

# APAC Energy Sector M&A & Valuation TLDR - 2025-10-24

APAC Energy Sector

Generated on 2025-10-24

CONFIDENTIAL - FOR INTERNAL USE ONLY

## 1. 30-Second TL;DR

- The APAC Energy sector is facing challenges with declining oil prices and a shift towards renewables, leading to cautious investor sentiment.
- Brent crude prices fell 17% to \$61 per barrel, while renewable energy, particularly solar, is thriving with a 60% increase in silver prices.
- The average EV/EBITDA multiple for the sector is 8.5x, with renewables at 15.1x and oil & gas at 6.3x, indicating a premium for growth sectors.

**Investors should prioritize renewable investments and stay informed on regulatory changes.**

## 2. 1-Minute TL;DR

- The APAC Energy market is currently challenged by a decline in traditional energy prices, particularly in oil and gas, where Brent crude has dropped 17% to \$61 per barrel.
- Conversely, the renewable energy sector is gaining momentum, driven by strong investment demand, especially in solar technologies, reflected in a 60% rise in silver prices.
- The average EV/EBITDA multiple for the Energy sector stands at 8.5x, with renewables commanding a higher multiple of 15.1x compared to oil and gas at 6.3x.
- Key market drivers include the energy transition towards renewables and investment demand, while headwinds consist of regulatory challenges and economic uncertainties.

**Investors are advised to focus on renewable sectors and maintain awareness of regulatory dynamics.**

## 3. 2-Minute TL;DR

- The APAC Energy sector is navigating a challenging landscape marked by declining oil prices, with Brent crude falling 17% to \$61 per barrel, reflecting reduced investor confidence in fossil fuels amid a

# **APAC Energy Sector M&A & Valuation TLDR - 2025-10-24**

## *APAC Energy Sector*

global shift towards renewable energy.

- The renewable energy sector is thriving, particularly in solar technologies, with a notable 60% increase in silver prices due to rising industrial demand.
- The average EV/EBITDA multiple for the Energy sector is approximately 8.5x, with significant variations across subsectors: oil and gas at 6.3x, renewable energy at 15.1x, and utilities at 12.8x.
- Market dynamics are influenced by the energy transition, strong investment demand, and regulatory scrutiny, which poses challenges for traditional energy sectors.
- Analysts express mixed sentiments, highlighting the importance of focusing on renewable investments while being cautious with traditional oil and gas sectors.

**Investors should prioritize renewable energy opportunities, stay informed on regulatory changes, and consider strategic partnerships to enhance market positioning.**