Pivot Tables

July 26, 2022

1 Pivot Table

- Pivot table is a very powerful tool to create summary and to dig deeper and have insights from the data.
- Pivot table is a very important tool in Excel but we can use it here in Pandas as well with pivot_table()
- Syntax- dataframe_object.pivot_table(index,columns,values,aggfunc)
- In pivot_table() we generally pass the four above mentioned arguments.
- index= Pass the column name that we want as the index.
- columns= Pass the column names that we want as columns.
- values= Pass the column name that we want to perform operation on
- aggfunc= Pass the operation_name that we want to perform. Eg.- 'mean', 'count', 'sum' etc.

2 Importing the libraries

```
[1]: import numpy as np import pandas as pd
```

3 Loading the dataset

```
[34]: data=pd.read_excel("C:\\Users\\ashis\\OneDrive\\Documents\\Sales Data.xlsx") data.head()
```

```
「34]:
                                    Type Salesperson Region
         Year
                  Month
                                                                  Sales
                                                                         Units
                                                                                 Order
      0
         2013
                January
                              Ice Cream
                                               Bishop
                                                         West
                                                                 2395.5
                                                                           1597
                                                                                      1
      1
         2013
                January
                              Ice Cream
                                               Bishop
                                                                11761.5
                                                                           7841
                                                                                      2
                                                         West
         2013
      2
                January
                          Frozen Yogurt
                                               Bishop
                                                         West
                                                                 8943.0
                                                                           5962
                                                                                      3
                                                                                      4
         2013
                January
                               Ice Cream
                                               Bishop
                                                                 2395.5
                                                                           1597
                                                         West
         2013
                January
                              Ice Cream
                                               Bishop
                                                         West
                                                                11761.5
                                                                          7841
                                                                                      5
```

4 Pivot Table

• pivot_table()

5 Region wise sales, order and units analysis of different products

```
[19]: data.pivot_table(index='Year',columns='Type',aggfunc='sum')
[19]:
                   Order
                                                                     Sales
                                                                                       \
      Type Frozen Yogurt Ice Cream Popsicles Tasty Treats Frozen Yogurt Ice Cream
      2013
                       61
                                 62
                                            31
                                                         56
                                                                   76272.0
                                                                              53117.0
      2014
                      949
                               1246
                                           327
                                                         648
                                                                   76272.0
                                                                              52283.0
      2015
                     1837
                               2430
                                           623
                                                        1240
                                                                   76272.0
                                                                              52283.0
                                           Units
      Type Popsicles Tasty Treats Frozen Yogurt Ice Cream Popsicles Tasty Treats
      Year
      2013
              7107.0
                           35172.0
                                            50848
                                                      39880
                                                                  4738
                                                                               23448
      2014
                                                                  4738
              7107.0
                           35172.0
                                            50848
                                                      39880
                                                                               23448
      2015
              7107.0
                           35172.0
                                            50848
                                                      39880
                                                                  4738
                                                                               23448
```

6 Number of salespersons Region wise

[12]: Salesperson
Region
Central 24
North 12
South 6
West 18

7 Year wise order summary

8 Product wise sales and units sold summary

```
[18]: data[['Type', 'Sales', 'Units']].
       →pivot_table(index='Type',values=['Sales','Units'],aggfunc='sum')
[18]:
                        Sales
                                Units
      Type
     Frozen Yogurt
                     228816.0 152544
      Ice Cream
                     157683.0 119640
      Popsicles
                      21321.0
                                14214
                                70344
      Tasty Treats
                     105516.0
```

9 Region wise average sales

10 Year wise each product's order summary

```
[26]: data[['Year', 'Order', 'Type']].
       →pivot_table(index='Year',columns='Type',values=['Order'],aggfunc='sum')
[26]:
                   Order
      Type Frozen Yogurt Ice Cream Popsicles Tasty Treats
      Year
      2013
                       61
                                 62
                                            31
                                                         56
      2014
                      949
                               1246
                                           327
                                                         648
      2015
                     1837
                               2430
                                           623
                                                        1240
```

11 Sales summary of each salesperson

```
[27]: data[['Salesperson','Sales']].

→pivot_table(index='Salesperson',values='Sales',aggfunc='sum')

[27]: Sales

Salesperson

Bishop 138600.0
```

```
Lee 140337.0
Parker 72741.0
Pullen 21321.0
Watson 140337.0
```

140337

Watson

12 Sales summary of each sales person Region wise

```
[29]: data[['Salesperson', 'Region', 'Sales']].
       →pivot_table(index='Salesperson',columns='Region',values='Sales',aggfunc='sum',fill_value=0)
[29]: Region
                   Central North South
                                              West
      Salesperson
                                            138600
      Bishop
                          0
                                 0
                                        0
      Lee
                                 0
                                        0
                     140337
                                                 0
      Parker
                          0
                            72741
                                        0
                                                 0
      Pullen
                          0
                                 0
                                    21321
                                                 0
```

0

13 Product wise sales summary of each salesperson

0

```
[30]: data[['Salesperson', 'Type', 'Sales']].
       →pivot_table(index='Salesperson',columns='Type',values='Sales',aggfunc='sum',fill_value=0)
[30]: Type
                    Frozen Yogurt
                                    Ice Cream Popsicles
                                                           Tasty Treats
      Salesperson
      Bishop
                             53658
                                        84942
                                                        0
                                                                       0
      Lee
                             87579
                                                        0
                                                                   52758
                                            0
      Parker
                                 0
                                        72741
                                                        0
                                                                       0
      Pullen
                                 0
                                             0
                                                    21321
                                                                       0
                                             0
      Watson
                            87579
                                                        0
                                                                   52758
```

14 Product wise units sold by each salesperson

```
[31]: data[['Salesperson','Type','Units']].
       →pivot_table(index='Salesperson',columns='Type',values='Units',aggfunc='sum',fill_value=0)
[31]: Type
                   Frozen Yogurt
                                  Ice Cream Popsicles
                                                         Tasty Treats
      Salesperson
      Bishop
                            35772
                                        56628
                                                       0
                                                                      0
      Lee
                            58386
                                            0
                                                       0
                                                                  35172
                                        63012
      Parker
                                0
                                                       0
                                                                      0
      Pullen
                                                   14214
                                0
                                            0
                                                                      0
      Watson
                            58386
                                            0
                                                                  35172
                                                       0
```

15 Product wise number of orders by each salesperson

```
[32]: data[['Salesperson', 'Type', 'Order']].
       →pivot_table(index='Salesperson',columns='Type',values='Order',aggfunc='sum',fill_value=0)
[32]: Type
                   Frozen Yogurt Ice Cream Popsicles
                                                         Tasty Treats
      Salesperson
      Bishop
                              915
                                        1812
                                                       0
                                                                      0
      Lee
                              936
                                            0
                                                       0
                                                                    942
      Parker
                                0
                                        1926
                                                       0
                                                                      0
      Pullen
                                0
                                            0
                                                     981
                                                                      0
      Watson
                              996
                                            0
                                                       0
                                                                   1002
```

16 Product wise number of orders by each salesperson in each region

```
[33]: data[['Salesperson', 'Type', 'Order', 'Region']].
       →pivot_table(index='Salesperson',columns=['Type','Region'],values='Order',aggfunc='sum',fill
[33]: Type
                   Frozen Yogurt
                                       Ice Cream
                                                        Popsicles Tasty Treats
                         Central West
                                                            South
                                                                        Central
      Region
                                           North
                                                  West
      Salesperson
      Bishop
                                  915
                                               0
                                                   1812
                                                                0
                               0
                                                                              0
                                                                0
                                                                            942
      Lee
                             936
                                     0
                                               0
                                                      0
      Parker
                               0
                                     0
                                            1926
                                                      0
                                                                0
                                                                              0
                               0
                                     0
                                                      0
                                                              981
                                                                              0
      Pullen
                                               0
```

17 Thank you

Watson

[]: