

# Developer Documentation



## Content

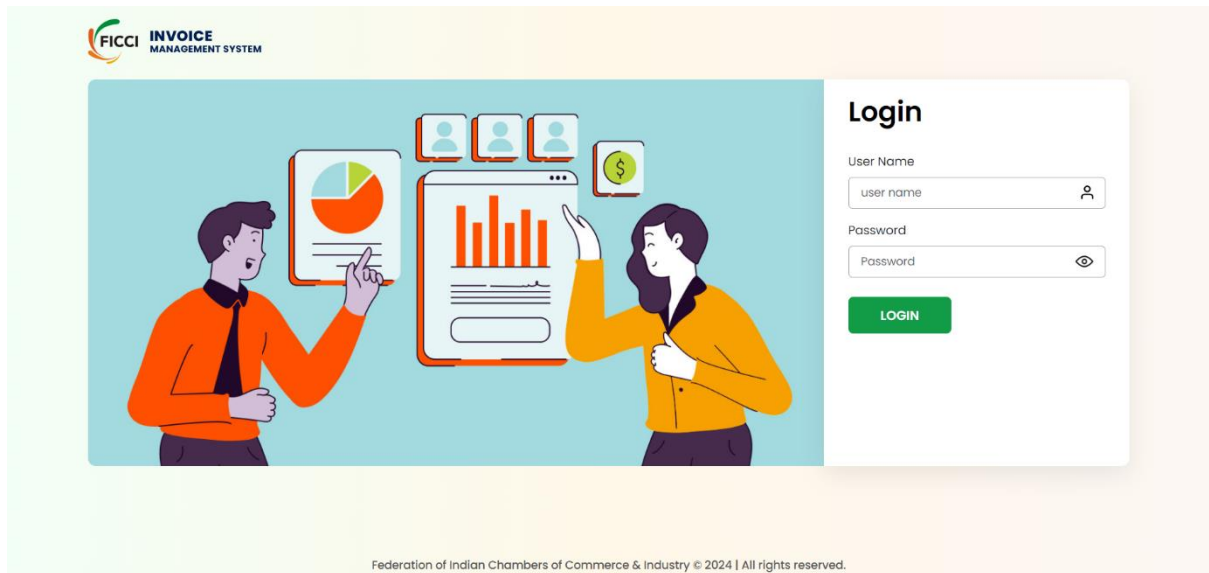
- **Role-based Modules:** The modules are organized according to different roles such as Employee, Approver, and Admin. This organization likely dictates the level of access and functionality each user role has within the application.
- **Tabs within Modules:** Each module contains various tabs, each with specific functions or features.

**Details per Tab:** For each tab included:

- **Screenshot:** A visual representation of the tab to provide clarity and context.
- **API URL:** The endpoint URL associated with the tab's functionality.
- **Request Type:** The type of request (POST or GET) that the API URL supports.
- **Controller Name:** The name of the controller handling requests for the tab.
- **Method Name:** The name of the method within the controller that processes the requests.

# Employee

**Module Name:** Login



**Page URL:** <http://siportal.myassociates.org/login>

**Controller Name:** UserAuth

**Method Name:** Login

**API URL:** <http://siportal.myassociates.org:9001/api/UserAuth>

**API Type:** POST

**Request:** {

"email": "chandan.arora@ficci.com",

"password": "Team@123"

}

**Response:** {

"email": "chandan.arora@ficci.com",

"name": "Chandan Arora",

"emplId": "1750",

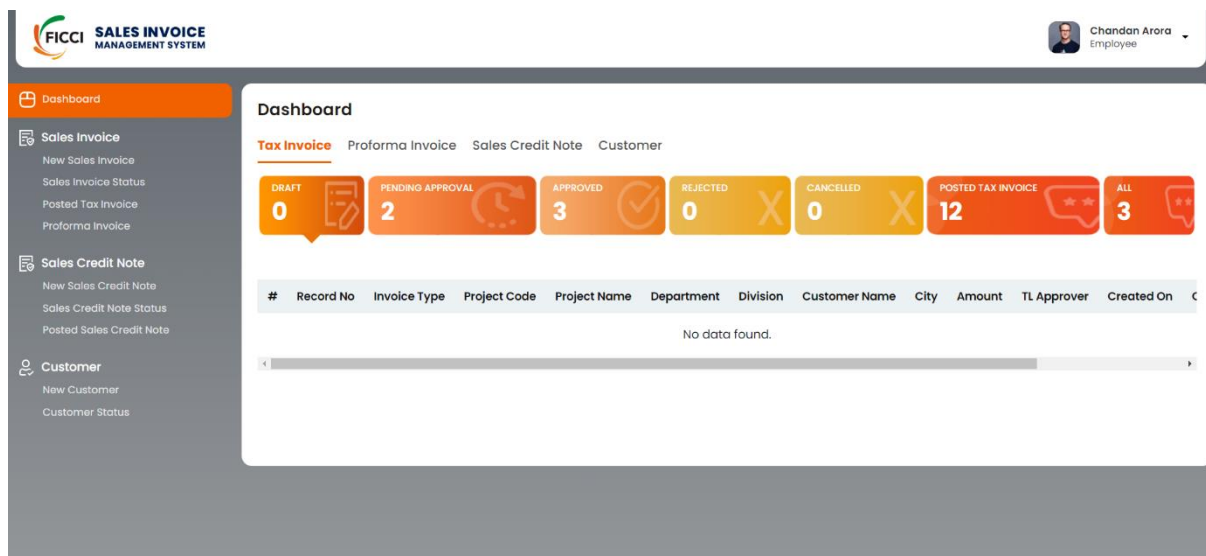
"roleName": "Employee",

"isApprover": false,

"invoice\_IsApprover": false,

```
"invoice_IsTLApprover": false,  
"invoice_IsCHApprover": false,  
"invoice_IsFinanceApprover": false,  
"department": "Computer Division",  
"navDepartment": "COMPUTERS",  
"token":  
"eyJhbGciOiJIUzI1NiIsInR5cCI6IkpXVCJ9.eyJleHAiOjE3MTM0MTEzMDksImZcyI6Imh0dHBzOi8vbG9jYWxob3N0OjcwMzgiLCJhdWQiOiJodHRwczovL2xvY2FsaG9zdDo3MDM4In0.udAc0B-o1mrY6RIVJaPxRoiKph5ZqR6aYnjFXthBc0Q"  
}
```

## Module Name: DashBoard



### Tax Invoice Tab

**API URL:**

[http://siportal.myassociates.org:9001/api/PurchaseInvoice\\_New?email=chandan.arora@ficci.com&departmentName=COMPUTERS](http://siportal.myassociates.org:9001/api/PurchaseInvoice_New?email=chandan.arora@ficci.com&departmentName=COMPUTERS)

**Type:** GET

**Controller:** PurchaseInvoice\_New

**Method:** Get

**API URL:** <http://siportal.myassociates.org:9001/api/ApproveInvoice?email=chandan.arora@ficci.com>

**Type:** GET

**Controller:** ApproveInvoice

**Method:** GetApproverEmail

**API URL:** <http://siportal.myassociates.org:9001/api/Account/GetInvoice?loginid=chandan.arora@ficci.com>

**Type:** GET

**Controller:** Account

**Method:** GetInvoice

**API URL:** <http://siportal.myassociates.org:9001/api/NavERP/GetInvoiceSummary?User=chandandan.arora@ficci.com>

**Type:** GET

**Controller:** NavERP

**Method:** GetInvoiceSummary

## Proforma Invoice Tab

**API URL:** <http://siportal.myassociates.org:9001/api/NavERP/GetPIInvoiceSummary?User=chandandan.arora@ficci.com>

**Type:** GET

**Controller:** NavERP

**Method:** GetPIInvoiceSummary

## Sales Credit Tab

**API URL:** <http://siportal.myassociates.org:9001/api/SalesCreditMemo?email=chandandan.arora@ficci.com>

**Type:** GET

**Controller:** SalesCreditMemo

**Method:** Get

**API URL:** <http://siportal.myassociates.org:9001/api/ApproveCredit?email=chandandan.arora@ficci.com>

**Type:** GET

**Controller:** ApproveCredit

**Method:** Get

**API URL:** <http://siportal.myassociates.org:9001/api/NavERP/GetSalesCreditNoteSummary?User=chandandan.arora@ficci.com>

**Type:** GET

**Controller:** NavERP

**Method:** GetSalesCreditNoteSummary

## Customer Tab

**API URL:** <http://siportal.myassociates.org:9001/api/Customer?email=chandan.arora@ficci.com&departmentName=Computer%20Division>

**Type:** GET

**Controller:** Customer

**Method:** Get

# Module Name: Sales Invoice

## New Sales Invoice Tab

**New Sales Invoice**

☒ Proforma Invoice ☐ Tax Invoice

Department \*  
Select in department

Project Code \*  
Select in Project Code

Project Name \*  
Project

Division \*  
Division

PAN No \*  
AAACF1282E

Starting Date \*  
starting date

End Date \*  
end date

GST No \*  
07AAACF1282E1Z1

**Customer Details**

Customer Name \*  
Select Customer

GST Number \*  
GST No

Address \*  
Address

Address 2 \*  
Address 2

State \*  
State

City \*  
City

Pincode \*  
Pincode

Contact Person \*  
Contact Person

Customer Emailid (To Send Invoice) \*  
Email ID

Phone No. \*  
Phone No

**Sales Line**

Nature of Income \*  
Select

Quantity \*  
Quantity

GST Group Code \*  
Select

Direct Unit Cost \* (Exclusive GST)  
Direct Unit Cost

Description/Narration to Print on Invoice \*  
Description

**Add Line**

Total Base Amount  
Total Base Amount

Total GST Amount  
Total GST Amount

Total Invoice Amount (Incl.GST)  
Total Invoice Amount (Incl.GST)

Upload Attachments (PO,E-Mail Confirmation,LOL,Other Documents) \* (Max File Size 5 MB only)

Attachment  
Select

Upload Document  
Choose Files No file chosen Upload

Remarks for FICCI Accounts Team

Save as Draft Submit

After selecting the project drop-down

**API URL:** <http://siportal.myassociates.org:9001/api/DropDown/GetProject?department=COMPUTERS&id=0>

**Type:** GET

**Controller:** DropDown

**Method:** GetProject

**API URL:** <http://siportal.myassociates.org:9001/api/NAVERP/GetCustomerInformation>

**Type:** GET

**Controller:** NAVERP

**Method:** GetCustomerInformation

**API URL:** <http://siportal.myassociates.org:9001/api/DropDown/GetState>

**Type:** GET

**Controller:** DropDown

**Method:** GetState

**API URL:** <http://siportal.myassociates.org:9001/api/DropDown/GetCity>

**Type:** GET

**Controller:** DropDown

**Method:** GetCity

After submitting the Sales Invoice

**API URL:** [http://siportal.myassociates.org:9001/api/PurchaseInvoice\\_New](http://siportal.myassociates.org:9001/api/PurchaseInvoice_New)

**Type:** POST

**Request:**

headerid: 11

isupdate: true

ImpiHeaderInvoiceType: Proforma Invoice

ImpiHeaderProjectCode: GENERAL 7-COMP

startDate: 0001-01-01

endDate: 0001-01-01

ImpiHeaderPanNo: AAACF1282E

ImpiHeaderGstNo: 07AAACF1282E1Z1

ImpiHeaderCustomerName: Balrampur Chini Mills Ltd

impiHeaderCustomerCode: C02440

ImpiHeaderCustomerAddress: FMC Fortuna, 2nd Floor

ImpiHeaderCustomerCity: Kolkata

ImpiHeaderCustomerState: WB

ImpiHeaderCustomerPinCode: 700020

ImpiHeaderCustomerGstNo: 19AAACB9373Q3ZT



ImpiHeaderCustomerContactPerson: Mr Kishore Shah  
ImpiHeaderCustomerEmailId: gautam.v@teamcomputers.com  
ImpiHeaderCustomerPhoneNo: 8899371093  
ImpiHeaderCreatedBy: chandan.arora@ficci.com  
ImpiHeaderPaymentTerms: null  
ImpiHeaderRemarks: okay  
IsDraft: false  
LoginId: chandan.arora@ficci.com  
ImpiHeaderTIApprover: ANAND.SHANKAR  
ImpiHeaderClusterApprover: MANISHSINGHAL  
ImpiHeaderFinanceApprover: VIPIN.DHAMI  
ImpiHeaderSupportApprover:  
ImpiHeaderProjectName: Computer & IT Department  
ImpiHeaderProjectDivisionCode: 1010  
ImpiHeaderProjectDivisionName: FICCI-Delhi Office  
ImpiHeaderProjectDepartmentCode: 101082  
ImpiHeaderProjectDepartmentName: Computers  
RoleName: Employee  
lineItem\_Requests[0].ImpiNetTotal: 0  
lineItem\_Requests[0].ImpiLocationCode: FICCI-DL  
lineItem\_Requests[0].ImpiQuantity: 60  
lineItem\_Requests[0].ImpiUnitPrice: 500  
lineItem\_Requests[0].ImpiGstgroupCode: SER-18  
lineItem\_Requests[0].ImpiGstgroupType: GOODS  
lineItem\_Requests[0].ImpiLineNo: 10000  
lineItem\_Requests[0].ImpiHsnsaccode: 998596  
lineItem\_Requests[0].ImpiGINo: 137070  
lineItem\_Requests[0].documentType: Invoice  
lineItem\_Requests[0].ImpiType: G/L Account  
lineItem\_Requests[0].ImpiDocumentNo:

lineItem\_Requests[0].ImpiGstBaseAmount:  
lineItem\_Requests[0].ImpiTotalGstAmount:  
lineItem\_Requests[0].ImpiNetTotal:  
lineItem\_Requests[0].ImpiLinePiNo:  
lineItem\_Requests[0].ImpiLineDescription: Test  
lineItem\_Requests[0].ImpiLineAmount: 30000  
impiHeaderTotalInvoiceAmount: 30000  
DocType[0].doctype: PO  
DocType[0].content: (binary)  
**Controller:** PurchaseInvoice\_New  
**Method:** Post

**Note:** The following Pop Up shows if the Invoice is created for selected Customer.

Dashboard

Sales Invoice

New Sales InvoiceSales Invoice StatusPosted Tax InvoiceProforma Invoice

Sales Credit Note

New Sales Credit NoteSales Credit Note StatusPosted Sales Credit Note

Customer

New CustomerCustomer Status

Existing Sales Invoice for this Customer

#	Invoice Type	Department	Created By	Created On	Invoice Amount	Status
1	Proforma Invoice	Computers	chandan.arora@ficci.com	Apr 16, 2024, 11:17:31 AM	100000000	DRAFT
2	Tax Invoice	Computers	chandan.arora@ficci.com	Apr 16, 2024, 11:17:31 AM	100000000	REQUEST TAX INVOICE
3	Proforma Invoice	Computers	chandan.arora@ficci.com	Apr 16, 2024, 11:17:31 AM	24150000	
4	Proforma Invoice	Computers	chandan.arora@ficci.com	Apr 16, 2024, 11:17:31 AM	0	DRAFT
5	Proforma Invoice	Computers	chandan.arora@ficci.com	Apr 16, 2024, 11:17:31 AM	49560	DRAFT
6	Proforma Invoice	Computers	chandan.arora@ficci.com	Apr 16, 2024, 11:17:31 AM	0	DRAFT
7	Proforma Invoice	Computers	chandan.arora@ficci.com	Apr 16, 2024, 11:17:31 AM	0	DRAFT
8	Proforma Invoice	Computers	chandan.arora@ficci.com	Apr 16, 2024, 11:17:31 AM	0	DRAFT
9	Proforma Invoice	Computers	chandan.arora@ficci.com	Apr 16, 2024, 11:17:31 AM	16800	DRAFT

CancelContinue


Customer EmailId (To Send Invoice) \*

Email ID

Phone No. \*

Phone No

## Sales Invoice Status Tab



Chandan Arora  
Employee

Dashboard

Sales Invoice

New Sales Invoice

Sales Invoice Status

Posted Tax Invoice

Proforma Invoice

Sales Credit Note

New Sales Credit Note

Sales Credit Note Status

Posted Sales Credit Note


Customer

New Customer

Customer Status

Sales Invoice Status

Show 10

 Search here

#	Record No.	Invoice Type	PI No	Project Code	Project Name	Department	Division	Vendor Name
1	PI-2425-000011	Proforma Invoice	SI215077	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Balrampur Chini Mills Ltd
2	PI-2425-000010	Proforma Invoice	SI215076	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Dakshin Gujrat Vij Company Ltd
3	PI-2425-000009	Tax Invoice	SI215075	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Dakshin Gujrat Vij Company Ltd
4	PI-2425-000008	Proforma Invoice	SI215074	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Dakshin Gujrat Vij Company Ltd
5	PI-2425-000007	Proforma Invoice	SI215073	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Dakshin Gujrat Vij Company Ltd
6	PI-2425-000006	Tax Invoice	SI215072	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Dakshin Gujrat Vij Company Ltd
7	PI-2425-000005	Proforma Invoice	SI215071	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Dakshin Gujrat Vij Company Ltd
8	PI-2425-000004	Tax Invoice	SI215070	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Housing & Urban Development
9	PI-2425-000003	Proforma Invoice	SI215069	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Stryker Global Technology Cen
10	PI-2425-000002	Tax Invoice	SI215068	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Balrampur Chini Mills Ltd


**API URL:** [http://siportal.myassociates.org:9001/api/PurchaseInvoice\\_New?email=chandan.arora@ficci.com&departmentName=COMPUTERS](http://siportal.myassociates.org:9001/api/PurchaseInvoice_New?email=chandan.arora@ficci.com&departmentName=COMPUTERS)

**Type:** GET

**Controller:** PurchaseInvoice\_New

**Method:** Get

After Approved by Approver the Employee can cancel the Request



Chandan Arora  
Employee

Dashboard

Sales Invoice

New Sales Invoice

Sales Invoice Status

Posted Tax Invoice

Proforma Invoice

Sales Credit Note

New Sales Credit Note

Sales Credit Note Status

Posted Sales Credit Note

Customer

New Customer

Customer Status

Sales Invoice Status

Tax Invoice

Project Code

GENERAL 7-COMP

Project Name

Computer & IT Department

Department

Computers

Division

FICCI-Delhi Office

PAN No

AAACF1282E

GST No

07AAACF1282E1Z1

Starting Date

0001-01-01

End Date

0001-01-01

PI No.

SI215075

Customer Details

Customer Name

Dakshin Gujrat Vij Company Ltd

GST Number

32AAACC9658BIZX

Address

aaa

State

Kerala

City

KOCHI

Pincode

683111

Contact Person

amit

Customer Emailid (To Send Invoice)

vipul.malakiya@teamcompuer.com

Phone No.

9404974826

#	Nature of Expense	Description	Quantity	Direct Unit Cost *(Exclusive GST)	Line Amount	GST Group Code	HSN/SAC Code	IGST Amount
1	ADVERTISEMENT	Test	10	12	120	SER-05	998363	6
2	AIRCRAFT USAGE CHARGES	Test123	10	10	100	SER-05	998363	5

#	Category	File Type	File Name	Action
1	Email-confirmation	.xlsx	customer-worklow.xlsx	

Remarks for FICCI Accounts Team

ok

TI Remarks

ok

Remarks \*

Cancel Request

**API URL:** [http://siportal.myassociates.org:9001/api/PurchaseInvoice\\_New/CancelEmployee](http://siportal.myassociates.org:9001/api/PurchaseInvoice_New/CancelEmployee)

**Type:** POST

**Request:** {

```
"headerId": 9,  
"loginId": "chandan.arora@ficci.com",  
"remarks": "cancel",  
"IsTaxInvoice": false
```

}

**Controller:** PurchaseInvoice\_New

**Method:** CancelEmployee

Posted Tax Invoice Tab

Dashboard

Sales Invoice

New Sales InvoiceSales Invoice StatusPosted Tax InvoiceProforma Invoice

Sales Credit Note

New Sales Credit NoteSales Credit Note StatusPosted Sales Credit Note

Customer

New CustomerCustomer Status

Posted Tax Invoice

Show10

XLS

Search here

#	No	Posting Date	Invoice No	Customer No	Customer	Project Code	Department	Division	Amount	Action
1	71I/MAR24/0367	2024-03-29	SI215005	C19498	GENSOL ENGINEERING PRIVATE LIMITED	GENERAL 7-COMP	Computers	FICCI-Delhi Office	25000	₹
2	71I/MAR24/0366	2024-03-31	SI214979	C04182	Dr Reddy s Laboratories Ltd	100010010	HYDROCARBONS	FICCI-Delhi Office	100000	₹
3	71I/MAR24/0365	2024-04-08	SI214960	C04182	Dr Reddy s Laboratories Ltd	100010010	HYDROCARBONS	FICCI-Delhi Office	200000	₹
4	71I/MAR24/0364	2024-04-05	SI214997	C04182	Dr Reddy s Laboratories Ltd	100010010	HYDROCARBONS	FICCI-Delhi Office	100000	₹
5	71I/MAR24/0363	2024-04-07	SI215003	C00070	Essar Ports Limited	GENERAL 7-COMP	Computers	FICCI-Delhi Office	300000	₹
6	71I/MAR24/0362	2024-03-23	SI214981	C18099	BALRAMPUR CHINI MILLS LTD	100010311	HYDROCARBONS	FICCI-Delhi Office	8400000	₹
7	71I/MAR24/0361	2024-03-22	SI214985	C19498	GENSOL ENGINEERING PRIVATE LIMITED	100010300	HYDROCARBONS	FICCI-Delhi Office	40000	₹
8	71I/MAR24/0360	2024-03-28	SI214984	C13955	Team Commatrade India Pvt Ltd	100010311	HYDROCARBONS	FICCI-Delhi Office	50000	₹
9	71I/MAR24/0359	2024-03-29	SI214982	C13955	Team Commatrade India Pvt Ltd	100010010	HYDROCARBONS	FICCI-Delhi Office	50000	₹
10	71I/MAR24/0358	2024-03-21	SI214957	C02793	HT Media Limited	100010300	HYDROCARBONS	FICCI-Delhi Office	10000	₹

Showing 10 out of 0 entries

Prev

1

2

Next

API URL: <http://siportal.myassociates.org:9001/api/NavERP/GetInvoiceSummary?User=chan dan.arora@ficci.com>

Type: GET

Controller: NavERP

Method: GetInvoiceSummary

Dashboard

Sales Invoice

New Sales InvoiceSales Invoice StatusPosted Tax InvoiceProforma Invoice

Sales Credit Note

New Sales Credit NoteSales Credit Note StatusPosted Sales Credit Note

Customer

New CustomerCustomer Status

Posted Tax Invoice

Invoice NoSI215005Document No71I/MAR24/0367Project CodeGENERAL 7-COMP

DepartmentComputersDivisionFICCI-Delhi OfficePAN NoAAACF1282E

GST No07AAECG9092MIZ3

Customer Details

Customer NoC19498Customer NameGENSOL ENGINEERING PRIVATE LIMITEDAddressA2, 12TH FLOOR PALLADI

Country/RegionCodeINCityAhmedabadPost Code380015

#	Line No	Type	GL Accounts	Price	GST Group Code	GST Group Type	HSN SAC Code	Location Code	Total Amount
1	10000	O/L Account	300210	3000	SER-1B	Service	998596	FICCI-DL	15000
2	20000	O/L Account	300250	2000	SER-1B	Service	998596	FICCI-DL	10000

#	File Type	Invoice No.	Action
1	.pdf	71I/MAR24/0367	

API URL: <http://siportal.myassociates.org:9001/api/NavERP/GetTaxInvoiceInformation?InvoiceNo=SI215005>

Type: GET

Controller: NavERP

Method: GetTaxInvoiceInformation

## For Attachment

**API URL:** <http://siportal.myassociates.org:9001/api/NavERP/GetTaxInvoiceAttachment?InvoiceNo=7TI/MAR24/0367>

**Type:** GET

**Controller:** NavERP

**Method:** GetTaxInvoiceAttachment

## Posted Tax Invoice Tab

<div>Dashboard</div> <div>Sales Invoice<div>New Sales Invoice</div><div>Sales Invoice Status</div><div>Posted Tax Invoice</div><div>Proforma Invoice</div></div> <div>Sales Credit Note<div>New Sales Credit Note</div><div>Sales Credit Note Status</div><div>Posted Sales Credit Note</div></div> <div>Customer<div>New Customer</div><div>Customer Status</div></div>									
Proforma Invoice									
Show <div>10</div> <div>Search here</div>									
#	No	Customer No	Customer	Project Code	Department	Division	Amount	Status	Action
1	SI214929	C03720	Honda Motorcycle & Scooter India Pvt. Ltd.	100010300	HYDROCARBONS	FICCI-Delhi Office	45000	Open	
2	SI214932	C00159	Honda Motorcycle & Scooter India Pvt Ltd	100010311	HYDROCARBONS	FICCI-Delhi Office	0	Open	
3	SI214934	C02440	Balrampur Chini Mills Ltd	100010300	HYDROCARBONS	FICCI-Delhi Office	0	Open	
4	SI214935	C18099	BALRAMPUR CHINI MILLS LTD	100010300	HYDROCARBONS	FICCI-Delhi Office	100	Open	
5	SI214936	C18099	BALRAMPUR CHINI MILLS LTD	100010300	HYDROCARBONS	FICCI-Delhi Office	0	Open	
6	SI214937	C18099	BALRAMPUR CHINI MILLS LTD	100010300	HYDROCARBONS	FICCI-Delhi Office	0	Open	
7	SI214938	C18099	BALRAMPUR CHINI MILLS LTD	100010300	HYDROCARBONS	FICCI-Delhi Office	0	Open	
8	SI214939	C18099	BALRAMPUR CHINI MILLS LTD	100010300	HYDROCARBONS	FICCI-Delhi Office	0	Open	
9	SI214940	C18099	BALRAMPUR CHINI MILLS LTD	100010300	HYDROCARBONS	FICCI-Delhi Office	0	Open	
10	SI214941	C18099	BALRAMPUR CHINI MILLS LTD	100010300	HYDROCARBONS	FICCI-Delhi Office	0	Open	
Showing 10 out of 0 entries									
<div>Prev 1 2 3 4 5 10 Next</div>									

**API URL:** <http://siportal.myassociates.org:9001/api/NavERP/GetPIInvoiceSummary?User=chandandn.arora@ficci.com>

**Type:** GET

**Controller:** NavERP

**Method:** GetPIInvoiceSummary

Dashboard

Sales Invoice

New Sales InvoiceSales Invoice StatusPosted Tax InvoiceProforma Invoice

Sales Credit Note

New Sales Credit NoteSales Credit Note StatusPosted Sales Credit Note

Customer

New CustomerCustomer Status

Posted PI Invoice

Invoice No

N/A

Document No

SI214929

Project Code

100010300

Department

HYDROCARBONS

Division

FICCI-Delhi Office

PAN No

AAACF1282E

GST No

06AAACH7467DIZO

Customer Details

Customer No

C03720

Customer Name

Honda Motorcycle & Scooter India Pvt. Ltd.

Address

Registered Office Manesar Factory

Country/Region Code

N/A

City

Gurgaon Distt.

Post Code

110066

#	Line No	Type	GL Accounts	Price	GST Group Code	GST Group Type	HSN SAC Code	Location Code	Total Amount	
	1	10000	G/L Account	300210	4500	SER-18	Service	006804	FICCI-DL	45000

#	File Type	Invoice No.	Action
1	pdf	SI214929	

**API URL:** <http://siportal.myassociates.org:9001/api/NavERP/GetPIInvoiceInformation?InvoiceNo=SI214929>

**Type:** GET

**Controller:** NavERP

**Method:** GetPIInvoiceInformation

For Attachment

**API URL:** <http://siportal.myassociates.org:9001/api/NavERP/GetPIInvoiceAttachment?InvoiceNo=SI214929>

**Type:** GET

**Controller:** NavERP

**Method:** GetPIInvoiceAttachment

# Module Name: Sales Credit Note

## New Sales Credit Note Tab

**New Sales Credit Memo**

☒ Tax Invoice

Invoice No \*  
Select Invoice No

Memo Type \*  
Select Memo type

Credit Amount \*  
Credit Amount

Project Code  
Project Code

Project Name  
Project

Department  
Department

Division  
Division

PAN No  
AAACFI282E

GST No  
07AAACFI282E1Z1

**Customer Details**

Customer Name  
Customer Name

Customer No  
Customer No

GST Number  
GstNo

Address  
Address

City  
City

Pincode  
Pincode

**Sales Line**

Upload Attachments (PO,E-Mail Confirmation,LOI,Other Documents) \* (Max File Size 5 MB only)

Attachment  
Select

Upload Document  
Choose Files No file chosen Upload

Initial Remarks

Save as Draft Submit

After selecting the drop-down

**API URL:** <http://siportal.myassociates.org:9001/api/DropDown/GetProjectCreditMemo?id=0>

**Type:** GET

**Controller:** DropDown

**Method:** GetProjectCreditMemo

**API URL:** <http://siportal.myassociates.org:9001/api/NavERP/GetInvoiceSummary?User=chan dan.arora@ficci.com>

**Type:** GET

**Controller:** NavERP

**Method:** GetInvoiceSummary



**API URL:** <http://siportal.myassociates.org:9001/api/DropDown/GetCOAMaster>

**Type:** GET

**Controller:** DropDown

**Method:** GetCOAMaster

**API URL:** <http://siportal.myassociates.org:9001/api/NavERP/GetTaxInvoiceInformation?InvoiceNo=SI214981>

**Type:** GET

**Controller:** NavERP

**Method:** GetInvoiceSummary

## After Submitting

**API URL:** <http://siportal.myassociates.org:9001/api/SalesCreditMemo>

**Type:** POST

**Request:**

MemoType: partial

memoAmount: 500

isupdate: false

ImpiHeaderInvoiceType: Tax Invoice

ImpiHeaderProjectCode: 100010311

startDate: 2021-07-21

endDate: 2021-07-21

ImpiHeaderPanNo: AAACF1282E

ImpiHeaderGstNo: 07AAACF1282E1Z1

ImpiHeaderCustomerName: BALRAMPUR CHINI MILLS LTD

ImpiHeaderCustomerCode: C18099

ImpiHeaderCustomerAddress: Unit- Babhnan (Sugar Plant)

ImpiHeaderCustomerCity: Dist Gonda

ImpiHeaderCustomerState: null

ImpiHeaderCustomerPinCode: 271313

ImpiHeaderCustomerGstNo: 09AAACB9373Q1ZW

ImpiHeaderCustomerContactPerson:  
ImpiHeaderCustomerEmailId:  
ImpiHeaderCustomerPhoneNo:  
impiHeaderCreatedBy: chandan.arora@ficci.com  
ImpiHeaderPaymentTerms:  
ImpiHeaderRemarks: okay  
IsDraft: false  
LoginId: chandan.arora@ficci.com  
headerPiNo: 7TI/MAR24/0362  
ImpiHeaderTIApprover: NAV2  
ImpiHeaderClusterApprover: TEAMCOMPUTERS.CRM  
ImpiHeaderFinanceApprover: PRADEEP.KUMAR  
ImpiHeaderSupportApprover:  
ImpiHeaderProjectName: Virtual Conference on Upstream Oil & Gas Industry in India, 21 July 2021  
ImpiHeaderProjectDivisionCode: 1010  
ImpiHeaderProjectDivisionName: FICCI-Delhi Office  
ImpiHeaderProjectDepartmentCode: 101000  
ImpiHeaderProjectDepartmentName: HYDROCARBONS  
RoleName: Employee  
lineltem\_Requests[0].ImpiNetTotal: 0  
lineltem\_Requests[0].ImpiLocationCode: FICCI-DL  
lineltem\_Requests[0].ImpiQuantity: 10  
lineltem\_Requests[0].ImpiUnitPrice: 35000  
lineltem\_Requests[0].ImpiGstgroupCode: SER-18  
lineltem\_Requests[0].ImpiGstgroupType: GOODS  
lineltem\_Requests[0].ImpiLineNo: 10000  
lineltem\_Requests[0].ImpiHsnsaccode: 998596  
lineltem\_Requests[0].ImpiGIIno: 300330  
lineltem\_Requests[0].documentType: Invoice  
lineltem\_Requests[0].ImpiType: G/L Account  
lineltem\_Requests[0].ImpiDocumentNo:

lineltem\_Requests[0].ImpiGstBaseAmount:  
lineltem\_Requests[0].ImpiTotalGstAmount:  
lineltem\_Requests[0].ImpiNetTotal:  
lineltem\_Requests[0].ImpiLinePiNo:  
lineltem\_Requests[0].ImpiLineAmount: 350000  
impiHeaderTotalInvoiceAmount: 8400000  
DocType[0].doctype: PO  
DocType[0].content: (binary)  
**Controller:** SalesCreditMemo  
**Method:** Post

## Sales Credit Note Status Tab

#	Record No.	Invoice Type	Project Code	Project Name	Department	Division	Vendor Name	City	Amount
1	CREDIT-2425-000003	Tax Invoice	100010010	Mcs- Hydrocarbons	Hydrocarbons	Ficci-delhi Office	Dr Reddy S Laboratories Ltd	Hyderabad	200,000.0
2	CREDIT-2425-000002	Tax Invoice	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Gensol Engineering Private Limited	Ahmedabad	25,000.0
3	CREDIT-2425-000001	Tax Invoice	100010010	Mcs- Hydrocarbons	Hydrocarbons	Ficci-delhi Office	Dr Reddy S Laboratories Ltd	Hyderabad	100,000.0

**API URL:** <http://siportal.myassociates.org:9001/api/SalesCreditMemo?email=chandan.arora@ficci.com>

**Type:** GET  
**Controller:** SalesCreditMemo  
**Method:** Get

# Posted Sales Credit Note Tab

Dashboard

Sales Invoice

New Sales InvoiceSales Invoice StatusPosted Tax InvoiceProforma Invoice

Sales Credit Note

New Sales Credit NoteSales Credit Note StatusPosted Sales Credit Note

Customer

New CustomerCustomer Status

Posted Sales Credit Note

Showing 10 out of 12 entries

Showing 10 out of 12 entries

Prev12Next

#	No	Posting Date	Applies To Doc No	Customer No	Customer Name	Department	Division	Project Code	Action
1	SCM/23-24/00866	2024-04-08		C00070	Essar Ports Limited	101082	1010	GENERAL 7-COMP	
2	SCM/23-24/00867	2024-04-08		C00070	Essar Ports Limited	101082	1010	GENERAL 7-COMP	
3	SCM/23-24/00868	2024-04-08		C00070	Essar Ports Limited	101082	1010	GENERAL 7-COMP	
4	SCM/23-24/00869	2024-04-08		C00070	Essar Ports Limited	101082	1010	GENERAL 7-COMP	
5	SCM/23-24/00870	2024-04-08		C00070	Essar Ports Limited	101082	1010	GENERAL 7-COMP	
6	SCM/23-24/00875	2024-04-09		C04182	Dr Reddy s Laboratories Ltd	101000	1010	100010010	
7	SCM/23-24/00876	2024-04-09		C00070	Essar Ports Limited	101082	1010	GENERAL 7-COMP	
8	SCM/23-24/00877	2024-04-10		C19498	GENSOL ENGINEERING PRIVATE LIMITED	101082	1010	GENERAL 7-COMP	
9	SCM/23-24/00878	2024-04-10		C19498	GENSOL ENGINEERING PRIVATE LIMITED	101082	1010	GENERAL 7-COMP	
10	SCM/23-24/00879	2024-04-15		C04182	Dr Reddy s Laboratories Ltd	101000	1010	100010010	

API URL: <http://siportal.myassociates.org:9001/api/NavERP/GetSalesCreditNoteSummary?User=chandan.arora@ficci.com>

Type: GET

Controller: NavERP

Method: GetSalesCreditNoteSummary

Dashboard

Sales Invoice

New Sales InvoiceSales Invoice StatusPosted Tax InvoiceProforma Invoice

Sales Credit Note

New Sales Credit NoteSales Credit Note StatusPosted Sales Credit Note

Customer

New CustomerCustomer Status

Posted Credit Memo Invoice

NoSCM/23-24/00877

Posting Date2024-04-10

Applies To Doc NoN/A

Project CodeGENERAL 7-COMP

Department Code101082

Division Code1010

Customer NoC19498

Customer NameGENSOL ENGINEERING PRIVATE LIMITED

ContactN/A

AddressA2, 12TH FLOOR PALLADI

Address2UM, CORPORATE ROAD, PRAHLADNAGAR,

CityAhmedabad

Post Code380015

Country RegionCodeIN

Contact NoN/A

#	GL Accounts	Type	Document No.	Document Type	Description	Line No	Quantity	Unit Price	GST Group Code	GST Group Type	HS
1			SCM/23-24/00877	Credit Memo	Invoice No. 771/MAR24/0367:	10000	0	0			
2	300210	G/L Account	SCM/23-24/00877	Credit Memo	This entry for the demo	30000	5	3000			
3	300250	G/L Account	SCM/23-24/00877	Credit Memo	this is delegation fee	40000	5	2000			

#

File Type

Invoice No.

Action

API URL: <http://siportal.myassociates.org:9001/api/NavERP/GetSalesCreditNoteInformation?InvoiceNo=SCM/23-24/00875>

Type: GET

Controller: NavERP

Method: GetSalesCreditNoteInformation

# Module Name: Customer

## New Customer Tab

The screenshot shows the 'Add New Customer' form within the FICCI Invoice Management System. The interface includes a top header with the system logo and a user profile (Chandan Arora, Employee). A left sidebar contains navigation links for Dashboard, Sales Invoice, Sales Credit Note, and Customer. The 'Customer' section is highlighted in orange, with 'New Customer' being the active tab. The main form area is titled 'Add New Customer' and contains several input fields: Name, Name 2, Address, Address 2, Country/Region Code (dropdown), State (dropdown), City (dropdown), Post Code, Pincode, E-Mail, Primary Contact No., Contact Person, GST Customer Type (dropdown), GST Registration No., and P.A.N. No. There is also a large text area for Remarks. At the bottom of the form are two buttons: 'Save as Draft' and 'Submit'.

**API URL:** <http://siportal.myassociates.org:9001/api/DropDown/GstCustomerType>

**Type:** GET

**Controller:** DropDown

**Method:** GstCustomerType

The following API runs are after selecting the drop-down

**API URL:** <http://siportal.myassociates.org:9001/api/DropDown/GetCountry>

**Type:** GET

**Controller:** DropDown

**Method:** GetCountry

**API URL:** <http://siportal.myassociates.org:9001/api/DropDown/GetState>

**Type:** GET

**Controller:** DropDown

**Method:** GetState

**API URL:** <http://siportal.myassociates.org:9001/api/DropDown/GetCity>

**Type:** GET

**Controller:** DropDown

**Method:** GetCity

## After Submitting the Customer

**API URL:** <http://siportal.myassociates.org:9001/api/Customer>

**Type:** POST

**Request:** {

```
"isupdate": false,
"customerCode": "",
"customerName": "Anaant",
"customerLastName": "Singh",
"address": "Delhi",
"address2": "Dwarka",
"contact": "Amit",
"phone": "8897678900",
"pinCode": "110017",
"email": "anant.singh@teamcomputers.com",
"cityCode": "110017",
"stateCode": "DL",
"countryCode": "IN",
"isDraft": false,
"gstNumber": "",
"gstCustomerType": 2,
"pan": "AAJFN2389N",
"loginId": "chandan.arora@ficci.com",
"roleName": "Employee",
"CustomerRemarks": "okay",
"Department": "Computer Division"
```

}

**Controller:** Customer

**Method:** Post

## Customer Status Tab

The screenshot displays the 'Customer Status' tab within the FICCI Sales Invoice Management System. The interface includes a sidebar with navigation options such as 'Dashboard', 'Sales Invoice', 'Sales Credit Note', and 'Customer'. The 'Customer' section is highlighted, showing 'New Customer' and 'Customer Status' links. The main content area features a table with columns for Record No., Customer Code, Name, Address, City, Contact, GST No., PAN No., Created On, Created By, Remarks, Status, and Action. Two records are listed, both with a status of 'Pending With Accounts Approver'. A search bar and pagination controls are also visible.

Record No.	Customer Code	Name	Address	City	Contact	GST No.	PAN No.	Created On	Created By	Remarks	Status	Action
CUST-2425-000003		Aman	Delhi	Delhi	9891006790	07LLUQ6653VZ24	DDZP08440D	Apr 16, 2024, 11:25:58 AM	chandan.arora@ficci.com		Pending With Accounts Approver	
CUST-2425-000002		Pallavi	DLF	Gurgaon	9685438167		GILPM9885T	Apr 15, 2024, 3:54:05 PM	chandan.arora@ficci.com		Pending With Accounts Approver	

Showing 10 out of 2 entries

Previous Next

**API URL:** <http://siportal.myassociates.org:9001/api/Customer?email=chandan.arora@ficci.com&departmentName=Computer%20Division>

**Type:** GET

**Controller:** Customer

**Method:** Get

# Approver

## Module Name: Sales Invoice

### Sales Invoice Approver Inbox Tab

<div>Dashboard</div> <div>Sales Invoice</div> <div>New Sales Invoice</div> <div>Sales Invoice Status</div> <div>Sales Invoice Approval Inbox</div> <div>Sales Credit Note</div> <div>Approval Inbox</div> <div>Customer</div> <div>New Customer</div> <div>Customer Status</div>							
Sales Invoice Approval Inbox							
Show 10 <div>Search here</div>							
#	Record No.	Invoice Type	Project Code	Project Name	Department	Division	Vendor Name
1	PI-2425-000022	Proforma Invoice	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Balrampur Chini Mills Ltd
2	PI-2425-000020	Tax Invoice	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Indian Renewable Energy
3	PI-2425-000013	Tax Invoice	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Dakshin Gujrat Vij Compa
4	PI-2425-000009	Proforma Invoice	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Dakshin Gujrat Vij Compa
5	PI-2425-000007	Proforma Invoice	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Dakshin Gujrat Vij Compa
6	PI-2425-000005	Tax Invoice	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Balrampur Chini Mills Ltd
7	PI-2425-000002	Proforma Invoice	100190127	E-masterclass On Customs, 24-25 Feb 2022	Taxation	Ficci-delhi Office	Dakshin Gujrat Vij Compa
8	PI-2425-000001	Proforma Invoice	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Gensol Engineering Privati
Showing 10 out of 8 entries							

API URL: <http://siportal.myassociates.org:9001/api/ApproveInvoice?email=anand.shankar@ficci.com>

Type: GET

Controller: ApproveInvoice


Method: Get

### After View the Pending Request

Sales Invoice Approval Inbox		
Proforma Invoice		
Project Code	Project Name	Department
GENERAL 7-COMP	Computer & IT Department	Computers
Division	PAN No	GST No
FICCI-Delhi Office	AAACF1282E	07AAACF1282EI21
Starting Date	End Date	PI No.
0001-01-01	0001-01-01	SI215047
Customer Details		
Customer Name	GST Number	Address
Balrampur Chini Mills Ltd	19AAACB9373Q3ZT	FMC Fortuna, 2nd Floor
State	City	Pincode
West Bengal	Kolkata	700020
Contact Person	Customer Emailid (To Send Invoice)	Phone No.
Mr Kishore Shah	gautam.v@teamcomputers.com	9987827099
Total Base Amount	Total GST Amount	Net Total
20000	3600	23600



#	Nature of Expense	Description	Quantity	Direct Unit Cost *(Exclusive GST)	Line Amount	GST Group Code	HSN/SAC Code	IGST Amount
1	ATA-CARNET ENDORSEMENT		60	500	30000	SER-18	998596	5400

#	Category	File Type	File Name	Action
1	PO	.xlsx	202404161451197686.xlsx	

Remarks for FICCI Accounts Team

okay

Remarks

Reject

Approve

**API URL:** <http://siportal.myassociates.org:9001/api/ApproveInvoice>

**Type:** POST

**Request:** {

```
"headerId": 11,  
"isApproved": true,  
"loginId": "anand.shankar@ficci.com",  
"statusId": 2,  
"remarks": "okay"
```

}

**Controller:** ApproveInvoice

**Method:** Post

# Module Name: Sales Invoice

Dashboard

Sales Invoice

- New Sales Invoice
- Sales Invoice Status
- Sales Invoice Approval Inbox

Sales Credit Note

- Approval Inbox

Customer

- New Customer
- Customer Status

Sales Credit Note Approval Inbox

Show 10

Search here

#	Record No.	Invoice No	Invoice Type	Project Code	Project Name	Department	Division	Vendor Name
1	CREDIT-2425-000003	7TI/MAR24/0365	Tax Invoice	100010010	Mcs- Hydrocarbons	Hydrocarbons	Ficci-delhi Office	Dr Reddy S Laboratorie
2	CREDIT-2425-000002	7TI/MAR24/0367	Tax Invoice	GENERAL 7-COMP	Computer & It Department	Computers	Ficci-delhi Office	Gensol Engineering Pri
3	CREDIT-2425-000001	7TI/MAR24/0366	Tax Invoice	100010010	Mcs- Hydrocarbons	Hydrocarbons	Ficci-delhi Office	Dr Reddy S Laboratorie

Showing 10 out of 3 entries

Prev 1 Next

**API URL:** <http://siportal.myassociates.org:9001/api/ApproveCredit?email=anand.shankar@ficci.com>

**Type:** GET

**Controller:** ApproveInvoice

**Method:** Get

For Approval

Dashboard

Sales Invoice

- New Sales Invoice
- Sales Invoice Status
- Sales Invoice Approval Inbox

Sales Credit Note

- Approval Inbox

Customer

- New Customer
- Customer Status

Sales Credit Memo Approval Inbox

Tax Invoice

Invoice No7TI/MAR24/0365

Memo Typepartial

Credit Amount10000

Project Code100010010

Project NameMCS- HYDROCARBONS

DepartmentHYDROCARBONS

DivisionFICCI-Delhi Office

PAN NoAAACF1282E

GST No07AAACF1282E1Z1

PI No7TI/MAR24/0365

#	Nature of Expense	Quantity	Direct Unit Cost *(Exclusive GST)	Line Amount	GST Group Code	HSN/SAC Code	IGST Amount	CGST Amount
1	Annual Meeting	1	100000	100000	SER-18	0044		0

#	Category	File Type	File Name	Action
1	PO	.xlsx	customer-worklow.xlsx	

Initial Remarks

ok

Remarks

Reject

Approve

**API URL:** <http://siportal.myassociates.org:9001/api/ApproveCredit>

**Type:** POST

**Request:** {

```
"creditId": 3,  
"isApproved": true,  
"loginId": "anand.shankar@ficci.com",  
"statusId": 2,  
"remarks": "okay"
```

}

**Controller:** ApproveCredit

**Method:** Post

# Admin

## Module Name: Masters

### Configuration List Tab

The screenshot displays the FICCI Invoice Management System Admin interface. The left sidebar contains navigation links: Dashboard, Sales Invoice (with sub-link Sales Invoice Status), Sales Credit Note (with sub-link Sales Credit Note Status), Customer (with sub-link Customer Status), and Masters (highlighted in orange, with sub-links Configuration List and User Master). The main content area is titled 'Configuration List'. It features a form with fields for Code (placeholder 'enter code'), Value (placeholder 'enter Value'), Category (dropdown menu 'Select Category'), and Active (dropdown menu 'Yes'). A green 'Save' button is to the right. Below the form is a 'Show' dropdown set to '10' and a search bar with the placeholder 'Search here'. A table lists two entries:

#	Code	Value	Category	Active	Action
1	C1007	234567	User Role	Yes	[Edit] [Delete]
2	TCPL2	Value2	Mail Template	Yes	[Edit] [Delete]

Below the table, it says 'Showing 10 out of 2 entries'. At the bottom right of the table area are 'Prev', '1', and 'Next' buttons.

**API URL:** <http://siportal.myassociates.org:9001/api/DropDown/GetCategory>

**Type:** GET

**Controller:** DropDown

**Method:** GetCategory

**API URL:** <http://siportal.myassociates.org:9001/api/Configuration/0>

**Type:** GET

**Controller:** Configuration

**Method:** Get

### Creating new Configuration List

**API URL:** <http://siportal.myassociates.org:9001/api/Configuration>

**Type:** POST

**Request:** {

"isUpdate": false,

"c\_Code": "C1008",



















"c\_Value": "12345",

```
"categoryID": 2,  
  
"user": "admin@ficci.com",  
  
"isactive": true  
}
```

**Controller:** Configuration

**Method:** Post

## User Master Tab

#	Employee ID	Name	Department	Nav Department	Role	Active	Action
1	1179	Kaushal Kumar Sharma	Front Office		Employee	Yes	 
2	1182	Jain Pal	International Affairs		Employee	Yes	 
3	1183	Vinod Kumar	Dispatch		Employee	Yes	 
4	1184	Narender Prasad	Accounts & Finance		Employee	Yes	 
5	1185	Manoj Kumar	International Affairs		Employee	Yes	 
6	1192	Kundan Singh Rawat	Resource Conservation & Management		Employee	Yes	 
7	1239	Dinesh Bhandari	Publication / Publicity & Printing		Employee	Yes	 
8	1242	Leena Jaisani	Media & Entertainment	AGRICULTURE	Approver	Yes	 
9	1255	Goutam Ghosh	Arab/ Saarc	DAISPORA, GULF, LEADS International, MULTILATERAL GROUPINGS	Approver	Yes	 

**API URL:** [http://siportal.myassociates.org:9001/api/FICCI\\_User\\_Master/0](http://siportal.myassociates.org:9001/api/FICCI_User_Master/0)

**Type:** GET

**Controller:** FICCI\_User\_Master

**Method:** Get

## Add New User

The screenshot shows the 'Add New User Master' form within the FICCI INVOICE MANAGEMENT SYSTEM. The interface includes a sidebar with navigation options: Dashboard, Sales Invoice, Sales Credit Note, Customer, and Masters (highlighted in orange). The Masters section contains 'Configuration List' and 'User Master'. The main form area has the following fields:

- Employee ID: A dropdown menu with 'Select employee' as the placeholder.
- Username: A text input field.
- Name: A text input field.
- Email: A text input field.
- Department: A text input field.
- Navision Department: A dropdown menu with 'Select Department' as the placeholder.
- Role: A dropdown menu with 'Select Role' as the placeholder.
- Active: A dropdown menu with 'Yes' as the selected option.

A green 'Save' button is located at the bottom of the form.

After selecting the drop-down

**API URL:** <http://siportal.myassociates.org:9001/api/DropDown/GetEmployeeList>

**Type:** GET

**Controller:** DropDown

**Method:** GetEmployeeList

**API URL:** <http://siportal.myassociates.org:9001/api/DropDown/GetRole>

**Type:** GET

**Controller:** DropDown

**Method:** GetRole

**API URL:** <http://siportal.myassociates.org:9001/api/DropDown/GetDepartment>

**Type:** GET

**Controller:** DropDown

**Method:** GetDepartment