

APAC Energy Sector M&A & Valuation TLDR - 2025-12-02

APAC Energy Sector

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1. 30-Second TL;DR

- The APAC Energy market shows mixed sentiment, with oil & gas thriving due to tech advancements, while renewables grow rapidly.
- Average EV/EBITDA multiples are 8.5x, with oil & gas at 6.3x and renewables at 15.1x, indicating a premium for high-growth sectors.
- Key drivers include energy transition and investment, while regulatory scrutiny and economic uncertainty pose challenges.

2. 1-Minute TL;DR

- The APAC Energy sector is experiencing cautious optimism, particularly in oil & gas, which benefits from technological advancements, while renewables are rapidly growing.
- The average EV/EBITDA multiple stands at 8.5x, with oil & gas at 6.3x and renewables at 15.1x, reflecting a premium for high-growth areas.
- Key market drivers include ongoing energy transition and strong investment in renewables, while headwinds consist of regulatory scrutiny and economic uncertainties.
- Companies are advised to focus on high-growth sectors and monitor regulatory changes to navigate this evolving landscape effectively.

3. 2-Minute TL;DR

- The APAC Energy market is currently characterized by mixed sentiment, with oil & gas sectors thriving due to advancements in drilling technology and digital transformation. Companies like ExxonMobil are leveraging AI for operational efficiency.
- Renewables are rapidly expanding, with firms like NextEra Energy enhancing grid integration, although traditional utilities face challenges from distributed energy resources.
- The average EV/EBITDA multiple for the sector is approximately 8.5x, with oil & gas at 6.3x and

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renewables at 15.1x, indicating a premium for high-growth sectors like solar and wind, which are at 18.5x.

- Key drivers include the ongoing energy transition and increased investment in renewables, while headwinds involve regulatory scrutiny and economic uncertainties that may impact energy demand.
- Investors should prioritize high-growth areas, stay informed on regulatory developments, and consider strategic partnerships to enhance technological capabilities in this evolving market landscape.