

APAC Healthcare Sector M&A & Valuation TLDR - 2025-11-23

APAC Healthcare Sector

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1. 30-Second TL;DR

- The APAC Healthcare market is seeing mixed sentiment with cautious optimism, driven by advancements in pharmaceuticals, biotech, and digital health.
- Key valuation multiples include an average EV/EBITDA of 18.5x, with biotech at 25.1x and digital health at 28.5x.
- Regulatory scrutiny and economic uncertainties pose risks, but technological advancements and strong investment trends are expected to drive future M&A activities.

2. 1-Minute TL;DR

- The APAC Healthcare sector is characterized by cautious optimism, influenced by FDA approvals and evolving technologies. Pharmaceuticals and biotech are thriving, with companies like Pfizer and Moderna leveraging AI and mRNA technology.
- The average EV/EBITDA multiple for the sector is 18.5x, with biotech at 25.1x and digital health at 28.5x, indicating strong investor interest in high-growth areas.
- However, regulatory scrutiny and economic uncertainties could impact valuations and M&A activities. Investors should focus on high-growth sectors while monitoring regulatory developments.

3. 2-Minute TL;DR

- The APAC Healthcare market is navigating a landscape of cautious optimism, driven by advancements in pharmaceuticals, biotech, and digital health. The sector is influenced by regulatory scrutiny and technological innovations, with companies like Pfizer utilizing AI for drug discovery and Moderna advancing mRNA technology.
- Valuation multiples reflect this dynamic, with an average EV/EBITDA of 18.5x across the sector. Biotech leads with a multiple of 25.1x, while digital health commands a premium at 28.5x, highlighting investor interest in these high-growth areas.
- Despite the positive outlook, challenges such as increased FDA scrutiny and economic uncertainties

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could impact M&A activities and market valuations. Investors are advised to prioritize sectors with strong growth potential while keeping an eye on regulatory changes.

- The current banking pipeline shows robust activity, particularly in healthcare command centers, with expected revenues of \$15 million from live, mandated, and pitching-stage deals. The competitive landscape is evolving, indicating a trend towards consolidation and increased demand for advisory services in the healthcare sector.