

US Energy Sector M&A & Valuation TLDR - 2025-12-01

US Energy Sector

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1. 30-Second TL;DR

- The Energy sector has seen no recent M&A activity, attributed to market volatility, regulatory scrutiny, and strategic reevaluation.
- Oil & Gas faces challenges with Brent crude at \$63.10, while Renewable Energy is growing robustly.
- The average EV/EBITDA multiple for the Energy sector is 8.5x, with Renewable Energy at 15.1x, indicating a premium for growth sectors.

Investors should focus on high-growth areas and monitor regulatory developments.

2. 1-Minute TL;DR

- Recent M&A activity in the Energy sector is stagnant, with no reported deals due to market volatility and regulatory scrutiny.
- Oil & Gas struggles with oversupply and geopolitical tensions, while Renewable Energy thrives with significant investments and innovations.
- The average EV/EBITDA multiple for the Energy sector is 8.5x, with notable variations: Oil & Gas at 6.3x and Renewable Energy at 15.1x.
- Key drivers include the energy transition and increased investment, while headwinds consist of regulatory challenges and geopolitical risks.

Investors should prioritize high-growth sectors and stay informed on regulatory changes to navigate this complex landscape.

3. 2-Minute TL;DR

- The Energy sector has not seen any recent M&A activity, largely due to market volatility, regulatory scrutiny, and companies reassessing their strategies. Oil & Gas is under pressure, with Brent crude at \$63.10, while Renewable Energy is experiencing robust growth driven by investments and a shift

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towards sustainability.

- The average EV/EBITDA multiple for the Energy sector stands at 8.5x, with Oil & Gas at 6.3x and Renewable Energy at 15.1x, reflecting a premium for growth-oriented sectors. Utilities and Energy Infrastructure are adapting to the energy transition, while traditional utilities face revenue declines.
- Key market drivers include the ongoing energy transition and increased investments in renewables, while headwinds involve regulatory scrutiny and geopolitical tensions, particularly related to Russia and Ukraine.

Investors are advised to focus on high-growth areas like Renewable Energy and monitor regulatory developments, as these factors will shape future opportunities and risks in the Energy sector.