

# US Consumer Sector M&A & Valuation TLDR - 2025-11-18

US Consumer Sector

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## 1. 30-Second TL;DR

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- Core Acquisitions is acquiring Deerbrook Shopping Center for \$44 million, leveraging its strong retail fundamentals and long-term lease with Jewel-Osco.
- DriveltAway Holdings appointed James "JT" Taylor to its Board of Advisors to enhance strategic growth in digital mobility.
- The Consumer & Retail sector shows mixed sentiment, with average EV/EBITDA multiples of 15.2x for staples and 13.4x for discretionary, influenced by economic uncertainties and evolving consumer preferences.

## 2. 1-Minute TL;DR

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- Core Acquisitions' \$44 million acquisition of Deerbrook Shopping Center aims to capitalize on its strong retail mix and long-term lease with Jewel-Osco, enhancing its value proposition.
- DriveltAway Holdings appointed James "JT" Taylor to its Board of Advisors to leverage his expertise in automotive retail, aiming for growth and potential Nasdaq uplisting.
- The Consumer & Retail sector is navigating mixed sentiment, with average EV/EBITDA multiples of 15.2x for consumer staples and 13.4x for discretionary goods. Key drivers include tariff reductions and digital transformation, while economic uncertainties and supply chain disruptions pose challenges.

## 3. 2-Minute TL;DR

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- Core Acquisitions is acquiring Deerbrook Shopping Center for \$44 million, focusing on its strong retail fundamentals, including a long-term lease with Jewel-Osco. The acquisition aims to enhance value through potential redevelopment and high foot traffic, though risks include market fluctuations and integration challenges.
- DriveltAway Holdings has appointed James "JT" Taylor to its Board of Advisors, bringing extensive experience in automotive retail and investment banking. This strategic move is expected to accelerate growth and prepare for a potential Nasdaq uplisting, although competition and regulatory challenges remain risks.

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## *US Consumer Sector*

- The Consumer & Retail sector is characterized by mixed sentiment, with average EV/EBITDA multiples of 15.2x for staples, 11.8x for durables, and 13.4x for discretionary goods. The sector benefits from tariff reductions and digital transformation, while economic uncertainties and supply chain issues present headwinds. Analysts express cautious optimism, suggesting potential for growth in undervalued stocks, particularly in consumer staples.