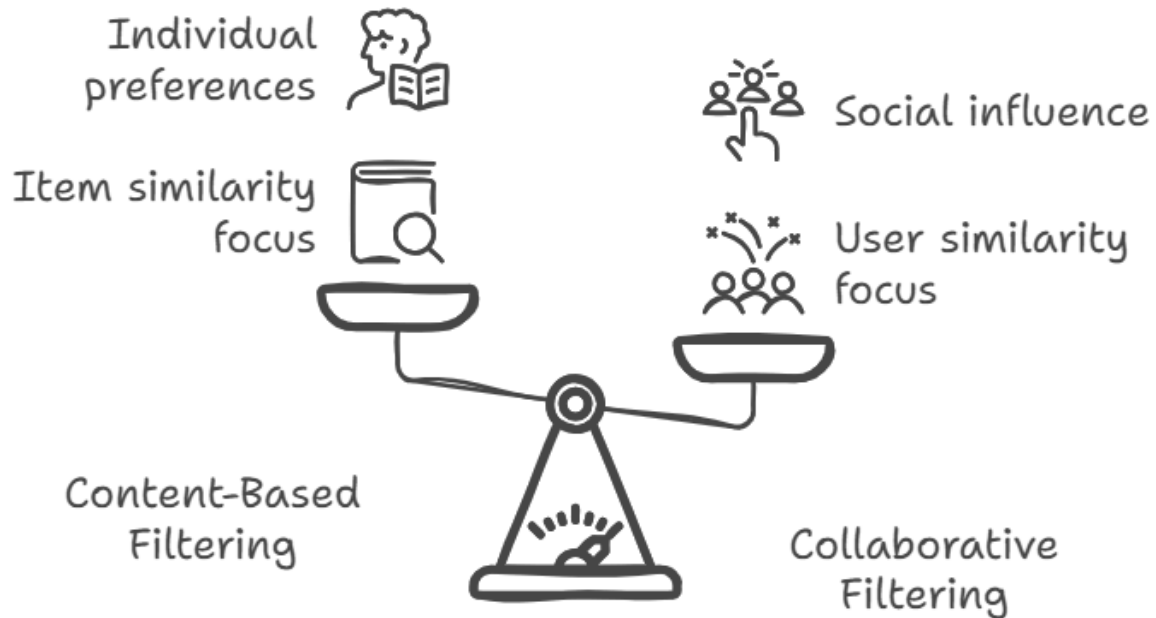
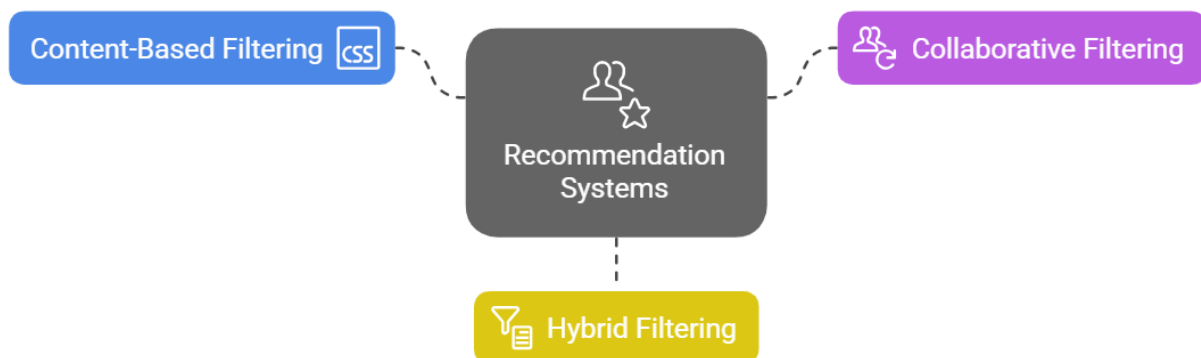


# RECOMMENDATION SYSTEMS – KEY CONCEPTS



## Balancing Personalization and Social Influence in Recommendations

Recommendation Systems: Concepts and Techniques



## 1 Content-Based Filtering

**Instagram Analogy:** Imagine you liked a lot of **travel reels** and followed **travel bloggers**. Even if no one else did, Instagram would recommend **similar travel posts** because it knows **you like that type of content**.

**Logic:**

- Based on **what the item is** (title, author, genre, etc.)
- It doesn't care what others liked.
- Uses content features to recommend **similar items** to what you already liked.



**In Book Recommender:**

If you liked "Harry Potter", we look at its **author, title, keywords**, and find **similar books** using text similarity.

---

## 2 Collaborative Filtering

**Instagram Analogy:** Let's say 10 people who follow **Tech Creators** also like **Gaming pages**. Now you also follow Tech Creators, so Instagram starts suggesting **Gaming posts**, even if you never showed interest.

**Logic:**

- Based on **what users liked in common**.
- Doesn't care what the book is *about*.
- If people with **similar taste** to you liked something, you'll likely like it too.



**Matrix Form:**

- Create a matrix of **User x Item (Book)** with ratings.
  - Use **SVD** to learn patterns and predict missing ratings.
-

### 3 Hybrid Filtering

**Instagram Analogy:** You love travel and follow many travel influencers. Others who follow the same also love food vlogs. Now Insta combines **your travel interests + what others similar to you like** → shows you **food + travel vlogs!**

#### Logic:

- Combines both content-based and collaborative filtering.
- More personalized and effective.

---

## Key Techniques Explained

---

### Cosine Similarity

**Analogy:** Think of each book as a point in space made of words. The more similar their words (angle between vectors), the closer they are.

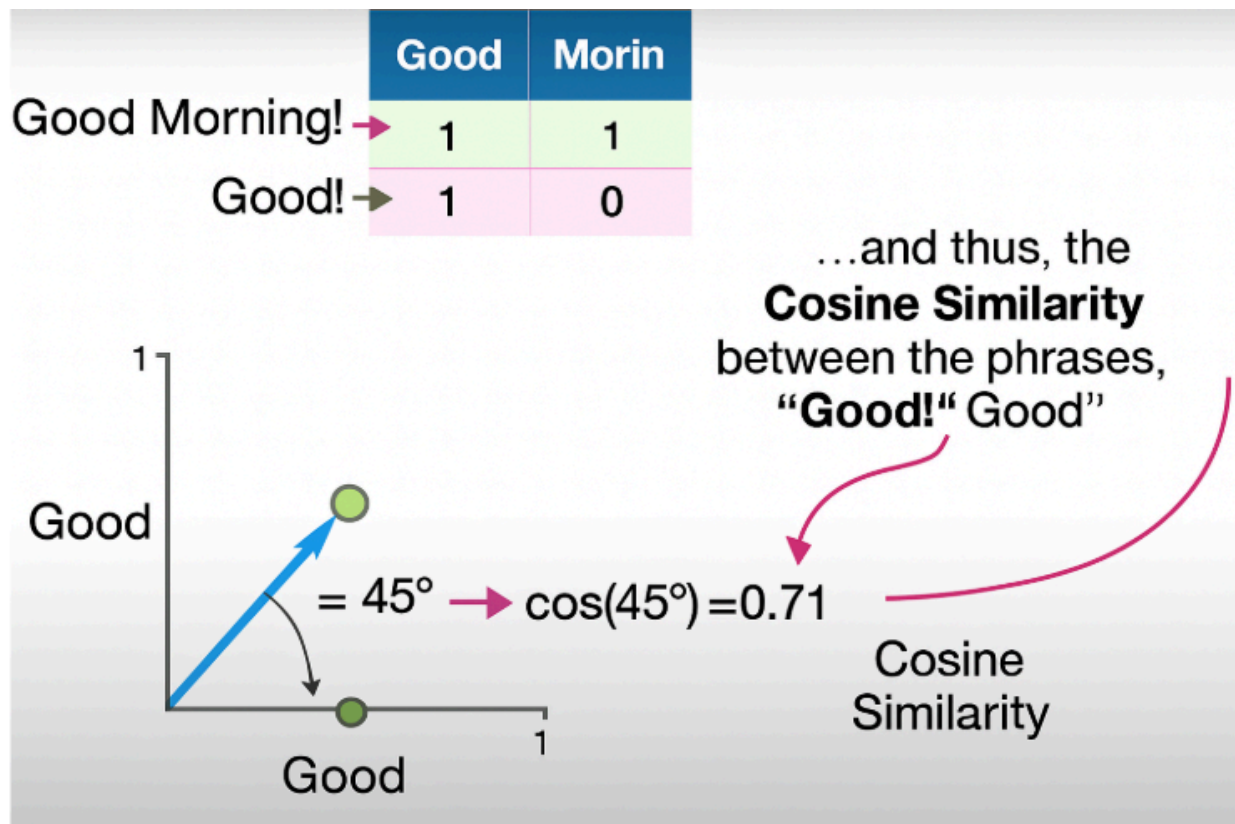
The movie is really good - positive

The movie was not bad, it was ok - positive

$\cos 0 = 1$

$\cos 45 = 0.71$

$\cos 90 = 0$



**Formula:**

$$\text{similarity} = \frac{|A| \cdot |B|}{|A \cdot B|}$$

**Used in: Content-Based Filtering**

## ✓ Matrix Factorization (Collaborative Filtering)

**Analogy:** Imagine a big table with users and books — but it's full of blanks. Matrix Factorization learns patterns (hidden features) and fills in the blanks.

**Example:**

- User A likes fantasy + romance.
- Book X = fantasy.
- SVD learns this hidden feature and predicts user A will like Book X.

## ✓ SVD (Singular Value Decomposition)

**Analogy:** Like breaking a song into vocals, drums, and bass — SVD breaks the user-book rating matrix into patterns.

$$R = U \cdot \Sigma \cdot V^T \quad R = U \cdot \Sigma \cdot V^T$$

- $U$ : user features
- $\Sigma$ : importance (weights)
- $V^T$ : item (book) features

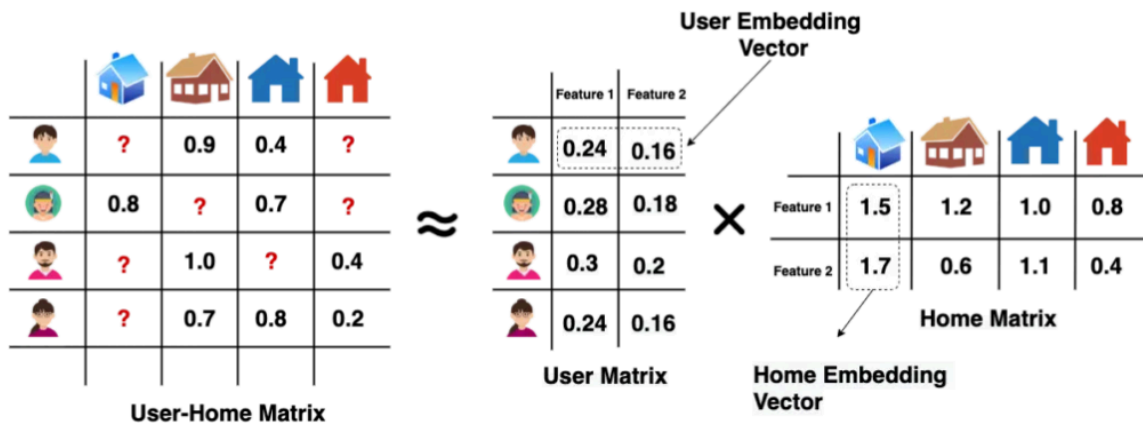
Used in: **Surprise** library for collaborative filtering.

## ***Matrix Factorization***

This is a technique often used in **recommendation systems** — like how Netflix recommends movies or how Amazon recommends products.

---

## Matrix Factorization



### Left Side: User-Home Matrix

- Rows = Users (4 users in this case)
- Columns = Homes (4 homes)
- The numbers in the matrix represent **how much a user likes a home** — kind of like a rating.
- The **question marks (?)** mean we don't know how much a user likes that home — our goal is to **predict those missing values**.

---

### Middle & Right Side: Breaking It Down into Simpler Parts

To predict the missing values, we break this big matrix into two smaller matrices:

1. **User Matrix:**

- Each user is represented by a **vector** of features (e.g., what they like in a home: maybe size, color, location, etc.)
- Example: The first user has features  $[0.24, 0.16]$

## 2. Home Matrix:

- Each home is also represented by a **vector** of features.
- Example: The first home has features  $[1.5, 1.7]$

---

## Multiply Them Together

To **reconstruct the original matrix** (and fill in the missing values), we multiply:

**User Matrix  $\times$  Home Matrix**  $\rightarrow$  Gives us an estimate of the User-Home preferences.

---

## Why Do This?

Instead of directly guessing the missing numbers, matrix factorization helps us:

- Learn patterns in user preferences.
  - Learn characteristics of homes.
  - Make smart predictions about the question marks.
- 

SVD  $\rightarrow$  singular Value Decomposition