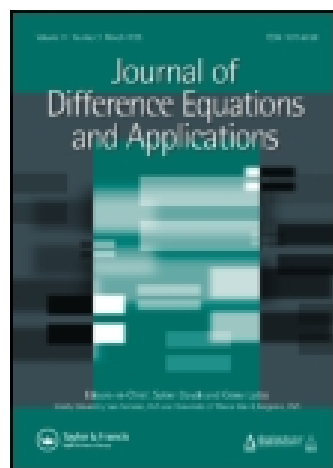


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A case study in meta-automation: automatic generation of congruence automata for combinatorial sequences

Eric Rowland^a & Doron Zeilberger^b

^a LaCIM, Université du Québec à Montréal, Montréal, Canada

^b Department of Mathematics, Rutgers University, New Brunswick, Piscataway, NJ 08854, USA

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A case study in meta-automation: automatic generation of congruence automata for combinatorial sequences

Eric Rowland^{a*} and Doron Zeilberger^{b1}

^a*LaCIM, Université du Québec à Montréal, Montréal, Canada;* ^b*Department of Mathematics, Rutgers University, New Brunswick, Piscataway, NJ 08854, USA*

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In this paper, which may be considered a sequel to a recent article by Eric Rowland and Reem Yassawi, we present yet another approach for the automatic generation of automata (and an extension that we call congruence linear schemes) for the fast (log-time) determination of congruence properties, modulo small (and not so small!) prime powers, for a wide class of combinatorial sequences. Even more interesting than the new results that could be obtained is the illustrated *methodology*, that of designing ‘meta-algorithms’ that enable the computer to develop algorithms, that it (or another computer) can then proceed to use to actually prove (potentially!) infinitely many new results. This paper is accompanied by a Maple package, AutoSquared, and numerous sample input and output files, that readers can use as templates for generating their own, thereby proving many new ‘theorems’ about congruence properties of many famous (and, of course, obscure) combinatorial sequences.

Keywords: sequences modulo m ; constant term; finite automaton; automatic sequence

Very important: This article is accompanied by the general Maple package

<http://www.math.rutgers.edu/~zeilberg/tokhniot/Auto-Squared>,

and several other specific ones, and numerous input and output files that are obtainable, by one click, from the webpage (‘front’) of this article

<http://www.math.rutgers.edu/~zeilberg/mamarim/mamarimhtml/meta.html>.

They could (and should!) be used as templates for generating as many input files that the human would care to type, and that the computer would agree to run.

Prologue: what are the last three (decimal) digits of the Googol-th Catalan, Motzkin and Delannoy numbers?

We will *never* know *all* the (decimal) digits of the Googol-th terms of the famous *Catalan*, *Motzkin* and (central) *Delannoy* sequences [<http://oeis.org/A000108>, <http://oeis.org/A001006> and <http://oeis.org/A001850>, respectively], if nothing else because our computers are not big enough to store them!

But thanks to the Maple packages accompanying this article, we know *for sure* that the *last three digits* are 000, 187 and 281, respectively. These packages can compute in *logarithmic time* (i.e. linear in the number of digits of the input) the values of the n th

*Corresponding author. Email: rowland@lacim.ca

term modulo many different m (but alas, not too big!). These fast algorithms were generated by a *meta-algorithm* implemented in the main Maple package, AutoSquared.

Fast exponentiation

E-commerce is possible (via RSA encryption) thanks to the fact that it is very easy (for computers!) to compute

$$a^n \pmod{m}$$

for a and m several-hundred-digits long, and large n . Reminding you that a^n is shorthand for the *sequence*, let us call it x_n defined by the *linear recurrence equation* with *constant* coefficients, of *order* 1:

$$x_n - ax_{n-1} = 0, \quad x_0 = 1.$$

In order to compute $x_{10^{100}} \pmod{m}$, you do not compute all the 10^{100} previous terms, but use the *implied* recurrences

$$x_{2n} \equiv x_n^2 \pmod{m}, \quad x_{2n+1} \equiv ax_n^2 \pmod{m}.$$

This takes only $\log_2 10^{100}$ operations!

What about sequences defined by higher order recurrences, but still with *constant* coefficients? For example, what are the last three decimal digits of the Googol-th Fibonacci number, $F_{10^{100}}$? You would get the answer, 875, in 0.008 s!

All you need is type

```
Fnm(10**100, 1000);
```

once you typed (or copied-and-pasted) the following short code into a Maple session:

```
Fnm:=proc(n, m) option remember;
  if n=1 or n=2 then 1
  elif n mod 2=0 then Fnm(1/2*n, m)*(Fnm(1/2*n+1, m) + Fnm
(1/2*n-1, m)) mod m
  else Fnm(1/2*n-1/2, m)**2 + Fnm(1/2*n+1/2, m)**2 mod m
  fi;
end;
```

It implements the (nonlinear) recurrence scheme

$$F_{2n} = F_n(F_{n-1} + F_{n+1}), \quad F_{2n+1} = F_n^2 + F_{n+1}^2, \quad F_1 = 1, \quad F_2 = 1$$

and of course takes it modulo m at every step.

Another way is to take the (1, 2) entry of the matrix

$$\begin{pmatrix} 1 & 1 \\ 1 & 0 \end{pmatrix}^{10^{100}} \pmod{1000}$$

and use the ‘iterated-squaring’ trick applied to matrix (rather than scalar) exponentiation.

Both these simple methods are applicable for the fast (linear-in-bit-size) computation of the terms, modulo *any* m , of *any* integer sequence defined in terms of a *linear recurrence equation* with *constant* coefficients (aka *C-finite* integer sequences).

But what about sequences that are defined via *linear recurrence equations with polynomial* coefficients, aka *P-recursive* sequences, aka *holonomic* sequences?

In a beautiful and deep paper [1], dedicated to one of us (DZ) on the occasion of his 60th birthday, Manuel Kauers, Christian Krattenthaler and Thomas Müller developed a deep and ingenious method for the determination of holonomic sequences modulo powers of 2 (with applications to group theory!). This has been extended to powers of 3 in [2], and a different method for obtaining congruences was developed in [3].

An important subclass of the class of holonomic integer sequences is the class of integer sequences whose (ordinary) generating function, let us call it $f(x)$, satisfies an algebraic equation of the form $P(f(x), x) = 0$, where P is a polynomial of two variables with integer coefficients. For this class, and an even wider class, the sequences arising from the *diagonals* of rational functions of several variables, Rowland and Yassawi [5] developed a very *general* method for computing *finite automata* for the fast computation (once the automaton is found, of course) of the congruence behaviour modulo prime powers. Of course, as the primes and/or their powers get larger, the automata get larger too, but if the automaton is precomputed *once and for all* (and saved!), it is logarithmic time (i.e. linear in the bit-size). Of course, the *implied constant* in the $O(\log n)$ computation times gets larger with the moduli.

History

Many papers, in the past, proved isolated results about congruence properties for *specific* sequences and for *specific* moduli. We refer the reader to [5] for many references, which we will not repeat here.

The present method: using constant terms

Most (perhaps all) of the combinatorial sequences treated in [5] can be written in the form

$$a_n := \text{ConstantTermOf} [P(x)^n Q(x)],$$

where both $P(x)$ and $Q(x)$ are *Laurent polynomials* with integer coefficients, where x is either a single variable or a multi-variable $x = (x_1, \dots, x_m)$, and ConstantTermOf means ‘coefficient of x^0 ’, or ‘the coefficient of $x_1^0 \cdots x_m^0$ ’.

For example, the arguably second-most famous combinatorial sequence (after the Fibonacci sequence) is the sequence of the Catalan numbers (<http://oeis.org/A000108>), which may be defined by

$$C_n := \text{ConstantTermOf} \left[\left(\frac{1}{x} + 2 + x \right)^n (1 - x) \right].$$

Not as famous, but also popular, are the *Motzkin* numbers (<http://oeis.org/A001006>), which may be defined by

$$M_n := \text{ConstantTermOf} \left[\left(\frac{1}{x} + 1 + x \right)^n (1 - x^2) \right]$$

and also fairly famous are the *central Delannoy* numbers (<http://oeis.org/A001850>), which may be defined by

$$D_n := \text{ConstantTermOf} \left[\left(\frac{1}{x} + 3 + 2x \right)^n \right].$$

So far, we got away with a single variable.

Another celebrated sequence is the sequence of *Apéry* numbers, which were famously used by 64-year-old Roger Apéry (in 1978) to prove the irrationality of $\zeta(3)$. These are defined in terms of a *binomial coefficient sum*

$$A(n) := \sum_{k=0}^n \binom{n}{k}^2 \binom{n+k}{k}^2.$$

These may be equivalently defined (see below) as

$$A(n) := \text{ConstantTermOf} \left[\left(\frac{(1+x_1)(1+x_2)(1+x_3)(1+x_2+x_3+x_2x_3+x_1x_2x_3)}{x_1x_2x_3} \right)^n \right].$$

How to convert any binomial coefficient sum into a constant term expression?

Before describing our new method, let us indicate how any binomial coefficient sum of the form

$$A(n) = \sum_{k=0}^n \binom{n}{k} g^k \prod_{i=1}^m \binom{a_i n + b_i k + c_i}{d_i n + e_i k + f_i},$$

where all the $a_i, b_i, c_i, d_i, e_i, f_i$ and g are *integers*, can be made into a constant term expression. (This is essentially Georgy Petrovich EGORYCHEV's celebrated *method of coefficients*.) We introduce m variables x_1, \dots, x_m and use the fact that *by definition*

$$\binom{a_i n + b_i k + c_i}{d_i n + e_i k + f_i} = \text{ConstantTermOf}_{x_i} \left[\frac{(1+x_i)^{a_i n + b_i k + c_i}}{x_i^{d_i n + e_i k + f_i}} \right].$$

Hence

$$\begin{aligned}
 A(n) &= \sum_{k=0}^n \binom{n}{k} g^k \prod_{i=1}^m \binom{a_i n + b_i k + c_i}{d_i n + e_i k + f_i} \\
 &= \sum_{k=0}^n \binom{n}{k} g^k \prod_{i=1}^m \text{ConstantTermOf}_{x_i} \left[\frac{(1+x_i)^{a_i n + b_i k + c_i}}{x_i^{d_i n + e_i k + f_i}} \right] \\
 &= \text{ConstantTermOf}_{x_1, \dots, x_m} \left[\sum_{k=0}^n \binom{n}{k} g^k \prod_{i=1}^m \frac{(1+x_i)^{a_i n + b_i k + c_i}}{x_i^{d_i n + e_i k + f_i}} \right] \\
 &= \text{ConstantTermOf}_{x_1, \dots, x_m} \left[\left(\prod_{i=1}^m \frac{(1+x_i)^{a_i n + c_i}}{x_i^{d_i n + f_i}} \right) \sum_{k=0}^n \binom{n}{k} g^k \prod_{i=1}^m \left(\frac{(1+x_i)^{b_i k}}{x_i^{e_i k}} \right) \right] \\
 &= \text{ConstantTermOf}_{x_1, \dots, x_m} \left[\left(\prod_{i=1}^m \frac{(1+x_i)^{a_i n + c_i}}{x_i^{d_i n + f_i}} \right) \sum_{k=0}^n \binom{n}{k} g^k \prod_{i=1}^m \left(\frac{(1+x_i)^{b_i}}{x_i^{e_i}} \right)^k \right] \\
 &= \text{ConstantTermOf}_{x_1, \dots, x_m} \left[\prod_{i=1}^m \left(\frac{(1+x_i)^{a_i n + c_i}}{x_i^{d_i n + f_i}} \right) \left(1 + g \prod_{i=1}^m \frac{(1+x_i)^{b_i}}{x_i^{e_i}} \right)^n \right] \\
 &= \text{ConstantTermOf}_{x_1, \dots, x_m} \left[\prod_{i=1}^m \left(\frac{(1+x_i)^{c_i}}{x_i^{f_i}} \right) \left(\frac{(1+x_i)^{a_i}}{x_i^{d_i}} \right)^n \left(1 + g \prod_{i=1}^m \frac{(1+x_i)^{b_i}}{x_i^{e_i}} \right)^n \right] \\
 &= \text{ConstantTermOf}_{x_1, \dots, x_m} \left[\prod_{i=1}^m \frac{(1+x_i)^{c_i}}{x_i^{f_i}} \left(\left(\prod_{i=1}^m \frac{(1+x_i)^{a_i}}{x_i^{d_i}} \right) \left(1 + g \prod_{i=1}^m \frac{(1+x_i)^{b_i}}{x_i^{e_i}} \right) \right)^n \right].
 \end{aligned}$$

This is implemented in procedure `BinToCT(L, x, a)` in our Maple package `AutoSquared`. For example, we got the above constant term rendition of the Apéry numbers by typing:

```
BinToCT([[[1,0,0],[0,1,0]], [[1,1,0],[0,1,0]]$2], x, 1);.
```

Illustrating the constant term approach in terms of the simplest-not-entirely-trivial example

Recall from above that the Catalan numbers may be defined by the constant term formula

$$C_n := \text{ConstantTermOf} \left[\left(\frac{1}{x} + 2 + x \right)^n (1-x) \right].$$

We are interested in the mod 2 behaviour of C_n , in other words we want to have a quick way of computing C_n modulo 2. So let us define

$$A_1(n) := C_n \pmod{2}.$$

Using the above formula for C_n , and taking modulo 2, we have:

$$A_1(n) := \text{ConstantTermOf} \left[(1+x) \left(\frac{1}{x} + x \right)^n \right].$$

We will try to find a constant term expression for $A_1(2n)$.

$$\begin{aligned} A_1(2n) &= \text{ConstantTermOf} \left[(1+x) \left(\frac{1}{x} + x \right)^{2n} \right] \bmod 2 \\ &= \text{ConstantTermOf} \left[(1+x) \left(\left(\frac{1}{x} + x \right)^2 \right)^n \right] \bmod 2 \\ &= \text{ConstantTermOf} \left[(1+x) \left(\frac{1}{x^2} + 2 + x^2 \right)^n \right] \bmod 2 \\ &= \text{ConstantTermOf} \left[(1+x) \left(\frac{1}{x^2} + x^2 \right)^n \right] \bmod 2 \end{aligned}$$

But

$$\text{ConstantTermOf} \left[(1+x) \left(\frac{1}{x^2} + x^2 \right)^n \right] = \text{ConstantTermOf} \left[1 \cdot \left(\frac{1}{x^2} + x^2 \right)^n \right]$$

since, obviously,

$$\text{ConstantTermOf} \left[x \cdot \left(\frac{1}{x^2} + x^2 \right)^n \right] = 0.$$

Since the argument of

$$\text{ConstantTermOf} \left[1 \cdot \left(\frac{1}{x^2} + x^2 \right)^n \right],$$

only depends on x^2 , we can replace x^2 by x , implying that

$$A_1(2n) = \text{ConstantTermOf} \left[\left(\frac{1}{x} + x \right)^n \right] \bmod 2.$$

This forces us to put up with a new kid on the block, let us call it $A_2(n)$:

$$A_2(n) := \text{ConstantTermOf} \left[\left(\frac{1}{x} + x \right)^n \right] \bmod 2$$

and we got the recurrence

$$A_1(2n) = A_2(n).$$

We will handle $A_2(n)$ in due course, but first let us consider $A_1(2n+1)$.

We have

$$\begin{aligned}
 A_1(2n+1) &= \text{ConstantTermOf} \left[(1+x) \left(\frac{1}{x} + x \right)^{2n+1} \right] \bmod 2 \\
 &= \text{ConstantTermOf} \left[(1+x) \left(\frac{1}{x} + x \right) \left(\left(\frac{1}{x} + x \right)^2 \right)^n \right] \bmod 2 \\
 &= \text{ConstantTermOf} \left[\left(\frac{1}{x} + x + 1 + x^2 \right) \left(\frac{1}{x^2} + 2 + x^2 \right)^n \right] \bmod 2 \\
 &= \text{ConstantTermOf} \left[\left(\frac{1}{x} + x + 1 + x^2 \right) \left(\frac{1}{x^2} + x^2 \right)^n \right] \bmod 2.
 \end{aligned}$$

But

$$\begin{aligned}
 &\text{ConstantTermOf} \left[\left(\frac{1}{x} + x + 1 + x^2 \right) \left(\frac{1}{x^2} + x^2 \right)^n \right] \\
 &= \text{ConstantTermOf} \left[(1+x^2) \cdot \left(\frac{1}{x^2} + x^2 \right)^n \right],
 \end{aligned}$$

since, obviously,

$$\text{ConstantTermOf} \left[\left(\frac{1}{x} + x \right) \cdot \left(\frac{1}{x^2} + x^2 \right)^n \right] = 0.$$

Since the argument of

$$\text{ConstantTermOf} \left[(1+x^2) \cdot \left(\frac{1}{x^2} + x^2 \right)^n \right],$$

only depends on x^2 , we can replace x^2 by x , implying that

$$A_1(2n+1) = \text{ConstantTermOf} \left[(1+x) \left(\frac{1}{x} + x \right)^n \right] \bmod 2.$$

But this looks familiar! It is good old $A_1(n)$, so we have established, so far, that

$$A_1(2n) = A_2(n), \quad A_1(2n+1) = A_1(n).$$

But in order to establish a *recurrence scheme*, we need to handle $A_2(n)$. A priori, this may force us to introduce yet more discrete functions, and that would be okay, as long as we would *finally* stop, after *finitely* many steps, getting a scheme with *finitely* many discrete functions, which would enable fast (logarithmic time) computation of our initial function $A_1(n)$. We will see that this would *always* be the case, no matter how complicated $P(x)$ and $Q(x)$ are (and even with many variables). Alas, as $P(x)$ gets more complicated, the ‘finite’ gets bigger and bigger, so eventually the ‘logarithmic time’ in n would be impractical, since the *implied constant* would be eeeeeeeeeeeenormous.

But in this *toy example*, do not worry! The ‘finitely many discrete functions’ is only two! As we will shortly see, all we need is $A_2(n)$, in addition to $A_1(n)$.

Recall that

$$A_2(n) := \text{ConstantTermOf} \left[\left(\frac{1}{x} + x \right)^n \right] \bmod 2.$$

Let us try to find a constant term expression for $A_2(2n)$.

$$\begin{aligned} A_2(2n) &= \text{ConstantTermOf} \left[\left(\frac{1}{x} + x \right)^{2n} \right] \bmod 2 \\ &= \text{ConstantTermOf} \left[\left(\left(\frac{1}{x} + x \right)^2 \right)^n \right] \bmod 2 \\ &= \text{ConstantTermOf} \left[\left(\frac{1}{x^2} + 2 + x^2 \right)^n \right] \bmod 2 \\ &= \text{ConstantTermOf} \left[\left(\frac{1}{x^2} + x^2 \right)^n \right] \bmod 2. \end{aligned}$$

Since the constant term *only* depends on x^2 , we can replace x^2 by x , implying that

$$A_2(2n) = \text{ConstantTermOf} \left[\left(\frac{1}{x} + x \right)^n \right] \bmod 2.$$

But that is exactly $A_2(n)$, so we have found out that

$$A_2(2n) = A_2(n).$$

What about $A_2(2n+1)$? Here goes:

$$\begin{aligned} A_2(2n+1) &= \text{ConstantTermOf} \left[\left(\frac{1}{x} + x \right)^{2n+1} \right] \bmod 2 \\ &= \text{ConstantTermOf} \left[\left(\frac{1}{x} + x \right) \left(\left(\frac{1}{x} + x \right)^2 \right)^n \right] \bmod 2 \\ &= \text{ConstantTermOf} \left[\left(\frac{1}{x} + x \right) \left(\frac{1}{x^2} + 2 + x^2 \right)^n \right] \bmod 2 \\ &= \text{ConstantTermOf} \left[\left(\frac{1}{x} + x \right) \left(\frac{1}{x^2} + x^2 \right)^n \right] \bmod 2. \end{aligned}$$

But the constant term now only has *odd* powers, so the coefficient of x^0 , alias the *constant term*, is 0. We have just established the *fast recurrence scheme*:

$$A_1(2n) = A_2(n), \quad A_1(2n+1) = A_1(n), \quad A_2(2n) = A_2(n), \quad A_2(2n+1) = 0,$$

subject to the *initial conditions*

$$A_1(0) = 1, \quad A_2(0) = 1.$$

[The above human-generated scheme can be also done (*much faster*) by the Maple package `AutoSquared`. Having downloaded <http://www.math.rutgers.>

[edu/~zeilberg/tokhniot/AutoSquared](#) into your computer, which has Maple installed, you stay in the same directory, and you type:

```
read AutoSquared: CA([1/x + 2 + x, 1-x], x, 2, 1, 2) [1];
```

and you would get (in 0s!) the output

```
[[[2, 1], [2, 0]], [1, 1]] ,
```

which is our package's way of encoding the above 'scheme'.

Another way of describing the scheme is via the *binary* representation of n

$$n = \sum_{i=1}^k \alpha_i 2^{k-i},$$

where $\alpha_i \in \{0, 1\}$, and it is abbreviated, in the *positional* notation, as a *word*, of length k , in the *alphabet* $\{0, 1\}$

$$\alpha_1 \cdots \alpha_k.$$

Phrased in terms of such 'words', the above scheme can be written (where w is *any* word in the alphabet $\{0, 1\}$) as

$$A_1(w0) = A_2(w), \quad A_1(w1) = A_1(w), \quad A_2(w0) = A_2(w), \quad A_2(w1) = 0,$$

subject to the *initial conditions* (here ϕ is the empty word):

$$A_1(\phi) = 1, \quad A_2(\phi) = 1.$$

Let us revert to *post-fix* notation for representing functions, and omit the parentheses, i.e. write wA_1 instead of $A_1(w)$ and wA_2 instead of $A_2(w)$. This will not cause any ambiguity, since the *alphabet of function names* $\{A_1, A_2\}$ is disjoint from the *alphabet of letters* $\{0, 1\}$. The above scheme becomes

$$w0A_1 = wA_2, \quad w1A_1 = wA_1, \quad w0A_2 = wA_2, \quad w1A_2 = 0,$$

subject to the initial conditions

$$\phi A_1 = 1, \quad \phi A_2 = 1.$$

Let us try to find $A_1(30)$, alias, $A_1(11110_2)$, alias, with our new convention, $11110A_1$. We get in *two* steps

$$11110A_1 = 1111A_2 = 0.$$

This only took two steps due to a premature exit to an output gate. The default number of steps is the length of the word, which keeps travelling until it becomes the empty word, and then it is *forced* to move to an output gate.

It is readily seen that if the input word has a zero in it, the output would be 0. Hence the only words that output 1 are those given by the *regular expression*

$$1^*.$$

Equivalently, the only integers n for which the Catalan number C_n is odd are those of the form $n = 2^k - 1$ for $k = 0, 1, 2, \dots$

The words in the alphabet $\{0, 1\}$ that output 0 (i.e. those words that have at least one 0 in their binary representation) are the complement ‘language’, whose regular expression rendition is

$$\{0, 1\}^* 0 \{0, 1\}^*.$$

What we have here is a *finite automaton with output*. The set of *states* is $\{A_1, A_2\}$ while the *alphabet* is the set $\{0, 1\}$. There are two directed edges coming out of each state, one for each letter of the alphabet, leading to another (possibly the same) state, or possibly to an output gate (in our case always 0, via ‘exit edges’ that prematurely end the journey. You have a *starting state* (in this example A_1) and an input word, and you travel along the automaton, according to the current state and the current rightmost letter, until you run out of letters, i.e. have the empty word, or wind-up in the output 0 prematurely, since some states have edges that lead directly to 0. (In our example when you are at state A_2 and the rightmost letter is 1 you immediately output 0.)

Yet another way of describing it is via a *type-three grammar* (aka *regular grammar*) in the famous *Chomsky hierarchy* (see e.g. [4]). For each possible output (in this example, 0 and 1, *not to be confused with the letters of the alphabet*), there is a regular grammar describing the language (set of words) that yield that output.

In this example, the set of *non-terminal symbols* is $\{A_1, A_2\}$ and the set of *terminal symbols* is $\{0, 1\}$. For a grammar for the language yielding 1 (i.e. the binary representations of the integers n for which C_n is odd) the non-terminal symbol A_2 is not needed (is superfluous), and the grammar is extremely simple

$$A_1 \rightarrow \phi, \quad A_1 \rightarrow 1A_1.$$

We leave it to the interested reader to write down the only slightly more complicated grammar for the language of binary representations of integers n for which C_n is even.

It is well known that the notions of *finite automata*, *regular expressions* and *regular grammars* are equivalent (as far as the generated languages), and there are easy algorithms for going between them.

These are all very nice, but for the present formulation, it is more convenient *not* to write the input integers n in base 2 (or more generally, base p , if the desired modulus is a power of a prime p), but stick to integers (as inputs). Let us make the following formal definition.

DEFINITION. Let \mathbb{N} be the set of non-negative integers, let p be a positive integer and let E be any set. An automatic p -scheme for a function $f : \mathbb{N} \rightarrow E$ is a set of finitely many (say r) auxiliary functions $A_1(n), \dots, A_r(n)$, where $f(n) = A_1(n)$ and there is a function

$$\sigma : \{0, \dots, p-1\} \times \{1, \dots, r\} \rightarrow \{1, \dots, r\},$$

such that, for each $1 \leq i \leq r$ and $0 \leq \alpha \leq p-1$, we have the recurrence

$$A_i(pn + \alpha) = A_{\sigma(\alpha, i)}(n).$$

We also have initial conditions

$$A_i(0) = a_i,$$

for some $a_i \in E$, $1 \leq i \leq r$.

Note: In the application to schemes for congruence properties of combinatorial sequences modulo prime powers p^a , treated in the present article, p will always be a prime, and the output set, E , would be

$$\{0, 1, \dots, p^a - 1\}.$$

Teaching the computer how to create automatic p -schemes

All the tricks described above, in excruciating detail, for finding the scheme for determining the mod 2 behaviour of the Catalan numbers

$$C_n := \text{ConstantTermOf} \left[\left(\frac{1}{x} + 2 + x \right)^n (1 - x) \right]$$

can be taught to the computer (in our case using the symbolic programming language Maple), to find *without human touch*, an automatic p -scheme for determining the mod p^a behaviour, for *any* prime p , and *any* power a , for *any* combinatorial sequence defined by

$$A(n) := \text{ConstantTermOf} [P(x_1, \dots, x_m)^n Q(x_1, \dots, x_m)] \bmod p^a,$$

for *any* polynomials with integer coefficients, $P(x_1, \dots, x_m)$ and $Q(x_1, \dots, x_m)$, for *any* number of variables.

We will associate $A(n)$ with the pair $[P, Q]$.

We first rename $A(n)$, $A_1(n)$ and $[P, Q]$, $[P_1, Q_1]$. We then try to find constant term expressions for $A_1(np)$, $A_1(np + 1)$, \dots , $A_1(np + p - 1)$. After using the multinomial theorem and reducing mod p^a , we would get, e.g.

$$\begin{aligned} A_1(pn) &= \text{ConstantTermOf} [P_1(x_1, \dots, x_m)^{np} Q_1(x_1, \dots, x_m)] \bmod p^a \\ &= \text{ConstantTermOf} [(P_1(x_1, \dots, x_m)^p)^n Q_1(x_1, \dots, x_m)] \bmod p^a, \end{aligned}$$

which after simplification (expanding, taking modulo p^a and, if applicable, replacing x^p by x) will force us to put up with a brand-new discrete function, let us call it $A_2(n)$, given by

$$A_2(n) = \text{ConstantTermOf} [P_2(x_1, \dots, x_m)^n Q_2(x_1, \dots, x_m)] \bmod p^a.$$

So A_2 corresponds to a brand new pair $[P_2, Q_2]$. We do likewise for $A_1(pn + 1)$, all the way to $A_1(pn + p - 1)$, getting (at the beginning) new pairs. Then we do the same for $A_2(pn)$ through $A_2(pn + p - 1)$. After awhile, by the *pigeonhole principle*, we will get old friends, and eventually there will not be any 'new guys', and we get a *finite* (alas, often very large!) automatic p -scheme. The proof is as follows. If $P(x)$ is a Laurent polynomial in x_1^p, \dots, x_m^p , let $\Lambda(P(x))$ denote the Laurent polynomial obtained by replacing each x_j^p by x_j . Since Λ commutes with raising to the p th power, the first component of each pair $[P_i, Q_i]$ after a iterations is $\Lambda^k(P(x)^{p^a})$ for some $k \geq 0$. The only terms of $P(x)^{p^a}$ whose coefficients are non-zero modulo p^a are those in which the exponent of each x_j is a multiple of p ; therefore $k \geq 1$. It is not too difficult to see (for example using

Proposition 1.9 in [5]) that

$$\Lambda(P(x)^{p^a}) \equiv P(x)^{p^{a-1}} \pmod{p^a}.$$

From this it follows that

$$\Lambda^k(P(x)^{p^a}) \equiv \Lambda^{k-1}(P(x)^{p^{a-1}}) \pmod{p^a}.$$

On the next iteration, we raise this polynomial to the p th power and apply Λ ; this gives

$$\Lambda\left(\left(\Lambda^{k-1}(P(x)^{p^{a-1}})\right)^p\right) \pmod{p^a} = \Lambda^k(P(x)^{p^a}) \pmod{p^a} = \Lambda^{k-1}(P(x)^{p^{a-1}}) \pmod{p^a},$$

so the first component of $[P_i, Q_i]$ stays the same after a iterations. There are only finitely many possibilities for the second component as well, since after the first component stabilizes then we can apply Λ to both P and (after deleting some terms) Q at each iteration, and this puts bounds on the degree and low degree of Q .

All of this is implemented in `AutoSquared` by procedure `CA` for single-variable polynomials P and Q and by procedure `CAMul` for multivariate P and Q (of course, `CAMul` can handle also a single variable, but we kept `CA` both for old-time-sake and because it may be a bit faster for this special case).

The syntax is

`CA(Z, x, p, a, K) :` ,

where Z is a pair of single-variable functions $[P, Q]$, in the variable x , p is a prime, a is a positive integer and K is a (usually large) positive integer, stating the maximum number of ‘states’ (auxiliary functions) that you are willing to put up with. (It returns `FAIL` if the number of states exceeds K .)

For example, to get an automatic 2-scheme for the Motzkin numbers, modulo 2, (if you are willing to tolerate a scheme with up to 30 members), you type:

`gu := CA([1/x + 1 + x, 1 - x**2], x, 2, 1, 30) :` .

The output (that we call `gu`) has two parts. The second part, `gu[2]`, that is *not* needed for the application for the fast determination of the sequence modulo 2 (and in general modulo p^a) consists in the ‘definition’, in terms of constant term expressions $A_i(n) := \text{ConstantTermOf}[P_i(x)^n Q_i(x)]$ of the various auxiliary functions. So, in this example, `gu[2]` is

`[[1/x + 1 + x, 1 + x**2], [1/x + 1 + x, 1 + x], [1/x + 1 + x, 1], [1/x + 1 + x, x]] ,`
meaning that

$$\begin{aligned} A_1(n) &= \text{ConstantTermOf} \left[\left(\frac{1}{x} + 1 + x \right)^n (1 + x^2) \right], \\ A_2(n) &= \text{ConstantTermOf} \left[\left(\frac{1}{x} + 1 + x \right)^n (1 + x) \right], \\ A_3(n) &= \text{ConstantTermOf} \left[\left(\frac{1}{x} + 1 + x \right)^n \right], \\ A_4(n) &= \text{ConstantTermOf} \left[\left(\frac{1}{x} + 1 + x \right)^n \cdot x \right]. \end{aligned}$$

The more interesting part, the one needed for the actual fast computation, is `gu[1]`.

Typing: `lprint(gu[1])` in the same Maple session gives
`[[[2, 2], [3, 4], [3, 3], [0, 2]], [1, 1, 1, 0]]` ,
 which in *humanese* means the 2-scheme

$$\begin{aligned} A_1(2n) &= A_2(n), & A_1(2n+1) &= A_2(n), & A_2(2n) &= A_3(n), & A_2(2n+1) &= A_4(n), \\ A_3(2n) &= A_3(n), & A_3(2n+1) &= A_3(n), & A_4(2n) &= 0, & A_4(2n+1) &= A_2(n). \end{aligned}$$

The initial conditions are

$$A_1(0) = 1, \quad A_2(0) = 1, \quad A_3(0) = 1, \quad A_4(0) = 0.$$

Moving right along, to get an automatic 2-scheme for the Motzkin numbers mod 4 (let us tolerate from now on systems up to 10,000 states):

`gu := CA([1/x + 1 + x, 1-x**2], x, 2, 2, 10000) :`
 getting (by typing `nops(gu[2])` (or `nops(gu[1][1])`)) a scheme with 24 states.

To get an automatic 2-scheme for the Motzkin numbers mod 8 (still with ≤ 10000 states, if possible), you type

`gu := CA([1/x + 1 + x, 1-x**2], x, 2, 3, 10000) :`
 getting a certain scheme with 128 states.

For mod 16, we type

`gu := CA([1/x + 1 + x, 1-x**2], x, 2, 4, 10000) :`
 getting a certain scheme with 801 states.

For mod 32, we type

`gu := CA([1/x + 1 + x, 1-x**2], x, 2, 5, 10000) :`
 getting a certain scheme with 5093 states.

For mod 64, we type

`gu := CA([1/x + 1 + x, 1-x**2], x, 2, 6, 10000) :`
 getting the output FAIL, meaning that the number of needed states exceeds our ‘cap’, 10,000.

Fast evaluation mod p^a

Once an automatic p -scheme, S , is found for a combinatorial sequence modulo p^a , AutoSquared can find very fast the N th term of the sequence modulo p^a , for *very large* N , using the procedure `EvalLS(Z, N, i, p)`, with $i = 1$. For example, after first finding an automatic 5-scheme for the Motzkin numbers modulo 25, by typing

`gu := CA([1/x + 1 + x, 1-x**2], x, 5, 2, 1000) [1] :`
 to get the remainder upon dividing $M_{10^{100}}$ by 25, you should type:

`EvalCA(gu, 10**100, 1, 5) ;`

getting 12. To get the first N terms of the sequence (modulo p^a), once a scheme, S , has been computed, type:

`SeqCA(S, N, p) .`

For example, with the above scheme (that we called `gu`) (for the Motzkin numbers modulo 25)

`SeqCA(gu, 100000, 5) ;`

takes 2.36 s to give you the first 100000 terms, and getting the first million terms, by typing ‘`SeqCA(gu, 10**6, 5);`’ only takes 30 s.

Congruence linear schemes

The notion of *automatic p-scheme* defined above is conceptually attractive, since it can be modelled by a finite automaton with output. But, as can be seen by the above example, the number of ‘states’ (auxiliary functions) grows very fast. But note that the space of polynomials modulo p^a is a nice module over the ring $\mathbb{Z}/(p^a\mathbb{Z})$, and it is a shame to not take advantage of it. So rather than waiting until no new pairs $[P(x), Q(x)]$ show up among the ‘children’, it may be a good idea, whenever a new pair comes along, to see whether it can be expressed as a *linear combination* of previously encountered pairs with the same $P(x)$ (which we already know stays the same after a iterations, and only the $Q(x)$ ’s change).

One can get away with many fewer auxiliary functions (‘states’) with the following notion.

DEFINITION. Let \mathbb{N} be the set of non-negative integers, and let p be a prime, a a positive integer and let M be a module over the ring of integers modulo p^a , $\mathbb{Z}/(p^a\mathbb{Z})$. A linear p -scheme for a function $f : \mathbb{N} \rightarrow M$ is a set of finitely many (say r) auxiliary functions $A_1(n), \dots, A_r(n)$, where $f(n) = A_1(n)$, and such that for each i ($1 \leq i \leq r$) and each α ($0 \leq \alpha < p$), there exists a linear combination

$$A_i(pn + \alpha) = \sum_{j=1}^r C_{ij}^{(\alpha)} A_j(n),$$

for some $C_{ij}^{(\alpha)} \in \{0, 1, \dots, p^a - 1\}$, and there are initial conditions:

$$A_i(0) = a_i.$$

Note that the previous notion of automatic p -scheme is the very special case, where for each α and i , there is exactly one j (that equals $\sigma(\alpha, i)$) such that $C_{ij}^{(\alpha)}$ is non-zero, and it has to be a 1.

Finding linear p -schemes in AutoSquared

This is implemented, in `AutoSquared`, by procedure `LS` for single-variable P and Q and by procedure `LSmul` for multivariate P and Q (of course, `LSmul` can handle also a single variable, and we kept `LS` both for old-time-sake and because it may be a bit faster for this special case).

The syntax for `LS` is

`LS (Z, x, p, a, A, K) :`

where Z is a pair of single-variable functions $[P, Q]$, x is the (single) variable name x that serves as the argument of P and Q , p is a prime, a is a positive integer, A is a *symbol* for expressing the linear expressions (where $A[i]$ means our humanese A_i) and K is (usually fairly large) positive integer, stating the maximum number of ‘states’ (auxiliary functions) that you are willing to put up with. (It returns `FAIL` if the number of states exceeds K .)

For example, to get a Linear 2-scheme for the Motzkin numbers, modulo 2, (if you are willing to tolerate a scheme with up to 30 members), you type

```
gu := LS ( [1/x + 1 + x, 1-x**2] , x, 2, 1, A, 30 ) :
getting
```


$[[[A[2], A[2]], [A[3], A[4]], [A[3], A[3]], [0, A[2]]], [1, 1, 1, 0]]$,

which is the *same* as the automatic 2-scheme, spelled-out above, except it is phrased more verbosely.

If you type:

```
LS([1/x + 1 + x, 1-x**2], x, 2, 2, A, 30) [1];
```

you would get the following linear 2-scheme with eight states:

```
[[[A[2], A[8]], [A[3], A[7]], [A[4], A[5]], [A[4], A[6]],
  [A[4], 2*A[3] + 2*A[4] + 3*A[5]], [3*A[4], 2*A[3] + 2*A[4] + A
  [5]], [A[3] + A[4], A[2] + A[3] + A[4]],
  [A[3], 3*A[2] + A[3] + A[4] + 3*A[5]]],
  [1, 1, 1, 1, 1, 3, 2, 1]] ,
```

which means that

$$A_1(2n) = A_2(n), \quad A_1(2n+1) = A_8(n), \dots, \quad A_8(2n) = A_3(n),$$

$$A_8(2n+1) = 3A_2(n) + A_3(n) + A_4(n) + 3A_5(n) \bmod 4.$$

The corresponding automatic 2-scheme has 24 states.

For modulo 8 we get 18 states, compared to 128 for the automatic 2-scheme. For modulo 16 we get 43 states, compared to 801 states, and for modulo 32 we get 96 states, compared to 5093 states.

Having gotten a scheme, S , phrased in terms of A , to get the first N terms of the sequence (modulo p^a), type

```
SeqLS(S, N, p, a, A);
```

Other highlights of AutoSquared

Procedures `BinCA` and `BinLS` find automatic p -schemes and linear p -schemes, respectively, for *any* binomial coefficient sum. See the on-line help.

As mentioned at the beginning, there are quite a few sample input and output files linked to from the web site of this article

<http://www.math.rutgers.edu/~zeilberg/mamarim/mamarimhtml/meta.html>.

What about congruences modulo integers that are *not* primes or prime powers?

The Chinese Remainder Theorem comes to the rescue!

One first constructs as many automatic p -schemes, or linear p -schemes, for as many prime powers as one could afford, or care about, and then one can very fast find the congruence class modulo any integer involving these primes up to the given power.

The Maple packages `CatalanLS`, `MotzkinLS`, `DelannoyLS`

Using the main package `AutoSquared`, our computer precomputed schemes for quite a few prime powers, which enables us to find the remainder upon dividing by m , for many m , in particular, $m = 1000$, getting the last three digits of the Catalan, Motzkin and Delannoy numbers given at the prologue.

See the on-line help in these packages.

Disclaimer

Both the automatic p -schemes and the linear p -schemes that our Maple package outputs are not guaranteed to be minimal. Of course the size does not change the fact that they run in logarithmic time in the input, but the ‘implied constants’ in the $O(\log n)$ algorithms are most probably *not* best possible.

Conclusion

The present project is *yet another case study* in teaching computers to do research all by themselves, once they were taught (programmed) the human tricks. Once the computer mastered them, it can reproduce, in a few seconds, all the previous results accomplished by humans, and go on to output much deeper results, which no human, by himself, or herself, would be able to do, hence getting much deeper results. So the fact that the last three decimal digits of M_{googol} are 187 may not be as interesting as Fermat’s last theorem, but is, *in some sense*, much deeper!

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Note

1. Email: zeilberg@math.rutgers.edu

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