

# **Inventory Management System with POS**

Here are the core requirements for an Inventory Management System with Point of Sale (POS) based on standard functionalities and the enhancements we've discussed earlier:

# **Inventory Management Features**

### 1. Product Management

- Add, edit, or delete products with attributes like name, SKU, barcode, description, category, price, and stock level.
- Manage inventory across multiple locations (e.g., warehouse, shop).
- Set minimum stock alerts for products to ensure timely reordering.

### 2. Stock Management

- Track current stock levels in real-time.
- Record stock movements between locations (e.g., from warehouse to shop).
- Handle stock adjustments for damaged, expired, or returned items.

### 3. Purchase Management

- Record and manage purchase orders from suppliers.
- Track received items and update stock automatically.
- Generate and manage vendor details and past transactions.

# 4. Reporting

- Generate inventory reports for stock levels, sales trends, and low-stock alerts.
- Export inventory data in Excel or PDF formats.

# Point of Sale (POS) Features

## 1. Billing System

- Generate invoices for in-store and online purchases.
- Support multiple payment modes (cash, credit/debit cards, UPI, etc.).
- Apply discounts, offers, or taxes (including GST/non-GST billing).

# 2. Barcode and RFID Integration

- Scan products via barcode or RFID for faster checkout.
- Update stock automatically after each sale.

## 3. Customer Management

- Add and manage customer profiles, including purchase history.
- Offer loyalty points or discounts for regular customers.

#### 4. Multi-User Access

• Allow multiple staff to access the system with role-based permissions (e.g., cashier, admin, manager).

## **Additional Features Discussed Earlier**

### 1. Google Reviews Integration

• Prompt customers to leave reviews after purchases.

### 2. Upselling and Cross-Selling Suggestions

 Use past sales data to recommend related or higher-value products during checkout.

### 3. Incentive System for Staff

• Assign direct incentives to sales staff and distribute a portion among the team.

### 4. Restocking Automation

- Add products with low stock to a restocking list automatically.
- Monitor sales trends to predict future stock needs.

### 5. Customer Requests and Alternatives

- Maintain a "Buy List" for out-of-stock products.
- Suggest alternative items if requested products are unavailable.

## 6. Invoice Sharing via SMS or Email

• Send invoices or invoice links to customers via SMS or email after every sale.

# Requirements for Backend and Dashboard

#### 1. Admin Dashboard

- View real-time analytics for sales, inventory, and purchase data.
- Manage users and set role-based permissions.

## 2. Shop Inventory View

- A dedicated page to display the shop's inventory status.
- Allow easy updates to stock, including stock transfers.

## 3. Warehouse Management

- Monitor warehouse stock levels and transfer stock to shops as required.
- Record and manage incoming stock from suppliers.

### 4. Integration of Models

- A Shop\_model for shop-specific inventory operations.
- An Inventory\_model for global inventory management across locations.

### 5. User-Friendly Interface

- Simplified navigation for shop staff and warehouse managers.
- Visual indicators for low stock or critical actions.

# **Technical Requirements (Suggestions)**

#### 1. Frontend

- Mobile-responsive design for POS screens and inventory dashboards.
- Use of HTML, CSS, and JavaScript for user-friendly interaction.
- OR
- React Native (by Meta): Ideal for creating mobile apps with JavaScript/TypeScript and React or Flutter (by Google)

#### 2. Backend

- PHP (preferably CodeIgniter or Laravel framework).
- MySQL for database management.
- Node.js (with Express)
- NoSQL: MongoDB or Firebase Firestore for flexibility and real-time updates

### 3. Hardware Compatibility

• Barcode scanner, receipt printer, and RFID reader support.

## 4. Security

- Role-based access control to protect sensitive data.
- Secure payment processing and encrypted customer data storage.

## 5. APIs and Integration

- GraphQL: For efficient querying of data, especially in apps with complex data relationships.
- REST APIs: Standardized and simple to implement.
- Cloud Functions: For serverless logic execution (e.g., Firebase Functions, AWS Lambda).

# **More Features**

# 1. Syncing E-Commerce Website Inventory:

- Objective: Ensure the inventory levels on the e-commerce platform match the instore inventory in real-time.
- Implementation:
- Use APIs provided by popular e-commerce platforms like Shopify, WooCommerce, Magento, or Amazon Seller Central to sync inventory.
- Develop a two-way synchronization system:
- Update inventory levels on the website whenever a sale or stock change occurs in the management system.
- Update the POS system when online orders are placed or cancellations/refunds occur.
- Tools/Technologies:
- RESTful APIs or GraphQL for communication.
- Webhooks to trigger real-time updates.

# 2. Barcode Lookup Using OpenAl

- Objective: Automatically fetch product information for unknown barcodes.
- Implementation:
- When a barcode is scanned and not found in the local inventory, the system triggers a search using OpenAI or public databases.
- Use OpenAI's API (e.g., GPT) to generate a search query based on the barcode and scrape or retrieve product details from the internet.
- Public sources like Google Search or barcode-specific databases (e.g., GS1, UPC Database) can be queried.
- Save the product details to the inventory for future reference.
- Challenges: Ensure data accuracy and avoid mismatches by validating results with user confirmation.
- Tools/Technologies:
- OpenAl's API.
- Web scraping frameworks like BeautifulSoup or Selenium (if allowed by the source website).

# **More Features**

# 3. Automating Purchase Bill Entry

- Objective: Automatically extract details from purchase bill PDFs or images to update the inventory.
- Implementation:
- Use OCR (Optical Character Recognition) to extract text from uploaded bills.
- Apply Natural Language Processing (NLP) to understand and structure the extracted text (e.g., product names, quantities, prices).
- Compare extracted details with existing inventory and update stock levels automatically.
- Provide a review screen for users to verify or edit extracted data before final entry.
- Tools/Technologies:
- OCR Tools: Tesseract OCR, Google Vision API, or AWS Textract.
- NLP Libraries: spaCy, Transformers, or OpenAI's GPT for semantic understanding.
- Backend Workflow: Automate the pipeline with Python or Node.js.

### 4. Stock Audit Function

- Objective: Validate physical stock against recorded inventory and highlight discrepancies.
- Implementation:
- Integrate barcode scanners to scan all items during the audit.
- Compare scanned barcodes with the database and generate a report showing:
- Items missing.
- Items in excess.
- Discrepancies in quantities.
- Allow adjustments to inventory directly from the audit interface.
- Provide real-time insights to identify mismatches during the scanning process.
- Tools/Technologies:
- Barcode scanner integration with the app.
- Real-time database queries and comparison using SQL or NoSQL databases.
- Dashboard for reporting and adjustments: Use frameworks like Dash, React, or Angular for visualization

