

US Consumer Sector M&A & Valuation TLDR - 2025-11-17

US Consumer Sector

Generated on 2025-11-17

CONFIDENTIAL - FOR INTERNAL USE ONLY

1. 30-Second TL;DR

- Core Acquisitions is acquiring Deerbrook Shopping Center for \$44 million, targeting stable cash flow from its grocery anchor, Jewel-Osco.
- DriveltAway Holdings appointed James "JT" Taylor to its Board to enhance growth strategies in digital mobility.
- The Consumer & Retail sector shows cautious optimism with varying performance across subsectors; Consumer Staples lead with an EV/EBITDA of 15.2x, while Consumer Discretionary stands at 13.4x.

2. 1-Minute TL;DR

- Core Acquisitions' \$44 million acquisition of Deerbrook Shopping Center aims to secure stable cash flow through its long-term lease with Jewel-Osco, despite potential integration and market risks.
- DriveltAway Holdings appointed JT Taylor to its Board to leverage his automotive retail expertise for growth and a potential Nasdaq uplisting.
- The Consumer & Retail sector is marked by cautious optimism, with Consumer Staples showing strong performance (EV/EBITDA of 15.2x) compared to Consumer Discretionary at 13.4x. Economic uncertainties and inflation are influencing consumer spending, while digital transformation and health trends drive growth.

3. 2-Minute TL;DR

- Core Acquisitions is acquiring Deerbrook Shopping Center for \$44 million, focusing on the stable cash flow from its grocery anchor, Jewel-Osco. The deal presents opportunities for redevelopment but carries risks related to tenant integration and market conditions.
- DriveltAway Holdings has appointed James "JT" Taylor to its Board to enhance strategic direction and operational efficiency, aiming for growth in the digital mobility sector and a potential Nasdaq uplisting.
- The Consumer & Retail sector is navigating a landscape of cautious optimism, with Consumer Staples leading in performance (EV/EBITDA of 15.2x) while Consumer Discretionary is at 13.4x. Key drivers

US Consumer Sector M&A & Valuation TLDR - 2025-11-17

US Consumer Sector

include digital transformation and health trends, while economic uncertainties and inflation pose challenges to consumer spending.

- Analysts express cautious optimism, emphasizing the importance of adapting to changing consumer preferences and investing in technology. Investors should focus on health and wellness trends and monitor financial health, particularly in companies facing debt challenges.