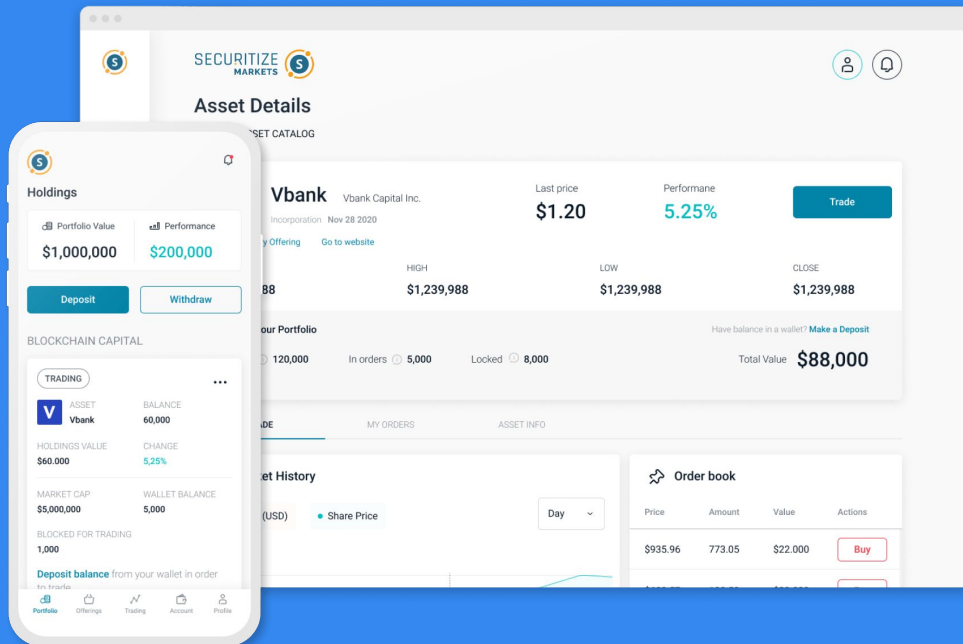




SECURITIZE

Purpose

The Test Plan has been designed to communicate the test approach to the whole team members and emphasize what needs to be tested and how testing is going to be performed during the software testing life cycle. The core objective of this plan is to verify and validate the application according to the requirements. Also, to provide various metrics related to testing activity to the stakeholders confirming adequate testing is done, no major defects exist in the system and quality is achieved.



Functionality

Upload bulk of investors

Upload bulk of investors

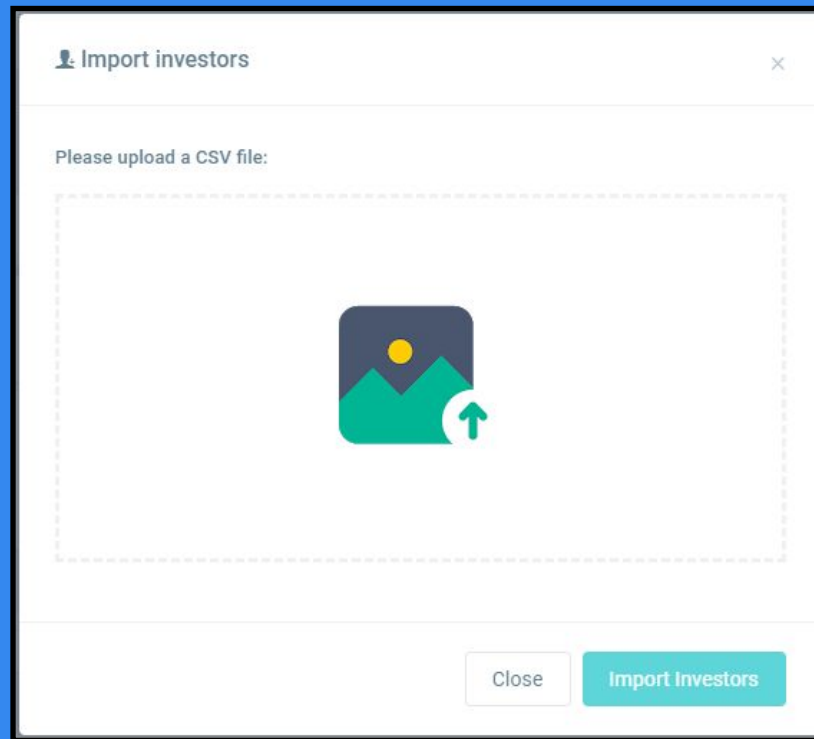
We want to allow the issuers to upload a bulk of investors via CSV file upload, instead of inserting each one separately.

Once an investor file was uploaded, all investors accounts should be created in the DataBase with their details given in the designated csv file as well their accounts details should be presented under the investors screen for the issuer to review each investor

1. Write down **all the questions** you would like to ask the Product Manager, in order to test the new feature properly.

Questions:

- The upload Bulk will be able to receive one or multiple csv files?
- what is the maximum size allow of the file.
- what type of format should have the file for the name (timestamp, name, dates,etc).
- inside the file do we have a model of the csv file.
- will also support xls, xlsx, xlsxm?.
- What tables of the database this functionality affects
- do we have the UI specs (Mockup) for validation of elements.
- Do we have the API that process this service. if yes can be shared the swagger or the curl for analyse and if possible automate.
- does this is the final mockup, of the modal because is a bug the image represent img could be use a img of csv file or a description.
- what type of user have the ability for using this functionality



Test Cases

Key	Test Cases	Automate	
TC001	Securitize - X User - Import Process - Bulk investors - UI elements Style		
TC002	Securitize - X User - Import Process - Bulk investors - UI elements behaviors		
TC003	Securitize - X User - Import Process - Bulk investors - Empty Correct csv file		
TC004	Securitize - X User - Import Process - Bulk investors - Correct csv file	Automate	This validate main AC of the functionality with the expected behavior
TC005	Securitize - X User - Import Process - Bulk investors - Incorrect csv file	Automate	This validate main type of the file required and negative Expected behavior
TC006	Securitize - X User - Import Process - Bulk investors - Incorrect file (pdf, ppt, jpg, etc)		
TC007	Securitize - X User - Import Process - Bulk investors - Correct csv file - X closing		
TC008	Securitize - X User - Import Process - Bulk investors - Correct csv file - close		
TC009	Securitize - X User - Import Process - Bulk investors - Correct csv file - remove file click import process	Automate	this is a edge test case for assertion of restrictions
TC010	Securitize - X User - Import Process - Bulk investors - Correct csv file - validate investors screen table		
TC011	Securitize - X User - Import Process - Bulk investors - multiple - Correct csv file	Automate	This validate main AC of the functionality with the expected behavior
TC012	Securitize - X User - Import Process - Bulk investors - multiple - Correct and Incorrect csv file		
TC013	Securitize - X User - Import Process - Bulk investors - multiple - Correct csv file - 1 file with empty fields		
TC014	Securitize - X User - Import Process - Bulk investors - error message		
TC015	Securitize - X User - Import Process - Bulk investors - Successful message		
TC016	Securitize - X User - Import Process - Bulk investors - Cancel - Close - Correct csv - import	Automate	this test case will provide a E2E coverage of the functionality
TC017	Securitize - X User - Import Process - Bulk investors - Cancel - Close - Correct csv - empty		