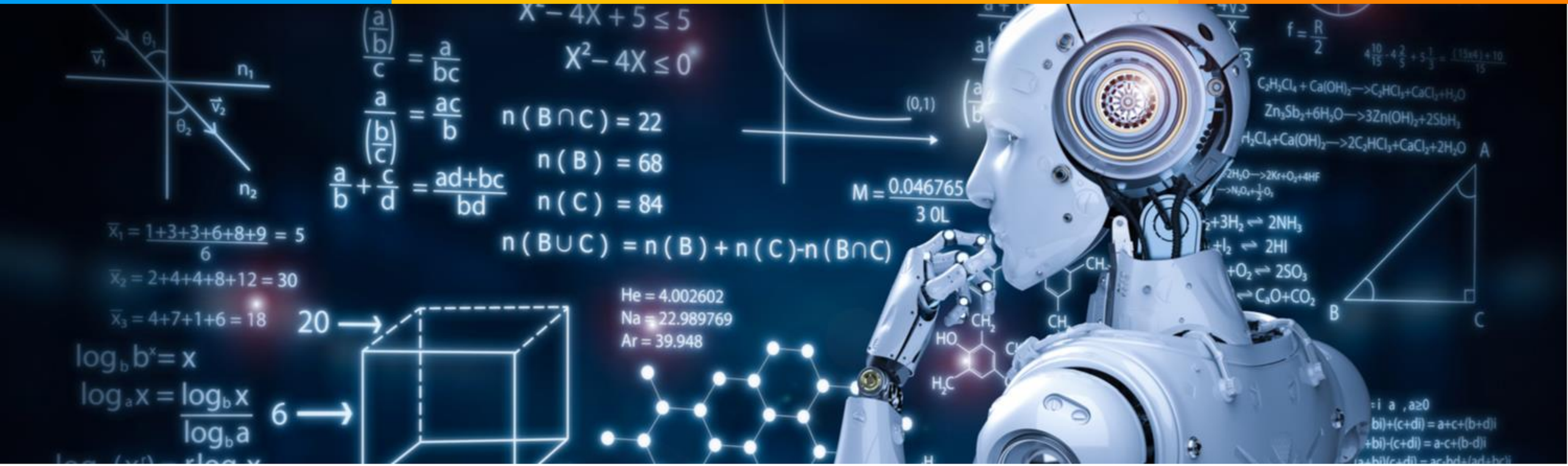
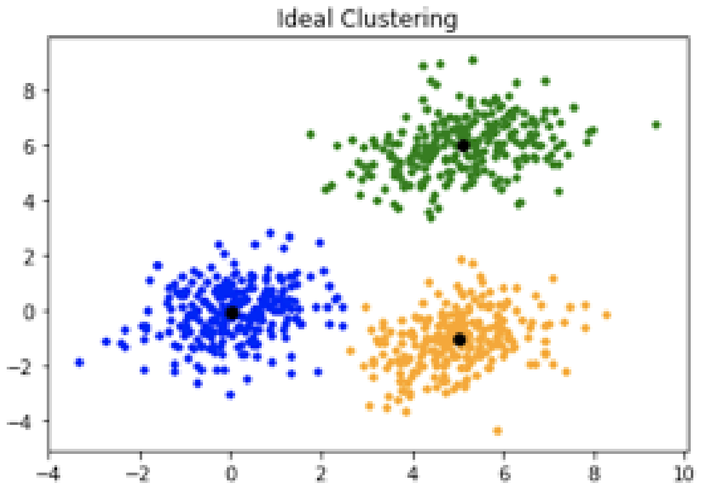
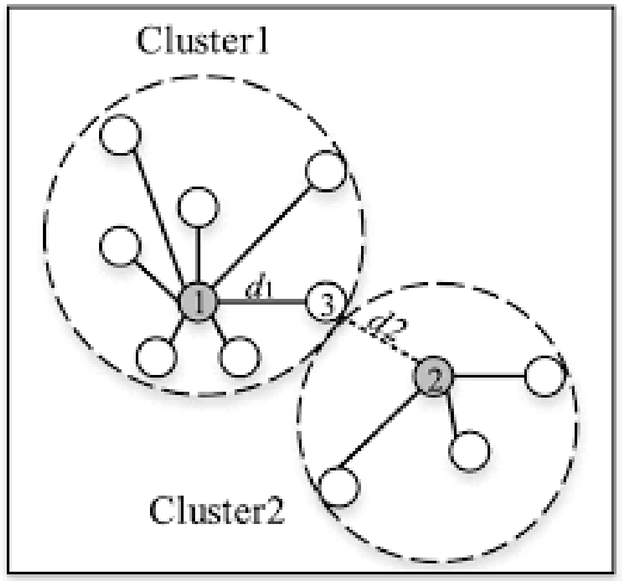


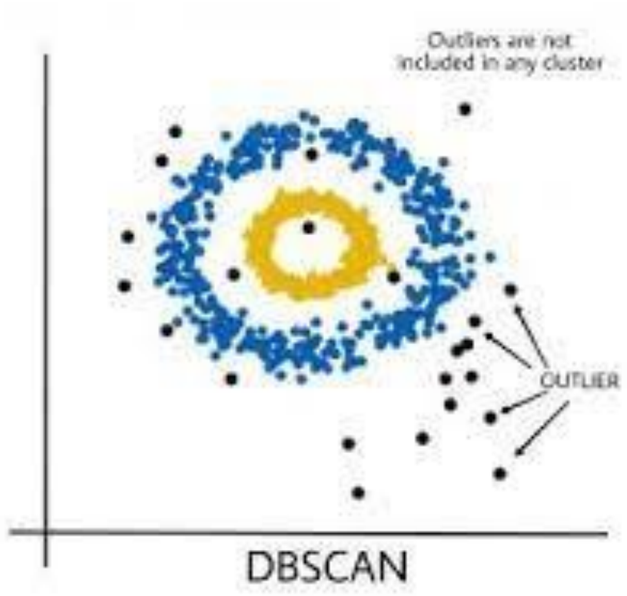
Lecture 16: Hierarchial Clustering

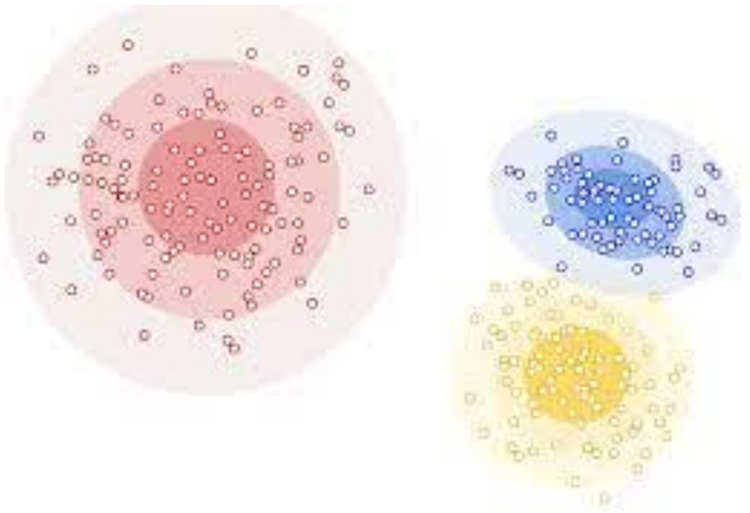
Cluster Analysis - Recap

- Centroid based clustering
- Distribution based clustering
- Density based clustering
- Connectivity based clustering

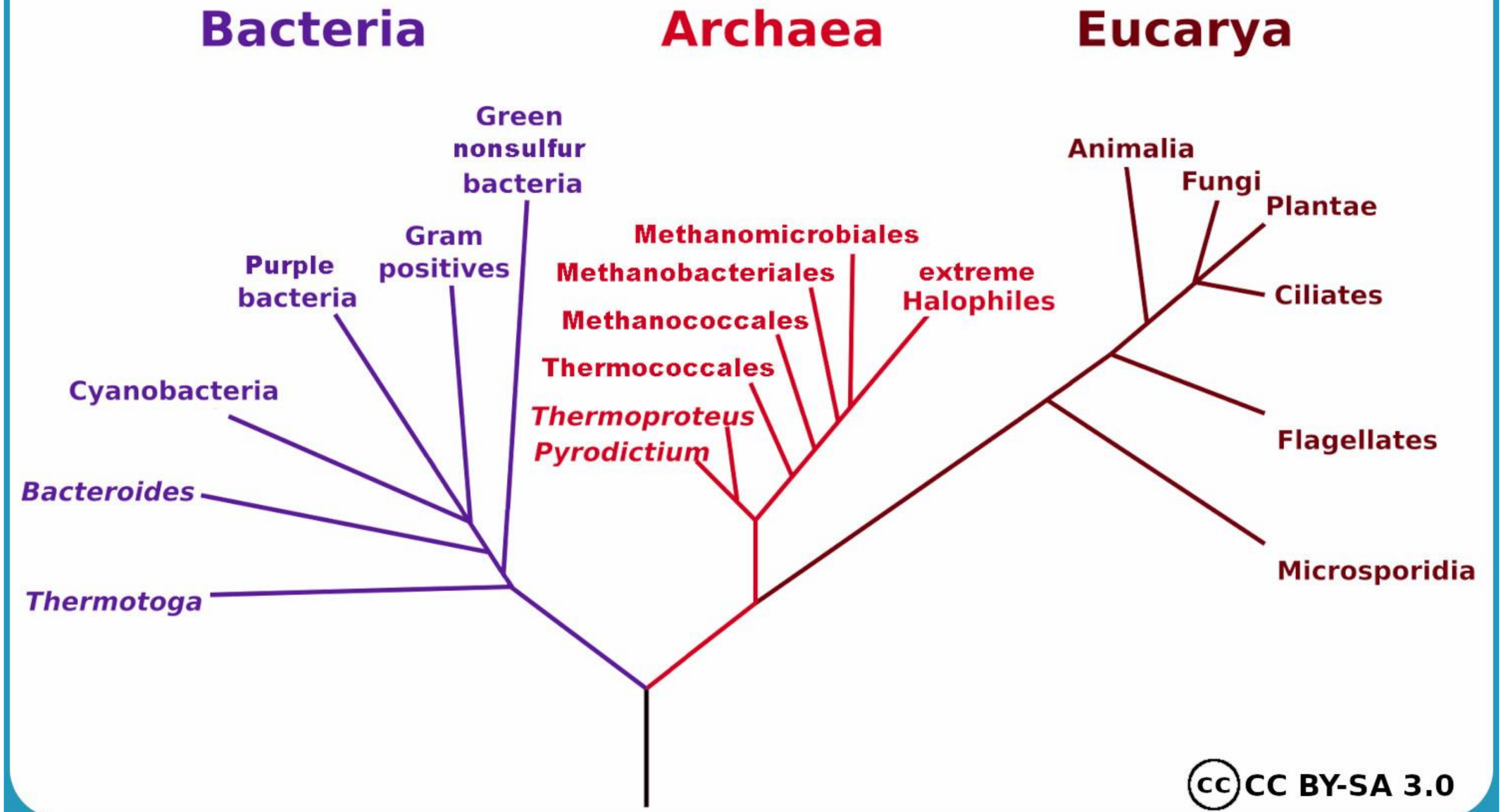


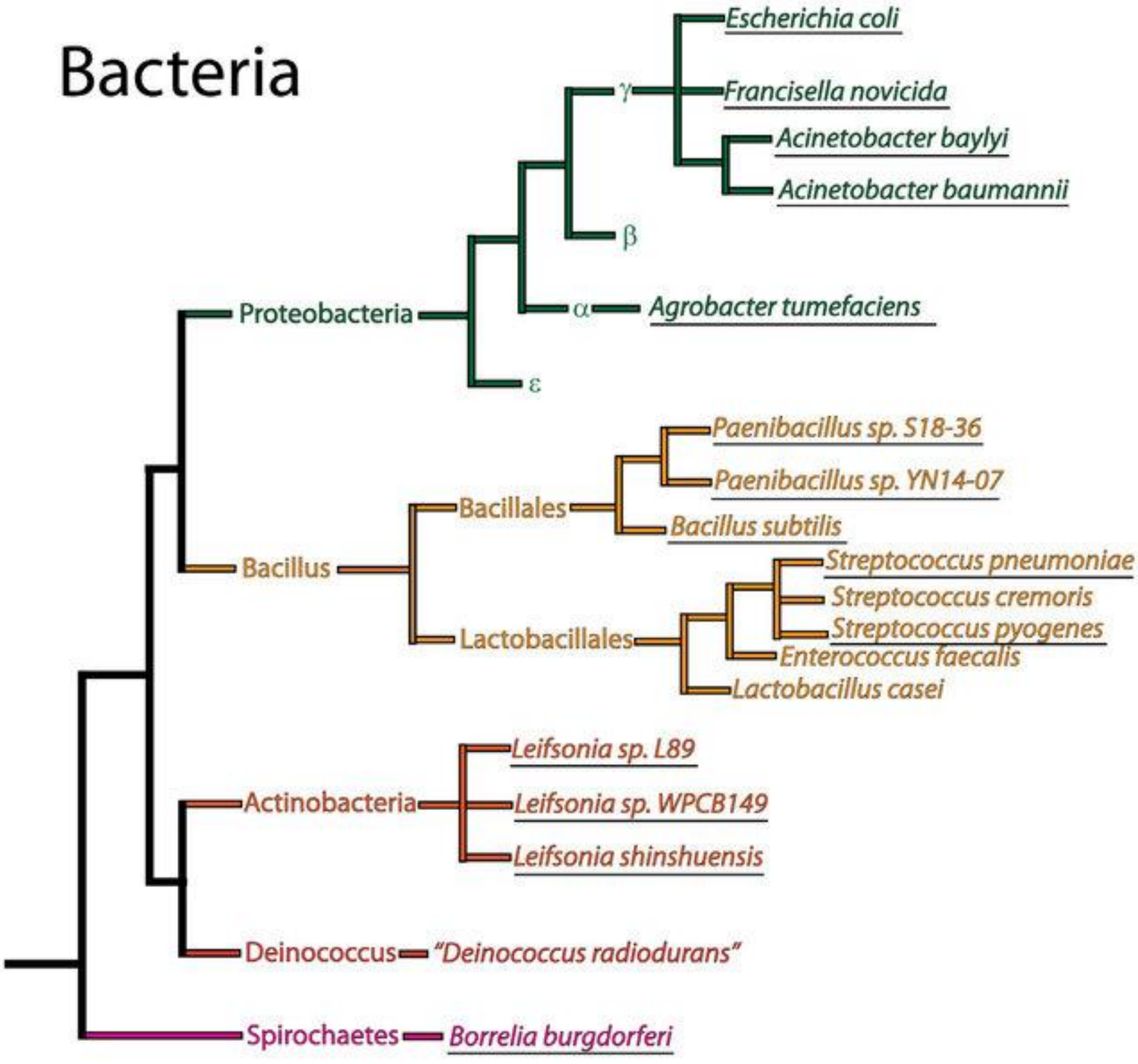






Phylogenetic Tree of Life




Bacteria
Escherichia coli
Francisella novicida
Acinetobacter baylyi
Acinetobacter baumannii
γ
β
α
Agrobacter tumefaciens
ε
Proteobacteria
Paenibacillus sp. S18-36
Paenibacillus sp. YN14-07
Bacillales
Bacillus subtilis
Bacillus
Streptococcus pneumoniae
Streptococcus cremoris
Streptococcus pyogenes
Lactobacillales
Enterococcus faecalis
Lactobacillus casei
Leifsonia sp. L89
Actinobacteria
Leifsonia sp. WPCB149
Leifsonia shinshuensis
Deinococcus
"Deinococcus radiodurans"
Spirochaetes
Borrelia burgdorferi

Types of Hierarchial Clustering

Intro to hierarchical clustering

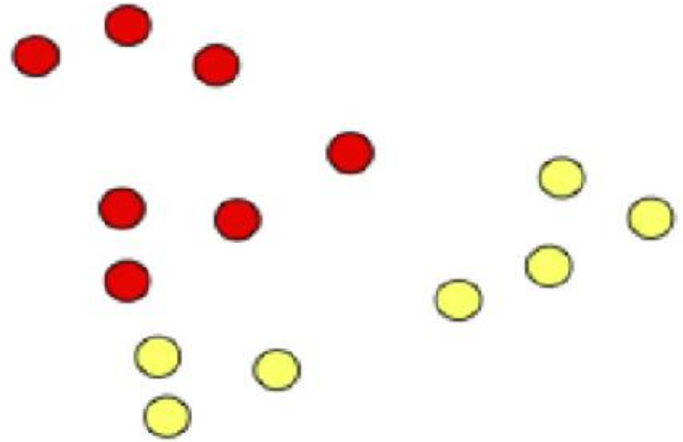
- How many clusters in the data is
  - Technical question
  - Centroid, Distribution & Density answers this question
- Business questions
  - How are clusters related?
  - How to say 2 clusters are different but are also similar?
- We need a hierarchical organization of clusters
  - Based on high level effects / granular sub groupings
- Very natural for some problems
  - Taxonomy

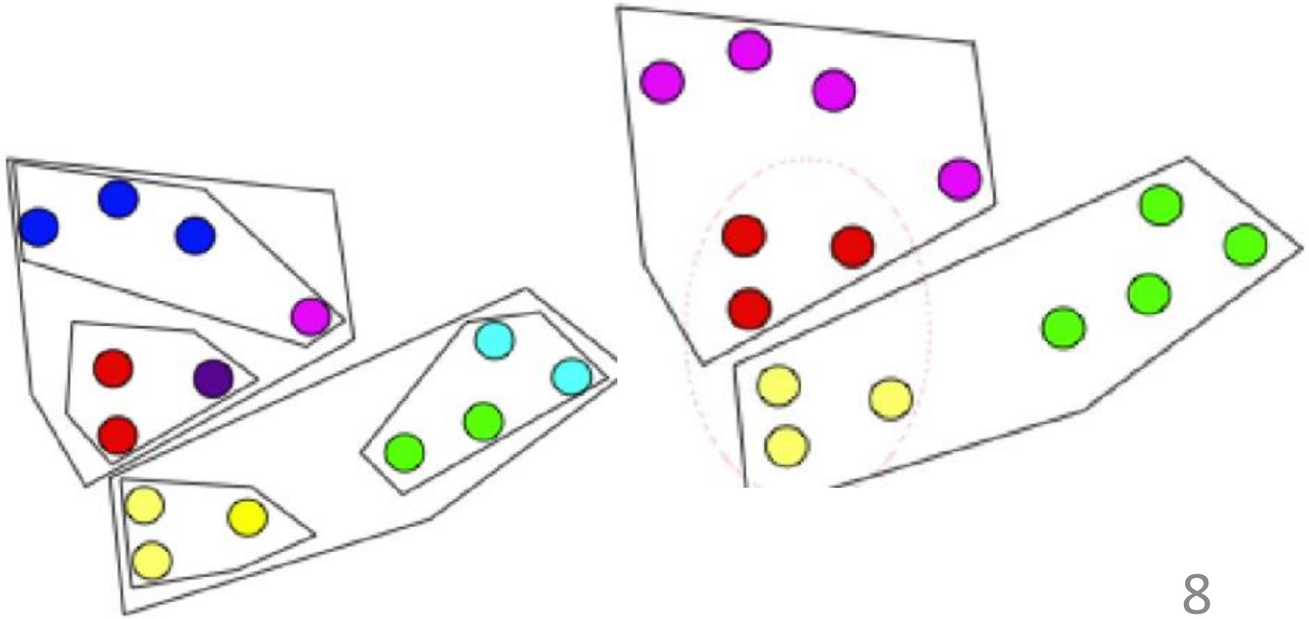
Hierarchical clustering

- Top-down
  - Start with one cluster, split recursively
  - Divisive clustering
- Bottom-up
  - Each point is a cluster, merge clusters
  - Agglomerative clustering
- Tree in both cases
  - All data in one cluster at top
  - Each data in its own cluster at bottom

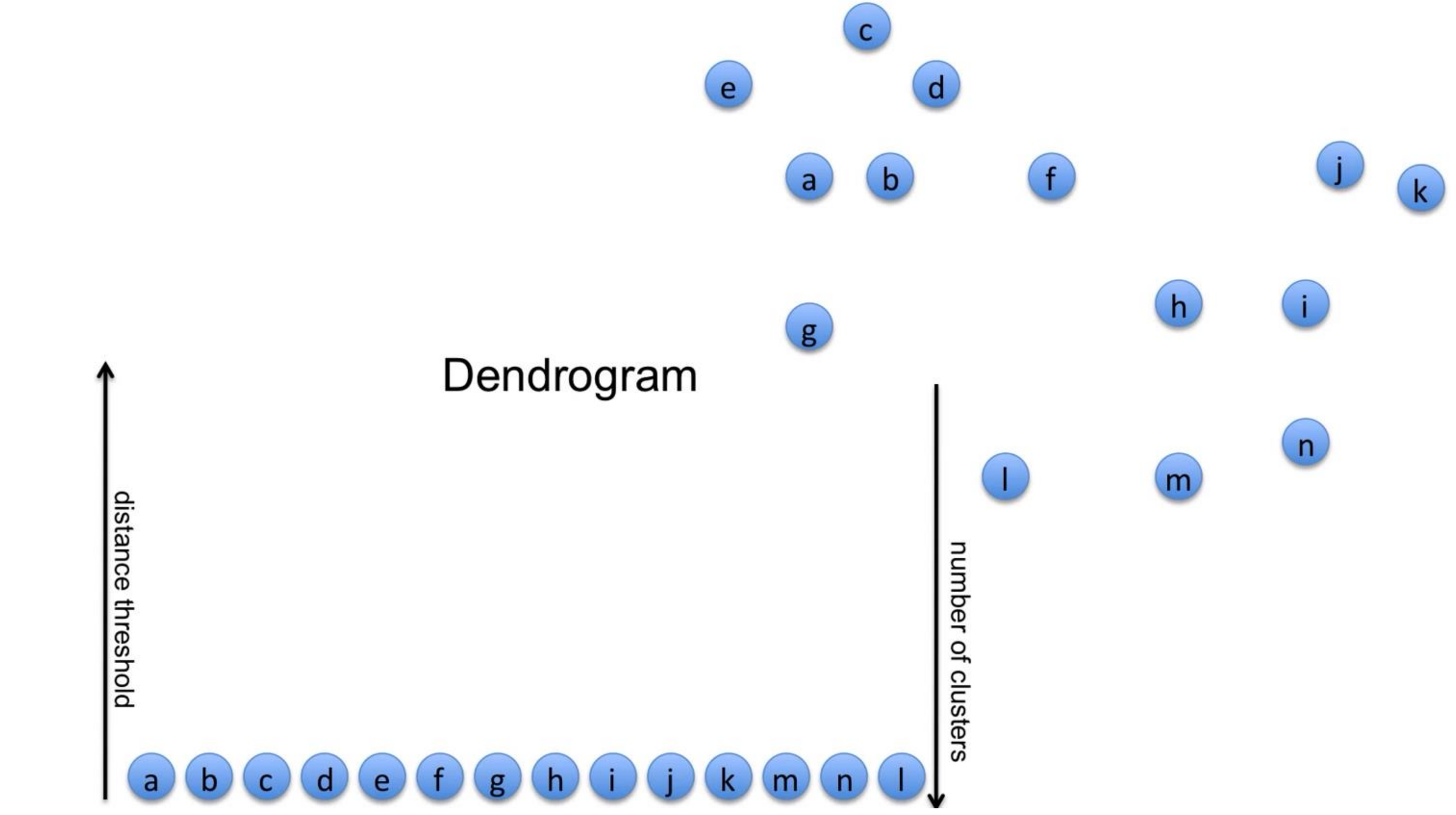
Divisive clustering

- Recursively run K means (say K = 2)
- Partition into two may not be reasonable
- Split into 2. Further split each into 2
- No going back and changing the splits
  - Greedy
  - Sometimes problematic
- Computationally efficient





Agglomerative Clustering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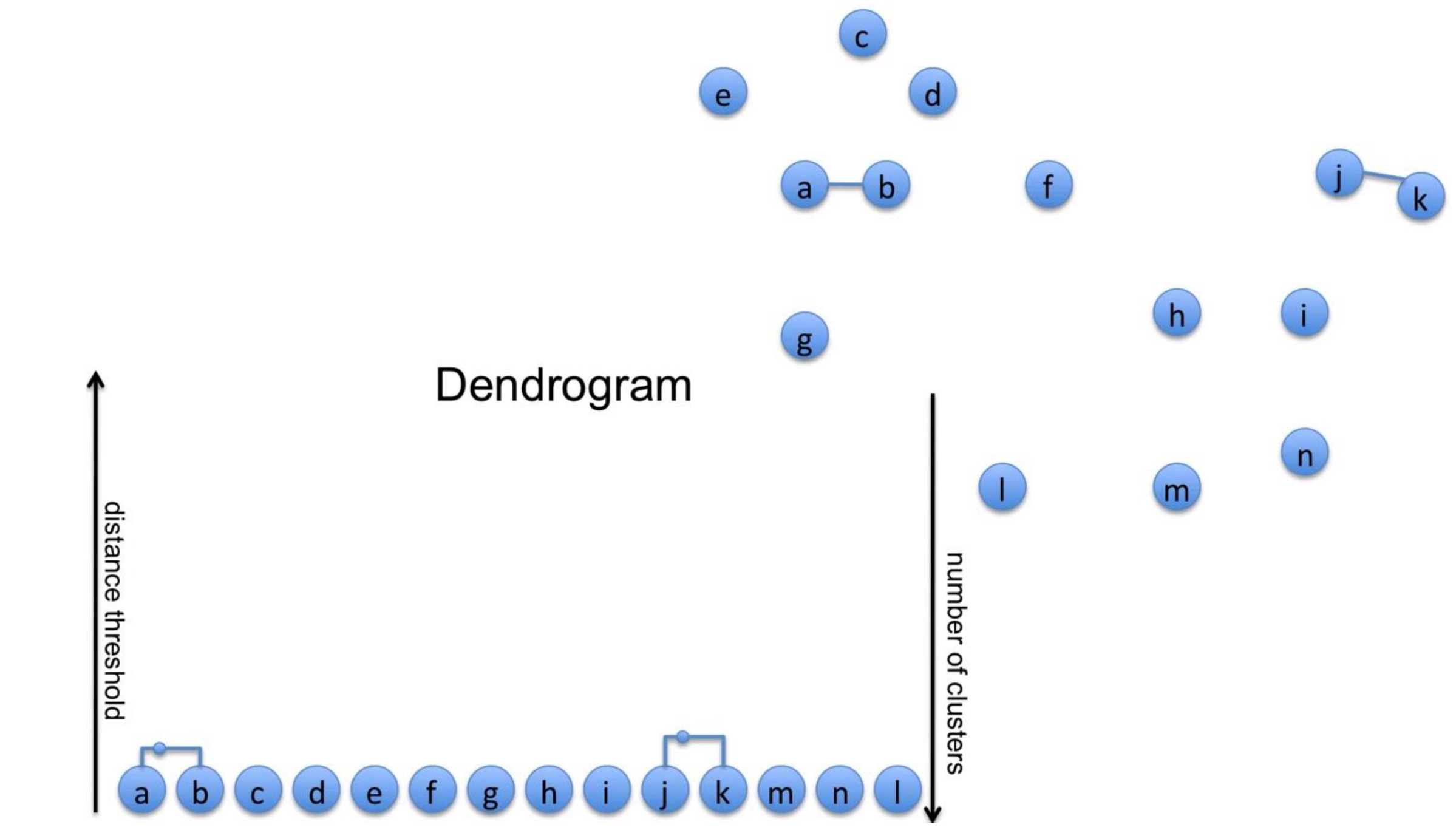
l
m
distance threshold
number of clusters
a b c d e f g h i j k m n l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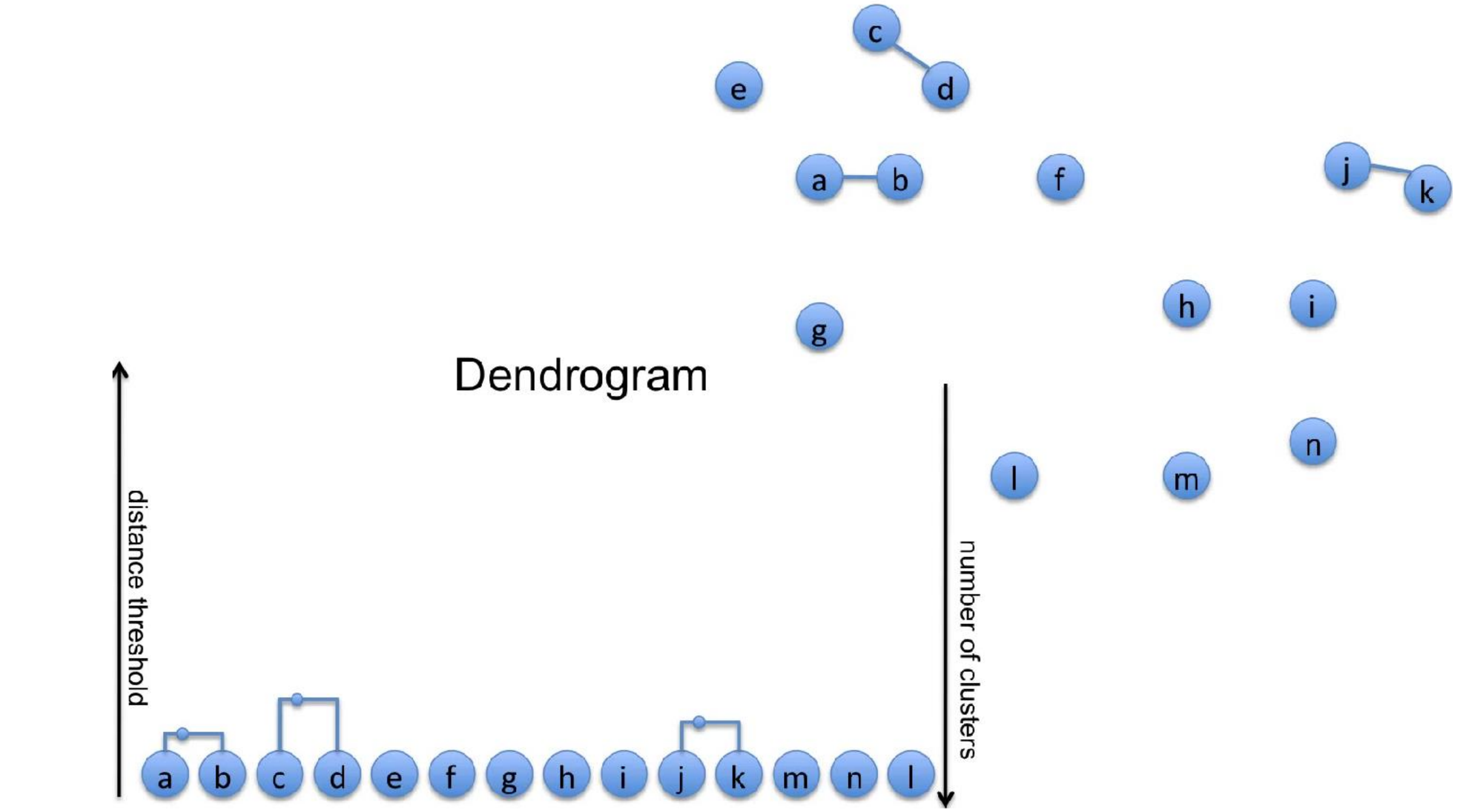
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Dendrogram
distance threshold
number of clusters
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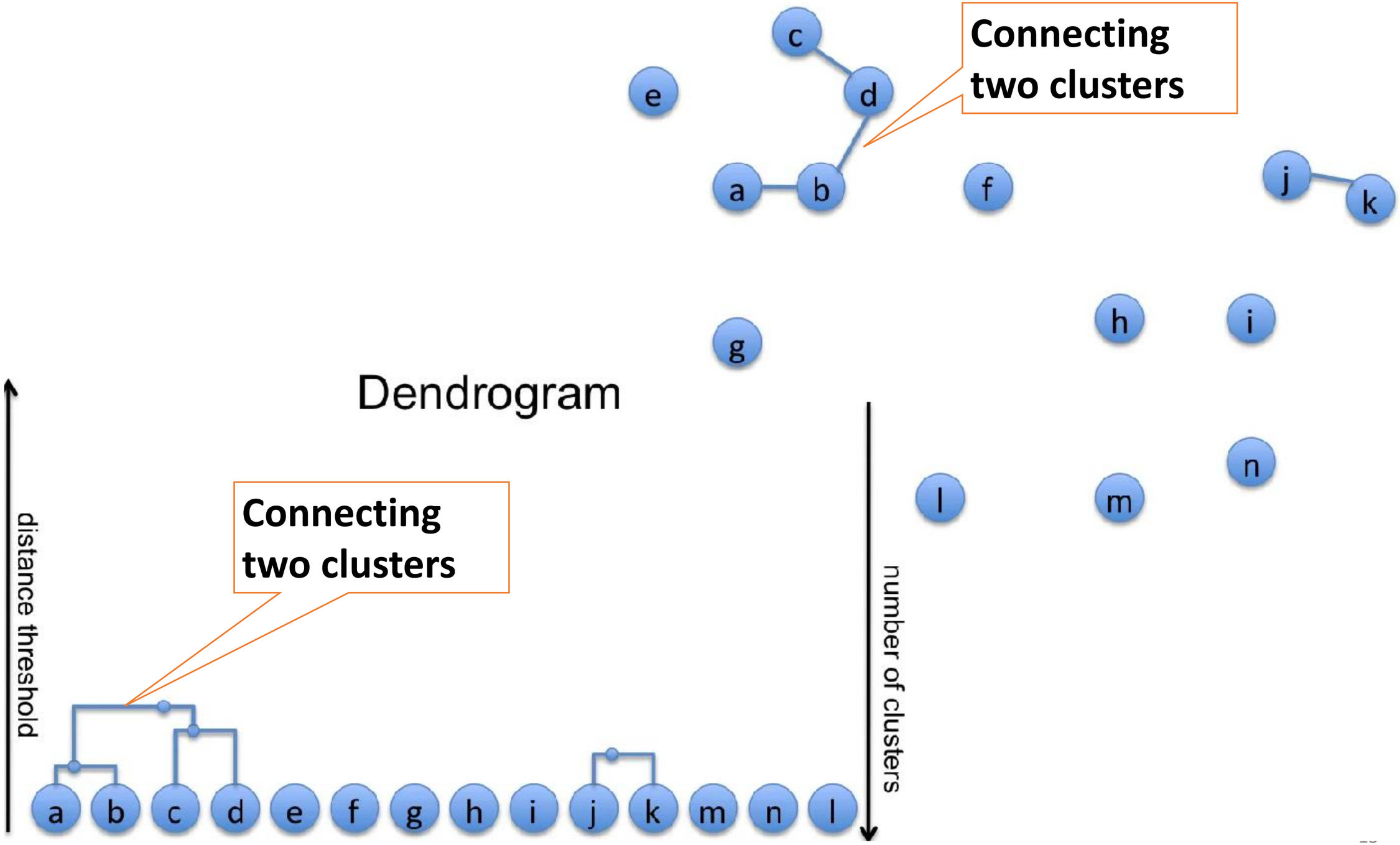
Connecting
two clusters
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Dendrogram
Connecting
two clusters
distance threshold
number of clusters
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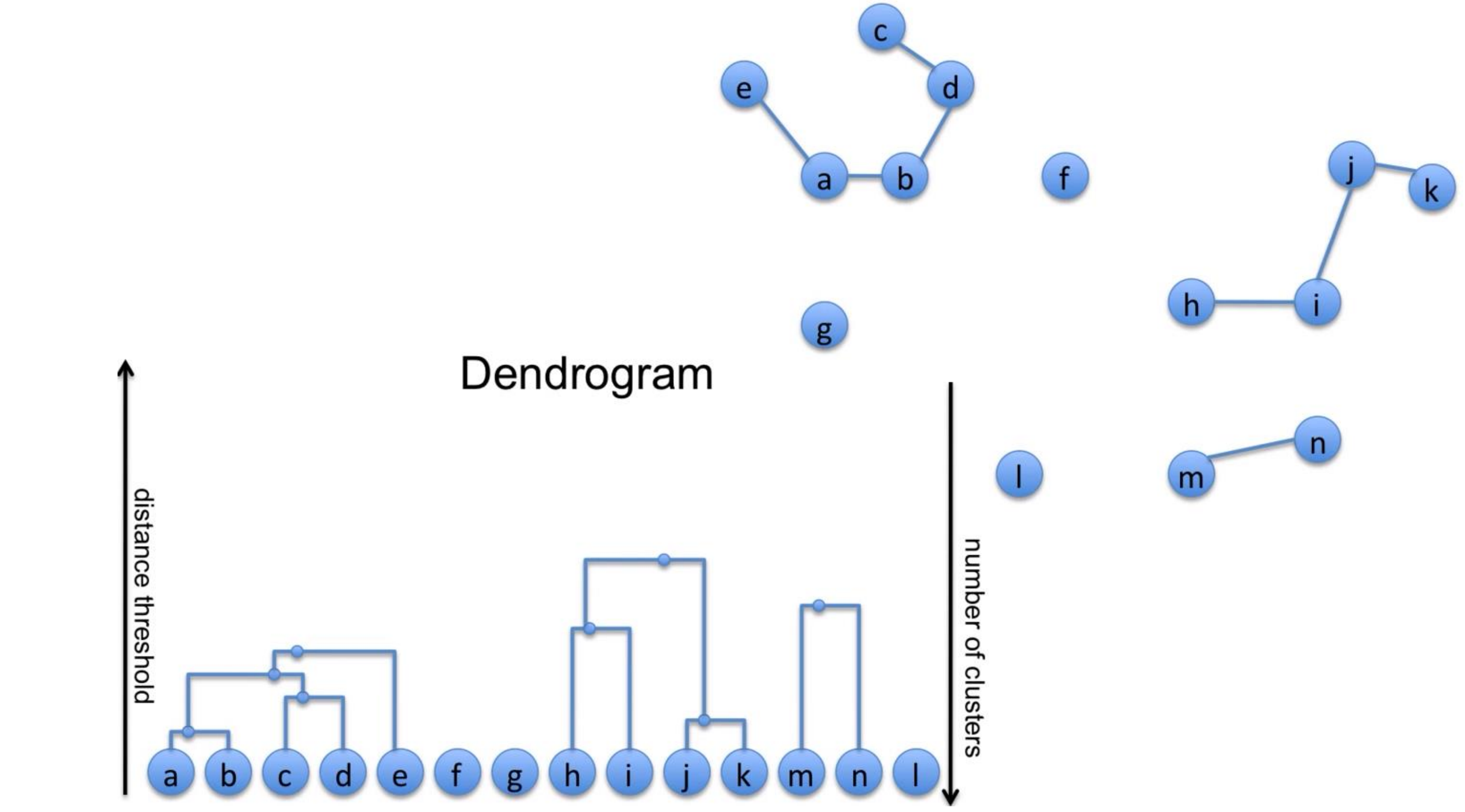
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distance threshold
number of clusters
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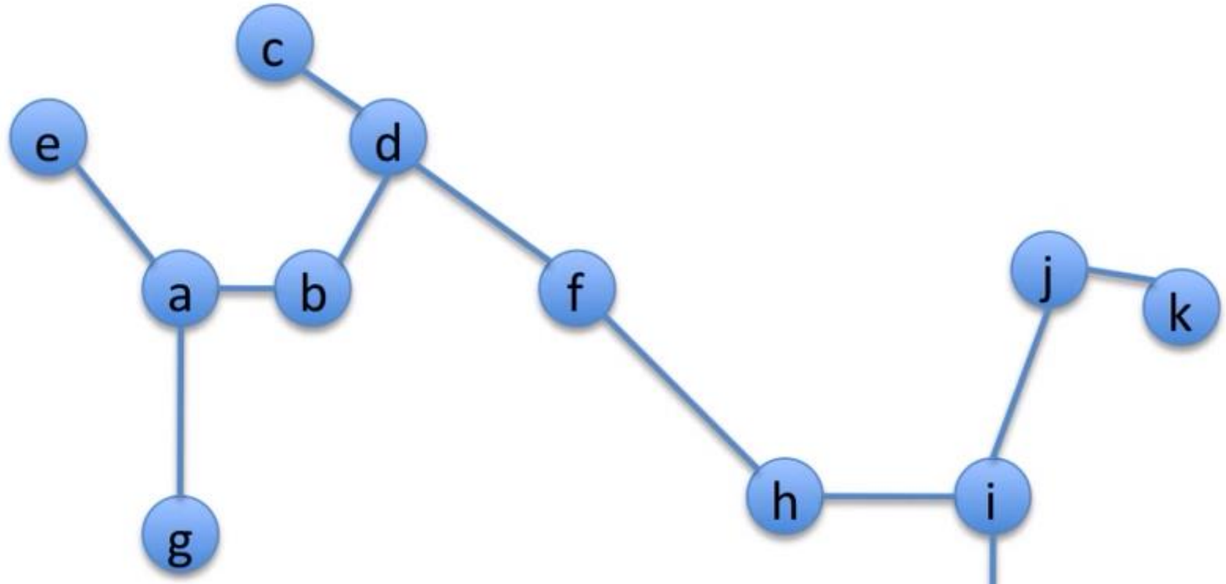
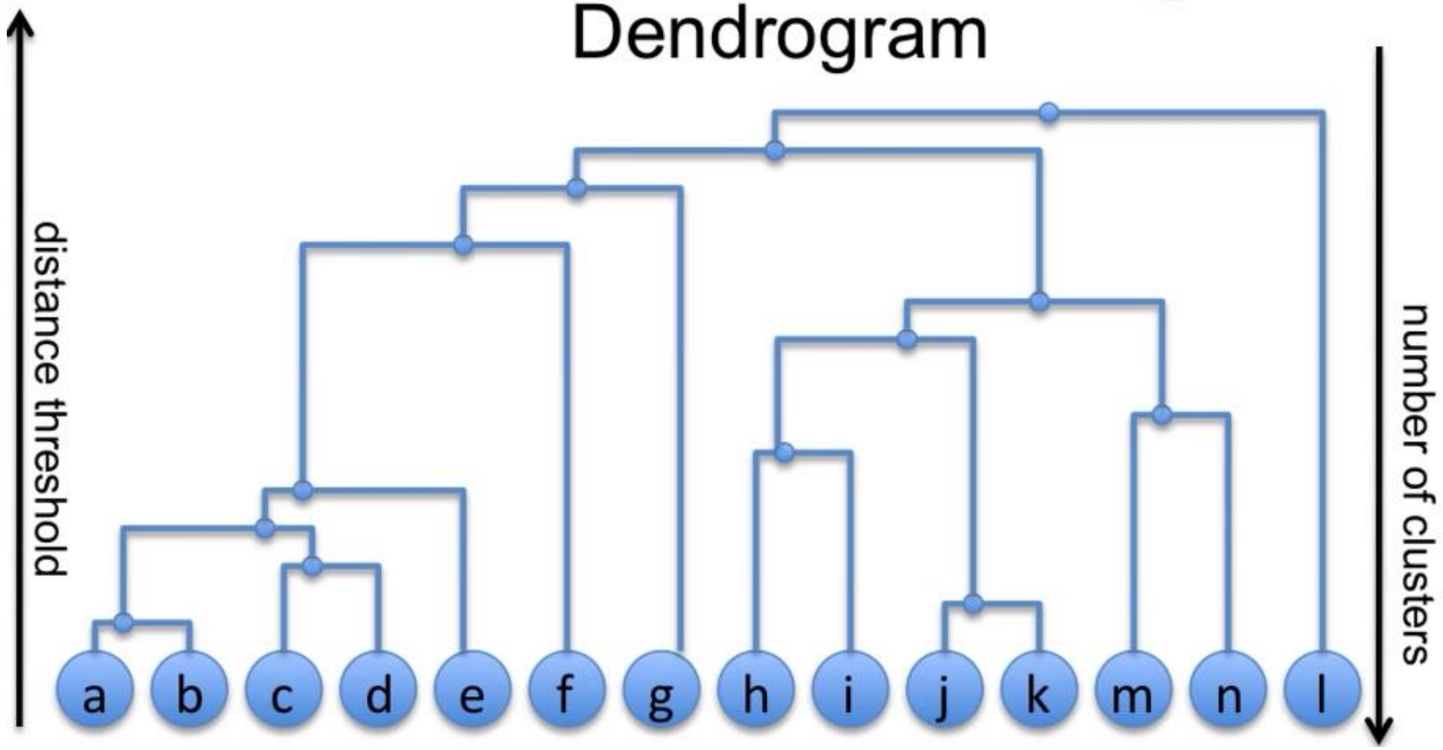
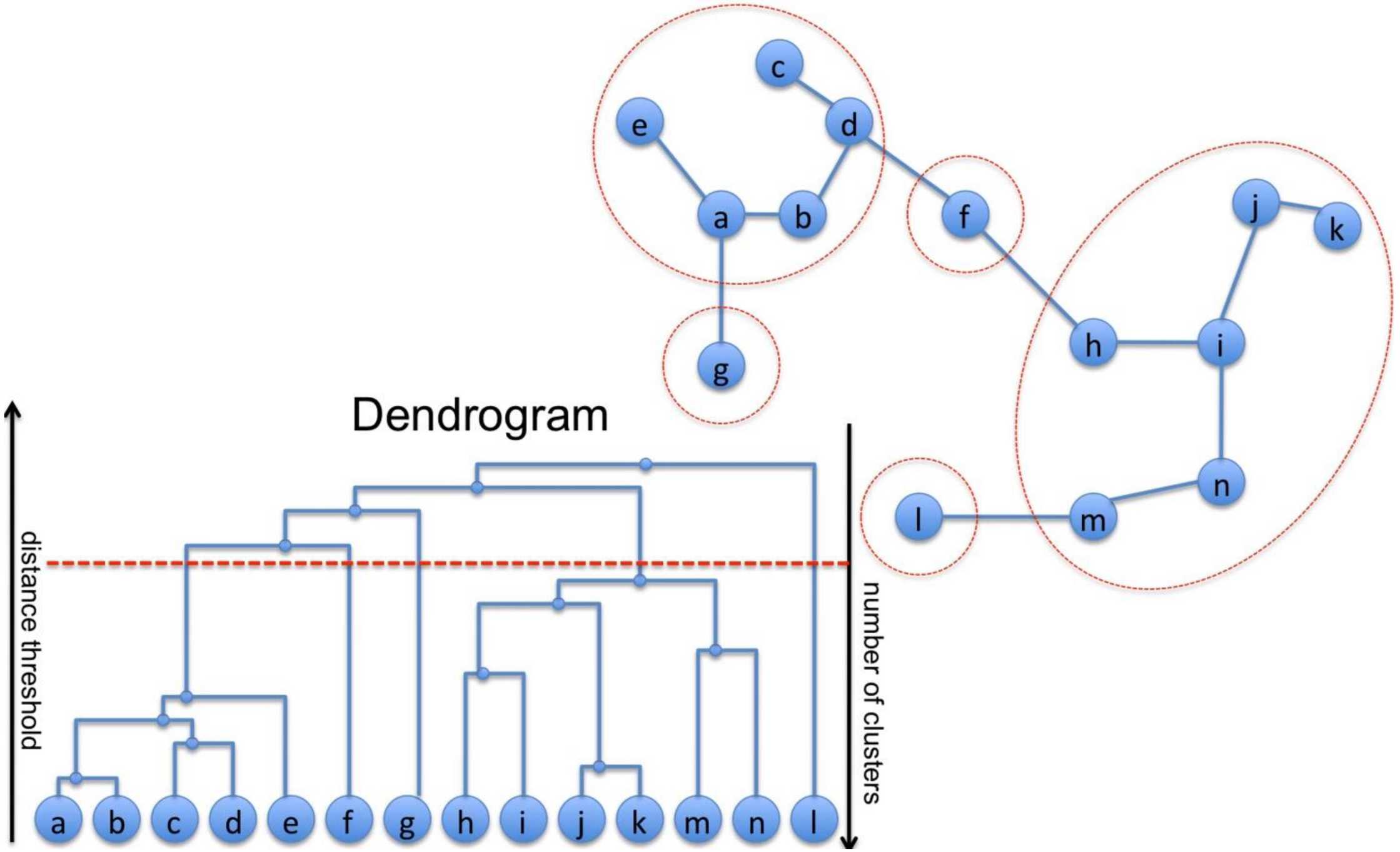
How many clusters is good?






c
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Dendrogram
distance threshold
number of clusters
a
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c
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Agglomerative clustering

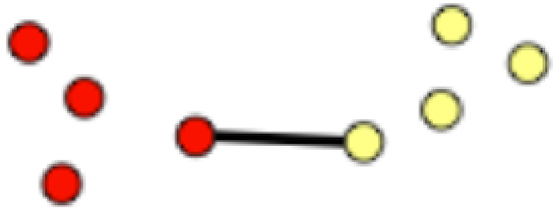
- Idea: Nearby points end up in same cluster
- Algorithm
  - Start with collection C of N singleton clusters
  - cj = {xj}
  - Find another cluster that is closest min ij (ci, cj)
  - Merge ci and cj into new cluster ci+j
  - Remove ci and cj crom C. Add ci+j
  - Repeat
- Slower algorithm
- Understand with dendrogram (connectivity tree)

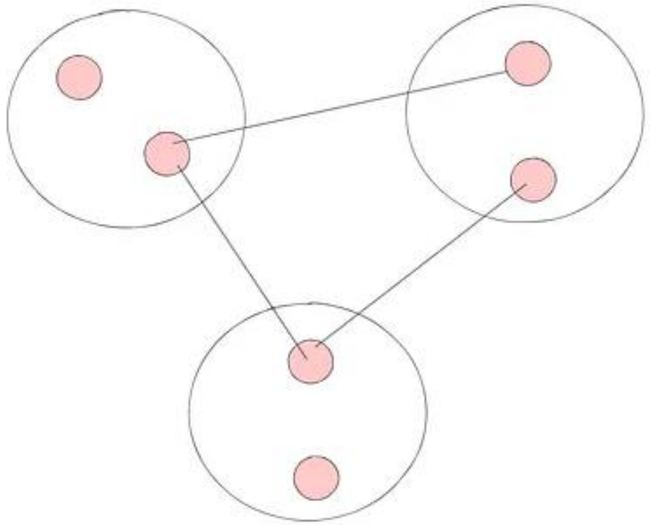
Cluster distance metric for hierarchical clustering

- Distance between clusters
- Not individual points
- Single Link
  - Distance b/w closest elements of clusters

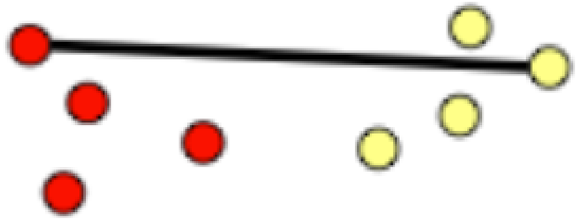
$$\mathcal{D}(c_1, c_2) = \min_{x_1 \in c_1, x_2 \in c_2} \mathcal{D}(x_1, x_2)$$

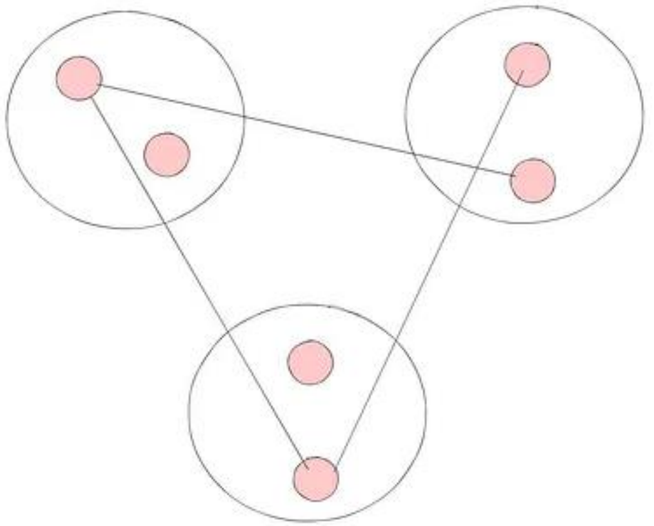
  - Produces long chains





- Complete Link





  - Distance b/w farthest elements of clusters

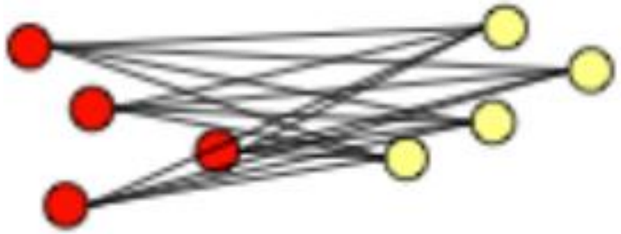
$$\mathcal{D}(c_1, c_2) = \max_{x_1 \in c_1, x_2 \in c_2} \mathcal{D}(x_1, x_2)$$

  - Produces spherical clusters

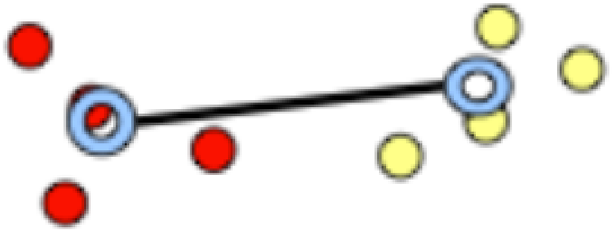
Cluster distance metric for hierarchical clustering

- Average Link

$$\mathcal{D}(c_1, c_2) = \frac{1}{|c_1||c_2|} \sum_{x_1 \in c_1} \sum_{x_2 \in c_2} \mathcal{D}(x_1, x_2)$$



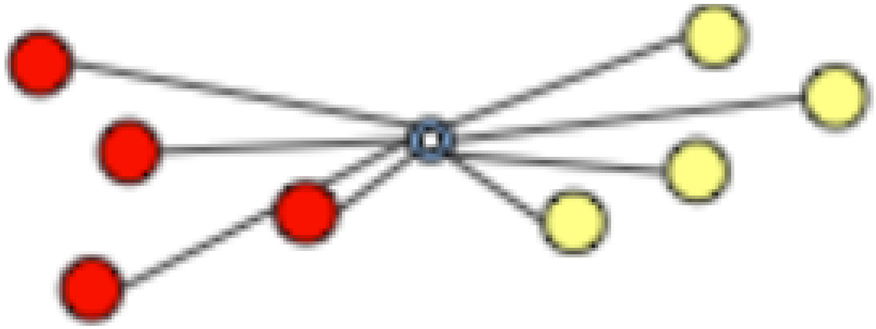
  - Avg of pairwise distance b/w cluster elements
  - Less affected by outliers
- Centroid Link
  - Distance b/w cluster centroids

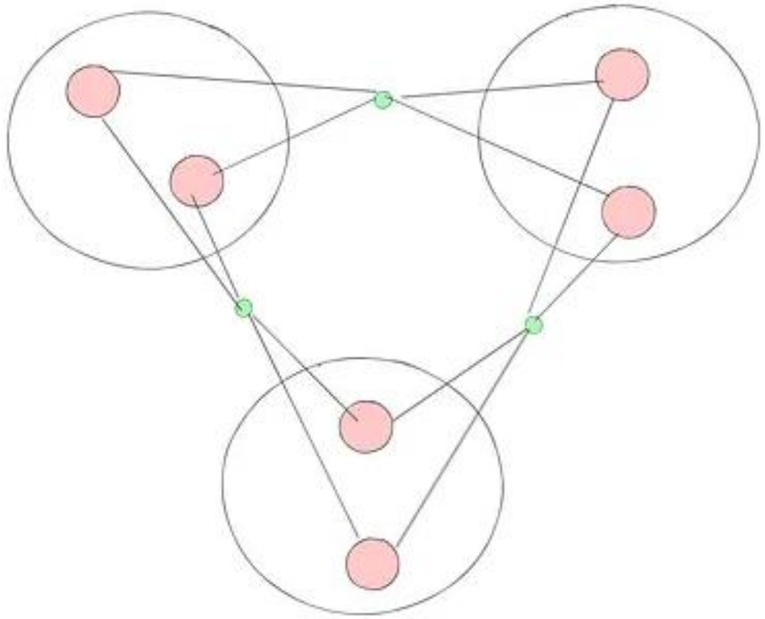


$$\mathcal{D}(c_1, c_2) = \mathcal{D}\left(\left(\frac{1}{|c_1|} \sum_{x_1 \in c_1}\right) \ , \ \left(\frac{1}{|c_2|} \sum_{x_2 \in c_2}\right) \right)$$

Cluster distance metric for hierarchical clustering

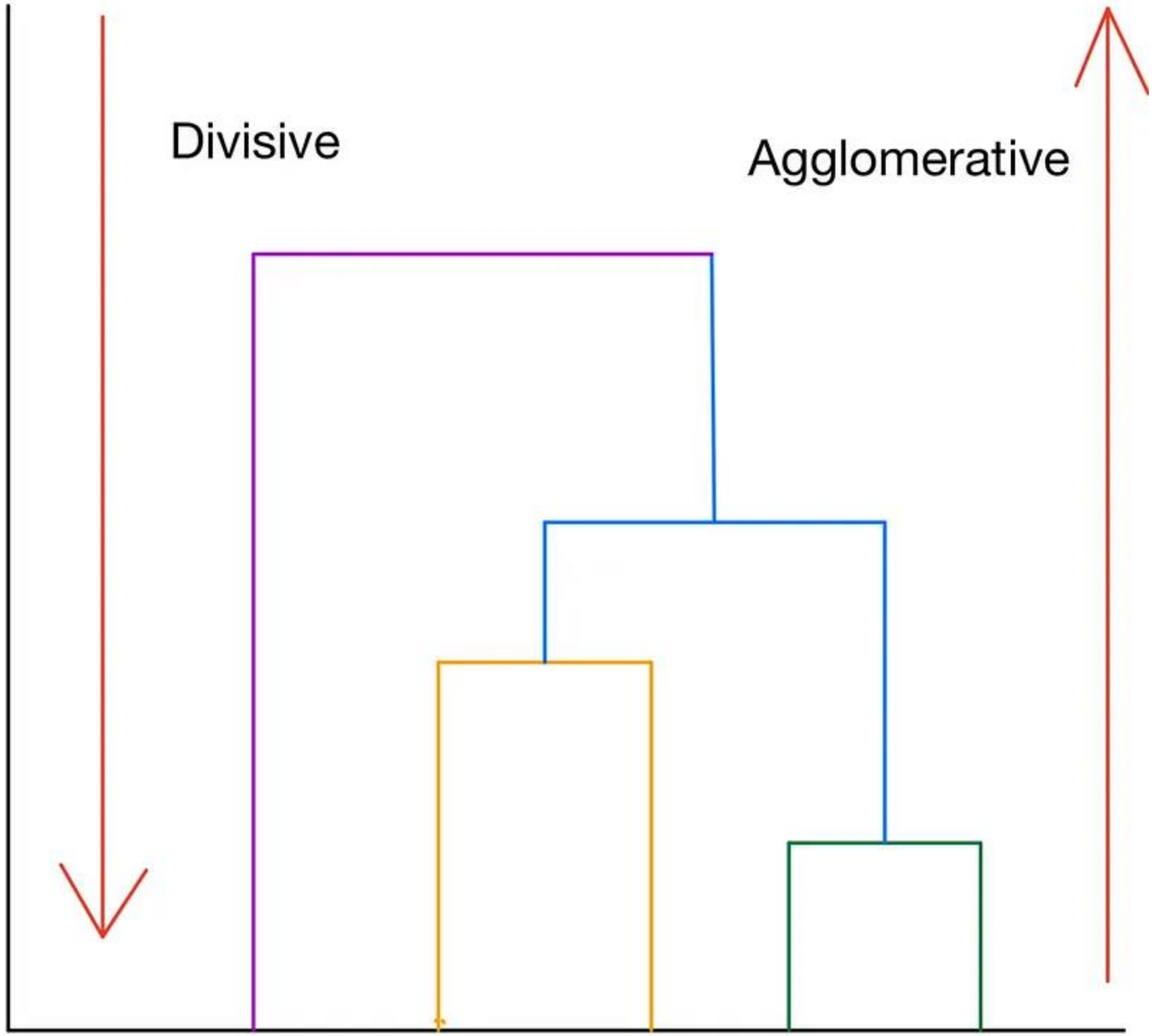
- Ward Link
  - If the two clusters were to join
  - What will be their mean and standard deviation?
  - The two clusters with minimum SD will be merged

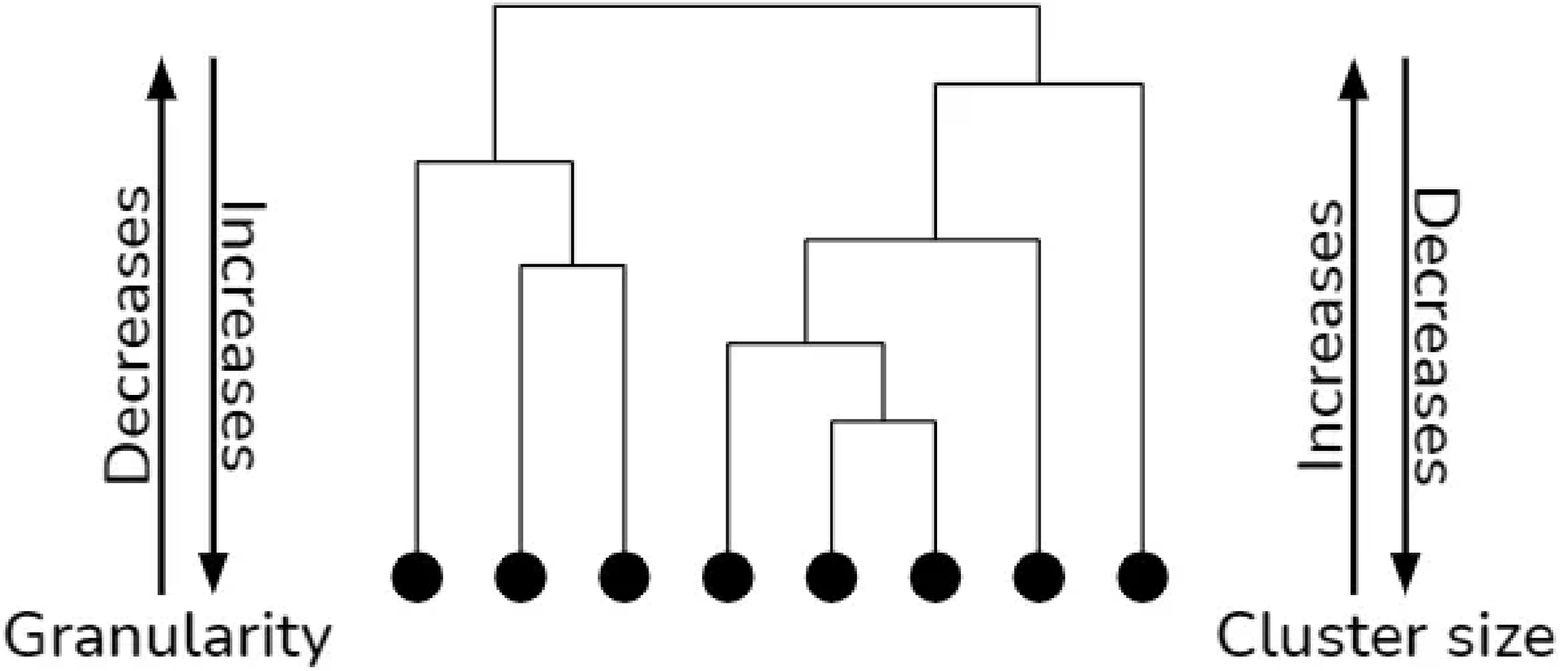


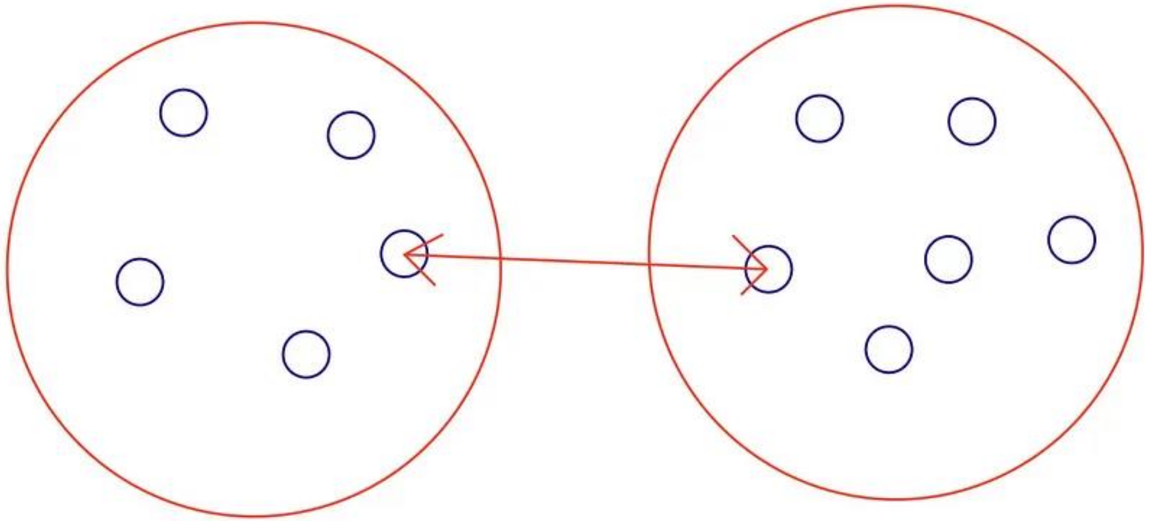


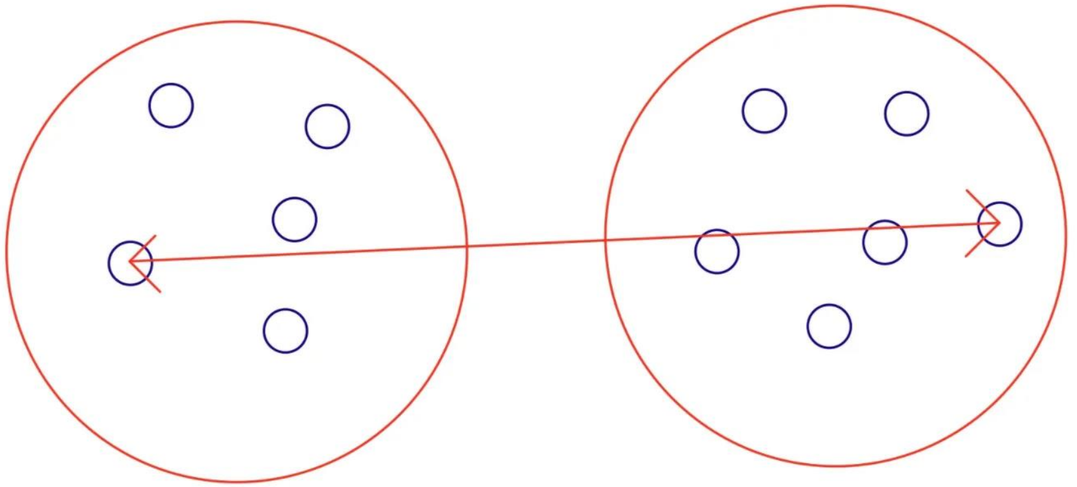

$X^2-4X+5\le 5$
$X^2-4X\le 0$
$n(B\cap C)=22$
$n(B)=68$
$n(C)=84$
$n(B\cup C)=n(B)+n(C)-n(B\cap C)$
$\frac{a}{b}+\frac{c}{d}=\frac{ad+bc}{bd}$
$\log_b b^x = x$
$\log_a x = \frac{\log_b x}{\log_b a}$
$\bar{x}_1 = \frac{1+3+3+6+8+9}{6} = 5$
$\bar{x}_2 = 2+4+4+8+12 = 30$
$\bar{x}_3 = 4+7+1+6 = 18$
20
6
(0,1)
$M = \frac{0.046765}{3\,0L}$
He = 4.002602
Na = 22.989769
Ar = 39.948
$f = \frac{R}{2}$
$C_2H_3Cl_4 + Ca(OH)_2 \rightarrow C_2HCl_3 + CaCl_2 + H_2O$
$Zn_3Sb_2 + 6H_2O \rightarrow 3Zn(OH)_2 + 2SbH_3$
$+3H_2 \rightleftharpoons 2NH_3$
$+I_2 \rightleftharpoons 2HI$
$+O_2 \rightleftharpoons 2SO_3$
A
B
C

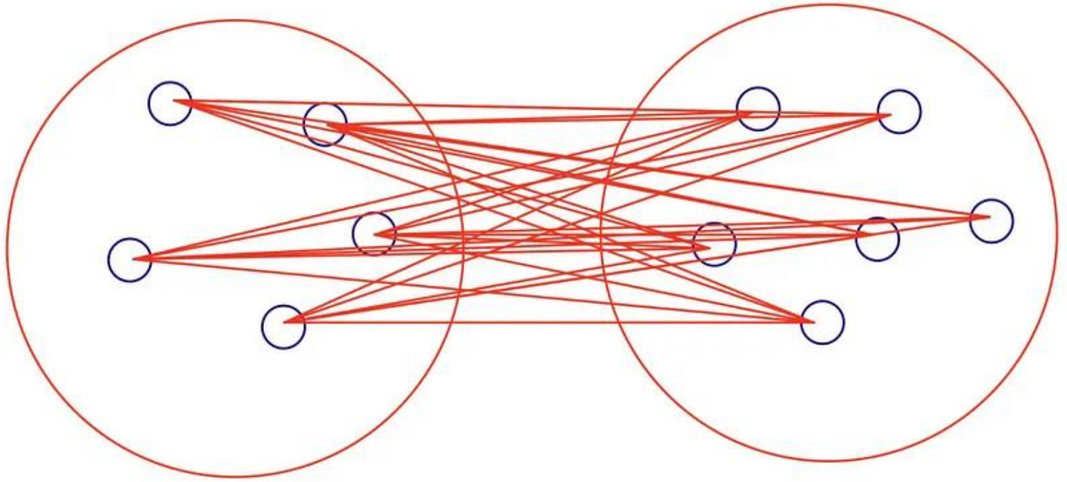
Recap

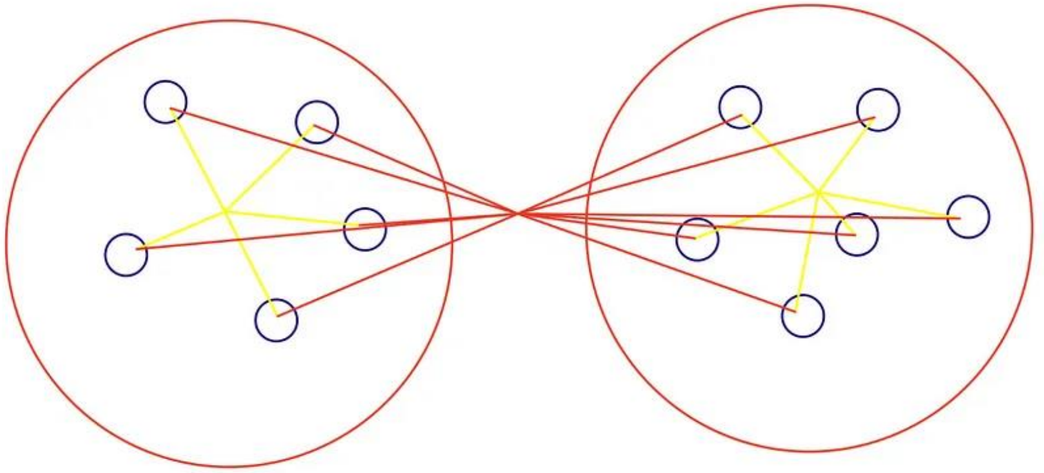

Divisive
Agglomerative


Decreases
Increases
Granularity
Increases
Decreases
Cluster size









Connectivity v/s other clustering algorithms

- Compactness (Cluster cohesion)
- Separation

$$Index = \frac{(\alpha \times Separation)}{(\beta \times Compactness)}$$

- Density – looks for a point within a epsilon distance
- Connectivity – No upper limit on nearest point distance
  - No good evaluation metric
  - Empirical or distance metric should capture domain knowledge


QUESTIONS