

# Vinzent J. Davies

## Education

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**UC Davis.** Davis, CA September 2010- March 2014

- Graduated with a Bachelor of Science degree in managerial economics
- Coursework: managerial decisions economics, development economics, agricultural economics, investing, accounting, business law, statistics, calculus, public speaking

## Experience

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**Sofi, Loan Operations Team Lead.** Healdsburg, CA July 2016-Present

- Coach, manage, and develop a team of 10+ members
- Collaborate with other leads to brainstorm best solutions to various challenges as they appear
- Take ownership and handle escalated situations with customers
- Keep team accountable for 5 different KPIs and my own production
- Manage special projects/tasks that come up to ensure the team runs smoothly

**Sofi, Loan Reviewer.** Healdsburg, CA December 2015-June 2016

- Methodically examine financial statements and underwrite \$4,000,000+ in loans per month.
- Handle customer contact and create solutions. I enjoy experimenting with different applications and programs that compliment daily operations. I report my findings to the team
- Make sound decisions regarding credit policy and underwriting sound loans
- Expose fraud and ensure quality with a detail-oriented approach to reviewing provided documentation

**Berkeley Chess School, Instructor.** Berkeley, CA September 2015-December 2015

- Taught chess to classes of up to 30 students at multiple schools throughout the Bay Area
- Practiced public speaking, making presentations, and being a leader
- Fostered the development of critical thinking skills and logic in young adults

**Davis VITA, Volunteer.** Davis, CA December 2013-April 2014

- Davis Volunteer Income Tax Assistance
- Learned and gained experience about taxes to help people file during walk-in consultations
- Improved face-to-face client interactions and communication

**Northwestern Mutual, Intern.** Pleasanton, CA July 2013-December 2013

- Learned details concerning life insurance, IRS savings plans, and financial planning
- Used warm leads to help build client network
- Worked jointly with experienced representatives to help clients meet their financial goals

## Skills/Interests

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- Web development. <http://VinceDavies.github.io>
- Building, repairing, and testing computers
- Chess
  - United States Chess Federation National Expert
  - Key instructor and leader at UC Davis Chess Club
  - Giving private chess lessons (ask me about this!)
- Fantasy basketball
  - Consistently build winning teams and strong interest in daily fantasy statistical analysis