

PROJECT SPEC FOR COPILOT

Unified Stock & Crypto Trading Platform (Paper Trading, AI-Lite)

PROJECT OVERVIEW

Build a **full-stack web application** that simulates **stock and crypto trading** using **virtual money**.

The platform includes authentication, wallet, market explorer, trading, portfolio analytics, AI-assisted insights, and payment integration (test mode).

Purpose: Educational / demo platform

No real trading

TECH STACK (FIXED)

- Frontend: **React + Tailwind CSS**
 - Backend: **FastAPI (Python)**
 - Database: **MySQL**
 - Auth: **JWT**
 - Payments: **Stripe or Razorpay (test mode)**
 - Charts: **Chart.js or Recharts**
 - Market Data:
 - Crypto → CoinGecko API
 - Stocks → Alpha Vantage / Twelve Data
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USER ROLES

USER

- Register / Login
- View market data
- Add virtual money
- Buy / Sell assets
- View portfolio
- View AI recommendations

ADMIN (optional)

- View users
- View total trades

- View total virtual money

4 PAGES TO BUILD (FRONTEND)

Public

- /login
- /register

Protected

- /dashboard
- /markets
- /trade/:assetId
- /portfolio
- /wallet
- /payments
- /about

5 DATABASE SCHEMA (IMPORTANT FOR COPILOT)

USERS

id (INT, PK)

name (VARCHAR)

email (VARCHAR, UNIQUE)

password_hash (VARCHAR)

role (ENUM: user, admin)

created_at (TIMESTAMP)

WALLETS

id (INT, PK)

user_id (FK -> users.id)

balance (DECIMAL)

updated_at (TIMESTAMP)

ASSETS

id (INT, PK)
symbol (VARCHAR)
name (VARCHAR)
type (ENUM: stock, crypto)

HOLDINGS

id (INT, PK)
user_id (FK)
asset_id (FK)
quantity (DECIMAL)
avg_buy_price (DECIMAL)

ORDERS

id (INT, PK)
user_id (FK)
asset_id (FK)
order_type (ENUM: buy, sell)
quantity (DECIMAL)
price (DECIMAL)
status (ENUM: completed)
created_at (TIMESTAMP)

TRANSACTIONS

id (INT, PK)
user_id (FK)
amount (DECIMAL)
type (ENUM: deposit, trade)
created_at (TIMESTAMP)

6 BACKEND API CONTRACT

AUTH

POST /auth/register

POST /auth/login

MARKET DATA

GET /markets/stocks

GET /markets/crypto

WALLET

GET /wallet

POST /wallet/add-money

TRADING

POST /trade/buy

POST /trade/sell

GET /orders/history

PORTFOLIO

GET /portfolio

AI INSIGHTS

GET /ai/recommendation?asset_id=

PAYMENTS

POST /payment/create-order

POST /payment/verify

AI LOGIC (RULE-BASED, SIMPLE)

For each asset:

- Calculate:
 - Moving Average (short vs long)
 - RSI

- Output:

```
{  
  "signal": "BUY | HOLD | SELL",  
  "confidence": "Low | Medium | High",  
  "reason": "RSI is low and price is above MA"  
}
```

Label this as **“AI-Assisted Insight”**

8 UI REQUIREMENTS

- Dashboard cards:
 - Wallet balance
 - Portfolio value
 - Total P/L
 - Market table:
 - Name
 - Price
 - % change
 - Buy button
 - Charts:
 - Price history
 - Portfolio allocation
 - Clean fintech UI
 - Mobile responsive
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9 SECURITY & CONFIG

- JWT auth
- Protected routes
- Password hashing
- Environment variables:
 - DB credentials
 - API keys

- Payment keys
 - CORS enabled
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10 **DISCLAIMER (FOOTER TEXT)**

“This platform is for educational and simulation purposes only.
No real trading is performed.”

11 **DEPLOYMENT REQUIREMENTS**

- Frontend deployed (Vercel / Netlify)
 - Backend deployed (Render / Railway)
 - MySQL hosted (Railway / PlanetScale)
 - All API calls working in production
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✓ **END RESULT EXPECTATION**

- User can:
 - Register
 - Add money
 - View stocks & crypto
 - Buy / sell virtually
 - View portfolio & AI insights
- Fully deployed and publicly accessible