

APAC TMT Sector M&A & Valuation TLDR - 2025-12-09

APAC TMT Sector

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1. 30-Second TL;DR

- UltraGreen.ai's IPO saw shares rise 11.7%, reflecting strong investor interest in AI-driven sustainability.
- Asia's equity capital market is projected to reach \$267 billion in 2025, driven by China's recovery and India's growth, but faces risks from tech stock overvaluation.
- The TMT sector averages an EV/EBITDA multiple of 15.5x, with high-growth areas like AI (22.5x) and software (20.3x) commanding premiums, while telecom (9.8x) and media (12.1x) lag behind.

2. 1-Minute TL;DR

- UltraGreen.ai debuted successfully on the SGX with an 11.7% share price increase, highlighting the demand for AI in sustainability.
- The Asian equity capital market is robust, with a projected \$267 billion in deals for 2025, driven by economic recoveries, though concerns about tech stock valuations persist.
- The TMT sector shows cautious optimism, with an average EV/EBITDA multiple of 15.5x. High-growth sectors like AI and software are attracting significant investment, while traditional sectors like telecom and media face challenges.
- Key market drivers include technological advancements and investment, while regulatory scrutiny and economic uncertainties pose risks.

3. 2-Minute TL;DR

- UltraGreen.ai's IPO on December 5, 2025, marked a significant milestone, with shares rising 11.7% on debut, indicating strong investor interest in AI solutions for environmental sustainability. The deal size remains undisclosed, but the strategic rationale is clear: to capitalize on the growing demand for eco-friendly technologies. Risks include market volatility and regulatory scrutiny.
- Asia's equity capital market is projected to reach \$267 billion in 2025, driven by China's recovery and India's economic expansion. However, concerns about potential overvaluation of tech stocks and

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geopolitical tensions could impact investor sentiment.

- The TMT sector is characterized by cautious optimism, with an average EV/EBITDA multiple of 15.5x. High-growth sectors like AI (22.5x) and software (20.3x) are attracting premiums, while traditional sectors like telecom (9.8x) and media (12.1x) are trading lower due to slower growth prospects.
- Key market dynamics include technological advancements and robust investment in tech and fintech, while regulatory scrutiny and economic uncertainties present challenges. Analysts predict continued consolidation in the sector, emphasizing the need for strategic partnerships and acquisitions to enhance technological capabilities.