

## Section 6

Programming in R

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### Section Contents

- 6 Programming in R
  - Control Flow
  - Functions
  - Writing Robust R Code
  - Functional Programming & Functionals
  - Evaluating the Performance of R Code

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## Subsection 1

Control Flow

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### Control Flow

- The ability to execute some statement repetitively, while only executing other statements if certain conditions are met
- R has the basic control structures one expects in a modern programming language
  - Repetition and Looping
    - for() loops
    - while() loops
    - repeat() loops
  - Conditional Execution
    - maitional Executio
    - if()
       if() {} else if() {} else {}
    - ifelse()

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## for()

Control Flow

- Executes a statement repetitively until a variable's value is no longer contained in the sequence seq
- The generic in-line syntax is

```
for (var in seq) expression
```

A simple example which prints "MSAN" 5 times

```
for (i in 1:5) print('MSAN')
```

It is possible to iterate over more complex sequences

```
> myVector <- factor(c("A", "A", "B", "C", "C", "C", "ZzZ"))
> for (k in levels(myVector)) print(k)
[1] "A"
[1] "B"
[1] "C"
[1] "ZzZ"
```

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### TRY THIS

 Write a loop which iterates through the numbers 1 to 10, and prints the following statement, e.g., "This is the number 3"

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Control Flow



### TRY THIS

 Write a loop which iterates through the numbers 1 to 10, and prints the following statement, e.g., "This is the number 3"

### **SOLUTION**

```
> for (i in 1:10) {
    print(paste("This is the number", i))
}

[1] "This is the number 1"
    [1] "This is the number 2"
    [1] "This is the number 3"
    [1] "This is the number 4"
    ...
```

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### TRY THIS

 Write a loop which iterates through the numbers 1 to 10, and prints the following statement, e.g., "This is the number 3"

### **SOLUTION**

```
> for (i in 1:10) {
    print(paste("This is the number", i))
}

[1] "This is the number 1"
    [1] "This is the number 2"
    [1] "This is the number 3"
    [1] "This is the number 4"
    ...
```

• The multi-line form of the for() loop

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Control Flow



#### TRY THIS

- Write a loop which iterates through the numbers 1 to 10, and prints whether that number is even or odd, e.g., "The number 3 is odd"
- Be sure to actively test whether each number is even or odd, don't just alternate between even and odd using code

### SOLUTION

```
for(i in 1:10){
  if (i %% 2 == 0) {
    print(paste("The number", i, "is even"))
  } else {
    print(paste("The number", i, "is odd"))
  }
}
```

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## while()

- Executes a statement repetitively until a condition is no longer true
- The generic in-line syntax is while (condition) expression
- A simple example which prints "MSAN" 3 times

```
> n <- 3
> while (n > 0) print('MSAN'); n <- n - 1
```

- **n.b.** Even though the while() loop above is written in-line, curly braces were employed as there is more than one expression
  - The use of a semi-colon is only required when writing more than one in-line expression; when used in the multi-line format, the semi-colon can be omitted, but the curly braces may not be omitted

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Control Flow



### TRY THIS

- Print the numbers 10 to 0 in decrements of 2 using a while() loop
- Write a while() that can find the largest prime number between 1 and any number you choose to input

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−Programming in R └─Control Flow



### TRY THIS

- Print the numbers 10 to 0 in decrements of 2 using a while() loop
- Write a while() that can find the largest prime number between 1 and any number you choose to input

### SOLUTION

```
1 > while (n > 0) print(n); n <- n - 2</pre>
```

```
n <- 5632
thisNumberIsPrime <- F

while (!isTRUE(thisNumberIsPrime)){
   n <- n-1
   thisNumberIsPrime <- isPrime(n)
}</pre>
```

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## repeat()

- The repeat() loop can be used when the terminal condition does not apply at the top of the loop
- There is no condition to end the repeat() loop; a repeat() loop must be terminated with a break command placed somewhere inside repeat() loop
- The break command immediately exists the innermost active for(), while() or repeat() loop
- The next command forces the next iteration of a loop to begin immediately, returning control to the top of the loop

```
> x <- 7
> repeat {
    print(x)
    x <- x + 2
    if (x > 10) break
}
[1] 7
[1] 9
```

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## if()

- The if() control structure executes a statement if a given condition is true
- The generic in-line syntax is if (condition) expression
- A simple example

```
> x <- 3
> if (x > 0) print(paste("x is: ", x, sep = ""))
[1] "x is: 3"
```

• The multi-line form for if() is

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Control Flow



# if() {} else {}

- The if() control structure executes a statement if a given condition is true
- The generic in-line syntax is if (condition) expression\_01 else expression\_02
- A simple example

```
> x <- -3 
> if (x > 0) print("x positive") else print("x is negative") 
[1] "x is negative"
```

• The multi-line form of if() {} else {} is

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# if() {} else {}: Formatting Pitfalls

### OK

```
x <- -3
if (x > 0) {
  print(paste("x is: ", x, sep = ""))
} else {
  print("x is negative")
}
[1] "x is negative
```

### WILL THROW AN ERROR

```
x <- -3
if (x > 0) {
  print(paste("x is: ", x, sep = ""))
}
else {
  print("x is negative")
}
Error: unexpected '}' in " }"
```

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Control Flow



```
if() {} else if() {} else {}
```

 $\bullet$  The multi-line form of if()  $\{\}$  else if()  $\{\}$  else  $\{\}$  is

 As many else if () {} clauses may be chained (sequenced) together as desired

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### TRY THIS

- Set a variable x <- 3 and write an if() else() statement that determines whether or not the number is greater than 5, printing the result to the screen
- Create a vector of length 10, populated with 10 randomly selected integers from 1 to 100. Write an if() else() loop, iterating through all values of the vector to determine which are greater than 50 and which are less than 50, printing the result to the screen.

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└─ Programming in R └─ Control Flow



### **SOLUTION**

```
1  x <- 3
  if( x > 5) {
    print("x is greater than 5")
} else {
```

print("x is less than 5")
}

x <- sample(1:100, 10, replace = F)
for(i in 1:length(x)) {
 if(x[i] > 50) {
 print("x is greater than 50")
 } else {
 print("x is less than 50")

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└ Control Flow



# $ifelse() versus if() {} else {}$

- If a vector  $\mathbf{x}: |\mathbf{x}| > 1$  is passed to an  $\mathbf{if}$  () statement, only the first element of the vector will be evaluated for conditional execution; moreover, R will throw a warning
- The ifelse() construct is a vectorized version of if() {}
   else {} which tests each element of a vector passed to it

```
> x <- c(3, 2, 1)
> if ( x > 2) {print("first element in vector > 2")}
[1] "first element in vector > 2"
Warning message:
In if (x > 2) { :
   the condition has length > 1 and only the first element will be used
> ifelse(x > 2, ">2", "<=2")
[1] ">2" "<=2" "<=2"</pre>
```

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### TRY THIS

• Use ifelse() to determine which values of x are greater than 50 and which are less than 50, printing the result to the screen.

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### TRY THIS

• Use ifelse() to determine which values of x are greater than 50 and which are less than 50, printing the result to the screen.

### **SOLUTION**

> ifelse(x > 50, "x is greater than 50", "x is less than 50")

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## switch()

Control Flow

- switch() chooses statements based on the discrete value of an expression
- The multi-line form of switch() is

```
switch(expression,
  condition_01 = command_01,
  condition_02 = command_02,
  ...
  condition_n = command_n,
)
```

- n.b.
  If the expression passed to switch() is not a character, it is coerced to integer
  - If the expression passed to switch() is a character string, then
    the string is matched exactly (with some small edge cases, see
    documentation)

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Programming in R



## switch() [EXAMPLE]

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### LAB

#### titanic.csv

- Using a for() loop, recode the entries in the Survived variable with "Survived" and "Perished"
- ② Using an if() loop, create a new variable of type ordered factor in the data frame called ageClass, and map Age to:
  "Minor" if less than 18 yrs; 18 yrs ≤ "Adult" ≤ 65 yrs; and
  "Senior" if older than 65 yrs
- Ordering the passengers in descending order by last name, use a while() loop to identify the name of the 100<sup>th</sup> surviving passenger

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## LAB: BONUS QUESTION

#### titanic.csv

- Iterate through the data frame, and for variables that are numeric, create a histogram, for categorical variables create a bar chart, and skip over all others
  - Be sure to correct and clean the variable types before you run code (e.g., there are only two truly numeric variables)
  - After creating each graph, be sure to include a pop-up a message that says "Press Enter for next Graph" to add a pause in the sequential execution

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## Subsection 2

Functions

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# An Introduction to Rigorous Functional Programming

The focus of this section is to turn your existing, informal knowledge of functions into a rigorous understanding of what functions are and how they work.

The most important thing to understand about R is that functions are objects in their own right. You can work with them exactly the same way you work with any other type of object.

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# **Function Components**

### All R functions have three parts

- the body(), the code inside the function
- the formals(), the list of arguments which controls how you can call the function
- the environment(), the map of the location of the function's variables

```
> myFunc <- function(x) x^2
> myFunc
function(x) x^2
> formals(myFunc)
$x
> body(myFunc)
x^2
> environment(myFunc)
<environment: R_GlobalEnv>
```

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### LAB

- Write a function that takes two arguments, a and b, and returns rows a through b of mtcars
- Write a function that takes a numeric vector as an input, squares every value in the vector, appends the squared vector to the original vector in the form of a data frame, and prints the first 10 rows of the data frame to the console
- Write a function that takes a numeric vector as an input, squares every value in the vector, appends the squared vector to the original vector in the form of a data frame, and then returns and stores the data frame over the original vector, i.e., replace the old vector (which was input) with the new data frame (which is returned)

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# Lexical Scoping

- Scoping is the set of rules that govern how R looks up the value of a symbol
- There are four basic principles behind R's implementation of lexical scoping
  - name masking
  - functions vs. variables
  - a fresh start
  - dynamic lookup

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# Name Masking

```
rm(list=ls())
myFunc_01 <- function() {
    x <- 1
    y <- 2
    c(x,y)
}
myFunc_01()</pre>
```

What does the preceding code return?

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# Name Masking

```
rm(list=ls())

myFunc_01 <- function() {
    x <- 1
    y <- 2
    c(x,y)
}

myFunc_01()</pre>
```

What does the preceding code return?

```
[1] 1 2
```

The function searches inside itself for x and y

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# Name Masking [CONT'D]

If a name isn't defined inside a function, R will look one level up

```
rm(list=ls())
x <- 2
myFunc_02 <- function() {
    y <- 1
    c(x, y)
}
myFunc_02()</pre>
```

What does the preceding code return?

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# Name Masking [CONT'D]

If a name isn't defined inside a function, R will look one level up

```
rm(list=ls())
x <- 2
myFunc_02 <- function() {
    y <- 1
    c(x,y)
}
myFunc_02()</pre>
```

What does the preceding code return?

```
[1] 2 1
```

 What would happen if you omitted x <- 2 from the previous code?

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# Name Masking [CONT'D]

```
rm(list=ls())
x <- 1
myFunc_03 <- function() {
    y <- 2
myFunc_04 <- function() {
    z <- 3
    c(x,y,z)
}
myFunc_04()
}
myFunc_03()</pre>
```

What does the preceding code return?

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## Name Masking [CONT'D]

What does the preceding code return?

```
[1] 1 2 3
```

In this case, the search begins inside the function, then where that function was defined, etc., up to the global environment, and finally to loaded packages.

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## Name Masking [CONT'D]

```
rm(list=ls())

x <- 1
myFunc_03 <- function() {
    x <- 1000
    y <- 2
myFunc_04 <- function() {
    x <- 99
    z <- 3
    c(x,y,z)
}
myFunc_04()
}
myFunc_04()
}</pre>
```

What does the preceding code return?

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## Name Masking [CONT'D]

```
rm(list=ls())

x <- 1
myFunc_03 <- function() {
    x <- 1000
    y <- 2
myFunc_04 <- function() {
    x <- 99
    z <- 3
    c(x,y,z)
}
myFunc_04()
}
myFunc_03()</pre>
```

#### What does the preceding code return?

```
[1] 99 2 3
```

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#### Functions vs. Variables

The same principles apply for finding functions just as they do for finding variables

```
rm(list=ls())
myFunc_04 <- function(x) x + 99

myFunc_05 <- function() {
    myFunc_04 <- function(x) x * 2
    myFunc_04(20)
    }

myFunc_05()</pre>
```

What does the preceding code return?

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☐ Functions



#### Functions vs. Variables

The same principles apply for finding functions just as they do for finding variables

```
rm(list=ls())
myFunc_04 <- function(x) x + 99

myFunc_05 <- function() {
    myFunc_04 <- function(x) x * 2
    myFunc_04(20)
    }

myFunc_05()</pre>
```

What does the preceding code return?

```
[1] 40
```

**n.b.** Avoid coding confusion and unexpected results: **don't** give identical names to functions and variables

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#### New Functional Environments for Each Execution

- Every time a function is called, a new environment is called to host execution; each invocation is completely independent
- The following function returns a value of 999 every time

```
# NOTE rm(list=ls()) is deleted

myFunc_06 <- function() {
   if(!exists("myAtomicVector")) {
      myAtomicVector <- 999
   } else {
      myAtomicVector <- myAtomicVector + 1
   }
   print(myAtomicVector)
}</pre>
```

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### Real-Time Variable Lookup

A function will search for a value when it's run, **not** when it's created

```
> rm(list=ls())
> myFunc_07 <- function() x
> x <- 15
> myFunc_07()
[1] 15
> x <- 20
> myFunc_07()
[1] 20
```

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#### Self-Contained Functions

- Variables internal to a function, i.e., variables which are not passed to a function, should be locally scoped to ensure that a function is self-contained
- A function that is not self-contained can cause a pernicious error that can be difficult to identify
- Use the findGlobals function from the codetools package to identify global variables in a function

```
> rm(list=ls())
> myFunc_08 <- function() x + 1
# NOTE myFunc_08 is not self-contained
> codetools::findGlobals(myFunc_08)
[1] "+" "x"
```

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### Formal Arguments of a Function

- It is important to distinguish between the formal and actual arguments of a function
- Formal arguments are a property of the function

#### Arithmetic Mean

#### Description

Generic function for the (trimmed) arithmetic mean.

#### Usage

```
mean(x, ...)
## Default S3 method:
mean(x, trim = 0, na.rm = FALSE, ...)
```

#### **Arguments**

- x An  $\mathbb R$  object. Currently there are methods for numeric/logical vectors and <u>date, date-time</u> and <u>time interval</u> objects. Complex vectors are allowed for trim = 0, only.
- trim the fraction (0 to 0.5) of observations to be trimmed from each end of x before the mean is computed. Values of trim outside that range are taken as the nearest endpoint.

na.rm a logical value indicating whether NA values should be stripped before the computation proceeds.



## Calling Arguments of a Function

- It is important to distinguish between the formal and actual arguments of a function
- Actual or calling arguments can vary each time you call a function

```
> mean(x = 1:10)
[1] 5.5
> mean(x = 99:999)
[1] 549
```

• In the above examples, the calling arguments are 1:10 and 99:999 respectively

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## Calling Arguments of a Function [CONT'D]

- When calling a function you can specify arguments by position, by complete name, or by partial name
- Arguments are matched in the following order
  - Exact name (perfect matching)
  - Prefix matching (imperfect/partial matching)
  - Operation

```
myFunc_09 <- function(arg1, my_arg2, my_arg3) {
  list(a = arg1, m1 = my_arg2, m2 = my_arg3)
}</pre>
```

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#### Calling Arguments of a Function [CONT'D]

- When calling a function you can specify arguments by position, by complete name, or by partial name
- Arguments are matched in the following order
  - Exact name (perfect matching)
  - Prefix matching (imperfect/partial matching)
  - Operation
    Operation

```
# positional
> str(myFunc_09(1, 2, 3))
List of 3
$ a : num 1
$ m1: num 2
$ m2: num 3

# exact matching and positional
> str(myFunc_09(2, 3, arg1 = 1))
List of 3
$ a : num 1
$ m1: num 2
$ m2: num 3
```

```
# joint partial matching and positional
> str(myFunc_09(2, 3, a = 1))
List of 3
$ a : num 1
$ m1: num 2
$ m2: num 3
# partial matching fails if match is ambiguous
> str(myFunc_09(1, 3, my = 1))
Error in myFunc_09(1, 3, my = 1):
    argument 3 matches multiple formal arguments
```

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## Best Practices for Calling Arguments

- You only want to use positional matching for the first one or two arguments of a function call, i.e., the most commonly used arguments
- Avoid using positional matching for infrequently used arguments
- If a function uses . . . (ellipsis), you can only specify arguments listed after the . . . with their full name, i.e., exact matching
- **n.b.** If you are writing code for a package to be published to CRAN, you are not permitted to use partial matching

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Functions



## Default Arguments

#### Function arguments in R can have default values

```
# w/o default values
myFunc_10 <- function(a, b) {
    c(a, b)
}
> myFunc_10()
Error in myFunc_10() : argument "a" is missing, with no default

# with default values
myFunc_11 <- function(a = 1, b = 2) {
    c(a, b)
}
> myFunc_11()
[1] 1 2
```

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### Default Arguments [CONT'D]

Function arguments in R can be defined in terms of other arguments

```
myFunc_12 <- function(a = 1, b = a * 2) {
    c(a, b)
}
> myFunc_12()
[1] 1 2
> myFunc_12(111)
[1] 111 222
> myFunc_12(99, 100)
[1] 99 100
```

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## Missing Arguments

To determine whether or not an argument was supplied to a function, they are two common approaches

1 missing()

```
myFunc_13 <- function(arg1, arg2) {
   c(missing(arg1), missing(arg2))
}
> myFunc_13()
[1] TRUE TRUE
> myFunc_13(arg1 = 1)
[1] FALSE TRUE
> myFunc_13(arg2 = 99)
[1] TRUE FALSE
> myFunc_13(1, 2)
[1] FALSE FALSE
```

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#### Missing Arguments [CONT'D]

To determine whether or not an argument was supplied to a function, they are two common approaches

Set default argument values to NULL and subsequently test if the argument is supplied using is.null()

```
> myFunc_14 <- function(arg1 = NULL, arg2 = NULL) {
    c(is.null(arg1), is.null(arg2))
}
> myFunc_14()
[1] TRUE TRUE
> myFunc_14(arg1 = 1)
[1] FALSE TRUE
> myFunc_14(arg2 = 99)
[1] TRUE FALSE
> myFunc_14(1, 2)
[1] FALSE FALSE
```

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☐ Functions



### Lazy Functional Evaluation of Calling Arguments

- R function arguments are only evalued when they are used
- If you want to ensure that an argument is evaluated you can use force()

```
mvFunc 15 <- function(x) {
 10}
> myFunc_15()
[1] 10
> myFunc 15(thisIsNonsense)
[1] 10
> myFunc 15("nonsense")
[1] 10
myFunc 16 <- function(x) {
 force(x)
 10}
> myFunc 16(thisIsNonsense)
Error in force(x) : object
  'thisIsNonsense' not found
```

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## Lazy Evaluation, Default & Missing Arguments

- Default arguments are evaluated inside the function
- If the expression depends on the current environment the results will differ depending on whether you use the default value or explicitly provide one

```
myFunc_17 <- function(a = ls()) {
   z <- 10
   a
}
> myFunc_17()
[1] "a" "z"
> myFunc_17(ls())
[1] "i" "j" "myFunc_13"
[4] "myFunc_15" "myFunc_17"
```

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#### Return Values

The last expression evaluated in a function becomes the return value

```
myFunc_18 <- function(xyz){
   if (xyz < 10) {
      0
   } else {
      10
   }
}

> myFunc_18(5)
[1] 0

> myFunc_18(10)
[1] 10
```

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☐ Functions



#### To return() or not to return()

- The last expression evaluated in a function is the return value
- You can always wrap the final expression in return() if you choose
- Calling return() is an additional call and will add to the execution time of your function, albeit minuscule for a single call
- In simplistic functions, R programmers will typically omit return()
- In longer, more complicated functions, return() is often used to distinguish "leaves" of code
- In sum, for the purposes of this class, I require the use of return() to make the code more legible for any functions with "leaves" of code

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Functions



## To return() or not to return() [EXAMPLE]

```
# simple function, does not require a return()
myFunc_15 <- function(x) {
    10
}

# a more complex function benefits visually from having return()
# but does not require return()

myFunc_18 <- function(xyz) {
    if (xyz < 10) {
        return(0)
    } else {
        return(10)
    }
}</pre>
```

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## Copy-on-Modify Semantics

- R protects you from a potentially nasty side-effect, namely, that the modification of a function argument does not change the original value
- This behavior differs from other language such as Java

```
rm(list=ls())
myFunc_19 <- function(x) {
    x$var1 <- 99
    x
}
> x <- list(var1 = 1)
> myFunc_19(x)
$var1
[1] 99
> x$var1
[1] 1
```

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#### LAB

- Write a function that takes two arguments, firstRow and lastRow, and returns rows firstRow through lastRow of iris, and subsequently call the function with values firstRow = 1 and lastRow = 3, using both positional matching and exact matching
- In the question above, what are the formal and calling arguments of the function?
- 3 Is this function self-contained? Why or why not?
- Rewrite the above function to include a data frame myDataFrame as an additional argument, such that it returns rows firstRow through lastRow of myDataFrame

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#### Subsection 3

Writing Robust  ${\tt R}$  Code

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## Writing Robust R Code

#### **Debugging**

How to fix unanticipated problems

#### **Condition Handling**

How functions communicate problems and how actions can be taken based on those communications

#### **Defensive Programming**

How to avoid common problems before they occur

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## **Debugging Tools**

There are three key debugging tools

- Error inspector and traceback() which lists a sequence of calls that lead to the error
- Which open an interactive session where the error occurred
- Breakpoints and browser() which open an interactive session at an arbitrary location in the code

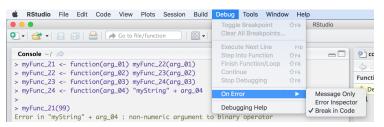
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### A Brief Digression

Depending on your selection in the menu bar, different actions will occur when R throws an error

- Selecting Message Only will simply print an error message to the console
- Selecting Error Inspector additionally provides links to Show Traceback and Rerun with Debug
- Selecting Break in Code additionally launches Browse on Error



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#### Traceback & The Call Stack

- The call stack is the sequence of calls that lead up to an error
- For example, if we run the following code...

```
> rm(list=ls())

> myFunc_21 <- function(arg_01) myFunc_22(arg_01)

> myFunc_22 <- function(arg_02) myFunc_23(arg_02)

> myFunc_23 <- function(arg_03) myFunc_24(arg_03)

> myFunc_24 <- function(arg_04) "myString" + arg_04
```

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#### Traceback & The Call Stack

- The call stack is the sequence of calls that lead up to an error
- For example, if we run the following code...

```
> rm(list=ls())

> myFunc_21 <- function(arg_01) myFunc_22(arg_01)

> myFunc_22 <- function(arg_02) myFunc_23(arg_02)

> myFunc_23 <- function(arg_03) myFunc_24(arg_03)

> myFunc_24 <- function(arg_04) "myString" + arg_04
```

 ... and then call myFunc\_21(), we see the following error message

```
> myFunc_21(99)
Error in "myString" + arg_04 : non-numeric argument to binary operator
```

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#### Traceback & The Call Stack [CONT'D]

Looking at the Console pane, you should see the following

- The call stack is to be read from bottom to top:
  - The initial call is to myFunc\_21()
  - myFunc\_21() calls myFunc\_22()
  - myFunc\_22() calls myFunc\_23()
  - myFunc\_23() calls myFunc\_24() which triggers the error
- The Traceback window shows you where the error occurred, not why it occurred

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## Browsing on Error

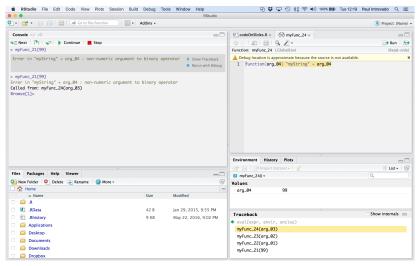
- Selecting Rerun with Debug allows you to enter the interactive debugger
- This reruns the command that create the error, pausing the execution where the error occurred
- This puts you in an interactive state inside the function, and you can interact with any objects defined there
- You will observe
  - A Traceback pane with the call stack
  - An Environment pane with all objects in the current environment
  - A Code Browser pane (icon of glasses) listing the statement that will be run next highlighted in yellow
  - A Browse[1] > prompt in the console window which allows you to run arbitrary code

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└─Writing Robust R Code



## Browsing on Error [CONT'D]

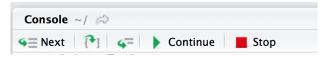


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### Browsing on Error [CONT'D]

A few special commands can be accessed in the toolbar on the Console pane (from left to right)



- Next executes the next step in the function
- Step Into works similarly to to Next, except if the next line is a function, it will also step into that function
- Finish completes execution of current loop or function
- Continue leaves interactive debugging and continues regular execution of the function
- Stop stops debugging, terminates function, and returns to the global workspace

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# Condition Handling

- The task of handling expected errors, e.g., when your function is expecting an atomic vector as an argument but is passed a data frame
- In R, there are two main tools for handling conditions (including errors) programatically
  - try() gives you the ability to continue execution even when an error occurs
  - 2 tryCatch() lets you specify handler functions that control what happens when a condition is signaled

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## Ignoring Errors with try()

Whereas running a function that throws an error terminates the execution, wrapping code in the statement try() results in an error message printing **but** execution will continue

```
> rm(list=ls())
myFunc_25 <- function(z) {
    log(z)
    print("Made it here")
}
> myFunc_25("abc")
Error in log(z) : non-numeric argument to mathematical function
myFunc_26 <- function(z) {
    try(log(z))
    print("Made it here")
}
> myFunc_26("abc")
Error in log(z) : non-numeric argument to mathematical function
[1] "Made it here"
```

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## Ignoring Errors with try() [CONT'D]

- If you prefer, you can suppress the error message with try(..., silent = TRUE)
- Large blocks of code can be wrapped in try()
- The output of try() can also be captured
  - If the execution of code within try() is successful, the result will be the last result evaluated (just as in a function)
  - If the execution of code in unsuccessful, the (invisible) result will be of class try-error

```
> successful <- try(1 + 99)
> class(successful)
[1] "numeric"
> unsuccessful <- try("a" + "b")
Error in "a" + "b" : non-numeric argument to binary operator
> class(unsuccessful)
[1] "try-error"
```

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## Handling Conditions with tryCatch()

- tryCatch() is a general tool for handling conditions
- tryCatch() can handle
  - errors (made by stop())
  - warnings (warning())
  - message (message())
  - interrupts (user-terminated code execution, e.g., ctrl + C)
- tryCatch() maps conditions to handlers, i.e., named functions that are called with the condition as an argument
- If a condition is signaled, tryCatch() will call the first handles whose name matches one of the classes of the condition

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```
show condition <- function(code) {
 tryCatch (code,
           error = function(x) "myError",
           warning = function(x) "myWarning",
           message = function(x) "myMessage"
> show_condition(stop("!"))
[1] "myError"
> show_condition(warning("?!"))
[1] "myWarning"
> show_condition(message("?"))
[1] "myMessage"
> show condition(10)
[1] 10
```

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Let's follow the execution of the function show\_condition() step
by step

- show\_condition(stop("!")) calls the function show\_condition(), passing stop("!") as the argument, represented in the function as code
- ② code is executed in the tryCatch() block, where code ==
  stop("!")
- The function stop() "stops execution of the current expression and executes an error action"
- when stop() executes an error action, tryCatch() maps the
  error condition to a function error = function(x)
  "myError", which prints the word myError to the console
- execution of the function terminates

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- When a condition in mapped to a function, what is being passed to that function?
- Let's modify the previous code and explore the inner workings of condition handling

- This is the first time we observe the <<- operator, which makes an assignement to a global variable
- **n.b.** In the above function, **x** exists only in the functional environment whereas **y** exists in the global environment

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```
> v
<simpleError in doTryCatch(return(expr), name, parenteny, handler): !>
> str(v)
List of 2
 $ message: chr "!"
 $ call : language doTryCatch(return(expr), name, parentenv, handler)
 - attr(*, "class") = chr [1:3] "simpleError" "error" "condition"
> attributes(v)
$names
[1] "message" "call"
Sclass
[1] "simpleError" "error" "condition"
> v$message
[1] "!"
> v$call
doTryCatch (return (expr), name, parenteny, handler)
```

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 The function mapped to a particular condition in tryCatch() may be customized

```
show_condition <- function(code) {
  tryCatch(code,
    error = function(x) {
      print(x$message)
      print(x$call)
      writeLines("\nSilly errors like this make\n Paul very angry")
      }
  }
}

> \textcolor{blue}{\textbf{show_condition(stop("!"))}}
1 "!"
doTryCatch(return(expr), name, parentenv, handler)

Silly errors like this make
  Paul very angry
```

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#### TRY THIS

Write a function employing error handling techniques that takes a single vector as input, take the natural log of each element in that vector, and print the result of each to the console

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# Defensive Programming

- Defensive programming is the art of making code fail in a well-defined manner even when something unexpected occurs
- A key principle of defensive programming is to fail fast: as soon as something wrong is discovered, signal an error
- This fail fast behavior is more work up front for the programmer, but results in easier debugging for the user, as they receive errors earlier rather than later, before the error has been potentially digested by multiple functions

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#### Implementing the Fail Fast Principle

- Be strict about what a function accepts
  - If a function is not vectorized in inputs but uses functions that are, build in a check to ensure that inputs are scalars
  - Use stopifnot() or the assertthat package

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#### Implementing the Fail Fast Principle

- Be strict about what a function accepts
  - If a function is not vectorized in inputs but uses functions that are, build in a check to ensure that inputs are scalars
  - Use stopifnot() or the assertthat package
- Avoid functions that use non-standard evaluation such as subset, transform and with
  - These functions save time when working with R interactively, but they typically fail uninformatively
  - Non-standard evaluation is the ability of a computing language to access not only the value(s) of a function's argument but also the code used to compute them (Advanced R, Chapter 13)

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#### Implementing the Fail Fast Principle

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  - These functions save time when working with R interactively, but they typically fail uninformatively
  - Non-standard evaluation is the ability of a computing language to access not only the value(s) of a function's argument but also the code used to compute them (Advanced R, Chapter 13)
- Avoid functions that return different of output depending on their input
  - Whenever subsetting a data frame in a function, always use the option drop = F to maintain the data structure, e.g., to avoid converting a one-column data frame to an atomic vector

Paul Intrevado 422 / 492



# stop() versus stopifnot()

```
> myVec <- c("a", "bcd", "efgh")
> if(length(unique(nchar(myVec))) != 1) {
    stop("Error: Elements of your input vector do not have the same length!")
    }
Error: Error: Elements of your input vector do not have the same length!
> stopifnot(length(unique(nchar(myVec))) != 1,
    "Error: Elements of your input vector HAVE the same length!")
Error: "Error: Elements of your input vector HAVE the same length!" is not TRUE
> stopifnot(1 == 1, all.equal(pi, 3.14159265), 1 < 2) # all TRUE
> stopifnot(1 == 2, all.equal(pi, 3.14159265), 1 < 2) # first is FALSE
Error: 1 == 2 is not TRUE</pre>
```

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#### Subsection 4

Functional Programming & Functionals

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## Functional Programming

• Assume you are given the following data frame

```
> myDataFrame_01
A B C D E F
1 1 6 1 5 -99 1
2 10 4 4 -99 9 3
3 7 9 5 4 1 4
4 2 9 3 8 6 8
5 1 10 5 9 8 6
6 6 2 1 3 8 5
```

Your objective is to replace all of the -99s with NAs

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# Functional Programming

• Assume you are given the following data frame

```
> myDataFrame_01
A BC D E F
1 1 6 1 5 -99 1
2 10 4 4 -99 9 3
3 7 9 5 4 1 4
4 2 9 3 8 6 8
5 1 10 5 9 8 6
6 6 2 1 3 8 5
```

- Your objective is to replace all of the -99s with NAs
- You could—but shouldn't—iterate through each column manually, e.g.

```
> myDataFrame_01$A[myDataFrame_01$A == -99] <- NA

> myDataFrame_01$B[myDataFrame_01$B == -99] <- NA

...

> myDataFrame_01$F[myDataFrame_01$F == -99] <- NA
```

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# Problems with Brute-Force Approaches

- 1 It's easy to make copy-paste mistakes
- It makes bugs more likely
- 3 It makes updating code a HUGE pain in the arse
- etc.
  - Employ the Do Not Repeat Yourself (DRY) Principle

"Every piece of knowledge must have a single, unambiguous, authoritative representation within a system" [Thomas & Hunt, http://pragprog.com]

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#### Functional Programming [EXAMPLE 1]

Let's write a function with the objective of replacing all -99s in a single column with NAs

```
fix99s_byCol <- function(myCol) {
  myCol[myCol == -99] <- NA }</pre>
```

• Will the code above work as intended?

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#### Functional Programming [EXAMPLE 1]

Let's write a function with the objective of replacing all -99s in a single column with NAs

```
fix99s_byCol <- function(myCol) {
  myCol[myCol == -99] <- NA }</pre>
```

• Will the code above work as intended? Hint: no. Why not?

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#### Functional Programming [EXAMPLE 1]

Let's write a function with the objective of replacing all -99s in a single column with NAs

```
fix99s_byCol <- function(myCol) {
  myCol[myCol == -99] <- NA }</pre>
```

- Will the code above work as intended? Hint: no. Why not?
- The following does work as intended

```
fix99s_byCol <- function(myCol) {
  myCol[myCol == -99] <- NA
  myCol
}

myDataFrame_01$A <- fix99s_byCol(myDataFrame_01$A)
...
myDataFrame_01$F <- fix99s_byCol(myDataFrame_01$F)</pre>
```

• This reduces but doesn't eliminate the potential for errors



- What if there were a function that could iterate not only across all rows of a column checking for NAs, but also across all columns of a data frame?
- lapply()—from the generic family of apply() functionals—takes three inputs
  - A list
  - A function (applied to each element of the list)
  - **3** ... (other arguments to pass to the function)
- lapply() applies the function to each element of a list a returns the new list
- **n.b.** We can employ lapply() here because data frames are lists

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- What if there were a function that could iterate not only across all rows of a column checking for NAs, but also across all columns of a data frame?
- lapply()—from the generic family of apply() functionals—takes three inputs
  - A list
  - A function (applied to each element of the list)
  - (other arguments to pass to the function)
- lapply() applies the function to each element of a list a returns the new list
- **n.b.** We can employ lapply() here because data frames are lists

Definition lapply() returns a list of the same length as (the list) X, each element of which is the result of applying a function to the corresponding element of X.

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```
fix99s_byCol <- function(myCol) {
   myCol[myCol == -99] <- NA
   myCol
}

myCol == -99] <- NA
function(myCol) {
   myCol == -99] <- NA
   myCol
}

myCol == -99] <- NA
function(myCol)

str(myDataFrame_01 <- lapply(myDataFrame_01, fix99s_byCol)

str(myDataFrame_01)

List of 6
   $ A: num [1:6] 1 0 7 2 1 6
   $ B: num [1:6] 1 10 7 2 1 6
   $ B: num [1:6] 6 4 9 9 10 2
   $ C: num [1:6] 1 4 5 3 5 1
   $ D: num [1:6] 5 NA 4 8 9 3
   $ E: num [1:6] NA 9 1 6 8 8
   $ F: num [1:6] NA 9 1 6 8 8
</pre>
```

- This almost worked...but not quite
- As the name implies, lapply() returns a list, not a data frame

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Here are two ways to correct the previous function call so that it returns a data frame

```
> myDataFrame_01 <- as.data.frame(lapply(myDataFrame_01, fix99s_byCol))

> myDataFrame_01[] <- lapply(myDataFrame_01, fix99s_byCol)
```

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Employing functional programming, as in the previous example, has many advantages

- It is very compact
- ② If the code for a missing value changes, it only needs to be updated in a single location
- It works for any number of columns, so you don't need to specify the number of columns, therefore avoiding potential mistakes
- 4 All columns are evaluated uniformly
- You can generalize the technique to a suset of columns if preferred

```
> myDataFrame_01[1:3] <- lapply(myDataFrame_01[1:3], fix99s_byCol)
```

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## Adding Arguments

- What if different columns employed different coding schemes for missing values, e.g., -99, -999 and -8888888?
- You could end up copy/pasting the function

```
fix99s_byCol <- function(myCol) {
  myCol[myCol == -99] <- NA
  myCol }</pre>
```

and replacing the -99 in myCol[myCol == -99] <- NA, with a updated values in each copy/paste so that you end up with three different functions, but we know better than that

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#### Adding Arguments

- What if different columns employed different coding schemes for missing values, e.g., -99, -999 and -8888888?
- You could end up copy/pasting the function

```
fix99s_byCol <- function(myCol) {
  myCol[myCol == -99] <- NA
  myCol }</pre>
```

and replacing the -99 in myCol [myCol == -99] <- NA</pre>, with a updated values in each copy/paste so that you end up with three different functions, but we know better than that

• We can simply add an argument to the previous code as follows

```
fixMising <- function(myCol, myValue) {
  myCol[myCol == myValue] <- NA
  myCol}</pre>
```

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#### **Anonymous Functions**

• The following code is equivalent and permissible

```
myFunc_26 <- function(myCol) {
   myCol <- myCol + 3
   myCol
}

> lapply(myDataFrame_01, myFunc_26)

##################################

> lapply(myDataFrame_01, function(x) x + 3)
```

- What you are observing in the lower half of the code in an anonymous function, i.e., a function that does not have a name
- This is distinct from other languages that require you to bind a function to a name, e.g., C++, Python, Ruby, etc.

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#### TRY THIS

- Create a compact and robust function which, when passed an  $n \times m$  numeric data frame, returns, for each column, the
  - Mean
  - Median
  - Standard Deviation
  - Wariance
  - Quantiles
  - **6** IQR

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#### TRY THIS

- Create a compact and robust function which, when passed an  $n \times m$  numeric data frame, returns, for each column, the
  - Mean
  - Median
  - Standard Deviation
  - Wariance
  - Quantiles
  - IQR
- NOT THE BEST SOLUTION (but it works)

```
mySummaryFunc <- function(myCols) {
  c(mean(myCols), median(myCols), sd(myCols),
   quantile(myCols), IQR(myCols))
}
> lapply(myDataFrame_01, mySummaryFunc)
```

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#### **Functionals**

A functional is a function that takes a function as an input and returns a vector as an output

```
myFunctional_01 <- function(myFuncArg) myFuncArg(runif(1000), na.rm = TRUE)
```

#### This works as follows

- We create a functional named myFunctional\_01
- We pass the argument myFuncArg to myFunctional\_01, where the argument is itself a function
- The argument myFuncArg is then called using the parameters defined in the inline, anonymous function, namely, runif(1000), na.rm = TRUE, which generates 1,000 random variates ~ U[0,1], with all NA values excluded from whatever calculation is executed by the argument myFuncArg

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#### Functionals [CONT'D]

#### When we call the functional

```
myFunctional_01 <- function(myFuncArg) myFuncArg(runif(1000), na.rm = TRUE)
```

#### we get the following results

```
> myFunctional_01(mean)
[1] 0.5194186

> myFunctional_01(mean)
[1] 0.5038302

> myFunctional_01(min)
[1] 0.000956069

> myFunctional_01(max)
[1] 0.9990114

> myFunctional_01(sd)
[1] 0.2846844
```

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# Why use Functionals?

- A common use of functionals is as an alternative to for loops
- for loops have a reputation for being slow in R, which is only partly true
- The real advantage of using functionals is the ability to express a clear, specific objective in a single statement
- Loops are far more abstracted from their objective
- As a consequence of the clearly-articulated objective of a functional, the probability of generating bugs in your code decreases

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# The apply() Family of Functionals

The apply() family of functionals are often used in lieu of *for* loops, coming in a variety of flavors (not exhaustive)

Functional	Input	Output
apply()	Array/Matrix	Vector/Array
<pre>lapply()</pre>	Vector/List	List
<pre>sapply()</pre>	Vector/List	•••
<pre>vapply()</pre>	Vector/List	Vector

Let's examine a few examples to convince ourselves that the apply() family of functionals are truly useful

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#### TRY THIS with Using state.x77

- Write code that does not contain functionals or dplyr code that computes the mean of each column of data
- Employ your functional of choice to write code that computes the mean of each column of data

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#### **SOLUTION**

• Write code that **does not contain** functionals that computes the mean of each column of data

```
> myColMeans_01 <- numeric(ncol(state.x77))

for (i in 1:8) {
    myColMeans_01[i] <- mean(state.x77[ , i])
}
> myColMeans_01
[1] 4246.4200 4435.8000 1.1700 70.8786 7.3780 ...
```

Employ your functional of choice to write code that computes the mean of each column of data

```
> (myColMeans_02 <- apply(state.x77, 2, mean))
Population Income Illiteracy Life Exp Murder HS Grad ...
4246.4200 4435.8000 1.1700 70.8786 7.3780 53.1080 ...
```

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What data type was passed to apply()?

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Programming in R





## SOLUTION [CONT'D]

What data type was passed to apply()?

```
> class(state.x77)
[1] "matrix"
```

What data type is being passed to the mean function?

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What data type was passed to apply()?

```
> class(state.x77)
[1] "matrix"
```

What data type is being passed to the mean function?

```
> apply(state.x77, 2, class)
Population Income Illiteracy Life Exp
                                              Murder
                                                       HS Grad
 "numeric" "numeric" "numeric"
                               "numeric"
                                           "numeric" "numeric"
> apply(state.x77, 2, is.matrix)
Population Income Illiteracy
                                 Life Exp
                                              Murder
                                                        HS Grad
    FALSE
               FALSE
                          FALSE
                                    FALSE
                                               FALSE
                                                          FALSE
> apply(state.x77, 2, is.vector)
Population Income Illiteracy
                                 Life Exp
                                              Murder
                                                        HS Grad
     TRUE
                TRUE
                           TRUE
                                     TRUE
                                                TRUE
                                                           TRUE
```

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What data type is returned by apply()?

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What data type is returned by apply()?

```
> class(apply(state.x77, 2, mean))
[1] "numeric"
> is.matrix(apply(state.x77, 2, mean))
[1] FALSE
> is.vector(apply(state.x77, 2, mean))
[1] TRUE
```

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What data type is returned by apply()?

```
> class(apply(state.x77, 2, mean))
[1] "numeric"
> is.matrix(apply(state.x77, 2, mean))
[1] FALSE
> is.vector(apply(state.x77, 2, mean))
[1] TRUE
```

apply() coerces input to either a matrix (in 2 dimensions) or an array (in > 2 dimensions), therefore the second argument indicates the dimension over which to apply the function

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#### **EXAMPLE**

#### What if we feed a data frame to apply()?

```
> tibble::as.tibble(iris)
# A tibble: 150 x 5
  Sepal.Length Sepal.Width Petal.Length Petal.Width Species
         <dh1>
                    <dh1>
                            <dh1>
                                        <dhl> <fctr>
> apply(iris, 2, mean)
Sepal.Length Sepal.Width Petal.Length Petal.Width
                                                        Species
         NΑ
                      NΑ
                                   NA
                                                             MA
Warning messages:
1: In mean.default(newX[, i], ...) :
 argument is not numeric or logical: returning NA
> class(iris[1:4])
[1] "data.frame"
> class(apply(iris[1:4], 2, mean))
[1] "numeric"
> apply(iris[1:4], 2, is.vector)
Sepal.Length Sepal.Width Petal.Length Petal.Width
       TRUE
                    TRUE
                                 TRUE
                                             TRUE
> is.vector(apply(iris[1:4], 2, mean))
[1] TRUE
```

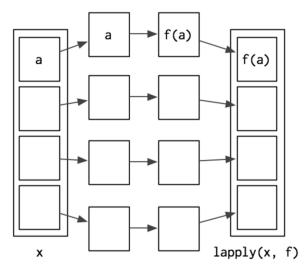
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Programming in R

Functional Programming & Functionals



# lapply()



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# How lapply() Works

lapply() is a wrapper for a common loop pattern

- It creates a container for output
- Applies the function f() to each element of a list
- Fills the container with the results
- Returns a list
- Use unlist() to convert the list to a vector

**n.b.** lapply() is particularly useful for working with data frames as data frames are lists

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# sapply() and vapply()

- Both operate similarly to lapply(), taking similar inputs, but they differ on output
- sapply() will guess at what type of output it should generate
  - sapply() is good for interactive coding as it minimizes typing and the coder is able to observe and rectify and unexpected output types
  - do not bury an sapply() in a function where it can generate an odd and difficult to trace error
- vapply() requires an additional argument, specifying the output type
  - More verbose than sapply(), it always generates consistent output based on argument specification, gives more informative error messages, and never fails silently, and is therefore more appropriate for use inside functions

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### Final Notes on Functionals

- For multiple varying arguments, use Map()
- Leveraging the fact that each iterations of apply() functionals is isolated from all others, this lends themselves well to parallelisation using mclapply() and mcMap() from the parallel package
- May also want to read up on the purrr package

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#### TRY THIS with state.x77

- Use lapply() to return the correlation of each numeric variable with population. What type of output is returned?
- 2 Repeat with sapply(). What type of output is returned?
- Find the sum of area by region (hint: search for an apply() that we have not yet used)

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#### TRY THIS with state.x77

• Use lapply() to return the correlation of each numeric variable with population. What type of output is returned?

```
> xyz <- data.frame(state.x77)
> lapplyResult <- lapply(xyz[2:8], function(i) return(cor(xyz[ , 1], i)))s
> str(lapplyResult)
```

Repeat with sapply(). What type of output is returned?

```
> sapplyResult <- sapply(xyz[2:8], function(i) return(cor(xyz[, 1], i)))
> str(sapplyResult)
```

Find the sum of area by region (hint: search for an apply() that we have not yet used)

```
> tapply(c[, "Area"], state.region, sum)
```

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#### Subsection 5

Evaluating the Performance of R Code

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# The Purpose of R

- R is not a fast computer language
- R is not meant nor designed to be a fast language
- R is designed to make data analysis and statistics easier for the user
- In this section, we will take a brief look at what can make R slow, and how you can systematically make code a little faster

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# How to Quantify Code Efficiency

- A precise way to measure the speed of small blocks of code is microbenchmarking
- R has a package called microbenchmark which provides a range of tools for evaluating code efficiency

```
> microbenchmark(sqrt(x), x^0.5, times = 1000)
Unit: microseconds
expr min lq mean median uq max neval
sqrt(x) 3.959 4.2420 6.507298 6.607 7.3975 64.095 1000
x^0.5 24.730 26.7105 32.004310 28.484 35.3140 110.297 1000
```

• By default, neval = 100

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# Some Context on Code Efficiency

It is useful to think about how many times a function needs to run before it takes one second

Microbenchmark	Interpretation
1 ms	1,000 calls takes one second
$1~\mu$ s	1,000,000 calls takes one second
1 ns	1,000,000,000 calls takes one second

#### **Practical Interpretation**

It takes roughly 800 ns to compute the square root of 100 numbers using sqrt(). That means that if you repeated that operation a million times, i.e., compute the square root on 10,000,000 numbers, it would take 0.8 seconds.

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## system.time()

└ Evaluating the Performance of R Code

Wrapping code in system.time() will also give you the system
time required to process code, but

- microbenchmark() is far more precise
- system.time() only runs the block of code once, therefore you need to manually wrap system.time() in a loop to generate meaningful statistics

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