

Apple Inc. Financial Analysis Report

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Company Overview

Ticker: AAPL

Industry: Consumer Electronics

Sector: Technology

Market Cap: \$3,361,194,901,504

Current Price: \$223.75

Key Financial Metrics

Revenue

\$391,035,000,000.00

Net Income

\$93,736,000,000.00

Target Price

\$116.51

Upside Potential

-47.93%

DCF Valuation Assumptions:

Revenue Growth: 5.00% | Terminal Growth: 2.50% | Discount Rate (WACC): 10.61% | Risk-Free Rate: 4.31%

Financial Ratios

ROE - Return on Equity: Net Income / Total Equity

ROA - Return on Assets: Net Income / Total Assets

Profit Margin - Net Income / Total Revenue

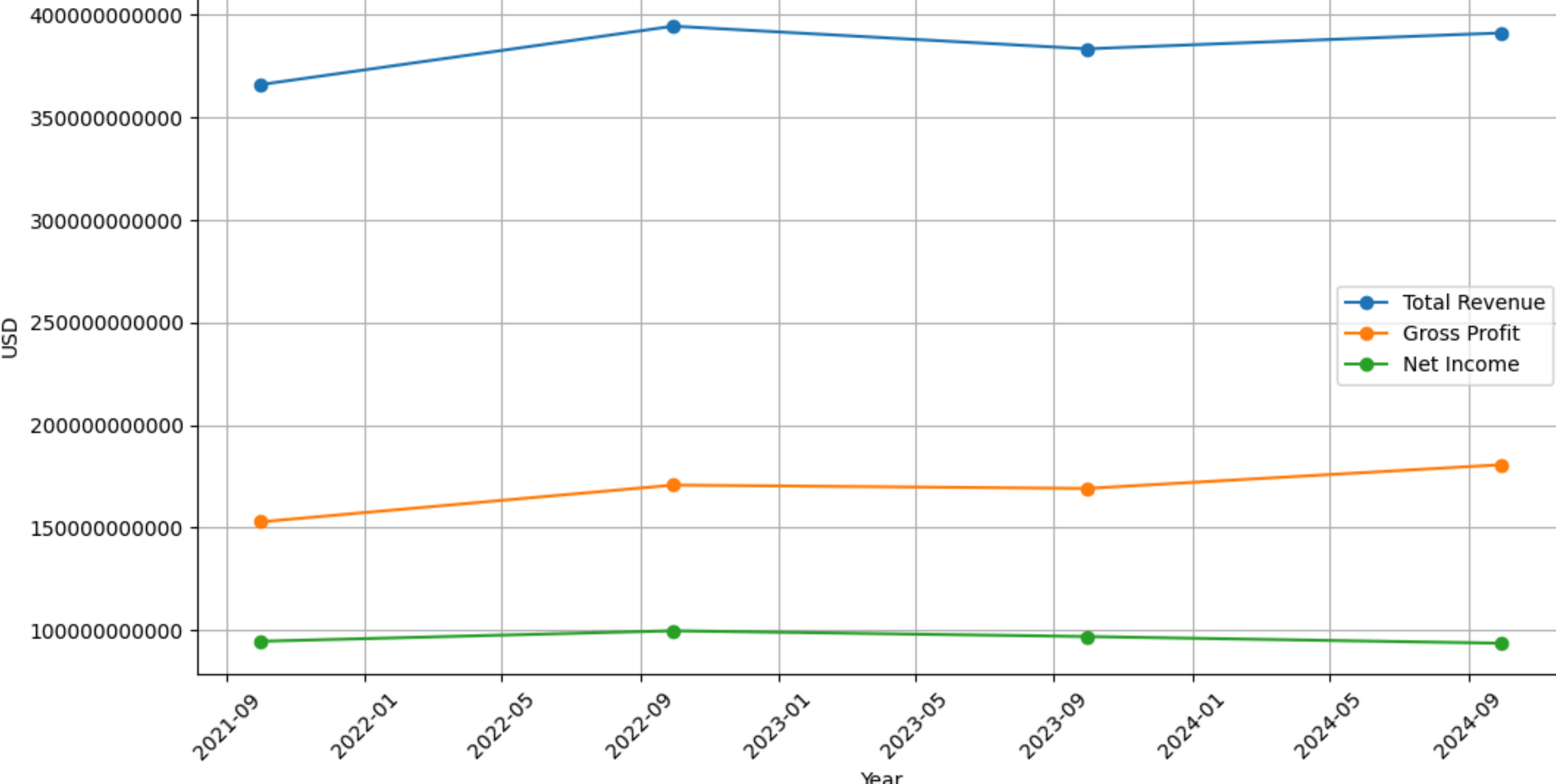
Debt to Equity - Total Debt / Total Equity

	ROE	ROA	Profit Margin	Debt to Equity
2024-09-30	1.645935	0.256825	0.239713	1.872327
2023-09-30	1.560760	0.275098	0.253062	1.787533
2022-09-30	1.969589	0.282924	0.253096	2.614462
2021-09-30	1.500713	0.269742	0.258818	2.163925
2020-09-30	NaN	NaN	NaN	NaN

Financial Visualizations

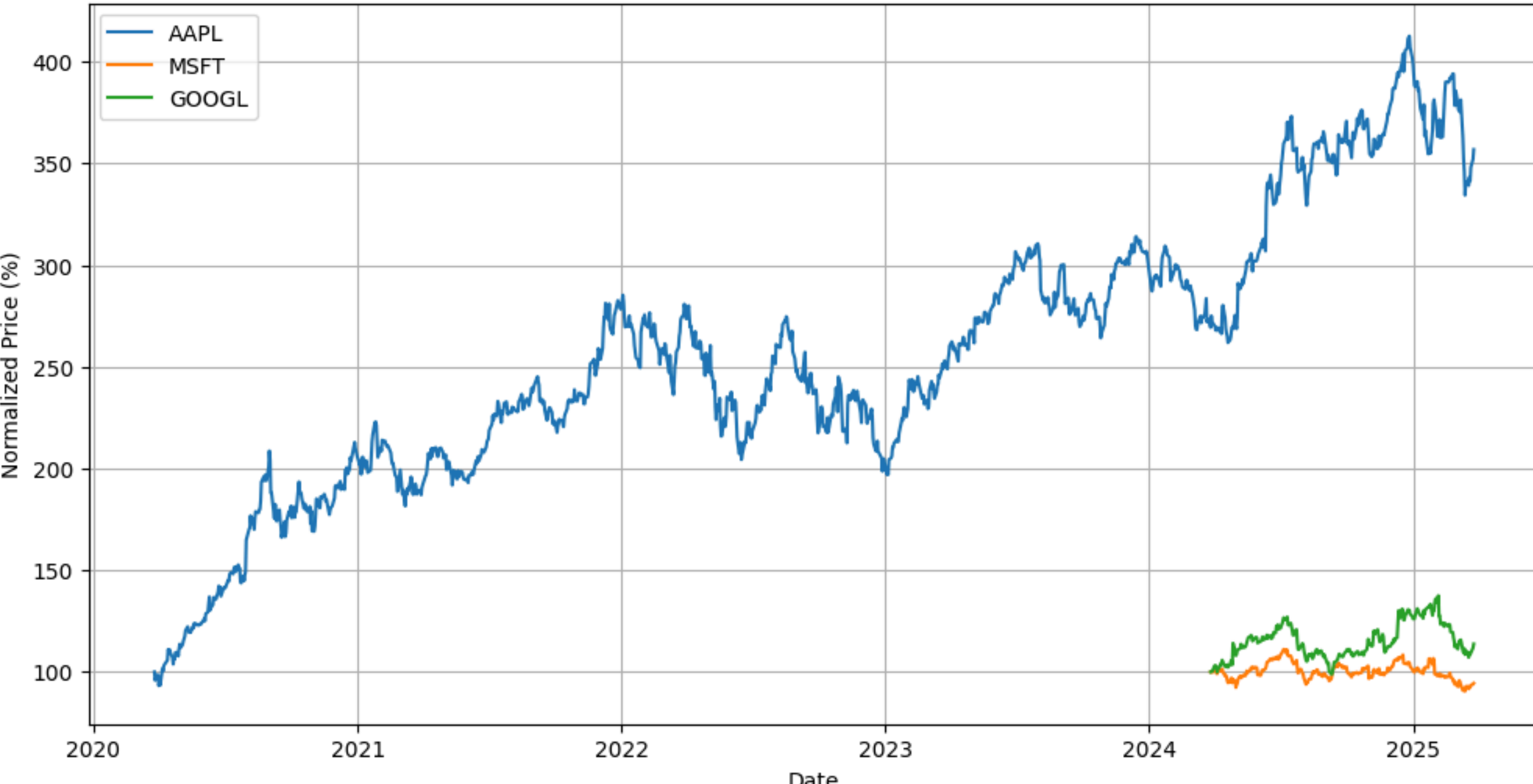
Financial Trends

Financial Trends for AAPL



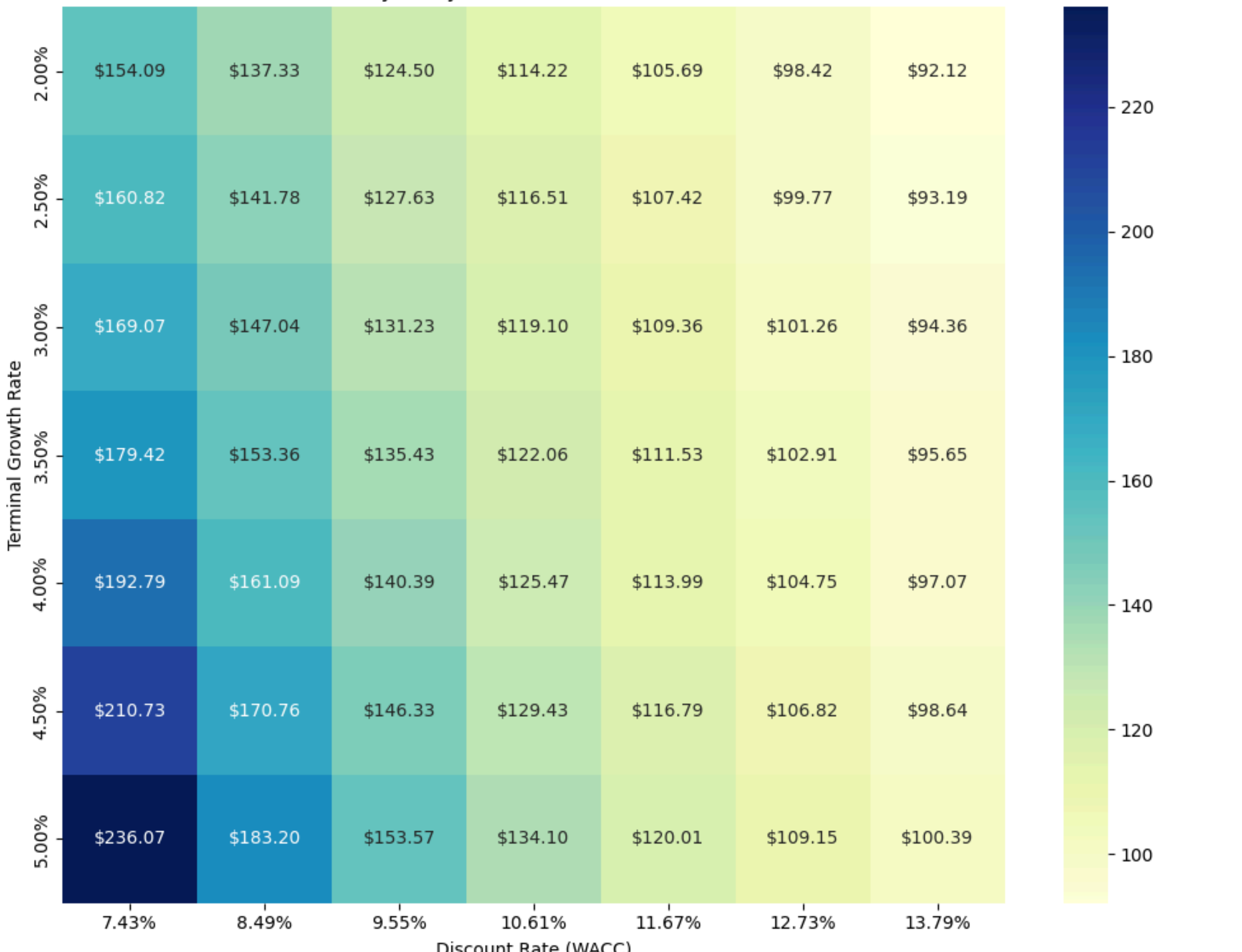
Stock Performance Comparison

Stock Performance Comparison: AAPL



Sensitivity Analysis

AAPL - Sensitivity Analysis: Discount Rate vs Terminal Growth



Valuation Summary

Investment Recommendation: Strong Sell

Target Price: \$116.51

Current Price: \$223.75

Upside Potential: -47.93%

Disclaimer

This report is for educational and research purposes only. It should not be considered as financial advice. Always do your own research before making investment decisions.