

# APAC TMT Sector M&A & Valuation TLDR - 2025-11-23

APAC TMT Sector

Generated on 2025-11-23  
CONFIDENTIAL - FOR INTERNAL USE ONLY

## 1. 30-Second TL;DR

- Nvidia announced a record revenue of \$57 billion, driven by strong demand in AI and gaming, pushing Bitcoin prices above \$91K.
- The TMT sector shows cautious optimism, with an average EV/EBITDA multiple of 15.5x, reflecting growth in AI and fintech but challenges in traditional sectors.
- Key market drivers include technological advancements and increased investment, while headwinds consist of regulatory scrutiny and economic uncertainties.

## 2. 1-Minute TL;DR

- Nvidia's recent revenue announcement highlights its leadership in AI and gaming, with \$57 billion reported, indicating robust growth in these sectors.
- The TMT sector is characterized by cautious optimism, with an average EV/EBITDA multiple of 15.5x. High-growth areas like software (20.3x) and AI (22.5x) attract premiums, while traditional sectors like telecom (9.8x) face challenges.
- Market dynamics are shaped by technological advancements and significant investments, but regulatory scrutiny and economic uncertainties pose risks. Analysts predict continued consolidation in the sector.

## 3. 2-Minute TL;DR

- Nvidia's announcement of \$57 billion in revenue underscores its dominance in the AI and gaming markets, reflecting strong demand and positioning the company for future growth. While specific valuation multiples are not disclosed, the revenue surge enhances Nvidia's competitive edge amid market volatility and regulatory scrutiny.
- The TMT sector is navigating a landscape of cautious optimism, with an average EV/EBITDA multiple of 15.5x. High-growth sectors like software (20.3x) and AI (22.5x) command higher valuations, while traditional sectors like telecom (9.8x) and media (12.1x) are under pressure due to slower growth prospects.

# **APAC TMT Sector M&A & Valuation TLDR - 2025-11-23**

## *APAC TMT Sector*

- Key market drivers include rapid technological advancements and increased investment in tech and fintech, while headwinds consist of regulatory scrutiny and economic uncertainties. Analysts emphasize the importance of adapting to these dynamics, predicting ongoing consolidation in the sector.
- The banking pipeline reflects a robust landscape with active deals, particularly in AI and fintech, indicating strong demand for advisory services. Companies are advised to focus on high-growth areas while monitoring regulatory developments and leveraging technology partnerships to enhance market positioning.