

Food Production and Economics

Food Production in India

India, with its vast agricultural expanse, is a global player in food production. The nation's agricultural sector sustains a variety of crops, the majority of the country's population depends on agriculture for their livelihood. The Agriculture sector contribute roughly 14% of the country's total GDP.

Diverse Crop Portfolio

- Wheat, rice, pulses, and vegetables are staples in Indian agriculture.
- Cultivation of diverse crops supports food security and dietary diversity.

Technological Advancements

- Adoption of modern farming techniques and technologies for enhanced productivity.
- Precision agriculture and sustainable practices contribute to increased yields.

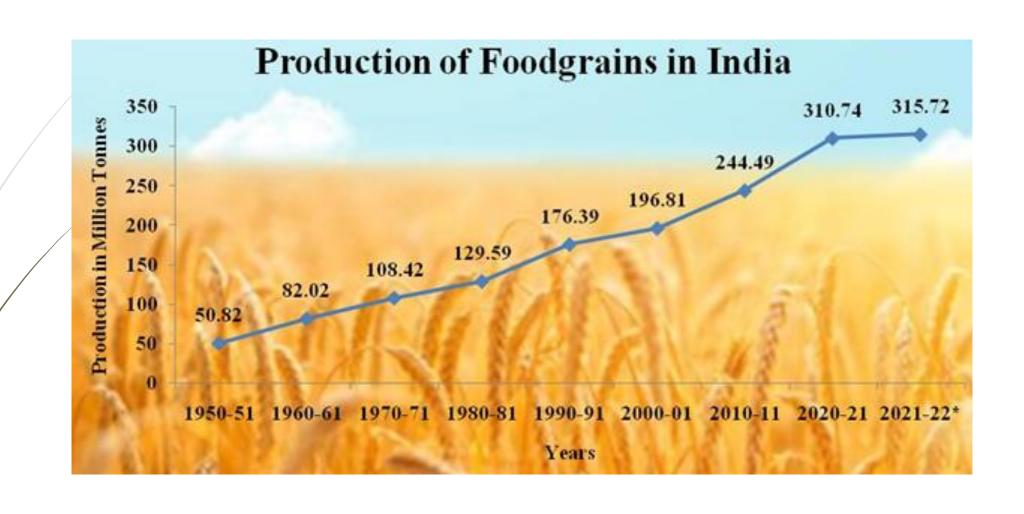
Introduction

- With a population of 1.41 billion India is the world's second most populous country. It is the seventh largest country in the world with an area of 3.288 million sq kms. It has a long coastline of over 7,500 kms.
- India is a diverse country where over 22 major languages and 415 dialects are spoken. With the highest mountain range in the world, the Himalayas to its North, the Thar desert to its West, the Gangetic delta to its East and the Deccan Plateau in the South, the country is home to vast agroecological diversity.
- India is the world's largest producer of milk, pulses and jute, and ranks as the second largest producer of rice, wheat, sugarcane, groundnut, vegetables, fruit and cotton. It is also one of the leading producers of spices, fish, poultry, livestock and plantation crops. Worth \$ 2.1 trillion, India is the world's third largest economy after the US and China.
- India's climate varies from humid and dry tropical in the south to temperate alpine in the northern reaches and has a great diversity of ecosystems. Four out of the 34 global biodiversity hotspots and 15 WWF global 200 eco-regions fall fully or partly within India. Having only 2.4 percent of the world's land area, India harbours around eight percent of all recorded species, including over 45,000 plant and 91,000 animal species.

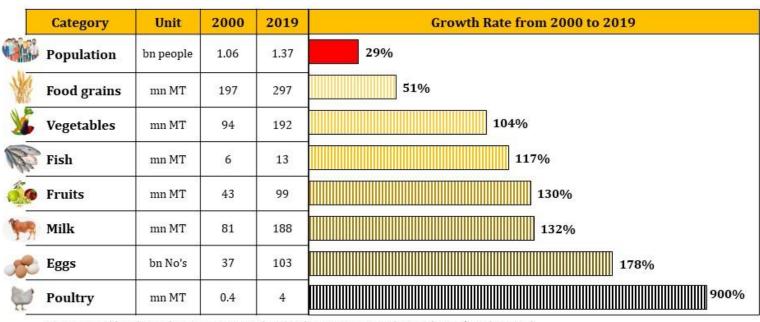
- India's economic growth in financial year 2018 is expected to accelerate to 6.75 percent in 2018 on improved performance in both industry and services.
- India is the world's sixth-largest economy by nominal GDP and the third-largest by purchasing power parity (PPP).
- The country ranks 139th in per capita GDP (nominal) with \$2,134 and 122nd in per capita GDP (PPP) with \$7,783 as of 2018 (World Bank data).
- Agriculture employed 59% of the country's total workforce in 2016.

- Agriculture, with its allied sectors, is the largest source of livelihoods in India.
- 70 percent of its rural households still depend primarily on agriculture for their livelihood, with 82 percent of farmers being small and marginal.
- In 2017-18, total food grain production was estimated at 275 million tonnes (MT).
- India is the largest producer (25% of global production), consumer (27% of world consumption) and importer (14%) of pulses in the world.
- India's annual milk production was 165 MT (2017-18), making India the largest producer of milk, jute and pulses, and with world's second-largest cattle population 190 million in 2012.
- It is the second-largest producer of rice, wheat, sugarcane, cotton and groundnuts, as well as the second-largest fruit and vegetable producer, accounting for 10.9% and 8.6% of the world fruit and vegetable production, respectively.





India - Population growth vs Agri. production growth

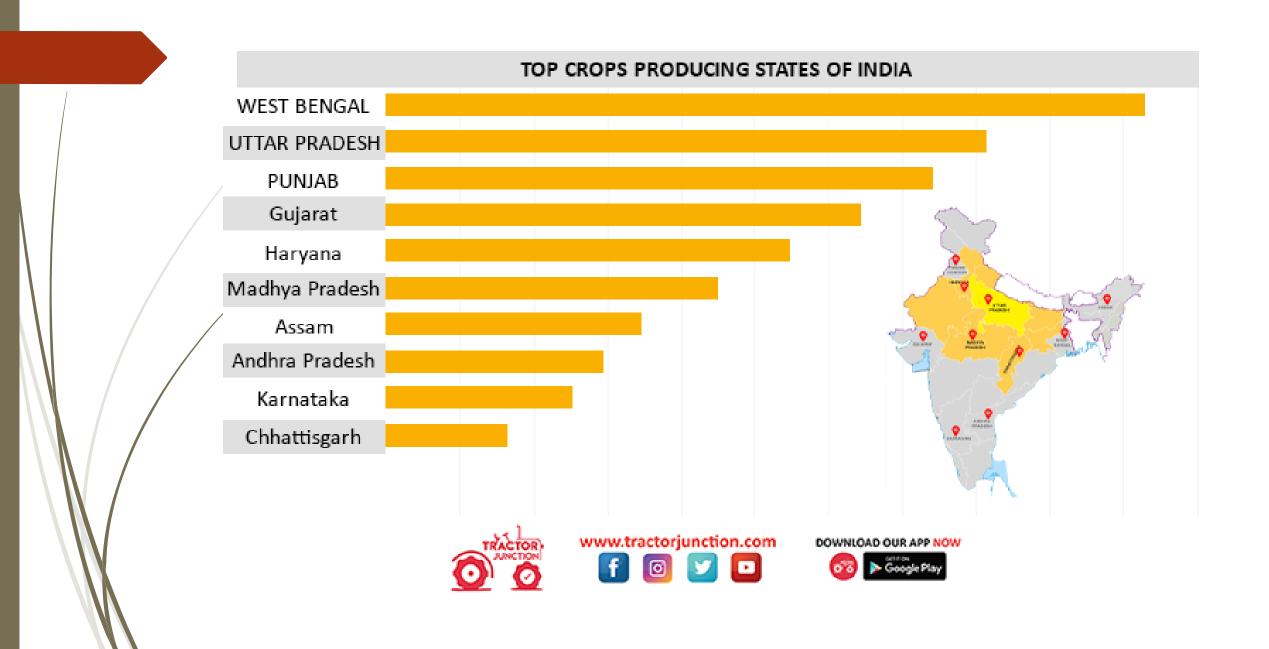


Source: 1. World Bank 2. IndiaStat 3. Basic Animal Husbandry Statistics - 2019 (Accessed on 13th October 2020)

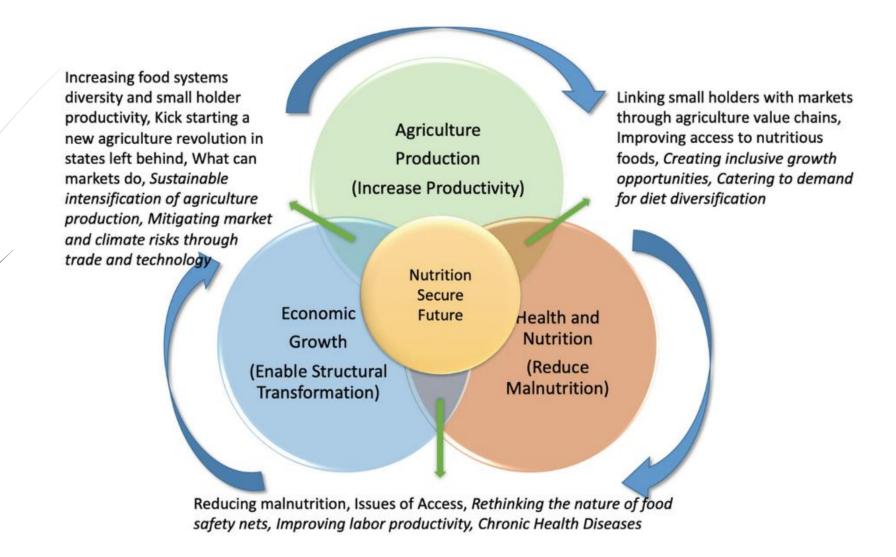
- . India's agricultural production has comprehensively outpaced India's population growth.
- Sources of dietary energy remain Vegetarian-Lacto-Ovo. Primarily plant and milk based but includes eggs. Meat and fish still form a minor share – unlike other countries.
- Milk (188 mn MT) is the single largest food consumed by Indians- in terms of volume and value.
- There is enough in-country capability to ensure national food security.
- . Indian agriculture now experiences "problem of plenty" (except edible oils).

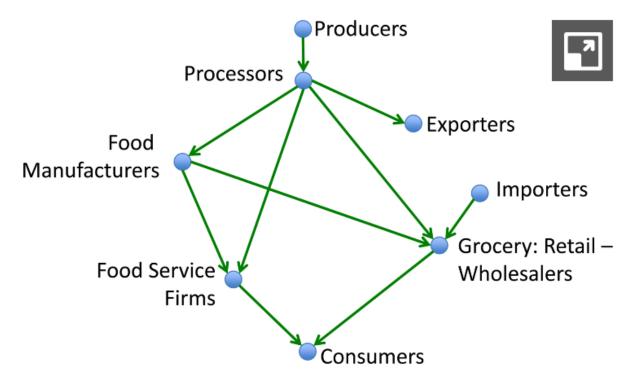
Next phase of economic growth in Indian agrl. sector would require aligned actions to accelerate exports.





- ► However, India still has many growing concerns. As the Indian economy has diversified and grown, agriculture's contribution to GDP has steadily declined from 1951 to 2011.
- ► While achieving food sufficiency in production, India still accounts for a quarter of the world's hungry people and home to over 190 million undernourished people.
- Incidence of poverty is now pegged at nearly 30 percent. As per the Global Nutrition Report (2016), India ranks 114th out of 132 countries on under-5 stunting and 170th out of 185 countries on prevalence of anemia.
- ► Anemia continues to affect 50 percent of women including pregnant women and 60 percent of children in the country.





Source: Adapted from Marion (1985).

Figure 1. Marketing Channels

Grain Production in India

Grain production forms the cornerstone of Indian agriculture, ensuring food security and economic stability.

Rice and Wheat Dominance

- Rice and wheat contribute significantly to total grain production.
- Government initiatives to support rice and wheat farmers.

Pulses and Millets

- Growing recognition of the nutritional value of pulses and millets.
- Efforts to promote cultivation and consumption of these nutrient-rich grains.

Per Capita Land Availability in India

Despite the impressive growth in food production, India faces the challenge of diminishing per capita land availability. As the population grows, the amount of land available for agriculture per person decreases, putting pressure on land resources and intensifying cultivation practices.

Challenges in Land Availability

- Despite being agriculturally rich, India faces challenges in per capita land availability.
- Increasing population exerts pressure on available agricultural land.

Efforts in Land Management

- Implementation of land management practices to optimize agricultural output.
- Emphasis on sustainable land use to balance food production and environmental conservation.

2.1: Normal Estimates (Average of 2016-17 to 2020-21) of Area, Production and Yield of Major Crops in India

Area - Million Hectares Production - Million Tonnes Yield - Kg./ Hectare

				Yield	 Kg./ Hectare
Group of Crops	Crops	Season	Area	Production	Yield
(1)	(2)	(3)	(4)	(5)	(6)
I. Foodgrains	Rice	Kharif	39.54	99.44	2515
		Rabi	4.35	15.01	3448
		Total	43.90	114.45	2607
	Wheat	Rabi	30.28	102.46	3384
	Jowar	Kharif	1.91	1.92	1005
		Rabi	2.98	2.49	833
		Total	4.89	4.40	900
	Bajra	Kharif	7.40	9.49	1283
	Maize	Kharif	7.54	19.47	2582
		Rabi	1.86	8.31	4463
		Total	9.40	27.78	2955
	Total Nutri/Coarse Cereals	Kharif	18.39	32.87	1787
		Rabi	5.47	12.52	2290
		Total	23.86	45.39	1902
	Tur	Kharif	4.71	4.09	868
	Gram	Rabi	9.86	10.44	1059
	Total Pulses	Kharif	14.17	8.73	616
		Rabi	14.94	14.69	983
		Total	29.10	23.41	805
	Total Foodgrains	Kharif	72.10	141.03	1956
	•	Rabi	55.03	144.68	2629
		Total	127.13	285.71	2247
II .Oilseeds	Groundnut	Total	4.95	8.35	1688
	Rapeseed & Mustard	Rabi	6.26	8.68	1387
	Soyabean	Kharif	11.21	12.15	1084
	Sunflower	Total	0.29	0.23	781
	Nine Oilseeds	Total	25.65	31.87	1242
III . Other Cash Crops	Sugarcane	Total	4.71	365.47	77609
•	Cotton @	Total	12.38	32.37	445
	Jute & Mesta\$	Total	0.72	10.17	2540

Source: E&S Division, DA&FW

2.3 (b): Foodgrains: Area, Production and Yield during 2020-21 and 2021-22 in major Producing States alongwith coverage under Irrigation

Area - Million Hectares Production - Million Tonnes Yield - Kg./Hectare

										,	Yield - Kg./Hectare
			2021-22#					2020-21			Area
State	Area	%	Production	%	Yield	Area	%	Production	%	Yield	Under Irrigation(%)
		to All - India		to All - India			to All - India		to All - India		2019-20*
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
Uttar Pradesh	19.55	14.98	56.11	17.77	2870	19.93	15.36	58.11	18.70	2915	84.89
Madhya Pradesh	16.17	12.39	39.05	12.37	2415	15.01	11.57	32.84	10.57	2188	67.06
Punjab	6.67	5.11	28.21	8.94	4233	6.60	5.09	30.42	9.79	4606	98.78
Rajasthan	14.71	11.27	21.05	6.67	1431	15.56	11.99	24.28	7.81	1561	34.39
West Bengal	6.64	5.09	20.50	6.49	3088	6.61	5.09	20.00	6.44	3025	53.74
Maharashtra	11.67	8.94	17.14	5.43	1469	11.35	8.74	15.77	5.07	1390	19.09
Haryana	4.23	3.24	16.33	5.17	3864	4.60	3.54	18.31	5.89	3985	94.99
Bihar	6.45	4.94	16.19	5.13	2511	6.36	4.90	15.38	4.95	2419	75.19
Telengana	4.73	3.63	15.10	4.78	3189	4.15	3.19	12.75	4.10	3075	81.82
Kamataka	7.99	6.12	13.81	4.37	1728	8.24	6.34	14.55	4.68	1767	27.40
Tamilnadu	3.96	3.04	12.05	3.82	3040	3.82	2.94	10.82	3.48	2834	56.19
Andhra Pradesh	3.97	3.04	11.27	3.57	2841	4.07	3.14	11.30	3.64	2773	63.39
Gujarat	4.59	3.52	10.06	3.19	2189	4.23	3.26	8.97	2.89	2121	67.62
Odisha	4.97	3.81	9.95	3.15	2001	4.98	3.84	9.52	3.06	1913	28.90
Chhattisgarh	4.76	3.65	8.90	2.82	1869	4.80	3.70	8.23	2.65	1712	35.35
Assam	2.57	1.97	5.54	1.75	2154	2.56	1.97	5.49	1.77	2145	17.25
Jharkhand	2.83	2.17	4.98	1.58	1759	2.81	2.17	4.87	1.57	1733	10.27
Uttarakhand	0.79	0.60	1.92	0.61	2431	0.81	0.62	2.00	0.64	2474	49.27
Himachal Pradesh	0.73	0.56	1.54	0.49	2119	0.73	0.56	1.54	0.49	2112	23.83
Kerala	0.20	0.15	0.63	0.20	3199	0.21	0.16	0.64	0.20	3064	76.04
Others	23.80	18.24	48.91	15.49	2055	23.50	18.11	46.21	14.87	1966	-
All India	130.53	100.00	315.72	100.00	2419	129.80	100.00	310.74	100.00	2394	56.96

Source: E&S Division, DA&FW

Note: States have been arranged in descending order of percentage share of production during 2021-22.

[#] Fourth Advance Estimates.

^{*-}Provisional

2.4 (b): Rice: Area, Production and Yield during 2020-21 and 2021-22 in major Producing States alongwith coverage under Irrigation

Area - Million Hectares Production - Million Tonnes Yield - Kg./Hectare

			2021-22#					2020-21	Area		
State	Area	%	Production	%	Yield	Area	%	Production	%	Yield	Under Irrigation(%)
		to		to			to		to		2019-20*
(1)	(2)	All - India	(4)	All - India	(6)	(7)	All - India (8)	(9)	All - India (10)	(11)	(12)
West Bengal	5.60	12.06	16.76	12.87	2996	5.59	12.20	16.52	13.29	2958	51.08
Uttar Pradesh	5.70	12.29	15.27	11.72	2679	5.68	12.41	15.52	12.48	2733	90.23
Punjab	2.97	6.40	12.89	9.89	4340	2.93	6.40	12.78	10.28	4366	99.70
Telengana	3.65	7.88	12.30	9.44	3366	3.19	6.96	10.22	8.22	3206	99.41
Odisha	3.94	8.50	9.14	7.01	2318	4.04	8.82	8.81	7.08	2182	31.91
Tamilnadu	2.21	4.76	8.07	6.19	3658	2.04	4.45	6.88	5.53	3379	93.40
Chhattisgarh	3.76	8.10	7.90	6.06	2101	3.79	8.28	7.16	5.76	1889	36.64
Andhra Pradesh	2.25	4.84	7.79	5.98	3470	2.32	5.08	7.88	6.34	3393	97.27
Bihar	3.10	6.67	7.06	5.42	2282	2.96	6.47	6.61	5.32	2232	71.13
Assam	2.36	5.08	5.27	4.04	2236	2.36	5.16	5.21	4.19	2209	18.08
Others	10.86	23.41	27.84	21.37	2565	10.88	23.77	26.76	21.52	2460	-
All India	46.38	100.00	130.29	100.00	2809	45.77	100.00	124.37	100.00	2717	64.97

Source: E&S Division, DA&FW

Note: States have been arranged in descending order of percentage share of production during 2021-22.

[#] Fourth Advance Estimates.

^{*-}Provisional

2.5 (b): Wheat: Area, Production and Yield during 2020-21 and 2021-22 in major Producing States alongwith coverage under Irrigation

Area - Million Hectares Production - Million Tonnes Yield - Kg./ Hectare

	<u>2021-22#</u>							Area			
State	Area	%	Production	%	Yield	Area	%	Production	%	Yield	Under Irrigation(%)
		to		to			to		to		2019-20*
		All - India		All - India			All - India		All - India		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
Uttar Pradesh	9.42	30.92	33.95	31.77	3604	9.85	31.65	35.51	32.40	3604	98.61
Madhya Pradesh	6.50	21.33	22.42	20.98	3449	6.08	19.54	18.18	16.59	2989	97.21
Punjab	3.52	11.57	14.82	13.87	4206	3.53	11.34	17.19	15.68	4868	99.07
Haryana	2.30	7.56	10.45	9.78	4533	2.56	8.24	12.39	11.31	4834	99.69
Rajasthan	2.58	8.47	9.48	8.88	3676	3.00	9.64	11.04	10.07	3676	99.38
Bihar	2.24	7.35	6.22	5.83	2780	2.22	7.14	6.15	5.61	2767	95.60
Gujarat	1.04	3.41	3.33	3.12	3206	1.02	3.27	3.26	2.97	3205	97.10
Maharashtra	1.17	3.83	2.47	2.32	2117	1.13	3.62	2.07	1.89	1839	73.89
Others	1.69	5.56	3.69	3.46	2180	1.73	5.55	3.80	3.47	2200	-
All India	30.47	100.00	106.84	100.00	3507	31.13	100.00	109.59	100.00	3521	95.76

Source: E&S Division, DA&FW

Note: States have been arranged in descending order of percentage share of production during 2021-22.

Fourth Advance Estimates.

*-Provisional

2.10 (b): Total Pulses: Area, Production and Yield during 2020-21 and 2021-22 in major Producing States alongwith coverage under Irrigation

Area - Million Hectares Production - Million Tonnes

Yield - Kg./ Hectare

2021-22									Area		
State	Area	%	Production	%	Yield	Area	%	Production	%	Yield	Under Irrigation(%)
		to		to			to		to		2019-20*
		All - India		All - India			All - India		All - India		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
Madhya Pradesh	5.59	18.01	6.03	21.78	1080	4.87	16.91	5.29	20.79	1088	43.75
Maharashtra	5.22	16.81	5.19	18.75	995	4.53	15.73	4.32	16.97	954	12.49
Rajasthan	6.41	20.65	4.02	14.51	627	6.15	21.35	4.25	16.70	692	22.16
Gujarat	1.76	5.68	2.69	9.71	1526	1.40	4.86	1.81	7.11	1295	41.09
Uttar Pradesh	2.43	7.84	2.56	9.25	1053	2.38	8.27	2.48	9.72	1040	33.83
Karnataka	3.19	10.27	1.97	7.11	617	3.13	10.86	2.07	8.11	661	10.84
Andhra Pradesh	1.23	3.95	1.09	3.93	887	1.24	4.32	1.09	4.30	880	2.54
Jharkhand	0.86	2.76	0.90	3.24	1050	0.85	2.95	0.91	3.56	1067	11.79
Others	4.35	14.02	3.24	11.71	745	4.25	14.75	3.25	12.74	764	-
All India	31.03	100.00	27.69	100.00	892	28.78	100.00	25.46	100.00	885	23.10

Source: E&S Division, DA&FW

Note: States have been arranged in descending order of percentage share of production during 2021-22.

Fourth Advance Estimates.

*-Provisional

2.14 (b): Nine Oilseeds: Area, Production and Yield during 2020-21 and 2021-22 in major Producing States alongwith coverage under Irrigation

Area - Million Hectares Production - Million Tonnes Yield - Kg./ Hectare

			2021-22#						Area		
State	Area	%	Production	%	Yield	Area	%	Production	%	Yield	Under Irrigation(%)
		to		to			to		to		2019-20*
		All - India		All - India			All - India		All - India		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
Rajasthan	5.76	19.75	8.39	22.25	1456	5.19	18.01	7.98	22.21	1538	57.96
Madhya Pradesh	7.50	25.70	7.92	21.02	1057	8.20	28.45	6.33	17.62	772	6.82
Gujarat	3.32	11.40	6.90	18.30	2075	3.36	11.64	6.19	17.22	1844	39.52
Maharashtra	5.09	17.47	5.90	15.64	1158	4.72	16.39	6.72	18.69	1422	1.92
Haryana	0.74	2.54	1.40	3.71	1890	0.67	2.33	1.35	3.75	2008	91.57
Uttar Pradesh	1.21	4.14	1.24	3.29	1026	1.20	4.15	1.28	3.55	1066	60.14
West Bengal	0.96	3.28	1.19	3.16	1247	0.94	3.24	1.11	3.09	1189	87.84
Karnataka	1.25	4.27	1.17	3.11	942	1.21	4.19	1.25	3.48	1033	32.01
Tamilnadu	0.43	1.47	0.98	2.60	2290	0.47	1.64	1.06	2.96	2244	66.84
Others	2.92	10.00	2.61	6.91	894	2.87	9.95	2.67	7.43	931	-
All India	29.17	100.00	37.70	100.00	1292	28.83	100.00	35.95	100.00	1247	31.85

Source: E&S Division, DA&FW

Note: States have been arranged in descending order of percentage share of production during 2021-22.

[#] Fourth Advance Estimates.

^{*-}Provisional

2.19 (b): Cotton: Area, Production and Yield during 2020-21 and 2021-22 in major Producing States alongwith coverage under Irrigation

Area - Million Hectares Production - Million Bales (170 kg. each)

Yield - Kg./ Hectare

<u>2021-22#</u>					<u>2020-21</u>					Area	
State	Area	%	Production	%	Yield	Area	%	Production	%	Yield	Under Irrigation(%)
		to All - India		to All - India			to All - India		to All - India		2019-20*
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
Gujarat	2.28	19.17	7.48	23.98	557	2.27	17.09	7.21	20.46	540	69.50
Maharashtra	3.95	33.20	7.12	22.81	306	4.54	34.20	10.11	28.67	378	2.71
Telangana	1.89	15.86	6.07	19.44	546	2.36	17.74	5.80	16.45	418	13.59
Rajasthan	0.76	6.35	2.48	7.95	558	0.81	6.08	3.21	9.10	675	97.42
Karnataka	0.67	5.60	1.95	6.25	497	0.82	6.17	2.32	6.58	481	25.30
Andhra Pradesh	0.55	4.65	1.71	5.47	524	0.61	4.56	1.60	4.54	449	18.00
Madhya Pradesh	0.56	4.70	1.42	4.55	431	0.59	4.42	1.34	3.80	387	67.27
Haryana	0.64	5.34	1.32	4.22	352	0.74	5.57	1.82	5.17	419	97.57
Others	0.61	5.13	1.66	5.32	462	0.55	4.17	1.84	5.23	565	-
All India	11.91	100.00	31.20	100.00	445	13.29	100.00	35.25	100.00	451	35.80

Source: E&S Division, DA&FW

'Note: States have been arranged in descending order of percentage share of production during 2021-22.

Fourth Advance Estimates.

*-Provisional

2.21 (b): Sugarcane: Area, Production and Yield during 2020-21 and 2021-22 in major Producing States alongwith coverage under Irrigation

Area - Million Hectares Production - Million Tonnes Yield - Kg./ Hectare

	2021-22#								Area		
State	Area	% to	Production	% to	Yield	Area	% to	Production	% to	Yield	Under Irrigation(%) 2019-20*
State		All - India		All - India			All - India		All - India		2013-20
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
Uttar Pradesh	2.18	42.29	177.43	41.09	81500	2.18	44.94	178.34	43.99	81807	95.98
Maharashtra	1.23	23.94	110.54	25.60	89700	1.14	23.56	105.14	25.93	91999	100.00
Kamataka	0.64	12.37	61.15	14.16	96000	0.44	9.13	42.53	10.49	96000	99.49
Gujarat	0.22	4.33	17.46	4.04	78307	0.22	4.52	16.95	4.18	77327	98.92
Tamilnadu	0.15	2.84	15.46	3.58	105860	0.13	2.63	13.28	3.28	104030	99.99
Bihar	0.21	4.10	12.06	2.79	57131	0.22	4.56	12.11	2.99	54766	88.13
Haryana	0.11	2.09	8.75	2.03	81231	0.10	2.04	8.53	2.10	86179	99.98
Punjab	0.09	1.69	7.15	1.66	82051	0.09	1.84	7.49	1.85	83841	96.29
Madhya Pradesh	0.09	1.81	5.38	1.25	57840	0.10	1.96	5.44	1.34	57270	99.95
Andhra Pradesh	0.05	0.91	3.65	0.85	77748	0.06	1.13	4.14	1.02	75248	92.26
Uttarakhand	0.04	0.85	3.52	0.82	80000	0.05	0.95	3.68	0.91	80000	99.21
Others	0.14	2.76	9.27	2.15	65123	0.13	2.74	7.77	1.92	58379	
All India	5.15	100.00	431.81	100.00	83887	4.85	100.00	405.40	100.00	83566	96.46

Source: E&S Division, DA&FW

^{&#}x27;Note: States have been arranged in descending order of percentage share of production during 2021-22.

[#] Fourth Advance Estimates.

^{*-}Provisional

1.1(a): Population and Agricultural Workers

						(1	In Million)
Year	Total	Average	Rural	Total		ultural Workers	
	Population	Annual	Population	Workers	Cultivators	Agricultural	Total
		Exponential				Labourers	
		Growth Rate					
		(%)					
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1951	361.1	1.25	298.6	139.5	69.9	27.3	97.2
			(82.7)		(71.9)	(28.1)	(69.7)
1961	439.2	1.96	360.3	188.7	99.6	31.5	131.1
			(82.0)		(76.0)	(24.0)	(69.5)
1971	548.2	2.20	439.0	180.4	78.2	47.5	125.7
			(80.1)		(62.2)	(37.8)	(69.7)
1981	683.3	2.22	525.5	244.6	92.5	55.5	148.0
			(76.9)		(62.5)	(37.5)	(60.5)
1991	846.4	2.16	628.7	314.1	110.7	74.6	185.3
			(74.5)		(59.7)	(40.3)	(59.0)
2001	1028.7	1.97	742.5	402.2	127.3	106.8	234.1
			(72.2)		(54.4)	(45.6)	(58.2)
2011	1210.9	1.50	833.7	481.9	118.8	144.3	263.1
			(68.9)		(45.1)	(54.9)	(54.6)

Source: Registrar General of India.

1.2: State-wise Percentage of Population Below Poverty Line

States/UTs	2	2004-05 2009-10						2011-12			
	Rural	Urban	Total	Rural	Urban	Total	Rural	Urban	Total		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		
Andhra Pradesh	32.3	23.4	29.6	22.8	17.7	21.1	11.0	5.8	9.2		
Arunachal Pradesh	33.6	23.5	31.4	26.2	24.9	25.9	38.9	20.3	34.7		
Assam	36.4	21.8	34.4	39.9	26.1	37.9	33.9	20.5	32.0		
Bihar	55.7	43.7	54.4	55.3	39.4	53.5	34.1	31.2	33.7		
Chhattisgarh	55.1	28.4	49.4	56.1	23.8	48.7	44.6	24.8	39.9		
Delhi	15.6	12.9	13.0	7.7	14.4	14.2	12.9	9.8	9.9		
Goa	28.1	22.2	24.9	11.5	6.9	8.7	6.8	4.1	5.1		
Gujarat	39.1	20.1	31.6	26.7	17.9	23.0	21.5	10.1	16.6		
Haryana	24.8	22.4	24.1	18.6	23.0	20.1	11.6	10.3	11.2		
Himachal Pradesh	25.0	4.6	22.9	9.1	12.6	9.5	8.5	4.3	8.1		
Jammu & Kashmir	14.1	10.4	13.1	8.1	12.8	9.4	11.5	7.2	10.4		
Jharkhand	51.6	23.8	45.3	41.6	31.1	39.1	40.8	24.8	37.0		
Karnataka	37.5	25.9	33.3	26.1	19.6	23.6	24.5	15.3	20.9		
Kerala	20.2	18.4	19.6	12.0	12.1	12.0	9.1	5.0	7.1		
Madhya Pradesh	53.6	35.1	48.6	42.0	22.9	36.7	35.7	21.0	31.7		
Maharashtra	47.9	25.6	38.2	29.5	18.3	24.5	24.2	9.1	17.4		
Manipur	39.3	34.5	37.9	47.4	46.4	47.1	38.8	32.6	36.9		
Meghalaya	14.0	24.7	16.1	15.3	24.1	17.1	12.5	9.3	11.9		
Mizoram	23.0	7.9	15.4	31.1	11.5	21.1	35.4	6.4	20.4		
Nagaland	10.0	4.3	8.8	19.3	25.0	20.9	19.9	16.5	18.9		
Odisha	60.8	37.6	57.2	39.2	25.9	37.0	35.7	17.3	32.6		
Puducherry	22.9	9.9	14.2	0.2	1.6	1.2	17.1	6.3	9.7		
Punjab	22.1	18.7	20.9	14.6	18.1	15.9	7.7	9.2	8.3		
Rajasthan	35.8	29.7	34.4	26.4	19.9	24.8	16.1	10.7	14.7		
Sikkim	31.8	25.9	30.9	15.5	5.0	13.1	9.9	3.7	8.2		
Tamil Nadu	37.5	19.7	29.4	21.2	12.8	17.1	15.8	6.5	11.3		
Tripura	44.5	22.5	40.0	19.8	10.0	17.4	16.5	7.4	14.1		
Uttar Pradesh	42.7	34.1	40.9	39.4	31.7	37.7	30.4	26.1	29.4		
Uttarakhand	35.1	26.2	32.7	14.9	25.2	18.0	11.6	10.5	11.3		
West Bengal	38.2	24.4	34.2	28.8	22.0	26.7	22.5	14.7	20.0		
All-India	42.0	25.5	37.2	33.8	20.9	29.8	25.7	13.7	21.9		

Source: NITI Aayog (erstwhile Planning Commission)

1.3(a): Gross Value Added by Economic Activity at Constant (2011-12) Basic Prices

												(1 01010)	
S.No.	Industry	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20 [®]	2020-21*	2021-22`	2022-23 [#]
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1.	Agriculture, forestry and fishing	1501947	1524288	1609198	1605715	1616146	1726004	1840023	1878598	1994326	2076327	2149122	2221092
1.1	Crops	982151	983809	1037060	998425	969344	1020258	1075111	1049211	1108603	1139447	1158250	-
1.2	Livestock	327334	344375	363558	390449	419637	461572	497830	540970	581714	617852	654937	-
1.3	Forestry and logging	124436	124743	132093	134609	136960	144547	152351	163949	173972	184015	188416	-
1.4	Fishing and aquaculture	68027	71362	76487	82232	90205	99627	114730	124468	130037	135013	147519	-
2.	Mining and quarrying	261035	262609	263107	288685	317974	349248	329612	326815	317164	289905	310415	320898
3.	Manufacturing	1409986	1486873	1560709	1683938	1903850	2054764	2209428	2328992	2259706	2325438	2582473	2596858
3.1	Food Products, Beverages and Tobacco	167524	154540	153560	157637	183150	202964	214366	258683	217690	215636	230870	-
3.2	Textiles, Apparel and Leather Products	153238	177398	216411	216429	258936	261079	280873	300013	290913	274216	348196	-
3.3	Metal Products	229627	238520	277322	261206	225306	285206	319555	326298	329198	376413	420772	-
3.4	Machinery and Equipment	334670	345731	324994	357017	429550	474418	533307	580847	535784	506856	569359	-
3.5	Other Manufactured Goods	524927	570684	588422	691649	806908	831097	861327	863152	889120	952317	1013277	-
4.	Electricity, gas, water supply & other	186668	191635	199601	214047	224158	246496	272650	294147	300798	287757	316110	345038
	utility services												
5.	Construction	777335	780050	800771	835229	865335	916445	964306	1026789	1043429	983619	1129368	1232338
6.	Trade, repair, hotels and restaurants	883582	981620	1034506	1135841	1261426	1389322	1568175	1707781	1828868	1440312	1571355	2804870\$
6.1	Trade & repair services	793681	888665	941941	1037640	1150121	1268230	1435984	1563237	1675607	1369375	1469374	
6.2	Hotels & restaurants	89901	92955	92565	98201	111305	121092	132191	144544	153261	70938	101981	
7.	Transport, storage, communication &	529534	569523	617556	671848	731399	757056	800245	830977	861192	719183	885092	
	services related to broadcasting	020004	000020	017000	071040	701000	707000	000240	000077	001102	710100	200002	
7.1	Railways	61150	69162	73685	80720	85452	82161	87886	91350	82303	65754	83107	-
7.2	Road transport	262442	282425	300563	320813	343155	362324	396401	417538	432160	321732	435534	
7.3	Water transport	6910	7052	7345	7954	8095	8569	11915	12628	13016	12284	12771	
7.4	Air transport	4393	4183	4550	5188	6053	7172	8373	9402	9158	3435	5446	
7.5	Services incidental to transport	63602	66480	70172	75596	81156	86835	84351	89061	91356	81389	87916	_
7.6	Storage	5108	5716	5210	5529	6245	6100	12976	13784	14021	13687	18114	
7.7	Communication & services related to	125930	134505	156031	176047	201243	203896	198344	197215	219178	220902	242204	_
1.1	broadcasting	120330	134303	130031	170047	201243	203030	130344	197215	219170	220302	242204	-
8	Financial, Real Estate & Professional	1530877	1680031	1867407	2073715	2294787	2492967	2537191	2714221	2898244	2958852	3098827	3311208
0	Services	1330077	1000031	1007407	20/3/13	2234707	2432307	2337131	2714221	2030244	2330032	3030027	3311200
8.1	Financial services	480226	529792	577914	627255	672788	695983	728670	758170	784536	824562	830392	
8.2	Real estate, ownership of dwelling &	1050651	1150239	1289493	1446460	1621999	1796983	1808521	1956051	2113708	2134290	2268435	
0.2	professional services	1000001	1100200	1200400	1440400	102 1000	17 30303	1000021	1330031	2110700	2104200	2200-00	_
9	Public Administration, Defence & other	1025982	1069646	1110794	1203115	1276797	1395982	1512542	1625478	1732404	1600090	1755262	1880292
3	services	1023302	1003040	1110734	1203113	1270737	1333302	1312342	1023470	1732404	1000030	1755202	1000232
9.1	Public administration and defence	491155	501383	510046	543853	565106	614238	676507	722773	762531	757616	792700	-
9.2	Other services	534827	568262	600748	659262	711691	781744	836035	902705	969873	842474	962562	
10.	GVA at basic prices	8106946	8546275	9063649	9712133	10491870	11328285	12034171	12733798	13236100	12681482	13798025	14712593
11.	Total Net Value Added at basic prices	7189771	7535614	7963039	8533489	9220980	9946758	10544250	11119343	11504922	10848515	11849327	12634606
12.	Net taxes on Products	629383	666741	737721	815541	877623	979909	1110411	1259117	1298540	1005636	1127815	1258496
13.	Net Factor Income from Abroad	-76824	-108354	-122343	-124687	-134922	-144575	-145888	-152440	-141741	-190193	-306309	-324408
14.	NNI	7742330	8094001	8578417	9224343	9963681	10782092	11508774	12226019	12661722	11663958	12670834	13568694
15.	Per Capita Income (in Rupees)	63462	65538	68572	72805	77659	83003	87586	92133	94490	86054	92583	98118
16	GDP at market prices	8736329	9213017	9801370		11369493			13992914	14534641	13687118		15971090
10	ODF at market prices	0/30329	921301/	9001370	1002/0/4	11309493	12308193	13144582	13992914	14034641	1300/118	14925840	109/10

(₹ crore)

Source: National Statistical Office (NSO)

1 F. Colontad	Coonomic and	Coolel Indicators	
1.5: Selected	Economic and	Social Indicators	

Indicators	1970-71	1980-81	1990-91	2000-01	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	(17)	(18)
Macro Economic Indicators														_			
GDP ^a at current prices (₹ crore)	44382	136838	531814	2000743	7248860	8736329	9944013	11233522	12467959	13771874	15391669	17090042	18899668	20103593 [®]	19829927*	23471012	27203767°
GDP ^a at constant prices (₹ crore)	589787	798506	1347889	2348481	4918533	8736329	9213017	9801370	10527674	11369493	12308193	13144582	13992914	14534641 [®]	13687118*	14925840	15971090°
Per capita Income ^b at constant prices (₹)	10016	10712	14330	20418	36202	63462	65538	68572	72805	77659	83003	87586	92133	94490 [@]	86054*	92583	98118°
Rate of Gross Capital Formation to GDP at current prices ^c	15.1	19.2	26.0	24.3										_			
(percentage)					36.5	39.0	38.7	33.8	33.5	32.1	32.0	33.9	33.8	30.4 [@]	27.9*	31.4	NA
Rate of Gross Domestic Savings to GDP at current prices ^c	14.3	17.8	22.9	23.7										_			
(percentage)					33.7	34.6	33.9	32.1	32.2	31.1	31.4	32.1	31.8	29.6 [®]	28.8*	30.12	NA
Index of Agricultural Production ^d	85.9	102.1	148.4	165.7	121.0	124.3	124.0	129.8	124.0	120.8	132.8	139.4	138.1	145.5	154.1	155.2°	NA
Index of Industrial Production (IIP) ^e	28.1	43.1	91.6	162.6	165.5	170.3	103.3	106.7	111.0	114.7	120.0	125.3	130.1	129.0	118.1	131.6	134.3 ^a
Wholesale Price Index (WPI) ⁶	14.3	36.8	73.7	155.7	143.3	156.1	106.9	112.5	113.9	109.7	111.6	114.9	119.8	121.8	123.4	139.4	153.5 ^a
Consumer Price Index for Industrial workers (CPI-IW) ^f	38.0	81.0	193.0	444.0	180.0	195.0	215.0	236.0	251.0	265.0	276.0	284.4	299.9	323.0	333.0	124.0	130.4^
Output																	
Foodgrains Production (million tonnes)	108.4	129.6	176.4	196.8	244.5	259.3	257.1	265.0	252.0	251.6	275.1	285.0	285.2	297.5	310.7	315.7**	NA
Coal and Lignite Production (million tonnes)	76.3	119.0	225.5	332.6	570.4	582.3	602.9	610.0	657.4	683.0	703.1	722.7	773.0	772.9(P)	NA	NA.	NA
Crude Oil Production (million tonnes)	6.8	10.5	33.0	32.4	37.7	38.1	37.9	37.8	37.5	36.9	36.0	35.7	34.2	32.2	30.5	NA	NA
Electricity Generated (utilities only) [billion KWH]	56.0	121.0	264.0	500.0	844.8	922.5	964.5	1026.7	1105.0	1167.6	1235.4	1303.3	1371.76	1383.44	1373.2	1484.4	NA
Foreign Trade																	
Exports (₹ crore)	1535	6711	32553	203571	1136964	1465959	1634318	1905011	1896348	1716384	1849434	1956515	2307726	2219854	2159043	3147021	2648132 ¹
(US \$ million)	2031	8486	18143	44560	249816	305964	300401	314405	310338	262291	275852	303526	330078	313361	291808	422004	332763
Imports (₹ crore)	1634	12549	43198	230873	1683467	2345463	2669162	2715421	2737087	2490306	2577675	3001033	3594675	3360954	2915958	4572775	4397382 ^l
(US \$ million)	2162	15869	24075	50536	369769	489319	490737	450198	448033	381008	384357	465581	514078	474709	394436	613052.05	551704 ¹
Foreign exchange reserves ⁹ [excluding gold, SDRs and	438	4822	4388	184482	1224883	1330511	1412630	1660910	1985458	2219061	2244939	2597569	2665564	3333815	3924168	4094565	4119695 ^m
Reserve Tranche Position at IMF] (₹ crore)																	
(US \$ million)	584	5850	2236	39554	274330	260069	259726	276359	317324	336104	346319	399441.98	385356.86	442212.72	536693.39	540723.64	498022m
Social Indicators																	
Population (Million) ^h	548.2	683.3	846.4	1028.7	1186.0	1220.0	1235.0	1251.0	1267.0	1283.0	1299.0	1314.0	1327.0	1341.0	1355.0	1369.0	1383.0
Birth Rate (per 1000)	36.9	33.9	29.5	25.4	21.8	21.6	21.4	21.0	20.8	20.4	20.2	NA	19.5	NA	NA	NA	NA
Death Rate (per 1000)	14.9	12.5	9.8	8.4	7.1	7.0'	7.0	6.7	6.5	6.4	6.3	NA	6'	NA	NA	NA.	NA
Life Expectancy at Birth (in Years)	45.6	50.4	58.7	62.5	67.0	67.5	67.9	68.3	69.4 ^k	69.4 ^k	69.4 ^k	69.4 ⁿ	NA	NA	NA	NA.	NA
(a) Male	46.4	50.9	58.6	61.6	65.4	65.8	66.4	66.9	68.2 ^k	68.2 ^k	68.2 ^k	68.2 ^k	NA	NA	NA	NA.	NA
(b) Female	44.7	50.0	59.0	63.3	68.8	69.3	69.6	70.0	70.2 ^k	70.2 ^k	70.2 ^k	70.2 ^k	NA	NA	NA	NA	NA
Education: Literacy Rate (%)	34.4	43.6	52.2	64.8	73.0	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA.	NA
(a) Male	46.0	56.4	64.1	75.3	82.1	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(b) Female	22.0	29.8	39.3	53.7	65.5	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Source: Registrar General of India Ministry of Finance Depart	ment of Comm	erce Nation	al Statistica	I Office and R	RI												

Source: Registrar General of India, Ministry of Finance, Department of Commerce, National Statistical Office and RBI.

Note: @:Third Revised Estimates,*: Second Revised Estimates; ': First Revised Estimates; #: Second Advance Estimates (As on 28.02.2023)

&: Calculated from April-October: Calculated from April-November

<: Agricultural crops as per 4th Advance Estimates & Horticulture crops as per 3rd Advance Estimates

^{**} As per 4th Advance Estimates

P-Provisional NA- Not Available

a: GDP estimates prior to 2011-12 are at factor cost based on 2004-05 series. Estimates from 2011-12 onwards are based on 2011-12 series b: Per capita Income prior to 2011-12 are based on constant (2004-05) prices and from 2011-12 onwards are based on constant (2011-12) prices

c: Figures upto 2010-11 are percentages of GDP at market prices (2004-05 series) and from 2011-12 onwards are percentage of GDP estimates based on 2011-12 series d: Base year for data till 2000-01 is Triennium ending (T.E.) 1981-82 and for data from 2010-11 onwards is T.E. 2007-08

e: IIP and WPI from 2012-13 onwards are as per Base Year: 2011-12=100 and earlier data is based on old base years.

f: Figures from 201-22 onwards are based on Base Year: 2016=100 and earlier data is based on old base years.

h: Relates to mid-financial year (as on October 1) based on estimated population figures of CSO

i: Estimates from Sample Registration System (SRS) Statistical Report, Office of RGI.

j: The figures for 1951 1961 and 1971 census relate to population aged 5 years and above and those for 1981, 1991, 2001 and 2011 to population aged 7 years and above.

k: Figures are for 2014-18 as given by RGI.

1.7(a): Gross Capital Formation (GCF) in Agriculture & Allied sector at Current Prices

Year	GCF in Agricu ₹)	ulture & Allie f Crore)	d sector	GCF of Econo	my (by industr (₹ Crore)	y of use)	Share of GCF in Agriculture & Allied sector in GCF of Economy (%)				
	Public	Private	Total	Public	Private	Total	Public	Private	Total		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		
2011-12	35696	238175	273870	658358	2547358	3205716	5.4	9.3	8.5		
2012-13	39743	233747	273490	718648	2820849	3539498	5.5	8.3	7.7		
2013-14	40827	290009	330836	794931	2865311	3660242	5.1	10.1	9.0		
2014-15	47319	284545	331863	884470	3178620	4063089	5.3	9.0	8.2		
2015-16	56167	242388	298555	1043697	3175873	4219570	5.4	7.6	7.1		
2016-17	66895	281529	348424	1101593	3375162	4476754	6.1	8.3	7.8		
2017-18	66916	295790	362706	1169731	3883450	5053181	5.7	7.6	7.2		
2018-19	80077	331357	411434	1378583	4508074	5886657	5.8	7.4	7.0		
2019-20*	-	-	432466	-	-	5855616	-	-	7.4		
2020-21#	-	-	524873	-	-	5430096	-	-	9.7		
2021-22@	_		557570	-	-	6949828	-	-	8.0		

Source: National Statistics Office (NSO)

Note: 1. GCF of economy (Public Sector) is the sum of GCF of Public Non-financial corporations, Public Financial Corporations and General Households

^{*:3}rd Revised Estimates, #:2nd Revised Estimates, @:1st Revised Estimates

2.24: Production of Oilseeds & Oils and Net Availability of Edible Oils

(Quantity in Lakh Tonnes)

Oilseeds / Oils	2013-1	14	2014-16	5	2015-16		2016-17		2017-1	8	2018-1	9	2019	20	2020-	21	2021	22*
	Oilseeds	Oils																
(1)	(18)	(19)	(20)	(21)	(22)	(23)	(24)	(25)	(26)	(27)	(28)	(29)	(30)	(31)	(32)	(33)	(32)	(33)
A. Primary Source																		
Groundnut	97.14	22.34	74.02	17.02	67.33	15.27	79.17	24.74	84.30	25.81	92.56	28.97	91.24	28.28	102.10	31.66	117.46	36.44
Rapeseed & Mustard	78.77	24.42	62.82	19.47	67.97	21.08	131.59	22.1	109.33	17.59	132.68	22.09	112.26	17.97	126.10	20.20	129.95	20.82
Soybean	118.60	18.97	103.74	16.60	85.70	13.73	74.62	17.16	92.53	20.82	67.27	15.18	99.52	22.90	102.44	23.23	101.07	22.92
Sunflower	5.04	1.66	4.34	1.43	2.96	0.98	2.51	8.0	2.22	0.70	2.16	0.73	2.13	0.72	2.28	0.76	2.52	0.84
Sesamum	7.15	2.21	8.68	2.57	8.50	2.65	7.47	2.45	7.55	2.34	6.89	2.36	6.58	2.34	8.17	2.55	7.62	2.38
Nigerseed	0.98	0.29	0.76	0.23	0.74	0.21	0.85	0.24	0.70	0.21	0.45	0.19	0.41	0.12	0.42	0.12	0.34	0.10
Safflower	1.13	0.31	0.90	0.27	0.53	0.15	0.94	0.22	0.55	0.14	0.25	0.07	0.44	0.09	0.36	0.10	0.57	0.16
Castor	17.27	6.91	18.70	7.48	17.52	6.16	13.76	4.99	15.68	5.51	11.97	4.27	18.42	6.50	16.47	5.79	16.11	5.66
Linseed	1.41	0.41	1.55	0.47	1.25	0.32	1.84	0.39	1.74	0.44	0.99	0.40	1.21	0.28	1.11	0.28	1.35	0.34
Sub Total	327.49	77.52	275.51	65.54	252.50	60.55	312.76	73.09	314.59	73.56	315.22	74.26	332.19	79.20	359.45	84.70	376.57	89.66
B. Secondary Source																		
Coconut		5.30		4.80		4.32		5.2		6.01	-	5.90		5.95		5.95		5.56
Palm Oil		-		1.71		1.98		2.3		2.20		2.7		2.77		2.77		3.58
Cottonseed		12.40		12.15		10.05		12.24		12.64	-	11.23		12.71		12.21		10.81
Ricebran		8.10		9.20		9.90		10.31		10.69	-	10.68		10.68		10.68		10.90
Solvent Extracted Oils		3.10		3.00		3.50		2.85		3.50	-	3.25		3.50		3.50		3.50
Tree & Forest Origin		1.20		1.60		1.50		1.5		1.50	-	1.50		1.50		1.50		1.50
Sub Total		30.10		32.46		31.25		34.4		36.54	-	35.26		37.11		36.61		35.85
Total(A+B)		107.62		98.00		91.80		107.49		110.10	-	109.52		116.31		121.31		125.51
C. Less: Exports & Industrial Use		7.10		5.94		5.50		6.5		6.30	-	6.00		9.76		9.80		9.80
D. Net Domestic Availability of Edible																		
Oils		101.90		92.06		86.3		100.99		103.8	-	103.52		106.55		111.51		115.71
E.Import of Edible Oils \$		109.76		138.53		148.50		153.17		145.92		155.7		134.16		134.52		141.94
F. Total Availability/ Consumption of		211.00		220.50		224.00		254.10		249.72		250.22		240.74		246.62		257.05
Edible Oils	-	211.66		230.59		234.80		254.16		249.72	-	259.22	-	240.71	-	246.03	-	257.65

Source - Directorate of Vanaspati, Vegetable Oils and Fats

^{*} Based on 4th Advance Estimates (declared by Ministry of Agriculture on 11.08.2021

^{\$} As per data from Directorate General of Commercial Intelligence & Statistics, Department of Commerce

2.58: India's Imports and Exports of Principal Agricultural Commodities

						(Value in ₹ Crore)
Year	Agricultural	Total National	% of Agricultural	Agricultural	Total National	% of Agricultural
	Imports	Imports	Imports to Total	Exports	Exports	Exports to Total
			National Imports			National Exports
(1)	(2)	(3)	(4)	(5)	(6)	(7)
1990-91	1205.86	43198.00	2.79	6012.76	32553.00	18.47
1991-92	1478.27	47850.84	3.09	7838.04	44041.81	17.80
1992-93	2876.25	63374.52	4.54	9040.30	53688.26	16.84
1993-94	2327.33	73101.01	3.18	12586.55	69748.85	18.05
1994-95	5937.21	89970.70	6.60	13222.76	82673.40	15.99
1995-96	5890.10	122678.14	4.80	20397.74	106353.35	19.18
1996-97	6612.60	138919.88	4.76	24161.29	118817.32	20.33
1997-98	8784.19	154176.29	5.70	24832.45	130100.64	19.09
1998-99	14566.48	178331.69	8.17	25510.64	139751.77	18.25
1999-00	16066.73	215528.53	7.45	25313.66	159095.20	15.91
2000-01	12086.23	230872.75	5.24	28657.37	203571.00	14.08
2001-02	16256.61	245199.71	6.63	29728.61	209017.96	14.22
2002-03	17608.83	297205.86	5.92	34653.94	255137.26	13.58
2003-04	21972.68	359107.61	6.12	36415.48	293366.74	12.41
2004-05	22811.84	481371.53	4.74	41602.65	375339.51	11.08
2005-06	15977.75	574190.89	2.78	45710.97	456417.85	10.02
2006-07	23000.28	840506.30	2.74	57767.87	571779.27	10.10
2007-08	22549.81	1012311.69	2.23	74673.48	655863.51	11.39
2008-09	28719.24	1374435.37	2.09	81064.52	840755.05	9.64
2009-10	54365.29	1363735.54	3.99	84443.95	845533.63	9.99
2010-11	51073.97	1683466.96	3.03	113046.58	1136964.25	9.94
2011-12	70164.51	2345463.23	2.99	182801.00	1465959.39	12.47
2012-13	95718.89	2669161.95	3.59	227192.61	1634318.28	13.90
2013-14	85727.30	2715420.78	3.16	262778.54	1905011.08	13.79
2014-15	121319.02	2736676.99	4.43	239681.04	1896348.42	12.64
2015-16	140289.22	2490303.76	5.63	215396.32	1716384.39	12.55
2016-17	164726.83	2577671.14	6.39	226651.91	1849433.55	12.26
2017-18	152095.20	3001033.00	5.07	251563.94	1956514.52	12.86
2018-19	137019.46	3594674.22	3.81	274571.28	2307726.19	11.90
2019-20	147445.81	3360954.45	4.39	252976.06	2219854.17	11.40
2020-21	154510.72	2915958.00	5.30	308830.00	2159043.00	14.30
2021-22 (P)	231850.27	4572774.59	5.07	375662.47	3147021.49	11.94

Source:- Directorate General of Commercial Intelligence & Statistics, Department of Commerce

2.59 : India's Imports of Principal Agricultural Commodities

(Quantity: '000 tonnes) (Value in ₹ Crore)

									Value in ₹ Cr	
Commodity	2009	-10	201	0-11	2011	1-12	201	2-13	2013	-14
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
Tea	34.46	276.52	20.82	202.00	22.43	218.91	22.30	274.52	22.74	291.68
Coffee	40.88	297.34	41.63	295.00	46.06	469.52	71.20	795.72	59.94	729.02
Rice- Basmati	0.00	0.00	0.00	0.00	0.46	2.47	0.00	0.00	0.00	0.00
Rice (other than Basmati)	0.07	0.37	0.19	0.92	0.60	3.00	0.72	3.96	1.44	8.29
Wheat	164.38	231.90	185.28	255.84	0.02	0.08	2.94	6.03	11.27	26.92
Other cereals	33.69	76.33	30.68	59.53	15.36	30.04	45.58	111.01	22.32	98.03
Pulses	3749.99	10629.16	2777.83	7512.49	3495.84	9448.35	4013.24	13344.63	3177.89	11036.75
Tobacco unmanufactured	1.07	37.76	1.32	44.61	2.02	68.57	2.17	91.94	1.55	79.52
Tobacco manufactured	-	78.73	-	80.36	-	113.01	-	155.01	-	168.87
Spices	161.78	1476.04	124.49	1595.91	146.77	2284.85	175.56	2715.76	155.58	3451.69
Cashew	755.96	3047.50	529.73	2649.07	811.90	5381.43	898.52	5433.91	776.33	4667.80
Cashew nut shell liquid	0.00	0.00	0.04	0.07	0.20	0.32	0.14	0.33	0.38	2.08
Sesame seeds	9.23	53.26	8.73	37.66	0.61	3.93	38.05	296.03	72.93	808.64
Niger seeds	3.50	13.33	0.23	0.79	0.12	0.39	0.00	0.00	0.70	3.73
Groundnut	0.39	1.70	0.00	0.00	0.10	0.47	0.04	0.29	0.11	0.36
Other oil seeds	56.94	118.18	44.95	74.76	41.22	88.77	44.26	109.74	54.70	166.79
Vegetable oils	6734.45	22316.68	6039.02	25919.59	7081.98	38909.02	9606.24	53561.61	7942.90	44038.04
Oil meals	127.73	104.69	79.22	75.03	86.13	98.72	148.30	210.38	126.94	199.87
Guargam meal	0.07	2.41	0.09	2.66	0.30	9.90	0.57	33.61	0.38	21.85
Castor oil	0.06	0.44	0.01	0.91	0.06	1.29	0.14	2.23	0.07	2.04
Shellac	3.55	34.10	3.29	50.55	0.54	22.15	2.78	172.61	0.68	45.80
Sugar	2551.42	5965.80	1034.58	2789.54	99.71	313.83	1122.25	3094.38	880.96	2286.86
Mollases	45.54	32.29	7.29	6.15	12.40	4.35	14.68	7.50	15.07	8.93
Fruits / vegetable seeds	12.67	284.42	11.14	291.22	13.18	380.15	16.05	471.10	8.29	449.48
Fresh fruits	562.19	2843.47	630.23	3586.51	723.27	4610.84	802.14	6180.47	769.14	7715.96
Fresh vegetables	5.40	8.14	16.61	40.60	5.04	7.31	7.03	11.24	25.98	41.67
Processed vegetables	0.40	77.90	10.01	117.48	0.04	120.19	7.00	149.01	20.00	173.94
Processed fruits and juices	-	191.12	-	251.54	-	314.93		432.02	_	410.83
Cereal preparations	39.11	188.92	37.73	243.43	45.82	316.39	50.42	359.98	53.47	419.34
Cocoa products	25.23	376.08	33.80	584.21	5.08	934.32	53.33	1049.25	51.63	1071.55
Milled products	2.49	9.76	3.74	10.96	2.88	11.88	4.52	23.75	3.98	22.01
Misc processed items	2.45	552.34	0.14	664.01	2.00	915.19	4.02	1268.33	0.00	1474.47
Animal casings	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Buffalo meat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Sheep/goat meat	0.04	1.22	0.03	0.80	0.01	0.21	0.02	1.52	0.06	5.13
Other meat	0.33	6.67	0.35	7.01	0.54	12.48	0.43	15.71	0.36	15.80
Processed meat	1.41	9.79	0.78	7.56	0.96	9.74	0.57	9.02	0.39	7.64
Dairy products	1.41	333.64	0.70	847.83	0.50	1219.41	0.07	184.25	0.00	232.68
Poultry products	_	26.72	_	14.46	_	19.72		18.29	_	23.39
Floriculture products	_	45.88	_	45.48	_	68.64	_	85.67	_	112.19
Alcoholic beverages		1244.26		1029.13		1309.77		1416.77		2076.18
Marine products	27.35	303.09	28.35	429.04	34.22	569.53	28.10	452.70	31.22	411.01
Ayush and herbal products	17.73	136.36	8.16	155.12	0.89	184.75	10.96	243.75	10.86	318.50
Jute. raw	62.66	149.49	83.30	302.49	181.26	449.17	148.73	370.79	52.65	146.25
Jute hessian	02.00	231.22	33.30	169.43	101.20	177.34	140.73	87.34	32.03	79.92
Cotton raw incld. Waste	-	1241.37		622.24	-	1059.19	232.55	2466.74	180.97	2375.78
Total Agricultural Imports	-	53056.37		51073.97	-	70164.51	232.33	95718.89	100.97	85727.30
Total National Imports	:	1363735.55		1683466.96		2345463.24	:	2669161.96		2715433.91
% Share of Agricultural Imports in										
National Imports	_	3.89		3.03	_	2.99		3.59	_	3.16
		3.03		3.03		2.33		3.33		contd.

contd.

2.65: Consumer Price Index (Combined) and growth rate (Inflation) of Food and Beverages (Base: 2012=100)

Group/ Sub-Group	Weight	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
General Index (All Groups)	100	102.5	112.2	118.9	124.7	130.3	135.0	139.6	146.3	155.3	165.1
			(9.4)	(5.9)	(4.9)	(4.5)	(3.6)	(3.4)	(4.8)	(6.1)	(6.3)
Food and Beverages	45.86	103.3	115.6	123.1	129.4	135.2	138.1	139.1	147.5	158.3	166.3
			(11.9)	(6.5)	(5.1)	(4.4)	(2.2)	(0.7)	(6.0)	(7.3)	(5.1)
Cereals & Products	9.67	103.8	116.6	122.6	124.9	130.2	134.7	137.5	141.4	146.8	148.5
			(12.3)	(5.2)	(1.8)	(4.2)	(3.5)	(2.1)	(2.8)	(3.8)	(1.1)
Meat and fish	3.61	103.7	112.6	121.0	128.2	134.8	141.3	148.8	162.6	187.7	203.8
			(8.6)	(7.5)	(6.0)	(5.1)	(4.8)	(5.3)	(9.3)	(15.4)	(8.6)
Egg	0.43	103.7	115.0	118.7	121.5	129.6	134.3	137.3	143.5	162.0	174.1
			(10.9)	(3.2)	(2.3)	(6.7)	(3.6)	(2.3)	(4.5)	(12.9)	(7.4)
Milk and products	6.61	102.2	111.0	122.5	128.8	134.1	139.6	142.2	146.3	154.2	159.4
			(8.6)	(10.3)	(5.2)	(4.1)	(4.1)	(1.8)	(2.9)	(5.4)	(3.4)
Oils and fats	3.56	102.8	105.6	108.1	112.7	117.3	119.2	121.6	125.1	136.8	187.8
			(2.7)	(2.4)	(4.3)	(4.0)	(1.6)	(2.1)	(2.9)	(9.4)	(37.2)
Fruits	2.89	103.0	111.9	127.4	129.4	135.6	141.9	145.2	146.2	149.9	161.1
			(8.6)	(13.9)	(1.5)	(4.8)	(4.6)	(2.3)	(0.7)	(2.6)	(7.5)
Vegetables	6.04	105.7	137.5	142.3	144.2	141.1	149.3	141.6	171.7	181.7	170.3
			(30.2)	(3.4)	(1.4)	(-2.2)	(5.8)	(-5.2)	(21.3)	(5.8)	(-6.3)
Pulses and products	2.38	102.9	107.5	116.0	153.0	167.2	132.1	121.1	133.1	154.9	164.5
			(4.4)	(7.9)	(31.9)	(9.3)	(-21.0)	(-8.3)	(9.9)	(16.4)	(6.2)
Sugar and confectionery	1.36	103.0	102.1	101.7	94.5	113.0	119.9	111.5	112.5	106.3	118.5
			(-0.9)	(-0.4)	(-7.0)	(19.6)	(6.1)	(-7.0)	(0.8)	(-5.5)	(11.5)
Spices	2.5	100.9	108.2	117.5	128.8	138.0	136.4	139.4	145.5	161.4	171.7
			(7.3)	(8.6)	(9.6)	(7.1)	(-1.1)	(2.2)	(4.4)	(10.9)	(6.4)
Non-alcoholic beverages	1.26	102.2	110.6	115.8	121.0	125.7	128.5	131.8	135.2	146.3	163.1
			(8.3)	(4.7)	(4.5)	(3.9)	(2.2)	(2.6)	(2.6)	(8.2)	(11.5)
Prepared meals; snacks; sweets etc.	5.55	103.2	114.8	124.1	132.9	140.5	147.4	153.4	157.2	164.3	175.5
			(11.2)	(8.1)	(7.1)	(5.7)	(4.9)	(4.1)	(2.4)	(4.5)	(6.8)
Consumer Food Price Index	39.06	103.4	115.9	123.2	129.2	129.2	137.1	137.3	146.5	157.8	165.0
			(12.1)	(6.4)	(4.9)	(0.0)	(6.1)	(0.1)	(6.7)	(7.7)	(4.6)

Source: National Statistical Office

Notes:

Imputed Sub-group Index (Food Group) = (Last Observed Index of Sub-group) x(Food Index of Current Month/Food Index of last Observed Month)
Imputed Sub-group Index (Non-Food Group) = (Last Observed Index of Sub-group) x (General CPI of Current Month/General CPI of last Observed Month)

5. CPI for 2021-22 is calculated with provisional data for the month of September 2021

^{1.} Figures are as per New CPI series introduced from January 2011. Data for this series is available with Base: 2012=100

^{2.} Yearly indices are simple average of monthly indices

^{3.} Figures in the parentheses show percentage Growth Rate (inflation) of CPI

Data is imputed for certain commodities for April, 2020 and May 2020 as due to COVID it was not feasible for the field enumerators to visit the specified retail outlets
to collect data/price quotations

3.13 : Production and Use of Agricultural Inputs in India

Programme	Unit	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
(1)	(2)	(13)	(14)	(15)	(16)	(17)	(18)	(19)	(20)	(21)	(22)	(22)
1. Seeds												
(i) Production of Breeder Seeds	Thousand Qtls.	123.38	110.20	82.29	86.21	90.37	110.71	105.08	104.26	92.7	91.16	93.54
(ii) Production of Foundation Seeds	Lakh Qtls.	22.26	16.17	17.43	15.76	14.95	22.09	19.54	18.00	22.25	24.12	21.40
(iii) Distribution of Certified/Quality Seeds	Lakh Qtls.	294.85	313.44	301.39	303.12	304.04	348.58	352.01	320.41	383.72	421.09	430.31
2. Consumption of Chemical Fertilisers												
Nitrogenous (N)	Thousand Tonnes	17300	16821	16750	16946	17372	16735	16958	17628	19100	20404	19438
Phosphatic(P)	Thousand Tonnes	7914	6653	5633	6098	6979	6705	6854	6968	7662	8978	7828
Potassic(K)	Thousand Tonnes	2576	2062	2099	2532	2402	2508	2779	2779	2607	3154	2529
Total (N+P+K)	Thousand Tonnes	27790	25536	24482	25576	26753	25949	26591	27375	29369	32536	29796
Per Hectare	Kgs	142.05	131.46	121.83	128.94	135.76	123.41	127.55	132.57	133.44	137.15	-
3. Consumption of												
Pesticides (Technical	Thousand Tonnes	52.98	45.62	60.28	56.27	56.72	58.63	63.41	59.67	61.70	62.19	58.72
Grade Material)												

Source: Department of Agriculture & Farmers Welfare

3.18(b) : State-wise Consumption of Electricity for Agricultural Purposes

		2020-21			2021-22 (P)	
State/UTs	Agriculture		% Share of	Ameloudhara		% Share of
State/UTS		Total Energy	Consumption of	Agriculture	Total Energy	Consumption of
	(GWh)	Sold (GWh)	Agriculture	(GWh)	Sold (GWh)	Agriculture
(1)	(2)	(3)	(4)	(5)	(6)	(7)
Northern Region						
Chandigarh	1.37	1349.09	0.10	1.43	1409.33	0.10
Delhi	39.44	26319.22	0.15	33.10	27624.83	0.12
Haryana	10087.50	41943.83	24.05	9123.54	46035.71	19.82
Himachal Pradesh	72.64	8635.31	0.84	85.10	10198.09	0.83
Jammu & Kashmir	361.57	9984.32	3.62	375.42	10185.37	3.69
Punjab	13092.85	50285.69	26.04	12572.46	53353.27	23.56
Rajasthan Uttar Pradesh	28525.48 18931.27	64888.34 93600.08	43.96 20.23	28816.56 18956.52	69603.64 97321.54	41.40 19.48
Uttarakhand			1.69			3.43
	189.99 71302.10	11225.05 308230.92	23.13	430.00 70394.12	12518.80 328250.57	3.43 21.45
Sub-Total (NR) Western Division	/1302.10	308230.92	23.13	70394.12	328250.57	21.45
Chhattisgarh	5902.81	23361.34	25.27	5933.05	25161.29	23.58
Gujarat	12663.82	92275.88	13.72	13791.38	106151.65	12.99
Madhya Pradesh	25645.52	60954.12	42.07	26521.52	65812.24	40.30
Maharashtra	33912.33	126423.05	26.82	36253.20	141170.12	25.68
Daman & Diu	3.40	2136.68	0.16	3.37	2482.36	0.14
D & N Haveli	4.85	5286.39	0.09	5.25	6379.94	0.08
Goa	31.25	3700.21	0.84	31.13	4113.58	0.76
Sub-Total (WR)	78163.98	314137.68	24.88	82538.90	351271.17	23.50
Southern Region						
Andhra Pradesh	9368.73	51756.03	18.10	14114.03	62592.64	22.55
Telangana	22260.11	57896.31	38.45	22159.18	62153.84	35.65
Kamataka	22337.19	62783.14	35.58	21935.73	60959.62	35.98
Kerala	412.02	22598.78	1.82	384.69	23931.48	1.61
Tamil Nadu	13974.68	94592.04	14.77	13436.25	101957.96	13.18
Puducherry	68.57	2603.14	2.63	61.71	2773.64	2.22
Lakshadweep	0.00	53.10	0.00	0.00	50.25	0.00
Sub-Total (SR)	68421.30	292282.54	23.41	72091.59	314419.41	22.93
Eastern Region						
Bihar	1149.30	24108.37	4.77	1140.86	26000.33	4.39
Jharkhand (estimated) \$	203.60	21375.17	0.95	178.05	22773.15	0.78
Odisha	644.66	20609.57	3.13	781.42	21561.37	3.62
West Bengal \$	1332.23	48393.90	2.75	1224.59	58097.75	2.11
Sikkim	0.00 1.11	414.77 245.13	0.00 0.45	0.00 1.18	440.60 267.30	0.00 0.44
A & N Islands Sub-Total (ER)	3330.90	245.13 115146.91	0.45 2.89	3326.10	129140.50	0.44 2.58
North Eastern Region	3330.90	115146.91	2.09	3320.10	129 140.50	2.30
Arunachal Pradesh	0.77	405.11	0.19	0.06	518.25	0.01
Assam	39.00	7356.29	0.53	54.23	8520.06	0.64
Manipur	7.08	651.30	1.09	7.19	731.70	0.98
Meghalaya	0.14	1326.45	0.01	0.13	906.67	0.01
Mizoram	0.16	453.54	0.04	0.00	660.92	0.00
Nagaland	0.00	682.57	0.00	0.00	654.23	0.00
Tripura	38.00	982.33	3.87	39.15	1051.06	3.72
Sub-Total (NER)	85.15	11857.59	0.72	100.76	13042.89	0.77
Total(All India)	221303.44	1041655.63	21.25	228451.47	1136124.53	20.11
Source: Central Electricity Authority, N	lew Delhi					

P-Provisional

^{\$-}Includes Damodar Valley Corporation(DVC) sales to ultimate consumers in Jharkhand & West Bengal area

3.19 (a): Flow of Institutional Credit to Agriculture Sector

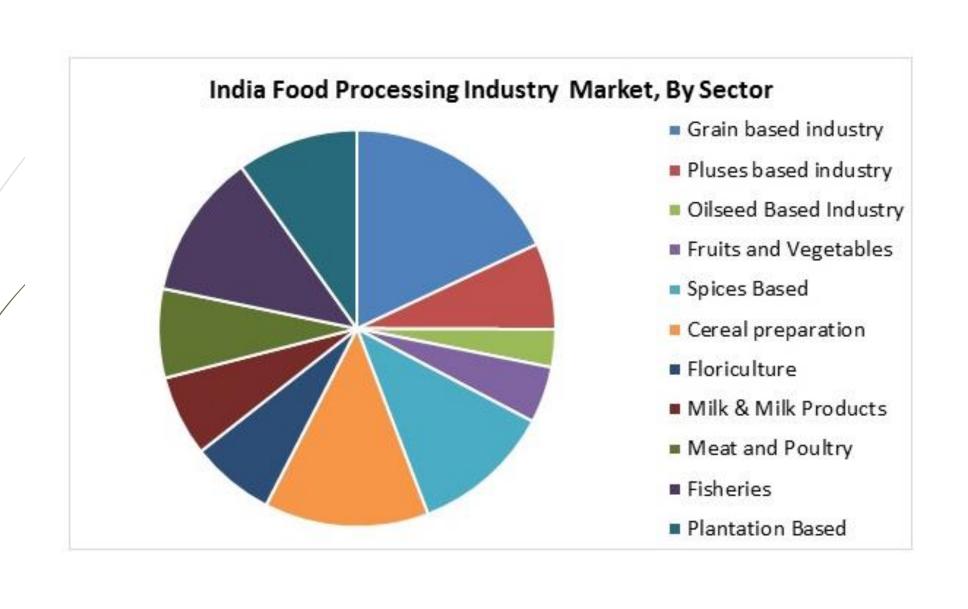
											(₹ in Crore)
Particulars/Agency	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23(P)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
I. Production (ST) Credit											
Co-operative Banks	102592	113574	130350	143803	131880	136102	142750	148287	179267	229093	164034
RRBs	55957	70697	89326	101579	105001	119790	125654	138069	156369	166782	208058
Commercial Banks	314951	364164	415736	419930	452576	497322	483805	538795	558121	703804	642349
Sub Total (A)	473500	548435	635412	665312	689457	753214	752209	825151	893757	1099679	1014441
II. MT/LT Credit											
Co-operative Banks	8611	6389	8119	9492	10878	14219	9591	9080	11415	14127	11245
RRBs	7724	11956	13157	17681	18215	21426	24013	27257	33643	37398	39599
Commercial Banks	117540	163342	188640	223024	347205	373758	471017	531241	636583	712160	524116
Sub Total (B)	133875	181687	209916	250197	376298	409403	504620	567579	681641	763685	574960
Total Credit (ST + MT/LT)											
Co-operative Banks	111203	119963	138469	153295	142758	150321	152340	157367	190682	243220	175279
RRBs	63681	82653	102483	119260	123216	141216	149667	165326	190012	204180	247657
Commercial Banks	432491	527506	604376	642954	799781	871080	954823	1070036	1194704	1415964	1166465
Grand Total (A+B)	607375	730122	845328	915509	1065755	1162617	1256830	1392729	1575398	1863363	1589400
Source: ENGLIDE Portal of	NADADD										

Source: ENSURE Portal of NABARD

P: Provisional (as on 31-01-2023) ST: Short Term MT: M

MT: Medium Term

LT: Long Term





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THE INDIAN FOOD PROCESSING SECTOR AT A GLANCE



Supply Chain Infra Gaps (Lack of primary processing, storage and distribution facilities)

Inadequate Link between Production and Processing (lack of processable varieties)

Supply Chain Institutional Gaps (procurement dependence on APMC markets)

Challenges for Food Processing Sector Seasonability of Operations and Low Capacity Utilization

Lack of Product Development and Innovation

Inadequate Focus on Quality and Safety Standards

Food Production and Consumption Trends in India 2023

The year 2023 marks a pivotal point in India's food production and consumption journey. Key trends to note include:

- **Diversification of Food Sources:** The consumption of fruits, vegetables, and protein-rich foods is on the rise, reflecting a growing desire for a more balanced and nutritious diet.
- **Urbanization and Food Habits:** Urbanization is shaping food consumption patterns, with a growing preference for convenience foods, dining out, and international cuisines.
- **Emerging Dietary Concerns:** Rising awareness of health and wellness is leading to a focus on reducing sugar, salt, and fat consumption, while increasing the intake of fruits, vegetables, and whole grains.
- Role of Technology: Technology is transforming the food landscape, from e-commerce platforms for food delivery to innovations in food processing and preservation.
- **Sustainability Concerns:** Environmental and sustainability considerations are influencing food choiceswith a growing demand for locally sourced, organic, and sustainably produced foods.

Shaping the Future of India's Food System

As India navigates the dynamic landscape of food production and consumption trends, it is crucial to address key challenges and seize emerging opportunities:

- Enhancing Productivity and Sustainability: Investing in agricultural research and development, promoting sustainable farming practices, and improving post-harvest management are essential to enhance productivity and reduce food losses.
- Bridging the Nutrition Gap: Addressing micronutrient deficiencies and promoting healthy eating habits are crucial to combat malnutrition and improve overall nutritional status.
- Strengthening Food Systems Governance: Effective policies, regulations, and collaboration among stakeholders are essential to ensure a well-functioning and sustainable food system.
- **Empowering Farmers and Consumers:** Supporting smallholder farmers, promoting consumer education, and fostering responsible food consumption habits are key to building a resilient and equitable food system.

References



Food Production and Consumption Trends in India: Navigating the Landscape

