HEDTools User Manual

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1. Getting Started with CTAGGER Tools

1.1 Overview

HEDTools is an MATLAB/Java Toolbox and plugin designed to help users annotate and validate events or other data elements using a predefined, but extensible, hierarchically structured annotation language. The input to the system consists of two parts: a list of items to be annotated or validated and an annotation hierarchy. In the case of EEG, users annotate the events that occur during an EEG experiment using the HED 2 hierarchical event description language as the vocabulary. Events that have been tagged from a past experiment can be validated to make sure that they meet the requirements of HED 3.

1.2 Requirements

HEDTools is dependent on MATLAB. If you are using *HEDTools* as a plugin then it will also be dependent on <u>EEGLAB</u>. Please use the most current version of EEGLAB. As mentioned in section 1.3.3 below, there is a separate user manual dedicated for the plugin version in which you should use.

1.3 Installation

You can run *HEDTools* as a standalone toolbox or as a plugin for EEGLAB.

1.3.1 Running with data files that only are .mat files

If your data files are .mat files, you can simply unzip the HEDTools anywhere you choose and set the current directory to the matlab directory. Execute the setup script to set the paths each time you run MATLAB. Alternatively, you can add the code contained in setup to your startup script. If you are not using EEGLAB, you can comment out the last section of the setup script.

1.3.2 Running with .set data file types

If you wish to use EEGLAB, you should follow the directions above without commenting out the last section of the setup script.

1.3.3 Running as a plugin to EEGLAB

To use the *HEDTools* unzip *HEDTools* 1.0.0.zip under the *EEGLABPlugin* directory so that the *HEDTools* 1.0.0 directory is directly under the EEGLAB plugins directory. When you run EEGLAB, the paths will automatically be set up. You will not need to use any of the code from the *matlab* directory. There is a completely separate user manual that is dedicated to using the *HEDTools* as a plugin which can be found in the *documentation* directory under *HEDTools* 1.0.0. Please refer to that one before proceeding.

1.4 Community tagging database

In order for *HEDTools* to behave as a community tagging system, it must be run with the back-end database (*PostrgreSQL*) that stores a common tag hierarchy. **However, the database is currently under development and will not be available for this distribution of** *HEDTools***.**

2. Tagging Data

2.1 Tagging a single dataset

The pop_tageeg function allows you to tag a single dataset either from a script, the command line with a menu, or from EEGLAB if using the plugin version.

The following example illustrates the simplest use of *pop_tageeg* for interactive tagging of an *EEG* structure. The input dataset structure can be any structure, but *HEDTools* extracts field and tag information only from the *EEG.etc.tags* and *EEG.event* fields. If the data does not have any of these fields, *HEDTools* does not extract any information.

Example 2.1: Tag the data in the *EEG* structure.

```
[EEG, fMap, com] = pop tageeg(EEG);
```

The *fMap* return argument is the *fieldMap* object that contains the tag map information created during this call. The *com* return parameter contains the command string that you would have typed to execute *pop_tageeg* without using the menu. You can save the *com* string for future use if you would like to tag another dataset using the same options.

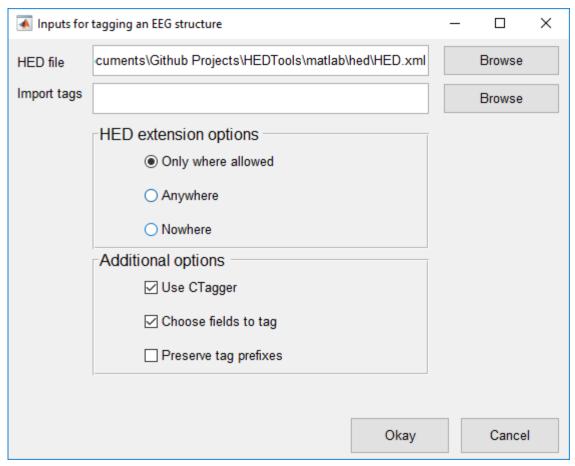


Figure 1. pop tageeg menu

In Figure 1 above, the top section of the menu allows you to browse for a HED .xml file and a .mat file containing tags to import. The HED file by default will be set to the HED.xml file found in the hed directory. When browsing for an import file only .mat files will be considered. The next section allows you to specify where the HED can be extended. These options include:

- Only where allowed The HED can be extended for leaf tags and tags that have the *extensionAllowed* attribute.
- Anywhere The HED can be extended for all tags.
- Nowhere The HED cannot be extended at all even for leaf tags and tags that have the *extensionAllowed* attribute.

The last section allows you to select additional options. These options include:

- Use CTagger to tag each selected field (*Use CTagger*)
- Choose fields to tag through a menu (*Choose fields to tag*)
- List the tags that have the most specific tag starting with that prefix or share the same prefix (*Preserve tag prefixes*).

Once all options are set click the *Okay* button to proceed.

The *pop_tageeg* function extracts any tag information in the *EEG* structure and uses this information to list any existing tags. The user can then tag or update event tags through a tagging application (CTagger) that appears. When you finish tagging it returns the *EEG* structure with new tags added in the *EEG.event.usertags* field of the event structure.

HEDTools also adds information in the EEG.etc.tags field, which contains a string containing the XML vocabulary used to tag the data as well a *fieldMap* object associating event field names with tags. The latter is used to enable easy editing and modification of the tagging in subsequent sessions. Users can pass this map as an optional argument to subsequent calls to *pop_tageeg* to apply tagging created from one dataset to another dataset. Most researchers use the same event codes or labels for all of the datasets in a collection, and this enables them to reuse the tagging performed on one dataset for many others.

HEDTools allows the tagging of different fields in the EEG.event structure independently. Normally, you would just tag the unique values that appear in EEG.event.type field. However, if you added additional fields to EEG.event to better distinguish subcategories, the events are defined by the unique combinations of labels in multiple fields. You can select the fields to tag from a menu. The menu contains two lists which consists of fields to exclude and fields to include for tagging. This method requires that your labeling scheme be orthogonal --- that is, it assumes each field can be tagged separately and then the tags from the two fields combined to tag an event.

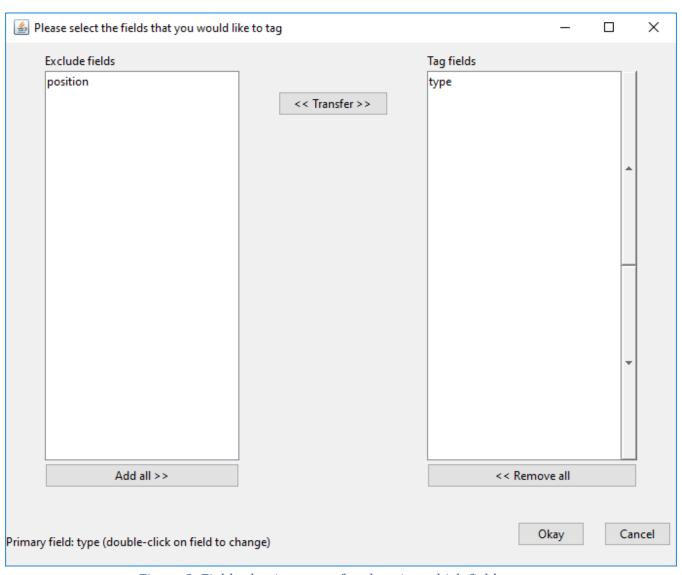


Figure 2. Field selection menu for choosing which fields to tag

Figure 2 shows the menu for choosing fields to tag and exclude. If you want to move a field over from one list to the other click on the field and press the *Transfer* button. In addition the left and right arrow buttons on the keyboard can be used in place of the *Transfer* button. Simply press the arrow key that points in the direction to the list that you want to transfer the field to. If you double click on a field then it will be set to the *primary* field. The *primary* field is the field used to specify what kind of event is occurring while the other fields are subfields which are used to specify conditions within the event. The *primary* field requires a label tag (event/label), a category tag (event/category), and a description tag (event/description) for each of its unique values. By default the *primary* field is set to *type*. The up and down arrow buttons next to the *Tag fields* list can be used to specify the order of the fields for tagging. Once the fields have been selected to tag and the *Okay* button is pressed, the tagging application CTagger (in Figure 2) is executed for each field in the tagging list.

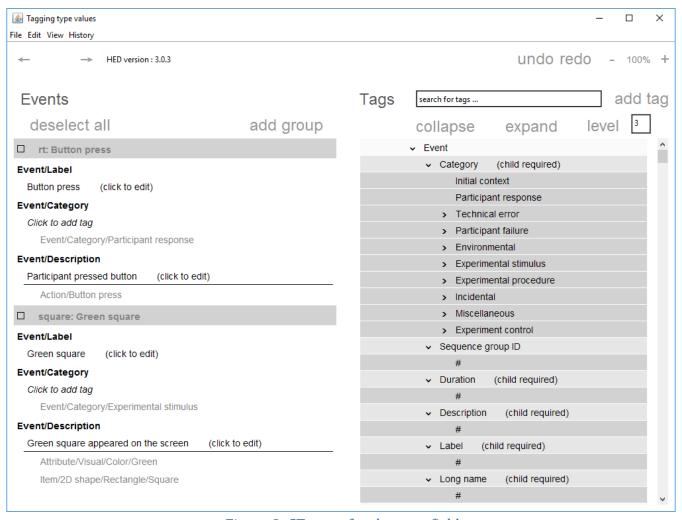


Figure 3. CTagger for the .type field

In Figure 2, CTagger allows you to associate tags with each unique value of the current field. Instead of having to choose tags at random, you select from a menu of potential tags organized in a hierarchical format (*HED*) from general to more specific. To tag, select a value by clicking on a checkbox on the left side of the menu. From there select a tag from the HED on the right side of the menu. The tag will then appear underneath the value. To remove a tag right click on it and press *remove*. Based on the *HED extension options*, you can add new tags to the HED. To add a new tag click on a tag that can be extended and click *add* tag. You will be prompted to fill in the tag attribute information. The name is the only field that is required. If this is the first tag you have added then you will be prompted to specify the version number associated with your version of the HED.

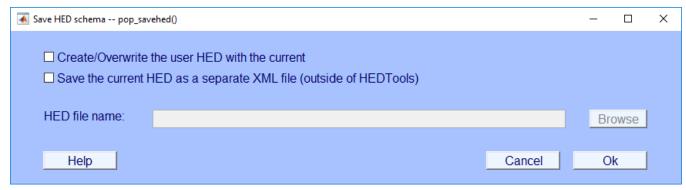


Figure 4. Saving the HED

Figure 3, above will appear if the HED is modified through the CTagger. The first option allows you to save the current HED as the *user* version. The *user* version is strictly reserved for extending the HED. It is saved as *HED_user.xml* in the *hed* directory and is separate from the default version so that it doesn't interfere with fetching the latest version from the repository. The second option allows you to save the current HED as any file name and to any location; preferably outside the HEDTools directory. You may want to reserve copies and keep track of all changes made to the HED overtime. After completion, the following figure will appear.



Figure 5. Saving the HED tags to the dataset(s)

In Figure 4, you have two options for saving tags: the first is to overwrite the .set dataset(s) to include the HED tags and the second is to save the tags as a field map object as a .mat file. Refer to section 5.3 on how tags are saved inside of a dataset and to get a further explanation of what a field map is. The idea behind saving a field map is that you want to use it to tag a different dataset from the same study. Example 2.3 illustrates how to do this. When selecting the second option, the Browse button next to field map file name is enabled so that you can specify the file name of the field map. The Edit description button is not only associated with the field map file saved but the dataset files(s) if you decide to overwrite them. The description will appear in the etc.tags.description field when an overwritten dataset is loaded in the workspace. When clicking on the Edit description button the following dialog in Figure 5 below will appear.

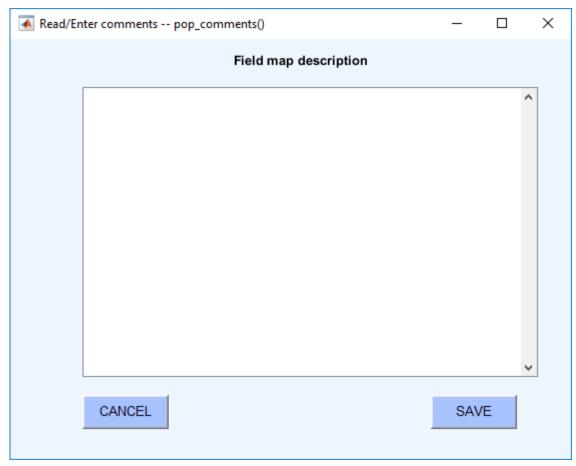


Figure 6. Modifying a field map description

The dialog above allows you to give the field map a description. The description will typically consist of details about the field map and why it exists. You can include what study the field map is used for along with the events that it contains. When done filling out the description, click the *Save* button.

The *pop_tageeg* function has several optional additional arguments specified in name-value pair format. You can access *tageeg* through a menu by calling *pop_tageeg*.

Example 2.2: Tag another dataset without user intervention using a *fieldMap*.

```
[EEG1, fMap1] = pop tageeg(EEG, 'BaseMap', fMap, 'UseGui', false);
```

The *UseGui* argument controls whether or not to use CTagger for each selected field. If this argument is set to false, then the menu used to select which fields to tag will not appear, even if *SelectFields* is set to true. In Example 2.2, all user intervention is off. The idea here is that you tag one dataset and then call *pop_tageeg* to tag related datasets with no additional work.

MATLAB Syntax

```
[EEG, fMap, com] = pop_tageeg(EEG)
[EEG, fMap, com] = pop_tageeg(EEG, 'key1', 'value1', ...)
```

Table 1. A summary of arguments for pop_tageeg.

Name	Туре	Description
EEG	Required	A structure containing data.
'BaseMap'	Name-Value	A fieldMap object or the name of a file that contains a fieldMap object to be used to initialize tag information.
'ExcludeFields'	Name-Value	A one-dimensional cell array of field names in the .event substructure to ignore during the tagging process. By default the following subfields of the .event structure are ignored: .latency, .epoch, .urevent, .hedtags, and .usertags. The user can over-ride these tags using this name-value parameter.
'Fields'	Name-Value	A one-dimensional cell array of fields to tag. If this parameter is non-empty, only these fields are tagged.
'HedXML'	Name-Value	Full path to a HED XML file. The default is the HED.xml file in the hed directory.
'PreservePrefix'	Name-Value	If false (default), tags for the same field value that share prefixes are combined and only the most specific is retained (e.g., /a/b/c and /a/b become just/a/b/c). If true, then all unique tags are retained.
'PrimaryField'	Name-Value	The name of the primary field. Only one field can be the primary field. A primary field requires a label, category, and a description tag. The default is the .type field.
'SaveDataset'	Name-Value	If true, save the tags to the underlying dataset. If false (default), do not save the tags to the underlying dataset.
'SaveMapFile'	Name-Value	A string representing the file name for saving the final, consolidated fieldMap object that results from the tagging process.
'SelectFields'	Name-Value	If true (default), the user is presented with a GUI that allow users to select which fields to tag.
'UseGui'	Name-Value	If true (default), the CTAGGER GUI is used to edit field tags.

2.2 Tagging a directory of datasets

The *pop_tagdir* function allows you to tag an entire directory from a script with no user intervention or from the command line with a menu.

The following example illustrates the simplest use of *pop_tagdir* for interactive tagging of a directory.

Example 2.3: Tag a directory with additional arguments using a menu.

```
[fMap, fPaths, com] = pop_tagdir();
```

The *fMap* return argument is a *fieldMap* object that contains all of the tags associated with each unique field value. The *fPaths* return argument is a cell array containing the full path names of the datasets tagged during this call. You can save the *com* string for future use if you would like to tag another directory using the same options without the menu.

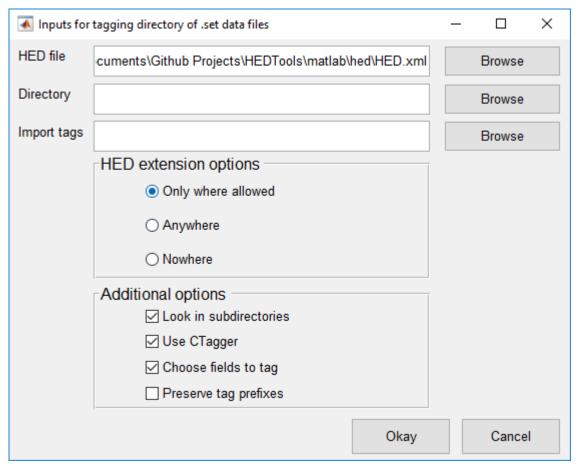


Figure 7. pop_tagdir menu

In Figure 7 above, the top section of the menu allows you to browse for a HED .xml file, a directory containing .set dataset files, and a .mat file containing tags to import. The HED file by default will be set to the HED.xml file found in the hed directory. The next section allows you to specify where the HED can be extended. These options include:

- Only where allowed The HED can be extended for leaf tags and tags that have the *extensionAllowed* attribute.
- Anywhere The HED can be extended for all tags.
- Nowhere The HED cannot be extended at all even for leaf tags and tags that have the *extensionAllowed* attribute.

The last section allows you to select additional options. These options include:

- Search subdirectories for .set datasets (*Look in subdirectories*)
- Use CTagger to tag each selected field (*Use CTagger*)
- Choose fields to tag through a menu (*Choose fields to tag*)
- List the tags that have the most specific tag starting with that prefix or share the same prefix (*Preserve tag prefixes*).

You can also use the *tagdir* function with additional arguments similar to the *pop_tageeg* function. Call the *pop_tagdir* function to use a menu to set these arguments.

Example 2.4: Tag a directory without user intervention using the field map information of Example 2.3.

```
[fMap1, fPaths, excluded] = pop_tagdir(inDir, 'BaseMap', fMap, ...
'UseGui', false);
```

The *UseGui* controls whether or not you want to use CTagger for each selected field. In Example 2.4, all user intervention is off. The idea here is that you tag an entire directory once you have created your tag mapping.

MATLAB Syntax

```
[fMap, fPaths, com] = pop_tagdir(inDir)
[fMap, fPaths, com] = pop tagdir(indDir, 'key1', 'value1', ...)
```

Table 2. A summary of arguments for pop_tagdir.

Name	Туре	Description
inDir	Required	A directory that contains similar EEG .set files.
'BaseMap'	Name-Value	A fieldMap object or the name of a file that contains a fieldMap object to be used to initialize tag information.
'DoSubDirs'	Name-Value	If true (default), the entire inDir directory tree issearched. If false, only the inDir directory issearched.
'ExcludeFields'	Name-Value	A one-dimensional cell array of field names in the event substructure to ignore during the taggingprocess. By default the following subfields of the event structure are ignored: .latency, .epoch, .urevent, .hedtags, and .usertags. The user canover-ride these tags using this name-value parameter.
'Fields'	Name-Value	A one-dimensional cell array of fields to tag. If this parameter is non-empty, only these fields are tagged.
'HedXML'	Name-Value	Full path to a HED XML file. The default is the HED.xml file in the hed directory.
'PreservePrefix'	Name-Value	If false (default), tags for the same field value that share prefixes are combined and only the most specific is retained (e.g., /a/b/c and /a/b become just /a/b/c). If true, then all unique tags are retained.
'PrimaryField'	Name-Value	The name of the primary field. Only one field can be the primary field. A primary field requires a label, category, and a description. The default is the type field.
'SaveDatasets'	Name-Value	If true (default), save the tags to the underlying dataset files in the directory.
'SaveMapFile'	Name-Value	A string representing the file name for saving the final, consolidated fieldMap object that results from the tagging process.
'SelectFields'	Name-Value	If true (default), the user is presented with a GUI that allow users to select which fields to tag.
'UseGui'	Name-Value	If true (default), the CTAGGER GUI is displayed after initialization.

2.3 Tagging an EEGLAB study

The *pop_tagstudy* function allows you to tag an EEGLAB study from a script or from the command line with a menu. When run from EEGLAB, you can tag a study through the EEGLAB *File* menu.

The following example illustrates the simplest use of *pop_tagstudy* for interactive tagging of an EEGLAB study.

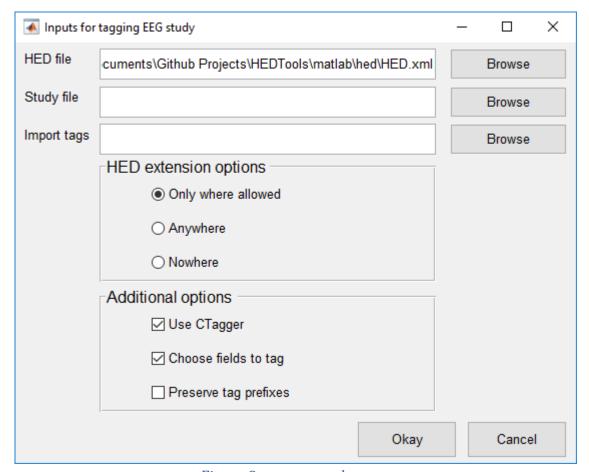


Figure 8. pop_tagstudy menu

In Figure 8 above, the top section of the menu allows you to browse for a HED .xml file, an EEGLAB .study file and a .mat file containing tags to import. The HED file by default will be set to the HED.xml file found in the hed directory. The next section allows you to specify where the HED can be extended. These options include:

- Only where allowed The HED can be extended for leaf tags and tags that have the *extensionAllowed* attribute.
- Anywhere The HED can be extended for all tags.
- Nowhere The HED cannot be extended at all even for leaf tags and tags that have the *extensionAllowed* attribute.

The last section allows you to select additional options. These options include:

- Use CTagger to tag each selected field (*Use CTagger*)
- Choose fields to tag through a menu (*Choose fields to tag*)
- List the tags that have the most specific tag starting with that prefix or share the same prefix (*Preserve tag prefixes*).

Example 2.5: Tag a study with additional arguments using a menu.

```
[fMap, fPaths, com] = pop_tagstudy();
```

The *fMap* return argument is a *fieldMap* object that contains all of the tags associated with each unique field value. The *fPaths* return argument is a cell array containing the full path names of the datasets tagged during this call. You can save the *com* string for future use if you would like to tag another directory using the same options without the menu.

Example 2.6: Tag a study without user intervention using tag map information of Example 2.5.

The *UseGui* controls whether or not you want to use CTagger for each selected field. In Example 2.6, all user intervention is off. The idea here is that you tag a study without user intervention once you have created your tag mapping.

MATLAB Syntax

```
[fMap, fPaths, com] = pop_tagstudy(studyFile)
[fMap, fPaths, com] = pop_tagstudy(studyFile, 'key1', 'value1', ...)
```

Table 3. A summary of arguments for pop_tagstudy.

Name	Туре	Description
studyFile	Required	The path to an EEG study.
'BaseMap'	Name-Value	A fieldMap object or the name of a file that contains a fieldMap object to be used for initial tag information.
'ExcludeFields'	Name-Value	A one-dimensional cell array of field names in the .event substructure to ignore during the tagging. By default the following subfields of the .event structure are ignored: .latency, .epoch, .urevent, .hedtags, and .usertags. The user canover-ride these tags using this name-value parameter.
'Fields'	Name-Value	A one-dimensional cell array of fields to tag. If this parameter is non-empty, only these fields are tagged.
'HedXML'	Name-Value	Full path to a HED XML file. The default is the HED.xml file in the hed directory.
'PreservePrefix'	Name-Value	If false (default), tags of the same event type that share prefixes are combined and only the most specific is retained (e.g., /a/b/c and /a/b become just /a/b/c). If true, then all unique tags are retained.
'PrimaryField'	Name-Value	The name of the primary field. Only one field can be the primary field. A primary field requires a label, category, and a description. The default is the type field.
'SaveDatasets'	Name-Value	If true (default), save the tags to the underlying files in the study.
'SaveMapFile'	Name-Value	The full path name of the file for saving the final, consolidated fieldMap object that results from the tagging process.
'SelectFields'	Name-Value	If true (default), the user is presented with a GUI that allow users to select which fields to tag.
'UseGui'	Name-Value	If true (default), the CTAGGER GUI is displayed after initialization.

3. Validating Data

HEDTools allows you to validate HED Tags in a single dataset, a directory containing datasets, and a EEGLAB study.

3.1 What the validation checks for

Aside from the validation checking if the event tags are present in the HED, the validation also checks for the following which will generate errors:

- Tags with the **isNumeric** attribute must be a numerical value. Some tags that are numerical have units associated with them that can be specified. If not, the default unit will be assigned to them which is determined by its **unit class**. A **unit class** contains a collection of similar units. When a unit is specified for a numerical tag then its unit is checked to make sure that is a valid unit for that particular tag.
- Tags with the **required** attribute must be present in each and every event. These currently are tags that start with the prefixes Event/Category, Event/Description, and Event/Label.
- Tags with the requireChild attribute cannot be present in any event. Instead a descendant of
 these tags will have to be in its place. For example, the tag Event/Category cannot be present in
 an event. However, Event/Category/Participant response can because it is a descendant of
 Event/Category and doesn't have the requireChild attribute.
- Tags with the unique attribute can only have one descendant tag present in an event. For
 example, there cannot be two tags start with the prefix Event/Label because this tag has the
 unique attribute.
- Tags in groups can have no more than 2 tildes. For example, (Participant ~
 Action/Type/Allow/Access ~ Item/Object/Person/ID Holder) is a valid group containing tildes.

In addition to this, the validation checks the syntax of the HED tags for the following which will generate warnings:

• The first word in each tag should be capitalized and all subsequent words should be lowercase. For example, /Event/Category/Experimental Stimulus is discouraged. The Stimulus part should be lowercase.

Any event tags that do not comply with these rules will be written to a log file. The log file by default will only contain errors. To include warnings in the file you will need to specify the option. A typical log file will look like the following:

```
Issues in event 28:
    ERROR: Invalid HED tag - "Action/Type/Button press/Keyboard in group
    ((Participant ~ Action/Type/Button press/Keyboard ~ Participant/Effect/Body
    part/Arm/Hand/Finger))"
```

The snippet above contains the event that the issue occurred in, the tag that generated the issue, and the type of issue.

3.2 Validating a single dataset

The pop_validateeeg function allows you to validate a single dataset either from a script or the command line with a menu. When run from EEGLAB, you can validate the current dataset through the EEGLAB *Edit* menu. The dataset only needs to be a structure with an .event subfield and does not have to conform fully to EEGLAB requirements.

The following example illustrates the simplest use of pop_validateeeg for interactive validating of an *EEG* structure. The *HEDTools* validates the tags that are found in *EEG.event*. If there are no tags in the dataset please refer to section 2 for tagging the dataset.

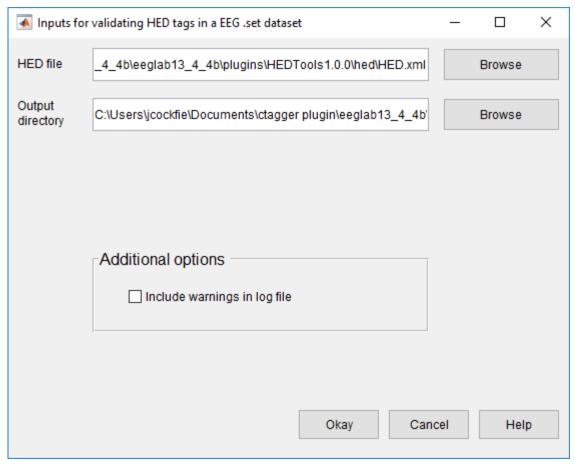


Figure 9. pop validateeeg menu

In Figure 9 above, the top section allows you to browse for a HED version and an output directory. The next section allows you to select additional options. These options include:

• Include warnings in addition to errors in the log file (*Include warnings in log file*)

Once all options are set click the *Okay* button to proceed.

Example 3.1: Validate a dataset and write the output to the workspace and a log file under the current directory.

```
[issues, com] = pop validateeeg(EEG);
```

The *issues* return argument is a one-dimensional cell array containing the output from the validation. Each cell corresponds to a particular event that raised an issue. You can save the *com* string for future use if you would like to validate another directory using the same options without the menu.

Example 3.2: Validate a dataset and only write the output to the workspace.

```
issues = pop validateeeg(EEG, 'writeOutput', false);
```

Table 4. A summary of arguments for pop_validateeeg.

Name	Туре	Description
EEG	Required	The EEG dataset structure containing HED tags in the .event field.
'generateWarnings'	Name-Value	True to include warnings in the log file in addition to errors. If false (default) only errors are included in the log file.
'hedXML'	Name-Value	The name or the path of the HED XML file containing all of the tags.
'outDir'	Name-Value	The directory where the validation output will be written to if the 'writeOutput' argument is true. There will be three separate files generated, one containing the validation errors, one containing the validation warnings, and one containing the extension allowed validation warnings. The default directory will be the directory that contains the tab-delimited text file.
'tagField'	Name-Value	The field in .event that contains the HED tags. The default field is .usertags.
'writeOutput'	Name-Value	If true (default), write the validation issues to a log file in addition to the workspace. If false only write the issues to the workspace.

3.3 Validating a directory of datasets

The pop_validatedir function allows you to validate the tags in an entire directory from a script with no user intervention or from the command line with a menu.

Example 3.3: Validate a directory of .set datasets using a menu.

```
[fPaths, com] = pop validatedir(inDir);
```

The *fPaths* return argument is a cell array containing the full path names of the datasets tagged during this call. You can save the *com* string for future use if you would like to validate another directory using the same options without the menu.

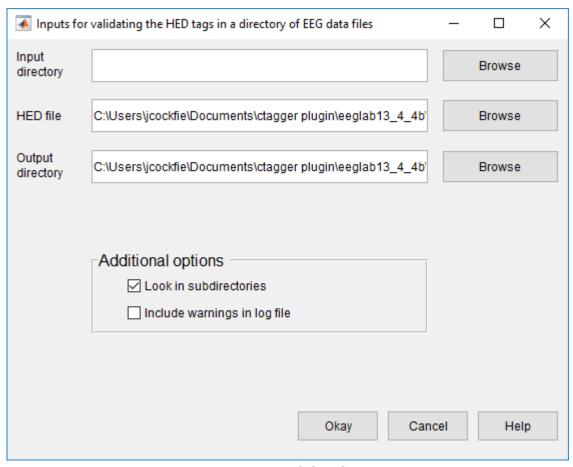


Figure 10. pop_validatedir menu

In Figure 10 above, the top section allows you to browse for a directory containing .set dataset files, an .xml file containing the HED, and an output directory. The next section allows you to select additional options. These options include:

- Search in the subdirectories for datasets (*Look in subdirectories*)
- Include warnings in addition to errors in the log file (*Include warnings in log file*)

Once all options are set click the Okay button to proceed.

The *validateeeg* function can also be executed with additional options which are specified in the table 5 below.

Example 3.4: Validate a directory of .set datasets and include warnings in the log files.

```
fPaths = pop validatedir(inDir, 'generateWarnings', false);
```

Table 5. A summary of arguments for pop_validatedir.

Name	Туре	Description
inDir	Required	A directory containing EEG datasets that will be validated.
'doSubDirs'	Name-Value	If true (default), the entire inDir directory tree is searched. If false, only the inDir directory is searched.
'generateWarnings'	Name-Value	If true, include warnings in the log file in addition to errors. If false (default), only errors are included in the log file.
'hedXML'	Name-Value	The full path to a HED XML file containing all of the tags. This by default will be the HED.xml file found in the hed directory.
'outDir'	Name-Value	The directory where the log files are written to. There will be a log file generated for each directory dataset validated. The default directory will be the current directory.
'tagField'	Name-Value	The field in .event that contains the HED tags. The default field is .usertags.

3.4 Validating an EEGLAB study

The *validatestudy* function allows you to validate the tags in a study from a script with no user intervention or from the command line with a menu.

Example 3.5: Tag a study with additional arguments using a menu.

```
[fPaths, com] = pop validatestudy();
```

The *fPaths* return argument is a cell array containing the full path names of the datasets tagged during this call. You can save the *com* string for future use if you would like to validate another directory using the same options without the menu.

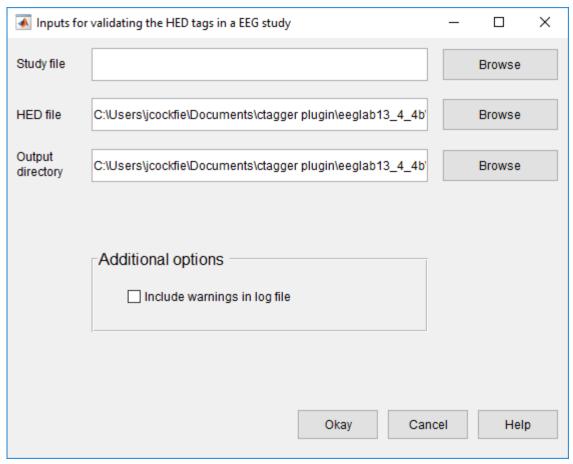


Figure 11. pop_validatestudy menu

In Figure 11 above, the top section allows you to browse for an EEGLAB .study file, an .xml file containing the HED, and an output directory. The next section allows you to select additional options. These options include:

• Include warnings in addition to errors in the log file (*Include warnings in log file*)

Once all options are set click the Okay button to proceed.

The *validatestudy* function can also be executed with additional options which are specified in the table 6 below.

Example 3.6: Validate a study and include warnings in the log files written to the current directory.

fPaths = pop validatestudy(studyFile, ' generateWarnings', true);

Name	Туре	Description
studyFile	Required	The full path to an EEG study file.
'generateWarnings'	Name-Value	True to include warnings in the log file in addition to errors. If false (default) only errors are included in the log file.

'hedXML'	Name-Value	The full path to a HED XML file containing all of the tags. This by default will be the HED.xml file found in the hed directory.
'outDir'	Name-Value	The directory where the log files are written to. There will be a log file generated for each directory dataset validated. The default directory will be the current directory.
'tagField'	Name-Value	The field in .event that contains the HED tags. The default field is .usertags.

Table 6. A summary of arguments for pop_validatestudy.

4. Extracting data epochs with HED tags

The EEGLAB *pop_epoch* function extracts data epochs time locked to specified event types. This function works well for datasets that have predefined event types (codes) corresponding to the different stimuluses and participant responses within the experiment. However, some datasets use latency in place of codes to identify the events. This is the case because there are so many different scenarios that can occur within a complex experiment that mirrors the real world. These kind of datasets are generally tagged to describe what transpires throughout each event.

The *pop_epochhed* shown in Figure 12 below, provides a simple way for extracting data epochs from annotated datasets. The idea here is that instead of extracting epochs based on event type, epochs are extracted based on the HED tags. The HED tags are assumed to be stored as a comma separated string in the *.usertags* field under the *.event* field of the EEG dataset. If the datasets that you are working with are not tagged, then please refer to the sections above in this manual on how to tag the datasets.

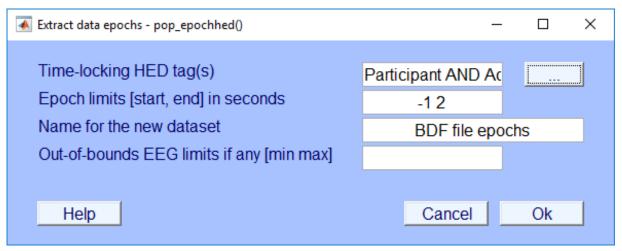


Figure 12. Input settings menu for pop epochhed

The *pop_epochhed* menu is almost identical to the EEGLAB *pop_epoch* menu with the exception of the first input field (*Time-locking HED tag(s)*). Instead of passing in or selecting from a group of unique event types the user passes in a comma separated list of HED tags or a Boolean search string explained in the next section. Clicking the adjacent button (with the label ...) will open a new menu used for inputting HED tags shown below in Figure 13.

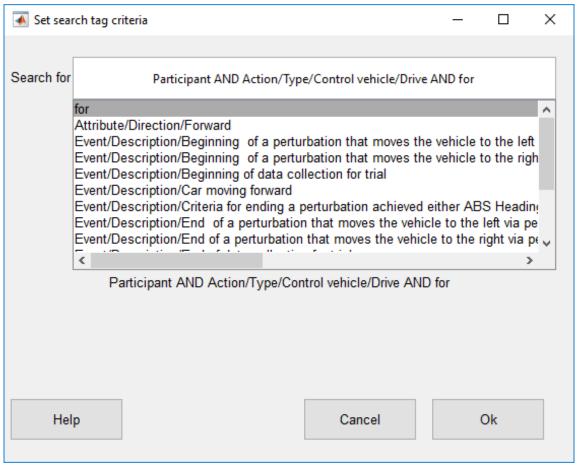


Figure 13. pop epochhed search bar

The advanced tag search uses Boolean operators (AND, OR, NOT) to widen or narrow the search. Two tags separated by a comma use the AND operator by default which will only return events that contain both of the tags. The OR operator looks for events that include either one or both tags being specified. The NOT operator looks for events that contain the first tag but not the second tag. To nest or organize the search statements use square brackets. Nesting changes the order of evaluation of the search statements. For example, "attribute/visual/color/green AND [item/2d shape/rectangle/square OR item/2d shape/ellipse/circle]" searches for events that have a green square or a green circle.

When you type something in the search bar it displays a list containing possible matches. Pressing the "up" and "down" arrows on the keyboard while the cursor is in the search bar moves to the next or previous tag in the list. Pressing "Enter" selects the current tag in the list and adds the tag to the search bar. When done, click the "Ok" button to return to the main epoching menu.

Example 4.1: Extract data epochs from events with a green square.

```
EEG = pop_epochhed(EEG, 'attribute/visual/color/green, item/2d
shape/rectangle/square', [-1, 2])
```

MATLAB Syntax

```
EEG = epochhed(EEG, tags)
EEG = epochhed(EEG, tags, 'key1', 'value1', ...)
```

Table 7. A summary of arguments for pop_epochhed.

Name	Туре	Description
EEG	Required	Input dataset. Data may already be epoched; in this case, extract (shorter) subepochs time locked to epoch events. The dataset is assumed to be tagged and has a .usertags field in the .event structure.
tags	Required	A search string consisting of tags to extract data epochs. The tag search uses boolean operators (AND, OR, NOT) to widen or narrow the search. Two tags separated by a comma use the AND operator by default which will only return events that contain both of the tags. The OR operator looks for events that include either one or both tags being specified. The NOT operator looks for events that contain the first tag but not the second tag. To nest or organize the search statements use square brackets. Nesting will change the order in which the search statements are evaluated. For example, "/attribute/visual/color/green AND [/item/2d shape/rectangle/square OR /item/2d shape/ellipse/circle]".
timelim	Name-Value	Epoch latency limits [start end] in seconds relative to the time-locking event. The default is [-1 2].
'eventindices'	Name-Value	[integer vector] Extract data epochs time locked to the indexed event numbers.
'newname'	Name-Value	New dataset name. The default is "[old_dataset] epochs".
'valuelim'	Name-Value	[min max] data limits. If one positive value is given, the opposite value is used for lower bound. For example, use [-50 50] to remove artifactual epoch. The default is [-Inf Inf].
'verbose'	Name-Value	['on' 'off']. The default is 'on'.

5. Data Formats

Community tagging is structured and hence requires two items: a tag hierarchy and a map of tags to field or group values. The tag hierarchy is in XML format and *HEDTools* provides a schema for validation. The map of tags to field values is in one of four possible formats: a MATLAB structure array, a JSON string, a tab-delimited spreadsheet, or a *tagMap* object. Most of the *HEDTools* functions use the *tagMap* object representation, which provides methods to convert to and from the other representations.

5.1 XML tag hierarchy (HED)

HEDTools assume that rather than inventing tags at random, you will have a menu of suggested tags presented in hierarchical form as shown on the right in Figure. 2. Internally, this hierarchy is represented as an XML string.

Example 5.1: A snippet from XML representation of the tagging menu displayed in Figure. 2.

The XML hierarchy shown in Example 5.1 is from *HED.xml* maintained specifically to support tagging of events in EEG experiments [1]. The Hierarchical Event Descriptor (HED) tags and supporting tools [2][3][4] [5] provide an infrastructure for data mining across data collections, once the datasets have been annotated.

HEDTools works with any XML file that conforms to the HED.xsd, the default XML schema specification. The HED.xsd schema is quite general, and you can substitute any XML hierarchy that conforms to the schema or build your own hierarchy from the ground up. You must take care in modifying the schema itself, as HEDTools assumes certain standard fields. The default XML hierarchy and validating schema are specified by the public constants DefaultXml and DefaultSchema in the fieldMap class defined in helpers.

5.2 Tags are path strings

Tags are simply path strings from the HED hierarchy. Each path string or tag uses forward slashes ("/") to separate the components in the path. Commas (",") separate multiple tags for the same event. **Do not use commas within text such as descriptions.** Users may group event tags with one level of parentheses to make the annotation clearer. Example 5.2 shows an example of the annotation for a stimulus event that consists of displaying a red circle in the center of the screen. The parentheses make it clear that the circle is red and located at the center of the screen. If the event designated the display of multiple objects of different colors, the parentheses would make the annotation more clear. The tagging also supports tag groups with embedded tilde ("~") characters to designate a sentence-like structure. **You can use only one level of parentheses that contains at most two tildes separating the subject from the predicate and the direct object.**

Example 5.2: Tag path string representation.

```
Event/Category/Experimental stimulus,
(Item/2D shape/Ellipse/Circle, Attribute/Visual/Color/Red,
Location/Screen/Center)
```

Normally, a tag that is more specific (i.e., the added tag has an existing tag as a prefix in string form or corresponds to an ancestor in the tag hierarchy) replaces a less specific tag. However, most *CTAGGER* functions take an optional *PreservePrefix* argument, which is *false* by default. If you set this argument to *true*, *CTAGGER* keeps both tags.

Example 5.3: When *PreservePrefix* argument is *true*, *HEDTools* keeps all versions of the tags.

```
Event/Category/Experimental stimulus
Event/Category/Experimental stimulus/Instruction/Attend
```

5.3 Field and tag map representations as a MATLAB structure

A field map (implemented by the MATLAB *fieldMap* class) associates field names with tag maps (implemented by the MATLAB *tagMap* class). A tag map associates tags with a group of values identified by a name ("field"). The discussion of this section assumes type/subtype encoding (as illustrated in the next example) to simplify the discussion. However, field maps and tag maps do not rely on a specific representation.

Example 5.4: An experiment has two types of events, a stimulus and a user button press response, that are encoded as *STIM*, *RT*, respectively. The stimulus consists of a circle presented in one of three positions: to the left, center, or right of the screen. The positions are encoded by the researcher with numeric codes 1, 2, and 3 respectively. If the dataset is in EEGLAB format, an event such as a circle presented on the left side of the screen at 162 ms after the experiment begins might be stored as a structure:

Only the .type and .stimpos fields of the .event substructure are relevant for tagging. The .urevent is an EEGLAB-specific field that relates this event to the original event encodings, while .latency specifies the time of this event in frames.

HEDTools creates a *fieldMap* object to hold the tag map information for each of the two fields or groups: type and stimpos. The tag map for type contains the associations between each of its two values (STIM and RT) and the corresponding tags.

Example 5.5: The structure representation of the field map corresponding to Example 5.4 is:

```
fMap =
    description: 'This field map is ...'
    xml: '<?xml version="1.0" ...'
    map: [1x2 struct]</pre>
```

Each of the .map structures corresponds to a tag map structure as shown in the next two examples.

Example 5.6: The structure representation of the tag map *stimpos* corresponding to the field map of Example 5.5:

```
fMap.map(1) =
    field: 'stimpos'
    values: [1x3 struct]

fMap.map(1).values(1) =
    code: '1'
    tags: {'Item/2D shape/Eclipse/Circle', 'Event/Description/Display
    of circle on left side of screen'}

fMap.map(1).values(2) =
    code: '2'
```

```
tags: {'Item/2D shape/Eclipse/Circle','Event/Description/Display
  of circle in the center of the screen'}

fMap.map(1).values(3) =
    code: '3'
    tags: {'Item/2D shape/Eclipse/Circle','Event/Description/Display
    of circle on right side of screen'}
```

The *tag map* for the *type* field has the form:

```
fMap.map(2) =
    field: 'type'
    values: [1x2 struct]
```

In summary, a *field map* is a collection of *tag maps*, each identified by a group or field name. Field maps can be represented by a MATLAB structure that has three fields (*.description*, *.xml*, and *.map*) at the top level. The *.description* is a string specifying the purpose of the field map and details about it. The *.xml* is a string representation of the tag hierarchy used for this tagging.

A tag map is an association of tags with a group of values identified by a name (field). *HEDTools* represents tag maps by a MATLAB structure that has two fields (*.field*, and *.values*) at the top level. The *.values* field contains a structure with two fields (*.code* and *.tags*).

5.4 Representing tag maps as a JSON string

JSON (JavaScript Object Notation) is a compact, self-annotating data format that allows objects to be marshaled as strings for passing across network connections. Each JSON library converts a JSON string into a different native format. JSON is light-weight representation used for passing tag information between MATLAB and Java. The jsonlab MATLAB library [2] can translate between JSON strings and MATLAB structures. Our JSON representation of field maps and tag maps is the jsonlab translation of the structures described in the previous section.

The tags associated with each event are represented by a 2D array of strings. An array with a single tag is considered an event-level tag, while an array with multiple tags defines a tag group. In Example 5.7, the second event listed has two tag groups, and the rest are event-level tags. When using this JSON format to represent tagged events, the tagging GUI expects the corresponding tag hierarchy in XML as described above.

Example 5.7: JSON representation of events with tags and tag groups:

```
[
    {
        "code" : "1111",
        "tags" : [
        ["Event/Label/some event 2"],
        ["Event/Description/some event 2's description"],
        ["Event/Long name/Vehicle | Perturbation | Left | Offset"]
    },
    {
        "code": "1123",
        "tags" : [
            ["Event/Label/some event 1"],
            ["Event/Long name/Environmental | MissionBoundary |
DataCollection | Onset"],
            ["Event/Description/some event 1's description"],
            ["Sensory presentation/Taste"],
            Γ
                "Item/Object/Person/Pedestrian",
                "Item/Object/Person/Mother-child",
                "Item/Object/Food"
            ],
            ["Item/3D shape/Sphere"],
                "Item/Object/Animal",
                "Item/Object/Building"
            ]
        ]
    }
1
```

We use two jsonlab functions: *loadjson* and *savejson*. The *loadjson* function converts the JSON string to the MATLAB structure described in example 5.4. The *savejson* function converts the MATLAB structure to JSON.

```
jStruct = savejson('', jString);
```

jString = loadjson(jStruct);

5.5 Representing tag maps as tab-delimited text

In a typical experiment, researchers often organize their events in a spreadsheet and an XML representation is not convenient or understandable. *HEDTools* supports loading of events and their annotations in a tab-delimited text format into *a tag map* shown in example 5.8 for this purpose. Each row or line of the file represents an event, with the event code or event latency in particular columns and tags optionally in other columns.

Within the tag columns, tags appear as text strings separated by commas. Define a tag group by placing parentheses around a comma-separated list of tags. Example 5.8 shows an example with three events (with lines wrapped to fit). The event codes are 1111, 1121, and 1112, respectively. Event code 1111 indicates the start of a perturbation of a car to the left in a driving experiment.

Example 5.8: Tab-delimited text representation of events

```
Event HED Tags

1111 Event/Category/ExperimentalStimulus,

Event/Label/LeftPerturbOnset, (Item/Object/Vehicle/Car,

Attribute/Object control/Perturb, Attribute/Direction/Left)

1121 Event/Category/ExperimentalStimulus,

Event/Label/RightPerturbOnset, (Item/Object/Vehicle/Car,

Attribute/Object control/Perturb, Attribute/Direction/Right)

1112 Event/Category/ExperimentalStimulus,

Event/Label/LeftPerturbOffset, (Item/Object/Vehicle/Car,

Attribute/Object control/Perturb, Attribute/Direction/Left)
```

As mentioned above tab-delimited text format can be converted to a tag map. To do this you must call the *tagtsv* function.

```
tsvTagMap = tsv2map(filename, fieldname, eventColumn, tagColumns)
```

The *filename* is the name (including the path) of the tab-delimited file containing the events and their tags. The *fieldname* argument is the unique field that is associated with the event column values. For Example 6.8 the *fieldname* would be 'type' which describes the different kinds of events in the file. The *eventColumn* and *tagColumns* are the column(s) that contain the events and tag respectively. The *eventColumn* is a single integer value while *tagColumns* can be a single integer value or a vector of integer values. When no tags are present in the file, pass in an empty vector ([]) for the *tagColumns* argument. The output argument is *tsvTagMap* which is a tag map encapsulating all of the events.

5.6 How tags are stored in a dataset

Tags can be stored in any dataset that is a MATLAB structure. *HEDTools* assumes that the dataset itself is a structure and can store a representation of a field map in the *etc.tags* field of the dataset. One approach is to write the entire structure to the dataset.

Example 5.9: Storing the field map structure of Example 5.6 in the dataset s as a structure.

```
s.etc.tags = fMap;
```

It is also possible to store multiple maps by making *s.etc.tags* a structure array. For datasets that have events represented as a structure with fields, you can store the tags applicable to a particular event.

Example 5.10: The tag information stored in the individual event of Example 5.4.

```
EEG.event(1) =
    type: 'STIM'
    stimpos: 1
    latency: 162.048
    urevent: 1
    hedtags: ... direct mapped tags as a string
    usertags:'Item/2D shape/Eclipse/Circle'
```

The tags associated with a *type* value *STIM* as well as of a *stimpos* value 1 are consolidated in *EEG.event(1).usertags* to allow data-mining. *HEDTools* extracts these tags from a field map that is also maintained to allow revision and remapping. Tags from automated annotation at acquisition are stored in *.hedtags* and are not able to be remapped. The true tags for a particular event consist of the union of the tags in the *.hedtags* and *.usertags* fields.

5.7 The *fieldMap* object

The *fieldMap* class manages a collection of named groups and the mappings of their values to tags.

Example 5.11: Storing a collection of mappings in a *fieldMap* object.

```
f = fieldMap();
for k = 1:length(fMap.map)
    f.addValues(fMap.map(k).field, fMap.map(k).values, 'Merge');
end
```

The first statement creates an empty *fieldMap* object using the default XML. The loop adds the individual group mappings to the object. You can create multiple *fieldMap* objects and save them separately from the data. This allows you to maintain multiple tag mappings for different purposes.

MATLAB Syntax

```
fTags = fieldMap()
fTags = fieldMap('key1', 'value1', ...)
```

Table 8. A summary of arguments for fieldMap constructor.

Name	Туре	Description
'Description'	Name-Value	Description of this object.
'PreservePrefix'	Name-Value	If <i>false</i> (default), <i>HEDTools</i> combines tags of the same field value that share prefixes and retains only the most specific (e.g., /a/b/c and /a/b become just /a/b/c). If <i>true</i> , then <i>HEDTools</i> retails all unique tags.
'XML'	Name-Value	A string containing the HED tag hierarchy used to create this object.

Table 9. A summary of the public methods of the fieldMap class.

Method	Description			
addValues	Include values in this object based on update type.			
clone	Create a copy of this object.			
getDescription	Return the description of this object.			
getFields	Return the fields of this object.			
getJson	Return the JSON string version of this object.			
getJsonValues	Return a JSON array of the JSON of the tag maps for this object.			
getMap	Return the <i>tagMap</i> object associated with a specified field name.			
getMaps	Return the tag maps for this object as a cell array of tagMap objects.			
getPreservePrefix	Return the <i>PreservePrefix</i> flag.			
getStruct	Return this object as a structure.			
getTags	Return the tag string associated with value event of field.			
getValue	Return the value structure corresponding to specified field and key.			
getValues	Return the values for field as a cell array of structures.			
getXml	Return a string containing the xml.			
merge	Combine another <i>fieldMap</i> with this object based on update type.			
mergeXml	Merge an XML string with this object's <i>HedXML</i> if valid.			
removeMap	Remove the tag maps associated with specified field name.			
setDescription	Set the description of this object.			

Table 10. A summary of the public static methods of the fieldMap class.

Method	Description			
loadFieldMap	Load a field map from a .mat file that contains a fieldMap object.			
saveFieldMap	Save a field map to a .mat file.			
validateXml	Validate an XML string given an XML schema (can throw exception).			

5.8 The tagMap object

Internally, the *fieldMap* class uses the *tagMap* class to provide a common format for holding the tagging information for one group of values. This class has static methods for translating to and from the other formats and for merging tag maps.

Example 5.12: Representation of fMap.map(1) of Example 5.10 as a tagMap object.

```
t = tagMap('Field', 'stimpos');
for k = 1:length(fMap.map(1).values)
    t.addValues(fMap.map(1).values(k), 'Merge', false);
end
```

The first statement creates a *tagMap* object representing the tag-value mapping for the group of values called *stimpos*. The second statement adds the actual mapping of tags to values.

MATLAB Syntax

```
tMap = tagMap()
tMap = tagMap('key1', 'value1', ...)
```

Table 11. A summary of arguments for tagMap constructor.

Name	Туре	Description
'Field'	Name-Value	String identifying the group this map is associated with.

Table 12. A summary of the public methods of the tagMap class.

Method	Description			
addValue	Add the value (a structure) to this object based on update type.			
clone	Create a copy of this object.			
getField	Return the field name corresponding to this object.			
getJson	Return a JSON string version of this object.			
getJsonValues	Return a JSON string array with JSON for values of this object.			
getCodes	Return the codes of keys associated with this object.			
getStruct	Return this object as a structure.			
getValue	Return the value structure corresponding to specified label or key.			
getValues	Return the values as a cell array of structures.			
getValueStruct	Return the values as an array of structures.			
merge	Combine the <i>tagMap</i> object info with this one.			

Table 13. A summary of the public static methods of the tagMap class.

Method	Description					
json2Values	Return a structure corresponding to a specified JSON string.					
values2Json	Return a JSON string representation of a value structure array.					

5.9 The *tagList* object

Similar to how the *fieldMap* class uses the *tagMap* class, the *tagMap* class uses the *tagList* class. The *tagList* class represents each individual value and the associated tags in the *tagMap* group. This class also has static methods for translating to and from the other formats and for merging tag lists.

Example 5.13: Create a *tagList* representing a green square that belongs to *tagMap* group type.

```
tMap = tagMap('Field', 'type');
tList = tagList('square');
tList.add({'Attribute/Visual/Color/Green','Item/2D
shape/Rectangle/Square'});
tMap.addValue(tList);
```

MATLAB Syntax

tList = tagList(code)

Table 14. A summary of arguments for tagList constructor.

Name	Туре	Description
code	Required	A unique event code value associated with tags.

Table 15. A summary of the public methods of the tagList class.

Method	Description Description			
add	Add valid tag or tag group to this tagList.			
addList	Add a list of tags or tag group to this tagList.			
addString	Add a string of valid tags or tag groups to this tagList.			
clone	Clone this <i>tagList</i> object by making a copy of the tag maps.			
getCode	Returns the code associated with this tagList.			
getCount	Returns the number of tags and tag groups in this tagList.			
getJsonValues	Returns a JSON string version of this <i>tagList</i> object.			
getKeys	Returns the tag map keys for this tagList.			
getStruct	Returns this <i>tagList</i> as a structure array.			
getTags	Returns a cell array with all of the tags and tag groups in this tagList.			
intersect	Keep only the tag map keys that are in this <i>tagList</i> and in tagList newList.			
isMember	Returns true if value is a valid tag or tag group in this tagList.			
remove	Remove the tag or tag group in the tag map of this tagList corresponding to value.			
removePrefixes	Remove the tags in this tagList that are prefixes in existing groups.			
setCode	Returns the code associated with this tagList.			
union	Adds the tags given in tagList newList to those of this tagList.			

Table 16. A summary of the public static methods of the tagList class.

Method	Description			
deStringify	Create a cell array representing a comma-separated string of tags.			
getCanonical	Returns a sorted version of a valid tag or tag group.			
removeGroupDuplicates	Removes duplicates from a tag group based on prefix.			
separateDuplicates	Returns a list of tags without duplicates from cellstr tlist.			
splitTildesInGroup	Splits the tildes in the cellstr tag group.			
stringify	Create a string from a cell array of strings or cellstrs.			
stringifyElement	Create string from cellstr or from string.			
tagList2Json	Convert a tagList to a JSON string.			
validate	Validate the input as a valid tag or tag group.			
validateTag	Validate a tag string.			
validateTagGroup	Validate a cellstr containing a tag group.			

6. Saving tags in the dataset (the writetags function)

All of the higher-level functions call the *writetags* function to write the tag information to the dataset. HEDTools writes the tags in two different ways: as a summary field map in the .etc.tags subfield of the data and as individual event information. In the latter situation, it's assumed that the events to be tagged are in stored in the .event structure array and it writes a consolidated list of tags based on the actual values of different fields for the i^{th} event to the .event(i).usertags subfield.

Example 6.1: Write the tags encapsulated by the *fieldMap* object fMap into the data structure x.

```
x = writetags(x, fMap);
```

The *writetags* writes both the summary and individual event information, overwriting existing tagging information. If x doesn't have an *.event* structure, no individual event information is written. The *fMap* object can come from anywhere. Thus, you can have multiple tagging schemes and merge them before writing, or use one at a time. An advantage of keeping the mappings as summaries, separate from the events is that you can edit your tags and rewrite for different uses.

MATLAB Syntax

```
eData = writetags(eData, fMap)
eData = writetags(eData, fMap, 'key1', 'value1', ...)
```

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Name	Туре	Description				
eData	Required	A dataset structure that tag information is to be written to.				
fMap	Required	A fieldMap object with the tag information.				
'ExcludeFields'	Name-Value	A cell array of field names in the .event and .urevent substructures to ignore during rewrite.				
'PreservePrefix'	Name-Value	If <i>false</i> (default), <i>HEDTools</i> combines tags of the same event type that share prefixes and only retains the most specific (e.g., /a/b/c and /a/b become just /a/b/c). If <i>true</i> , <i>HEDTools</i> retains all unique tags.				

7. Running the regression tests and examples

CTAGGER uses the XUNIT unit-testing framework for its regression tests located in the *tests* directory. For tests that require user input, the instructions appear in caps in the command window. The regression tests use external data not located in the HEDTools repository. Download the test data archive (<u>HEDToolsTestArchive.zip</u>) and unzip it. You will also need to edit the *tests/setup_tests.m* file and adjust the *values.testroot* to contain the path of your unzipped archive. CTAGGER comes with examples contained in the *tagging_example.m* script. The examples use external data not located in the HEDTools repository. Download the example data archive (<u>HEDToolsExampleArchive.zip</u>) and unzip it. You will also need to edit the *exampleDir* that points to the example data archive.

8. Status and availability

The base *HEDTools* is currently available and undergoing user testing. Also, the community tagging database is currently being developed and tested, but will not be available for this release.

9. Acknowledgments

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