

Purpose

The Test Plan has been designed to communicate the test approach to the whole team members and emphasize what needs to be tested and how testing is going to be performed during the software testing life cycle. The core objective of this plan is to verify and validate the application according to the requirements. Also, to provide various metrics related to testing activity to the stakeholders confirming adequate testing is done, no major defects exist in the system and quality is achieved.

Upload bulk of investors

We want to allow the issuers to upload a bulk of investors via CSV file upload, instead of inserting each one separately.

Once an investor file was uploaded, all investors accounts should be created in the DataBase with their details given in the designated csv file as well their accounts details should be presented under the investors screen for the issuer to review each investor details and status of each fundraise request.

AC = require more definitions.

Questions:

- The upload Bulk will be able to receive one or multiple csv files?
- what is the maximum size allow of the file.
- what type of format should have the file for the name (timestamp, name, dates,etc).
- inside the file do we have a model of the csv file.
- will also support xls, xlsx, xlsxm?.
- What tables of the database this functionality affects
- do we have the UI specs (Mockup) for validation of elements.
- Do we have the API that processes this service? if yes can be shared the swagger or the curl for analyse and if possible automate.
- does this is the final mockup, of the modal because is a bug the image represent img could be use a img of csv file or a description.
- what type of user have the ability for using this functionality

Test cases

Key	Test Cases	Automate
TC001	Securitize - X User - Import Process - Bulk investors - UI elements Style	
TC002	Securitize - X User - Import Process - Bulk investors - UI elements behaviors	
TC003	Securitize - X User - Import Process - Bulk investors - Empty Correct csv file	
TC004	Securitize - X User - Import Process - Bulk investors - Correct csv file	Automate
TC005	Securitize - X User - Import Process - Bulk investors - Incorrect csv file	Automate
TC006	Securitize - X User - Import Process - Bulk investors - Incorrect file (pdf, ppt, jpg, etc)	
TC007	Securitize - X User - Import Process - Bulk investors - Correct csv file - X closing	
TC008	Securitize - X User - Import Process - Bulk investors - Correct csv file - close	
TC009	Securitize - X User - Import Process - Bulk investors - Correct csv file - remove file click import process	Automate
TC010	Securitize - X User - Import Process - Bulk investors - Correct csv file - validate investors screen table	
TC011	Securitize - X User - Import Process - Bulk investors - multiple - Correct csv file	Automate
TC012	Securitize - X User - Import Process - Bulk investors - multiple - Correct and Incorrect csv file	
TC013	Securitize - X User - Import Process - Bulk investors - multiple - Correct csv file - 1 file with empty fields	
TC014	Securitize - X User - Import Process - Bulk investors - error message	
TC015	Securitize - X User - Import Process - Bulk investors - Successful message	
TC016	Securitize - X User - Import Process - Bulk investors - Cancel - Close - Correct csv - import	Automate
TC017	Securitize - X User - Import Process - Bulk investors - Cancel - Close - Correct csv - empty	

Key	Motive
TC004	This validate main AC of the functionality witht the expected behavior
TC005	This validate main type of the file requiered and negative Expected behavior
TC009	this is a edge test case for assertion of restrictions
TC011	This validate main AC of the functionality witht the expected behavior
TC016	his test case will provide a E2E coverage of the functionality