

OPEN TASKS

Group By	Due Date
User	All
Tag	All
Priority	All
Status	Ready, In Progress, On Hold, Blocked, NA
Family	All
Entity	All
Section	All
Task Type	All
Show CA Pool Task	Yes

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
Individual1	Contact Operations - QSBS	Pavan Rangani	Oct 01, 2023-Oct 04, 2023	Ready	A:Pavan R.
		<input type="checkbox"/> Sub Task 1 Pavan R. Operations - QSBS	Oct 04, 2023	Pending	I: Pavan R., Pavan R., Pavan R.
ok1	Estate plan Money Movement - Check / ACH	testing task was created by Ravi	Oct 15, 2023	Ready	A:CA Pool
		<input type="checkbox"/> 1 Chetan G., Athena T., CA Pool, Ravi H., Ajay D. Money Movement - Check / ACH	Oct 15, 2023	Pending	I: Athena T.
c1 & c2	Contact Money Movement - Check / ACH	500	Nov 06, 2023	Ready	A:Bhargav G.
		<input type="checkbox"/> ok1 CA Pool, My kerika T. Money Movement - Check / ACH	Nov 06, 2023	Ready	
c1 & c2	Contact Money Movement - Check / ACH	Pavan Rangani	Nov 07, 2023	Ready	A:Apexa K.
		<input type="checkbox"/> dasd Chetan G., CA Pool Money Movement - Check / ACH	Nov 07, 2023	Ready	

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
Business partners Copy123	Philanthropy Money Movement - Journal	Philanthropy	Nov 07, 2023	Ready	A:Gajanand G. I: Pavan R.
		<input type="checkbox"/> Philanthropy CA Pool Money Movement - Journal	Nov 07, 2023	Ready	
Ruchi updated Mavani	Investments Money Movement - Check / ACH	Activity of distribution type Goal based investment Email: Nov 25, 2023	Sep 07, 2023	Ready	A:Ajay D.
		<input type="checkbox"/> 400 CA Pool Money Movement - Check / ACH	Nov 08, 2023	Ready	
kapoor	Investments Money Movement - Check / ACH	Activity of distribution type Goal based investment Email: Nov 25, 2023	Sep 07, 2023	On Hold	A:Ajay D.
		<input type="checkbox"/> 400 CA Pool Money Movement - Check / ACH	Nov 08, 2023	Ready	
abc Copy	Investments Trading - Loss Harvest	Investments- Harvest <input type="checkbox"/> Investments- Harvest CA Pool Trading - Loss Harvest	Nov 08, 2023 Nov 08, 2023	Ready Ready	A:Bhargav G. I: Athena T.
Individual1	Contact Money Movement - Wire	Pavan Rangani <input type="checkbox"/> Sub Task 2 Pavan R. , Pavan R. Money Movement - Wire	Nov 10, 2023-Nov 22, 2023 Nov 10, 2023	Ready Pending Approval	A:Pavan R.
aaa	Assets Operations - QSBS	Assets <input type="checkbox"/> Assets CA Pool Operations - QSBS	Nov 15, 2023 Nov 15, 2023	Ready Ready	A:CA Pool
Individual1	Contact Money Movement - Wire	Pavan Rangani	Nov 17, 2023	Ready	A:Pavan R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
Individual1	Contact Money Movement - Wire, Operations - QSBS	<input type="checkbox"/> Sub Task 2 Pavan R. Money Movement - Wire	Nov 17, 2023	Ready	
		Pavan Rangani	Nov 24, 2023-Nov 29, 2023	Ready	A:Pavan R.
		<input type="checkbox"/> Sub Task 2 Pavan R., Pavan R. Money Movement - Wire	Nov 24, 2023	Pending Approval	
Bhargav	Investments Money Movement - Check / ACH	<input type="checkbox"/> Sub Task 1 Pavan R., Pavan R. Operations - QSBS	Nov 29, 2023	In Progress	
		123 Activity1	Dec 08, 2023-Dec 19, 2023	Ready	A:CA Pool I: Ajay D., Apexa K., Pratik B., Dhruval K.
		<input type="checkbox"/> ok1 CA Pool, Ajay D. Money Movement - Check / ACH	Dec 08, 2023	Ready	
Individual1	Contact Money Movement - Wire	<input type="checkbox"/> 1 CA Pool	Dec 19, 2023	Pending	
		Pavan Rangani	Dec 08, 2023-Dec 13, 2023	Ready	A:Pavan R.
		<input type="checkbox"/> Sub Task 2 Pavan R., Pavan R. Money Movement - Wire	Dec 08, 2023	Pending Approval	
d3	Contact	desfghj	Dec 08, 2023	Ready	A:CA Pool
		<input type="checkbox"/> desfghj CA Pool	Dec 08, 2023	Ready	
ok	Investments Money Movement - Check / ACH	123 Activity1	Dec 08, 2023-Dec 19, 2023	Ready	A:CA Pool I: Ajay D., Dhruval K.
		<input type="checkbox"/> ok1 CA Pool Money Movement - Check / ACH	Dec 08, 2023	Ready	
		<input type="checkbox"/> 1 CA Pool	Dec 19, 2023	Pending	

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
★ hany singh & naina talwar	Communication Money Movement - Check / ACH, Money Movement - Check / ACH, Money Movement - Check / ACH, Money Movement - Check / ACH, Money Movement - Check / ACH	Sample task (Duplicate)	Dec 13, 2023-Feb 28	In Progress	A:Ruchita K. I: Chetan G., Bhargav G., BhaRgaV G., CA Pool
		<input type="checkbox"/> ★ From: New To: NEW CA Pool, Kerika T.	Dec 13, 2023	Ready	
		<input type="checkbox"/> ★ To: new sloa From: Existing fudning BhaRgaV G., CA Pool Money Movement - Check / ACH	Dec 21, 2023	In Progress	
		<input type="checkbox"/> To: SLOA From: Funding CA Pool, Bhargav G. Money Movement - Check / ACH	Dec 27, 2023	Ready	
		<input type="checkbox"/> to: funding account from funding account Athena T., CA Pool Money Movement - Check / ACH		NA	
		<input type="checkbox"/> to: Funding from: SLOA CA Pool, Divyang G. Money Movement - Check / ACH		NA	
		<input type="checkbox"/> Archived from Ghanshyam B., CA Pool Money Movement - Check / ACH		Blocked	
Individual1	Contact Money Movement - Wire	<input checked="" type="checkbox"/> From: SLOA To: Funding Account Chetan G., CA Pool Money Movement - Check / ACH	Dec 20, 2023	Done by Ruchita K. on Dec 07, 2023	A:Pavan R.
		<input type="checkbox"/> Sub Task 2 Pavan R., Pavan R. Money Movement - Wire	Dec 15, 2023-Dec 20, 2023 Dec 15, 2023	Ready Pending Approval	

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
ok	Investments Money Movement - Check / ACH	1234 Activity1	Dec 15, 2023-Dec 26, 2023	Ready	A:CA Pool I: Ajay D., Dhruval K.
		<input type="checkbox"/> ok1 CA Pool Money Movement - Check / ACH	Dec 15, 2023	Ready	
		<input type="checkbox"/> 1 CA Pool	Dec 26, 2023	Pending	
ok	Investments Money Movement - Check / ACH	test Activity2 (Duplicate)	Dec 21, 2023-Dec 26, 2023	Ready	A:Chetan G. I: Ruchita K., Ruchita K.
		<input type="checkbox"/> 1 CA Pool	Dec 21, 2023	Pending	
		<input type="checkbox"/> ok1 Dhruval K., CA Pool Money Movement - Check / ACH	Dec 26, 2023	Ready	
Individual1	Contact Money Movement - Wire	Pavan Rangani	Dec 22, 2023-Dec 27, 2023	Ready	A:Pavan R.
		<input type="checkbox"/> Sub Task 2 Pavan R., Pavan R. Money Movement - Wire	Dec 22, 2023	Pending Approval	
Vrun	Communication Money Movement - Check / ACH	2	Dec 22, 2023-Dec 27, 2023	Ready	A:Ajay D. I: Ajay D.
		<input type="checkbox"/> In publishing and graphic design, Lorem ipsum is a placeholder text commonly used to demonstrate the visual form of a document or a typeface without relying on meaningful content. CA Pool, Ajay D. Money Movement - Check / ACH	Dec 22, 2023	Ready	
		<input type="checkbox"/> nEwly added subtask CA Pool, Gajanand G.	Dec 27, 2023	Ready	
Vrun	Communication Money	1	Dec 22, 2023-Dec 27, 2023	Ready	

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
	Movement - Check / ACH	<input type="checkbox"/> In publishing and graphic design, Lorem ipsum is a placeholder text commonly used to demonstrate the visual form of a document or a typeface without relying on meaningful content. Apexa K., CA Pool Money Movement - Check / ACH	Dec 22, 2023	Ready	A:Ajay D. I: Ajay D.
		<input type="checkbox"/> nEwly added subtask CA Pool , Ghanshyam B.	Dec 27, 2023	Ready	
Individual1	Contact Money Movement - Wire	Pavan Rangani <input type="checkbox"/> Sub Task 2 Pavan R. , Pavan R. Money Movement - Wire	Dec 29, 2023-Jan 03 Dec 29, 2023	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 7 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Jan 01-Jan 04 Jan 01	Ready Pending Approval	A:Pavan R.
1111...	Contact	Pavan <input type="checkbox"/> 1 CA Pool	Jan 01 Jan 01	Ready Pending	A: CA Pool I: Ajay D.
1111	Assets Money Movement - Journal	Pavan Rangani Meeting: fwdsf sdf <input type="checkbox"/> Pavan Rangani CA Pool Money Movement - Journal	Jan 05 Jan 05	Ready Ready	A: CA Pool
Individual1	Contact Money Movement - Wire	Pavan Rangani <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Jan 05-Jan 10 Jan 05	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money	Pavan Rangani 7	Jan 08-Jan 11	Ready	A:Pavan R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
	Movement - Wire	<input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 08	Pending Approval	
d3	Contact	desfghj <input type="checkbox"/> desfghj CA Pool	Jan 09 Jan 09	Ready Ready	A:CA Pool
a34 d c cs	Money Movement Money Movement - Check / ACH	Pavan Rangani <input type="checkbox"/> 400 CA Pool Money Movement - Check / ACH	Jan 11 Jan 11	Ready Ready	A:Ajay D.
Shubhanam	Money Movement Money Movement - Check / ACH	Pavan Rangani <input type="checkbox"/> 1 CA Pool <input type="checkbox"/> ok1 Dhruval K., CA Pool Money Movement - Check / ACH	Jan 11	Ready Pending Blocked	A:Ajay D. I: Ajay D.
Individual1	Contact Money Movement - Wire	Pavan Rangani 7 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 12-Jan 17 Jan 12	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 2 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 12-Jan 17 Jan 12	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 8 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 12-Jan 17 Jan 12	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani7	Jan 12-Jan 17	Ready	A:Pavan R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
		<input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Jan 12	Pending Approval	
Individual1	Contact Money Movement - Wire	Pavan Rangani 1 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 12-Jan 17 Jan 12	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Jan 12-Jan 17 Jan 12	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 4 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 12-Jan 17 Jan 12	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 9 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Jan 12-Jan 17 Jan 12	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 6 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 12-Jan 17 Jan 12	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani3 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 12-Jan 17 Jan 12	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 7 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 15-Jan 18 Jan 15	Ready Pending Approval	A:Pavan R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
Shubhanam	Money Movement Money Movement - Check / ACH	Pavan Rangani	Jan 17	Ready	A:Ajay D. I: Ajay D.
		<input type="checkbox"/> 1 CA Pool		Pending	
		<input type="checkbox"/> ok1 Dhruval K., CA Pool Money Movement - Check / ACH		Blocked	
Individual1	Contact Money Movement - Wire	Pavan Rangani 7 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 19-Jan 24 Jan 19	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 2 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 19-Jan 24 Jan 19	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 8 <input type="checkbox"/> Sub Task 2 Pavan R., CA Pool Money Movement - Wire	Jan 19-Jan 24 Jan 19	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani7 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 19-Jan 24 Jan 19	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 1 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 19-Jan 24 Jan 19	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 19-Jan 24 Jan 19	Ready Pending Approval	A:Pavan R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
Individual1	Contact Money Movement - Wire	Pavan Rangani3 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Jan 19-Jan 24 Jan 19	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 4 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 19-Jan 24 Jan 19	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 9 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 19-Jan 24 Jan 19	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 6 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 19-Jan 24 Jan 19	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 7 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Jan 22-Jan 25 Jan 22	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 7 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Jan 26-Jan 31 Jan 26	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 2 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Jan 26-Jan 31 Jan 26	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 8	Jan 26-Jan 31	Ready	A:Pavan R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
		<input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Jan 26	Pending Approval	
Individual1	Contact Money Movement - Wire	Pavan Rangani7 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Jan 26-Jan 31 Jan 26	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 1 <input type="checkbox"/> Sub Task 2 CA Pool , Pavan R. Money Movement - Wire	Jan 26-Jan 31 Jan 26	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Jan 26-Jan 31 Jan 26	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani3 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Jan 26-Jan 31 Jan 26	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 4 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Jan 26-Jan 31 Jan 26	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 9 <input type="checkbox"/> Sub Task 2 CA Pool , Pavan R. Money Movement - Wire	Jan 26-Jan 31 Jan 26	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 6 <input type="checkbox"/> Sub Task 2 CA Pool , Pavan R. Money Movement - Wire	Jan 26-Jan 31 Jan 26	Ready Pending Approval	A:Pavan R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
1111...	Contact	Pavan <input type="checkbox"/> 1 CA Pool	Jan 30 Jan 30	Ready Pending	A:CA Pool I: Ajay D.
Individual1	Contact Money Movement - Wire	Pavan Rangani 7 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Feb 02-Feb 07 Feb 02	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 2 <input type="checkbox"/> Sub Task 2 CA Pool , Pavan R. Money Movement - Wire	Feb 02-Feb 07 Feb 02	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 8 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Feb 02-Feb 07 Feb 02	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani7 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Feb 02-Feb 07 Feb 02	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 1 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Feb 02-Feb 07 Feb 02	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Feb 02-Feb 07 Feb 02	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 4	Feb 02-Feb 07	Ready	A:Pavan R.

OVERDUE

ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
		<input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Feb 02	Pending Approval	
Individual1	Contact Money Movement - Wire	Pavan Rangani3 <input type="checkbox"/> Sub Task 2 Pavan R., CA Pool Money Movement - Wire	Feb 02-Feb 07 Feb 02	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 9 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Feb 02-Feb 07 Feb 02	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 6 <input type="checkbox"/> Sub Task 2 Pavan R., CA Pool Money Movement - Wire	Feb 02-Feb 07 Feb 02	Ready Pending Approval	A:Pavan R.
# Master Individual for Testing	Investments Money Movement - Check / ACH	Submit the doc Firefox <input type="checkbox"/> ok1 CA Pool, Ajay D. Money Movement - Check / ACH <input type="checkbox"/> 1 CA Pool	Feb 08-Feb 19 Feb 08 Feb 19	Ready Ready Pending	A: Ajay D. I: Ajay D.
Atishi patel	Investments Money Movement - Check / ACH	Capital call Firefox <input type="checkbox"/> ok1 CA Pool Money Movement - Check / ACH <input type="checkbox"/> 1 CA Pool	Feb 08-Feb 19 Feb 08 Feb 19	Ready Ready Pending	A: CA Pool I: Athena T.
Individual1	Contact Money Movement - Wire	Pavan Rangani 7 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Feb 09-Feb 14 Feb 09	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money	Pavan Rangani 2	Feb 09-Feb 14	Ready	A:Pavan R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
	Movement - Wire	<input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Feb 09	Pending Approval	
Individual1	Contact Money Movement - Wire	Pavan Rangani 8 <input type="checkbox"/> Sub Task 2 Pavan R., CA Pool Money Movement - Wire	Feb 09-Feb 14 Feb 09	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani7 <input type="checkbox"/> Sub Task 2 Pavan R., CA Pool Money Movement - Wire	Feb 09-Feb 14 Feb 09	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 1 <input type="checkbox"/> Sub Task 2 Pavan R., CA Pool Money Movement - Wire	Feb 09-Feb 14 Feb 09	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Feb 09-Feb 14 Feb 09	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 6 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Feb 09-Feb 14 Feb 09	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 4 <input type="checkbox"/> Sub Task 2 Pavan R., CA Pool Money Movement - Wire	Feb 09-Feb 14 Feb 09	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 9 <input type="checkbox"/> Sub Task 2 Pavan R., CA Pool Money Movement - Wire	Feb 09-Feb 14 Feb 09	Ready Pending Approval	A:Pavan R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
Individual1	Contact Money Movement - Wire	Pavan Rangani3	Feb 09-Feb 14	Ready	A:Pavan R.
		<input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Feb 09	Pending Approval	
d3	Contact	desfghj	Feb 09	Ready	A:CA Pool
		<input type="checkbox"/> desfghj CA Pool	Feb 09	Ready	
a34 d c cs	Money Movement Money Movement - Check / ACH	Pavan Rangani	Feb 13	Ready	A:Ajay D.
		<input type="checkbox"/> Sub Task name Changed CA Pool Money Movement - Check / ACH	Feb 13	Ready	
Laxmi Bai	Assets Money Movement - Check / ACH, Money Movement - Check / ACH	Recurring task	Feb 15	Ready	A:Dhruval K.
		<input type="checkbox"/> Account account CA Pool Money Movement - Check / ACH	Feb 15	Ready	
		<input type="checkbox"/> account sloa CA Pool	Feb 15	Ready	
		<input type="checkbox"/> sloa account CA Pool Money Movement - Check / ACH	Feb 15	Ready	
		<input type="checkbox"/> new new CA Pool	Feb 15	Ready	
Laxmi Bai	Assets Money Movement - Check / ACH, Money Movement - Check / ACH, Money Movement - Check / ACH, Money Movement - Check / ACH, Money	Task 2	Feb 15-Feb 29	Ready	A:Chetan G.
		<input type="checkbox"/> newAccount account Divyang G., CA Pool Money Movement - Check / ACH	Feb 15	Ready	
		<input type="checkbox"/> account newSLoa CA Pool, Divyang G.	Feb 19	Ready	
		<input type="checkbox"/> new new CA Pool, Divyang G.	Feb 20	Ready	

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
	Movement - Check / ACH	<input type="checkbox"/> Sub task 2 CA Pool , Dhruval K. Money Movement - Check / ACH	Feb 28	Ready	
		<input type="checkbox"/> sub task 3 CA Pool , Dreamworld S. Money Movement - Check / ACH	Feb 28	Ready	
		<input type="checkbox"/> newAccount account CA Pool , Dhruval K. Money Movement - Check / ACH	Feb 28	Ready	
		<input type="checkbox"/> sloa account Dhruval K., CA Pool Money Movement - Check / ACH	Feb 29	Ready	
Individual1	Contact Money Movement - Wire	Pavan Rangani 7 <input type="checkbox"/> Sub Task 2 CA Pool , Pavan R. Money Movement - Wire	Feb 16-Feb 21 Feb 16	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 2 <input type="checkbox"/> Sub Task 2 CA Pool , Pavan R. Money Movement - Wire	Feb 16-Feb 21 Feb 16	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 8 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Feb 16-Feb 21 Feb 16	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani7 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Feb 16-Feb 21 Feb 16	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 1 <input type="checkbox"/> Sub Task 2 CA Pool , Pavan R. Money Movement - Wire	Feb 16-Feb 21 Feb 16	Ready Pending Approval	A:Pavan R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
Individual1	Contact Money Movement - Wire	Pavan Rangani <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Feb 16-Feb 21 Feb 16	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 4 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Feb 16-Feb 21 Feb 16	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 6 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Feb 16-Feb 21 Feb 16	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani3 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Feb 16-Feb 21 Feb 16	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 9 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Feb 16-Feb 21 Feb 16	Ready Pending Approval	A:Pavan R.
indivi2	Accounting & Finance Money Movement - Check / ACH	Recurring task of indivi2 <input type="checkbox"/> Task1 CA Pool Money Movement - Check / ACH	Feb 20 Feb 20	Ready Pending	A:CA Pool
Aishwarya Rai & asdfg sdsf	Communication	test Meeting: sanity test <input type="checkbox"/> task 1 Chirag M., CA Pool	Feb 22 Feb 22	Ready Pending Approval	A:Ruchita K. I: Ajay D., CA Pool
Individual1	Contact Money Movement - Wire	Pavan Rangani 7	Feb 23-Feb 28	Ready	A:Pavan R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
		<input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Feb 23	Pending Approval	
Individual1	Contact Money Movement - Wire	Pavan Rangani 2 <input type="checkbox"/> Sub Task 2 Pavan R., CA Pool Money Movement - Wire	Feb 23-Feb 28 Feb 23	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 8 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Feb 23-Feb 28 Feb 23	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani7 <input type="checkbox"/> Sub Task 2 Pavan R., CA Pool Money Movement - Wire	Feb 23-Feb 28 Feb 23	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 1 <input type="checkbox"/> Sub Task 2 Pavan R., CA Pool Money Movement - Wire	Feb 23-Feb 28 Feb 23	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Feb 23-Feb 28 Feb 23	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 6 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Feb 23-Feb 28 Feb 23	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 9 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Feb 23-Feb 28 Feb 23	Ready Pending Approval	A:Pavan R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
Individual1	Contact Money Movement - Wire	Pavan Rangani3 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Feb 23-Feb 28 Feb 23	Ready Pending Approval	A:Pavan R.
1111	Assets	Test <input type="checkbox"/> Test CA Pool	Feb 26 Feb 26	Ready Pending	A:Ajay D.
★ # Master Individual for Testing	Private Travel Money Movement - Journal	Pavan Rangani <input type="checkbox"/> 1 Ajay D., CA Pool Money Movement - Journal	Feb 26 Feb 26	Ready Ready	A:Ajay D.
# Master Individual for Testing	Accounting & Finance	test Meeting: Meeting 1 <input type="checkbox"/> 1111 CA Pool, Ajay D.	Feb 28 Feb 28	In Progress Pending Approval	A:Arun K. I: Dhruval K.
Laxmi Bai	Investments Money Movement - Check / ACH	ruchita Firefox <input type="checkbox"/> ok1 CA Pool Money Movement - Check / ACH <input type="checkbox"/> 1 CA Pool	Feb 28-Mar 08 Feb 28 Mar 08	Ready Ready Pending	A:CA Pool I: Dhruval K.
# Master Individual for Testing	Communication Money Movement - Check / ACH	test <input type="checkbox"/> 1111 CA Pool, Ajay D. Money Movement - Check / ACH	Feb 28 Feb 28	Ready Pending Approval	A:Ajay D. I: Ajay D., CA Pool
# Master Individual for Testing	Assets	Recurring 1 <input type="checkbox"/> sub task 1 Ajay D., Chirag M.	Mar 01 Mar 01	Ready Ready	A:Harsh R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 9	Mar 01-Mar 06	Ready	A:Pavan R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
		<input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Mar 01	Pending Approval	
Individual1	Contact Money Movement - Wire	Pavan Rangani 4 <input type="checkbox"/> Sub Task 2 Pavan R., CA Pool Money Movement - Wire	Mar 01-Mar 06 Mar 01	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 7 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Mar 01-Mar 06 Mar 01	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 2 <input type="checkbox"/> Sub Task 2 Pavan R., CA Pool Money Movement - Wire	Mar 01-Mar 06 Mar 01	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 8 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Mar 01-Mar 06 Mar 01	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani7 <input type="checkbox"/> Sub Task 2 Pavan R., CA Pool Money Movement - Wire	Mar 01-Mar 06 Mar 01	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 1 <input type="checkbox"/> Sub Task 2 Pavan R., CA Pool Money Movement - Wire	Mar 01-Mar 06 Mar 01	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Mar 01-Mar 06 Mar 01	Ready Pending Approval	A:Pavan R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
Individual1	Contact Money Movement - Wire	Pavan Rangani3 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Mar 01-Mar 06 Mar 01	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 6 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Mar 01-Mar 06 Mar 01	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 7 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Mar 08-Mar 13 Mar 08	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 2 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Mar 08-Mar 13 Mar 08	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 8 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Mar 08-Mar 13 Mar 08	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani7 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Mar 08-Mar 13 Mar 08	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 1 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Mar 08-Mar 13 Mar 08	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani	Mar 08-Mar 13	Ready	A:Pavan R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
		<input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Mar 08	Pending Approval	
Individual1	Contact Money Movement - Wire	Pavan Rangani 9 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Mar 08-Mar 13 Mar 08	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 6 <input type="checkbox"/> Sub Task 2 CA Pool , Pavan R. Money Movement - Wire	Mar 08-Mar 13 Mar 08	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 4 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Mar 08-Mar 13 Mar 08	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani3 <input type="checkbox"/> Sub Task 2 CA Pool , Pavan R. Money Movement - Wire	Mar 08-Mar 13 Mar 08	Ready Pending Approval	A:Pavan R.
d3	Contact	desfghj <input type="checkbox"/> desfghj CA Pool	Mar 08 Mar 08	Ready Pending	A:CA Pool
indivi2	Accounting & Finance Money Movement - Check / ACH, Operations - Distribution	Recurring task <input type="checkbox"/> Task1 Vivek S. Money Movement - Check / ACH <input type="checkbox"/> Task2 Vivek S. Operations - Distribution	Mar 11 Mar 11 Mar 11	Ready Pending Pending	A:CA Pool I: Vivek S.
a34 d c cs	Money Movement Money Movement -	Pavan Rangani	Mar 12	Ready	A:Ajay D.

OVERDUE

ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
indivi2	Check / ACH	<input type="checkbox"/> Sub Task name Changed CA Pool Money Movement - Check / ACH	Mar 12	Ready	A:CA Pool
★ indivi2	Accounting & Finance	indivi2 task Phone call: Mar 12	Mar 12	In Progress	A:Vivek S.
	Human Resources	indivi2 task	Mar 12-Mar 14	Ready	
Rinkal Bachchan	Communication	recurring	Dec 14, 2023	Ready	A:Bhargav G.
★ 101	Assets	Buy the house		Ready	A:Ruchita K. I: Dreamworld S., Pavan R.
★ Abhishek Bachchan & Aishwariya Bachchan Aishwariya Bachchan	Assets	Test Meeting: Meting `1	Feb 29	In Progress	A:Dhruval K. I: Apexa K., Dhruval K.
Individual1	Assets	Pavan Rangani 4	Feb 28	Ready	A:Pavan R. I: Pavan R., CA Pool
Mukesh Ambani	Communication	Attend conference call of the investors		Ready	A:Ruchita K.
# Master Individual for Testing	Investments	Test Limited partnership	Jan 10-Jan 19	In Progress	A:Pavan R. I: Athena T., Ajay D.
Viviane 1	Onboarding	Day 3	Oct 18, 2023-Oct 19, 2023	Ready	A:Ajay D. I: Bhargav G.
Carnage	Investments	CC 2 Swastik	Jan 05	Ready	A:Pavan R. I: Ajay D.
c3 & c4	Insurance	Insurance-General	Jan 11	Ready	A:BhaRgaV G.

OVERDUE

ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
Scream	Assets	recurring trigger multi step	Dec 04, 2023	Ready	A:Bhargav G. I: Chetan G.
Scream	Communication	Multi step task Email: Dec 04, 2023	Dec 31, 2023	Ready	A:Bhargav G. I: CA Pool
Ankita	Estate plan	Estate Plan	Nov 22, 2023	Ready	A:Apexa K. I: CA Pool
Bhargav	Communication	Communication Meeting: Meeting	Nov 08, 2023	Ready	A:Sheetal R. I: Apexa K.
Ankita	Banking	Banking Meeting: Meeting	Nov 08, 2023	Ready	A:Apexa K. I: Sheetal R.
Ankita	Contact	Contact Meeting: Meeting	Nov 08, 2023	Ready	A:Sheetal R. I: Apexa K.
Diana & Jenny	Estate plan	Estate Plan Meeting: Meeting	Nov 30, 2023	Ready	A:Sheetal R. I: Ravi H.
ok	Investments	Activity 1 Activity1		Ready	A:Ruchita K. I: Chirag M., Trupti B., Ruchita K.
ok	Investments	test Activity2: Collect all docs and submit it to the finance department	Oct 24, 2023-Feb 27	Ready	A:Dhruval K. I: Chirag M., Ajay D.
DM Foundation	Investments	Investment-Operations Trade Log: Jan 11, 2024	Feb 10	Ready	A:Sheetal R.
Anil Kapoor & Rahul Kapoor	Investments	Money distribution Growth Investment	Jun 21, 2023-Jun 30, 2023	In Progress	A:Athena T. I: Pavan R.
DM Foundation	Investments	Bill-pay Trade Log: Jan 11, 2024	Feb 28	Ready	A:Sheetal R.

OVERDUE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
DM Foundation	Investments	U-Investment Trade Log: Jan 11, 2024	Feb 25	Ready	A:Sheetal R.
DM Foundation	Investments	Task 01 Trade Log: Jan 11, 2024	Feb 22	Ready	A:Sheetal R.
DM Foundation	Investments	Investment Trade Log: Jan 11, 2024	Feb 14	Ready	A:Sheetal R.
Mahesh Partnership	Investments	Trading - Task For mahesh partnership Trade Log: Jan 01, 2024	Jan 11	Ready	A:Ghanshyam B. I: CA Pool
★ Deshmukh trust	Investments	Investment-Trading General Trade Log: Jan 11, 2024	Feb 10	Ready	A:Ravi H.
Laxmi vilas palace Copy	Banking	Banking01	Nov 22, 2023	Ready	A:Athena T. I: Bhargav G.
gareeb rath	Investments	Investments Phone call: Nov 06, 2023	Nov 21, 2023	Ready	A:Harsh R. I: CA Pool
testing trust 56	Banking	Banking	Nov 23, 2023	Ready	A:Apexa K. I: CA Pool
Bhargav Partnership	Bill Pay	Bill pay Notes: Notes	Nov 07, 2023	Ready	A:Ajay D. I: CA Pool
International University	Investments	Investments-Loss	Nov 30, 2023	Ready	A:Sheetal R. I: My kerika T.

NEXT DAY					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
001 task & bond	Accounting & Finance	Test	Mar 14-Mar 21	Ready	A:Ajay D.

NEXT DAY					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
individual	Trading – Loss Harvest	Phone call: Mar 11			
		<input type="checkbox"/> 3 CA Pool , Ajay D. Trading – Loss Harvest	Mar 14	Pending	
		<input type="checkbox"/> 3434234 CA Pool , Dreamworld S.	Mar 21	Ready	
		<input checked="" type="checkbox"/> 2 CA Pool , Ajay D.	Mar 13	Done by Ruchita K. on Mar 11	

THIS WEEK					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
Individual1	Contact Money Movement – Wire	Pavan Rangani 7	Mar 15-Mar 20	Ready	A:Pavan R.
		<input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement – Wire	Mar 15	Pending Approval	
shubhanam Gill	Investments Money Movement – Check / ACH	4444 Kindergarten Ventures	Jan 15	Ready	A:Ajay D.
		Email: Jan 04 <input type="checkbox"/> 400 CA Pool Money Movement – Check / ACH	Mar 15	Ready	
# Master Individual for Testing	Investments Money Movement – Check / ACH	66 Limited partnership	Jan 15	Ready	A:Athena T.
		Email: Jan 03 <input type="checkbox"/> 400 CA Pool Money Movement – Check / ACH	Mar 15	Ready	
Individual1	Contact Money Movement – Wire	Pavan Rangani 2	Mar 15-Mar 20	Ready	A:Pavan R.
		<input type="checkbox"/> Sub Task 2 CA Pool , Pavan R. Money Movement – Wire	Mar 15	Pending Approval	

THIS WEEK					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
Individual1	Contact Money Movement - Wire	Pavan Rangani 8 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Mar 15-Mar 20 Mar 15	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani7 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Mar 15-Mar 20 Mar 15	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 1 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Mar 15-Mar 20 Mar 15	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Mar 15-Mar 20 Mar 15	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 4 <input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Mar 15-Mar 20 Mar 15	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 9 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Mar 15-Mar 20 Mar 15	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani3 <input type="checkbox"/> Sub Task 2 CA Pool, Pavan R. Money Movement - Wire	Mar 15-Mar 20 Mar 15	Ready Pending Approval	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani 6	Mar 15-Mar 20	Ready	A:Pavan R.

THIS WEEK					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
		<input type="checkbox"/> Sub Task 2 Pavan R. , CA Pool Money Movement - Wire	Mar 15	Pending Approval	

NEXT WEEK					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
★ indivi2	Accounting & Finance Money Movement - Check / ACH	Recurring task of indivi2 <input type="checkbox"/> Task1 Vivek S. Money Movement - Check / ACH	Mar 20 Mar 20	Ready Pending Approval	A:CA Pool I: Vivek S.

FUTURE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
# Master Individual for Testing	Investments Money Movement - Check / ACH	22 Limited partnership Email: Jan 03	Jan 29	Ready	A:Athena T.
		<input type="checkbox"/> 400 CA Pool Money Movement - Check / ACH	Mar 29	Ready	
indivi2	Accounting & Finance Money Movement - Check / ACH	Task of meeting indivi2 Meeting: General Meeting	Mar 31	In Progress	A:Vivek S. I: Vivek S.
		<input type="checkbox"/> Task1 Vivek S. Money Movement - Check / ACH	Mar 31	In Progress	
indivi2	Gifting	Task of indivi2 Email: Mar 12	May 17	Ready	A:CA Pool

NO DUE DATE

ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
c2	Contact Money Movement - Check / ACH	Assets-for c2 <input checked="" type="checkbox"/> 400 My kerika T. , CA Pool Money Movement - Check / ACH	Oct 30, 2023	Ready Done by Sheetal R. on Nov 06, 2023	A:Pavan T.
a2 a2	Assets	Test 2 <input checked="" type="checkbox"/> test 3 Chetan G. , CA Pool	Oct 25, 2023	Ready Done by Ruchita K. on Oct 12, 2023	A:Ruchita K.
# Master Individual for Testing	Investments	Test 1 Limited partnership		Ready	A:CA Pool
Kavya & Vanraj	Contact	trigger 1: kavya & vanraj <input type="checkbox"/> test CA Pool , Dreamworld S.		Ready Blocked	A:Ruchita K. I: Ajay D., Arun K.
★ 101	Investments	test Trade Log: Feb 23, 2024 <input checked="" type="checkbox"/> dadad CA Pool	Mar 27	Ready Done by Ruchita K. on Feb 23	A:CA Pool
Individual1	Contact Money Movement - Wire	Pavan Rangani <input type="checkbox"/> Sub Task 2 CA Pool , Pavan R. Money Movement - Wire		Ready NA	A:Pavan R.
Individual1	Contact Money Movement - Wire	Pavan Rangani <input type="checkbox"/> Sub Task 2 CA Pool , Pavan R. Money Movement - Wire		Ready NA	A:Pavan R.
Laxmi Bai	Assets	Task 1 <input type="checkbox"/> Sub task 1 CA Pool , Divyang G.		Ready Blocked	A:Bhargav G.
shubhanam Gill	Investments Money	6666 Kindergarten Ventures		Ready	A:Ajay D.

NO DUE DATE					
ENTITY	SECTION/TAG	TASK	DUE DATE	STATUS	ROLES
	Movement - Check / ACH	Email: Jan 04 ☑ 400 CA Pool Money Movement - Check / ACH	Mar 14	Done by Pavan R. on Jan 23	
Shubhanam	Money Movement	Pavan Rangani		Ready	A:Ajay D. I: Ajay D.
a1 a1 & a2 a2	New Accounts	Sample task		Ready	A:Ruchita K.
000 trust1	Contact	Added		Ready	A:Ajay D.