





### QUALIFICATIONS PACK - OCCUPATIONAL STANDARDS FOR IT-ITES INDUSTRY

# What are National Occupational Standards (NOS)?

- NOS describe
  what individuals
  need to do, know
  and understand in
  order to carry out
  a particular job
  role or function
- NOS are performance standards that individuals must achieve when carrying out functions in the workplace, together with specifications of the underpinning knowledge and understanding

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### Introduction

### **Qualifications Pack-Collections Executive**

**SECTOR: IT-ITES** 

**SUB-SECTOR:** Business Process Management

**OCCUPATION:** Customer Relationship Management

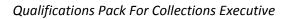
**REFERENCE ID:** SSC/Q2214

ALIGNED TO: NCO-2015/5244.0203

**Collections Executive** in the IT-ITeS Industry is also known as a Field Executive.

**Brief Job Description:** Individuals in this job are responsible for reconciliation of customer accounts through payment follow ups, sending payment reminders, investigating and solving customers' problems, which may lead to delay in payments, communicate the right information to the customers.

**Personal Attributes:** This job requires the individual to interact with customers. The individual should be result oriented and should also be able to demonstrate logical thinking and interpersonal skills; ensure prioritization of workload and should be willing to work at a desk-based job for long hours.





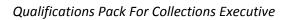




lob Details

| Qualifications Pack Code | SSC/Q2214                           |                  |            |
|--------------------------|-------------------------------------|------------------|------------|
| Job Role                 | Collections Executive               |                  |            |
| Credits (NSQF)           | TBD                                 | Version number   | 1.0        |
| Sector                   | IT-ITeS                             | Drafted on       | 30/04/2013 |
| Sub-sector               | <b>Business Process Management</b>  | Last reviewed on | 31/01/2015 |
| Occupation               | Customer Relationship<br>Management | Next review date | 31/03/2016 |
| NSQC Clearance on        | 19/05/2015                          |                  |            |

| Job Role                           | Collections Executive                                     |  |
|------------------------------------|---|--|
|                                    | (Field Executive)   |  |
| Role Description                   | Manage payment collections from customers and solving     |  |
| Note Description                   | customer enquiries.                                       |  |
| NSQF level                         | 4   |  |
| Minimum Educational Qualifications | 12 <sup>th</sup> preferable                               |  |
| Maximum Educational Qualifications | Master's Degree in any discipline                         |  |
| Training                           | Training programs in customer orientation, dealing with   |  |
| (Suggested but not mandatory)      | difficult customers, Telephone etiquettes etc.            |  |
| Minimum Job Entry Age              | 18 years  |  |
| Experience                         | 0-1 year of work experience/internship in a related area  |  |
|                                    |   |  |
|                                    | Compulsory:   |  |
|                                    | 1. SSC/N2320 (Collect payments over the telephone -       |  |
|                                    | <u>Domestic)</u>  |  |
| Applicable National Occupational   | 2. SSC/N9001 (Manage your work to meet requirements)      |  |
| Standards (NOS)                    | 3. SSC/N9003 (Maintain a healthy, safe and secure working |  |
|                                    | environment)  |  |
|                                    | Optional:   |  |
|                                    | Not Applicable  |  |
| Performance Criteria               | As described in the relevant OS units                     |  |









### **Glossary of Key Terms**

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| Keywords /Terms                             | Description  |
|---|--|
| Sector                                      | Sector is a conglomeration of different business operations having similar businesses and interests. It may also be defined as a distinct subset of the economy whose components share similar characteristics and interests.  |
| Sub-sector                                  | Sub-sector is derived from a further breakdown based on the characteristics and interests of its components.   |
| Vertical                                    | Vertical may exist within a sub-sector representing different domain areas or the client industries served by the industry.  |
| Occupation                                  | Occupation is a set of job roles, which perform similar/related set of functions in an industry.   |
| Function                                    | Function is an activity necessary for achieving the key purpose of the sector, occupation, or area of work, which can be carried out by a person or a group of persons. Functions are identified through functional analysis and form the basis of OS.                                       |
| Sub-functions                               | Sub-functions are sub-activities essential to fulfill the achieving the objectives of the function.  |
| Job role                                    | Job role defines a unique set of functions that together form a unique employment opportunity in an organization.  |
| Occupational Standards (OS)                 | OS specify the standards of performance an individual must achieve when carrying out a function in the workplace, together with the knowledge and understanding they need to meet that standard consistently.  Occupational Standards are applicable both in the Indian and global contexts. |
| Performance<br>Criteria                     | Performance Criteria are statements that together specify the standard of performance required when carrying out a task.   |
| National<br>Occupational<br>Standards (NOS) | NOS are Occupational Standards which apply uniquely in the Indian context.   |
| Qualifications Pack<br>Code                 | Qualifications Pack Code is a unique reference code that identifies a qualifications pack.   |
| Qualifications Pack(QP)                     | Qualifications Pack comprises the set of OS, together with the educational, training and other criteria required to perform a job role. A Qualifications Pack is assigned a unique qualification pack code.  |
| Unit Code                                   | Unit Code is a unique identifier for an OS unit, which can be denoted with either an 'O' or an 'N'.  |
| Unit Title                                  | Unit Title gives a clear overall statement about what the incumbent should be able to do.  |





### Qualifications Pack For Collections Executive





| Description                                       |   |
|---|---|
|   | Description gives a short summary of the unit content. This would be helpful to anyone searching on a database to verify that this is the appropriate OS they are looking for.  |
| Scope   | Scope is the set of statements specifying the range of variables that an  |
|   | individual may have to deal with in carrying out the function which have a  |
|   | critical impact on the quality of performance required.   |
| Knowledge and                                     | Knowledge and Understanding are statements which together specify the   |
| Understanding                                     | technical, generic, professional and organizational specific knowledge that   |
|   | an individual needs in order to perform to the required standard.   |
| Organizational                                    | Organizational Context includes the way the organization is structured  |
| Context   | and how it operates, including the extent of operative knowledge  |
|   | managers have of their relevant areas of responsibility.  |
| Technical<br>Knowledge                            | Technical Knowledge is the specific knowledge needed to accomplish specific designated responsibilities.  |
| Core Skills/Generic                               | Core Skills or Generic Skills are a group of skills that are key to learning  |
| Skills  | and working in today's world. These skills are typically needed in any work   |
|   | environment. In the context of the OS, these include communication  |
|   | related skills that are applicable to most job roles.   |
| Helpdesk  | Helpdesk is an entity to which the customers will report their IT problems.   |
|   | IT Service Helpdesk Attendant is responsible for managing the helpdesk.   |
| Keywords /Terms                                   | Description   |
| IT-ITeS   | Information Technology - Information Technology enabled Services  |
|   | 0,  |
| BPM   | Business Process Management   |
| BPM<br>BPO  | =1 =  |
|   | Business Process Management   |
| ВРО   | Business Process Management Business Process Outsourcing  |
| BPO<br>KPO  | Business Process Management Business Process Outsourcing Knowledge Process Outsourcing  |
| BPO<br>KPO<br>LPO                                 | Business Process Management Business Process Outsourcing Knowledge Process Outsourcing Legal Process Outsourcing  |
| BPO<br>KPO<br>LPO<br>IPO                          | Business Process Management Business Process Outsourcing Knowledge Process Outsourcing Legal Process Outsourcing Information Process Outsourcing  |
| BPO KPO LPO IPO BCA                               | Business Process Management Business Process Outsourcing Knowledge Process Outsourcing Legal Process Outsourcing Information Process Outsourcing Bachelor of Computer Applications  |
| BPO KPO LPO IPO BCA B.Sc.                         | Business Process Management Business Process Outsourcing Knowledge Process Outsourcing Legal Process Outsourcing Information Process Outsourcing Bachelor of Computer Applications Bachelor of Science  |
| BPO KPO LPO IPO BCA B.Sc. OS                      | Business Process Management Business Process Outsourcing Knowledge Process Outsourcing Legal Process Outsourcing Information Process Outsourcing Bachelor of Computer Applications Bachelor of Science Occupational Standard(s)   |
| BPO KPO LPO IPO BCA B.Sc. OS NOS                  | Business Process Management Business Process Outsourcing Knowledge Process Outsourcing Legal Process Outsourcing Information Process Outsourcing Bachelor of Computer Applications Bachelor of Science Occupational Standard(s) National Occupational Standard(s)   |
| BPO KPO LPO IPO BCA B.Sc. OS NOS                  | Business Process Management Business Process Outsourcing Knowledge Process Outsourcing Legal Process Outsourcing Information Process Outsourcing Bachelor of Computer Applications Bachelor of Science Occupational Standard(s) National Occupational Standard(s) Qualifications Pack   |
| BPO KPO LPO IPO BCA B.Sc. OS NOS QP UGC           | Business Process Management Business Process Outsourcing Knowledge Process Outsourcing Legal Process Outsourcing Information Process Outsourcing Bachelor of Computer Applications Bachelor of Science Occupational Standard(s) National Occupational Standard(s) Qualifications Pack University Grants Commission  |
| BPO KPO LPO IPO BCA B.Sc. OS NOS QP UGC MHRD      | Business Process Management Business Process Outsourcing Knowledge Process Outsourcing Legal Process Outsourcing Information Process Outsourcing Bachelor of Computer Applications Bachelor of Science Occupational Standard(s) National Occupational Standard(s) Qualifications Pack University Grants Commission Ministry of Human Resource Development   |
| BPO KPO LPO IPO BCA B.Sc. OS NOS QP UGC MHRD MOLE | Business Process Management Business Process Outsourcing Knowledge Process Outsourcing Legal Process Outsourcing Information Process Outsourcing Bachelor of Computer Applications Bachelor of Science Occupational Standard(s) National Occupational Standard(s) Qualifications Pack University Grants Commission Ministry of Human Resource Development Ministry of Labour and Employment   |
| Knowledge and Understanding Organizational        | appropriate OS they are looking for.  Scope is the set of statements specifying the range of variables that an individual may have to deal with in carrying out the function which have a critical impact on the quality of performance required.  Knowledge and Understanding are statements which together specify the technical, generic, professional and organizational specific knowledge that an individual needs in order to perform to the required standard.  Organizational Context includes the way the organization is structured and how it operates, including the extent of operative knowledge |





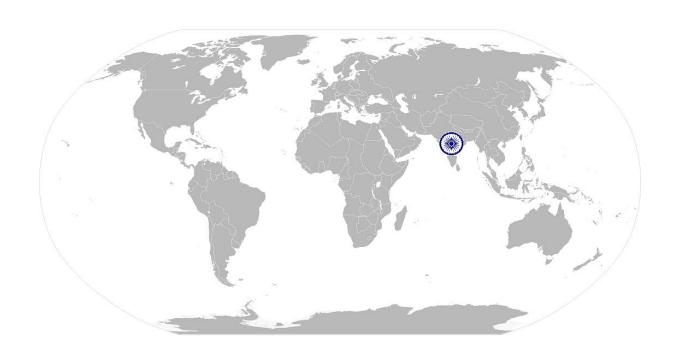




SSC/N2320

Collect payments over the telephone - Domestic

# National Occupational Standard



### **Overview**

This unit is about collecting payments from customers over the telephone.



# National Occupational Standards





### Collect payments over the telephone - Domestic

| Unit Code                              | SSC/N2320   |  |  |
|--|---|--|--|
| Unit Title                             |   |  |  |
| (Task)                                 | Collect payments over the telephone (Domestic)  |  |  |
| Description                            | This unit is about collecting payments from customers over the telephone.               |  |  |
| Scope                                  | This unit/task covers the following:  |  |  |
|  | Appropriate people:   |  |  |
|  | • supervisor  |  |  |
|  | other members of the finance team   |  |  |
|  | subject matter experts  |  |  |
| Performance Criteria (I                | PC) w.r.t. the Scope  |  |  |
|  | To be competent, you must be able to:   |  |  |
|  | PC1. establish contact with customers, following your organization's procedures         |  |  |
|  | PC2. introduce yourself and the purpose of your call, following standard scripts        |  |  |
|  | PC3. verify customer details and account status, following your organization's          |  |  |
|  | procedures  |  |  |
|  | PC4. make collections pitches to customers following standard scripts                   |  |  |
|  | PC5. handle customer queries, objections and rebuttals following standard scripts       |  |  |
|  | PC6. negotiate payment terms with customers, within the limits of your                  |  |  |
|  | competence and authority  |  |  |
|  | PC7. refer issues outside your area of competence and authority to appropriate          |  |  |
|  | people, following your organization's procedures  |  |  |
|  | PC8. confirm with customers their commitment to make payments                           |  |  |
|  | PC9. obtain required financial information from customers, following your               |  |  |
|  | organization's procedures   |  |  |
|  | PC10. update customer account status, following your organization's procedures          |  |  |
|  | PC11. comply with relevant standards, policies, procedures and guidelines when          |  |  |
| collecting payments over the telephone |   |  |  |
|  | Knowledge and Understanding (K)   |  |  |
| A. Organizational                      | You need to know and understand:  |  |  |
| Context                                | KA1. your organization's standards, policies, procedures and guidelines for             |  |  |
| (Knowledge of the                      | collecting and processing payments over the telephone and your role and                 |  |  |
| company/                               | responsibilities in relation to this  |  |  |
| organization and                       | KA2. legislation, regulation, statutory requirements and government guidelines for      |  |  |
| its processes)                         | collections pitches and verbal agreements that apply in the customers geographical area |  |  |
|  | KA3. standard scripts and tools available for collections pitches, customer queries,    |  |  |
|  | objections and rebuttals and how to use these   |  |  |
|  | ODJECTIONS AND TEDUTIAIS AND NOW TO USE THESE   |  |  |









| SSC/N2320                      | Collect payments over the telephone - Domestic  |
|--------------------------------|---|
|                                | KA5. the extent of your competence and authority to negotiate payment terms   |
|                                | with customers  |
|                                | KA6. relevant aspects of the organization's credit terms and where payments fall  |
|                                | outside these terms   |
|                                | KA7. various methods of payment used by clients and the documentation required to process payments  |
|                                | KA8. typical issues that may occur when collecting customer payments and how to   |
|                                | address these   |
|                                | KA9. where to refer issues outside your authority   |
|                                | KA10. your organization's systems and procedures for recording and updating customer details and account status   |
| B. Technical                   | You need to know and understand:  |
| Knowledge                      | KB1. methods and techniques for negotiating payment terms with customer   |
|                                | KB2. types of queries regarding payments and standard responses to these  |
|                                | KB3. methods used by your organization to obtain customer commitment and the importance of this   |
|                                | KB4. methods used by your organization to obtain financial information from   |
|                                | customers and the importance of this  |
|                                | KB5. how to deal with different types of non-payments and problems  |
| Skills (S)                     | RBS. How to deal with different types of hori payments and problems   |
|                                |   |
|                                | Writing Skills  |
| A. Core Skills/ Generic Skills | Writing Skills You need to know and understand how to:  |
| A. Core Skills/                | You need to know and understand how to:   |
| A. Core Skills/                | You need to know and understand how to: SA1. complete accurate well written work with attention to detail   |
| A. Core Skills/                | You need to know and understand how to:   |
| A. Core Skills/                | You need to know and understand how to:  SA1. complete accurate well written work with attention to detail  SA2. write in at least one ocal language  |
| A. Core Skills/                | You need to know and understand how to:  SA1. complete accurate well written work with attention to detail  SA2. write in at least one ocal language  Reading Skills  You need to know and understand how to:   |
| A. Core Skills/                | You need to know and understand how to:  SA1. complete accurate well written work with attention to detail  SA2. write in at least one ocal language  Reading Skills  You need to know and understand how to:  SA3. read instructions, guidelines, procedures, rules and service level agreements   |
| A. Core Skills/                | You need to know and understand how to:  SA1. complete accurate well written work with attention to detail  SA2. write in at least one ocal language  Reading Skills  You need to know and understand how to:   |
| A. Core Skills/                | You need to know and understand how to:  SA1. complete accurate well written work with attention to detail SA2. write in at least one ocal language  Reading Skills  You need to know and understand how to: SA3. read instructions, guidelines, procedures, rules and service level agreements  Oral Communication (Listening and Speaking skills)  You need to know and understand how to:  |
| A. Core Skills/                | You need to know and understand how to:  SA1. complete accurate well written work with attention to detail SA2. write in at least one ocal language  Reading Skills  You need to know and understand how to: SA3. read instructions, guidelines, procedures, rules and service level agreements  Oral Communication (Listening and Speaking skills)  You need to know and understand how to:  |
| A. Core Skills/                | You need to know and understand how to:  SA1. complete accurate well written work with attention to detail SA2. write in at least one ocal language  Reading Skills  You need to know and understand how to: SA3. read instructions, guidelines, procedures, rules and service level agreements  Oral Communication (Listening and Speaking skills)  You need to know and understand how to: SA4. listen effectively and orally communicate information accurately  |
| A. Core Skills/                | You need to know and understand how to:  SA1. complete accurate well written work with attention to detail  SA2. write in at least one ocal language  Reading Skills  You need to know and understand how to:  SA3. read instructions, guidelines, procedures, rules and service level agreements  Oral Communication (Listening and Speaking skills)  You need to know and understand how to:  SA4. listen effectively and orally communicate information accurately  SA5. ask for clarification and advice from others  |
| A. Core Skills/ Generic Skills | You need to know and understand how to:  SA1. complete accurate well written work with attention to detail SA2. write in at least one ocal language  Reading Skills  You need to know and understand how to: SA3. read instructions, guidelines, procedures, rules and service level agreements  Oral Communication (Listening and Speaking skills)  You need to know and understand how to: SA4. listen effectively and orally communicate information accurately SA5. ask for clarification and advice from others SA6. communicate orally with colleagues regarding queries  |
| A. Core Skills/ Generic Skills | You need to know and understand how to:  SA1. complete accurate well written work with attention to detail SA2. write in at least one ocal language  Reading Skills  You need to know and understand how to: SA3. read instructions, guidelines, procedures, rules and service level agreements  Oral Communication (Listening and Speaking skills)  You need to know and understand how to: SA4. listen effectively and orally communicate information accurately SA5. ask for clarification and advice from others SA6. communicate orally with colleagues regarding queries  Decision Making   |
| A. Core Skills/ Generic Skills | You need to know and understand how to:  SA1. complete accurate well written work with attention to detail SA2. write in at least one ocal language  Reading Skills  You need to know and understand how to: SA3. read instructions, guidelines, procedures, rules and service level agreements  Oral Communication (Listening and Speaking skills)  You need to know and understand how to: SA4. listen effectively and orally communicate information accurately SA5. ask for clarification and advice from others SA6. communicate orally with colleagues regarding queries  Decision Making  You need to know and understand how to:  |
| A. Core Skills/ Generic Skills | You need to know and understand how to:  SA1. complete accurate well written work with attention to detail SA2. write in at least one ocal language  Reading Skills  You need to know and understand how to: SA3. read instructions, guidelines, procedures, rules and service level agreements  Oral Communication (Listening and Speaking skills)  You need to know and understand how to: SA4. listen effectively and orally communicate information accurately SA5. ask for clarification and advice from others SA6. communicate orally with colleagues regarding queries  Decision Making  You need to know and understand how to: SB1. follow rule-based decision-making processes   |
| A. Core Skills/ Generic Skills | You need to know and understand how to:  SA1. complete accurate well written work with attention to detail  SA2. write in at least one ocal language  Reading Skills  You need to know and understand how to:  SA3. read instructions, guidelines, procedures, rules and service level agreements  Oral Communication (Listening and Speaking skills)  You need to know and understand how to:  SA4. listen effectively and orally communicate information accurately  SA5. ask for clarification and advice from others  SA6. communicate orally with colleagues regarding queries  Decision Making  You need to know and understand how to:  SB1. follow rule-based decision-making processes  SB2. make a decision on a suitable course of action            |
| A. Core Skills/ Generic Skills | You need to know and understand how to: SA1. complete accurate well written work with attention to detail SA2. write in at least one ocal language  Reading Skills  You need to know and understand how to: SA3. read instructions, guidelines, procedures, rules and service level agreements  Oral Communication (Listening and Speaking skills)  You need to know and understand how to: SA4. listen effectively and orally communicate information accurately SA5. ask for clarification and advice from others SA6. communicate orally with colleagues regarding queries  Decision Making  You need to know and understand how to: SB1. follow rule-based decision-making processes SB2. make a decision on a suitable course of action  Plan and Organize |









## SSC/N2320 Collect payments over the telephone - Domestic You need to know and understand how to: SB4. build and maintain positive and effective relationships with customers SB5. work effectively in a customer facing environment SB6. deliver consistent and reliable service to customers SB7. check that your own work meets customer requirements SB8. carry out rule-based transactions in line with customer-specific guidelines, procedures, rules and service level agreements **Problem Solving** You need to know and understand how to: SB9. refer anomalies to the line manager SB10. apply problem-solving approaches in different situations SB11. seek clarification on problems from others **Analytical Thinking** You need to know and understand how to: SB12. pass on relevant information to others SB13. analyze data and activities **Critical Thinking** You need to know and understand how to: SB14. apply balanced judgments to different situations **Attention to Detail** You need to know and understand how to: SB15. check your work is complete and free from errors **Team Working** You need to know and understand how to: SB16. work effectively in a team environment SB17. work independently and collaboratively C. Technical Skills You need to know and understand how to: SC1. use information technology effectively to input and/or extract data accurately SC2. store and retrieve information SC3. agree objectives and work requirements

SC4.

keep up to date with changes, procedures and practices in your role



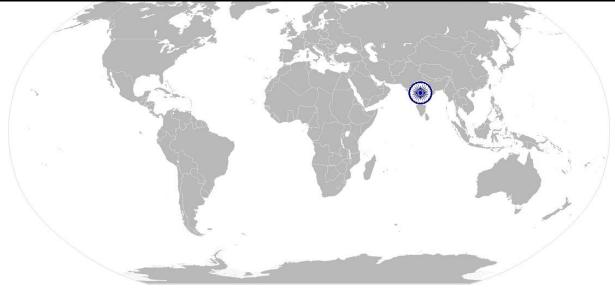






## Collect payments over the telephone - Domestic

| NOS Code                  | SSC/N2320                      |                  |            |
|---------------------------|--------------------------------|------------------|------------|
| Credits (NSQF) [OPTIONAL] | TBD                            | Version number   | 1.0        |
| Industry                  | IT-ITeS                        | Drafted on       | 30/04/2013 |
| Industry Sub-sector       | Business Process<br>Management | Last reviewed on | 31/01/2015 |
|                           |                                | Next review date | 31/03/2016 |











Manage your work to meet requirements

# National Occupational Standard



### **Overview**

This unit is about planning and organizing your work in order to complete it to the required standards on time



# National Occupational Standards





SSC/N9001 Manage your work to meet requirements

| SSC/N9001              | Manage your work to meet requirements  |
|------------------------|--|
| Unit Code              | SSC/N9001  |
| Unit Title<br>(Task)   | Manage your work to meet requirements  |
| Description            | This unit is about planning and organizing your work in order to complete it to the            |
|                        | required standards on time.  |
| Scope                  | This unit/task covers the following:   |
|                        | Work requirements:   |
|                        | activities (what you are required to do)   |
|                        | deliverables (the outputs of your work)  |
|                        | <ul> <li>quantity (the volume of work you are expected to complete)</li> </ul>                 |
|                        | standards (what is acceptable performance, including compliance with Service                   |
|                        | Level Agreements)  |
|                        | <ul> <li>timing (when your work needs to be completed)</li> <li>Appropriate people:</li> </ul> |
|                        | line manager   |
|                        | the person requesting the work   |
|                        | members of the team/department   |
|                        | members from other teams/departments   |
|                        | Resources:   |
|                        | • equipment  |
|                        | • materials  |
| • information          |  |
| Performance Criteria ( |  |
|                        | To be competent on the job, you must be able to:   |
|                        | PC1. establish and agree your work requirements with appropriate people                        |
|                        | PC2. keep your immediate work area clean and tidy  |
|                        | PC3. utilize your time effectively PC4. use <b>resources</b> correctly and efficiently         |
|                        | PC5. treat confidential information correctly  |
|                        | PC6. work in line with your organization's policies and procedures                             |
|                        | PC7. work within the limits of your job role   |
|                        | PC8. obtain guidance from appropriate people, where necessary                                  |
|                        | PC9. ensure your work meets the agreed <b>requirements</b>                                     |
| Knowledge and Under    |  |
| A. Organizational      | You need to know and understand:   |
| Context                | KA1. your organization's policies, procedures and priorities for your area of work             |
| (Knowledge of the      | and your role and responsibilities in carrying out your work                                   |
| company/               | KA2. limits of your responsibilities and when to involve others                                |
| organization and       | KA3. your specific work requirements and who these must be agreed with                         |
| its processes)         | KA4. the importance of having a tidy work area and how to do this                              |
|                        | KA5. how to prioritize your workload according to urgency and importance and the               |
|                        | benefits of this   |









| SSC/N9001              | Manage your work to meet requirements   |  |  |
|------------------------|---|--|--|
|                        | KA6. your organization's policies and procedures for dealing with confidential    |  |  |
|                        | information and the importance of complying with these                            |  |  |
|                        | KA7. the purpose of keeping others updated with the progress of your work         |  |  |
|                        | KA8. who to obtain guidance from and the typical circumstances when this may be   |  |  |
|                        | required  |  |  |
|                        | KA9. the purpose and value of being flexible and adapting work plans to reflect   |  |  |
|                        | change  |  |  |
| B. Technical           | You need to know and understand:  |  |  |
| Knowledge              | KB1. the importance of completing work accurately and how to do this              |  |  |
|                        | KB2. appropriate timescales for completing your work and the implications of not  |  |  |
|                        | meeting these for you and the organization  |  |  |
|                        | KB3. resources needed for your work and how to obtain and use these               |  |  |
| Skills (S)             |   |  |  |
| A. Core Skills/        | Writing Skills  |  |  |
| Generic Skills         | You need to know and understand how to:   |  |  |
|                        | SA1. complete accurate work with attention to detail                              |  |  |
|                        | Reading Skills  |  |  |
|                        | You need to know and understand how to:   |  |  |
|                        | SA2. read instructions, guidelines, processes, rules and service level agreements |  |  |
|                        | Oral Communication (Listening and Speaking skills)                                |  |  |
|                        | You need to know and understand how to:   |  |  |
|                        | SA3. ask for clarification and advice from line managers                          |  |  |
|                        | SA4. communicate orally with colleagues   |  |  |
| B. Professional Skills | Decision Making   |  |  |
|                        | You need to know and understand how to:   |  |  |
|                        | SB1. make a decision on suitable course of action                                 |  |  |
|                        | Plan and Organize   |  |  |
|                        | You need to know and understand how to:   |  |  |
|                        | SB2. plan and organize your work to achieve targets and deadlines                 |  |  |
|                        | SB3. agree objectives and work requirements                                       |  |  |
|                        | Customer Centricity   |  |  |
|                        | You need to know and understand how to:   |  |  |
|                        | SB4. deliver consistent and reliable service to customers                         |  |  |
|                        | SB5. check that your own work meets customer requirements                         |  |  |
|                        | Problem Solving   |  |  |
|                        | You need to know and understand how to:   |  |  |
|                        | SB6. refer anomalies to the line manager  |  |  |
|                        | SB7. seek clarification on problems from others                                   |  |  |
|                        | Analytical Thinking   |  |  |
|                        | , ,   |  |  |









## SSC/N9001 Manage your work to meet requirements

|                     | You need to know and understand how to:                                      |  |  |
|---------------------|--|--|--|
|                     | SB8. provide relevant information to others                                  |  |  |
|                     | SB9. analyze needs, requirements and dependencies in order to meet your work |  |  |
|                     | requirements   |  |  |
|                     | Critical Thinking  |  |  |
|                     | You need to know and understand how to:                                      |  |  |
|                     | SB10. apply judgments to different situations                                |  |  |
|                     | Attention to Detail  |  |  |
|                     | You need to know and understand how to:                                      |  |  |
|                     | SB11. check your work is complete and free from errors                       |  |  |
|                     | SB12. get your work checked by peers   |  |  |
|                     | Team Working   |  |  |
|                     | You need to know and understand how to:                                      |  |  |
|                     | SB13. work effectively in a team environment                                 |  |  |
| C. Technical Skills | You need to know and understand how to:                                      |  |  |
|                     | SC1. use information technology effectively, to input and/or extract data    |  |  |
|                     | accurately   |  |  |
|                     | SC2. identify and refer anomalies in data                                    |  |  |
|                     | SC3. store and retrieve information  |  |  |
|                     | SC4. keep up to date with changes, procedures and practices in your role     |  |  |
|                     |  |  |  |









### Manage your work to meet requirements

| NOS Code                  | SSC/N9001                      |                  |            |  |
|---------------------------|--------------------------------|------------------|------------|--|
| Credits (NSQF) [OPTIONAL] | TBD                            | Version number   | 1.0        |  |
| Industry                  | IT-ITeS                        | Drafted on       | 30/04/2013 |  |
| Industry Sub-sector       | Business Process<br>Management | Last reviewed on | 31/01/2015 |  |
|                           |                                | Next review date | 31/03/2016 |  |







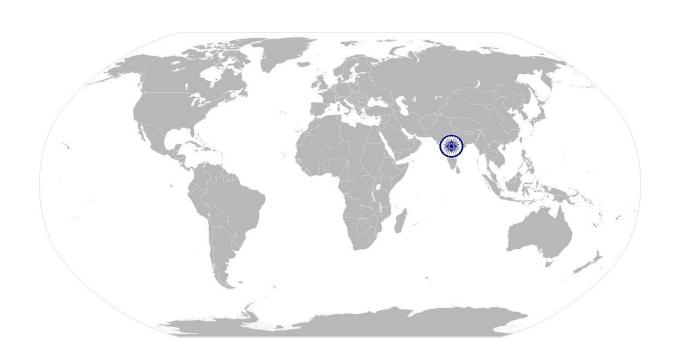




SSC/N9003

Maintain a healthy, safe and secure working environment

# National Occupational Standard



#### Overview

This unit is about monitoring the working environment and making sure it meets requirements for health, safety and security.









| 193C/143003 Iviaintain a neartify, safe and secure working environment | SSC/N9003 | Maintain a healthy, safe and secure working environment |  |
|--|-----------|---|--|
|--|-----------|---|--|

| Unit Code               | SSC/N9003   |  |  |  |
|-------------------------|---|--|--|--|
| Unit Title              | Maintain a healthy, safe and secure working environment   |  |  |  |
| (Task)                  | Waintain a healthy, sale and secure working environment   |  |  |  |
| Description             | This unit is about monitoring your working environment and making sure it meets   |  |  |  |
|                         | requirements for health, safety and security.   |  |  |  |
| Scope                   | This unit/task covers the following:  |  |  |  |
|                         | Emergency procedures:   |  |  |  |
|                         | • illness   |  |  |  |
|                         | • accidents   |  |  |  |
|                         | • fires   |  |  |  |
|                         | other reasons to evacuate the premises  |  |  |  |
| Performance Criteria (I | breaches of security  BC) w r t the Score  RC w r t the Score |  |  |  |
| remormance criteria (i  |   |  |  |  |
|                         | To be competent, you must be able to:   |  |  |  |
|                         | PC1. comply with your organization's current health, safety and security policies and procedures                          |  |  |  |
|                         | PC2. report any identified breaches in health, safety, and security policies and  |  |  |  |
|                         | procedures to the designated person   |  |  |  |
|                         | PC3. identify and correct any hazards that you can deal with safely, competently  |  |  |  |
|                         | and within the limits of your authority   |  |  |  |
|                         | PC4. report any hazards that you are not competent to deal with to the relevant   |  |  |  |
|                         | person in line with organizational procedures and warn other people who may be affected                                   |  |  |  |
|                         | PC5. follow your organization's <b>emergency procedures</b> promptly, calmly, and   |  |  |  |
|                         | efficiently   |  |  |  |
|                         | PC6. identify and recommend opportunities for improving health, safety, and   |  |  |  |
|                         | security to the designated person   |  |  |  |
|                         | PC7. complete any health and safety records legibly and accurately  |  |  |  |
| Knowledge and Unders    | standing (K)  |  |  |  |
| A. Organizational       | You need to know and understand:  |  |  |  |
| Context                 | KA1. legislative requirements and organization's procedures for health,   |  |  |  |
| (Knowledge of the       | safety and security and your role and responsibilities in relation to this  |  |  |  |
| company/                | KA2. what is meant by a hazard, including the different types of health and safety  |  |  |  |
| organization and        | hazards that can be found in the workplace  |  |  |  |
| its processes)          | KA3. how and when to report hazards   |  |  |  |
|                         | KA4. limits of your responsibility for dealing with hazards   |  |  |  |
|                         | KA5. your organization's emergency procedures for different emergency   |  |  |  |
|                         | situations and the importance of following these  |  |  |  |
|                         | KA6. the importance of maintaining high standards of health, safety and security  |  |  |  |
|                         | KA7. implications that any non-compliance with health, safety and security may  |  |  |  |
|                         | have on individuals and the organization  |  |  |  |









### SSC/N9003 Maintain a healthy, safe and secure working environment

| SSC/N9003       | Maintain a healthy, safe and secure working environment                            |
|-----------------|--|
| B. Technical    | You need to know and understand:   |
| Knowledge       | KB1. different types of breaches in health, safety and security and how and when   |
|                 | to report these  |
|                 | KB2. evacuation procedures for workers and visitors                                |
|                 | KB3. how to summon medical assistance and the emergency services, where            |
|                 | necessary  |
|                 | KB4. how to use the health, safety and accident reporting procedures and the       |
|                 | importance of these  |
|                 | KB5. government agencies in the areas of safety, health and security and their     |
| 01 III (0)      | norms and services   |
| Skills (S)      |  |
| A. Core Skills/ | Writing Skills   |
| Generic Skill   |  |
|                 | SA1. complete accurate, well written work with attention to detail                 |
|                 | Reading Skills   |
|                 | You need to know and understand how to:  |
|                 | SA2. read instructions, guidelines, procedures, rules and service level agreements |
|                 | Oral Communication (Listening and Speaking skills)                                 |
|                 | You need to know and understand how to:  |
|                 | SA3. listen effectively and orally communicate information accurately              |
| B. Professional | Skills Decision Making   |
|                 | You need to know and understand how to:  |
|                 | SB1. make a decision on a suitable course of action                                |
|                 | Plan and Organize  |
|                 | You need to know and understand how to:  |
|                 | SB2. plan and organize your work to meet health, safety and security requirements  |
|                 | Customer Centricity  |
|                 | You need to know and understand how to:  |
|                 | SB3. build and maintain positive and effective relationships with colleagues and   |
|                 | customers  |
|                 | Problem Solving  |
|                 | You need to know and understand how to:  |
|                 | SB4. apply problem solving approaches in different situations                      |
|                 | Analytical Thinking  |
|                 | You need to know and understand how to:  |
|                 | SB5. analyze data and activities   |
|                 | Critical Thinking  |
|                 | You need to know and understand how to:  |
|                 |  |
|                 | SB6. apply balanced judgments to different situations                              |



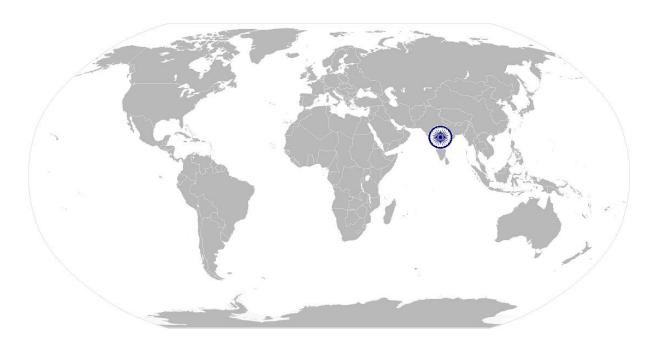






SSC/N9003 Maintain a healthy, safe and secure working environment

|                     | Attention to Detail  |  |  |
|---------------------|--|--|--|
|                     | You need to know and understand how to:                                  |  |  |
|                     | SB7. check your work is complete and free from errors                    |  |  |
|                     | SB8. get your work checked by peers                                      |  |  |
|                     | Team Working   |  |  |
|                     | You need to know and understand how to:                                  |  |  |
|                     | SB9. work effectively in a team environment                              |  |  |
| C. Technical Skills | You need to know and understand how to:                                  |  |  |
|                     | SC1. identify and refer anomalies  |  |  |
|                     | SC2. help reach agreements with colleagues                               |  |  |
|                     | SC3. keep up to date with changes, procedures and practices in your role |  |  |











## SSC/N9003 NOS Version Control

# Maintain a healthy, safe and secure working environment

| NOS Code                  | SSC/N9003                   |                  |            |  |
|---------------------------|-----------------------------|------------------|------------|--|
| Credits (NSQF) [OPTIONAL] | ТВО                         | Version number   | 1.0        |  |
| Industry                  | IT-ITeS                     | Drafted on       | 30/04/2013 |  |
| Industry Sub-sector       | Business Process Management | Last reviewed on | 31/01/2015 |  |
|                           |                             | Next review date | 31/03/2016 |  |

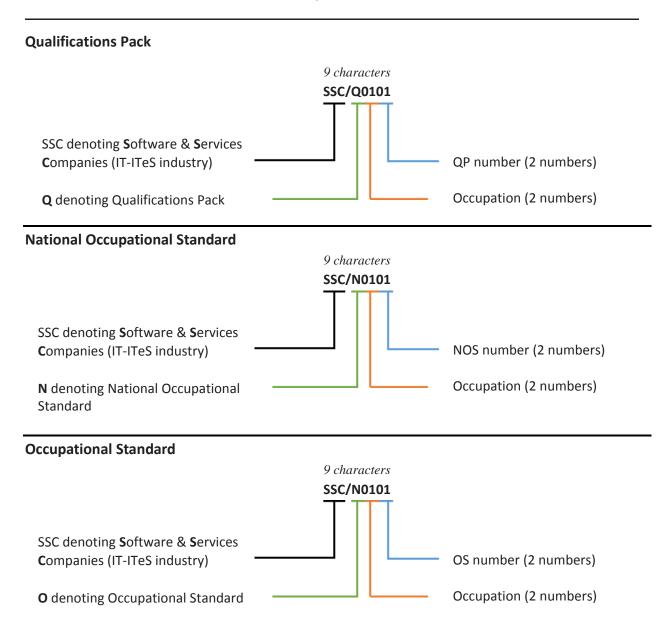








### Nomenclature for QP and NOS Units



It is important to note that an OS unit can be denoted with either an 'O' or an 'N'.

- If an OS unit denotes 'O', it is an OS unit that is an international standard. An example of OS unit denoting 'O' is SSC/**O**0101.
- If an OS unit denotes 'N', it is an OS unit that is a national standard and is applicable only for the Indian IT-ITeS industry. An example of OS unit denoting 'N' is SSC/N0101







## Criteria for Assessment of Trainees

### The following acronyms/codes have been used in the nomenclature above:

| Sub-Sector                        | Range of Occupation numbers |
|-----------------------------------|-----------------------------|
| IT Service (ITS)                  | 01-20                       |
| Business Process Management (BPM) | 21-40                       |
| Engg. and R&D (ERD)               | 41-60                       |
| Software Products (SPD)           | 61-80                       |

| Sequence         | Description                       | Example |
|------------------|-----------------------------------|---------|
| Three letters    | Industry name                     | SSC     |
|                  | (Software & Service Companies )   |         |
| Slash            | /                                 | /       |
| Next letter      | Whether <b>Q</b> P or <b>N</b> OS | N       |
| Next two numbers | Occupation Code                   | 01      |
| Next two numbers | OS number                         | 01      |







### Criteria for Assessment of Trainees

Job Role Collections Executive

Qualification PackSSC/Q2214Sector Skill CouncilIT-ITeS

#### **Guidelines for Assessment:**

- 1. Criteria for assessment for each Qualification Pack (QP) will be created by the Sector Skill Council (SSC). Each performance criteria (PC) will be assigned Theory and Skill/Practical marks proportional to its importance in NOS.
- 2. The assessment will be conducted online through assessment providers authorised by SSC.
- 3. Format of questions will include a variety of styles suitable to the PC being tested such as multiple choice questions, fill in the blanks, situational judgment test, simulation and programming test.
- 4. To pass a QP, a trainee should pass each individual NOS. Standard passing criteria for each NOS is 70%.
- 5. For latest details on the assessment criteria, please visit <u>www.sscnasscom.com</u>.

|  |  |            |         | Marks A | llocation           |
|--|--|------------|---------|---------|---------------------|
| Assessable Outcomes  | Assessment criteria for the outcome  | Total Mark | Out of  | Theory  | Skills<br>Practical |
| 1.SSC/N2320 (Collect payments over the telephone-Domestic) | PC1. establish contact with customers, following your organization's procedures                                      |            | 10      | 0       | 10                  |
|  | PC2. introduce yourself and the purpose of your call, following standard scripts                                     |            | 7.5     | 2.5     | 5                   |
|  | PC3. verify customer details and account status, following your organization's procedures                            |            | 10      | 0       | 10                  |
|  | PC4. make collections pitches to customers following standard scripts  |            | 20      | 10      | 10                  |
|  | PC5. handle customer queries, objections and rebuttals following standard scripts                                    |            | 10      | 0       | 10                  |
|  | PC6. negotiate payment terms with customers, within the limits of your competence and authority                      | 120        | 5       | 0       | 5                   |
|  | PC7. refer issues outside your area of competence and authority to appropriate people, following your organization's |            |         |         |                     |
|  | procedures   |            | 5       | 0       | 5                   |
|  | PC8. confirm with customers their commitment to make payments  |            | 5       | 0       | 5                   |
|  | PC9. obtain required financial information from customers, following your organization's                             |            | F       |         | -                   |
|  | PC10. update customer account status, following your organization's procedures                                       |            | 5<br>35 | 15      | 20                  |







### Criteria for Assessment of Trainees

|                          | Criteria for Assessment of Train                  | 1     |     |      |      |
|--------------------------|---|-------|-----|------|------|
|                          | PC11. comply with relevant standards, policies,   |       |     |      |      |
|                          | procedures and guidelines when collecting         |       |     |      |      |
|                          | payments over the telephone                       |       | 7.5 | 0    | 7.5  |
|                          |   | Total | 120 | 27.5 | 92.5 |
| 2.SSC/N9001 (Manage      | PC1. establish and agree your work                |       |     |      |      |
| your work to meet        | requirements with appropriate people              |       |     |      |      |
| requirements)            |   |       | 10  | 5    | 5    |
|                          | PC2. keep your immediate work area clean          |       |     |      |      |
|                          | and tidy  |       | 5   | 0    | 5    |
|                          | PC3. utilize your time effectively                |       | 5   | 5    | 0    |
|                          | PC4. use resources correctly and efficiently      | 1     | 5   | 2.5  | 2.5  |
|                          | PC5. treat confidential information correctly     | 40    | 5   | 0    | 5    |
|                          | PC6. work in line with your organization's        |       |     | _    |      |
|                          | policies and procedures                           |       | 2.5 | 0    | 2.5  |
|                          | PC7. work within the limits of your job role      |       | 2.5 | 0    | 2.5  |
|                          | PC8. obtain guidance from appropriate             |       |     |      |      |
|                          | people, where necessary                           |       | 2.5 | 0    | 2.5  |
|                          | PC9. ensure your work meets the agreed            |       |     |      |      |
|                          | requirements                                      |       | 2.5 | 0    | 2.5  |
|                          |   | Total | 40  | 12.5 | 27.5 |
| 3.SSC/N9003 (Maintain a  | PC1. comply with your organization's current      |       |     |      |      |
| healthy, safe and secure | health, safety and security policies and          |       |     |      |      |
| working environment)     | procedures  |       | 10  | 5    | 5    |
|                          | PC2. report any identified breaches in health,    |       |     |      |      |
|                          | safety, and security policies and procedures to   |       |     |      |      |
|                          | the designated person                             |       | 5   | 0    | 5    |
|                          | PC3. identify and correct any hazards that        |       |     |      |      |
|                          | you can deal with safely, competently and         |       |     |      |      |
|                          | within the limits of your authority               |       | 10  | 5    | 5    |
|                          | PC4. report any hazards that you are not          | 40    |     |      |      |
|                          | competent to deal with to the relevant person     | 40    |     |      |      |
|                          | in line with organizational procedures and warn   |       |     |      |      |
|                          | other people who may be affected                  |       | 5   | 0    | 5    |
|                          | PC5. follow your organization's emergency         |       |     |      |      |
|                          | procedures promptly, calmly, and efficiently      |       | 5   | 0    | 5    |
|                          | PC6. identify and recommend opportunities         |       |     |      |      |
|                          | for improving health, safety, and security to the |       |     |      |      |
|                          | designated person                                 |       | 2.5 | 0    | 2.5  |
|                          | PC7. complete any health and safety records       |       | 2.5 |      | 2.5  |
|                          | legibly and accurately                            |       | 2.5 | 0    | 2.5  |
|                          |   | Total | 40  | 10   | 30   |