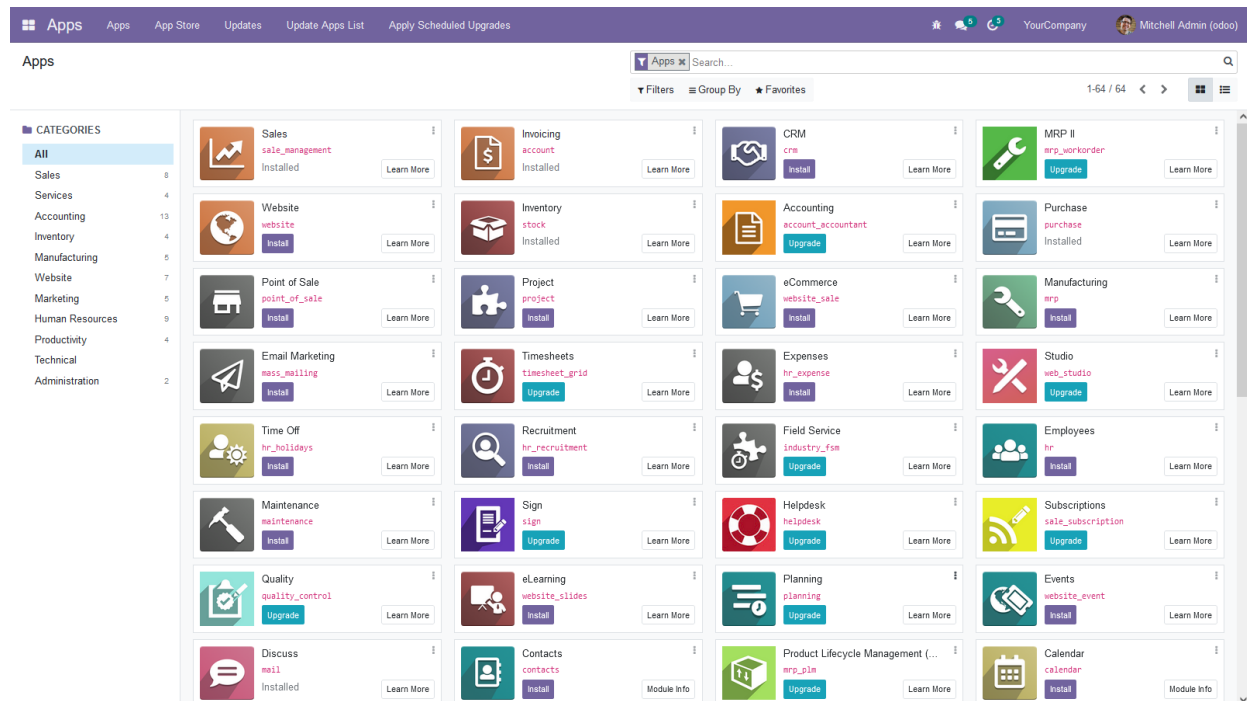
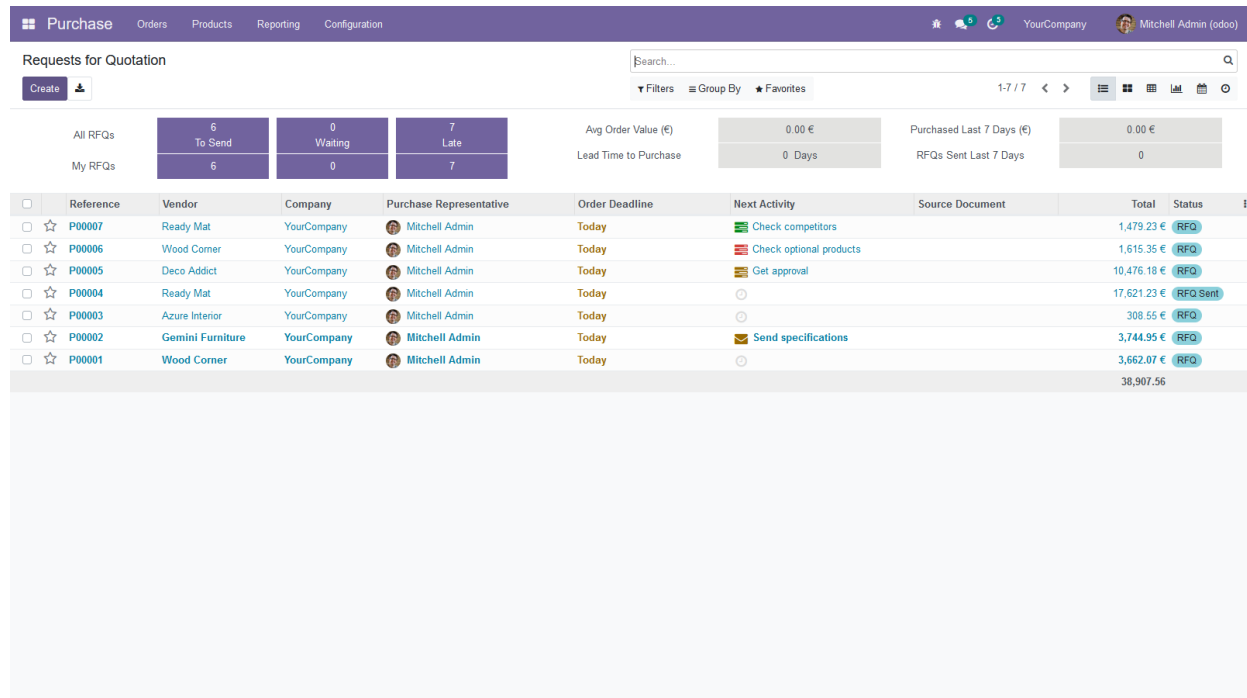


1.5.- Ciclo del pedido

Instalamos los módulos:



Para generar un pedido de compra, vamos al apartado compras y hacemos click en crear:



Llenamos la ficha con los productos y hacemos click en guardar:

Purchase Orders Products Reporting Configuration 🔍 👤 YourCompany 👤 Mitchell Admin (odoo)

Requests for Quotation / New

[Save](#) [Discard](#)

[Send by Email](#) [Print RFQ](#) [Confirm Order](#) [Cancel](#) RFQ RFQ Sent Purchase Order

Request for Quotation
☆ **New**

Vendor Azure Interior **Order Deadline** 10/18/2022 12:45:24

Vendor Reference **Receipt Date** 10/18/2022 12:45:24 No On-time Delivery Data

☒ Ask confirmation 1 day(s) before

[Products](#) [Other Information](#)

Product	Description	Quantity	Unit Price	Taxes	Subtotal
⊕ [E-COM07] Large Cabinet	[E-COM07] Large Cabinet	1.00	800.00	(IVA 21% importaciones bienes co...)	800.00 €
Add a product Add a section Add a note					

Define your terms and conditions ...

Untaxed Amount: 800.00 €
IVA 21%: 168.00 €
Total: 968.00 €

[Send message](#) [Log note](#) [Schedule activity](#) 🔍 Follow 👤 0

192.168.1.1348069/web= Today

Nos saldrá el resumen del pedido, le damos a confirmar:

Purchase Orders Products Reporting Configuration 🔍 👤 YourCompany 👤 Mitchell Admin (odoo)

Requests for Quotation / P00008

[Edit](#) [Create](#) [Print](#) [Action](#) 8 / 8 < >

[Send by Email](#) [Print RFQ](#) [Confirm Order](#) [Cancel](#) RFQ RFQ Sent Purchase Order

Request for Quotation
☆ **P00008**

Vendor Azure Interior **Order Deadline** 10/18/2022 12:45:24

Vendor Reference **Receipt Date** 10/18/2022 12:45:24 No On-time Delivery Data

☒ Ask confirmation 1 day(s) before 🔍

[Products](#) [Other Information](#)

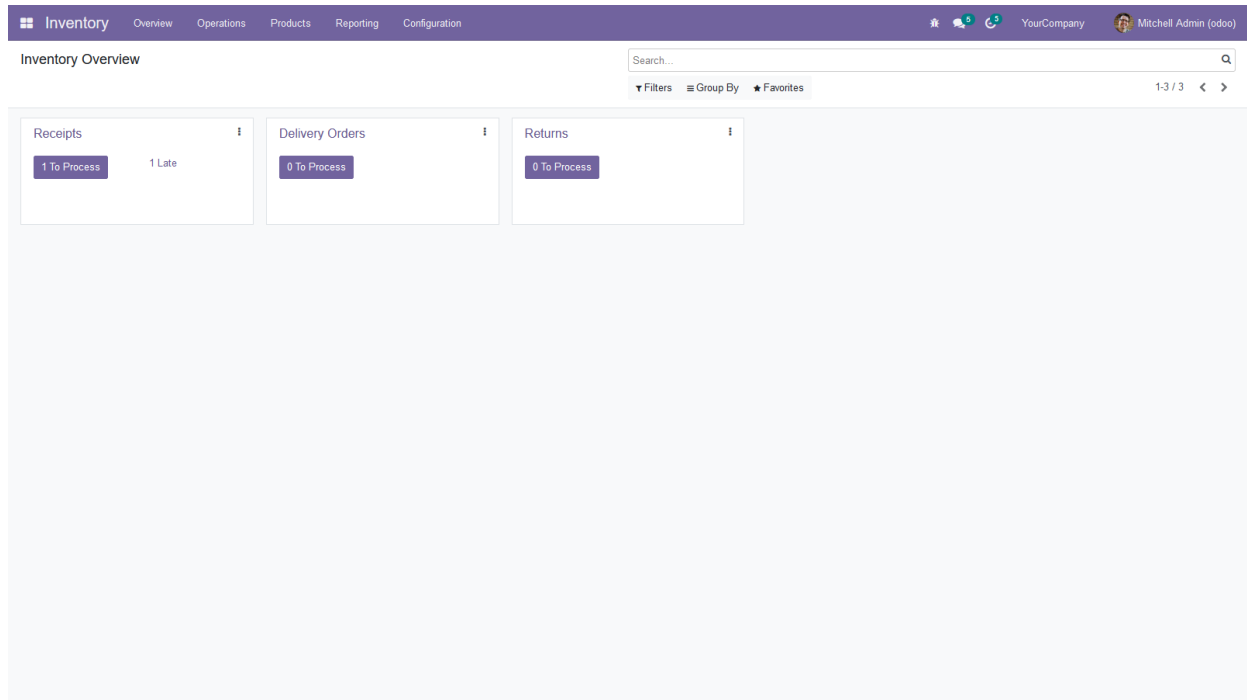
Product	Description	Quantity	Unit Price	Taxes	Subtotal
⊕ [E-COM07] Large Cabinet	[E-COM07] Large Cabinet	1.00	800.00	(IVA 21% importaciones bienes co...)	800.00 €
Add a product Add a section Add a note					

Untaxed Amount: 800.00 €
IVA 21%: 168.00 €
Total: 968.00 €

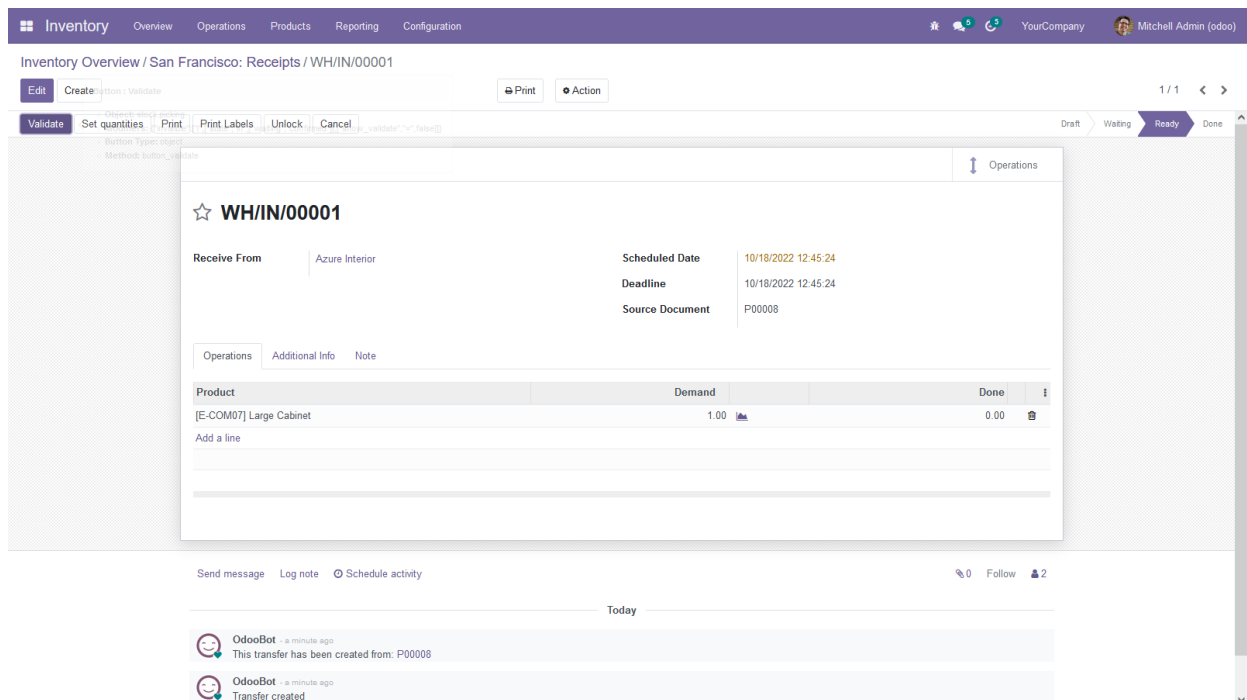
[Send message](#) [Log note](#) [Schedule activity](#) 🔍 Following 👤 1

Today

En el apartado inventario nos saldrá que hay un producto para recibir:



Seleccionamos el pedido y le damos a validar:


























Ahora el producto se habrá añadido al inventario:

Inventory Overview Operations Products Reporting Configuration 🔍 5 5 YourCompany Mitchell Admin (odoo)

Products Products Search... Filters Group By Favorites 1-23 / 23

Create

 Acoustic Bloc Screens [FURN_6666] Price: 295.00 €	 Cabinet with Doors [E-COM11] Price: 140.00 €	 Conference Chair 2 Variants Price: 33.00 €	 Corner Desk Left Sit [FURN_1118] Price: 85.00 €	 Corner Desk Right Sit [E-COM06] Price: 147.00 €
 Customizable Desk 5 Variants Price: 750.00 €	 Desk Combination [FURN_7800] Price: 450.00 €	 Desk Stand with Screen [FURN_7888] Price: 2,100.00 €	 Drawer [FURN_8855] Price: 110.50 €	 Drawer Black [FURN_8900] Price: 25.00 €
 Flipover [FURN_9001] Price: 1,950.00 €	 Four Person Desk [FURN_8220] Price: 2,350.00 €	 Individual Workplace [FURN_0789] Price: 885.00 €	 Large Cabinet [E-COM07] Price: 320.00 €	 Large Desk [E-COM09] Price: 1,799.00 €
 Large Meeting Table [FURN_6741] Price: 4,000.00 €	 Office Chair [FURN_7777] Price: 70.00 €	 Office Chair Black [FURN_0269] Price: 120.50 €	 Office Design Software [FURN_9999] Price: 280.00 €	 Office Lamp [FURN_8888] Price: 40.00 €
 Pedal Bin [E-COM10] Price: 47.00 €	 Storage Box [E-COM08] Price: 15.80 €	 Three-Seat Sofa [FURN_8999] Price: 1,500.00 €		

Para generar un presupuesto a un cliente, vamos a ventas y hacemos clic en crear:

Sales Orders To Invoice Products Reporting Configuration 🔍 5 5 YourCompany Mitchell Admin (odoo)

Quotations My Quotations Search... Filters Group By Favorites 1-7 / 7

Create

Company Data
Set your company's data for documents header/footer.

Let's start!

Quotation Layout
Customize the look of your quotations.

Customize

Order Confirmation
Choose between electronic signatures or online payments.

Set payments

Sample Quotation
Send a quotation to test the customer portal.

Send sample

<input type="checkbox"/>	Number	Creation Date	Customer	Salesperson	Next Activity	Company	Total	Status
<input type="checkbox"/>	S00007	10/18/2022	Gemini Furniture	Mitchell Admin	Check delivery requirements	YourCompany	1,705.00 €	Sales Order
<input type="checkbox"/>	S00006	10/18/2022	Lumber Inc	Mitchell Admin		YourCompany	750.00 €	Sales Order
<input type="checkbox"/>	S00004	10/18/2022	Gemini Furniture	Mitchell Admin	Order Upsell	YourCompany	2,240.00 €	Sales Order
<input type="checkbox"/>	S00003	10/18/2022	Ready Mat	Mitchell Admin	Answer questions	YourCompany	377.50 €	Quotation
<input type="checkbox"/>	S00019	10/18/2022	YourCompany, Joel Willis	Mitchell Admin		YourCompany	2,947.50 €	Sales Order
<input type="checkbox"/>	S00018	10/18/2022	YourCompany, Joel Willis	Mitchell Admin	Get quote confirmation	YourCompany	1,740.00 €	Quotation Sent
<input type="checkbox"/>	S00002	10/18/2022	Ready Mat	Mitchell Admin		YourCompany	2,947.50 €	Quotation
							12,708.50	

Rellenamos los datos de la ficha, guardamos y confirmamos:

Sales Orders To Invoice Products Reporting Configuration ★ 💬 🔗 YourCompany Mitchell Admin (odoo)

Quotations / New

Save Discard

Send by Email Confirm Quotation Quotation Sent Sales Order

New

Customer

Azure Interior ↕
4557 De Silva St
Fremont CA 94538
United States

Quotation Template

Expiration

Quotation Date

10/18/2022 12:50:32 ↕

Payment Terms

End of Following Month ↕

Order Lines Optional Products Other Info Customer Signature

Product	Description	Quantity	Unit Price	Taxes	Subtotal
⌘ [E-COM09] Large Desk	[E-COM09] Large Desk	1.00	1,799.00	IVA 0% Exportaciones	1,799.00 €

Add a product Add a section Add a note

Terms and conditions...

Untaxed Amount: 1,799.00 €

IVA 0%: 0.00 €

Total: **1,799.00 €**

Sales

[Orders](#)
[To Invoice](#)
[Products](#)
[Reporting](#)
[Configuration](#)

[🔍](#)
[💬](#)
[👤](#)
[YourCompany](#)
[👤 Mitchell Admin \(odo\)](#)

Quotations / S00024

Edit

Create

Print

Action

1 / 8

Create Invoice

Send by Email

Cancel

Quotation

Quotation Sent

Sales Order

Customer Preview

1 Delivery

S00024

Customer

Azure Interior
 4567 De Silva St
 Fremont CA 94538
 United States

Order Date

10/18/2022 12:51:15

Payment Terms

End of Following Month

Quotation Template

Order Lines

Other Info

Customer Signature

Product	Description	Quantity	Delivered	Invoiced	Unit Price	Taxes	Subtotal	
[E-COM09] Large Desk	[E-COM09] Large Desk	1.00	0.00	0.00	1,799.00	[IVA 0% Exportaciones]	1,799.00 €	
Add a product	Add a section	Add a note						

Untaxed Amount:

1,799.00 €

IVA 0%:

0.00 €

Total:

1,799.00 €

Send message

Log note

Schedule activity

🔍 0

✓ Following

👤 2

Sales Orders To Invoice Products Reporting Configuration 🔍 👤 YourCompany 👤 Mitchell Admin (odoo)

Quotations / S00024

[Edit](#) [Create](#) [Print](#) [Action](#) 1 / 1 < >

[Create Invoice](#) [Send by Email](#) [Cancel](#)

S00024

Customer Azure Interior
4557 De Silva St
Fremont CA 94538
United States

Order Date 10/18/2022 12:51:15

Payment Terms End of Following Month

Quotation Template

[Order Lines](#) [Other Info](#) [Customer Signature](#)

Product	Description	Quantity	Delivered	Invoiced	Unit Price	Taxes	Subtotal	
[E-COM09] Large Desk	[E-COM09] Large Desk	1.00	0.00	0.00	1,799.00	IVA 0% Exportaciones	1,799.00 €	🗑
Add a product Add a section Add a note								

Untaxed Amount: 1,799.00 €

IVA 0%: 0.00 €

Total: 1,799.00 €

[Send message](#) [Log note](#) [Schedule activity](#) 🔍 ✓ Following 👤 2

Nos saldrá esta ventana para validar:

Sales Orders To Invoice Products Reporting Configuration 🔍 👤 YourCompany 👤 Mitchell Admin (odoo)

Quotations / S00024 / WH/OUT/00005

[Edit](#) [Create](#) [Validate](#) [Print](#) [Action](#) 1 / 1 < >

[Validate](#) [Set quantities](#) [Print](#) [Print Labels](#) [Unreserve](#) [Scrap](#) [Unlock](#) [Cancel](#) Draft Waiting Ready Done

☆ **WH/OUT/00005**

Delivery Address Azure Interior

Scheduled Date 10/18/2022 12:51:15

Deadline 10/18/2022 12:51:15

Product Availability Available

Source Document S00024

[Operations](#) [Additional Info](#) [Note](#)

Product	Demand	Reserved	Done	
[E-COM09] Large Desk	1.00	1.00	0.00	🗑
Add a line				

[Send message](#) [Log note](#) [Schedule activity](#) 🔍 Follow 👤 2

Today

OdooBot - 3 minutes ago
This transfer has been created from: S00024

Ahora el estatus habrá cambiado a pedido:

Sales Orders									
<div> Create Filters Group By Favorites 1-16 / 16 </div>									
<input type="checkbox"/>	Number	Order Date	Customer	Salesperson	Next Activity	Company	Total	Invoice Status	
<input checked="" type="checkbox"/>	S00024	10/18/2022	Azure Interior	Mitchell Admin		YourCompany	1,799.00 €	To Invoice	
<input type="checkbox"/>	S00015	10/18/2022	Gemini Furniture	Marc Demo	Order Upsell	YourCompany	1,186.50 €	Nothing to Invoice	
<input type="checkbox"/>	S00013	10/18/2022	Gemini Furniture	Marc Demo		YourCompany	1,582.00 €	Nothing to Invoice	
<input type="checkbox"/>	S00012	10/18/2022	Gemini Furniture	Marc Demo		YourCompany	415.50 €	Nothing to Invoice	
<input type="checkbox"/>	S00011	10/18/2022	Gemini Furniture	Marc Demo	Email	YourCompany	556.00 €	Nothing to Invoice	
<input type="checkbox"/>	S00009	10/18/2022	Gemini Furniture	Marc Demo	Confirm Delivery	YourCompany	751.00 €	Nothing to Invoice	
<input type="checkbox"/>	Test001	10/18/2022	Gemini Furniture	Marc Demo		YourCompany	462.00 €	Nothing to Invoice	
<input checked="" type="checkbox"/>	S00007	10/18/2022	Gemini Furniture	Mitchell Admin	Check delivery requirements	YourCompany	1,706.00 €	To Invoice	
<input type="checkbox"/>	S00006	10/18/2022	Lumber Inc.	Mitchell Admin		YourCompany	750.00 €	Nothing to Invoice	
<input type="checkbox"/>	S00004	10/18/2022	Gemini Furniture	Mitchell Admin	Order Upsell	YourCompany	2,240.00 €	Nothing to Invoice	
<input type="checkbox"/>	S00008	10/11/2022	Gemini Furniture	Marc Demo		YourCompany	654.00 €	Nothing to Invoice	
<input type="checkbox"/>	S00014	10/04/2022	Gemini Furniture	Marc Demo		YourCompany	1,541.50 €	Nothing to Invoice	
<input type="checkbox"/>	S00010	09/27/2022	Gemini Furniture	Marc Demo		YourCompany	1,096.50 €	Nothing to Invoice	
<input type="checkbox"/>	S00016	09/20/2022	Gemini Furniture	Marc Demo		YourCompany	951.00 €	Nothing to Invoice	
<input type="checkbox"/>	S00019	09/18/2022	YourCompany, Joel Willis	Mitchell Admin		YourCompany	2,947.50 €	Nothing to Invoice	
<input type="checkbox"/>	S00017	09/13/2022	Gemini Furniture	Marc Demo		YourCompany	831.00 €	Nothing to Invoice	
							19,469.50		

Enviar el pedido al cliente (módulo de inventario).
No me sale este apartado.

Cobrar la factura y cerrado todo el ciclo (módulo de facturación):
Estará en el módulo de facturación como pendiente de pago, registramos el pago:

Invoicing

Customers

Vendors

Reporting

Configuration

YourCompany

Mitchell Admin (odoo)

Invoices / INV/2022/00001

Edit

Create

Print

Action

Send & Print

Register Payment

Preview

Add Credit Note

Reset to Draft

Draft

Posted

Customer Invoice

INV/2022/00001

Customer

Azure Interior

4567 De Silva St

Fremont CA 94538

United States

Invoice Date

10/18/2022

Payment Reference

INV/2022/00001

Due Date

End of Following Month

Invoice Lines

Other Info

EDI Documents

Product	Label	Quantity	Price	Taxes	Subtotal	
[E-COM09] Large Desk	[E-COM09] Large Desk	1.00	1,799.00	IVA 0% Exportaciones	1,799.00 €	

Untaxed Amount:

1,799.00 €

IVA 0%:

0.00 €

Total:

1,799.00 €

Amount Due:

1,799.00 €

Ahora nos saldrá como pagado:

Invoicing

Customers

Vendors

Reporting

Configuration

YourCompany

Mitchell Admin (odoo)

Invoices / INV/2022/00001

Edit

Create

Print

Action

Send & Print

Preview

Add Credit Note

Reset to Draft

Draft

Posted

Customer Invoice

INV/2022/00001

Customer

Azure Interior

4567 De Silva St

Fremont CA 94538

United States

Invoice Date

10/18/2022

Payment Reference

INV/2022/00001

Due Date

End of Following Month

Invoice Lines

Other Info

EDI Documents

Product	Label	Quantity	Price	Taxes	Subtotal	
[E-COM09] Large Desk	[E-COM09] Large Desk	1.00	1,799.00	IVA 0% Exportaciones	1,799.00 €	

Untaxed Amount:

1,799.00 €

IVA 0%:

0.00 €

Total:

1,799.00 €

Paid on 10/18/2022

1,799.00 €

Amount Due:

0.00 €