

APAC Energy Sector M&A & Valuation TLDR - 2025-12-22

APAC Energy Sector

Generated on 2025-12-22

CONFIDENTIAL - FOR INTERNAL USE ONLY

1. 30-Second TL;DR

- The APAC Energy market is experiencing mixed sentiment, with oil prices declining to \$55.74 per barrel, impacting the oil and gas subsector.
- Renewable energy and energy infrastructure sectors are thriving, with average EV/EBITDA multiples of 15.1x and 9.7x, respectively.
- Regulatory scrutiny and economic uncertainties are significant headwinds, while the energy transition drives investment in renewables and technology.

2. 1-Minute TL;DR

- The APAC Energy market is navigating a complex landscape, marked by declining oil prices and cautious investor sentiment, particularly in the oil and gas subsector, which trades at an EV/EBITDA multiple of 6.3x.
- In contrast, the renewable energy sector is flourishing, with companies focusing on technological advancements and trading at a higher multiple of 15.1x.
- The energy infrastructure sector is also performing well, driven by acquisitions and innovations, while utilities are adapting to regulatory pressures.
- Key market drivers include the energy transition and robust investments in renewables, but headwinds from regulatory scrutiny and economic uncertainties could impact future M&A activities.

3. 2-Minute TL;DR

- The APAC Energy market is currently characterized by mixed sentiment, with oil prices recently falling to \$55.74 per barrel, leading to a cautious outlook in the oil and gas subsector, which trades at an EV/EBITDA multiple of 6.3x. Companies like BP are feeling the pressure, reflecting broader market challenges.
- Conversely, the renewable energy sector is thriving, with a focus on technological advancements and integration of clean energy solutions, commanding a higher average multiple of 15.1x. This sector is

APAC Energy Sector M&A & Valuation TLDR - 2025-12-22

APAC Energy Sector

attracting significant investments, with firms like NextEra Energy leading the way.

- The energy infrastructure sector is also performing well, with companies like Kinder Morgan diversifying their portfolios through acquisitions of renewable assets, trading at 9.7x.
- Utilities are investing in smart grid technologies but face regulatory scrutiny and the need to transition to cleaner energy sources, impacting their performance.
- Key market drivers include the ongoing energy transition and increased venture capital investments in renewables, while headwinds consist of regulatory challenges and economic uncertainties, which could shape future M&A activities and investor confidence in the sector.