

**Unit Activity**

**Unit: Consumer Economics and Financial Services**

This activity will help you meet these educational goals:

* Content Knowledge—You will discuss different career paths in the field of finance and the certifications and skills required to succeed in these career paths.
* Inquiry—You will conduct online research, in which you will collect information and communicate your results in written form.
* 21st Century Skills—You will employ online tools for research and analysis and communicate effectively.

***Introduction***

In this activity, you will choose a career in the financial services industry and analyze the required certifications for the chosen career. You will further identify the technological and interpersonal skills required for this career.

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Directions and Analysis

**Task 1: Careers and Educational Requirements**

Perform online research and choose a career in the financial services industry. Determine the education you will need to prepare for this career.

**Type your response here:**

**Task 2: Certification Requirements**

For your chosen career, identify the certification or licensing required. Develop a strategy to prepare for certification.

**Type your response here:**

**Task 3: Information Technology and Interpersonal Skills**

For your chosen career, describe the skills you will need to learn and develop.

**Type your response here:**

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Evaluation

Your teacher will use this rubric to evaluate the completeness of your work as well as the clarity of thinking that you exhibit.

**Total Points: 100**

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| **Task 1: Careers and Educational Requirements** | **Task points: [20]** |
| * conducting online research and choosing a career related to personal finance * identifying the educational qualifications required to pursue the chosen career | [10]  [10] |
| **Task 2: Certification Requirements** | **Task points: [40]** |
| * identifying the certifications required to pursue the chosen career * developing strategies to prepare for getting these certifications | [20]  [20] |
| **Task 3: Information Technology and Interpersonal Skills** | **Task points: [40]** |
| * identifying information technology skills required for the chosen career * identifying interpersonal skills required for the chosen career | [20]  [20] |