

APAC Consumer Sector M&A & Valuation TLDR - 2025-10-24

APAC Consumer Sector

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1. 30-Second TL;DR

- The Consumer & Retail sector is experiencing cautious optimism, with mixed performance across subsectors.
- Consumer Staples show resilience, while Consumer Discretionary shifts towards direct-to-consumer models.
- Current trading multiples: Consumer Staples at 15.2x EV/EBITDA, Consumer Discretionary at 13.4x.
- Key drivers include digital transformation and sustainability trends, while economic uncertainty and supply chain challenges pose risks.

2. 1-Minute TL;DR

- The Consumer & Retail sector is navigating a landscape of cautious optimism, with varying performance across subsectors. Consumer Staples are resilient, leveraging technology for operational efficiency, while Consumer Discretionary is shifting to direct-to-consumer models.
- Current trading multiples indicate Consumer Staples at 15.2x EV/EBITDA and Consumer Discretionary at 13.4x, reflecting investor interest in growth areas.
- Key market drivers include digital transformation and sustainability, while headwinds consist of economic uncertainty and supply chain disruptions. Analysts suggest focusing on high-growth sectors and adapting to evolving consumer preferences.

3. 2-Minute TL;DR

- The Consumer & Retail sector is characterized by cautious optimism, with resilience in Consumer Staples, driven by consistent demand and technological advancements. Companies like Procter & Gamble are optimizing supply chains through analytics, while Consumer Durables face challenges from rising costs.
- The Consumer Discretionary sector is shifting towards direct-to-consumer models, as seen with Lululemon enhancing online experiences. E-commerce remains robust, with Shopify supporting small

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businesses, and luxury brands like LVMH adapting to sustainability demands.

- Current trading multiples show Consumer Staples at 15.2x EV/EBITDA, Consumer Durables at 11.8x, and Consumer Discretionary at 13.4x, reflecting a mixed sentiment influenced by economic uncertainties and supply chain issues.

- Key drivers include digital transformation and sustainability trends, while headwinds consist of inflation and supply chain challenges. Investors are advised to focus on high-growth areas and adapt to changing consumer preferences to mitigate risks and capitalize on opportunities.