

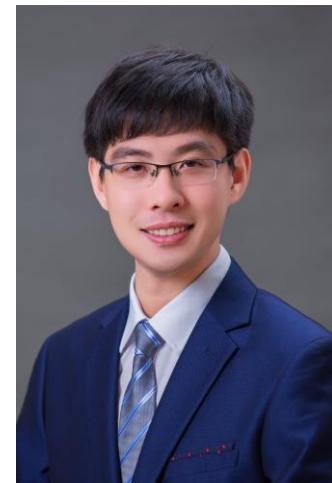
# Web Science

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Southeast University

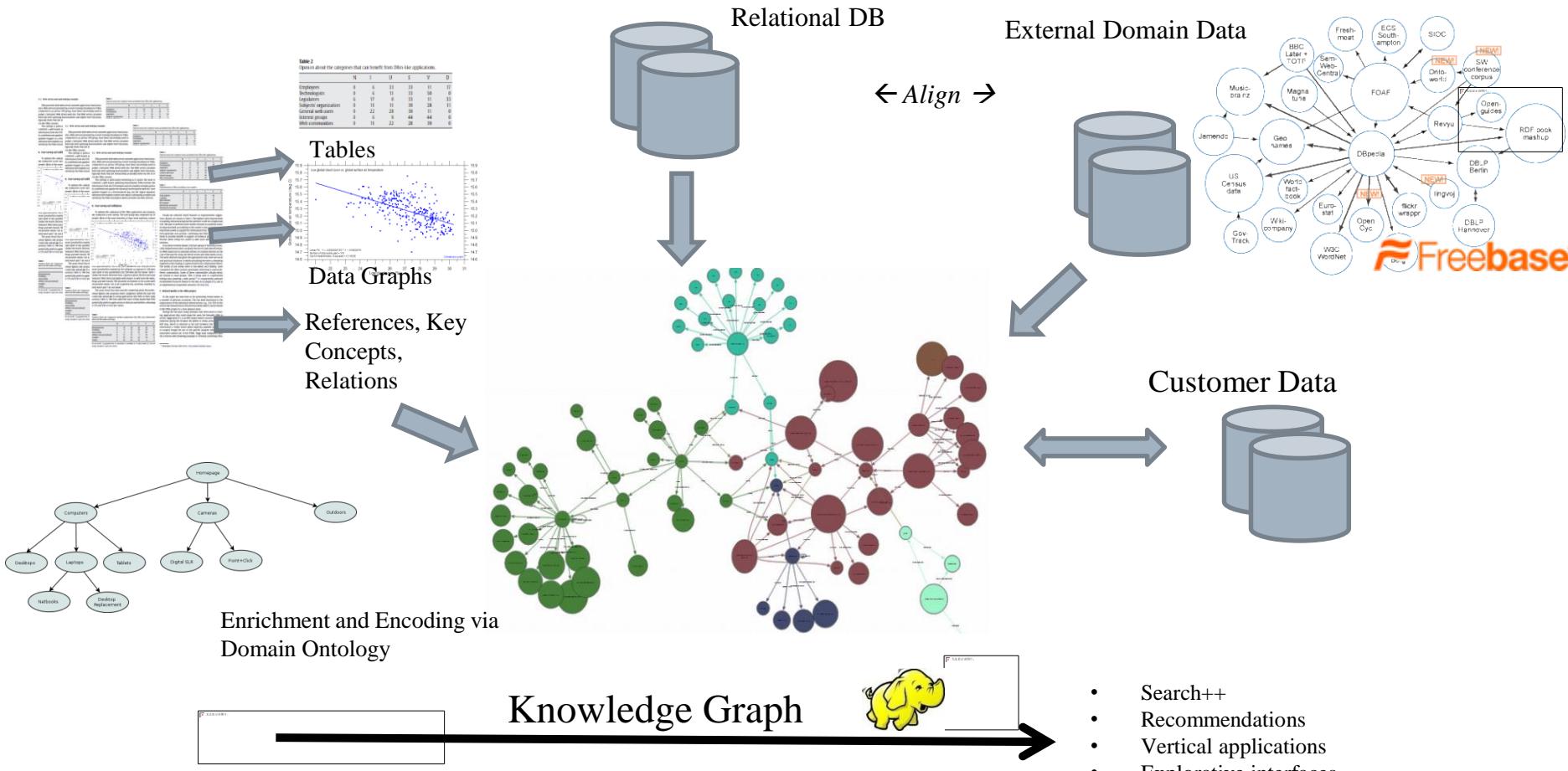
Email: [tianxingwu@seu.edu.cn](mailto:tianxingwu@seu.edu.cn)

Contact: 15077889931



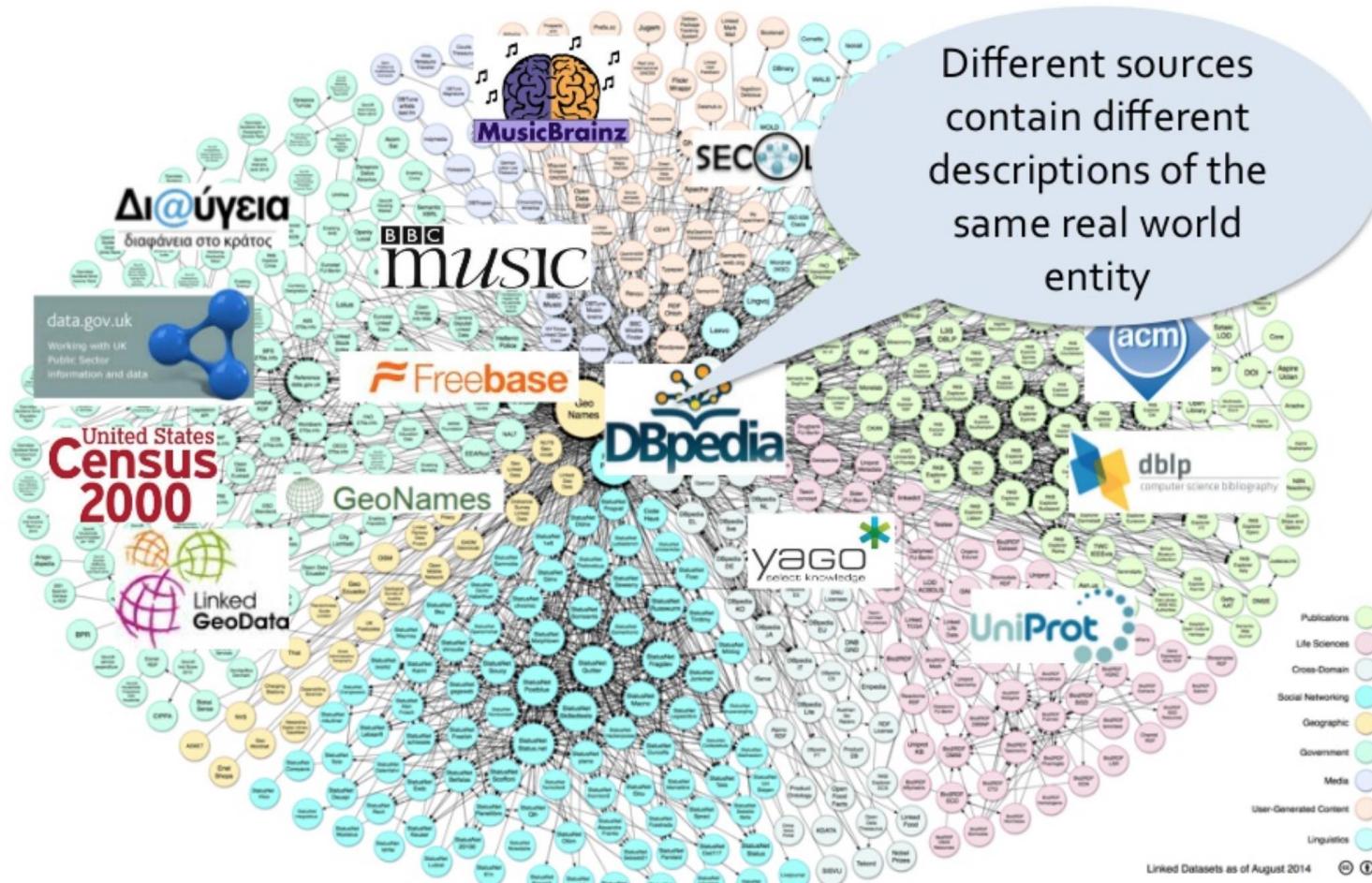
# Knowledge Graph Alignment

# Why do we need Knowledge Graph Alignment?



Knowledge graph construction needs to fuse the data from multiple sources!

# Why do we need Knowledge Graph Alignment?



ISWC 2016: How well does your Instance Matching system perform? Experimental evaluation with LANCE

\*Adapted from Suchanek & Weikum tutorial@SIGMOD 2013

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Identifying the same entity with different descriptions from multiple sources is the key of knowledge graph alignment!

# Why do we need Knowledge Graph Alignment?



*"Basically, we're all trying to say the same thing."*

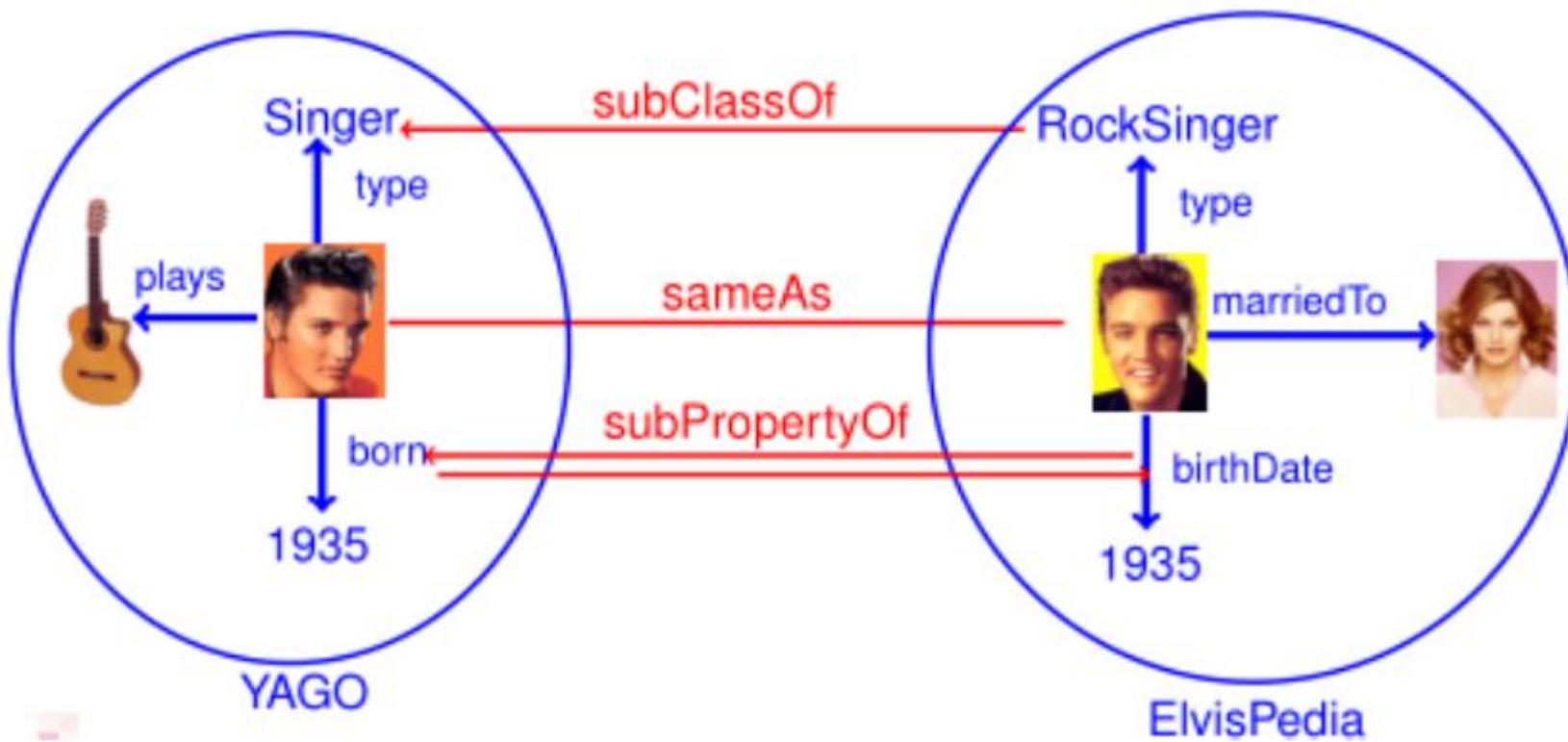
# Why do we need Knowledge Graph Alignment?

- The Same Entity in Multiple Sources



# Why do we need Knowledge Graph Alignment?

- The Same Entity in Multiple Sources
- Knowledge graph alignment identifies relationships between classes (equivalence, `subClassOf`, and etc.), properties (equivalence, `subPropertyOf`, and etc.), and instances (`sameAs`).



# Why do we need Knowledge Graph Alignment?

- The Same Entity in Multiple Sources



Baidu Baike

| baidu: 大熊猫  |                          |
|-------------|--------------------------|
| baidu: 标签   | “大熊猫”                    |
| baidu: 拉丁学名 | “Ailuropoda melanoleuca” |
| baidu: 纲    | baidu: 哺乳纲               |
| ...         |                          |

Hudong Baike

| hudong: 大熊猫  |                          |
|--------------|--------------------------|
| hudong: 中文学名 | “大熊猫”                    |
| hudong: 二名法  | “Ailuropoda melanoleuca” |
| hudong: 纲    | hudong: 哺乳纲              |
| ...          |                          |



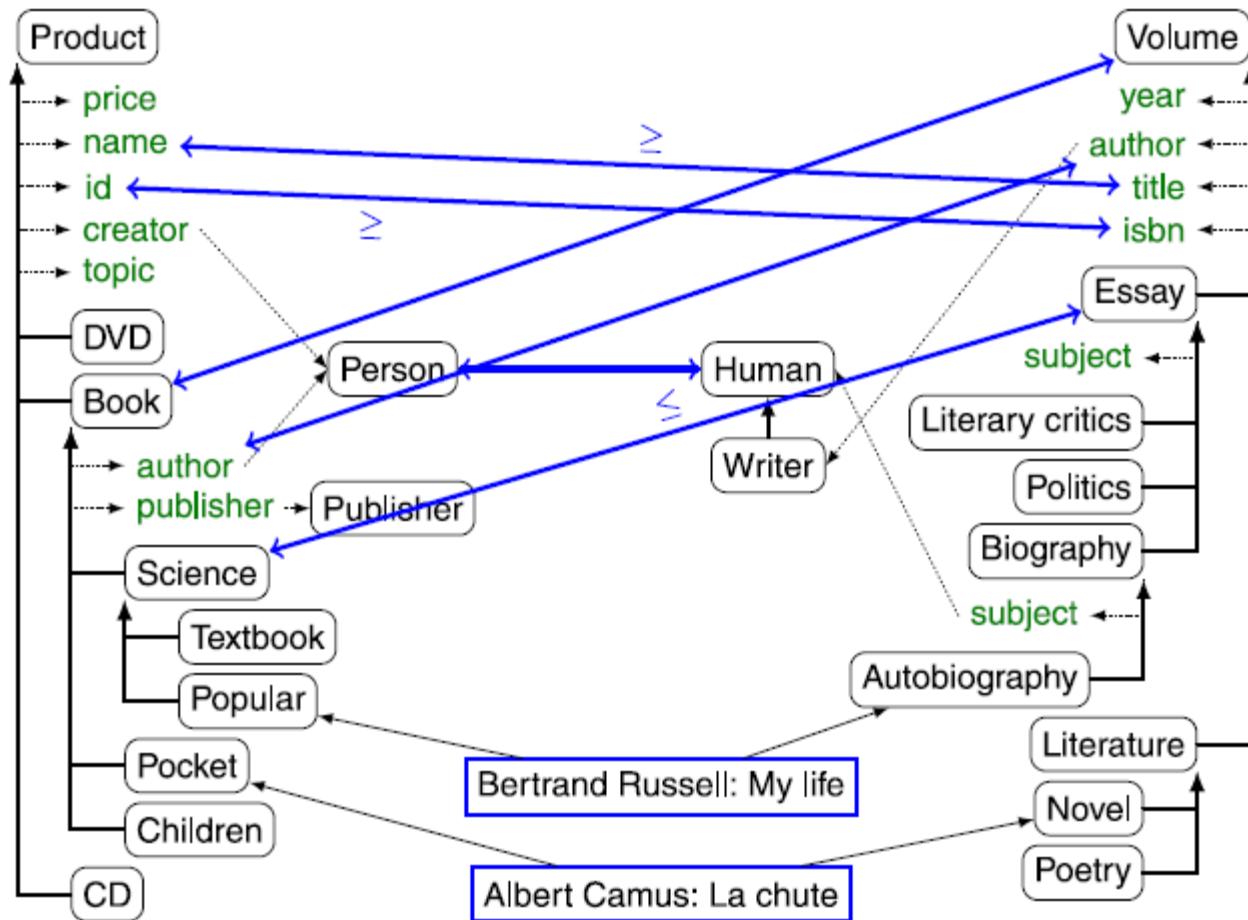
# Knowledge Graph Alignment

- Knowledge Graph Alignment consists of:
  - ontology matching (i.e., schema matching),
  - instance matching.

**Ontology Matching (本体匹配):** It is the process of finding correspondences (i.e., relationships) between classes (or properties) of different ontologies.

# Ontology Matching

- Example:



Book = Volume

name  $\geq$  title

id  $\geq$  isbn

author = author

Person = Human

Science  $\leq$  Essay

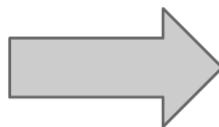
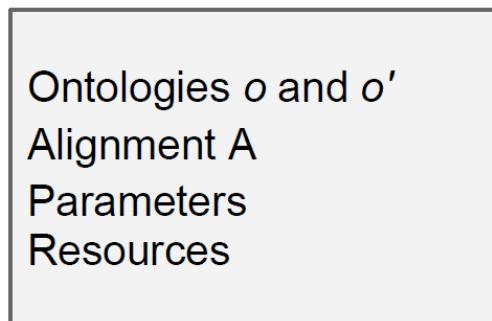
# Benefits of Ontology Matching

- Creating global ontologies from local ontologies
- Reuse information between ontologies
- Dealing with heterogeneity
- Queries across multiple distributed resources

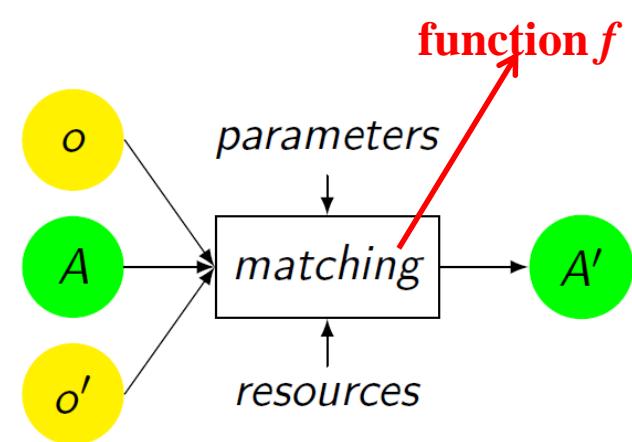
# Ontology Matching Process

**Definition (Matching process)** The matching process can be seen as **a function  $f$**  which, from a pair of ontologies to match  $o$  and  $o'$ , an input alignment  $A$ , a set of parameters  $p$  and a set of resources  $r$ , returns an alignment  $A'$  between these ontologies:

$$A' = f(o, o', A, p, r)$$



Alignment  $A'$



parameters: weight, threshold...

resources: common sense knowledge, domain-specific thesauri...

# Ontology Matching Techniques

- Element-level matching techniques
  - Analysing entities or instances in isolation
  - Ignoring their relations with other entities or their instances
- Structure-level techniques
  - Analysing how entities or their instances appear together in a structure (e.g. by representing ontologies as a graph)

# Element-level Matching Techniques: String-based

- ▶ Prefix
  - ▶ takes as input two strings and checks whether the first string starts with the second one
  - ▶ net = network; but also hot = hotel
- ▶ Suffix
  - ▶ takes as input two strings and checks whether the first string ends with the second one
  - ▶ ID = PID; but also word = sword

# Element-level Matching Techniques: String-based

Edit distance - Levenshtein distance is used here

- ▶ takes as input two strings and calculates the number of edition operations, (e.g., insertions, deletions, substitutions) of characters required to transform one string into another
- ▶ normalized by length of the maximum string

$$\text{Dis}(\text{NKN}, \text{Nikon}) = \text{NiKoN}/5 = 2/5 = 0.4$$

$$\text{Dis}(\text{éditeur}, \text{editor}) = \text{edit}_o^e\text{ur}/7 = 2/7 = 0.43$$

# Element-level Matching Techniques: String-based

## ► N-gram

- takes as input two strings and calculates the number of common n-grams (i.e., sequences of  $n$  characters) between them, normalized by  $\max(\text{length}(\text{string1}), \text{length}(\text{string2}))$

Example:

trigrams(nikon) = {nik, iko, kon}

trigrams(nike) = {nik, ike}

$\text{sim}(\text{nikon}, \text{nike}) = 1/3$

# Exercise

Compute the trigram based similarity between two strings University and Universe.

# Element-level Matching Techniques: Language-based

- ▶ Tokenization
  - ▶ parses names into tokens by recognizing punctuation, cases
  - ▶ Hands-Free\_Kits → ⟨ hands, free, kits ⟩
- ▶ Lemmatization
  - ▶ analyses morphologically tokens in order to find all their possible basic forms
  - ▶ Kits → Kit

# Element-level Matching Techniques: Language-based

- ▶ **Elimination**

- ▶ discards “empty” tokens that are articles, prepositions, conjunctions, etc.
- ▶ a, the, by, type of, their, from

# Element-level Matching Techniques: Resource-based

- ▶ WordNet
  - ▶  $A \sqsubseteq B$  if A is a hyponym of B
    - ▶ Brand  $\sqsubseteq$  Name
  - ▶  $A = B$  if they are synonyms
    - ▶ Quantity = Amount
  - ▶  $A \perp B$  if they are antonyms or the siblings in the part of hierarchy
    - ▶ Microprocessors  $\perp$  PC Board

# Element-level Matching Techniques: Constraint-based

- ▶ Datatype comparison

- ▶  $\text{integer} < \text{real}$
- ▶  $\text{date} \in [1/4/2005 \text{ } 30/6/2005] < \text{date}[\text{year} = 2005]$
- ▶  $\{a, c, g, t\}[1 - 10] < \{a, c, g, u, t\} +$

- ▶ Multiplicity comparison

- ▶  $[1 \text{ } 1] < [0 \text{ } 10]$  Multiplicity:[minCardinality maxCardinality] of a property

Can be turned into a distance by estimating the ratio of domain coverage of each datatype.

# Structure-level Matching Techniques

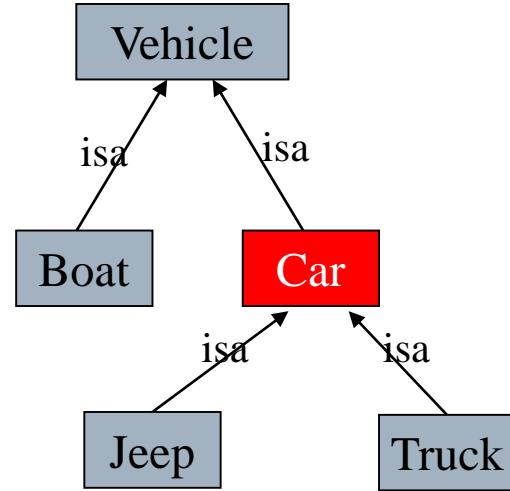
- Graph-based Techniques:
  - consider the input ontologies as labeled graphs;
  - if two nodes from two ontologies are **similar**, their neighbors may also be somehow **similar** (**similar subclasses, superclasses, and properties**).
- Taxonomy-based Techniques:
  - are also graph algorithms which **consider only is-a relations** between classes;
  - is-a links connect terms that are already similar, therefore their **neighbors** may be somehow similar.

# Structure-level Matching Techniques

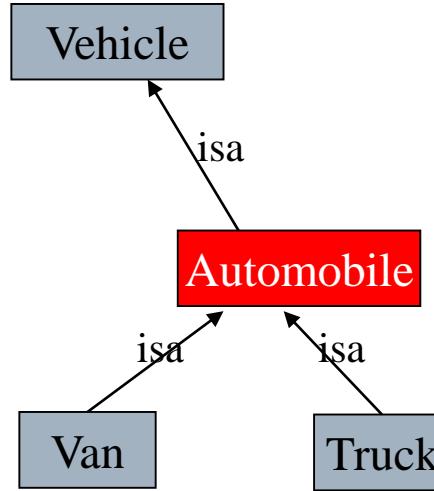
- **Model-based Techniques**
  - handle the input ontologies based on its semantic interpretation (e.g, model-theoretic semantics);
  - if two classes (or properties) are the same, then they share the same interpretation.
- **Instance-based Techniques:**
  - compare sets of instances of classes to decide if these classes match or not (i.e., exist equivalence or subClassOf relations).

# Exercise

Compute the Jaccard similarity between the first-order neighbor classes of the classes **Car** and **Automobile** from different ontologies.



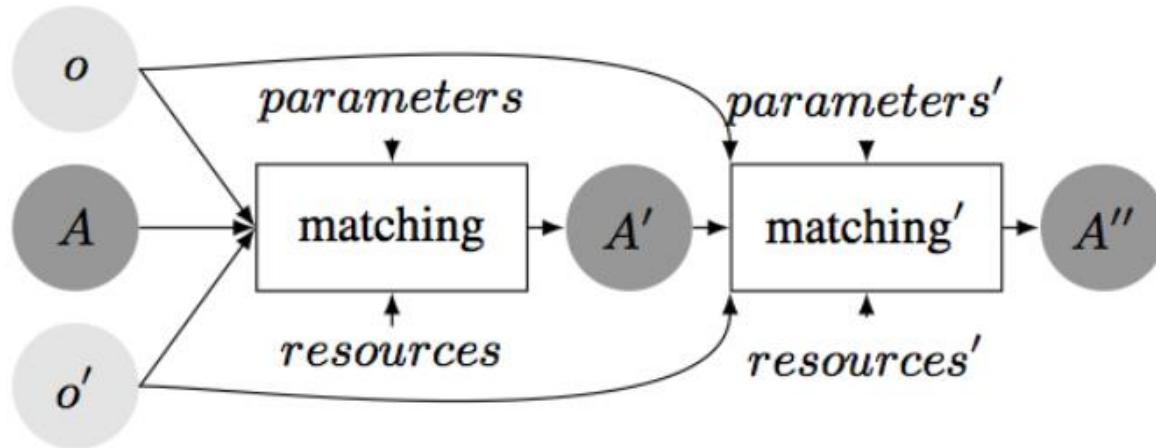
Ontology 1



Ontology 2

# Matcher Composition

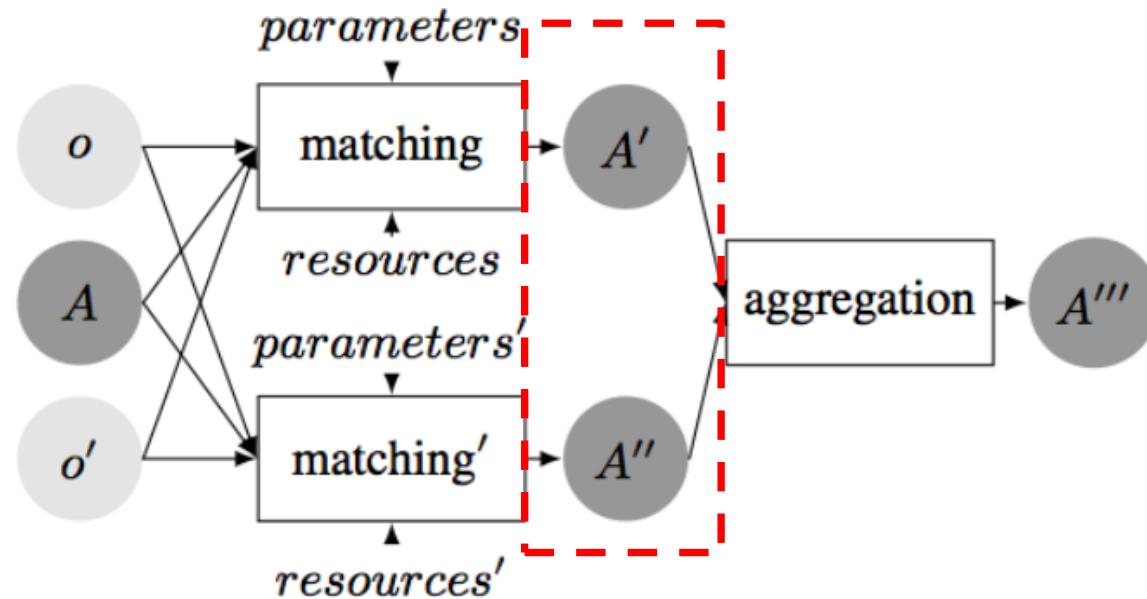
- Sequential composition of matchers



Problem: error accumulation and low coverage.

# Matcher Composition

- Parallel composition of matchers



- e.g. A single similarity measure composed by the similarity obtained from their names, the similarity of their superclasses, the similarity of their instances and that of their properties

# A Real-World Case: Book Ontology Matching

Given two ontologies  $O_1$  and  $O_2$ , generate candidate matched classes by pairing any two classes from the two ontologies. A pair of candidate matched classes is denoted as  $(C_{1k}, C_{2p})$ , and note that  $(C_{2p}, C_{1k})$  is a different pair since we need to measure the asymmetric similarities between classes.

- String Similarity:

$$CLSim(C_{1k}, C_{2p}) = \frac{LCS(I(C_{1k}), I(C_{2p}))}{|I(C_{1k})|}$$

where  $LCS$  means the length of the longest common substring,  $I(\cdot)$  returns the label of the class, and  $|\cdot|$  returns the length of the input label.

Example:

|       |  |
|-------|--|
| ABABC |  |
| BABCA |  |
| ABCBA |  |

the longest common substring: ABC  
length: 3

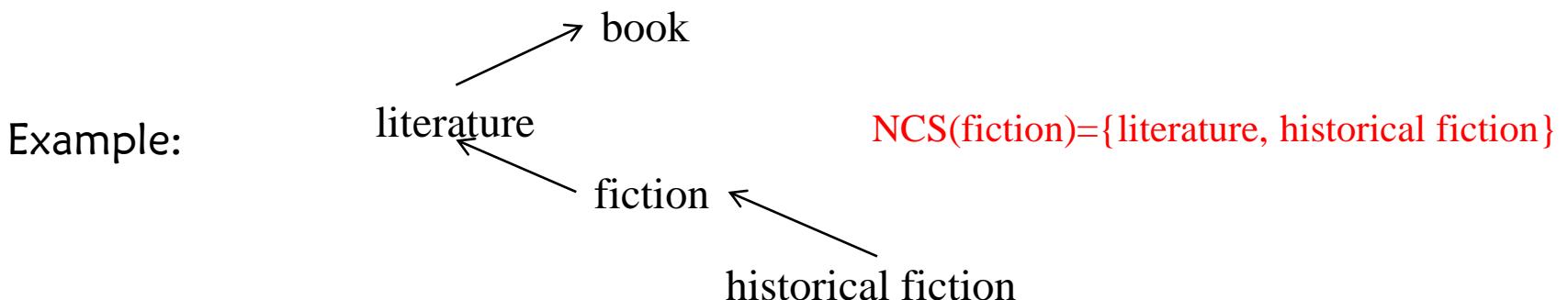
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- Neighbor Class Set Similarity:

$$NCSsim(C_{1k}, C_{2p}) = \frac{|NCS(C_{1k}) \cap NCS(C_{2p})|}{|NCS(C_{1k})|}$$

where  $|NCS(C_{1k}) \cap NCS(C_{2p})|$  is the size of the intersection of  $NCS(C_{1k})$  and  $NCS(C_{2p})$ ,  $NCS(\cdot)$  returns the set of first-order neighbor classes in the given ontology.



# A Real-World Case: Book Ontology Matching

Given two ontologies  $O_1$  and  $O_2$ , generate candidate matched classes by pairing any two classes from the two ontologies. A pair of candidate matched classes is denoted as  $(C_{1k}, C_{2p})$ , and note that  $(C_{2p}, C_{1k})$  is a different pair since we need to measure the asymmetric similarities between classes.

- Textual Context Similarity.
  - We submit the label  $l(C)$  of a snippet as the textual context

Google search results for "Historical fiction":

- Historical fiction - Wikipedia**  
Historical fiction is a literary genre in which the plot takes place in a setting located in the past. Although the term is commonly used as a synonym for ...  
Introduction · History · Subgenres · The performing arts
- Historical Fiction Books - Goodreads**  
Historical fiction presents a story set in the past, often during a significant time period. In historical fiction, the time period is an important part of ...  
Good Reads - Historical Fiction · Best Historical Fiction of the... · Christian Historical
- What is Historical Fiction? Definition of the ... - MasterClass**  
Aug 20, 2021 — Historical fiction is a literary genre where the story takes place in the past. Historical novels capture the details of the time period as ...
- What Is Historical Fiction? | Celadon Books**  
What makes a historical novel believable is its setting. Historical Fiction is set in a real place during a culturally recognizable time. The details and the ...

# A Real-World Case: Book Ontology Matching

Given two ontologies  $O_1$  and  $O_2$ , generate candidate matched classes by pairing any two classes from the two ontologies. A pair of candidate matched classes is denoted as  $(C_{1k}, C_{2p})$ , and note that  $(C_{2p}, C_{1k})$  is a different pair since we need to measure the asymmetric similarities between classes.

- Textual Context Similarity.
  - We submit the label  $l(C)$  of a class  $C$  to a search engine to acquire different snippets as the textual context;
  - In the top- $k$  returned snippets of Web pages, the words co-occurred with  $l(C)$  in the same sentence are extracted;
  - After removing the stopwords and the words with low frequency (e.g., less than 3), TF-IDF is adopted for weighting each word  $u$ :

$$w_u = tf_u \cdot idf_u$$

# A Real-World Case: Book Ontology Matching

Given two ontologies  $O_1$  and  $O_2$ , generate candidate matched classes by pairing any two classes from the two ontologies. A pair of candidate matched classes is denoted as  $(C_{1k}, C_{2p})$ , and note that  $(C_{2p}, C_{1k})$  is a different pair since we need to measure the asymmetric similarities between classes.

- Textual Context Similarity.
  - The textual context vector representation of a class  $C$  is denoted as:  
 $TC(C) = \langle w_1(C), w_2(C), \dots, w_n(C) \rangle$ , and  $n$  is the number of all words.
  - The textual context similarity between classes  $C_{1k}$  and  $C_{2p}$  is computed as:

$$TCsim(C_{1k}, C_{2p}) = \frac{\sum_{v=1}^n TC(C_{1k})_v \cdot TC(C_{2p})_v}{\sum_{v=1}^n TC(C_{1k})_v^2}$$

# A Real-World Case: Book Ontology Matching

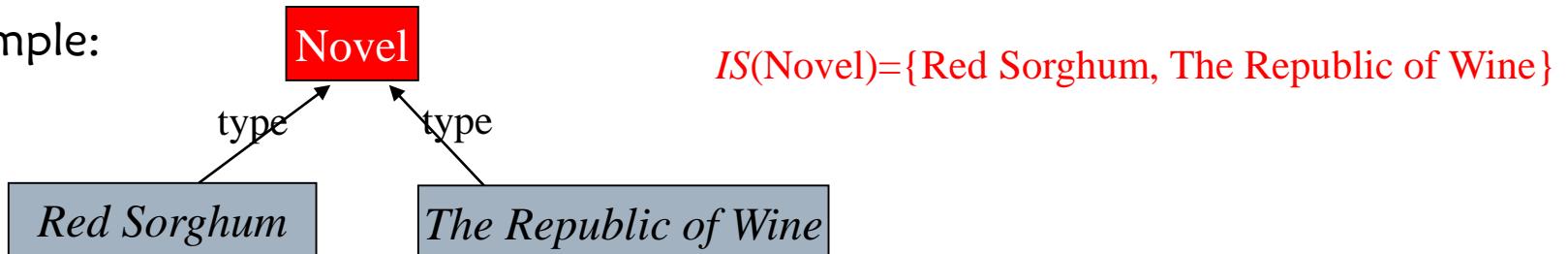
Given two ontologies  $O_1$  and  $O_2$ , generate candidate matched classes by pairing any two classes from the two ontologies. A pair of candidate matched classes is denoted as  $(C_{1k}, C_{2p})$ , and note that  $(C_{2p}, C_{1k})$  is a different pair since we need to measure the asymmetric similarities between classes.

- Instance Set Similarity:

$$ISsim(C_{1k}, C_{2p}) = \frac{|IS(C_{1k}) \cap IS(C_{2p})|}{|IS(C_{1k})|}$$

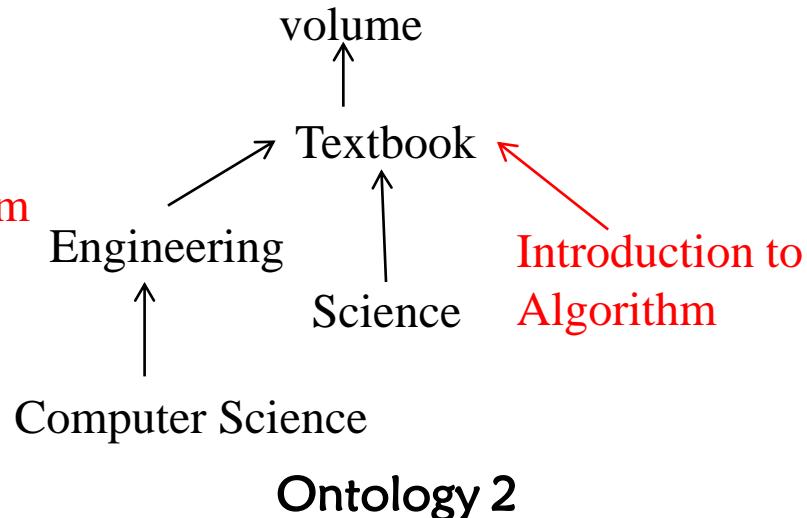
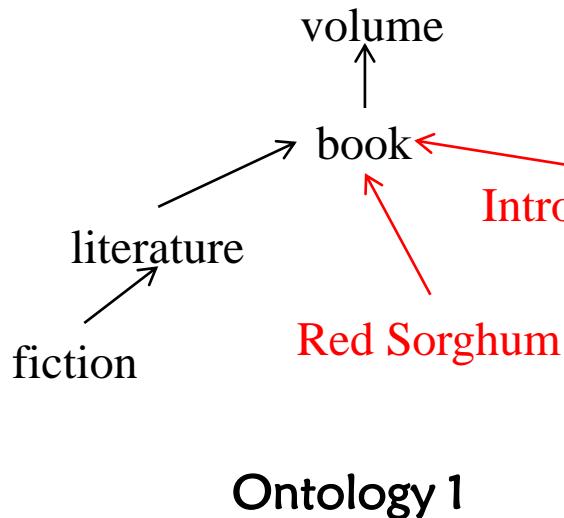
where  $IS(\cdot)$  returns the instance set of the class, and we can identify the same book instances using the ISBN number in the book domain.

Example:



# Exercise

Given two ontologies as follows, compute the String Similarity, Neighbor Class Set Similarity, Instance Set Similarity (introduced in the real-world case: book ontology matching) on the class pairs (book, Textbook) and (Textbook, book), respectively.



# A Real-World Case: Book Ontology Matching

Given two ontologies  $O_1$  and  $O_2$ , generate candidate matched classes by pairing any two classes from the two ontologies. A pair of candidate matched classes is denoted as  $(C_{1k}, C_{2p})$ , and note that  $(C_{2p}, C_{1k})$  is a different pair since we need to measure the asymmetric similarities between classes.

- Question: now we have String Similarity, Neighbor Class Set Similarity, Textual Context Similarity, and Instance Set Similarity, please tell which one belongs to the element-level matching techniques? Which one is a structure-level matching technique?

# A Real-World Case: Book Ontology Matching

Given two ontologies  $O_1$  and  $O_2$ , generate candidate matched classes by pairing any two classes from the two ontologies. A pair of candidate matched classes is denoted as  $(C_{1k}, C_{2p})$ , and note that  $(C_{2p}, C_{1k})$  is a different pair since we need to measure the asymmetric similarities between classes.

- Aggregate these similarities by a semi-supervised learning strategy: self-training, for binary classification on **subClassOf** relations:
  - In each iteration, self-training accepts the labeled data as training data and learns a classifier.
  - Then the classifier is applied to the unlabeled data and adds class pairs of high confidence to the labeled data to train a new classifier for the next iteration.
  - The whole process will terminate if the difference between the predicted labels of the class pairs given by classifiers in the two consecutive iterations is smaller than a threshold or the maximal number of iterations is achieved.

# A Real-World Case: Book Ontology Matching

Given two ontologies  $O_1$  and  $O_2$ , generate candidate matched classes by pairing any two classes from the two ontologies. A pair of candidate matched classes is denoted as  $(C_{1k}, C_{2p})$ , and note that  $(C_{2p}, C_{1k})$  is a different pair since we need to measure the asymmetric similarities between classes.

- Aggregate these similarities by a semi-supervised learning strategy: self-training, for binary classification on **subClassOf** relations:
  - The binary classifier can use SVM, Random Forest, Neural Networks, and etc.
  - In each iteration, **rules** are applied to filter out misclassified relations.

## RULE 1:

Given two book classes  $C_{1k}$  and  $C_{2p}$ , if the label string  $l(C_{1k})$  is the suffix of the label string  $l(C_{2p})$ , and  $l(C_{2p})$  does not contain “与”, “和”, and “&”, then  $C_{2p}$  is the subclass of  $C_{1k}$ .

Example: 企业管理 subClassOf 管理

# A Real-World Case: Book Ontology Matching

Given two ontologies  $O_1$  and  $O_2$ , generate candidate matched classes by pairing any two classes from the two ontologies. A pair of candidate matched classes is denoted as  $(C_{1k}, C_{2p})$ , and note that  $(C_{2p}, C_{1k})$  is a different pair since we need to measure the asymmetric similarities between classes.

- Aggregate these similarities by a semi-supervised learning strategy: self-training, for binary classification on **subClassOf** relations:
  - The binary classifier can use SVM, Random Forest, Neural Networks, and etc.
  - In each iteration, **domain-specific rules** are applied to filter out misclassified relations

## RULE 2:

Given two book classes  $C_{1k}$  and  $C_{2p}$ , if the label string  $l(C_{2p})$  contains “与” or “和” or “&”, then using these symbols as separators to segment the label string  $l(C_{2p})$ . If one of the segmented strings and  $l(C_{1k})$  are the same, then  $C_{1k}$  is the subclass of  $C_{2p}$ .

Example: 计算机 subClassOf 计算机与互联网

# A Real-World Case: Book Ontology Matching

Given two ontologies  $O_1$  and  $O_2$ , generate candidate matched classes by pairing any two classes from the two ontologies. A pair of candidate matched classes is denoted as  $(C_{1k}, C_{2p})$ , and note that  $(C_{2p}, C_{1k})$  is a different pair since we need to measure the asymmetric similarities between classes.

- Aggregate these similarities by a semi-supervised learning strategy: self-training, for binary classification on **subClassOf** relations:
  - With generated subClassOf relations, how to get equivalent classes?

# OAEI



OAEI (Ontology Alignment Evaluation Initiative) 本体对齐竞赛，用来评估各种本体对齐算法，以达到评估，比较，交流以及促进本体对齐工作的目的。OAEI每年举办一次，结果公布在官网上。

<http://oaei.ontologymatching.org/>

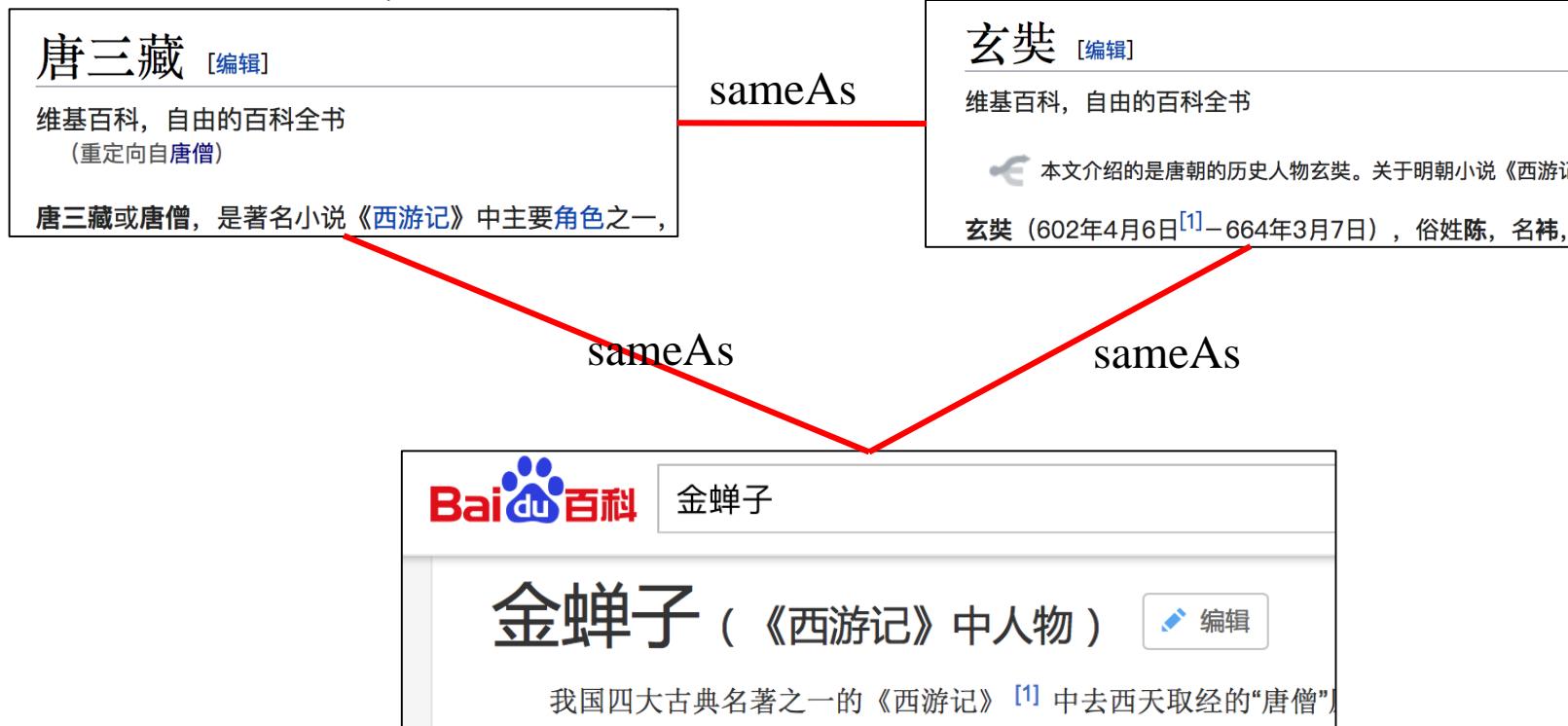
# OAEI

| 序号 | 关注问题  | 关注点              |
|----|---|------------------|
| 1  | <a href="#">Anatomy</a>                         | 解剖               |
| 2  | <a href="#">conference</a>                      | 会议               |
| 3  | <a href="#">Multifarm</a>                       | 不同语言会议数据         |
| 4  | <a href="#">Interactive matching evaluation</a> | 交互式的匹配评估         |
| 5  | <a href="#">Large Biomedical Ontologies</a>     | 生物               |
| 6  | <a href="#">Disease and Phenotype</a>           | 疾病及症状匹配          |
| 7  | <a href="#">Process Model Matching</a>          | 在更多具体的领域上，系统性能测试 |
| 8  | <a href="#">Instance Matching</a>               | 实例匹配             |
| 9  | <a href="#">HOBBIT Link Discovery</a>           | 新增的，地理           |

# Knowledge Graph Alignment

- Knowledge Graph Alignment consists of:
  - ontology matching (i.e., schema matching),
  - instance matching.

**Instance Matching (实例匹配):** It is the process of finding different instances of the same real-world objects.



# sameAs.org

Currently serving 203,953,936 URIs which relate to over 53,054,359 apparently distinct entities.

## <sameAs>

interlinking the Web of Data

The Web of Data has many equivalent URIs.  
This service helps you to find co-references  
between different data sets.

<sameAs>  

Equivalent URIs for http://dbpedia.org/resource/Edinburgh –

- 1. <http://dbpedia.org/resource/Eidyn>
- 2. <http://dbpedia.org/resource/Embra>
- 3. <http://dbpedia.org/resource/Embro>

Show 298 more

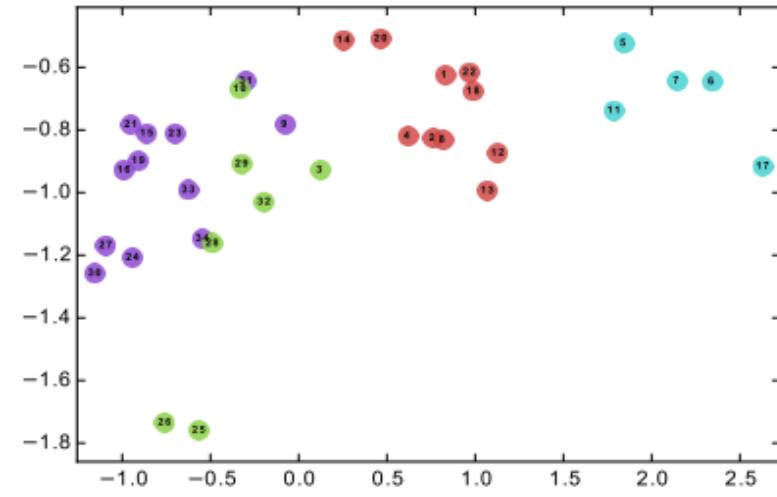
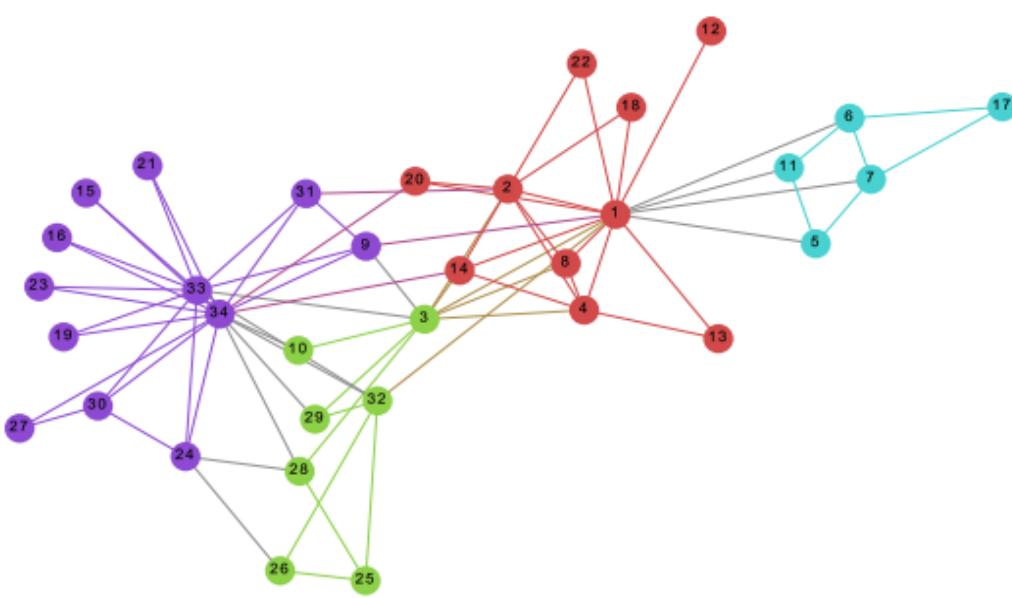
302 <http://zh.dbpedia.org/resource/\u7231\u4E01\u5821>

[rdf+xml](#) · [n3](#) · [json](#) · [text](#)

<http://go.bio2rdf.org/> <http://purl.org/hcls/>  
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<http://nektar.oszk.hu> <http://dbpedia.org>  
<http://id.loc.gov> <http://id.ndl.go.jp>  
<http://stitch.cs.vu.nl>

# Instance Matching with Knowledge Graph Embedding

- Embedding maps discrete variables to continuous vector representations;
- Embedding learning techniques has achieved great progress in CV, NLP, Speech Recognition, and etc.;
- Knowledge Graph Embedding aims to map entities and relations to continuous vector representations.

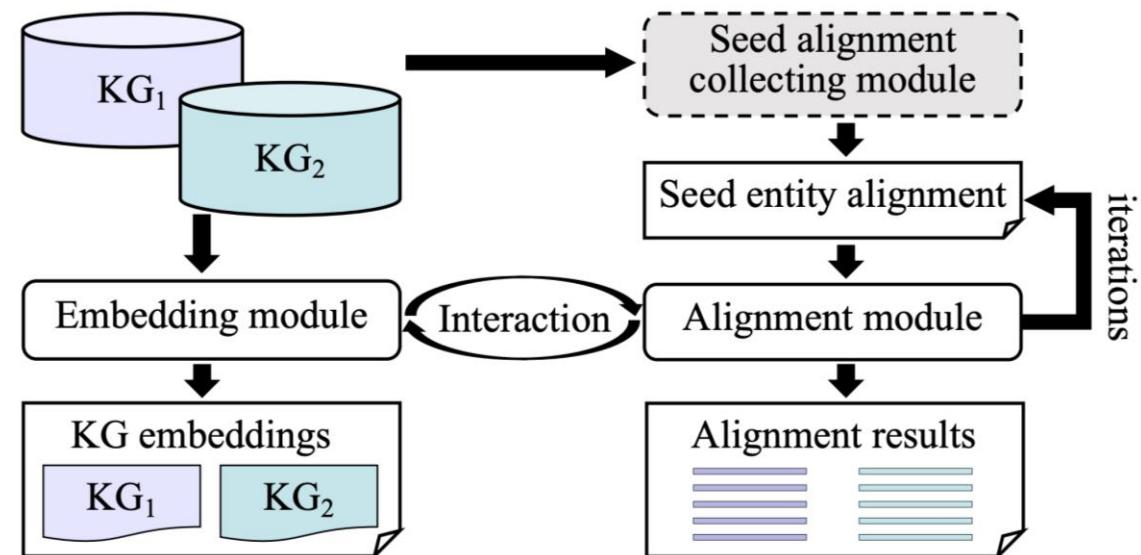


# Instance Matching with Knowledge Graph Embedding

Conventional approaches are challenged by the **symbolic**, **linguistic** and **schematic heterogeneity** of independently-created KGs

Embedding-based approaches measure entity similarities based on entity **embeddings**

- Three key modules
  - KG **embedding**
  - **Alignment** inference
  - How they **interact**



# Instance Matching with Knowledge Graph Embedding

23 approaches (**incomplete**)

Relation embedding

- Triple
- Path
- Neighborhood subgraph

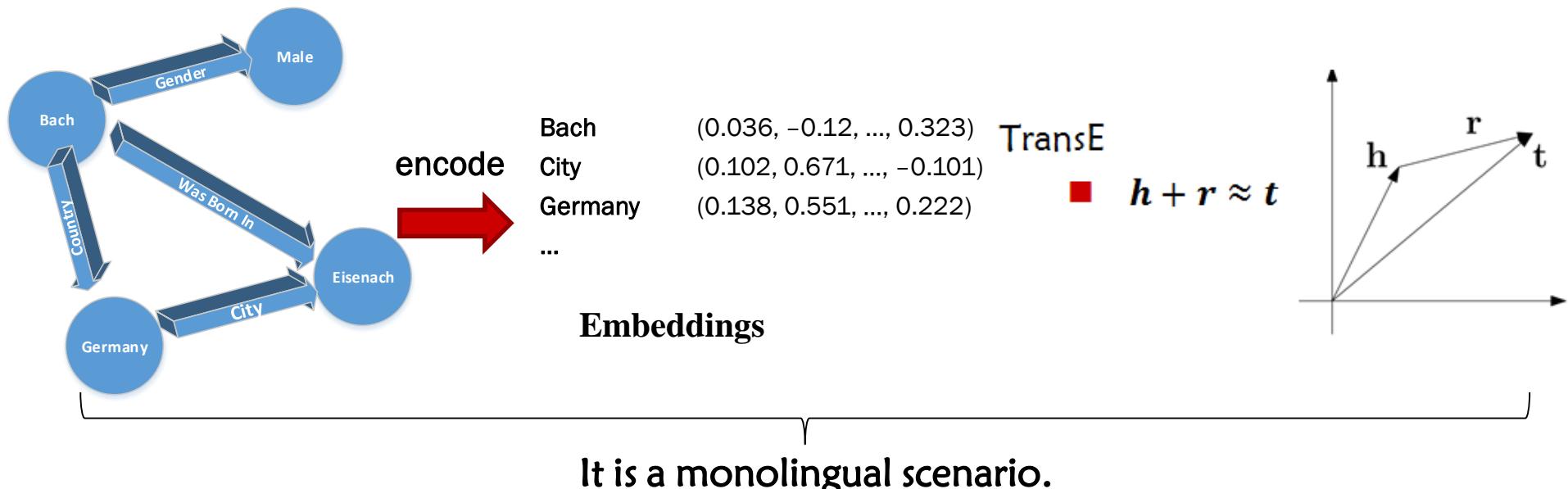
Attribute embedding

- Attribute correlation
- Literal

|                | Embedding |         | Alignment     | Interaction    |          |
|----------------|-----------|---------|---------------|----------------|----------|
|                | Relation  | Att.    | Emb. distance | Combination    | Learning |
| MTransE [10]   | Triple    | -       | Euclidean     | Transformation | Superv.  |
| IPTransE [93]  | Path      | -       | Euclidean     | Sharing        | Semi-    |
| JAPE [72]      | Triple    | Att.    | Cosine        | Sharing        | Superv.  |
| BootEA [73]    | Triple    | -       | Cosine        | Swapping       | Semi-    |
| KDCoE [9]      | Triple    | Literal | Euclidean     | Transformation | Semi-    |
| NTAM [44]      | Triple    | -       | Cosine        | Swapping       | Superv.  |
| GCNAAlign [81] | Neighbor  | Att.    | Manhattan     | Calibration    | Superv.  |
| AttrE [77]     | Triple    | Literal | Cosine        | Sharing        | Superv.  |
| IMUSE [28]     | Triple    | Literal | Cosine        | Sharing        | Superv.  |
| SEA [57]       | Triple    | -       | Cosine        | Transformation | Superv.  |
| RSN4EA [24]    | Path      | -       | Cosine        | Sharing        | Superv.  |
| GMNN [85]      | Neighbor  | Literal | Cosine        | Swapping       | Superv.  |
| MuGNN [8]      | Neighbor  | -       | Manhattan     | Calibration    | Superv.  |
| OTEA [58]      | Triple    | -       | Euclidean     | Transformation | Superv.  |
| NAEA [94]      | Neighbor  | -       | Cosine        | Swapping       | Superv.  |
| AVR-GCN [88]   | Neighbor  | -       | Euclidean     | Swapping       | Superv.  |
| MultiKE [90]   | Triple    | Literal | Cosine        | Swapping       | Superv.  |
| RDGCN [83]     | Neighbor  | Literal | Manhattan     | Calibration    | Superv.  |
| KECG [42]      | Neighbor  | -       | Euclidean     | Calibration    | Superv.  |
| HGCN [84]      | Neighbor  | Literal | Euclidean     | Calibration    | Superv.  |
| MMEA [68]      | Triple    | -       | Cosine        | Sharing        | Superv.  |
| HMAN [87]      | Neighbor  | Literal | Euclidean     | Calibration    | Superv.  |
| AKE [47]       | Triple    | -       | Euclidean     | Transformation | Superv.  |

# Instance Matching with Knowledge Graph Embedding (Example: MTransE)

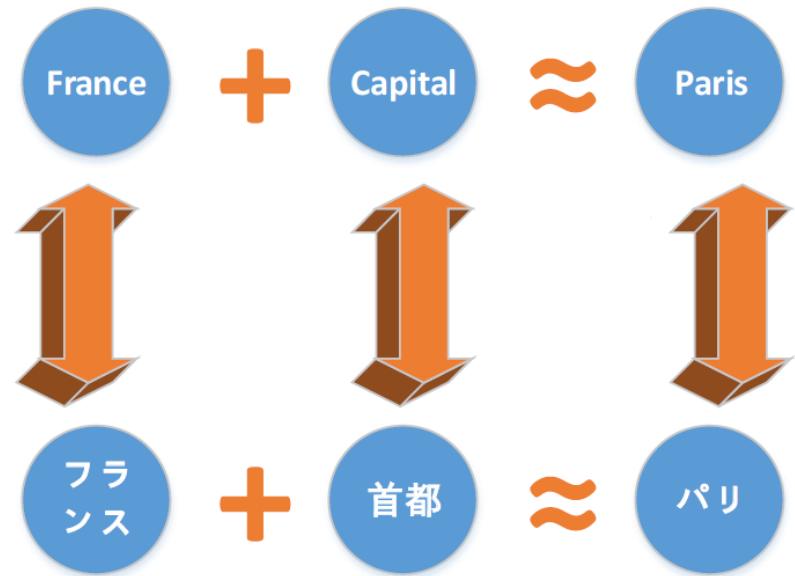
Knowledge graph embedding: TransE



MTransE extends TransE in Multilingual Scenarios.

# What does MTransE use and enable?

- Corpora: (partially-aligned) multilingual KGs
- Enabling: inferable embeddings of multilingual semantics
- Can be applied to:
  - Knowledge alignment
  - Cross-lingual Q&A
  - Multilingual chat-bots
  - ...



# MTransE

## MTransE Model Components

- Knowledge model

$$S_K = \sum_{\substack{L \in \{L_i, L_j\} \\ T \in G_L}} \sum_{\substack{L \in \{L_i, L_j\} \\ T \in G_L}} \|\mathbf{h} + \mathbf{r} - \mathbf{t}\|$$

All triples in the knowledge graph in different languages

- Alignment model

$$S_A = \sum_{(T, T') \in \delta(L_i, L_j)} S_a(T, T')$$

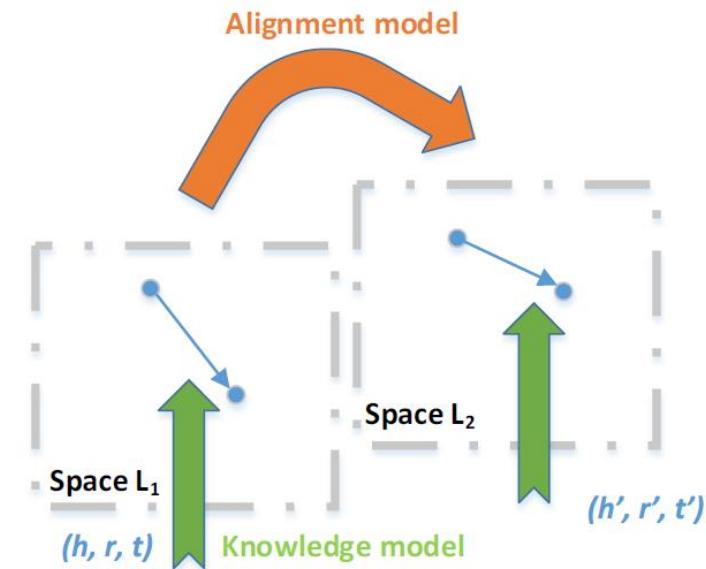
All aligned triples

- Objective of learning

– Minimizing  $J(\theta) = S_K + \alpha S_A$

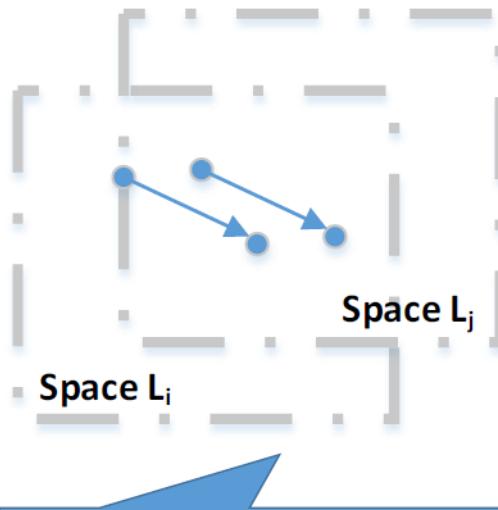


final loss function



# MTransE

## Different alignment techniques



Axis calibration

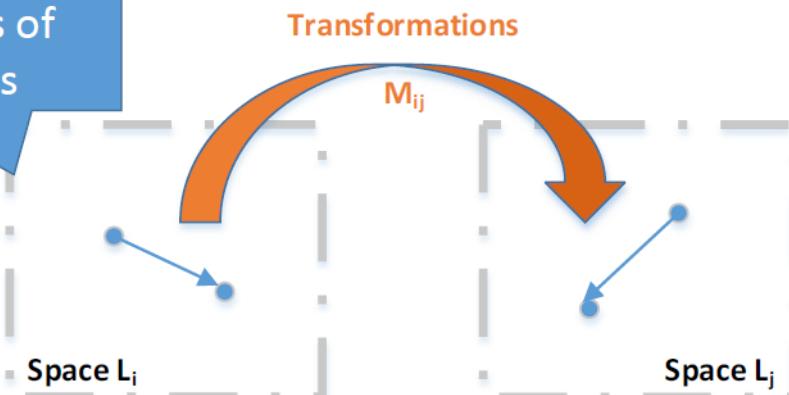
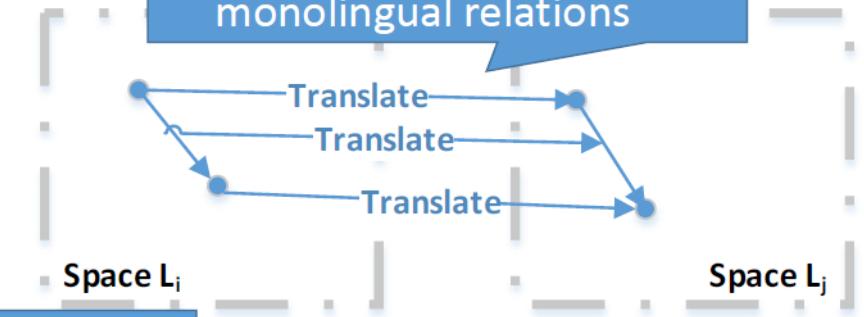
- Cross-lingual counterparts have close embeddings

Linear Transformations

- Transformations across embedding spaces of different languages

Translation vectors

- Encoding cross-lingual transitions just like monolingual relations



# MTransE

## Alignment Scores and Five Model Variants

- $\text{Var}_i$  combines the  $i^{\text{th}}$  alignment model with the knowledge model

| Variant        | Alignment Score  | Remark             |
|----------------|--|--------------------|
| $\text{Var}_1$ | $S_{a_1} = \ \mathbf{h} - \mathbf{h}'\  + \ \mathbf{t} - \mathbf{t}'\ $  |                    |
| $\text{Var}_2$ | $S_{a_2} = \ \mathbf{h} - \mathbf{h}'\  + \ \mathbf{r} - \mathbf{r}'\  + \ \mathbf{t} - \mathbf{t}'\ $   |                    |
| $\text{Var}_3$ | $S_{a_3} = \ \mathbf{h} + \mathbf{v}_{ij}^e - \mathbf{h}'\  + \ \mathbf{r} + \mathbf{v}_{ij}^r - \mathbf{r}'\  + \ \mathbf{t} + \mathbf{v}_{ij}^t - \mathbf{t}'\ $<br>$\mathbf{v}_{ij}^e = -\mathbf{v}_{ji}^e, \mathbf{v}_{ij}^r = -\mathbf{v}_{ji}^r$ | Translation Vector |
| $\text{Var}_4$ | $S_{a_4} = \ \mathbf{M}_{ij}^e \mathbf{h} - \mathbf{h}'\  + \ \mathbf{M}_{ij}^e \mathbf{t} - \mathbf{t}'\ $<br>$\mathbf{M}_{ij}^e \in \mathbb{R}^{k \times k}, \mathbf{M}_{ij}^r \in \mathbb{R}^{k \times k}$  | Linear Transforms  |
| $\text{Var}_5$ | $S_{a_5} = \ \mathbf{M}_{ij}^e \mathbf{h} - \mathbf{h}'\  + \ \mathbf{M}_{ij}^r \mathbf{r} - \mathbf{r}'\  + \ \mathbf{M}_{ij}^e \mathbf{t} - \mathbf{t}'\ $   |                    |

# Instance Matching with Rules

- The Same Entity in Multiple Sources



Baidu Baike

baidu:大熊猫

|            |                          |
|------------|--------------------------|
| baidu:标签   | “大熊猫”                    |
| baidu:拉丁学名 | “Ailuropoda melanoleuca” |
| baidu:纲    | baidu:哺乳纲                |
| ...        |                          |

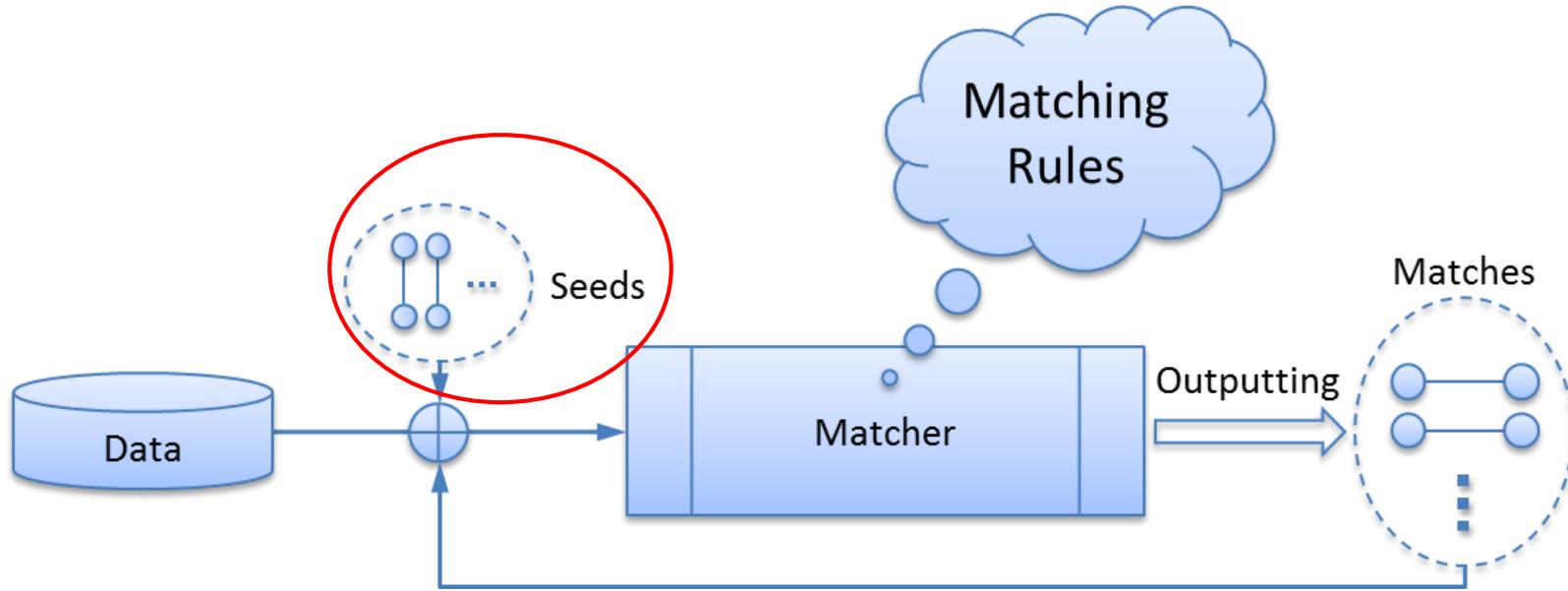
Hudong Baike

hudong:大熊猫

|              |                          |
|--------------|--------------------------|
| hudong: 中文学名 | “大熊猫”                    |
| hudong: 二名法  | “Ailuropoda melanoleuca” |
| hudong: 纲    | hudong: 哺乳纲              |
| ...          |                          |



# Instance Matching with Rules



- Automatically discovering and refining dataset-specific matching rules in iterations
  - Deriving these rules by finding the most discriminative data characteristics for a given data source pair.

# Instance Matching with Rules

## Seeds - Lightweight Entity Matching

### Punctuation Cleaning:

Space Shuttle Endeavour ≈ Space Shuttle “Endeavour”

### Redirects Information:

A redirects to B means A and B are synonyms

...

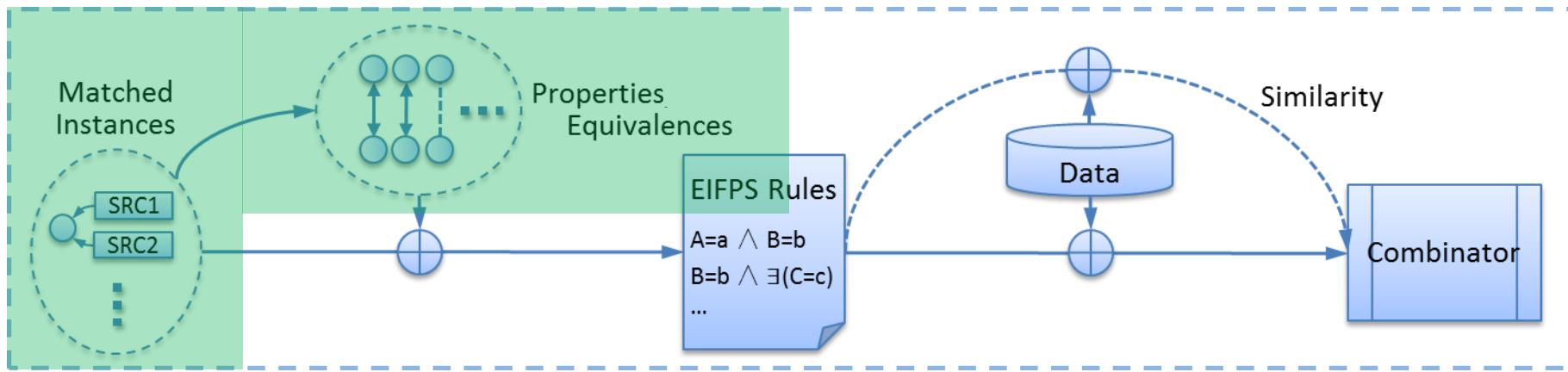
肖申克的救赎 = 《肖申克的救赎》

海尔波普彗星 = 海尔·波普彗星 = 海尔-波普彗星

奋进号航天飞机 = “奋进号” 航天飞机

# Instance Matching with Rules

- Mining Properties Equivalences

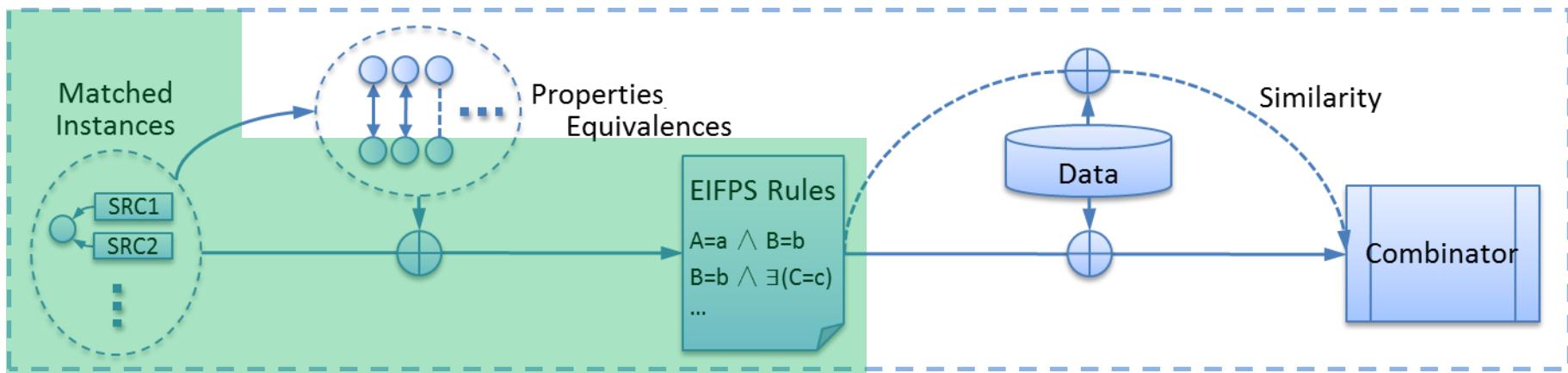


- For each pair of existing matched instances, their property-value pairs are merged.

| Values                   | Property_1 | Property_2  |
|--------------------------|------------|-------------|
| “大熊猫”                    | baidu:标签   | hudong:中文学名 |
| “Ailuropoda melanoleuca” | baidu:拉丁学名 | hudong:二名法  |
| “白鳍豚”                    | baidu:标签   | hudong:中文学名 |
| “桂花”                     | baidu:标签   | hudong:中文学名 |
| ...                      | ...        | ...         |

# Instance Matching with Rules

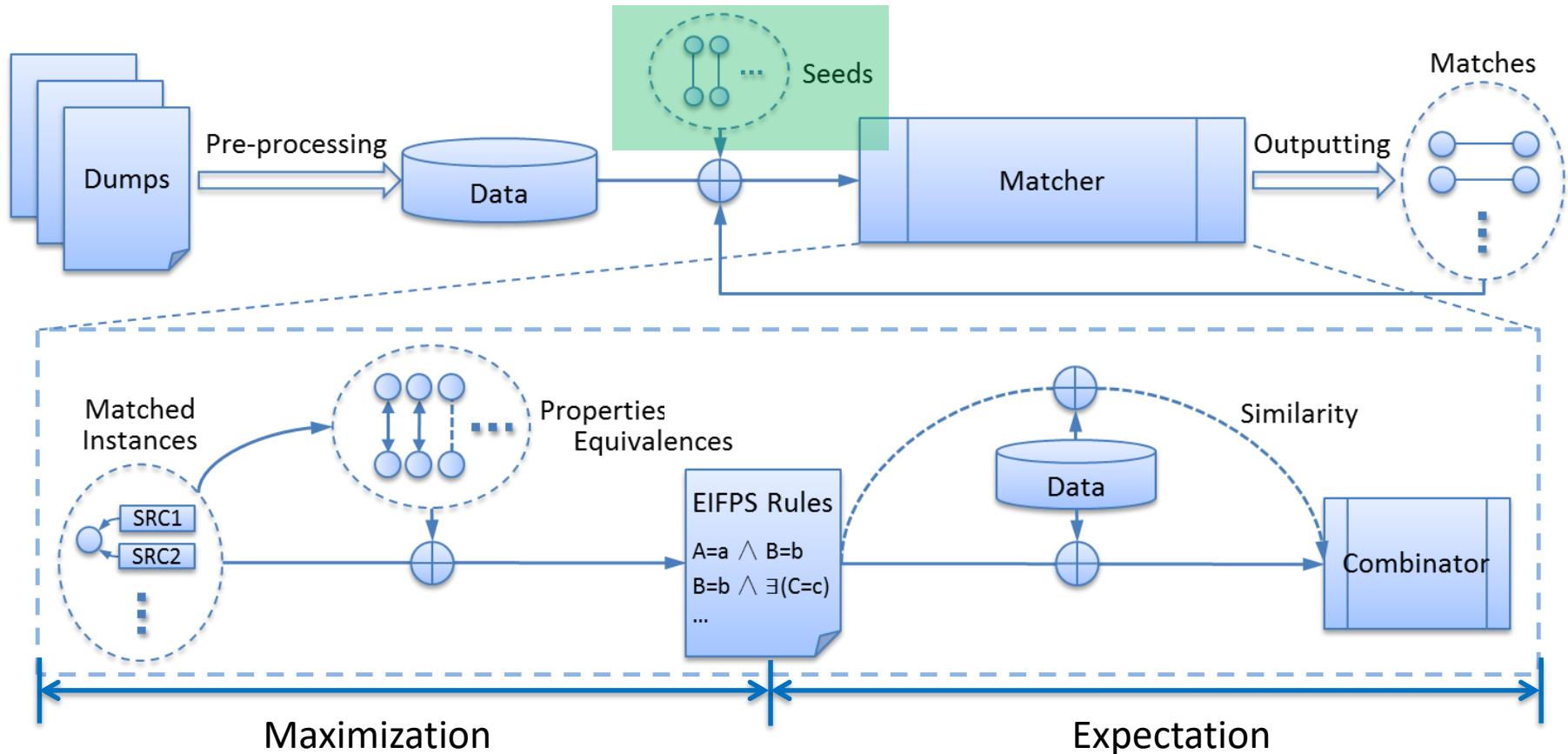
- Mining Matching Rules



- Matching rule (frequent set mining):
  - baidu:x and hudong:x are matched, iff.
  - $\text{valueOf}(\text{baidu:标签}) = \text{valueOf}(\text{hudong: 中文学名})$
  - and
  - $\text{valueOf}(\text{baidu:拉丁学名}) = \text{valueOf}(\text{hudong: 二名法})$
  - and
  - $\text{valueOf}(\text{baidu:纲}) = \text{valueOf}(\text{hudong:纲})$

# Instance Matching with Rules

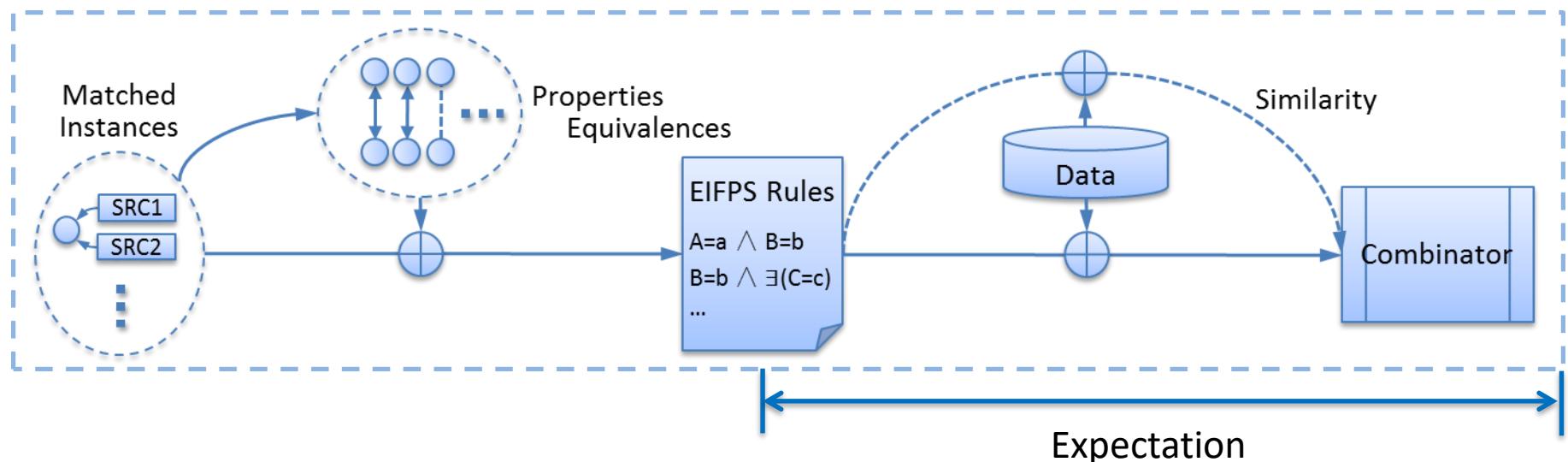
- The Wrapper Algorithm



- The wrapper is an implementation of Expectation-Maximization iterations.

# Instance Matching with Rules

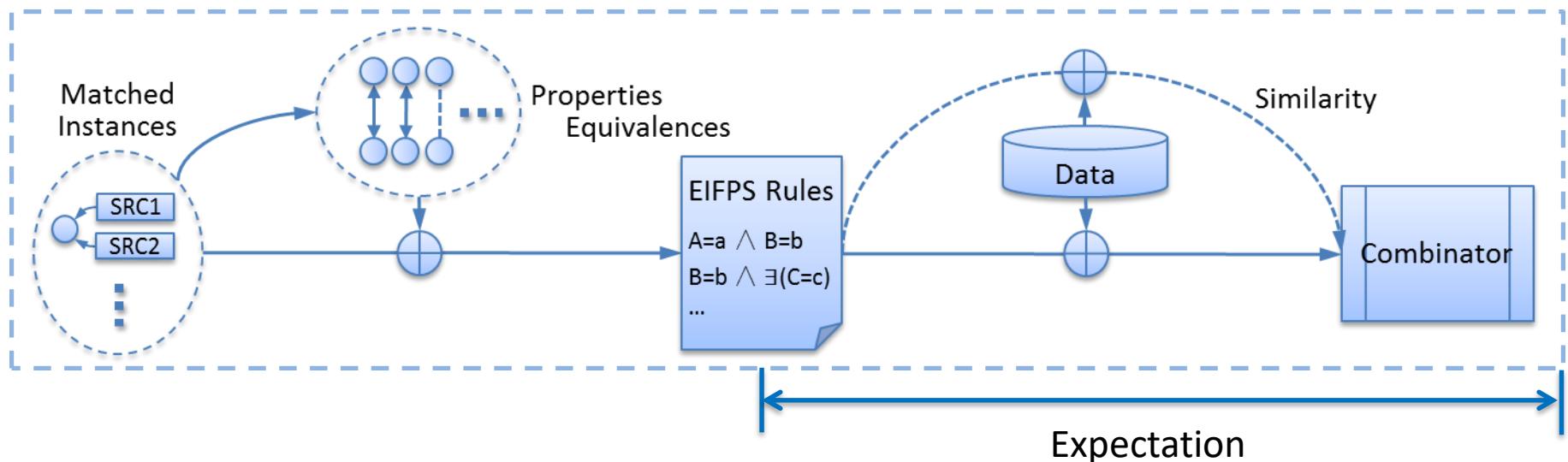
- The E-step



- The E-step estimates the **missing data (matches)** using the observed data and the current estimate for the **parameters (matching rules)**.

# Instance Matching with Rules

- The M-step



- The M-step computes **parameters** maximizing the **likelihood function** as the data estimated in E-step are used in lieu of the actual missing data.
  - $M$ : matches
  - $\Theta$ : parameters

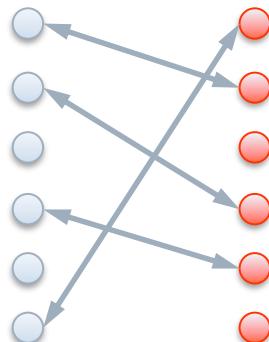
$$L(\theta; M) = \Pr(M|\theta).$$

# Instance Matching with Rules

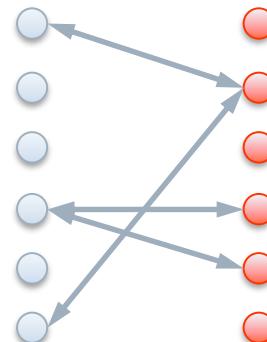
- The Likelihood Function

$$L(\theta; M) \approx \frac{|\text{ConnectedComponent}(M)|}{|\text{Edge}(M)|}$$

- Assuming that no equivalent instances exist in a single data source, we can infer that an instance is equivalent to at most one another from the other data source.
- Incorrect matches in  $M$  may result in a node connecting to more than one other node, which is contrary to the assumption.



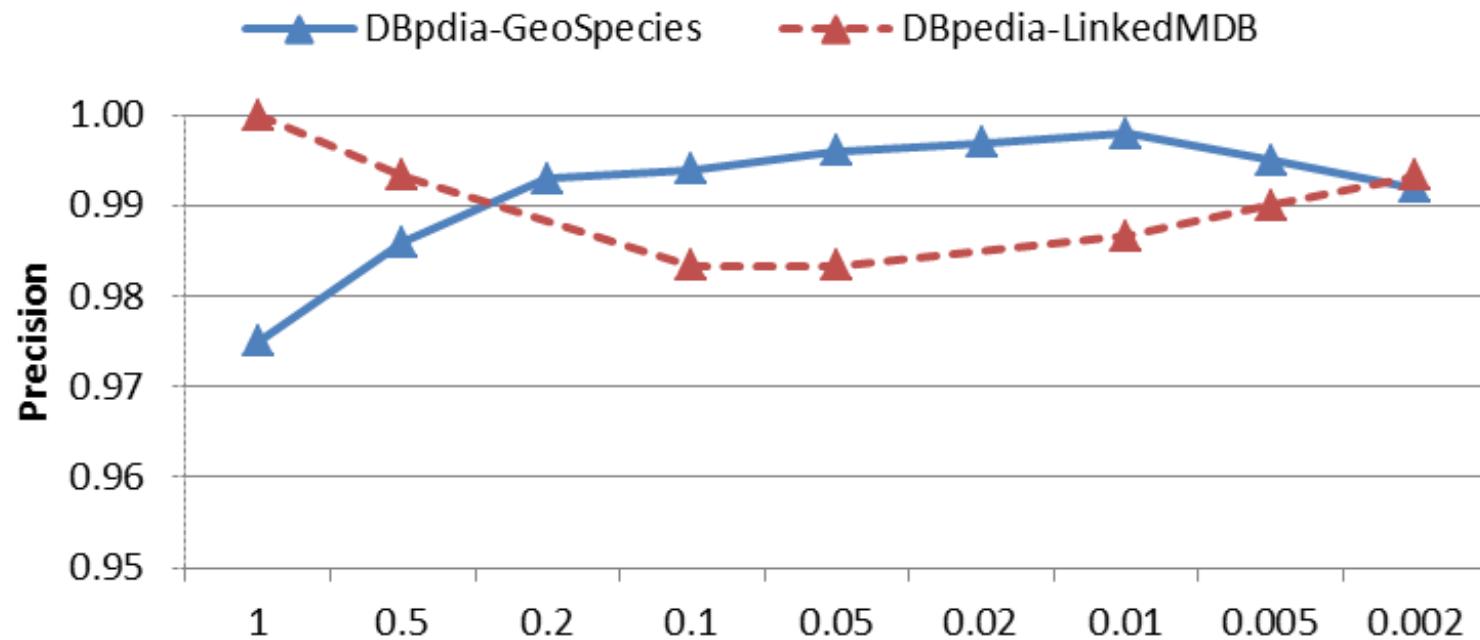
$$P=4/4=1$$



$$P=2/4=0.5$$

# Instance Matching with Rules

- Precisions



- Sampling a certain number of output matches.
- The X-axis indicates the proportions of selected seeds in complete reference matches.

# Question

What are the advantages and disadvantages of the embedding-based method and rule-based method for instance matching?

**Thanks!**