

US Industry Sector M&A & Valuation TLDR - 2025-11-15

US Industry Sector

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1. 30-Second TL;DR

- Collins Aerospace opened a \$100 million manufacturing facility in Bengaluru to enhance aerospace capabilities, aligning with RTX's \$250 million investment in India.
- Waaree Energy Storage secured Rs325 crore (\$39 million) in funding to scale its battery manufacturing, capitalizing on India's energy transition.
- The industrial sector shows cautious optimism, with aerospace & defense trading at an EV/EBITDA of 12.5x, driven by tech advancements but facing regulatory scrutiny and economic uncertainties.

2. 1-Minute TL;DR

- Collins Aerospace's new \$100 million facility in Bengaluru aims to boost advanced aerospace product manufacturing, leveraging AI and robotics as part of RTX's broader investment strategy in India.
- Waaree Energy Storage's Rs325 crore funding round will enhance its battery manufacturing capabilities, positioning it to benefit from the growing energy storage market in India.
- The industrial sector is marked by cautious optimism, with aerospace & defense trading at an EV/EBITDA of 12.5x, reflecting strong investor interest. However, challenges such as regulatory scrutiny and economic uncertainties persist, influencing M&A activities and investment strategies.

3. 2-Minute TL;DR

- Collins Aerospace has announced the opening of a \$100 million manufacturing facility in Bengaluru, aimed at producing advanced aerospace products. This move is part of RTX's \$250 million investment plan in India, focusing on leveraging AI and robotics for operational efficiency. The deal size categorizes it as small cap, and while specific valuation multiples are not disclosed, the facility is expected to enhance Collins' capabilities in a competitive aerospace market. Risks include integration challenges and regulatory compliance.
- Waaree Energy Storage has secured Rs325 crore (approximately \$39 million) in funding led by Niveshaay to scale its battery manufacturing operations. This investment is strategically positioned to capitalize on India's energy transition, with the energy storage market projected to grow significantly by

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2030. Risks include market volatility and competition from established players.

- The industrial sector is navigating a landscape of cautious optimism, with aerospace & defense trading at an EV/EBITDA of 12.5x, indicating healthy valuations. Key drivers include digital transformation and increased investment, while headwinds consist of regulatory scrutiny and economic uncertainties. Analysts predict continued consolidation, particularly in high-growth areas like industrial automation and sustainable technologies, emphasizing the importance of strategic partnerships and technological advancements for future success.