOL formulae and  $\mathbf{I_{St}}$  an interpretation over a structure  $\mathbf{St}$ , the set of instantiations of  $\Phi$  is defined recursively by:

- Inst $_{\mathbf{ISt}}(\Phi) = \{\Phi\}$  if  $\Phi = \{\phi\}$ , where  $\phi$  is a grounded formula s.t.  $\mathbf{I_{St}} \models \phi$ ,
- $\begin{array}{l} -\operatorname{Inst}_{\mathbf{I_{St}}}(\Phi) = \{\{\phi_{x^s \leftarrow v} \mid \mathbf{I_{St}} \models \phi_{x^s \leftarrow v}, v \in \mathbf{I_{St}}(s)\}\} \ \textit{if} \\ \Phi = \{\forall x^s \phi\}, \end{array}$
- $-\operatorname{Inst}_{\mathbf{I_{St}}}(\check{\Phi}) = \{ \{\phi_{x^s \leftarrow v} \mid \mathbf{I_{St}} \models \phi_{x^s \leftarrow v}, v \in V \} \mid \emptyset \subset V \subseteq \mathbf{I_{St}}(s) \} \text{ if } \Phi = \{\exists x^s \phi\},$
- $\begin{array}{l} \cdot = \operatorname{Ist}(9) \ \ \text{if} \ \ I = \{I_1 \cup I_2 \mid I_1 \in \operatorname{Inst}_{\mathbf{Ist}}(\{\phi_1\}), I_2 \in \operatorname{Inst}_{\mathbf{Ist}}(\Phi_2), \mathbf{I_{St}} \models I_1 \cup I_2\} \ \text{if} \ \Phi = \{\phi_1\} \cup \Phi_2, \end{array}$

where  $\phi_{x^s \leftarrow v}$  is the formula  $\phi$  s.t. all the occurrences of the variable  $x^s$  are replaced by the value v (from the domain associated with the sort s).

The idea is that formulae with quantified variables may be instanciated in various ways. Assuming that the domain of a variable x is  $\{A, B\}$ , then the formula  $\exists x P(x)$  means that either P(A) is true, or P(B), or both at the same time. And  $\forall x P(x)$  means that P(A) and P(B) are both true. This is what is captured by the notion of instantiation. Moreover, an instantiation is consistent because of the constraint  $\mathbf{I_{St}} \models I_1 \cup I_2$  in the last part of the definition. This constraint means that, if e.g. we consider the set of formulae  $\{\exists x P(x), \exists x \neg P(x)\}$ , then we keep the instantiations where P(A) is true and P(B) is false, or the opposite. But we exclude situations where P(A) is both true (because of the first formula) and false (because of the second formula) at the same time.

**Example 4.** Consider the set of formulae  $\Phi = \{\phi_1 = \exists x^b w(x^b), \phi_2 = \forall x^b w(x^b) \rightarrow \neg f(x^b)\}$ . We assume here that the domain associated with the sort b is the set  $\{Tweety, Zazu\}$ . Applying Definition 4,

$$\begin{split} & \operatorname{Inst}_{\mathbf{Ist}}(\Phi) = \{I_1 \cup I_2 \mid I_1 \in \operatorname{Inst}_{\mathbf{Ist}}(\{\exists x^b w(x^b)\}), I_2 \in \operatorname{Inst}_{\mathbf{Ist}}(\{\forall x^b w(x^b) \to \neg f(x^b)\}), \mathbf{I_{St}} \models I_1 \cup I_2\}. \\ & \textit{We start with the first formula, i.e. } \phi_1 = \exists x^b w(x^b). \\ & \operatorname{Inst}_{\mathbf{Ist}}(\{\phi_1\}) = \{w(Tweety)\}, \{w(Zazu)\}, \\ & \{w(Tweety), w(Zazu)\}\}. \quad \textit{For } \phi_2 = \forall x^b w(x^b) \to \neg f(x^b), \quad \textit{there is only one possible instantiation:} \\ & \operatorname{Inst}_{\mathbf{Ist}}(\{\phi_2\}) = \{\{w(Tweety) \to \neg f(Tweety), \\ & w(Zazu) \to \neg f(Zazu)\}\}. \\ & \textit{We conclude that } \operatorname{Inst}_{\mathbf{Ist}}(\Phi) = \\ & \{\{w(Tweety), w(Tweety) \to \neg f(Tweety), w(Zazu) \to \neg f(Zazu)\}, \{w(Zazu), w(Tweety) \to \neg f(Tweety), \\ & w(Zazu) \to \neg f(Zazu)\}, \{w(Tweety), w(Zazu), \\ & w(Tweety) \to \neg f(Tweety), w(Zazu) \to \neg f(Zazu)\}\} \end{split}$$

From the notions of structure and interpretation, we can define the consequence relation over OS - FOL formulae.

**Definition 5** (Consequence Relation). Let  $\phi$  and  $\psi$  be two 0S - FOL formulae. We say that  $\psi$  is a consequence of  $\phi$ , denoted by  $\phi \vdash \psi$ , if for any structure St, and any interpretation  $I_{St}$  over St,  $I_{St} \models \phi$  implies  $I_{St} \models \psi$ . Two formulae  $\phi$ ,  $\psi$  are equivalent (denoted  $\phi \equiv \psi$ ) iff  $\phi \vdash \psi$  and  $\psi \vdash \phi$ .

Classical logic can be used to define arguments, *i.e.* logic-based representation of reasons supporting a specific conclusion. Logical arguments usually need to satisfy some constraints (Besnard and Hunter 2001):

**Definition 6** (Logical Argument). An argument built under a logic  $(\mathcal{L}, \vdash)$  is a pair  $\langle \Phi, \phi \rangle$ , where  $\Phi \subseteq_f \mathcal{L}^2$  and  $\phi \in \mathcal{L}$ , s.t.  $\Phi$  is consistent,  $\Phi \vdash \phi$ , and  $\nexists \Phi' \subset \Phi$  s.t.  $\Phi' \vdash \phi$ . An argument  $A = \langle \Phi, \phi \rangle$  is trivial iff  $\Phi = \emptyset$  and  $\phi \equiv \top$ .  $\Phi$  is called the support of the argument (Supp $(A) = \Phi$ ) and  $\phi$  its conclusion (Conc $(A) = \phi$ ). The set of all arguments built under  $(\mathcal{L}, \vdash)$  is denoted Arg $(\mathcal{L})$ .

In this paper, we will focus on the set of arguments Arg(OS - FOL) built under the logic  $(OS - FOL, \vdash)$ , where  $\vdash$  is the consequence relation from Definition 5.

**Example 5.** Let 
$$A_1$$
 and  $A_2$  are examples of arguments:  $A_1 = \langle \{\exists x^b w(x^b), \forall x^b w(x^b) \rightarrow \neg f(x^b)\}, \exists x^b \neg f(x^b) \rangle$   $A_2 = \langle \{p(Tweety), \forall x^b p(x^b) \rightarrow \neg f(x^b)\}, \neg f(Tweety) \rangle$ 

Note that two sets of formulae  $\Phi$ ,  $\Psi\subseteq_f \mathcal{L}$  are equivalent, denoted by  $\Phi\cong\Psi$ , iff there is a bijection  $f:\Phi\to\Psi$  s.t.  $\forall \phi\in\Phi,\phi\equiv f(\phi)$ . However, we may want to consider that a set of formulae is equivalent with the conjunction of its elements (e.g.  $\{P(a),Q(a)\}$  and  $\{P(a)\land Q(a)\}$  are equivalent). For getting them equivalent, we borrow the method used in (Amgoud and David 2021b). We transform every formula into a CNF, then we split it into a set containing its clauses. In our approach, we consider one CNF per formula. For that purpose, we will use a finite sub-language  $\mathcal F$  that contains one formula per equivalent class and the formula should be in a CNF.

**Definition 7** (Finite CNF Language  $\mathcal{F}$ ). Let  $\mathcal{F} \subset_f \mathcal{L}$  s.t.  $\forall \phi \in \mathcal{L}$ , there is a unique  $\psi \in \mathcal{F}$  s.t.  $\phi \equiv \psi$ ,  $\mathrm{Lit}(\phi) = \mathrm{Lit}(\psi)$  and  $\psi$  is a CNF formula. We define  $\mathrm{CNF}(\phi) = \psi$ .

While we do not specify the elements of  $\mathcal{F}$ , we use concrete formulae in the examples, and they are assumed to belong to  $\mathcal{F}$ .

Now we introduce  $\mathrm{UC}(\Phi)$  as the representation of the formulae in  $\Phi$  as one set of clauses. Intuitively, recall that any formula can be seen as a set of clauses, associated with a sequence of quantifiers. A set of formulae can then be seen as set of clauses and a sequence of quantifiers, such that variables are renamed to avoid ambiguities. As an example, assume  $\phi_1 = \exists x P(x) \land Q(x)$  and  $\phi_2 = \exists x Q(x) \lor R(x)$ . We have  $\mathrm{UC}(\{\phi_1,\phi_2\}) = \exists x,x'\{P(x),Q(x),Q(x')\lor R(x')\}$ . Formally, for  $\Phi = \{\mathcal{Q}_{\phi_i}\phi_i \mid i\in\mathbb{N}\}\subseteq_f \mathcal{L}$ , where  $\phi_i$  is a non-quantified CNF formula (i.e. a set of clauses), and  $\mathcal{Q}_{\phi_i}$  is the sequence of quantifiers associated with  $\phi_i$ , we define  $\mathrm{UC}(\Phi) = \mathcal{Q}_{\phi_1}^* \ldots \mathcal{Q}_{\phi_n}^* \bigcup_{\phi \in \Phi} \int_{\delta \in \phi} \delta^*$ , where a renaming

is applied to each clause  $(\delta^*)$  and each sequence of quantifiers  $(\mathcal{Q}_{\phi_i}^*)$  in order to guarantee that no variable is shared between quantifiers  $\mathcal{Q}_{\phi_i}^*$  and  $\mathcal{Q}_{\phi_j}^*$  (with  $i \neq j$ ) or between clauses coming from different formulae  $\phi_i$  and  $\phi_j$  (with  $i \neq j$ ). We simply write  $\mathrm{UC}(\phi)$  instead of  $\mathrm{UC}(\{\phi\})$ , for  $\phi \in \mathcal{L}$ .

Note that  $UC(\{P(a), Q(a)\}) \cong UC(P(a) \land Q(a))$ . Let us now introduce the notion of compiled argument.

**Definition 8** (Compiled Argument). *The* compilation of  $A \in Arg(OS - FOL)$  is  $A^* = \langle UC(Supp(A)), Conc(A) \rangle$ .

**Example 6.** The three pairs  $A = \langle \{P(a) \land Q(a) \land Q(b)\}, P(a) \land Q(a) \rangle$ ,  $B = \langle \{P(a) \land Q(a)\}, P(a) \land Q(a) \rangle$  and  $C = \langle \{P(a), Q(a)\}, P(a) \land Q(a) \rangle \in \texttt{Arg}(\texttt{OS} - \texttt{FOL})$ . The compilations of the three arguments A, B, C are:  $A^* = \langle \{P(a), Q(a), Q(b)\}, P(a) \land Q(a) \rangle$ ,

 $A^* = \langle \{P(a), Q(a), Q(b)\}, P(a) \land Q(a) \}$   $B^* = \langle \{P(a), Q(a)\}, P(a) \land Q(a) \rangle, \text{ and }$   $C^* = \langle \{P(a), Q(a)\}, P(a) \land Q(a) \rangle.$ 

We can see in the previous example that argument A is not concise, meaning that it has irrelevant information (Q(b)) for implying its conclusion. As it was shown in (Amgoud and David 2021b), using clausal arguments ensure that the arguments are concise.

**Definition 9** (Equivalent Arguments). Two arguments  $A, B \in \operatorname{Arg}(\operatorname{OS} - \operatorname{FOL})$  are equivalent, denoted by  $A \approx B$ , iff  $\operatorname{UC}(\operatorname{Supp}(A)) = \operatorname{UC}(\operatorname{Supp}(B))$  and  $\operatorname{UC}(\operatorname{Conc}(A)) = \operatorname{UC}(\operatorname{Conc}(B))$ . We denote by  $A \not\approx B$  when A and B are not equivalent.

We adapt the notion of sub-argument to our formalism.

**Definition 10** (Sub-argument). Given two arguments  $A = \langle \Phi, \phi \rangle$  and  $B = \langle \Psi, \psi \rangle$ , we say that A is a sub-argument of B if  $UC(\Phi) \subseteq UC(\Psi)$ .

# **2.2** Binary Similarity Measure between OS — FOL Arguments

A similarity measure is used to indicate whether two arguments are similar or not, *i.e.* whether they share some parts of the reasoning mechanism used to build the arguments.

**Definition 11** (Similarity Measure). Let X be a set of objects. A similarity measure on X, denoted by  $\text{sim}^{X}$ , is a function from  $X \times X$  to [0,1].

In this section, we focus on similarity measures over arguments, i.e.  $\mathbb{X} = \text{Arg}(OS - FOL)$ . Intuitively,

 $<sup>^{2}</sup>X \subseteq_{f} Y$  means X is a finite subset of Y

 $sim^{Arg(OS-FOL)}(A, B)$  is close to 0 if the difference between A and B is important, while it is close to 1 if the arguments are similar. Several principles that similarity measures should satisfy have been discussed in the literature (Amgoud and David 2018; Amgoud, David, and Doder 2019; Amgoud and David 2021b). Some of the principles can be stated exactly as in the literature (Amgoud and David 2021b), since they do not concern the internal structure of the arguments. It is the case of these principles: Maximality states that the similarity between an argument and itself should be maximal; Symmetry states that the similarity measure should be symmetric<sup>3</sup>; Substitution states that two fully similar arguments should be equally similar to any third argument; and Syntax Independence states that similarity between arguments should be independent from the syntax. For the other principles, we may need to adapt them to our OS - FOL-based arguments.

First, we adapt the Minimality principle. It states that, if two arguments do not have anything in common in their content, then their degree of similarity should be minimal. While, in propositional logic, determining the set of common propositional variables is enough, here we need to consider (domains of) predicates and constants. We do not consider variables here since they are use in the context of quantifiers: there is no reason to assume that there is something common between  $\forall x, P(x)$  and  $\forall x, Q(x)$ .

Before presenting the Minimality principle, let us introduce some useful notations. Given a formula  $\phi$ , Dom $(\phi)$  =  $\bigcup_{P \in \mathsf{Pred}(\phi)} \mathsf{sort}(P)$  represents the domains of the predicates in  $\phi$  (or, more precisely, the sort symbols associated with these domains). We extend the notation to  $Dom(\Phi) =$  $\bigcup_{\phi \in \Phi} Dom(\phi)$  for  $\Phi$  a set of formulae.

## **Principle 1** (Minimality).

A similarity measure sim Arg(OS-FOL) satisfies Minimality iff for all  $A, B \in Arg(OS - FOL)$ , if 1. A and B are not trivial, 2.  $\forall s_i \in \text{Dom}(\text{Supp}(A)), \nexists s_i \in \text{Dom}(\text{Supp}(B)) \text{ s.t. } s_i \prec s_i$ or  $s_i \prec s_i$  or  $s_j = s_i$ , 3.  $\forall s_i \in Dom(Conc(A)), \nexists s_j \in Dom(Conc(B))$  s.t.  $s_i \prec s_j$ or  $s_j \prec s_i$  or  $s_j = s_i$ , then  $sim^{Arg(OS-FOL)}(A, B) = 0$ .

The first condition excludes the case where the arguments have no formula in the support and therefore no sort to compare and the second and third conditions ensure that each argument has completely different information.

The second (resp. third) principle states that the more an argument shares formulae in its support (resp. conclusion) with an another one, the higher is their similarity. For these principles, we need to introduce the notation  ${\mathbb C}$  which represents the set of all grounded clauses in OS - FOL.

## Principle 2 (Monotony – Strict Monotony).

A similarity measure sim<sup>Arg(OS-FOL)</sup> satisfies Monotony iff for all  $A, B, C, A^*, B^*, C^* \in Arg(OS - FOL)$ , if 1. UC(Conc(A)) = UC(Conc(B)) or  $\forall s_i \in Dom(Conc(A))$ ,

```
\nexists s_i \in Dom(Conc(C)) s.t. s_i \prec s_i or s_i \prec s_i or s_i = s_i,
       \operatorname{UC}(\operatorname{Supp}(A)) \cap \operatorname{UC}(\operatorname{Supp}(C)) \subseteq \operatorname{UC}(\operatorname{Supp}(A)) \cap
UC(Supp(B)),
3. for B_A = \text{UC}(\text{Supp}(B)) \setminus \text{UC}(\text{Supp}(A)) and C_A =
\operatorname{UC}(\operatorname{Supp}(C)) \setminus \operatorname{UC}(\operatorname{Supp}(A)), B_A \subseteq C_A, C_A \setminus B_A \subseteq \mathbb{C} and
\forall s_i \in \text{Dom}(\text{Supp}(A)), \not\exists s_i \in \text{Dom}(C_A \setminus B_A) \text{ s.t. } s_i \prec s_i \text{ or }
s_j \prec s_i \ or \ s_j = s_i
then sim^{Arg(OS-FOL)}(A, B) > sim^{Arg(OS-FOL)}(A, C).
                                                                             (Monotony)
- If the inclusion in condition 2. is strict or, UC(Supp(A)) \cap
UC(Supp(C)) \neq \emptyset \text{ and } B_A \subset C_A,
then sim^{Arg(OS-FOL)}(A, B) > sim^{Arg(OS-FOL)}(A, C).
                                                                   (Strict Monotony)
```

**Principle 3** (Dominance – Strict Dominance).

A similarity measure  $sim^{Arg(OS-FOL)}$  satisfies Dominance iff for all  $A, B, C, A^*, B^*, C^* \in Arg(OS - FOL)$ , if 1. UC(Supp(B)) = UC(Supp(C)),

- $UC(Conc(A)) \cap UC(Conc(C)) \subseteq UC(Conc(A)) \cap$
- 3. for  $B_A = UC(Conc(B)) \setminus UC(Conc(A))$  and  $C_A =$  $\operatorname{UC}(\operatorname{Conc}(C)) \setminus \operatorname{UC}(\operatorname{Conc}(A)), B_A \subseteq C_A, C_A \setminus B_A \subseteq \mathbb{C}$  and  $\forall s_i \in \text{Dom}(\text{Conc}(A)), \not\exists s_j \in \text{Dom}(C_A \setminus B_A) \text{ s.t. } s_i \prec s_j \text{ or }$

$$\begin{split} s_j \prec s_i \ or \ s_j &= s_i, \\ then \ \sin^{\operatorname{Arg}(\operatorname{OS-FOL})}(A,B) \geq \sin^{\operatorname{Arg}(\operatorname{OS-FOL})}(A,C). \end{split}$$

(Dominance)

- If the inclusion in cond. is strict or,  $\operatorname{UC}(\operatorname{Conc}(A)) \cap \operatorname{UC}(\operatorname{Conc}(C)) \neq \emptyset$  and  $B_A \subset C_A$ , then  $\mathtt{sim}^{\mathtt{Arg}(\mathtt{OS-FOL})}(A,B) > \mathtt{sim}^{\mathtt{Arg}(\mathtt{OS-FOL})}(A,C).$ 

(Strict Dominance)

Notice that we consider in the two last principles only arguments having no irrelevant information (i.e.,  $A^*, B^*, C^* \in Arg(OS - FOL)$ ) allowing safe handling of their similarity. The first conditions allow to isolate the interesting behaviours on second and third conditions. Please note that the constraints  $C_A \setminus B_A \subseteq \mathbb{C}$  ensure that the distinct elements in C cannot have similarity with A.

## 3 Similarity Models

To define the similarity between two arguments, we will split the reasoning in several steps, corresponding to the different levels used in the construction of the arguments. At each level, different similarity measures can be used to compare the objects, and various aggregation functions can then be used to go from the comparison of objects to the comparison of sets of objects (leading to the next level). This level structure is based on the fact that our arguments are built from CNF formulae. More precisely,

Level 1: compute the similarity between two literals, by combining the similarity between their polarity, the predicate involved, and the predicates parameters (Section 3.1);

Level 2: then we use the previous level and aggregate the result of comparing literals in order to compare grounded clauses (Section 3.2);

Level 3: next, we aggregate the similarity between grounded clauses to obtain the similarity between sets of grounded clauses (Section 3.3);

**Level 4:** finally, we can define the similarity between sets of

<sup>&</sup>lt;sup>3</sup>Notice that some authors have argued against the fact that a similarity measures should absolutely satisfy symmetry (Tversky 1977; Jantke 1994).

instantiations, since each instantiation is a set of grounded clauses (Section 3.4).

The similarity between two arguments is obtained by computing the similarity between the instantiations of their supports and the similarity between their conclusions, so Level 4 is the last level of abstraction that we need.

## 3.1 Similarity between literals

Recall that a literal is a predicate with or without a negation operator " $\neg$ ". To know how similar are two literals, we compute the similarity between two atoms (*i.e.* without the literals' polarity) and combine these scores according to the polarity. At the level of atoms, we identify two parameters influencing the similarity: the value of the predicates and those of their vectors of parameters. Thus the similarity between two atoms can be seen as a combination of three functions: c to compute the similarity between two vectors of constants, p between two predicates and g to aggregate these scores.

**Definition 12** (Similarity between Atoms). Let  $\mathbf{c}:\bigcup_{j,k=1}^{+\infty}\mathbf{C}^j\times\mathbf{C}^k\to [0,1]$  be a similarity measure between a pair of vectors of constants,  $\mathbf{p}:\mathbf{P}\times\mathbf{P}\to [0,1]$  be a similarity measure between a pair of predicates and  $\mathbf{g}:[0,1]\times[0,1]\to [0,1]$  be an aggregation function. Given  $P_1,P_2\in\mathbf{P}$  with two vectors of constants  $A=\langle a_1,\ldots,a_j\rangle,$   $B=\langle b_1,\ldots,b_k\rangle$  where  $\forall a\in A,a\in\mathbf{C}$  and  $\forall b\in B,b\in\mathbf{C}$ . To compute the similarity score between two atoms we define  $\mathrm{sim}\mathbf{A}^{\langle\mathbf{g},\mathbf{p},\mathbf{c}\rangle}:\bigcup_{j,k=1}^{+\infty}\mathbf{P}\times\mathbf{C}^j\times\mathbf{P}\times\mathbf{C}^k\to [0,1]$  s.t.  $\mathrm{sim}\mathbf{A}^{\langle\mathbf{g},\mathbf{p},\mathbf{c}\rangle}(P_1,A,P_2,B)=\mathbf{g}\Big(\mathbf{p}(P_1,P_2),\mathbf{c}(A,B)\Big).$ 

A possible **p** is the function returning 1 if the predicates are the same, 0 otherwise.

**Definition 13** (Function Equal). Let x,y be two arbitrary objects. The function eq :  $\mathbb{X} \times \mathbb{X} \to \{0,1\}$  is defined by eq(x,y)=1 if x=y; or eq(x,y)=0 otherwise.

We propose an instance of c suited to vectors of objects.

**Definition 14** (Pointwise Similarity). Let  $X = \langle x_1, \ldots, x_j \rangle$ ,  $Y = \langle y_1, \ldots, y_k \rangle$  be arbitrary vectors of objects. The pointwise similarity between X and Y is:

$$\mathtt{pws}(X,Y) = \left\{ \begin{array}{ll} 1 & X = Y = \emptyset \\ \frac{\sum_{i=1}^{\min(j,k)} \mathrm{eq}(x_i,y_i)}{\max(j,k)} & \mathit{otherwise} \end{array} \right.$$

Having a similarity score between two atoms, we propose to use the polarities as binary factors of acceptance or not of the similarity between atoms.

**Definition 15** (Similarity between Literals). Let two literals  $l_1, l_2 \in \mathbf{L}$ . We define  $\mathrm{simL}^{\langle \mathbf{g}, \mathbf{p}, \mathbf{c} \rangle} : \mathbf{L} \times \mathbf{L} \to [0, 1]$ , the similarity measure between two literals according to a similarity measure between atoms  $\mathrm{simA}^{\langle \mathbf{g}, \mathbf{p}, \mathbf{c} \rangle}$  s.t.:  $\mathrm{simL}^{\langle \mathbf{g}, \mathbf{p}, \mathbf{c} \rangle}(l_1, l_2) =$ 

$$\begin{cases} & \mathtt{simA}^{\langle \mathbf{g}, \mathbf{p}, \mathbf{c} \rangle}(\mathtt{Pred}(l_1), \mathtt{Para}(l_1), \\ & \mathtt{Pred}(l_2), \mathtt{Para}(l_2)) & \textit{if} \, \mathtt{Pol}(l_1) = \mathtt{Pol}(l_2) \\ & & \textit{otherwise} \end{cases}$$

Example 7.  $\operatorname{simL}^{\langle \min, \operatorname{eq}, \operatorname{pws} \rangle}(P(A,B), \neg P(A,C)) = 0$  because the polarity is not the same. Conversely, we have  $\operatorname{simL}^{\langle \min, \operatorname{eq}, \operatorname{pws} \rangle}(P(A,B), P(A,C)) = \frac{1}{2}$  because:  $\operatorname{simL}^{\langle \min, \operatorname{eq}, \operatorname{pws} \rangle}(P(A,B), P(A,C)) = \operatorname{simA}^{\langle \min, \operatorname{eq}, \operatorname{pws} \rangle}(P,\langle A,B\rangle, P(A,C)) = \min(\operatorname{eq}(P,P), \operatorname{pws}(\langle A,B\rangle, \langle A,C\rangle)) = \min(1, \frac{\operatorname{eq}(A,A) + \operatorname{eq}(B,C)}{2}) = \min(1, \frac{1}{2}) = \frac{1}{2}.$ 

## 3.2 Similarity between grounded clauses

From the level two of the definition of our similarity measures on arguments, we will need several mathematical tools that can be defined in an abstract way. In this part, we apply these tools only for level 2 (the comparison of two CNF formulae), but they will be applicable also at the next levels. Let us start with the notion of aggregation function.

**Definition 16** (Aggregation Function). Let  $\mathbb{X}$  a set of objects and  $\{x_1, x_2, \dots\} \subseteq \mathbb{X}$  some objects in this set. We say that  $\oplus$  is an aggregation function if  $\forall k \in \mathbb{N}$ ,  $\oplus$  is a mapping  $[0,1]^k \to [0,1]$  s.t.

$$\begin{array}{lll} - & \text{if} & x_i & \geq & x_i', & \text{then} & \oplus(x_1,\ldots,x_i,\ldots,x_k) \geq \\ \oplus(x_1,\ldots,x_i',\ldots,x_k) & & \text{(non-decreasingness)} \\ - \oplus(0,\ldots,0) = 0 & & \text{(weak minimality)} \\ - & \forall i \in \{1,\ldots,k\}, \oplus(x_i) = x_i & \text{(identity)} \end{array}$$

These properties are satisfied by *e.g.* min, max and avg. Now we introduce the notion of *membership* function which expresses how much an object is similar to the elements of a set.

**Definition 17** (Membership Function). Given  $\mathbb X$  a set of objects,  $x \in \mathbb X$  an object,  $X \subseteq \mathbb X$ ,  $\oplus$  an aggregation function and  $\operatorname{sim}$  a similarity measure the membership function of x in X,  $\varepsilon_{\oplus, \operatorname{sim}}^{\mathbb X}: \mathbb X \times 2^{\mathbb X} \to [0,1]$  is defined by:  $\varepsilon_{\oplus, \operatorname{sim}}^{\mathbb X}(x, X) = \oplus_{x' \in X}(\operatorname{sim}^{\mathbb X}(x, x')).$ 

It is interesting to note that classical set-membership can be captured by  $\varepsilon_{\max,eq}$  where eq is the equality function from Definition 13. Now we can evaluate how much a literal is similar to a clause, *i.e.* a set of literals: given  $l \in \mathbf{L}$  a literal,  $L \subseteq \mathbf{L}$  a set of literals and  $\oplus^1$  an aggregation function, we define the function  $\mathbf{s}^{\mathbf{L}} = \varepsilon^{\mathbf{L}}_{\oplus^1,\mathbf{s} : \mathbf{m} \mathbf{L} (\mathbf{g},\mathbf{p},\mathbf{c})}$ . Then, the similarity

between two grounded clauses is computed by simCsL.

Tversky (1977) proposed the "ratio model", a general similarity measure which encompasses different well known similarity measure as the Jaccard measure (Jaccard 1901), Dice measure (Dice 1945), Sorensen one (Sørensen 1948), Symmetric Anderberg (Anderberg 1973) and Sokal and Sneath 2 (Sneath, Sokal, and others 1973). We propose to extend it in two different ways. Firstly, instead of using the usual operators of membership of an element to a set, we propose to use our parameterisable membership function  $\varepsilon$  (see Definition 17). Then a new parameter  $\gamma$  is added allowing us to vary these scores in an increasing or decreasing way only in the cases where the sets of objects are partially similar.

**Definition 18** (Extended Tversky Measure). Let  $X, Y \subseteq \mathbb{X}$  be arbitrary sets of objects. Let  $\varepsilon_{\oplus, \text{sim}}^{\mathbb{X}}$  be a membership function with  $\oplus$  an aggregation function and sim a similarity measure. We denote by avg the average function. Let us consider

$$\bullet \ a = \mathrm{avg}\Big( \sum_{x \in X} \varepsilon_{\oplus, \mathrm{sim}}^{\mathbb{X}}(x,Y), \sum_{y \in Y} \varepsilon_{\oplus, \mathrm{sim}}^{\mathbb{X}}(y,X) \Big),$$

• 
$$b = \sum_{x \in X} 1 - \varepsilon_{\oplus, \mathrm{sim}}^{\mathbb{X}}(x, Y)$$
,

• 
$$c = \sum_{y \in Y} 1 - \varepsilon_{\oplus, \text{sim}}^{\mathbb{X}}(y, X)$$
, and

• 
$$\alpha, \beta \in [0, +\infty[, \gamma \in ]0, +\infty[.$$

The extended Tversky measure between X and Y is:

$$\operatorname{Tve}^{\alpha,\beta,\gamma,\varepsilon_{\oplus,\sin}^{\mathbb{X}}}(X,Y) = \left\{ \begin{array}{ll} 1 & \text{if } X = Y = \emptyset \\ \left(\frac{a}{a + \alpha \cdot b + \beta \cdot c}\right)^{\gamma} & \text{otherwise} \end{array} \right.$$

Classical similarity measures (see Table 1 in (Amgoud and David 2018) for the definitions) can be obtained with  $\alpha=\beta=2^{-n}$  and the classical set-membership. In particular, the Jaccard measure (i.e. jac) is obtained with n=0, Dice (i.e. dic) with n=1, Sorensen (i.e. sor) with n=2, Anderberg (i.e. adb) with n=3, and Sokal and Sneah 2 (i.e. ss<sub>2</sub>) with n=-1.

Under some reasonable assumptions, Tversky measure s.t.  $\alpha=\beta$  are symmetric.

**Proposition 1.** For any  $X,Y\subseteq\mathbb{X}$ , any  $\gamma\in ]0,+\infty[$ , any membership function  $\varepsilon_{\max,\sin}^{\mathbb{X}}$  s.t.  $\sin$  is symmetric, we have  $\operatorname{Tve}^{\alpha,\alpha,\otimes}(X,Y)=\operatorname{Tve}^{\alpha,\alpha,\ominus}(Y,X)$ , where  $\otimes=\gamma,\varepsilon_{\max,\sin}^{\mathbb{X}}$  and  $\ominus=\gamma,\varepsilon_{\max,\sin}^{\mathbb{X}}$ .

In the rest of the paper we will focus our study on membership function using the aggregator function max. Table 1 denotes the set of parametric (non-)symmetric extended versions of the well known similarity measures, where fixing  $\alpha$  and  $\beta$  corresponds to choosing among Jaccard, Dice, Sorensen, Anderberg, or Sokal and Sneah.

The other parameters of the different similarity measures are only the coefficient  $\gamma$  and the similarity function  $\mathtt{sim}^{\mathbb{X}}$ . Please note that  $\gamma$  allows us to have a lower evaluation between a set of literals than a set of clauses (or instantiations), i.e. when sets of objects are interpreted disjunctively or conjunctively. Let us prove that any such measure satisfies some intuitive properties: two sets are maximally similar if they are identical (in the symmetric case), or at least included in one another (non-symmetric case).

**Proposition 2.** If  $\operatorname{sim}^{\mathbb{X}}$  satisfies Maximality (Amgoud and David 2018), then, for any  $\gamma \in ]0, +\infty[$ ,  $\alpha \neq 0$ , if -Y = X then  $\operatorname{Tve}^{\alpha,\alpha,\ominus}(X,Y) = 1$  (symmetric case),  $-Y \subseteq X$  then  $\operatorname{Tve}^{0,\alpha,\ominus}(X,Y) = 1$  (non-symmetric case).

 $\begin{array}{lll} \textbf{Example 8.} & Let \ P_1 = P(A,B), \ P_2 = P(A,C) \ and \\ P_3 = P(C,B). & Let \ \mathbf{s^L} = \mathbf{simL}^{\langle \min, \mathrm{eq}, \mathrm{pws} \rangle}. \\ \mathrm{simC}^{\varepsilon_{\mathrm{max},\mathrm{s}^L}}(P_1,P_2 \vee P_3) = \mathrm{Tve}^{1,1,1,\varepsilon_{\mathrm{max},\mathrm{s}^L}}(P_1,P_2 \vee P_3) = \\ \frac{a}{a+b+c} = \frac{1}{3} \ with: \end{array}$ 

- $\begin{array}{lll} \bullet & a &=& \operatorname{avg}(\varepsilon_{\max,\mathbf{s}^{\mathbf{L}}}^{\mathbf{L}}(P_{1},P_{2} \vee P_{3}), \varepsilon_{\max,\mathbf{s}^{\mathbf{L}}}^{\mathbf{L}}(P_{2},P_{1}) \; + \\ \varepsilon_{\max,\mathbf{s}^{\mathbf{L}}}^{\mathbf{L}}(P_{3},P_{1})) &=& \operatorname{avg}(\frac{1}{2},1) = \frac{3}{4}, \end{array}$
- $b = 1 \varepsilon_{\text{may gL}}^{\mathbf{L}}(P_1, P_2 \vee P_3) = \frac{1}{2}$ ,
- $c = (1 \varepsilon_{\max,\mathbf{s}^{\mathbf{L}}}^{\mathbf{L}}(P_2, P_1)) + (1 \varepsilon_{\max,\mathbf{s}^{\mathbf{L}}}^{\mathbf{L}}(P_3, P_1)) = \frac{1}{2} + \frac{1}{2} = 1$ , with  $\varepsilon_{\max,\mathbf{s}^{\mathbf{L}}}^{\mathbf{L}}(P_1, P_2 \vee P_3) = \frac{1}{2} = 1$

Symmetric Measures	Non-Symmetric Measures				
	$\begin{array}{l} \operatorname{Tve}^{0,1,\otimes}(X,Y) = \operatorname{ns-jac}^\ominus(X,Y) \\ \operatorname{Tve}^{0,0.5,\otimes}(X,Y) = \operatorname{ns-dic}^\ominus(X,Y) \\ \operatorname{Tve}^{0,0.25,\otimes}(X,Y) = \operatorname{ns-sor}^\ominus(X,Y) \\ \operatorname{Tve}^{0,0.125,\otimes}(X,Y) = \operatorname{ns-adb}^\ominus(X,Y) \\ \operatorname{Tve}^{0,2,\otimes}(X,Y) = \operatorname{ns-sag}^\ominus(X,Y) \end{array}$				

Table 1: Set of parametric (non-)symmetric measures, where  $\otimes$  is  $\gamma, \varepsilon_{\max, \text{sim}}^{\mathbb{X}}$  and  $\ominus$  is  $\gamma, \text{sim}^{\mathbb{X}}$ 

$$\begin{array}{ll} \max(\operatorname{simL}^{\langle \min,\operatorname{eq},\operatorname{pws}\rangle}(P_1,P_2),\operatorname{simL}^{\langle \min,\operatorname{eq},\operatorname{pws}\rangle}(P_1,P_3)), \\ \varepsilon_{\max,\operatorname{sL}}^{\mathbf{L}}(P_1,P_2) &= \max(\operatorname{simL}^{\langle \min,\operatorname{eq},\operatorname{pws}\rangle}(P_1,P_2)) &= \frac{1}{2} \\ (idem \ for \ \varepsilon_{\max,\operatorname{sL}}^{\mathbf{L}}(P_1,P_3)). \end{array}$$

## 3.3 Similarity between grounded clauses

We introduce  $\mathbb{C}$  the set of all grounded clauses in OS - FOL.

**Definition 19** (Grounded clause membership). Let  $\delta \in \mathbb{C}$  be a grounded clause and  $\Delta \subseteq \mathbb{C}$  be a set of grounded clauses. Let an aggregation function  $\oplus^c$  and a similarity measure between a pair of clauses  $\mathbf{s}^{\mathbb{C}} = \mathbf{sim} \mathbb{C}^{\varepsilon_{\oplus^1,\mathbf{s}^L}^L}$ , with  $\mathbf{s}^L = \mathbf{sim} \mathbb{L}^{\langle \mathbf{g},\mathbf{p},\mathbf{c} \rangle}$ . The membership function of a grounded clause in a set of grounded clauses, denoted  $\varepsilon_{\oplus^c,\mathbf{s}^C}^{\mathbb{C}} : \mathbb{C} \times 2^{\mathbb{C}} \to [0,1]$ , is  $\varepsilon_{\oplus^c,\mathbf{s}^C}^{\mathbb{C}}(\delta,\Delta) = \oplus_{\delta' \in \Delta}^c (\mathbf{s}^{\mathbb{C}}(\delta,\delta'))$ .

**Definition 20** (Similarity between sets of grounded clauses). Let  $\varepsilon_{\oplus^{\mathbf{c}},\mathbf{s}^{\mathbb{C}}}^{\mathbb{C}}$  be a membership function with  $\mathbf{s}^{\mathbb{C}} = \mathrm{sim} \mathbf{C}^{\varepsilon_{\oplus^{\mathbf{l}},\mathbf{s}^{\mathbf{L}}}^{\mathbf{L}}}$  and  $\mathbf{s}^{\mathbf{L}} = \mathrm{sim} \mathbf{L}^{\langle \mathbf{g},\mathbf{p},\mathbf{c} \rangle}$ . A similarity measure between two sets of grounded clauses is defined as  $\mathrm{sim} \mathbf{I}^{\varepsilon_{\oplus^{\mathbf{c}},\mathbf{s}^{\mathbb{C}}}}: 2^{\mathbb{C}} \times 2^{\mathbb{C}} \to [0,1]$ .

#### 3.4 Similarity between instantiations

Now, define  $\mathbb{I}$  the set of all instantiations in OS - FOL.

**Definition 21** (Instantiation membership). Let an instantiation  $\Delta \in \mathbb{I}$  and a set of instantiations  $I \subseteq \mathbb{I}$ . Let an aggregation function  $\oplus^{\mathtt{i}}$  and a similarity measure between a pair of set of clauses  $\mathbf{s}^{\mathbb{I}} = \mathtt{simI}^{\varepsilon_{\oplus^{\mathbb{I}}, \mathbf{s}^{\mathbb{U}}}}$  with  $\mathbf{s}^{\mathbb{C}} = \mathtt{simC}^{\varepsilon_{\oplus^{\mathbb{I}}, \mathbf{s}^{\mathbb{L}}}}$  and  $\mathbf{s}^{\mathbf{L}} = \mathtt{simL}^{\langle \mathbf{g}, \mathbf{p}, \mathbf{c} \rangle}$ . The membership function of an instantiation in a set of instantiations,  $\varepsilon_{\oplus^{\mathtt{i}}, \mathbf{s}^{\mathbb{I}}}^{\mathbb{I}} : \mathbb{I} \times 2^{\mathbb{I}} \to [0, 1]$ , is  $\varepsilon_{\oplus^{\mathtt{i}}, \mathbf{s}^{\mathbb{I}}}^{\mathbb{I}} : \mathbb{I} \times 2^{\mathbb{I}} \to [0, 1]$ , is

**Definition 22** (Similarity between sets of instantiations). Let  $\varepsilon_{\oplus^1,\mathbf{s}^{\mathbb{I}}}^{\mathbb{I}}$  be a membership function with  $\mathbf{s}^{\mathbb{I}} = \mathrm{sim} \mathbf{I}^{\varepsilon_{\oplus^c,\mathbf{s}^{\mathbb{C}}}^{\mathbb{C}}}$ ,  $\mathbf{s}^{\mathbb{C}} = \mathrm{sim} \mathbf{C}^{\varepsilon_{\oplus^1,\mathbf{s}^{\mathbb{L}}}^{\mathbb{L}}}$  and  $\mathbf{s}^{\mathbf{L}} = \mathrm{sim} \mathbf{L}^{\langle \mathbf{g},\mathbf{p},\mathbf{c}\rangle}$ . The similarity measure between two set of instantiations is defined as  $\mathrm{sim} \mathbf{S} \mathbf{I}^{\varepsilon_{\oplus^1,\mathbf{s}^{\mathbb{L}}}} : 2^{\mathbb{I}} \times 2^{\mathbb{I}} \to [0,1]$ .

Let define a similarity measure between sets of formulae.

Finally, using the measure of similarity between sets of formulae, we can extend the definition from (Amgoud and David 2018) to asses the similarity between two OS-FOL arguments.

Example 9. Let  $\mathbf{M}_{\mathtt{jac}} = \langle \mathtt{s^L} = \mathtt{simL}^{\langle \mathtt{min}, \mathtt{eq}, \mathtt{pws} \rangle}, \mathtt{s^C} = \mathtt{jac}^{2,\mathtt{s^L}}, \mathtt{s^I} = \mathtt{jac}^{1,\mathtt{s^C}}, \mathtt{jac}^{1,\mathtt{s^I}} \rangle$  be a similarity instantiation model and let  $A_1$  and  $A_2$  be the two OS-FOL arguments from Example 5. Their respective instantiations are given in Example 4 for the premises and the conclusions. Let us compute the similarity between  $A_1$  and  $A_2$  with  $\eta = 0.5$ .  $\mathtt{sim}^{\mathtt{Arg}(0S-FOL)}_{\mathtt{M_{jac}},\mathtt{I_{St}}}(A_1,A_2) = 0.5 \cdot \mathtt{sim}^{\mathtt{OS-FOL}}_{\mathtt{M_{jac}},\mathtt{I_{St}}}(\mathtt{Supp}(A_1),\mathtt{Supp}(A_2)) + 0.5 \cdot \mathtt{sim}^{\mathtt{OS-FOL}}_{\mathtt{M_{jac}},\mathtt{I_{St}}}(\mathtt{Supp}(A_1),\mathtt{Conc}(A_2)) = 0.5 \cdot \frac{73}{1143} + 0.5 \cdot \frac{5}{11} \simeq 0.2592 \text{ where } \mathtt{sim}^{\mathtt{OS-FOL}}_{\mathtt{M_{jac}},\mathtt{I_{St}}}(\mathtt{Supp}(A_1),\mathtt{Supp}(A_2)) = \mathtt{jac}^{1,\mathtt{s^I}}(\mathtt{Inst_{I_{St}}}(\mathtt{Supp}(A_1)),\mathtt{Inst_{I_{St}}}(\mathtt{Supp}(A_2))) = \frac{73}{1143} \simeq 0.064 \text{ and } \mathtt{sim}^{\mathtt{OS-FOL}}_{\mathtt{M_{jac}},\mathtt{I_{St}}}(\mathtt{Conc}(A_1),\mathtt{Conc}(A_2)) = \mathtt{jac}^{1,\mathtt{s^I}}(\mathtt{Inst_{I_{St}}}(\mathtt{Conc}(A_1)),\mathtt{Inst_{I_{St}}}(\mathtt{Conc}(A_2))) = \frac{5}{11} \simeq 0.0064 \text{ and } \mathtt{sim}^{\mathtt{OS-FOL}}_{\mathtt{M_{jac}},\mathtt{I_{St}}}(\mathtt{Conc}(A_1)),\mathtt{Inst_{I_{St}}}(\mathtt{Conc}(A_2))) = \frac{5}{11} \simeq 0.0064 \text{ and } \mathtt{sim}^{\mathtt{OS-FOL}}_{\mathtt{M_{jac}},\mathtt{I_{St}}}(\mathtt{Conc}(A_1)),\mathtt{Inst_{I_{St}}}(\mathtt{Conc}(A_2))) = \frac{5}{11} \simeq 0.0064 \text{ and } \mathtt{sim}^{\mathtt{OS-FOL}}_{\mathtt{M_{jac}},\mathtt{I_{St}}}(\mathtt{Conc}(A_1))$ 

The details are given in the appendix.

## 4 Axiomatic Evaluation

Before determining the principles satisfied by our similarity measures, we introduce the notion of well-behaved SM. It is a bridge between the (lower level) properties of the measures that we use (*e.g.* the Tversky measures) and the (higher level) properties of the similarity measure between arguments defined from such a SM.

 $\begin{array}{lll} \textbf{Definition} & \textbf{25} & (\text{Well-Behaved SM}). & A & \text{SM} & \mathbf{M} \\ \\ \langle \mathbf{s^L} &= & \text{simL}^{\langle \mathbf{g}, \mathbf{p}, \mathbf{c} \rangle}, \mathbf{s^C} &= & \text{simC}^{\varepsilon_{\oplus^1, \mathbf{s^L}}^{\mathbf{L}}}, \mathbf{s^I} &= \\ \\ \text{simI}^{\varepsilon_{\oplus^c, \mathbf{s^C}}^{\mathbb{C}}}, \text{simSI}^{\varepsilon_{\oplus^1, \mathbf{s^I}}^{\mathbb{I}}} \rangle \text{ is well-behaved iff:} \end{array}$ 

$$(a)i. \ \mathbf{g}(1,1) = 1, \\ ii. \ \mathbf{g}(0,0) = 0, \\ (b)i. \ \mathbf{p}(P,P) = 1, \\ ii. \ \mathbf{p}(P,Q) = 0 \ \text{iff} \ P \neq Q, \\ (c)i. \ \mathbf{c}(\langle a_1,\ldots,a_k \rangle, \langle a_1,\ldots,a_k \rangle) = 1, \\ ii. \ \text{if} \ \forall i \in \{1,\ldots,k\}, \ \nexists j \in \{1,\ldots,n\} \ \text{s.t.} \ a_i = b_j \ \text{then} \\ \mathbf{c}(\langle a_1,\ldots,a_k \rangle, \langle b_1,\ldots,b_n \rangle) = 0,$$

- 2. Given X a set of objects,
- (a)  $sim^{\varepsilon,s}(X,X) = 1$  for any set of objects  $X \subseteq X$ ,
- (b) if  $\forall x \in X$ ,  $\forall x' \in X'$ ,  $\mathbf{s}(x,x') = 0$  then  $\sin^{\varepsilon,\mathbf{s}}(X,X') = 0$ ,

- (c) let  $X_0, X_1, X_2 \subseteq \mathbb{X}$  s.t.  $X_1 \subset X_2$  and  $X_2 \setminus X_1 = \{x_2\}$ . If  $\exists x_0 \in X_0$  s.t.  $\mathbf{s}(x_0, x_2) = \mathbf{s}(x_2, x_0) = 1$  then  $\mathbf{sim}^{\varepsilon, \mathbf{s}}(X_0, X_2) \geq \mathbf{sim}^{\varepsilon, \mathbf{s}}(X_0, X_1)$ ,
- (d) let  $X_0, X_1, X_2 \subseteq \mathbb{X}$  s.t.  $X_1 \subset X_2$  and  $X_2 \setminus X_1 = \{x_2\}$ . If  $\forall x_0 \in X_0$ ,  $\mathbf{s}(x_0, x_2) = \mathbf{s}(x_2, x_0) = 0$  then  $\mathbf{sim}^{\varepsilon, \mathbf{s}}(X_0, X_1) \geq \mathbf{sim}^{\varepsilon, \mathbf{s}}(X_0, X_2)$ .

In the last item,  $\mathbb{X}$  can be the set of all literals (for characterizing  $simC^{\varepsilon_{\oplus^1,s}^L}$ ), the set of all grounded clauses (for characterizing  $simI^{\varepsilon_{\oplus^0,s}^L}$ ) or the set of instantiations (for characterizing  $simSI^{\varepsilon_{\oplus^1,s^1}^l}$ ). Now we can show that a well-behaved SM guarantees that the corresponding similarity measure satisfies some principles.

**Theorem 1.** For any  $\mathbf{M} \in SM$ , if  $\mathbf{M}$  is well-behaved then  $\operatorname{sim}_{\mathbf{M},\mathbf{Ist},\eta}^{\operatorname{Arg}(OS-FOL)}$  satisfies the following principles: Maximality, Minimality, Monotony and Dominance.

To satisfy other principles we propose additional constraints.

 $\begin{array}{lll} \textbf{Theorem 2.} & \textit{Let a well-behaved } \mathbf{M} \in \text{SM and} \\ \text{sim}_{\mathbf{M},\mathbf{I_{St}},\eta}^{\text{Arg}(\text{OS-FOL})} \textit{a similarity based on } \mathbf{M}. \\ - \text{sim}_{\mathbf{M},\mathbf{I_{St}},\eta}^{\text{Arg}(\text{OS-FOL})} \textit{satisfies Symmetry (resp. Syntax Independent)} \end{array}$ 

- $-\sin_{\mathbf{M},\mathbf{I_{St}},\eta}^{\mathsf{Arg}(\mathrm{OS-FOL})}$  satisfies Symmetry (resp. Syntax Independence) if all the functions in  $\mathbf{M}$  are symmetric (resp. syntax independent).
- $-\sin^{\operatorname{Arg}(0\operatorname{S-Fol})}_{\mathbf{M},\mathbf{I_{St}},\eta}$  satisfies Strict Monotony and Strict Dominance if it satisfies condition 2.(c'): let  $X_0,X_1,X_2\subseteq \mathbb{X}$  s.t.  $X_1\subset X_2$  and  $X_2\setminus X_1=\{x_2\}$ . If  $\sin^{\varepsilon,s}(X_0,X_1)<1$  and  $\exists x_0\in X_0$  s.t.  $\mathbf{s}(x_0,x_2)=\mathbf{s}(x_2,x_0)=1$  then  $\sin^{\varepsilon,s}(X_0,X_2)>\sin^{\varepsilon,s}(X_0,X_1)$ .

We extend some results from (Amgoud and David 2018).

**Proposition 3.** Let  $\sin^{\text{Arg}(\text{OS-FOL})}$  a similarity measure. - Let  $A, B \in \text{Arg}(\text{OS-FOL})$ , if  $\sin^{\text{Arg}(\text{OS-FOL})}$  satisfies Maximality, Monotony, Strict Monotony and Strict Dominance then  $A \approx B$  iff  $\sin^{\text{Arg}(\text{OS-FOL})}(A, B) = 1$ .

– If  $sim^{Arg(OS-FOL)}$  satisfies Symmetry, Maximality, Strict Monotony, Dominance, and Strict Dominance then  $sim^{Arg(OS-FOL)}$  satisfies Substitution.

Let us prove that the functions g, p and c used in the paper satisfy the expected properties of a well-behaved SM.

**Lemma 1.** For  $g \in \{\min, avg\}$ , p = eq and c = pws,  $\langle g, p, c \rangle$  satisfies item 1. of Def. 25.

We can show similar results for the Tversky measures that we use to define  $\text{simC}^{\varepsilon_{\oplus^1,s^L}^L}$ ,  $\text{simI}^{\varepsilon_{\oplus^c,s^C}^C}$  and  $\text{simSI}^{\varepsilon_{\oplus^i,s^I}^I}$ . We consider the measures described in Table 1.

**Lemma 2.** If  $Tve^{\alpha,\beta,\gamma,\varepsilon_{\bigoplus, sim}^{\mathbb{X}}}$  is a Tversky measure, with  $\oplus = \max$ , and  $\sin$  is

- either  $simL^{\langle \mathbf{g}, \mathbf{p}, \mathbf{c} \rangle}$  (from Definition 15) s.t.  $\langle \mathbf{g}, \mathbf{p}, \mathbf{c} \rangle$  satisfies item 1. of Def. 25,
- or a similarity measure satisfying the item 2. of Def. 25, then  $Tve^{\alpha,\beta,\gamma,\varepsilon^{\mathbb{X}}_{\oplus,sim}}$  satisfies the item 2. of Def. 25.

**Proposition 4.** For  $x \in \{\text{jac}, \text{dic}, \text{sor}, \text{adb}, \text{ss}_2, \text{ns-jac}, \text{ns-dic}, \text{ns-sor}, \text{ns-adb}, \text{ns-ss}_2\}, define <math>\sin_x^{\text{Arg}(\text{OS-FOL})}$ . Then define the similarity model SM  $\mathbf{M}_x = \langle \text{simL}^{(\text{min}, \text{eq}, \text{pws})}, x^{2, \sin^L}, x^{1, \sin^C}, x^{1, \sin^L} \rangle$ . The satisfaction of principles by the measures is given in Table 2.

Table 2: Satisfaction of the principles of similarity measures. The symbol  $\bullet$  (resp.  $\circ$ ) means the measure satisfies (resp. violates) the principle.  $sim_x$  is a shorthand for  $sim_x^{Arg(OS-FOL)}$ .

	$sim_{jac}$	$sim_{dic}$	$sim_{sor}$	$sim_{adb}$	$sim_{ss_2}$	$sim_{ns}$ -jac	$sim_{ns}$ -dic	sim <sub>ns</sub> -sor	$sim_{ns}$ -adb	$sim_{ns}$ - $ss_2$
Maximality	•	•	•	•	•	•	•	•	•	•
Symmetry	•	•	•	•	•	0	0	0	0	0
Substitution	•	•	•	•	•	0	0	0	0	0
Syntax Independence	•	•	•	•	•	•	•	•	•	•
Minimality	•	•	•	•	•	•	•	•	•	•
Monotony	•	•	•	•	•	•	•	•	•	•
Strict Monotony	•	•	•	•	•	0	0	0	0	0
Dominance	•	•	•	•	•	•	•	•	•	•
Strict Dominance	•	•	•	•	•	0	0	0	0	0

Notice that Proposition 4 implies that all the principles are compatible. Moreover with the result of item 1 of Proposition 3, we can deduce that our 5 symmetric extended Tversky measures satisfying a stronger form of maximality, since equivalent arguments are maximally similar. For non-symmetric measures, we show that they can obtain full similarity in a particular case of sub-argument.

**Proposition 5.** Let  $A, B \in \operatorname{Arg}(\operatorname{OS} - \operatorname{FOL})$  be two arguments. Assume that  $\mathbf{M}$  is a SM s.t.  $\operatorname{simC}^{\mathbf{E}^{\mathbf{L}}_{\oplus^1,\mathbf{s}^{\mathbf{L}}}}$ ,  $\operatorname{simI}^{\mathbf{E}^{\mathbf{C}}_{\oplus^0,\mathbf{s}^{\mathbb{C}}}}$  and  $\operatorname{simSI}^{\mathbf{E}^{\mathbb{L}}_{\oplus^1,\mathbf{s}^{\mathbb{L}}}}$  are Tversky measures s.t.  $\alpha \neq \beta$  for at least one of them (i.e. it is non-symmetric). If B is a sub-argument of A, then  $\operatorname{sim}_{\mathbf{M},\mathbf{Ist},\eta}^{\operatorname{Arg}(\operatorname{OS} - \operatorname{FOL})}(A,B) \geq \eta$ . Moreover, if  $\operatorname{UC}(\operatorname{Conc}(B)) \subseteq \operatorname{UC}(\operatorname{Conc}(A))$ , then  $\operatorname{sim}_{\mathbf{M},\mathbf{Ist},\eta}^{\operatorname{Arg}(\operatorname{OS} - \operatorname{FOL})}(A,B) = 1$ .

#### 5 Related Work

Similarity Measure. In the literature of similarity measure between FOL (e.g. (Ramon and Bruynooghe 1998; Bisson 1995; Horváth, Wrobel, and Bohnebeck 2001; Williamson 1988)) or fragment of FOL as description logic (DL) (e.g. (Janowicz 2006; González-Calero et al. 1999; Ehrig et al. 2005; Borgida et al. 2005)), it is common to combine different layers of similarity because the knowledge are structured in different levels (e.g. constants are in predicates in FOL or individuals are in concepts or roles in DL). However, our approach differs from existing ones in that it allows the manipulation of FOL with quantifiers and variables, sorted knowledge and parametric measure together. The originalities of our work are the evaluation of the similarity of formulas of a higher level (i.e. with quantifiers and variables) and the definition of similarity measures (Section 3) in a more general way. Indeed, rather than an ad hoc similarity measure, we propose a methodology that can be instantiated by existing similarity measures (like Tversky's for example) combining with a family of aggregation functions (and not a specific function as it is the case in the literature). In (Budan et al. 2020) the authors have proposed a definition of similarity measure in the framework of bipolar argumentation (with attacks and supports). Unlike our work where we use a logical language to represent the information in an argument, they consider abstract arguments extended by a set of descriptors defined in pairs (domain, {values}). They also offer the possibility of evaluating similarity in different contexts, i.e., with different degrees of importance between the domains of different descriptors.

Logical Argumentation. In addition to the proposition of a similarity evaluation model between OS-FOLs, we also extend the study of similarity evaluation in logical argumentation. Indeed, we adapt the principles from (Amgoud and David 2021b) to define the similarity measures between OS-FOL arguments. We also generalize and extend different works defining similarity measure between propositional arguments (Amgoud and David 2018; Amgoud, David, and Doder 2019; Amgoud and David 2021b) by a parametric model for OS-FOL arguments that can combine existing similarity measures (Tversky 1977; Jaccard 1901; Dice 1945; Sørensen 1948; Anderberg 1973; Sneath, Sokal, and others 1973) and aggregation functions.

## 6 Conclusion

In this paper, we have proposed the rich methodology of similarity models which are able to express large families of similarity measures between Order-Sorted First Order Logic (OS – FOL) arguments, thanks to various parameters which allow to define generalized versions of similarity measures from the literature. For the first time in the logical argumentation literature, we define non-symmetric similarity measures. A set of nine principles for these OS – FOL arguments has been proposed with a set of well-behaved properties ensuring some principles. We have shown that our symmetric measures satisfy all the principles, while their non-symmetric counterparts only satisfy a subset.

This work paves the way to several interesting research questions. First of all, we can consider additional measures (e.g. Ochiai (Ochiai 1957), Kulczynski (Kulczynski 1927)) and principles (e.g. triangular inequality, nonzero, independent distribution (David 2021)) to allow a more accurate comparison of similarity measures. Another research line could be to consider situations where different predicates are partially similar. For instance, one can consider that greaterOrEqual(A, B) is somehow similar to strictlyGreater(A, B). Following the same idea as in (Amgoud and David 2021a), we also plan to use our similarity measures as a parameter of acceptability semantics. Finally, we want to apply our work on real data expressed in fragments of OS - FOL.

## References

- Amgoud, L., and Ben-Naim, J. 2016. Axiomatic foundations of acceptability semantics. In *Proc. of KR*, 2–11.
- Amgoud, L., and David, V. 2018. Measuring similarity between logical arguments. In *Proc. of KR*, 98–107.
- Amgoud, L., and David, V. 2020. An adjustment function for dealing with similarities. In *Proc. of COMMA*, 79–90.
- Amgoud, L., and David, V. 2021a. A General Setting for Gradual Semantics Dealing with Similarity. In *Proc. of AAAI*.
- Amgoud, L., and David, V. 2021b. Similarity measures based on compiled arguments. In *Proc. of ECSQARU*, 32–44.
- Amgoud, L.; Bonzon, E.; Delobelle, J.; Doder, D.; Konieczny, S.; and Maudet, N. 2018. Gradual semantics accounting for similarity between arguments. In *Proc. of KR*, 88–97.
- Amgoud, L.; David, V.; and Doder, D. 2019. Similarity measures between arguments revisited. In *ECSQARU*, 3–13.
- Amgoud, L. 2019. A replication study of semantics in argumentation. In Kraus, S., ed., *Proceedings of the 28th International Joint Conference on Artificial Intelligence (IJ-CAI'19)*, 6260–6266. ijcai.org.
- Anderberg, M. R. 1973. Cluster analysis for applications. monographs and textbooks on probability and mathematical statistics.
- Arioua, A.; Croitoru, M.; and Vesic, S. 2017. Logic-based argumentation with existential rules. *Int. J. Approx. Reason.* 90:76–106.
- Baader, F.; Calvanese, D.; McGuinness, D. L.; Nardi, D.; and Patel-Schneider, P. F., eds. 2003. *The Description Logic Handbook: Theory, Implementation, Applications*.
- Besnard, P., and Hunter, A. 2001. A logic-based theory of deductive arguments. *Artificial Intelligence* 128(1-2):203–235.
- Besnard, P., and Hunter, A. 2005. Practical first-order argumentation. In *AAAI*, 590–595.
- Bisson, G. 1995. Why and how to define a similarity measure for object based representation systems. *Towards Very Large Knowledge Bases* 236–246.
- Borgida, A.; Walsh, T. J.; Hirsh, H.; et al. 2005. Towards measuring similarity in description logics. *Description Logics* 147:1–8.
- Budan, P. D.; Gonzalez, M. G. E.; Budán, M. C. D.; Martinez, M. V.; and Simari, G. R. 2020. Similarity notions in bipolar abstract argumentation. *Argument Comput.* 11(1-2):103–149.
- David, V. 2021. *Dealing with Similarity in Argumentation*. Ph.D. Dissertation, Université Paul Sabatier-Toulouse III.
- Dice, L. R. 1945. Measures of the amount of ecologic association between species. *Ecology* 26(3):297–302.
- Ehrig, M.; Haase, P.; Hefke, M.; and Stojanovic, N. 2005. Similarity for ontologies-a comprehensive framework.

- González-Calero, P. A.; Díaz-Agudo, B.; Gómez-Albarrán, M.; et al. 1999. Applying dls for retrieval in case-based reasoning. In *In Procs. of the 1999 Description Logics Workshop (Dl'99)*. *Linkopings universitet*. Citeseer.
- Governatori, G.; Maher, M.; Antoniou, G.; and Billington, D. 2004. Argumentation semantics for defeasible logic. *Journal of Logic and Computation* 14(5):675–702.
- Halpern, J. Y., and Weissman, V. 2008. Using first-order logic to reason about policies. *ACM Transactions on Information and System Security (TISSEC)* 11(4):1–41.
- Horváth, T.; Wrobel, S.; and Bohnebeck, U. 2001. Relational instance-based learning with lists and terms. *Machine Learning* 43(1):53–80.
- Jaccard, P. 1901. Nouvelles recherches sur la distributions florale. *Bulletin de la societe Vaudoise des sciences naturelles* 37:223–270.
- Janowicz, K. 2006. Sim-dl: Towards a semantic similarity measurement theory for the description logic alcnr in geographic information retrieval. In *OTM Confederated International Conferences*" *On the Move to Meaningful Internet Systems*", 1681–1692. Springer.
- Jantke, K. P. 1994. Nonstandard concepts of similarity in case-based reasoning. In *Information Systems in Data Analysis: Prospects Foundations Applications*, 28–43.
- Kulczynski, S. 1927. Classe des sciences mathématiques et naturelles. *Bulletin International de l' Academie Polonaise des Sciences et des Lettres* 57–203.
- Lang, J.; Liberatore, P.; and Marquis, P. 2003. Propositional independence-formula-variable independence and forgetting. *Journal of Artificial Intelligence Research* 18:391–443.
- Longo, C. F.; Longo, F.; and Santoro, C. 2021. Caspar: Towards decision making helpers agents for iot, based on natural language and first order logic reasoning. *Engineering Applications of Artificial Intelligence* 104:104269.
- McBurney, P.; Parsons, S.; and Rahwan, I., eds. 2012. *Argumentation in Multi-Agent Systems 8th International Workshop, ArgMAS 2011, Taipei, Taiwan, May 3, 2011, Revised Selected Papers*, volume 7543 of *Lecture Notes in Computer Science*. Springer.
- Ochiai, A. 1957. Zoogeographical studies on the soleoid fishes found in japan and its neighbouring regions. *Bull. Jpn. Soc. scient. Fish.* 22:526–530.
- Ramon, J., and Bruynooghe, M. 1998. A framework for defining distances between first-order logic objects. In *International Conference on Inductive Logic Programming*, 271–280. Springer.
- Sneath, P. H.; Sokal, R. R.; et al. 1973. *Numerical taxonomy. The principles and practice of numerical classification.*
- Sørensen, T. 1948. A method of establishing groups of equal amplitude in plant sociology based on similarity of species and its application to analyses of the vegetation on danish commons. *Biol. Skr.* 5:1–34.
- Tversky, A. 1977. Features of similarity. *Psychological Review* 84(4):327–352.

Williamson, T. 1988. First-order logics for comparative similarity. *Notre Dame Journal of Formal Logic* 29(4). Zhong, Q.; Fan, X.; Luo, X.; and Toni, F. 2019. An explainable multi-attribute decision model based on argumentation. *Expert Systems and Applications* 117:42–61.