

## PROJECT SPEC FOR COPILOT

### Unified Stock & Crypto Trading Platform (Paper Trading, AI-Lite)

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#### PROJECT OVERVIEW

Build a **full-stack web application** that simulates **stock and crypto trading** using **virtual money**. The platform includes authentication, wallet, market explorer, trading, portfolio analytics, AI-assisted insights, and payment integration (test mode).

**Purpose:** Educational / demo platform

**No real trading**

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#### TECH STACK (FIXED)

- Frontend: **React + Tailwind CSS**
- Backend: **FastAPI (Python)**
- Database: **MySQL**
- Auth: **JWT**
- Payments: **Stripe or Razorpay (test mode)**
- Charts: **Chart.js or Recharts**
- Market Data:
  - Crypto → CoinGecko API
  - Stocks → Alpha Vantage / Twelve Data

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#### USER ROLES

##### USER

- Register / Login
- View market data
- Add virtual money
- Buy / Sell assets
- View portfolio
- View AI recommendations

##### ADMIN (optional)

- View users
- View total trades

- View total virtual money
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## 4 PAGES TO BUILD (FRONTEND)

### Public

- /login
- /register

### Protected

- /dashboard
  - /markets
  - /trade/:assetId
  - /portfolio
  - /wallet
  - /payments
  - /about
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## 5 DATABASE SCHEMA (IMPORTANT FOR COPILOT)

### USERS

id (INT, PK)  
name (VARCHAR)  
email (VARCHAR, UNIQUE)  
password\_hash (VARCHAR)  
role (ENUM: user, admin)  
created\_at (TIMESTAMP)

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### WALLETS

id (INT, PK)  
user\_id (FK -> users.id)  
balance (DECIMAL)  
updated\_at (TIMESTAMP)

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### ASSETS

id (INT, PK)  
symbol (VARCHAR)  
name (VARCHAR)  
type (ENUM: stock, crypto)

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## HOLDINGS

id (INT, PK)  
user\_id (FK)  
asset\_id (FK)  
quantity (DECIMAL)  
avg\_buy\_price (DECIMAL)

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## ORDERS

id (INT, PK)  
user\_id (FK)  
asset\_id (FK)  
order\_type (ENUM: buy, sell)  
quantity (DECIMAL)  
price (DECIMAL)  
status (ENUM: completed)  
created\_at (TIMESTAMP)

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## TRANSACTIONS

id (INT, PK)  
user\_id (FK)  
amount (DECIMAL)  
type (ENUM: deposit, trade)  
created\_at (TIMESTAMP)

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## 6 BACKEND API CONTRACT

### AUTH

POST /auth/register

POST /auth/login

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## MARKET DATA

GET /markets/stocks

GET /markets/crypto

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## WALLET

GET /wallet

POST /wallet/add-money

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## TRADING

POST /trade/buy

POST /trade/sell

GET /orders/history

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## PORTFOLIO

GET /portfolio

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## AI INSIGHTS

GET /ai/recommendation?asset\_id=

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## PAYMENTS

POST /payment/create-order

POST /payment/verify

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## ■ AI LOGIC (RULE-BASED, SIMPLE)

For each asset:

- Calculate:
  - Moving Average (short vs long)
  - RSI

- Output:

```
{  
  "signal": "BUY | HOLD | SELL",  
  "confidence": "Low | Medium | High",  
  "reason": "RSI is low and price is above MA"  
}
```

Label this as “AI-Assisted Insight”

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## UI REQUIREMENTS

- Dashboard cards:
  - Wallet balance
  - Portfolio value
  - Total P/L
- Market table:
  - Name
  - Price
  - % change
  - Buy button
- Charts:
  - Price history
  - Portfolio allocation
- Clean fintech UI
- Mobile responsive

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## SECURITY & CONFIG

- JWT auth
- Protected routes
- Password hashing
- Environment variables:
  - DB credentials
  - API keys

- Payment keys
  - CORS enabled
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## **[10] DISCLAIMER (FOOTER TEXT)**

“This platform is for educational and simulation purposes only.  
No real trading is performed.”

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## **[11] DEPLOYMENT REQUIREMENTS**

- Frontend deployed (Vercel / Netlify)
  - Backend deployed (Render / Railway)
  - MySQL hosted (Railway / PlanetScale)
  - All API calls working in production
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## **[✓] END RESULT EXPECTATION**

- User can:
  - Register
  - Add money
  - View stocks & crypto
  - Buy / sell virtually
  - View portfolio & AI insights
- Fully deployed and publicly accessible