

Unit C: Knowledge Representation & Reasoning

First-Order Logic in Artificial intelligence

In the topic of Propositional logic, we have seen that how to represent statements using propositional logic. But unfortunately, in propositional logic, we can only represent the facts, which are either true or false. PL is not sufficient to represent the complex sentences or natural language statements. The propositional logic has very limited expressive power. Consider the following sentence, which we cannot represent using PL logic.

- "Some humans are intelligent", or
- "Sachin likes cricket."

To represent the above statements, PL logic is not sufficient, so we required some more powerful logic, such as first-order logic.

First-Order logic:

- First-order logic is another way of knowledge representation in artificial intelligence. It is an extension to propositional logic.
- FOL is sufficiently expressive to represent the natural language statements in a concise way.
- First-order logic is also known as **Predicate logic or First-order predicate logic**. First-order logic is a powerful language that develops information about the objects in a more easy way and can also express the relationship between those objects.
- First-order logic (like natural language) does not only assume that the world contains facts like propositional logic but also assumes the following things in the world:
 - **Objects:** A, B, people, numbers, colors, wars, theories, squares, pits, wumpus,
 - **Relations:** It can be **unary relation such as:** red, round, is adjacent, **or n-any relation such as:** the sister of, brother of, has color, comes between
 - **Function:** Father of, best friend, third inning of, end of,
- As a natural language, first-order logic also has two main parts:
 1. **Syntax**
 2. **Semantics**

Syntax of First-Order logic:

The syntax of FOL determines **which collection of symbols is a logical expression** in first-order logic. The basic syntactic elements of first-order logic are symbols. We write statements in short-hand notation in FOL.

Basic Elements of First-order logic:

Following are the basic elements of FOL syntax:

Constant 1, 2, A, John, Mumbai, cat,....

Variables x, y, z, a, b,....

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Predicates Brother, Father, >,....

Function sqrt, LeftLegOf,

Connectives \wedge , \vee , \neg , \Rightarrow , \Leftrightarrow

Equality ==

Quantifier \forall , \exists

Atomic sentences:

- Atomic sentences are the most basic sentences of first-order logic. These sentences are formed from a predicate symbol followed by a parenthesis with a sequence of terms.
- We can represent atomic sentences as **Predicate (term1, term2,, term n)**.

Example: Ravi and Ajay are brothers: \Rightarrow Brothers(Ravi, Ajay).
Chinky is a cat: \Rightarrow cat (Chinky).

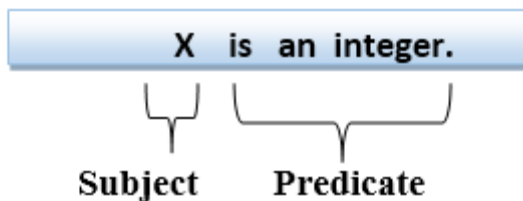
Complex Sentences:

- Complex sentences are made by combining atomic sentences using connectives.

First-order logic statements can be divided into two parts:

- **Subject:** Subject is the main part of the statement.
- **Predicate:** A predicate can be defined as a relation, which binds two atoms together in a statement.

Consider the statement: "x is an integer.", it consists of two parts, the first part x is the subject of the statement and second part "is an integer," is known as a predicate.



Quantifiers in First-order logic:

- A quantifier is a language element which generates quantification, and quantification specifies the quantity of specimen in the universe of discourse.
- These are the symbols that permit to determine or identify the range and scope of the variable in the logical expression. There are two types of quantifier:
 1. **Universal Quantifier, (for all, everyone, everything)**
 2. **Existential quantifier, (for some, at least one).**

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Universal Quantifier:

Universal quantifier is a symbol of logical representation, which specifies that the statement within its range is true for everything or every instance of a particular thing.

The Universal quantifier is represented by a symbol \forall , which resembles an inverted A.

Note: In universal quantifier we use implication " \rightarrow ".

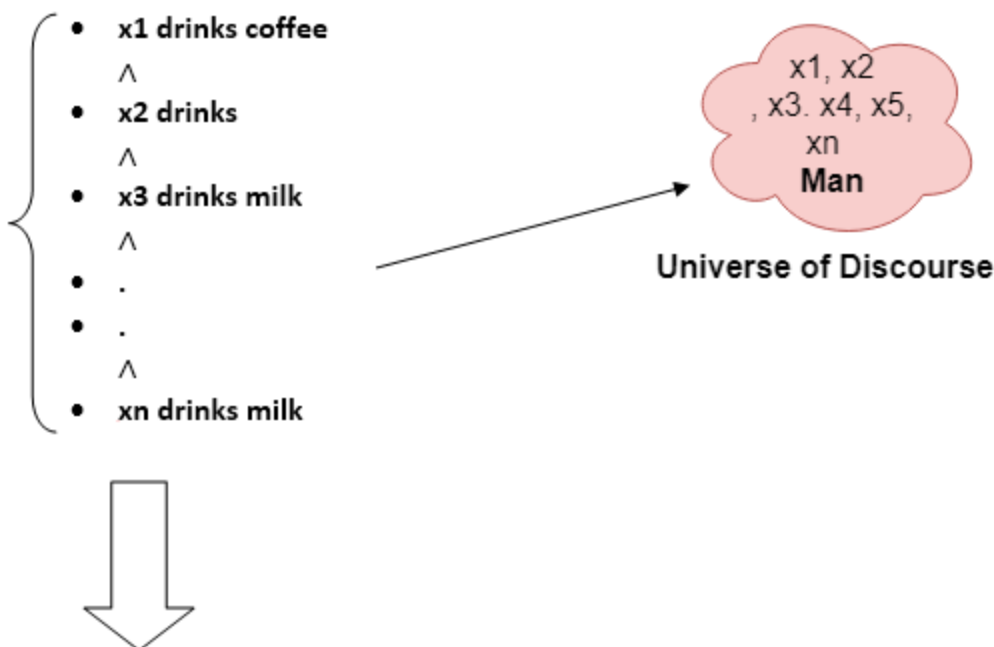
If x is a variable, then $\forall x$ is read as:

- For all x
- For each x
- For every x .

Example:

All man drink coffee.

Let a variable x which refers to a cat so all x can be represented in UOD as below:



So in shorthand notation, we can write it as :

$\forall x \text{ man}(x) \rightarrow \text{drink}(x, \text{coffee}).$

It will be read as: There are all x where x is a man who drink coffee.

Existential Quantifier:

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Existential quantifiers are the type of quantifiers, which express that the statement within its scope is true for at least one instance of something.

It is denoted by the logical operator \exists , which resembles as inverted E. When it is used with a predicate variable then it is called as an existential quantifier.

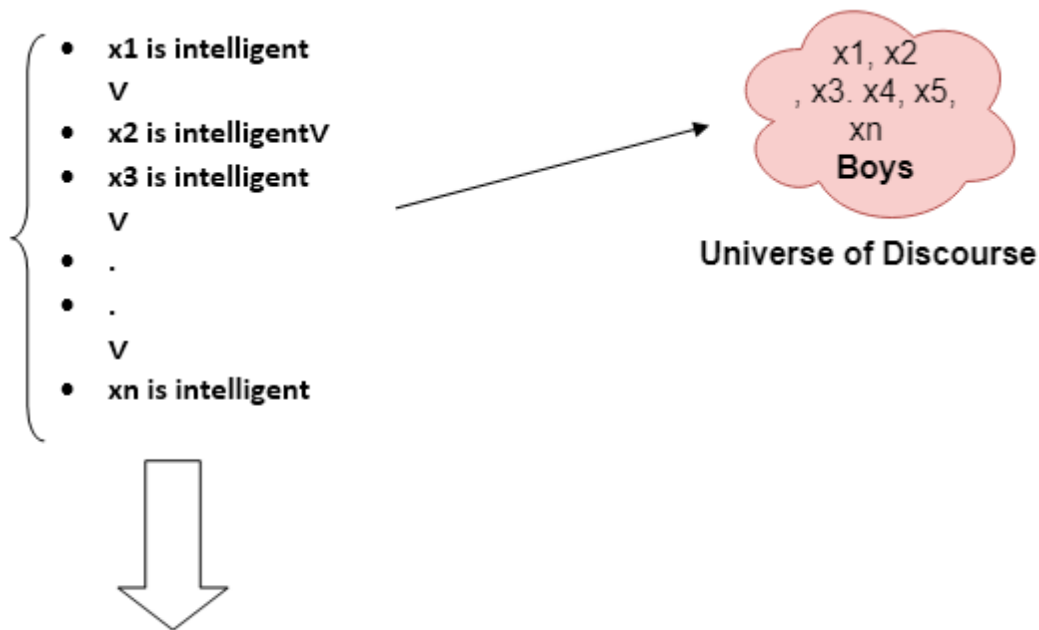
Note: In Existential quantifier we always use AND or Conjunction symbol (\wedge).

If x is a variable, then existential quantifier will be $\exists x$ or $\exists(x)$. And it will be read as:

- There exists a ' x .'
- For some ' x .'
- For at least one ' x .'

Example:

Some boys are intelligent.



So in short-hand notation, we can write it as:

$\exists x: \text{boys}(x) \wedge \text{intelligent}(x)$

It will be read as: There are some x where x is a boy who is intelligent.

Points to remember:

- The main connective for universal quantifier \forall is implication \rightarrow .
- The main connective for existential quantifier \exists is and \wedge .

Properties of Quantifiers:

- In universal quantifier, $\forall x \forall y$ is similar to $\forall y \forall x$.
- In Existential quantifier, $\exists x \exists y$ is similar to $\exists y \exists x$.
- $\exists x \forall y$ is not similar to $\forall y \exists x$.

Some Examples of FOL using quantifier:

1. All birds fly.

In this question the predicate is "fly(bird)."

And since there are all birds who fly so it will be represented as follows:

$$\forall x \text{ bird}(x) \rightarrow \text{fly}(x).$$

2. Every man respects his parent.

In this question, the predicate is "respect(x, y)," where x=man, and y= parent.

Since there is every man so will use \forall , and it will be represented as follows:

$$\forall x \text{ man}(x) \rightarrow \text{respects}(x, \text{parent}).$$

3. Some boys play cricket.

In this question, the predicate is "play(x, y)," where x= boys, and y= game. Since there are some boys so we will use \exists , and it will be represented as:

$$\exists x \text{ boys}(x) \wedge \text{play}(x, \text{cricket}).$$

4. Not all students like both Mathematics and Science.

In this question, the predicate is "like(x, y)," where x= student, and y= subject.

Since there are not all students, so we will use \forall with negation, so following representation for this:

$$\neg \forall (x) [\text{student}(x) \rightarrow \text{like}(x, \text{Mathematics}) \wedge \text{like}(x, \text{Science})].$$

5. Only one student failed in Mathematics.

In this question, the predicate is "failed(x, y)," where x= student, and y= subject.

Since there is only one student who failed in Mathematics, so we will use following representation for this:

$$\exists (x) [\text{student}(x) \wedge \text{failed}(x, \text{Mathematics}) \wedge \forall (y) [\neg (x=y) \wedge \text{student}(y) \rightarrow \neg \text{failed}(y, \text{Mathematics})].$$

Free and Bound Variables:

The quantifiers interact with variables which appear in a suitable way. There are two types of variables in First-order logic which are given below:

Free Variable: A variable is said to be a free variable in a formula if it occurs outside the scope of the quantifier.

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Example: $\forall x \exists (y)[P(x, y, z)]$, where z is a free variable.

Bound Variable: A variable is said to be a bound variable in a formula if it occurs within the scope of the quantifier.

Example: $\forall x [A(x) B(y)]$, here x and y are the bound variables.

Inference in First-Order Logic

Inference in First-Order Logic is used to deduce new facts or sentences from existing sentences. Before understanding the FOL inference rule, let's understand some basic terminologies used in FOL.

Substitution:

Substitution is a fundamental operation performed on terms and formulas. It occurs in all inference systems in first-order logic. The substitution is complex in the presence of quantifiers in FOL. If we write $F[a/x]$, so it refers to substitute a constant " a " in place of variable " x ".

Note: First-order logic is capable of expressing facts about some or all objects in the universe.

Equality:

First-Order logic does not only use predicate and terms for making atomic sentences but also uses another way, which is equality in FOL. For this, we can use **equality symbols** which specify that the two terms refer to the same object.

Example: $\text{Brother}(\text{John}) = \text{Smith}$.

As in the above example, the object referred by the **Brother (John)** is similar to the object referred by **Smith**. The equality symbol can also be used with negation to represent that two terms are not the same objects.

Example: $(x=y)$ which is equivalent to $x \neq y$.

FOL inference rules for quantifier:

As propositional logic we also have inference rules in first-order logic, so following are some basic inference rules in FOL:

- Universal Generalization
- Universal Instantiation
- Existential Instantiation
- Existential introduction

1. Universal Generalization:

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- Universal generalization is a valid inference rule which states that if premise $P(c)$ is true for any arbitrary element c in the universe of discourse, then we can have a conclusion as $\forall x P(x)$.

$$\frac{P(c)}{\forall x P(x)}$$

- It can be represented as: $\forall x P(x)$.
- This rule can be used if we want to show that every element has a similar property.
- In this rule, x must not appear as a free variable.

Example: Let's represent, $P(c)$: "A byte contains 8 bits", so for $\forall x P(x)$ "All bytes contain 8 bits.", it will also be true.

2. Universal Instantiation:

- Universal instantiation is also called as universal elimination or UI is a valid inference rule. It can be applied multiple times to add new sentences.
- The new KB is logically equivalent to the previous KB.
- As per UI, **we can infer any sentence obtained by substituting a ground term for the variable.**
- The UI rule state that we can infer any sentence $P(c)$ by substituting a ground term c (a constant within domain x) from $\forall x P(x)$ **for any object in the universe of discourse.**

$$\frac{\forall x P(x)}{P(c)}$$

- It can be represented as: $P(c)$.

Example:1.

IF "Every person like ice-cream" $\Rightarrow \forall x P(x)$ so we can infer that
"John likes ice-cream" $\Rightarrow P(c)$

Example: 2.

Let's take a famous example,

"All kings who are greedy are Evil." So let our knowledge base contains this detail as in the form of FOL:

$$\forall x \text{king}(x) \wedge \text{greedy}(x) \rightarrow \text{Evil}(x),$$

So from this information, we can infer any of the following statements using Universal Instantiation:

- $\text{King}(\text{John}) \wedge \text{Greedy}(\text{John}) \rightarrow \text{Evil}(\text{John}),$
- $\text{King}(\text{Richard}) \wedge \text{Greedy}(\text{Richard}) \rightarrow \text{Evil}(\text{Richard}),$
- $\text{King}(\text{Father}(\text{John})) \wedge \text{Greedy}(\text{Father}(\text{John})) \rightarrow \text{Evil}(\text{Father}(\text{John})),$

3. Existential Instantiation:

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- Existential instantiation is also called as Existential Elimination, which is a valid inference rule in first-order logic.
- It can be applied only once to replace the existential sentence.
- The new KB is not logically equivalent to old KB, but it will be satisfiable if old KB was satisfiable.
- This rule states that one can infer $P(c)$ from the formula given in the form of $\exists x P(x)$ for a new constant symbol c .
- The restriction with this rule is that c used in the rule must be a new term for which $P(c)$ is true.

$$\frac{\exists x P(x)}{P(c)}$$

- It can be represented as: $P(c)$

Example:

From the given sentence: $\exists x \text{Crown}(x) \wedge \text{OnHead}(x, \text{John})$,

So we can infer: $\text{Crown}(K) \wedge \text{OnHead}(K, \text{John})$, as long as K does not appear in the knowledge base.

- The above used K is a constant symbol, which is called **Skolem constant**.
- The Existential instantiation is a special case of **Skolemization process**.

4. Existential introduction

- An existential introduction is also known as an existential generalization, which is a valid inference rule in first-order logic.
- This rule states that if there is some element c in the universe of discourse which has a property P , then we can infer that there exists something in the universe which has the property P .

$$\frac{P(c)}{\exists x P(x)}$$

- It can be represented as: $\exists x P(x)$
- **Example: Let's say that,**
"Priyanka got good marks in English."
"Therefore, someone got good marks in English."

Generalized Modus Ponens Rule:

For the inference process in FOL, we have a single inference rule which is called Generalized Modus Ponens. It is lifted version of Modus ponens.

Generalized Modus Ponens can be summarized as, " P implies Q and P is asserted to be true, therefore Q must be True."

According to Modus Ponens, for atomic sentences p_i, p_i', q . Where there is a substitution θ such that $\text{SUBST}(\theta, p_i') = \text{SUBST}(\theta, p_i)$, it can be represented as:

$$\frac{p_1', p_2', \dots, p_n', (p_1 \wedge p_2 \wedge \dots \wedge p_n \Rightarrow q)}{\text{SUBST}(\theta, q)}$$

Example:

We will use this rule for Kings are evil, so we will find some x such that x is king, and x is greedy so we can infer that x is evil.

1. Here let say, p1' is king(John) p1 is king(x)
2. p2' is Greedy(y) p2 is Greedy(x)
3. θ is {x/John, y/John} q is evil(x)
4. SUBST(θ ,q).

What is Unification?

- Unification is a process of making two different logical atomic expressions identical by finding a substitution. Unification depends on the substitution process.
- It takes two literals as input and makes them identical using substitution.
- Let Ψ_1 and Ψ_2 be two atomic sentences and θ be a unifier such that, $\Psi_1\theta = \Psi_2\theta$, then it can be expressed as UNIFY(Ψ_1, Ψ_2).
- **Example: Find the Most General Unifier (MGU) for Unify{King(x), King(John)}**

Let $\Psi_1 = \text{King}(x)$, $\Psi_2 = \text{King}(\text{John})$,

Substitution $\theta = \{\text{John}/x\}$ is a unifier for these atoms and applying this substitution, and both expressions will be identical.

- The UNIFY algorithm is used for unification, which takes two atomic sentences and returns a unifier for those sentences (If any exist).
- Unification is a key component of all first-order inference algorithms.
- It returns fail if the expressions do not match with each other.
- The substitution variables are called Most General Unifier or MGU.

E.g. Let's say there are two different expressions, **P(x, y), and P(a, f(z))**.

In this example, we need to make both above statements identical to each other. For this, we will perform the substitution.

P(x, y)..... (i)
P(a, f(z))..... (ii)

- Substitute x with a, and y with f(z) in the first expression, and it will be represented as **a/x** and **f(z)/y**.
- With both the substitutions, the first expression will be identical to the second expression and the substitution set will be: **[a/x, f(z)/y]**.

Conditions for Unification:

Following are some basic conditions for unification:

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- Predicate symbol must be same, atoms or expression with different predicate symbol can never be unified.
- Number of Arguments in both expressions must be identical.
- Unification will fail if there are two similar variables present in the same expression.

Resolution in FOL

Resolution

Resolution is a theorem proving technique that proves by contradictions. It was invented by a Mathematician John Alan Robinson in the year 1965.

Resolution is used, if there are various statements are given, and we need to prove a conclusion of those statements. Unification is a key concept in proofs by resolutions. Resolution is a single inference rule which can efficiently operate on the **conjunctive normal form or clausal form**.

Clause: Disjunction of literals (an atomic sentence) is called a **clause**. It is also known as a unit clause.

Conjunctive Normal Form: A sentence represented as a conjunction of clauses is said to be **conjunctive normal form** or CNF.

Note: To better understand this topic, firstly learns the FOL in AI.

The resolution inference rule:

The resolution rule for first-order logic is simply a lifted version of the propositional rule. Resolution can resolve two clauses if they contain complementary literals, which are assumed to be standardized apart so that they share no variables.

$$\frac{l_1 \vee \dots \vee l_k, \quad m_1 \vee \dots \vee m_n}{\text{SUBST}(\theta, l_1 \vee \dots \vee l_{i-1} \vee l_{i+1} \vee \dots \vee l_k \vee m_1 \vee \dots \vee m_{j-1} \vee m_{j+1} \vee \dots \vee m_n)}$$

Where l_i and m_j are complementary literals.

This rule is also called the **binary resolution rule** because it only resolves exactly two literals.

Example:

We can resolve two clauses which are given below:

[Animal (g(x) \vee Loves (f(x), x)] and [Loves(a, b) \vee Kills(a, b)]

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Where two complimentary literals are: **Loves (f(x), x) and Loves (a, b)**

These literals can be unified with unifier $\theta = [a/f(x), \text{and } b/x]$, and it will generate a resolvent clause:

[Animal (g(x) \vee Kills(f(x), x)].

Steps for Resolution:

1. Conversion of facts into first-order logic.
2. Convert FOL statements into CNF
3. Negate the statement which needs to prove (proof by contradiction)
4. Draw resolution graph (unification).

To better understand all the above steps, we will take an example in which we will apply resolution.

Example:

1. **John likes all kind of food.**
2. **Apple and vegetable are food**
3. **Anything anyone eats and not killed is food.**
4. **Anil eats peanuts and still alive**
5. **Harry eats everything that Anil eats.**

Prove by resolution that:

John likes peanuts.

Step-1: Conversion of Facts into FOL

In the first step we will convert all the given statements into its first order logic.

- a. $\forall x: \text{food}(x) \rightarrow \text{likes}(\text{John}, x)$
 - b. $\text{food}(\text{Apple}) \wedge \text{food}(\text{vegetables})$
 - c. $\forall x \forall y: \text{eats}(x, y) \wedge \neg \text{killed}(x) \rightarrow \text{food}(y)$
 - d. $\text{eats}(\text{Anil}, \text{Peanuts}) \wedge \text{alive}(\text{Anil})$.
 - e. $\forall x: \text{eats}(\text{Anil}, x) \rightarrow \text{eats}(\text{Harry}, x)$
 - f. $\forall x: \neg \text{killed}(x) \rightarrow \text{alive}(x)$
 - g. $\forall x: \text{alive}(x) \rightarrow \neg \text{killed}(x)$
 - h. $\text{likes}(\text{John}, \text{Peanuts})$
- } **added predicates.**

Step-2: Conversion of FOL into CNF

In First order logic resolution, it is required to convert the FOL into CNF as CNF form makes easier for resolution proofs.

- **Eliminate all implication (\rightarrow) and rewrite ($A \rightarrow B = \neg A \vee B$)**

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1. $\forall x \neg \text{food}(x) \vee \text{likes}(\text{John}, x)$
2. $\text{food}(\text{Apple}) \wedge \text{food}(\text{vegetables})$
3. $\forall x \forall y \neg [\text{eats}(x, y) \wedge \neg \text{killed}(x)] \vee \text{food}(y)$
4. $\text{eats}(\text{Anil}, \text{Peanuts}) \wedge \text{alive}(\text{Anil})$
5. $\forall x \neg \text{eats}(\text{Anil}, x) \vee \text{eats}(\text{Harry}, x)$
6. $\forall x \neg [\neg \text{killed}(x)] \vee \text{alive}(x)$
7. $\forall x \neg \text{alive}(x) \vee \neg \text{killed}(x)$
8. $\text{likes}(\text{John}, \text{Peanuts})$.

- **Move negation (\neg) inwards and rewrite**

1. $\forall x \neg \text{food}(x) \vee \text{likes}(\text{John}, x)$
2. $\text{food}(\text{Apple}) \wedge \text{food}(\text{vegetables})$
3. $\forall x \forall y \neg \text{eats}(x, y) \vee \text{killed}(x) \vee \text{food}(y)$
4. $\text{eats}(\text{Anil}, \text{Peanuts}) \wedge \text{alive}(\text{Anil})$
5. $\forall x \neg \text{eats}(\text{Anil}, x) \vee \text{eats}(\text{Harry}, x)$
6. $\forall x \text{killed}(x) \vee \text{alive}(x)$
7. $\forall x \neg \text{alive}(x) \vee \neg \text{killed}(x)$
8. $\text{likes}(\text{John}, \text{Peanuts})$.

- **Rename variables or standardize variables**

1. $\forall x \neg \text{food}(x) \vee \text{likes}(\text{John}, x)$
2. $\text{food}(\text{Apple}) \wedge \text{food}(\text{vegetables})$
3. $\forall y \forall z \neg \text{eats}(y, z) \vee \text{killed}(y) \vee \text{food}(z)$
4. $\text{eats}(\text{Anil}, \text{Peanuts}) \wedge \text{alive}(\text{Anil})$
5. $\forall w \neg \text{eats}(\text{Anil}, w) \vee \text{eats}(\text{Harry}, w)$
6. $\forall g \text{killed}(g) \vee \text{alive}(g)$
7. $\forall k \neg \text{alive}(k) \vee \neg \text{killed}(k)$
8. $\text{likes}(\text{John}, \text{Peanuts})$.

- **Eliminate existential instantiation quantifier by elimination.**

In this step, we will eliminate existential quantifier \exists , and this process is known as **Skolemization**. But in this example problem since there is no existential quantifier so all the statements will remain same in this step.

- **Drop Universal quantifiers.**

In this step we will drop all universal quantifier since all the statements are not implicitly quantified so we don't need it.

1. $\neg \text{food}(x) \vee \text{likes}(\text{John}, x)$
2. $\text{food}(\text{Apple})$
3. $\text{food}(\text{vegetables})$
4. $\neg \text{eats}(y, z) \vee \text{killed}(y) \vee \text{food}(z)$
5. $\text{eats}(\text{Anil}, \text{Peanuts})$
6. $\text{alive}(\text{Anil})$
7. $\neg \text{eats}(\text{Anil}, w) \vee \text{eats}(\text{Harry}, w)$
8. $\text{killed}(g) \vee \text{alive}(g)$
9. $\neg \text{alive}(k) \vee \neg \text{killed}(k)$
10. $\text{likes}(\text{John}, \text{Peanuts})$.

Note: Statements "food(Apple) \wedge food(vegetables)" and "eats (Anil, Peanuts) \wedge alive(Anil)" can be written in two separate statements.

- **Distribute conjunction over disjunction \neg .**

This step will not make any change in this problem.

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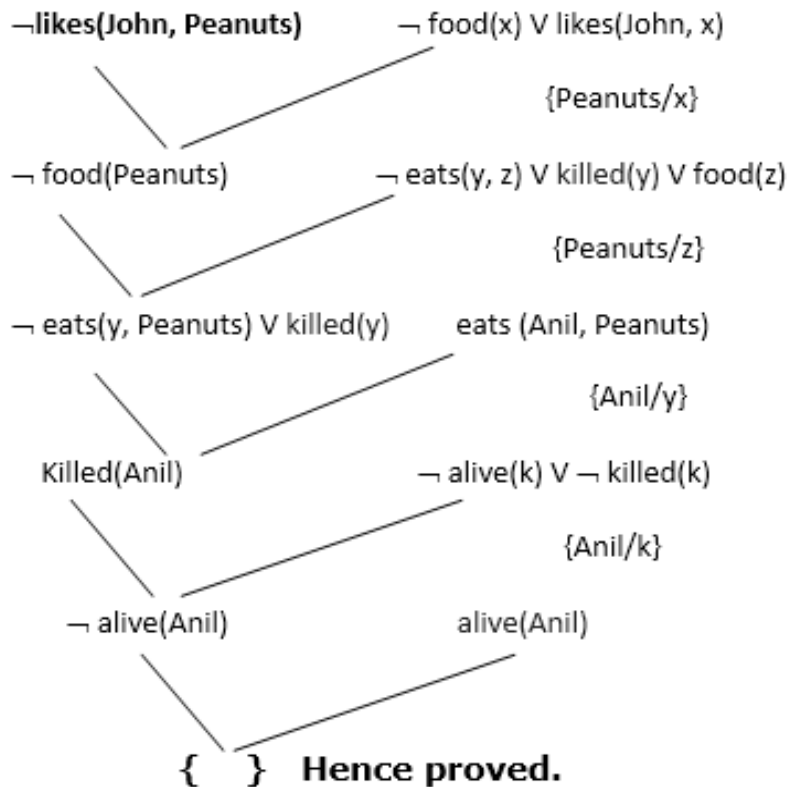
Step-3: Negate the statement to be proved

In this statement, we will apply negation to the conclusion statements, which will be written as $\neg \text{likes}(\text{John}, \text{Peanuts})$

Step-4: Draw Resolution graph:

Now in this step, we will solve the problem by resolution tree using substitution. For the above problem, it will be given as follows:

1. $\neg \text{food}(x) \vee \text{likes}(\text{John}, x)$
2. $\text{food}(\text{Apple})$
3. $\text{food}(\text{vegetables})$
4. $\neg \text{eats}(y, z) \vee \text{killed}(y) \vee \text{food}(z)$
5. $\text{eats}(\text{Anil}, \text{Peanuts})$
6. $\text{alive}(\text{Anil})$
7. $\neg \text{eats}(\text{Anil}, w) \vee \text{eats}(\text{Harry}, w)$
8. $\text{killed}(g) \vee \text{alive}(g)$
9. $\neg \text{alive}(k) \vee \neg \text{killed}(k)$
10. $\text{likes}(\text{John}, \text{Peanuts})$.



Hence the negation of the conclusion has been proved as a complete contradiction with the given set of statements.

Explanation of Resolution graph:

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- In the first step of resolution graph, $\neg \text{likes}(\text{John}, \text{Peanuts})$, and $\text{likes}(\text{John}, x)$ get resolved(canceled) by substitution of $\{\text{Peanuts}/x\}$, and we are left with $\neg \text{food}(\text{Peanuts})$
- In the second step of the resolution graph, $\neg \text{food}(\text{Peanuts})$, and $\text{food}(z)$ get resolved (canceled) by substitution of $\{\text{Peanuts}/z\}$, and we are left with $\neg \text{eats}(y, \text{Peanuts}) \vee \text{killed}(y)$.
- In the third step of the resolution graph, $\neg \text{eats}(y, \text{Peanuts})$ and $\text{eats}(\text{Anil}, \text{Peanuts})$ get resolved by substitution $\{\text{Anil}/y\}$, and we are left with $\text{Killed}(\text{Anil})$.
- In the fourth step of the resolution graph, $\text{Killed}(\text{Anil})$ and $\neg \text{killed}(k)$ get resolve by substitution $\{\text{Anil}/k\}$, and we are left with $\neg \text{alive}(\text{Anil})$.
- In the last step of the resolution graph $\neg \text{alive}(\text{Anil})$ and $\text{alive}(\text{Anil})$ get resolved.