

Europe Industry Sector M&A & Valuation TLDR - 2025-11-29

Europe Industry Sector

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1. 30-Second TL;DR

- Presto Engineering Group acquired Garfield Microelectronics to enhance its semiconductor capabilities, creating a comprehensive ASIC design service.
- Shipping Corporation of India is exploring a joint venture with South Korean shipbuilders to establish a domestic shipbuilding facility, valued between \$180 million and \$1.8 billion.
- The industrial sector shows cautious optimism, with average EV/EBITDA multiples across subsectors indicating varied performance, driven by technological advancements and economic uncertainties.

2. 1-Minute TL;DR

- Presto Engineering Group's acquisition of Garfield Microelectronics aims to solidify its position in the semiconductor market, although specific financial details remain undisclosed.
- The Shipping Corporation of India is in discussions for a joint venture with major South Korean shipbuilders to create a shipbuilding facility, valued between \$180 million and \$1.8 billion, enhancing local production capabilities.
- The industrial sector is characterized by cautious optimism, with average EV/EBITDA multiples varying across subsectors: Aerospace & Defense at 12.5x, Automotive at 8.3x, and Manufacturing at 10.2x. Key drivers include digital transformation and increased investment, while headwinds consist of regulatory scrutiny and economic uncertainties.

3. 2-Minute TL;DR

- Presto Engineering Group's acquisition of Garfield Microelectronics, announced on November 27, 2025, aims to create a one-stop-shop for ASIC design and production, enhancing Presto's capabilities in the semiconductor market. While deal size and valuation multiples are undisclosed, the acquisition is expected to generate synergies that bolster innovation and supply chain resilience. Risks include integration challenges and market competition.
- The Shipping Corporation of India is exploring a joint venture with South Korean shipbuilders to establish a domestic shipbuilding facility, valued between Rs1,500 crore and Rs15,000 crore

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(approximately \$180 million to \$1.8 billion). This initiative aims to enhance energy security and reduce reliance on foreign vessels, although regulatory hurdles and market volatility pose risks.

- The industrial sector is navigating a landscape of cautious optimism, with average EV/EBITDA multiples indicating varied performance: Aerospace & Defense at 12.5x, Automotive at 8.3x, Construction at 9.1x, and Manufacturing at 10.2x. Key market drivers include digital transformation and robust investments in automation, while headwinds consist of regulatory scrutiny and economic uncertainties. Analysts predict continued consolidation in the sector as companies adapt to evolving market dynamics.