

Société Chéroise d'Elevage de Poulet

Where should our French chicken be exported?

# Choice of exportation country

Characteristics of French chicken





- High meat quality
- High price

### France / EU

Presence of animal welfare regulations

Ban on animal bonemeal and growth promoters

Strict waste management

### **US / World**

No animal welfare rules

Bonemeal and growth promoters allowed in most countries

liberal waste disposal



# Choice of exportation country

### Indicators of interest



- GDP in dollars
- Index of ease of business (2019)
- Logistics performance index (2018)
- Political stability index
- Population
- Consumer price index



- Corruption Perception index



- Chicken consumption
- Chicken import quantity
- Chicken import value



- Share of customer expenditure spent on food



Last year before geopolitical mess

# Data cleaning and completion

The final table has 181 rows and 13 columns



### Indicator removal

Share of customer expenditure spent on food



#### Calculate new indicators

- GDP per capita
- Chicken import price
- Chicken consumption per capita



#### Rows removal

67 with more than 2 NAs



Fill missing values

Random Forest predictor

Raw values table

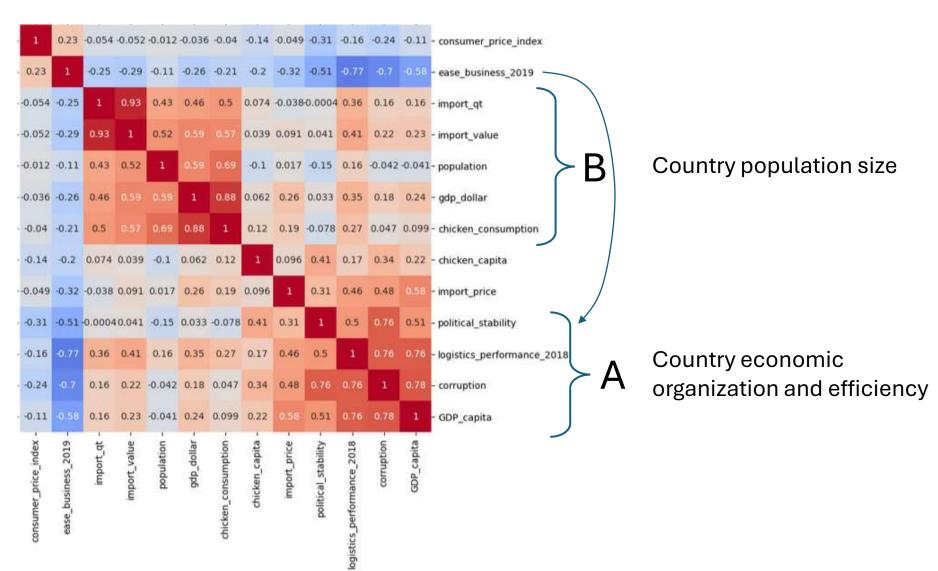


Scaled table



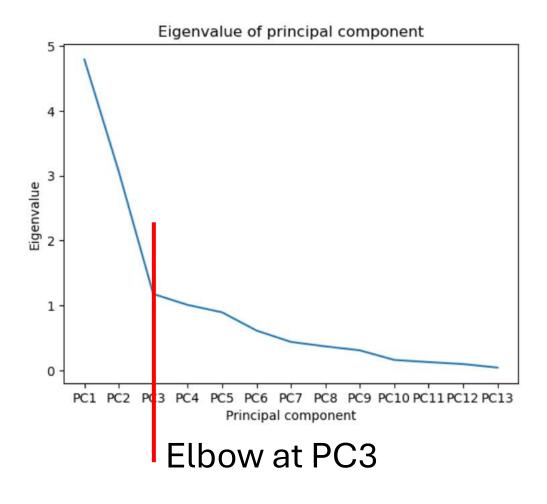
### Correlations between variables

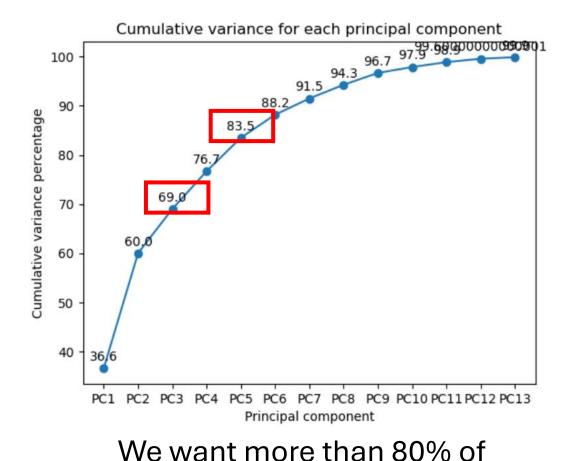
Two main groups of variables are clearly visible



## Number of components of the PCA

5 PC explain 80%+ of the variability

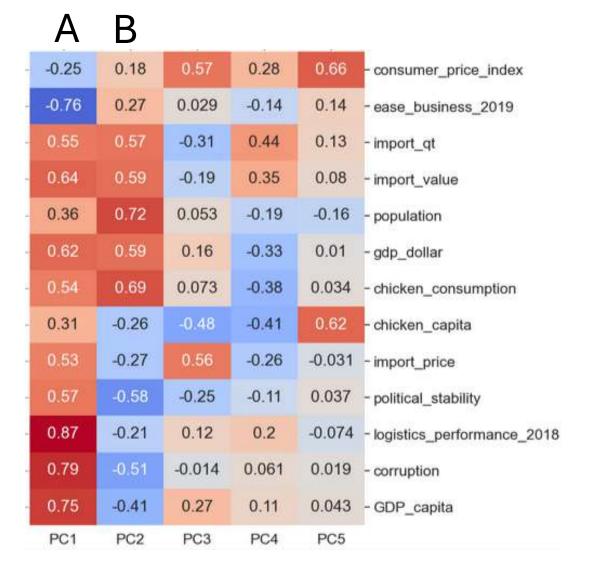




variability, so we go until PC5.

## Understand the PC

### Concrete (and imperfect) equivalents



**PC1**: Performance and organization of the economy.

PC2: Country population size.

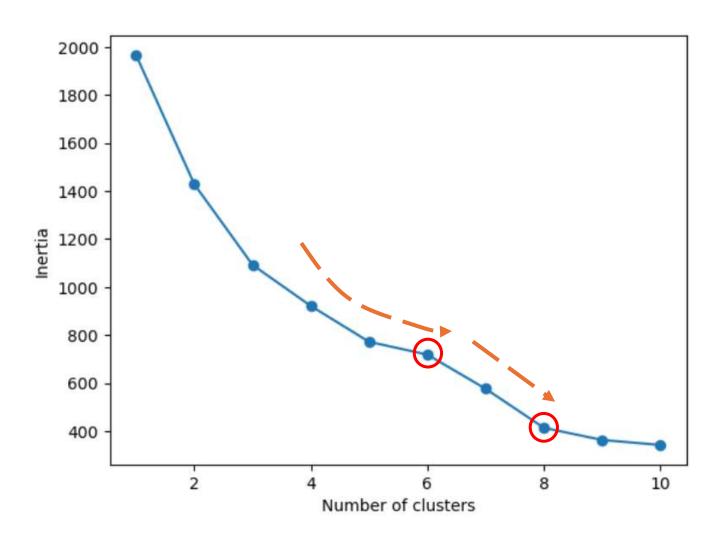
**PC3**: Price of imported goods in general.

**PC4**: Low chicken production (low consumption despite higher imports).

**PC5**: Countries with high overall prices and chicken consumption.

## Cluster the countries

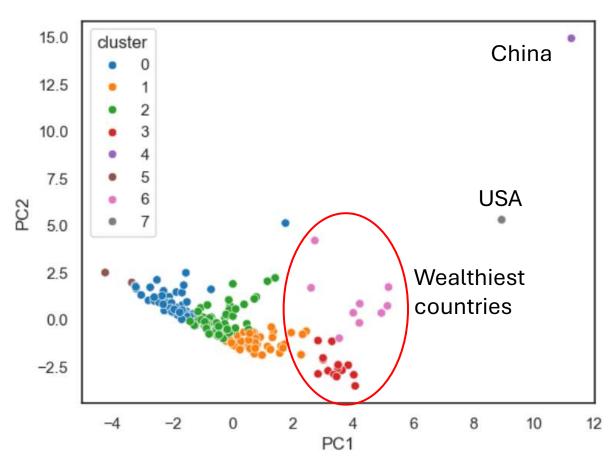
Adding extra clusters puts the ouliers aside



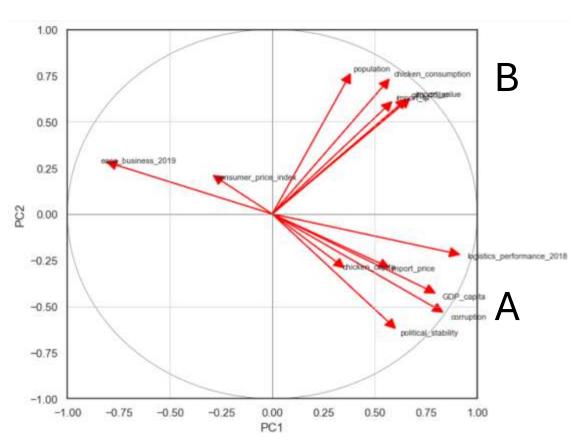
We will look for 8 clusters, we expect 2 or 3 to be very small, outlier groups.

## Cluster the countries

The clusters are very close to each other



The clusters 4, 5 and 7 are the outliers.



The clusters 3 and 6 are the wealthiest countries.

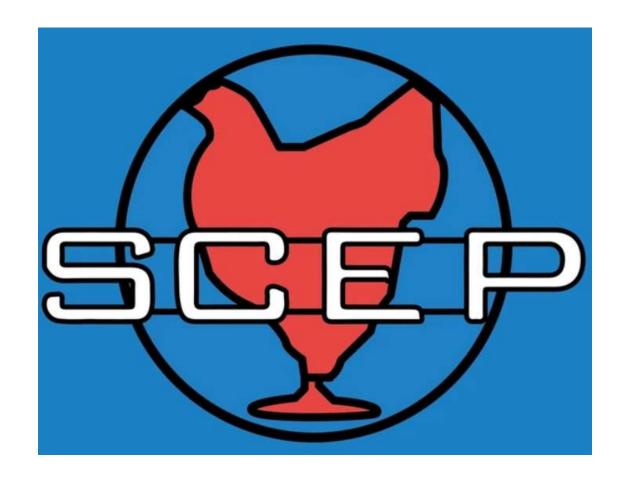
# Choice of target countries

List of countries with higher import prices than France

### Aim at countries with:

- High import prices
- French-speaking
- No boat-shipping involved

| C            | ountry  | import_qt | import_value | import_price | chicken_capita |
|--------------|---------|-----------|--------------|--------------|----------------|
| — —> Denmark |         | 37931.53  | 133339.0     | 3.52         | 14.991         |
|              | Finland | 3745.83   | 13612.0      | 3.63         | 18.950         |
|              | Iceland | 1298.29   | 5547.0       | 4.27         | 26.732         |
| Ireland      |         | 51326.25  | 176300.0     | 3.43         | 19.594         |
| :            | Sweden  | 53318.32  | 176398.0     | 3.31         | 13.420         |
|              | UK      | 355374.17 | 1179164.0    | 3.32         | 26.656         |
| <b>&gt;</b>  | Austria | 48124.41  | 166682.0     | 3.46         | 11.618         |
|              | France  | 440762.28 | 1182011.0    | 2.68         | 16.969         |
| Luxembourg   |         | 8366.92   | 42823.0      | 5.12         | 12.304         |
| Switzerland  |         | 30051.49  | 136780.0     | 4.55         | 15.715         |
| New Zealand  |         | 1.67      | 7.0          | 4.19         | 24.356         |



Thank you for your attention