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The Linux USB framework is a complex and layered architecture designed to manage the wide array of USB devices and their interactions with a host system

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Understanding the USB Framework: Components and Their Functions

The Linux USB framework operates through several key components that interact via well-defined APIs:

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usbcore: This is the central part of the Linux USB stack that acts as an intermediary between user-facing drivers and the underlying hardware controllers

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API Categorisation: usbcore APIs are broadly divided into two categories: those for general-purpose drivers and those for core drivers

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Data Transfers: It supports four fundamental types of data transfers: control, bulk, interrupt, and isochronous

- Control and bulk transfers use bandwidth as available, while interrupt and isochronous transfers are scheduled for guaranteed bandwidth

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I/O Models: usbcore provides both synchronous and asynchronous I/O models

- The asynchronous model primarily uses USB Request Blocks (URBs), where drivers submit requests and a completion callback handles the next step. Synchronous wrapper functions like `usb_control_msg()` and `usb_bulk_msg()` are available for simpler, single-buffer transfers, but cannot be used in interrupt context

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Buffer Management: Drivers need to provide DMA-suitable buffers for I/O

- usbcore offers `usb_alloc_coherent()` and `usb_free_coherent()` for allocating DMA-consistent memory, which can prevent issues like DMA bounce buffers and cache coherency problems on certain platforms

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URB Management: usbcore provides functions to create (`usb_alloc_urb`, `usb_init_urb`), initialize (`usb_fill_control_urb`, `usb_fill_bulk_urb`, `usb_fill_int_urb`), submit (`usb_submit_urb`), and cancel (`usb_unlink_urb`, `usb_kill_urb`, `usb_poison_urb`, `usb_block_urb`) URBs

- It also handles URB reference counting (`usb_get_urb`, `usb_free_urb`) and anchoring (`usb_anchor_urb`, `usb_unanchor_urb`) to manage multiple outstanding requests

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Device/Interface State Management: It includes APIs for checking pipe and endpoint validity (`usb_pipe_type_check`, `usb_urb_ep_type_check`)

- , setting interface alternate settings (`usb_set_interface`), and managing device state (`usb_set_device_state`)

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Hotplugging: usbcore supports hotplugging, allowing the system to automatically detect and load/bind drivers when devices are connected

- . This is primarily facilitated by the `id_table` within `usb_driver` structures

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Power Management (PM): `usbcore` integrates power management, supporting both system suspend (e.g., hibernate) and dynamic suspend (runtime suspend/autosuspend) for individual devices

- . It manages PM states and remote wakeup capabilities

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User-space Interaction: `usbcore` exposes interfaces to user-space through character device nodes (traditionally `/dev/bus/usb/BBB/DDD`) and the `/sys/kernel/debug/usb/devices` file, allowing user-mode applications or drivers to interact with USB devices directly via `ioctl()` requests or gather debug information

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Core Drivers: These drivers are an intrinsic part of the `usbcore` and typically interact directly with USB hardware

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Hub Driver: Manages trees of USB devices, handling device enumeration and power to downstream ports

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Host Controller Drivers (HCDs): Control individual USB buses (e.g., UHCI, OHCI, EHCI, XHCI)  
. HCDs are the only host-side drivers that directly access hardware registers and handle IRQs. The Synopsys DesignWare Core SuperSpeed USB 3.0 Controller (DWC3) is an example of such a controller. HCDs provide common functionalities through a shared API, although historical differences and fault handling can vary

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General-Purpose Drivers: These are host-side drivers that bind to specific interfaces on USB devices, not entire devices

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Interface Binding: A USB device can have multiple interfaces, each encapsulating a single high-level function (e.g., an audio stream, a HID control)

- . General-purpose drivers typically manage one or more of these interfaces

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`usb_driver` Structure: They register with `usbcore` using the `struct usb_driver` structure, providing a name, `probe()` and `disconnect()` methods, and an `id_table`

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Hotplugging: The `id_table` enables hotplugging, allowing `usbcore` to match and bind drivers to devices automatically when they are connected

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Power Management: General-purpose drivers indicate PM support via the `.supports_autosuspend` flag and use functions like `usb_autopm_get_interface()` and `usb_autopm_put_interface()` to manage the device's busy/idle state and allow autosuspension

- . They also define `suspend`, `resume`, and `reset_resume` methods for system PM events

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I/O Operations: They use URBs for asynchronous data transfers to and from device endpoints

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Gadget Drivers: These are device-side drivers that run inside USB peripheral hardware that embeds Linux

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Role: In USB protocol interactions, gadget drivers act as the slave or function driver, while the host's device driver is the master

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Layered Architecture: The USB gadget stack typically involves three layers: the USB Controller Driver (lowest level, talks to hardware like DWC3), the Gadget Driver (implements hardware-neutral USB functions, handles setup requests, configuration, and data transfers), and an Upper Level (connects to other Linux subsystems or user-space applications)

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Core Objects: They use struct `usb_gadget_driver` to declare themselves and interact with struct `usb_gadget` (representing the USB device) and struct `usb_ep` (representing endpoints)

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Life Cycle: Gadget drivers register with `usb_gadget_register_driver_owner()`, then `bind()` to a `usb_gadget`, activating the data line pull-up so the host can detect the device. They handle enumeration steps like returning descriptors and setting configurations. `disconnect()` is called when the device is disconnected

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USB Type-C Connector Class: This is a kernel class designed to expose USB Type-C port capabilities and control to user space in a unified manner

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Components: It represents Type-C ports, connected partners, and cable plugs as devices under `/sys/class/typec/`

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Alternate Modes: It supports Alternate Modes, which require communication using Vendor Defined Messages (VDM)

. Each alternate mode has a unique SVID (Standard or Vendor ID) and mode number. Alternate Mode drivers bind to partner alternate mode devices, while port drivers handle port alternate mode devices. They use `typec_altmode_vdm()` for SVID-specific communication. If pin reconfiguration is needed, `typec_altmode_notify()` is used to inform the bus

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Power Delivery: The class allows user space control over roles and alternate modes, and port drivers can report power role changes, data role changes, and VCONN source changes via specific APIs

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USB OTG Specification

USB On-The-Go (OTG) is a specification that allows a single USB port on a device to function as either a host or a peripheral (referred to as Dual-Role operation)

. Traditionally, USB systems have a clear master-slave asymmetry, with a host always being the master

. OTG introduces flexibility, enabling devices like smartphones to connect to a PC as a peripheral or to a USB stick as a host.

What extra things does USB OTG support? OTG introduces two new protocols that enhance its dual-role capabilities and power efficiency:

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Host Negotiation Protocol (HNP): This protocol allows the device and host to swap roles during USB suspend processing

. For example, a phone acting as a host could hand over the host role to a printer, becoming a peripheral, to conserve power

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Session Request Protocol (SRP): This is a more battery-friendly version of a device wakeup protocol, allowing a suspended device to request that the host resume the USB bus

. It's analogous to "Wake On LAN" but for USB

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How does a driver developer handle that? Driver developers need to implement specific behaviors and use usbcore APIs to support OTG:

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Gadget Driver Awareness: Gadget drivers that are OTG-capable must check the `is_otg` flag of their `usb_gadget` structure. If `is_otg` is true, the gadget driver must include an OTG descriptor in each of its configurations during enumeration

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HNP Reporting: During the `SET_CONFIGURATION` request, OTG device feature flags like `b_hnp_enable`, `a_hnp_support`, and `a_alt_hnp_support` are updated, and these capabilities might need to be reported through a user interface

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HNP Invocation: Gadget drivers may have the option to invoke HNP during some suspend callbacks

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SRP Semantics: SRP changes the semantics of `usb_gadget_wakeup` slightly, allowing a user-initiated wakeup

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Host-Side Interaction: On the host side, USB device drivers need to be taught to trigger HNP at appropriate moments, using `usb_suspend_device()`

. This also helps conserve battery power even for non-OTG configurations

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Targeted Peripheral List (TPL): Host-side OTG implementations must support a Targeted Peripheral List, which acts as a whitelist to reject unsupported peripherals. This whitelist is product-specific

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OTG Controller Driver: Beneath the generic `usb_bus` and `usb_gadget` interfaces, a dedicated OTG Controller Driver manages the OTG transceiver and state machine. This driver activates and deactivates USB controllers based on the current role (host or peripheral)

. For instance, the JZ4740 USB Device Controller (UDC) is noted as not OTG compatible, with its multipoint member set to 0

## . Suggestions, Methods, and Important Things to Develop a USB Device Driver from Scratch (Host-Side)

Developing a USB device driver from scratch requires a thorough understanding of the USB protocol and the Linux USB API. Here are key suggestions, methods, and important considerations:

1.

Understand the USB Protocol Specification:

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Familiarity with USB 2.0/3.x specifications: This is crucial for understanding device descriptors, configurations, interfaces, endpoints, and transfer types

. The include/uapi/linux/usb/ch9.h file contains standard USB data types

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Device Model: Recognize that USB device drivers typically bind to interfaces, not entire devices. An interface represents a single function of a device

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2.

Utilise the usb\_driver Structure:

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Declaration: All Linux USB drivers must register themselves using the struct usb\_driver

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Mandatory Fields:

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.name: A unique string identifying your driver

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.probe(): Called when a device matching your id\_table is detected. This is where you initialize the device

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.disconnect(): Called when the device is removed or the module is unloaded. This is where you clean up resources

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.id\_table: A struct usb\_device\_id array that describes the devices your driver supports. This is essential for hotplugging

. Use macros like USB\_DEVICE, USB\_INTERFACE\_INFO, USB\_DEVICE\_INFO to populate it

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Optional Fields:

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.unlocked\_ioctl: For user-space communication via usbfs

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Power Management callbacks (.suspend, .resume, .reset\_resume): For managing device power states

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Device Reset callbacks (.pre\_reset, .post\_reset, .shutdown): For handling device resets

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.supports\_autosuspend: Flag to enable autosuspension for interfaces bound to your driver

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3.

Registration and Deregistration:

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usb\_register\_driver(): Call this in your module's init function to register your usb\_driver

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usb\_deregister(): Call this in your module's exit function to unregister your driver

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◦

MODULE\_DEVICE\_TABLE(): Export your id\_table using this macro to enable automatic driver loading by hotplug utilities

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4.

Implementing probe() and disconnect():

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probe() considerations:

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Return 0 on success, or a negative error code (e.g., -ENODEV, -ENOMEM) if you cannot or will not manage the device

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▪

Use usb\_set\_intfdata() to associate a private data structure with the usb\_interface for your driver's state

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▪

You can perform I/O to the interface and endpoint 0 during probe()

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If necessary, use usb\_set\_interface() to select a different alternate setting for the interface

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disconnect() considerations:

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This callback signals that the interface is no longer accessible

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Crucially, all outstanding URBs must be cancelled or completed before disconnect() returns

. Even if usbcore kills URBs on physical disconnection, your driver must be robust against failing I/O requests before the disconnect() is called

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Free any private data and allocated buffers

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5.

Handling Data Transfers with URBs:

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Asynchronous is primary: The most robust and common way to perform I/O is using URBs

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Allocation and Initialization:

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- Allocate URBs with `usb_alloc_urb()`
  - . Pass 0 for non-isochronous transfers
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- Initialize URBs using helper functions like `usb_fill_control_urb()`, `usb_fill_bulk_urb()`, or `usb_fill_int_urb()`
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- Ensure `transfer_buffer` is DMA-suitable (e.g., allocated with `kmalloc()` or `usb_alloc_coherent()`)
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- Submission:
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  - Submit URBs using `usb_submit_urb()`
    - . This call returns immediately, queueing the request
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  - `mem_flags` (e.g., `GFP_KERNEL`, `GFP_ATOMIC`) are important for memory allocation context
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- Completion Handlers:
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  - The complete callback (type `usb_complete_t`) is invoked when an URB finishes
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  - Do NOT sleep in a completion handler
    - . They often run in atomic context
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  - Check `urb->status` for transfer success or error
    - . `actual_length` indicates bytes transferred
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- Cancellation:
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  - `usb_unlink_urb()`: Asynchronously cancels an URB. The completion handler will be called later
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  - `usb_kill_urb()`: Synchronously cancels an URB and waits for its completion handler to finish. Guarantees the URB is idle
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  - Reference Counting for Safety: When cancelling an URB that might be freed by its completion handler, use `usb_get_urb()` before cancelling and `usb_free_urb()` after to prevent race conditions
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  - Synchronous Wrappers: `usb_control_msg()`, `usb_bulk_msg()`, `usb_interrupt_msg()` offer synchronous behavior for single transfers. While simpler, they cannot be called from interrupt context and are less flexible for complex I/O patterns
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Scatter/Gather (SG) I/O: For multi-buffer transfers, `usb_sg_init()`, `usb_sg_wait()`, and `usb_sg_cancel()` can be used to handle scatterlists

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6.

Power Management Implementation:

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Driver PM Methods: Implement `suspend`, `resume`, and `reset_resume` in your `usb_driver`

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Autosuspension: Set the `supports_autosuspend` flag in `usb_driver`

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Usage Counters: Use `usb_autopm_get_interface()` to increment an interface's usage counter when it becomes busy (preventing autosuspend) and `usb_autopm_put_interface()` to decrement it when idle (allowing autosuspend)

. Use `_async` versions for atomic contexts

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Remote Wakeup: If your device supports remote wakeup and your driver requires it, set `intf->needs_remote_wakeup = 1`

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7.

Device Reset Handling:

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Implement `pre_reset()` and `post_reset()` callbacks in `usb_driver`. `pre_reset()` is for ceasing I/O and saving state, `post_reset()` for restoring state and resuming I/O

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If you need to trigger a reset, use `usb_reset_device()` (requires device lock) or `usb_queue_reset_device()` for atomic contexts

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8.

Reference Counting:

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Drivers should use `usb_get_intf()` when they bind to an interface in `probe()` to increment its reference count and `usb_put_intf()` in `disconnect()` to release it

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9.

Debugging and Testing:

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Disconnect Testing: Always test your driver by physically disconnecting the device while it's active with various host controller drivers (HCDs) to ensure proper fault handling

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USB Skeleton Driver: Review `drivers/usb/usb-skeleton.c` in the kernel source as a template and guide

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Logging: Use `dev_err`, `pr_err` for error messages

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DebugFS and Trace Events: For more in-depth debugging, the kernel provides DebugFS (/sys/kernel/debug/usb/devices) and Trace Events (e.g., for DWC3 controllers) to inspect device status, register dumps, and URB/endpoint lifecycles.

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USB Sniffer: While not strictly required, a USB sniffer can be helpful for understanding on-the-wire protocol interactions

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By following these guidelines and thoroughly studying the provided Linux kernel documentation, a developer can build a robust and functional USB device driver.