

APAC TMT Sector M&A & Valuation TLDR - 2025-11-25

APAC TMT Sector

Generated on 2025-11-25

CONFIDENTIAL - FOR INTERNAL USE ONLY

1. 30-Second TL;DR

- Nvidia announced record revenue of \$57 billion, reflecting strong demand for AI and pushing Bitcoin prices above \$91K.
- The TMT sector shows cautious optimism, with an average EV/EBITDA multiple of 15.5x; software and AI sectors command higher multiples.
- Key trends include growth in AI, fintech, and cloud computing, while regulatory scrutiny and economic uncertainties pose challenges.

2. 1-Minute TL;DR

- Nvidia's record revenue of \$57 billion highlights the booming demand for AI technologies, positioning it as a leader in the semiconductor market.
- The TMT sector is characterized by cautious optimism, with an average EV/EBITDA multiple of 15.5x; software (20.3x) and AI (22.5x) are outperforming traditional sectors like telecom (9.8x).
- Key market drivers include technological advancements and increased investment, while headwinds consist of regulatory scrutiny and economic uncertainties.
- The banking pipeline is active, with significant deals in AI and fintech expected to generate approximately \$25 million in fees.

3. 2-Minute TL;DR

- Nvidia's announcement of \$57 billion in record revenue underscores the growing demand for AI and machine learning applications, solidifying its market leadership. This performance has also positively impacted Bitcoin prices, reflecting broader market trends.
- The TMT sector is navigating a landscape of cautious optimism, with an average EV/EBITDA multiple of 15.5x. High-growth sectors like software (20.3x) and AI (22.5x) are attracting investor interest, while traditional sectors like telecom (9.8x) and media (12.1x) face challenges due to slower growth.

APAC TMT Sector M&A & Valuation TLDR - 2025-11-25

APAC TMT Sector

- Key trends include rapid advancements in AI, fintech innovations, and cloud computing expansion, driven by increased investment and technological adoption. However, regulatory scrutiny and economic uncertainties remain significant headwinds.
- The banking pipeline is robust, with live deals like Delta Air Lines exploring AI partnerships and Indiegogo's acquisition by Gamefound. The expected revenue from active deals is around \$25 million, indicating strong demand for advisory services in high-growth sectors.
- Overall, the TMT sector presents both opportunities and challenges, with a focus on technological advancements and market dynamics shaping future M&A activities.