Chain of Functions: A Programmatic Pipeline for Fine-Grained Chart Reasoning Data

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Abstract

Visual reasoning is crucial for multimodal large language models (MLLMs) to address complex chart queries, yet high-quality rationale data remains scarce. Existing methods leveraged (M)LLMs for data generation, but direct prompting often yields limited precision and diversity. In this paper, we propose Chain of Functions (CoF), a novel programmatic reasoning data generation pipeline that utilizes freely-explored reasoning paths as supervision to ensure data precision and diversity. Specifically, it starts with human-free exploration among the atomic functions (e.g., maximum data and arithmetic operations) to generate diverse function chains, which are then translated into linguistic rationales and questions with only a moderate open-sourced LLM. CoF provides multiple benefits: 1) Precision: function-governed generation reduces hallucinations compared to freeform generation; 2) Diversity: enumerating function chains enables varied question taxonomies; 3) Explainability: function chains serve as built-in rationales, allowing fine-grained evaluation beyond overall accuracy; 4) Practicality: eliminating reliance on extremely large models. Employing CoF, we construct the ChartCoF dataset, with 1.4k complex reasoning Q&A for fine-grained analysis and 50k Q&A for reasoning enhancement. The fine-grained evaluation on ChartCoF reveals varying performance across question taxonomies for each MLLM, and the experiments also show that finetuning with ChartCoF achieves state-of-the-art performance among same-scale MLLMs on widely used benchmarks. Furthermore, the novel paradigm of function-governed rationale generation in CoF could inspire broader applications beyond charts. The code and data will be publicly available at https://github. com/microsoft/Chain-of-Functions.

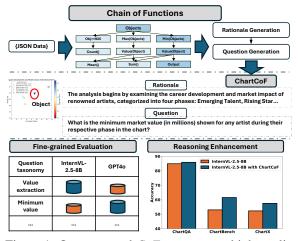


Figure 1: Our proposed *CoF* constructs a high-quality reasoning dataset *ChartCoF* for the fine-grained evaluation and reasoning enhancement of MLLMs.

1 Introduction

Recent advancements in large language models (LLMs) (Chowdhery et al., 2023; Dubey et al., 2024; Guo et al., 2025) have paved the way for the development of multi-modal large language models (MLLMs) (Liu et al., 2024b; Bai et al., 2023b), which have demonstrated a remarkable ability to understand visual semantics through the alignment between visual and embedding spaces. Despite this progress, current MLLMs exhibit limitations in their reasoning capabilities and encounter difficulties in accurately interpreting charts in scholarly articles and financial documents (Xu et al., 2023; Xia et al., 2024). This is particularly evident when they handle complex reasoning questions that necessitate accurate and step-by-step thought processes (Wang et al., 2024b). The analysis in ChartQA (Masry et al., 2022), as shown in Table 4, highlights a significant performance discrepancy between complex reasoning questions (Human set) and simpler perceptual questions (Augmented set). For instance, InternVL-2.5-8B (Chen et al., 2024b) demonstrates a performance gap of nearly 20%, which underscores the challenges that MLLMs face in bridging the gap between human-like reasoning

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and current computational capabilities.

Training with chain-of-thought (CoT) data has emerged as an effective strategy to enhance the reasoning abilities of MLLMs for chart understanding (Wei et al., 2022; Zhang et al., 2024c,d; He et al., 2024). Nonetheless, high-caliber CoT data are scarce for chart reasoning, which require complete reasoning processes and accurate chart information (e.g., object values and positions) in the rationales (Dong et al., 2024; Masry et al., 2024b; He et al., 2024). To generate CoT data, recent investigations have leveraged the capabilities of advanced (M)LLMs to autonomously produce questions, answers, and their corresponding rationales by either directly analyzing the charts or their textual descriptions with well-designed prompts (Liu et al., 2024a; He et al., 2024; Masry et al., 2024b). Despite these efforts, directly prompting (M)LLMs to generate questions and rationales based only on charts may result in low accuracy and limited diversity. Moreover, relying on extremely large (M)LLMs poses a notable barrier to the data scalability.

In addition to the scarcity of CoT data for effective finetuning, the evaluation of MLLMs' reasoning capabilities remains underexplored. While current benchmarks have incorporated reasoning questions to evaluate the reasoning capabilities of MLLMs (Masry et al., 2022; Xia et al., 2024; Wang et al., 2024b), these questions often lack complexity and require only short reasoning chains to solve. More importantly, these benchmarks tend to gauge the reasoning performance in a broad sense with an overall accuracy metric, which overlooks the nuanced analysis of MLLMs' proficiency across questions that require varying reasoning chains. A fine-grained reasoning evaluation of the models' specific strengths and weaknesses on question taxonomies remains a valuable avenue for research.

In response to the scarcity of diverse and high-caliber reasoning datasets for the fine-grained evaluation and enhancement of chart reasoning, as presented in Fig. 1, we introduce a novel automatic reasoning data synthesis pipeline named *Chain of Functions (CoF)*. Unlike prior methods that rely on end-to-end LLM prompting, our approach first systematically explores chart elements through a set of atomic functions to ensure correct and diverse reasoning paths and then translate them into language, which greatly reduces hallucinations and enables more precise supervision. Concretely, *CoF* encompasses two key processes: *program-based functional discovery* and *reverse linguistic CoT data*

synthesis. In program-based functional discovery, we carefully design atomic functions and their corresponding conditions, which are intelligently combined to form a coherent function chain based on a chart. Then in the reverse linguistic CoT data synthesis process, these function chains are translated into natural language instructions using LLMs in a reverse manner, with rationales first, and then questions. This method ensures the precision of questions, rationales, and answers. Crucially, since the reasoning process is determined by the function chain rather than by generative prompts alone, we can leverage a moderate open-sourced LLM (Qwen2.5-32B-instruct (Yang et al., 2024) used in experiments) for the linguistic transfer, greatly lowering dependence on extremely large models. Furthermore, CoF effectively bridges structured reasoning and language modeling, with potential applications beyond charts.

Key contributions: 1) Our proposed reasoning data generation pipeline *CoF* greatly ensures explainability, precision, and diversity of generated reasoning data, thus enabling the fine-grained evaluation and reasoning enhancement for MLLMs.

- 2) We introduce *ChartCoF*, which encompasses an extensive variety of over 19 chart types, with a test set comprising 648 charts paired with 1,451 Q&A pairs and a training set featuring 18,349 charts with 50,329 Q&A pairs for fine-grained evaluation and model finetuning.
- 3) The fine-grained evaluation reveals the weak performance of existing MLLMs on the complex reasoning questions of *ChartCoF* and provides deep insight into their skilled and unskilled question taxonomies.
- 4) Extensive experiments demonstrate that after finetuning with *ChartCoF*, MLLMs achieve state-of-the-art performance among same-scale MLLMs in three widely used benchmarks on charts. Additional analysis reveals the significant improvement of finetuned MLLMs with *ChartCoF* on out-of-distribution (OOD), model scalability, and data scalability evaluations.

2 Related Works

Multimodal large language models (MLLMs) have aligned the vision space with the embedding space of LLMs for visual understanding (Vaswani, 2017; Radford, 2018; Brown et al., 2020; Zhang et al., 2022; Chowdhery et al., 2023; Dubey et al., 2024; Team, 2023; Bai et al., 2023a; Yin et al.,

2023), which is normally achieved via connectors, e.g., Q-Former (Li et al., 2023) or MLP (Bai et al., 2023b). With connectors, Mini-GPT4, mPLUG-Owl, and InstructBLIP have extended language-only instruction tuning to multimodal tasks. LLaVA (Liu et al., 2024b; Li et al., 2024a) also maps visual features into the LLaMA (Touvron et al., 2023) embedding space using a linear layer. Its modularization and high efficiency in training make it a popular architecture of MLLMs. Despite the impressive achievements of existing open-sourced MLLMs, e.g., QwenVL (Bai et al., 2023b; Wang et al., 2024a), InternVL (Chen et al., 2024c,b), and DeepSeek-VL (Lu et al., 2024; Wu et al., 2024) in common multimodal tasks like VQA (Antol et al., 2015) and image captioning (Vinyals et al., 2015), they focus more on perception tasks while paying less attention to the visual reasoning capabilities, especially for chart understanding. In this work, we focus on improving and evaluating the reasoning capabilities for MLLMs on charts.

Chart reasoning refers to dealing with intricate tasks related to both chart-related and commonsense knowledge (Xu et al., 2024; He et al., 2024). The early two-stage inference studies first extracted structural information like tables and markdowns and then leveraged textual information for downstream understanding (Liu et al., 2023b,a; Lee et al., 2023; Wang et al., 2023). Afterwards, the unified MLLMs, e.g., OneChart (Chen et al., 2024a), UniChart (Masry et al., 2023), ChartMoE (Xu et al., 2024), and TinyChart (Zhang et al., 2024a), are trained to handle varying chart-related tasks. However, these methods focus on the perception capabilities of MLLMs and overlook the reasoning capabilities. In this work, we aim to improve and evaluate the reasoning capabilities from a data aspect by generating high-quality CoT data. Many studies have utilized powerful proprietary GPT or Gemini series to generate reasoning instruction tuning data (Xu et al., 2023; Liu et al., 2024a; Xia et al., 2024; Han et al., 2023; Masry et al., 2024a,b; Fan et al., 2024; He et al., 2024; Liu et al., 2024c; Shen et al., 2024). However, directly prompting (M)LLMs based only on charts may affect the precision and diversity of training data. The excessive reliance on extremely large models also poses a significant barrier to data generation. To generate accurate Q&A, many methods attempted to manually set up templates to obtain Q&A in an end-to-end manner (Huang et al., 2024; Methani et al., 2020; Meng et al., 2024; Li et al., 2024b). Nevertheless,

the predefined question templates follow a fixed pattern and may lead to limited diversity, affecting the generalization of MLLMs. In contrast, we propose a functional discovery workflow to ensure the diversity of reasoning paths and a reverse linguistic CoT data synthesis to enhance the reality and diversity of generated questions. The extra supervision of function chains during generation also refrains from the reliance on extremely large (M)LLMs. A more detailed comparison between *ChartCoF* and existing datasets is presented in Appendix B.

3 Chain of Functions

In this section, we propose the reasoning data synthesis pipeline *chain of functions (CoF)*, including chart rendering, program-based function discovery, and reverse linguistic CoT data synthesis. The overview of *CoF* is presented in Fig. 2.

3.1 Chart Rendering with JSON Data

To ensure the consistency between charts and generated CoT data, we leverage JSON data as the intermediate representation, which is then used for chart rendering and reasoning data generation.

JSON template. We predefine the essential elements of charts in a structural presentation for subsequent chart rendering and CoT data generation, which includes title, x label, y label, chart type, legend number, legend list, group number, group list, data points, colors, and legend colors. For some special charts, e.g., boxes, candlesticks, and node links, we include the additional elements. The JSON templates for all chart types are displayed in Appendix D. The elements of the chart provide ground-truth information for chart rendering and subsequent reasoning data generation.

JSON generation. To generate realistic information for charts, the titles are generated using LLMs for each chart type. These titles are then used to generate the JSON files by prompting LLMs. To ensure the diversity of JSON data, we randomly sample group number, legend number, and colors for JSON templates and prompt LLMs to only fill in the rest of the elements that require realistic knowledge, e.g., group list, legend list, and data points, producing JSON seed files. To scale up, we further prompt LLMs to evolve the JSON seed and generate more realistic and accurate JSON data. All the prompts for JSON seed generation and JSON evolvement are presented in Appendix E.

Chart rendering with code templates. To

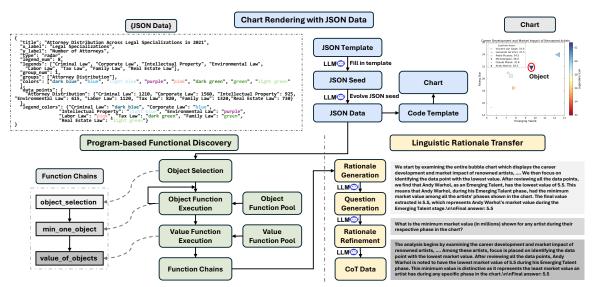


Figure 2: Overview of *chain of functions*. We prompt LLMs to fill in the JSON template to construct JSON seed and evolve (modify) it to more accurate and diverse JSON data. The JSON data are then used to generate function chains through functional discovery. The function chains are then transferred to CoT data by prompting LLMs.

avoid visual conflicts of chart images, we carefully design the code template for each type of chart. With the detailed information in JSON data and the well-designed code templates, we generate the chart image for each JSON file. To ensure the diversity of chart images, we use varying code libraries for chart rendering, including matplotlib, sklearn, mplfinance, plotly, seaborn, and networkx. For each type of chart, we set up different plotting styles, color transparency, and element locations. The chart examples are shown in Appendix G.

3.2 Program-based Functional Discovery

CoF conducts human-free exploration in the function pools, resulting in diverse and numerous function chains. This mirrors the pattern of chart understanding of humans: we select partial or all of the objects from the chart, extract information from them, recognize their trend and pattern, or conduct comparison and calculation between them. The function chain is discovered via a three-step workflow, which is elaborated as below.

- 1) **Object selection.** We regard each data point in the charts as one object. At the beginning of the workflow, partial or all of the objects from the chart are selected using chart information, including groups, legends, and colors. The selected objects are used for sequential function execution.
- 2) **Object function execution.** We define the functions with objects as input as the object functions to imitate reasoning processes on charts, e.g., an information extraction process to get the legend of a data point and a pattern recognition process to get the maximum data value. The selected objects

are greedily input into the object functions and obtain the corresponding output, which results in a functional triplet < input, function, output >. The input are objects, and the output can be objects, numerical values, strings, or booleans. The executed functional triplet is recorded and spliced with the previously executed function triplet to form a function chain. The function chain with the final output of numerical values, strings, or booleans is regarded as a complete chain. Notably, the function chain with object output continues to perform step 2) and executes object functions again, enabling a longer function chain.

3) Value function execution. We define the functions with numerical values as input as the value functions to imitate the reasoning processes of value comparison and arithmetical operation. The function chains with the output of numerical values after step 2) are greedily input into the value functions from the value function pool and obtain the final answer. We also allow multiple separate function chains to execute value functions jointly to achieve the combination of them, resulting in a longer and more complex function chain.

To ensure the realisticity of function chains, we set up the execution conditions for each function and explore feasible function chains that meet these conditions. The details of functions for object selection, object functions, and value functions are present in Appendix F. With the above three-step workflow, we generate accurate and diverse function chains, which also provide explainability for the subsequent CoT data generation.

Data split	#chart	#charts	#O&A	#words of		Lengths of function chains		inction chains		ths of function chains			#Function	#Functions	Q	uestion ty	pe
· F	types			rationales	2	3	4	5	6	≥7	chains		Binary	NQA	Text		
Training set	19	18,349	50,329	66.62	38.58%	26.42%	2.0%	20.87%	9.83%	2.30%	3,134	107	16.68%	55.41%	27.91%		
Test set	19	648	1.451	_	22.54%	20.74%	9.72%	16.68%	13.58%	16.75%	728	107	16.40%	67.88%	15.72%		

Table 1: Statistics of training and test sets. *CoF* enables synthetic data with long and diverse reasoning paths. Detailed statistics of each chart type and function taxonomy are present in Appendix A and Appendix F, respectively.

3.3 Reverse Linguistic CoT Data Synthesis

To generate precise and realistic rationales and questions, we transfer function chains to linguistic CoT data in a reverse manner by first rationales, then questions, and finally refining rationales.

- 1) **Linguistic rationale transfer.** We prompt LLMs to transfer function chains to linguistic rationales. To make LLMs better understand each function and generate more precise linguistic rationales, we also include the description of each function into the prompt.
- 2) **Question generation.** We prompt LLMs to generate realistic questions using JSON data, function chains, and the generated rationales. The chart information and the generated lingustic rationales enable LLMs to better understand the reasoning process and generate more precise questions.
- 3) **Rationale refinement.** We empirically found that initial-generated rationales are still function-like and redundant. Thus, we prompt LLMs to concisely refine the initial-generated rationales based on function chains and questions, making them align better with MLLMs. The effectiveness of rationale refinement is discussed in Appendix C.

Under the supervision of function chains, the reverse linguistic CoT data synthesis can be regarded as a translator task between function chains and linguistic CoT data, without the requirement of extremely large models. All the prompts for CoT data synthesis are present in Appendix E.

4 ChartCoF

Employing *CoF*, we construct a dataset named *ChartCoF*, which encompasses an extensive variety of 19 chart types, with a test set comprising 648 charts and 1,451 Q&As and a training set featuring 18,349 charts and 50,329 Q&As. We adopt Qwen2.5-32B-instruct (Yang et al., 2024) for data generation in *CoF*. The statistics of *ChartCoF* from the aspects of charts, function chains, and questions are described in Table 1.

Chart types. ChartCoF covers all the chart types that can be represented using the JSON format, with totally 19 chart types. We categorize the chart types into two groups based on their usage frequency. Regular chart types: We include bar charts (with single and multiple groups of bars and

stacked bars), line charts (with single and multiple lines), and pie charts. These six chart types are commonly used in most of the existing datasets (Masry et al., 2022; Methani et al., 2020). Extra chart types: We also cover the complex chart types on existing datasets (Xu et al., 2023; Xia et al., 2024), including rings, radar, rose, candlestick, 3D-bar, treemap, funnel, heatmap, treemap, box, area, bubble, multi-axes, and node link. Note that each chart type can be annotated or not if allowed.

Question types. ChartCoF focuses on MLLMs' reasoning capabilities and thus adopts chart-related question answering (QA) tasks. We categorize the question types based on the contexts of output. Binary: Binary questions aim to assess the correctness of arguments. Text: For text questions, the answers are from the elements of charts, such as group names and legends. Numerical question answering (NQA): We also provide numerical questions that contain numerical computing processes.

Function chains: In *ChartCoF*, 99 object functions and 8 value functions are used to construct function chains, which results in 3,134 and 728 function chains for the training set and test set, respectively. The length of these function chains ranges from 2 to 13, constructing the rationales with 66.62 average words for the training set.

Evaluation metrics: We follow ChartQA (Masry et al., 2022) and ChartX (Xia et al., 2024) to adopt accuracy (Acc) as the evaluation metric and allow 5% margin for numerical responses. For those MLLMs with weak instruction-following capabilities that cannot output the final answer in a correct format, we additionally prompt GPT4o to extract the final answer (Xu et al., 2023). This makes the 5% margin feasible for these MLLMs to ensure a fair comparison. The prompt for answer extraction is presented in Appendix E.6.

5 Experiments

Employing *ChartCoF*, we provide fine-grained evaluation on varying question taxonomies for existing MLLMs. The evaluation of other benchmarks, out-of-distribution (OOD) analysis, and model and data scalability are leveraged to demonstrate the effectiveness of *ChartCoF* in enhancing reasoning capabilities.

Models		tation	Task			Chart	Avg.	
		w.	Binary	NQA	Text	Regular	Extra	1115.
p	roprietar	y model	S					
GPT4o (Achiam et al., 2023)	42.16	<u>76.85</u>	<u>81.51</u>	<u>55.74</u>	<u>57.46</u>	<u>65.17</u>	<u>54.48</u>	60.23
GPT4V (Achiam et al., 2023)	26.62	59.26	68.49	39.59	35.09	46.86	39.85	43.63
Op	en-sourc	ed mode	els					
InternLM-XComposer-2.5-7B (Zhang et al., 2024b)	34.67	51.72	61.34	42.34	30.26	50.19	35.82	43.56
DeepSeek-VL2-small (Wu et al., 2024)	18.41	24.87	55.04	12.18	28.51	20.49	23.28	21.78
LLaVA-v1.6-mistral-7B (Liu et al., 2024b)	22.73	30.16	50.84	21.92	21.49	27.53	25.53	26.60
Qwen2VL-7B (Wang et al., 2024a)	39.28	58.99	78.15	44.77	40.35	55.19	42.99	49.55
InternVL-2.5-8B (Chen et al., 2024b)	36.98	63.23	69.33	48.63	39.91	59.80	40.00	50.65
CogVLM2-7B (Hong et al., 2024)	25.47	46.43	65.97	32.18	23.68	37.90	34.63	36.39
Ch	art-speci	fic mode	els					
ChartInstruct-7B (Masry et al., 2024a)	13.52	16.01	55.88	7.92	1.75	13.96	15.82	14.82
ChartVLM-14.3B (Xia et al., 2024)	20.29	23.15	49.16	18.48	7.46	24.07	19.10	21.78
ChartGemma-2B (Masry et al., 2024b)	25.04	35.85	58.40	26.90	17.98	35.08	25.52	30.67
ChartMoE-8B (Xu et al., 2024)	34.96	50.00	72.27	38.17	32.02	47.50	37.31	42.80
InternVL-2.5-8B + ChartCoF	63.74	79.50	89.50	68.63	67.98	77.85	65.07	71.95

Table 2: Accuracy performance of MLLMs with CoT prompts on **ChartCoF**. The best and second-best scores are highlighted in **bold** and <u>underline</u>, respectively.

5.1 Experimental Setups

Benchmarks. Besides our proposed *ChartCoF*, we also evaluate the MLLMs in existing benchmarks about chart reasoning, including ChartQA (Masry et al., 2022), ChartBench (Xu et al., 2023), and ChartX (Xia et al., 2024). For ChartQA and ChartBench, we adopt all the test samples. For ChartX, we select only the QA task samples for evaluation and leave other unrelated tasks like chart redrawing. By following the evaluation metrics of these benchmarks, we allow 5% margin for the NQA tasks, and Acc+ is used to evaluate the binary tasks in ChartBench (Xu et al., 2023). Since we find that inferencing with a CoT strategy cannot improve performance for baseline MLLMs, we prompt them to direct output final answers on these three benchmarks by following the recent work (Xu et al., 2024). Since the questions in the Augmented set of ChartQA are the perceptual questions without the need of thinking, we prompt our finetuned MLLMs to direct output the answer.

Models and baselines. We evaluate a wide range of MLLMs in *ChartCoF* and other benchmarks across three categories: 1) **Proprietary models**, including GPT4o (Achiam et al., 2023) and GPT4V (Achiam et al., 2023); 2) **Open-sourced MLLMs**, including InternLM-XComposer-2.5 (Zhang et al., 2024b), DeepSeek-VL2-small (Wu et al., 2024), LLaVA-v1.6-mistral-7B (Li et al., 2024a), CogVLM2 (Hong et al., 2024), Qwen2VL-7B (Wang et al., 2024a), and InternVL-2.5-8B (Chen et al., 2024b); 3) **Chart-specific MLLMs**. including ChartInstruct (Masry et al., 2024a), ChartVLM (Xia et al., 2024), Chart-

Gemma (Masry et al., 2024b), ChartMoE (Xu et al., 2024), TinyChart (Zhang et al., 2024a), ChartLlama (Han et al., 2023), and ChartAst (Meng et al., 2024).

Experiment details. To demonstrate the effectiveness of ChartCoF in enhancing reasoning capabilities of MLLMs, we finetune two off-the-shelf MLLMs, i.e., InternVL-2.5-8B and Qwen2VL-7B, with the training set of *ChartCoF*. We finetune them in one epoch by tuning the LLM part and freezing the vision encoder and projector in 4 A100-80G GPUs, with a batch size of 32, a learning rate of 5e - 6, and a weight decay of 0.01. To achieve better instruction-following capabilities, we adopt a CoT prompt "Think step by step to generate the rationales, and then answer the question using a single word or phrase. The output format is Rationale: [Your Rationale] Answer: [Your Answer]" for both finetuning and inference. We also leverage self-consistency technologies to further enhance the performance by setting a temperature of 0.8 and selecting the final answer with a majority vote of 5 attempts. The evaluation metrics on *ChartCoF* can be referred to in Section 4.

5.2 Fine-grained Evaluation on ChartCoF

Main results on ChartCoF. We evaluate MLLMs with and without CoT strategies and present the results in Fig. 3a. Results show that most of the MLLMs improve the accuracy performance with CoT. However, the existing MLLMs, including the proprietary and chart-specific models, still struggle with the complex reasoning questions on *ChartCoF*. As the results in Table 2, all of the MLLMs with

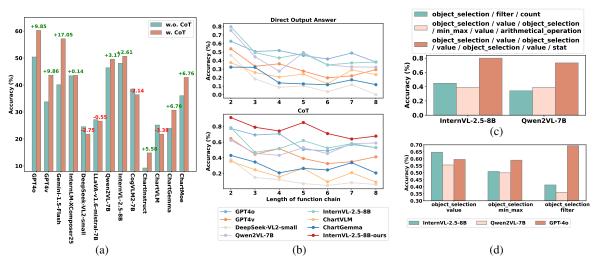


Figure 3: (a) Accuracy of MLLMs with and without CoT strategies on ChartCoF. (b) Accuracy of MLLMs across questions with different lengths of function chains. (c) Accuracy of MLLMs across questions with different function chains. Some corresponding examples are presented in Table 3. (d) Accuracy of MLLMs across questions with different short function chains.

Function chain	Examples
object selection / filter / count of objects	How many legal specializations have more than 925 attorneys according to the 'Attorney Distribution'
object_selection / liner / count_or_objects	group in the chart? (see Example G.2)
object selection / value / object selection / min max / value / arithmetical operation	What is the ratio of Social Media traffic on Sunday compared to the day with the second highest Social
object_selection / value / object_selection / inin_max / value / artifilietical_operation	Media traffic? (see Example G.3)
object_selection / value / object_selection / value / object_selection / value / stat	If we find the number of visitors using 'Other' devices in April, the number of 'Mobile' visitors in March,
object_selection / value / object_selection / value / object_selection / value / stat	and the number of 'Tablet' visitors in May, what is the median value among these three numbers? (see Example G.4)

Table 3: Examples of the function chains in Fig. 3c.

CoT achieve low accuracy. Among them, GPT4o achieves the best performance, with an accuracy of 60.23%, a testament to its significant reasoning capabilities. We also observe that the chart-specific models achieve lower accuracy compared to other models, demonstrating the necessity of our proposed *ChartCoF* for reasoning enhancement on these complex reasoning questions. After finetuning InternVL-2.5-8B with *ChartCoF*, it achieves the state-of-the-art performance.

Fine-grained evaluation on questions with dif**ferent lengths.** We present the performance of MLLMs on questions with different lengths of function chains in Fig. 3b. With the increase in lengths, MLLMs achieve lower accuracy since questions generally become difficult. When adopting CoT, the performance for the questions with long function chains is improved, and the gap across lengths of function chains is minimized. By deeply analyzing the accuracy of questions with different function chains, we surprisedly find that MLLMs can better handle some specific questions even with long function chains. For example, we list the accuracy of three types of function chains in Fig. 3c: 1) object_selection / filter / count; 2) object_selection / value / object_selection / min_max / value / arithmetical_operation; and 3) object_selection / value / object_selection / value / object_selection / value / stat. The corresponding question examples are

present in Table 3. Even though the third one requires the longer reasoning chain to answer compared with the first one (7 vs. 2), InternVL-2.5-8B and Qwen-2-7B achieve better performance.

Fine-grained evaluation on different question taxonomies. MLLMs achieve the significant performance difference in question taxonomies that possess different types of function chains. We analyze the accuracy of some short function chains, including 1) object_selection / value, 2) object_selection / min_max, and 3) object_selection / filter, across MLLMs in Fig. 3d. The object_selection / value stands for questions with value extraction, e.g., "what is the value of object A?" (See Example G.6), object_selection / min_max stands for finding the minimum or maximum objects, e.g., "what is the minimum value?" (See Example G.5), and object selection / filter stands for filtering unsatisfied objects, e.g., "how many data points are larger than 925?" (See Example G.2). We observe that InternVL-2.5-8B achieves a notably higher accuracy for the questions with the function chain object_selection / value compared with GPT40, even though it is the weaker model as presented in Table 2. This indicates that InternVL-2.5-8B posseses better capabilities in value extraction on ChartCoF. However, GPT40 achieves significantly high accuracy on questions with object_selection / filter, demon-

Models		Char	tBench		Char	ChartX	
Models	Reg.	Extra	Avg.	Human	Aug.	Avg.	NQA
GPT4o (Achiam et al., 2023)	60.02	58.89	59.45	-	-	84.70	46.60
ChartVLM-14.3B (Xia et al., 2024)	15.16	8.38	11.96	42.08	82.48	62.28	40.71
ChartLlama-13B (Han et al., 2023)	20.99	21.71	21.31	58.40	93.12	75.76	13.80
ChartGemma-3B (Masry et al., 2024b)	39.89	42.27	38.46	67.84	85.28	76.56	35.15
TinyChart-3B (Zhang et al., 2024a)	26.71	22.56	22.51	70.24	91.04	76.80	40.10
ChartAst-13B (Meng et al., 2024)	3.82	1.58	2.81	64.88	93.12	79.00	30.99
ChartMoE-8B (Xu et al., 2024)	56.31	55.58	51.67	78.32	90.96	84.64	46.62
InternVL-2.5-8B (Chen et al., 2024b)	62.23	41.73	52.96	75.20	94.56	84.88	52.26
InternVL-2.5-8B + ChartCoF	67.41	54.63	61.63 (+8.67)	77.12	94.48	85.80 (+0.92)	58.77 (+6.51)
+self-consistency	70.42	56.97	64.33 (+11.37)	79.04	94.32	86.68 (+1.80)	58.77 (+6.51)
Qwen2VL-7B (Wang et al., 2024a)	63.13	56.23	60.01	73.28	94.40	83.84	52.17
Qwen2VL-7B + ChartCoF	67.01	55.35	61.73 (+1.72)	76.00	93.76	84.88 (+1.04)	59.64 (+7.47)
+self-consistency	<u>69.10</u>	<u>57.71</u>	<u>63.94</u> (+3.93)	76.64	93.52	85.08 (+1.16)	<u>59.38</u> (+7.21)

Table 4: Accuracy of MLLMs on ChartBench, ChartQA, and ChartX. The best and second-best scores are highlighted in **bold** and <u>underline</u>, respectively. The performance improvements over vanilla models are present in <u>brackets</u>.

strating that it masters the reasoning process of filtering data. These fine-grained evaluations of reasoning capabilities on MLLMs provide effective guidance for model selection and training.

5.3 Results on Existing Benchmarks

Our proposed *ChartCoF* can be used to enhance performance on existing benchmarks. As shown in Table 4, after finetuning with *ChartCoF*, InternVL-2.5-8B and Qwen2-VL-7B significantly improve the accuracy over ChartBench, ChartQA, and ChartX, with an improvement of 8.67% for InternVL-2.5-8B in ChartBench and 7.47% for Qwen2VL-7B in ChartX. They outperform the existing MLLMs by a large margin and achieve state-of-the-art performance, demonstrating the effectiveness of *ChartCoF* in enhancing the reasoning capabilities of existing MLLMs. The self-consistency technique can further improve the performance of finetuned InternVL-2.5-8B and Qwen2VL-7B.

5.4 Out-of-distribution Analysis

To further demonstrate the effectiveness of *Chart-CoF*, we evaluate the OOD performance on unseen chart types and longer function chains. We finetune InternVL-2.5-8B with only the regular charts (i.e., bar, line, and pie) and evaluate the accuracy performance in the extra test set of *Chart-CoF*, ChartBench, and ChartX (i.e., removing the regular charts from these benchmarks). Results in Table 5 show that even with only the regular charts, InternVL-2.5-8B finetuned with *ChartCoF* improves accuracy performance on the extra test set of all these three benchmarks, demonstrating that *ChartCoF* can enhance the generalized reasoning capabilities on the unseen chart types.

Models	ChartCoF	ChartBench	ChartX
InternVL-2.5-8B (direct answer)	42.84	41.73	42.64
InternVL-2.5-8B (CoT)	40.00	29.07	38.19
InternVL-2.5-8B + ChartCoF (Reg.)	51.04	46.40	43.25

Table 5: Accuracy of MLLMs on benchmarks without regular chart types (bar, line, and pie).

Length of function chains	InternVL-2.5-8B (Vanilla)	≤ 4	≤ 5	≤ 6
ChartCoF (≥ 7)	49.75	59.10	60.10	62.07

Table 6: Accuracy of InternVL-2.5-8B with different training sets on the OOD test set of ChartCoF (i.e., length of function chains ≥ 7).

ChartCoF also enhances the generalization capabilities for longer function chains. We finetune InternVL-2.8-8B with the short-function-chain data (length of function chains $\leq 4,5,6$) and evaluate it on the long-function-chain test samples (length of function chains ≥ 7). Results on Table 6 show that short-function-chain data significantly enhance the reasoning capabilities and improve accuracy on the long-function-chain test samples. The OOD analysis demonstrates the effectiveness of Chart-CoF in boosting generalized reasoning capabilities, which attributes to the accurate and diverse CoT data generated by our proposed CoF pipeline.

5.5 Model and Data Scalability

To further demonstrate the effectiveness of our proposed generation pipeline, we finetune different sizes of InternVL2.5 models and evaluate them on ChartBench, ChartX, and *ChartCoF*. The results in Fig. 4 show that, with the increasing model parameters from 2B to 26B, the accuracy of InternVL2.5 models keep increasing on ChartBench, ChartX, and *ChartCoF*. Meanwhile, after finetuning with the training set of our proposed *ChartCoF*, all these

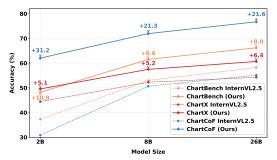


Figure 4: Accuracy of InternVL2.5 series (2B, 8B, and 26B) on ChartBench, ChartX and ChartCoF.

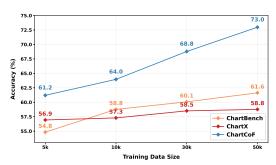


Figure 5: Accuracy of InternVL2.5-8B on ChartBench, ChartX and ChartCoF.

three levels of InternVL2.5 models significantly outperform the base models without finetuning. Remind that we utilize only Qwen2.5-32B-Instruct for data generation. The notable improvement of the same-level model (i.e., InternVL2.5-26B) on benchmarks demonstrate that our data generation pipeline *CoF* provide valuable supervision on data generation instead of only knowledge distillation from large models into small models.

To demonstrate the effectiveness of *ChartCoF* on data scalability, we finetune InternVL2.5-8B with varying training data sizes on ChartBench, ChartX, and *ChartCoF*. The results in Fig. 5 show that, with the increasing of the training data sizes, the accuracy of InternVL2.5-8B keeps increasing on these three benchmarks. The effectiveness of *ChartCoF* on data scalability reveals the potential of *CoF* on generating larger scales of data to further improve the reasoning capabilities of MLLMs.

6 Conclusion

In this work, to overcome the scarcity of high-quality reasoning data for fine-grained evaluation and enhancement of chart reasoning capabilities, we proposed *chain of functions (CoF)*, which utilized two key processes, including *program-based functional discovery* and *reverse linguistic CoT data synthesis*, to generate accurate and diverse reasoning data. Employing *CoF*, we introduced

ChartCoF, which enables the fine-grained evaluation on different reasoning questions and enhances the reasoning capabilities for chart understanding. We believe that the ideas of functional discovery and first exploration then task generation in CoF have the potential to extend to other step-wise tasks, such as mathematical Q&A and graphical user interface tasks.

7 Limitations

We summarize the limitations of our work as below: 1) The current research emphasizes the critical role of chart data accuracy in the reasoning process for chart understanding. Consequently, we have chosen to represent charts using JSON data, rather than extracting charts directly from websites (Wang et al., 2024b; Masry et al., 2022). Despite our conscientious efforts to craft code templates specific to each chart type and the incorporation of diverse code libraries to increase the variety of charts, there remains a discernible difference between our synthesized charts and those that are naturally occurring on the internet. Future research could explore methodologies for the precise extraction of information from web-based charts or for the advancement of chart rendering techniques. Such innovations could narrow the existing chasm and enhance the reasoning proficiency of MLLMs.

2) Our approach leverages function chains as supervisory signals and employs LLMs as translators to generate reasoning data. Nevertheless, LLMs may still produce questions or rationales that are not entirely accurate on occasion. To ensure higher data quality, future efforts could focus on developing mechanisms to filter out these inaccuracies using state-of-the-art MLLMs. This would further refine the data generation process and enhance the reliability of the reasoning tasks performed by MLLMs.

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Chart types		Train	ing set	Tes	t set
Cita	ii t types	#charts	#Q&As	#charts	#Q&As
	Bar_multi	1819	6050	60	165
	Bar_single	1516	6052	60	153
Regular	Bar_stacked	1868	6052	57	146
Regulai	Line_multi	1541	3050	53	123
	Line_single	1532	3046	62	119
	Pie	655	803	37	75
	Radar	104	353	25	50
	Rings	514	2050	30	50
	Rose	274	1244	25	50
	3D-Bar	611	2054	23	51
	box	627	2050	23	50
	funnel	964	2054	20	50
Extra	heatmap	696	2055	19	50
	area	1007	2050	27	50
	bubble	1120	3107	28	80
	node link	1040	2101	34	50
	candlestick	562	2050	17	50
	treemap	989	2052	30	50
	multi-axes	910	2052	18	39
Total		18349	50329	648	1451

Table 7: Detailed quantity statistics of each chart type for training and test sets of *ChartCoF*.

A Data Splitting

ChartCoF dataset encompasses a total of 18,349 charts and 50,329 Q&As in the training set, and 648 charts along with 1,451 Q&As in the test set. The detailed quantity statistics for training and test sets of *ChartCoF* are presented in Table 7. *Chart-*CoF is meticulously categorized into two distinct groups: Regular and Extra chart types. Within the Regular category, there are six different chart types, with Bar_multi, Bar_single, and Bar_stacked leading in quantity for the training set, comprising 1,819, 1,516, and 1,868 charts, respectively. These three types also contribute to a substantial proportion of Q&As, with each type exceeding 6,000 Q&As. The Extra category encompasses a wider variety of 13 chart types for better generalization on chart types, which covers the chart types of existing benchmarks ChartBench (Xu et al., 2023) and ChartX (Xia et al., 2024). Compared with Regular charts, the quantity of charts and Q&As for each Extra type is slightly lower. This comprehensive collection allows for robust training and effective evaluation of chart comprehension models, providing extensive coverage across a diverse range of chart types and complexity levels.

B Dataset Comparison

We provide a detailed comparison between *Chart-CoF* and existing datasets from the aspects of evaluation and quality of training data, as presented

	ChartQA	ChartBench
w.o. rationale refinement	84.64	58.15
with rationale refinement	85.88	61.52

Table 8: Ablation study of the effectiveness of rationale refinement for InternVL-2.5-8B on ChartQA and ChartBench.

in Table 9. ChartQA (Masry et al., 2022), SCI-CQA (Shen et al., 2024), and ChrXiv (Wang et al., 2024b) provide reasoning questions with the charts from webs, where the questions are annotated by humans. Despite the delicate charts and reasoning questions, the barier of human annotations makes them hard to scale to the training set. Besides, these benchmarks only provide a coarse evaluation with an accuracy metric. To scalably generate instruction data, some studies, including MMC (Liu et al., 2024a), ChartBench (Xu et al., 2023), ChartX (Xia et al., 2024), ChartLlama (Han et al., 2023), ChartInstruct (Masry et al., 2024a), ChartGemma (Masry et al., 2024b), CHOPINLLM (Fan et al., 2024), and REACHQA (He et al., 2024), have utilized extremely large (M)LLMs to generate reasoning instructions. However, the autoregressive generation and fix-pattern prompts for generation limit precision and diversity of generated instructions. Although EvoChart (Huang et al., 2024), PlotQA (Methani et al., 2020), ChartAst (Meng et al., 2024), and LAMENDA (Li et al., 2024b) have manually set up program or function templates to ensure the precision of instructions, the predefined templates still suffer from the low diversity of instructions, and they cannot provide the linguistic rationales for enhancing the reasoning capabilities. Overall, compared with existing datasets, ChartCoF provides more diverse and accurate reasoning data for enhancing the reasoning capabilities and fine-grained evaluation on the varying question taxonomies.

C Effectiveness of Rationale Refinement

To enhance the effectiveness of rationale refinement, we conduct the ablation study for it. We finetune InternVL-2.5-8B using the same number of samples without rationale refinement and evaluate it on ChartQA and ChartBench. Results on Table 8 show that after rationale refinement, the performance of InternVL-2.5-8B is improved on ChartQA and ChartBench. A comparison example is presented in Example C.1. Before rationale refinement, the rationale manuscript is still function-

Dataset	Chart p	roperties					Q&A properties		
Butaser	#Chart Types	Repre. Format	Func. Usage	Func. Scal.	Rea. Q&A	Lingui. Rat.	Func. Lengths Eval.	Ques. Tax. Eval.	Annotators
ChartQA (Masry et al., 2022)	3	Table	×	-	V	Х	×	Х	Human
SCI-CQA (Shen et al., 2024)	21	-	X	-	V	X	×	×	Human
CharXiv (Wang et al., 2024b)	-	-	X	-	V	X	×	×	Human
MMC (Liu et al., 2024a)	6	Caption	X	-	V	✓	×	×	GPT-4
ChartBench (Xu et al., 2023)	9	Table	X	-	X	X	×	×	GPT3.5
ChartX (Xia et al., 2024)	18	Table	X	-	V	X	×	×	GPT-4
ChartLlama (Han et al., 2023)	10	Table	X	-	V	✓	×	×	GPT-4
ChartInstruct (Masry et al., 2024a)	-	Table	X	-	V	✓	×	×	GPT-4
ChartGemma (Masry et al., 2024b)	-	-	X	-	V	✓	X	×	Gemini Flash-1.5
CHOPINLLM (Fan et al., 2024)	18	JSON	X	-	~	V	X	×	GPT-4
REACHQA (He et al., 2024)	10	Code	X	-	V	✓	×	X	GPT4o
EvoChart (Huang et al., 2024)	4	Code	V	Х	V	Х	Х	Х	GPT-4
PlotQA (Methani et al., 2020)	3	Table	✓	X	V	X	-		
ChartAst (Meng et al., 2024)	9	Table	✓	X	~	X	X	×	-
LAMENDA (Li et al., 2024b)	3	Table	V	X	~	X	×	×	-
ChartCoF (ours)	19	JSON	~	✓	✓	✓	✓	V	Qwen2.5-32B

Table 9: Comparison between *ChartCoF* and existing chart-related datasets. Abbreviations: Repre.=Representation, Scal.=Scalability, Rea.=Reasoning, Lingui.=Linguistic, Rat.=Rationale, Func.=Function Ques.=Questions Tax.=taxonomy. *ChartCoF* enables accurate and diverse reasoning data via scalable function usage and additionally provides fine-grained evaluation on different function lengths and question taxonomies.

like and redundant due to the translation from function chains. After refinement, the rationale becomes more fluent and information-intensive, which better aligns with the existing MLLMs and enhances their reasoning capabilities.

C.1 Example of rationale refinement

```
Question:
According to the chart, which legend is associated with the light green data points representing satisfaction scores from customer feedback across different service providers?

Rationale manuscript:
First, we select all the data points that are represented in light green on the chart, which corresponds to 'Client Feedback'. These points are from 'Provider A' to 'Provider I'. Then, we identify the legend associated with these data points, which is 'Client Feedback'. Final answer: Client Feedback

After rationale refinement:
The data points shown in light green on the chart represent 'Client Feedback' from different service providers, specifically from Provider A to Provider I. The legend associated with these light green data points is 'Client Feedback'. Final answer: Client Feedback
```

D.1 JSON Elements for Charts

D JSON Templates

Without specific statements on chart types, the general JSON templates for charts are presented in Appendix D.1. The JSON templates for box, candlestick, and node link charts are presented in Appendices D.2, D.3, and D.4, respectively.

D.2 JSON Elements for Box

```
| Son elements for box

{
| "title": {title},
| "x_label": {x_label},
| "y_label": {y_label},
| "type": {type},
| "legend_num": {legend_num},
| "legends": [legend list],
| "group_num": {group_num},
| "groups": [group list],
| "colors": {colors},
| "legend_colors":
| {
| "legend1": "color1",
| "legend2": "color2"
| },
| "median": {"legend1": xxx},
| "first_quartile": {"legend1": xxx},
| "minimum_values": {"legend1": xxx},
| "maximum_values": {"legend1": xxx},
| "outlier_values": {"legend1": xxx},
| "outlier_values":
```

respectively. The prompts for rationale generation, question generation, and rationale refinement are presented in Prompts E.3, E.4, and E.5, respectively. The prompt for answer extraction is presented in Prompt E.6.

D.3 JSON Elements for Candlestick

```
| JSON elements for Candlestick

{
| "title": {title},
| "x_label": {x_label},
| "y_label": {y_label},
| "type": {type},
| "legend_num": {legend_num},
| "legends": [legend list],
| "group_num": {group_num},
| "groups": [group list],
| "colors": {colors},
| "legend_colors":
| {
| "legendl": "color1",
| "legend2": "color2"
| },
| "opening_price": {"legend1": xxx},
| "closing_price": {"legend1": xxx},
| "highest_price": {"legend1": xxx},
| "lowest_price": {"legend1": xxxx},
| "lowest_price": {"leg
```

D.4 JSON Elements for Node Link

```
| JSON elements for Node Link

| "title": {title},
| "x_label": {x_label},
| "y_label": {y_label},
| "type": {type},
| "legend_num": {legend_num},
| "group_num": {group_num},
| "groups": [group_list],
| "colors": {colors},
| "data_points":
| {
| "group1": {legend1: [pointed_object_list_1]},
| "group2": {legend1: [pointed_object_list_1]},
| "legend_colors":
| {
| "legend1": "color1",
| "legend2": "color2"
| }
| }
| }
|
```

E Prompts Usage

The prompts for JSON seed generation and JSON evolement are presented in Prompts E.1 and E.2,

E.1 Prompt for JSON Seed Generation

Prompt for JSON Seed Generation

You are a language model tasked with generating augmented datasets to train machine learning models for chart understanding. These models need to be exposed to various chart configurations, data patterns, and types to

perform accurately in diverse scenarios.

Given a JSON template that contains the basic information for a chart, your task is to fill in the missing details to generate a new JSON data.

Instructions:

- $1. \ \, \text{The title, type, colors, legend_num, and group_num are given, and you need to add $x_label, y_label, data_points, }$ legends, and groups.

 Ensure that the augmented data is diverse and realistic.

 Maintain the structure and integrity of the original data.

 According to the legend_num and group_num, generate the corresponding legends and groups.

 Assign the colors in "colors" to each legend.

The original JSON data is as follows: {JSON element file}

The output format should be: JSON Data 1: <Augmented JSON data 1>. Only output the augmented JSON data that can be directly used to generate the chart.

E.2 Prompt for JSON Evolement

Prompt for JSON Evolement

You are a language model tasked with generating augmented datasets to train machine learning models for chart understanding. These models need to be exposed to various chart configurations, data patterns, and types to perform accurately in diverse scenarios.

Given a JSON script, your task is to correct and enrich the JSON data to generate a new JSON data.

Instructions:

- Instructions:
 Title: change the title of the chart to make it more descriptive and informative to the type.
 x_label and y_label: change the x_label and y_label to make them more compatible to the title.
 Data points: if the data points are not satisfying with the type, title, x_label, and y_label, recorrect the data points to make them more realistic. Your can add some noise to the data points to make them more diverse.
 Legends: keep the legend_num unchanged. Change the legends to make them more informative and diverse.

- Groups: change the group_num and groups to make them more diverse and informative. Make sure that the length of groups is the same as the group_num.
 Colors: change the colors of the chart to make it more visually appealing and informative. Make sure that the colors are different and sampled from {color_list}, and the color number should be the same as the legend_num. Save the new JSON data as {data_save_path}.

The original JSON data is as follows: {json_data}

The output format should be: JSON Data 1: <Augmented JSON data 1>.
Only output the augmented JSON data that can be directly used to generate the chart.

E.3 Prompt for Rationale Generation

Prompt for Rationale Generation You are an AI assistant specialized in translating technical reasoning processes into clear, natural language explanations for chart reasoning. You will be given the JSON data of the chart and a structured description of a chart understanding process, which includes inputs, functions, and outputs. Your task is to convert this structured information into a coherent, easy-to-understand paragraph. Please follow these guidelines to generate rationale with natural language: 1. Before the reasoning process, different legends, categories, or colors are sampled. You should take them as conditions. 2. The reasoning processes should be related to chart understanding. Ihe reasoning processes should be related to chart understanding. Describe the purpose and action of each function in simple terms. When the function is related to the values of data, list all the values of the data. When the function is related to the numerical calculation, you should provide calculation process and the final answer uising numerical operations, e.g., A + B = D, A - B = D, A * B = D, A / B = D, (A + B + C) / 3 = D etc. Some functions that related to position, like left, right, top, bottom are used to render the data using the position information. You should emphasize the position in the rationale. 7. Some functions that related to colors are used to render the data using the color information. You should emphasize the color in the rationale. 8. If the function is specific to some charts, like bar, line, and pie, you should mention the chart type. 9. The final output should be the final answer. {addition_prompt} The JSON data of the chart: {json_str} Here's the structured process description: {structured process description} Only transfer the structured process to a natural languages in short sentances. The output format should be like: Reasoning process: [Your reasoning process], Final answer: [Your final answer]

E.4 Prompt for Question Generation

Prompt for Question Generation You are an AI assistant specialized in generating questions for chart reasoning. You will be given the JSON data of the chart, the reasoning process, and its corresponding structured description of a chart understanding process, which includes inputs, functions, and outputs. Your task is to generate a coherent, easy-to-understand question that can be answered by the reasoning process. Please follow these guidelines: 1. Your question should follow the structured process of the chart. 2. The question can be answered by the structured process, or colors are used to refer data. You should consider them as conditions and emphasize them in the question. 3. During the reasoning process, different legends, categories, or colors are used to refer data. You should consider them as conditions and emphasize them in the question. 5. If the rationale contains the color, you should take it as a condition and emphasize it in the question. 6. The question should consider all the functions in the structured process. 7. For the length of structured process description is longer than 4 steps, you can first illustrate the conditions to get the data and then ask the question. You can use the patterns like "If we get a value through xxx and get another value through yxy, what/how/...?" 8. For the length of structured process description is shorter than 4 steps, you can directly ask the question. 9. Do not appear the important intermediate values or information (categories, legends, and colors) of data in the question directly since they need to be calculated by the question. The JSON data of the chart: (json_data) Here's the structured process description: (structured process description) Here's the reasoning process in short sentences: (rationale) Please generate a question that can be answered by the structured process and reasoning process. The output format should be Question: [Your question]

E.5 Prompt for Rationale Refinement

You are an AI assistant specialized in answering questions. You are given a structured process description, the rationale manuscript, and the question. You need to answer the question according to the structured process description and the rationale manuscript. The structured process description is as follows: {structured process description} The question is as follows: {question} The rationale manuscript is as follows: {rationale} You should answer the question under the following constraints: 1. Imagine that you are answering the question about charts in a real-world scenario. You answer should be related to the chart understanding. 2. You should first answer the question step by step to generate rationale by taking the structured process description as evidence, but "structured process description" should not be mentioned in the answer. 3. The answer should be consistent with the structured process description. 4. You should keep the rationale fluent, understandable, and concise. 6. You should remove the personal pronoun and focus on the elements that are related to the question. 7. If there are some numerical values in the reasoning processes, try to maintain the numerical values in the answer to make the answer more accurate. 8. If there are calculations in the reasoning processes, you should use the mathematical symbols in the natural language description to improve the readability. The output format should be like: Rewritten rationale: [Your rewritten rationale], Final answer: [Your final answer]

E.6 Prompt for Answer Extraction

Prompt for Answer Extraction Please extract the answer from the model response and type it. The responses may be a phrase, a number, or a sentence. If the content of the responses is not understandable, return "FAILED" 3. If the content of the responses is understandable, extract the numerical value from it. If the responses is a yes or no judgment, return yes or no. If the answer contains a unit, please exclude the unit and only return the numerical value. Special requirements: ** Only numbers, short texts, "FAILED", or yes/no are allowed to be returned for each response, please do not return anything else! ** Please read the following example. Question 1: Which number is missing? Model response: The number missing in the sequence is 14. Question 2: What is the fraction of females facing the camera? Model response: The fraction of females facing the camera is 0.6, which means that six out of ten females in the group are facing the camera. Question 4: In the chart titled \"Quarterly Sales Breakdown by Product Category\", if we identify the product category with the second lowest sales value for Q1 2023, what is the color associated with that category? Model response: The product category with the second lowest sales value for Q1 2023 is Jewelry. The color associated with that category is gray. Question 5: Which month shows the smallest difference in visitors between mobile devices and desktop devices? Model response: The difference in visitors between mobile devices and desktop devices is the smallest in Apr. 0.6 FAILED gray Apr Question: {} Model response: {} Expected answer:

F Object Functions and Value Functions

We adopt 6 selection methods for object selection and set up 99 object functions and 8 value functions in experiments. The detailed functions for object selection are presented in Table 10. The object functions for box, candlestick, and node link charts are presented in Tables 12, 13, 14, respectively. Without specific statements on chart types, the general object functions for charts are presented in Table 16. The value functions are presented in Table 15.

We categorize the functions into several function taxonomies according to their purpose for statistical analysis. The statistics of the function taxonomy are presented in Table 11. Among them, the most frequent function taxonomy in the test set of *ChartCoF* is "value", which stands for the value extraction functions. This is because value extraction is very common in the reasoning process of chart understanding, and numerous function chains also contain the value extraction function.

Object selection	Description
one_object_selection	Select one object using a group name and a legend name
group_selection	Select partial objects using a group name
legend_selection	Select partial objects using a legend name
color_selection	Select partial objects using a color
color_group_selection	Select one object using a group name and a color
all_object_selection	Select all the objects of the chart

Table 10: Overview of object selection.

Function taxonomy	Description	Percentage
value	The functions related to value extraction	43.36%
text_information	The functions related to text information of charts	4.76%
count	The functions related to counting	3.54%
min_max	The functions related to maximum or minimum values	17.61%
arithmetical_operation	The functions related to arithmetical operation	6.88%
compare	The functions related to comparison	3.63%
stat	The functions related to statistics	8.18%
filter	The functions related to filtering unsatisfied objects	4.93%
if_match_condition	The functions related to assessing if the objects or values match the conditions	2.09%
exclude_objects	The functions related to excluding the objects with some conditions	0.36%
position	The functions related to the position of objects	4.57

Table 11: The percentage for each function taxonomy in the test set of *ChartCoF*.

Function taxtonomy	Functions	description	Input conditions
	color_of_objects	Return the color of the object.	len(obejcts)=1
text_information	groups_of_object	Return the groups of the object.	one_object_selection not in function chain
	legends_of_object	Return the legend of the object.	one_object_selection and legend_selection not in function chain
	median_of_objects	Return the median value of the boxplot.	-
	first_quartile_of_objects	Return the first quartile value of the boxplot.	-
	third_quartile_of_objects	Return the third quartile value of the boxplot.	-
value	maximum_value_without_outliers	Return the maximum value of the boxplot without outliers.	-
	minimum_value_without_outliers	Return the minimum value of the boxplot without outliers.	-
	interquartile_range_of_box	Return the interquartile range of the boxplot.	len(obejcts)=1
	outlier_values_of_objects	Return the outlier values of the boxplot.	len(obejcts)=1
	max_median_object	Return the object with the maximum median value of the boxplot.	len(obejcts)>1
	min_median_object	Return the object with the minimum median value of the boxplot.	len(obejcts)>1
	max_maximum_object_without_outliers	Return the object with the maximum maximum value of the boxplot.	len(obejcts)>1
	min_maximum_object_without_outliers	Return the object with the minimum maximum value of the boxplot.	len(obejcts)>1
min max	max_minimum_object_without_outliers	Return the object with the maximum minimum value of the boxplot.	len(obejcts)>1
IIIII_IIIax	min_minimum_object_without_outliers	Return the object with the minimum minimum value of the boxplot.	len(obejcts)>1
	max_first_quartile_object	Return the object with the maximum first quartile value of the boxplot.	len(obejcts)>1
	min_first_quartile_object	Return the object with the minimum first quartile value of the boxplot.	len(obejcts)>1
	max_third_quartile_object	Return the object with the maximum third quartile value of the boxplot.	len(obejcts)>1
	min_third_quartile_object	Return the object with the minimum third quartile value of the boxplot.	len(obejcts)>1
count	num_of_outliers	Return the number of outliers of the boxplot.	len(obejcts)=1
	leftmost_box	Return the leftmost box in the boxplot.	len(obejcts)>1
modition	rightmost_box	eturn the rightmost box in the boxplot.	len(obejcts)>1
position	upper_box	Return the upper box in the boxplot.	len(obejcts)>1
	bottom_box	Return the bottom box in the boxplot.	len(obejcts)>1

Table 12: Overview of object functions for box charts.

Function taxtonomy Functions		description	Input conditions
text_information	legends_of_object	Return the legend of the object.	len(obejcts)=1
value	high_price_of_object	Return the high price of the object.	len(obejcts)=1
	low_price_of_object	Return the low price of the object.	len(obejcts)=1
	open_price_of_object	Return the open price of the object.	len(obejcts)=1
	close_price_of_object	Return the close price of the object.	len(obejcts)=1
min_max	max_high_price_object	Return the object with the maximum high price.	len(obejcts)>1
	min_high_price_object	Return the object with the minimum high price.	len(obejcts)>1
	max_low_price_object	Return the object with the maximum low price.	len(obejcts)>1
	min_low_price_object	Return the object with the minimum low price.	len(obejcts)>1
	max_open_price_object	Return the object with the maximum open price.	len(obejcts)>1
	min_open_price_object	Return the object with the minimum open price.	len(obejcts)>1
	max_close_price_object	Return the object with the maximum close price.	len(obejcts)>1
	min_close_price_object	Return the object with the minimum close price.	len(obejcts)>1

Table 13: Overview of object functions for candlestick charts.

Function taxonomy	Functions	description	Input conditions
text_information	legend_of_objects	Return the legends (name) of the objects	-
filter	targets_of_object	Return the target objects that the object points to with an arrow	len(obejcts)=1
	sources_of_object	Return the sourced objects that are pointed by the object with an arrow	len(obejcts)=1
	connected_objects	Return the conntected objects that are connected to the object with a line	len(obejcts)=1
if_match_condition	if_object_point_to_A	Return whether the object point to {A} with an arrow	len(obejcts)=1
	if_object_pointed_by_A	Return whether the object is pointed by {A} with an arrow	len(obejcts)=1
	if_object_connect_to_A	Return whether the object is connected to {A}	len(obejcts)=1

Table 14: Overview of objective functions for node link charts.

Function taxtonomy	Functions	description	Input conditions
stat	sum_of_values	Return the sum of the values of data: A + B + C.	len(values)>1
	mean_of_values	Return the mean of the values of data: $(A + B + C) / len = D / len$.	len(values)>1
arithmetical_operation	median_of_values	Return the median value of data.	len(values)>1
	A_minus_B	Return A - B.	len(values)=2
	difference_between_A_and_B	Return the difference between two data: A - B .	len(values)=2
	A_multiply_B	Return the product of two data: A * B.	len(values)=2
	A_divided_by_B	Return the division of two data: A / B.	len(values)=2
	multiply_constant	Return the value multiplied by a constant {constant}: A * constant.	len(values)=1
compare	A_is_larger_than_B	Return True if the value of the first data is larger than the value of the second data: A > B.	len(values)=2
	A_is_smaller_than_B	Return True if the value of the first data is smaller than the value of the second data: A <b.< td=""><td>len(values)=2</td></b.<>	len(values)=2

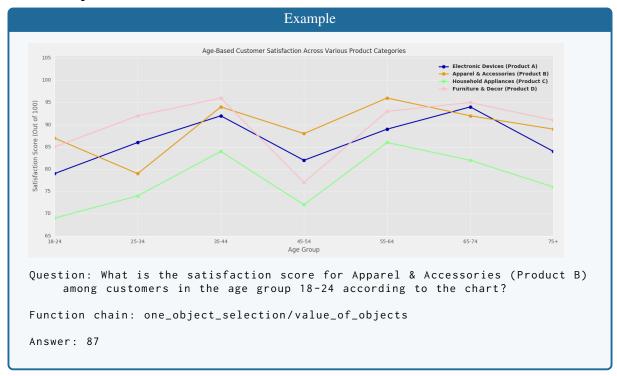
Table 15: Overview of value functions.

Function taxtonomy	Functions	description	Input conditions
anction taxtonomy	max_one_object	Return the data with the maximum value {value}.	len(obejcts)>1
	min_one_object	Return the data with the maximum value {value}. Return the data with the minimum value {value}.	len(obejcts)>1
		Return the two data with the maximum value {value}. Return the two data with the maximum values {value}.	
	max_two_objects	Return the two data with the maximum values {value}. Return the two data with the minimum values {value}.	len(obejcts)>2 len(obejcts)>2
min_max	min_two_objects max_three_objects	Return the three data with the maximum three values {value}.	len(obejcts)>3
	min_three_objects	Return the three data with the minimum three values {value}.	len(obejcts)>3
	second_max_object	Return the data with the second maximum value {value}.	len(obejcts)>1
	second_min_object	Return the data with the second minimum value {value}.	len(obejcts)>1
value	value_of_objects	Return the values of data.	-
	color_of_objects	Return the color of data.	len(obejcts)=1, chart type not in [heatmap, 3D-Bar, bubble], color_group_selection not in function chain
text_information	groups_of_object	Return the groups of data.	one_object_selection not in function chain
	legends_of_object	Return the legend of data.	one_object_selection not in function chain, legend_selection not in function chain
	legend_of_one_object_value	Return the legend of the specific data with value {value}.	len(obejcts)>1
	group_of_one_object_value	Return the group of the specific data with value {value}.	len(obejcts)>1
	if_object_that_equal_to_value	Return if the data\'s value is equal to {value}.	len(obejcts)=1
if_match_condition	if_object_that_larger_than_value	Return if the data\s value is larger/more than {value}.	len(obejets)=1
n_maten_condition	if_object_that_smaller_than_value	Return if the data\'s value is smaller/less than {value}.	len(obejcts)=1
filtor	objects_that_larger_than_value	Return data whose values are larger/more than {value}	len(obejcts)>1
filter	objects_that_smaller_than_value	Return data whose value are smaller/less than {value}	len(obejcts)>1
	objects_with_same_value	Return one group of data with the same value {value}.	len(obejcts)>1
	count_of_objects	Return the number of data, with values {value}.	-
count	num_of_legends	Return the number of legends used among the data,	-
	5' ***	with legends {value}.	
exclude_objects	num_of_colors	Return the number of colors used among the data, with colors {value}.	chart type not in [heatmap, 3D-Bar, bubble], color_group_selection not in function chain, color_selection not in function chain.
	num_of_groups	Return the number of groups used among the data, with group {group name}.	-
	exclude_objects_with_groups	Exclude the data with the group {group name} and return the data without the groups.	group number>1
	exclude_objects_with_legends	Exclude the data with the legends {legend name} and return the data without the legends.	legend number>1
min_max_diff_arg	the_group_that_has_maximum_difference	Return the group B that has the maximum difference between the two legends of data, with value = max(A1-A2 , B1-B2 , C1-C2) = {value}.	groun number >1
	the_group_that_has_minimum_difference	Return the group B that has the minimum difference between the two legends of data, with value = min(IA1-A2I, IB1-B2I, IC1-C2I) = {value}.	groun number >1
	if_objects_consistently_increase	Return if the values of the data consistently increase.	legend_selection or color_selection in function chain chart type in [bar, line].
20 (1 12)	if_objects_consistently_decrease	Return if the values of the data consistently decrease.	legend_selection or color_selection in function chain.
if_match_condition			chart type in [bar, line].
	if_same_values	Return if the values of the data are the same.	len(obejcts)>1
	if_same_colors	Return if the colors of the data are the same.	len(obejcts)>1
	if_same_groups	Return if the groups of the data are the same.	len(obejcts)>1
	if_same_legends	Return if the legends of the data are the same.	len(obejcts)>1
position	upper_one_bar	Return the upper-position bar in the chart.	chart type = bar
	upper_two_bars	Return the upper two-position bars in the chart.	chart type = bar
	upper_three_bars	Return the upper three-position bars in the chart.	chart type = bar
	bottom_one_bar	Return the bottom bar in the chart.	chart type = bar
	bottom_two_bars	Return the two bottom-position bars in the chart.	chart type = bar
	bottom_three_bars	Return the three bottomposition bars in the chart.	chart type = bar
	leftmost_object	Return the leftmost bars in the chart.	chart type in [bar, line]
	left_two_objects	Return the two leftmost bars in the chart.	chart type in [bar, line]
	left three objects	Return the thr.ee leftmost bars in the chart	chart type in [bar, line]
	rightmost_object	Return the rightmost bars in the chart.	chart type in [bar, line]
	right_two_objects	Return the two rightmost bars in the chart.	chart type in [bar, line]
	right three objects	Return the three rightmost bars in the chart.	chart type in [bar, line]
	upper_rightmost_object	Return the upper-rightmost bars in the chart.	chart type in [bar, fine]
	upper_leftmost_object	Return the upper-rightmost bar in the chart.	chart type = bar_stacked
	lower_rightmost_object	Return the upper-lettmost bar in the chart. Return the bottom-rightmost bar in the chart.	
			chart type = bar_stacked
	lower_leftmost_object	Return the bottom-leftmost bar in the chart.	chart type = bar_stacked
	upper_line_of_objects	Return the objects in the upper-position line of the chart.	chart type = line
	lower_line_of_objects	Return the objects in the bottom-position line of the chart. Return the maximum difference between the two legends of data:	chart type = line
	maximum_difference_between_two_group_of_data	max(IA1-A2I, IB1-B2I, IC1-C2I).	groun number >1
min_max_diff		Return the minimum difference between the two legends of data:	

Table 16: Overview of object functions.

G Examples

G.1 Example 1

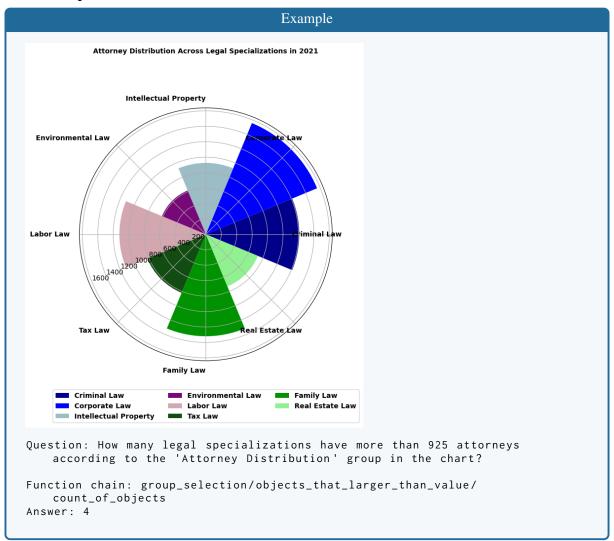


InternVL-2.5-8B: Rationale: The chart shows the satisfaction scores for different age groups and product categories. For Apparel & Accessories (Product B), the satisfaction score for the age group 18-24 is indicated by the line that starts from the left side of the chart and rises to the right. The score for this age group is approximately 87 out of 100. Answer: 87

Qwen2VL-7B: Rationale: The satisfaction score for Apparel & Accessories (Product B) among customers in the age group 18-24 is found by looking at the orange line and the corresponding point on the x-axis for the 18-24 age group. The score is approximately 85.

GPT40: Rationale: To find the satisfaction score for Apparel & Accessories (Product B) among customers in the age group 18-24, we need to look at the orange line on the chart, which represents Product B. At the age group 18-24, the orange line is at the satisfaction score of 85. Answer: 85

G.2 Example 2



InternVL-2.5-8B: Rationale: The chart shows the number of attorneys in each legal specialization. The specializations with more than 925 attorneys are Criminal Law, Corporate Law, and Intellectual Property. These three specializations have bars that extend beyond the 925 mark on the vertical axis. Answer: 3.

Qwen2VL-7B: Rationale: The 'Attorney Distribution' group in the chart shows that Corporate Law has more than 925 attorneys.

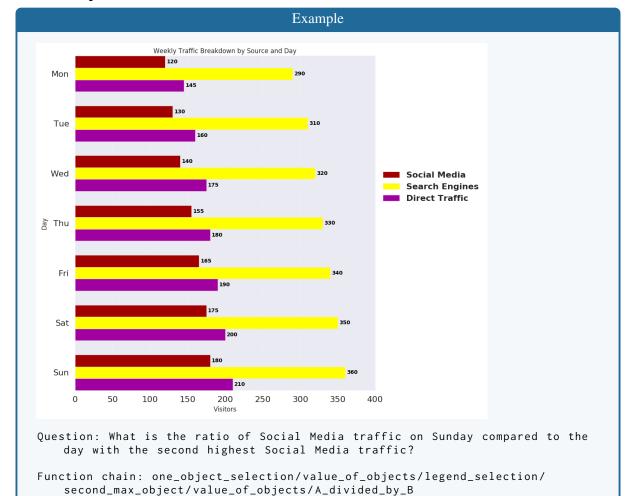
GPT40: Rationale: To determine how many legal specializations have more than 925 attorneys, we need to examine the chart and identify the specializations that extend beyond the 925 mark on the radial axis. The specializations and their approximate attorney counts are as follows:

- 1. Criminal Law: Approximately 1400 attorneys
- 2. Corporate Law: Approximately 1600 attorneys
- 3. Environmental Law: Approximately 1000 attorneys
- 4. Family Law: Approximately 1200 attorneys
- 5. Intellectual Property: Approximately 800 attorneys
- 6. Labor Law: Approximately 1100 attorneys
- 7. Real Estate Law: Approximately 1300 attorneys
- 8. Tax Law: Approximately 900 attorneys

The specializations with more than 925 attorneys are Criminal Law, Corporate Law, Environmental Law, Family Law, Labor Law, and Real Estate Law. Therefore, there are 6 specializations with more than 925 attorneys. Answer: 6

G.3 Example 3

Answer: 1.0285714285714285

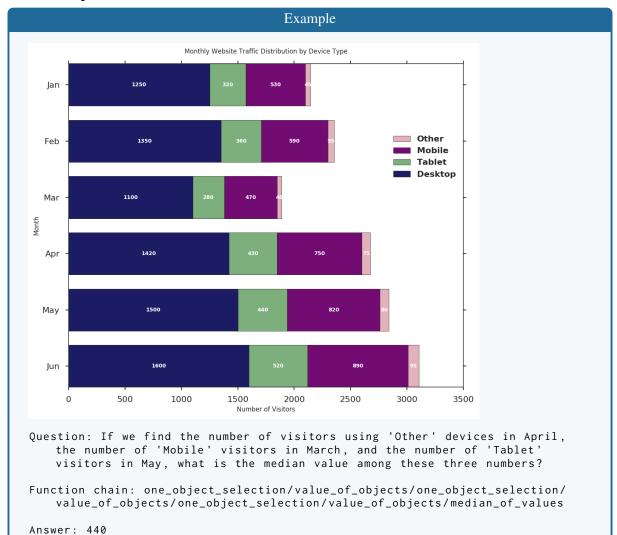


InternVL-2.5-8B: Rationale: The bar chart shows the weekly traffic breakdown by source and day. The day with the second highest Social Media traffic is Friday with 165 visitors. The ratio of Social Media traffic on Sunday compared to Friday is 180/165, which simplifies to 12/11 or approximately 1.09. Answer: 1.09.

Qwen2VL-7B: Rationale: To find the ratio of Social Media traffic on Sunday compared to the day with the second highest Social Media traffic, we need to identify the Social Media traffic for both days and then calculate the ratio. The Social Media traffic on Sunday is 180 visitors, and the day with the second highest Social Media traffic is Friday, with 165 visitors. The ratio is calculated as follows: 180 (Sunday) / 165 (Friday) = 1.103. Therefore, the ratio of Social Media traffic on Sunday compared to the day with the second highest Social Media traffic is approximately 1.103.

GPT4o: Rationale: From the chart, the Social Media traffic for each day is as follows: Monday - 120, Tuesday - 130, Wednesday - 140, Thursday - 155, Friday - 165, Saturday - 175, Sunday - 210. Sunday has the highest Social Media traffic with 210 visitors. The day with the second highest Social Media traffic is Saturday with 175 visitors. The ratio of Social Media traffic on Sunday compared to Saturday is 210:175. Simplifying this ratio by dividing both numbers by their greatest common divisor, which is 35, we get 6:5. Answer: 6:5

G.4 Example 4

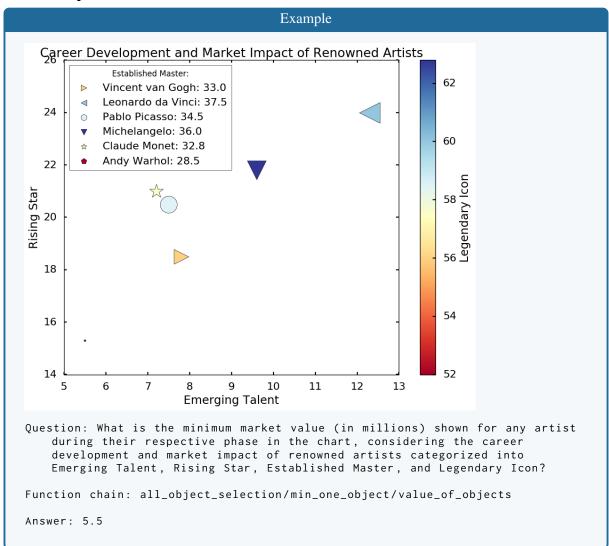


InternVL-2.5-8B: Rationale: The number of visitors using 'Other' devices in April is 75, the number of 'Mobile' visitors in March is 470, and the number of 'Tablet' visitors in May is 440. To find the median, we arrange these numbers in ascending order: 75, 440, 470. The median is the middle number, which is 440. Answer: 440

Qwen2VL-7B: Rationale: To find the median value among the three numbers, we first need to arrange the numbers in ascending order. The numbers are: 75 (April), 80 (May), and 40 (March). After arranging them, the middle number is the median. In this case, the median is 75. Answer: 75.

GPT40: Rationale: To find the median value among the three specified numbers, we first need to identify each number from the chart. The number of 'Other' device visitors in April is 75. The number of 'Mobile' visitors in March is 470. The number of 'Tablet' visitors in May is 440. Now, we have the three numbers: 75, 470, and 440. To find the median, we arrange these numbers in ascending order: 75, 440, 470. The median is the middle number in this ordered list, which is 440. Answer: 440

G.5 Example 5

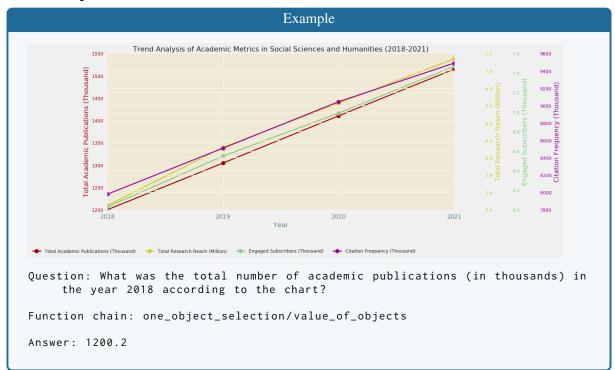


InternVL-2.5-8B: Rationale: The chart shows different artists at various stages of their career development and market impact. The minimum value is represented by the artist with the lowest market value in the Emerging Talentphase, which is Andy Warhol with a value of 28.5 million. Answer: 28.5

Qwen2VL-7B: Rationale: The minimum market value shown for any artist during their respective phase is 5.5 million, which is represented by the smallest data point in the chart.

GPT40: Rationale: The chart shows the market values of various renowned artists during their respective phases. The artists listed are Vincent van Gogh, Leonardo da Vinci, Pablo Picasso, Michelangelo, Claude Monet, and Andy Warhol. The market values are given in millions: Vincent van Gogh (33.0), Leonardo da Vinci (37.5), Pablo Picasso (34.5), Michelangelo (36.0), Claude Monet (32.8), and Andy Warhol (28.5). Among these values, Andy Warhol has the lowest market value at 28.5 million. Answer: 28.5

G.6 Example 6



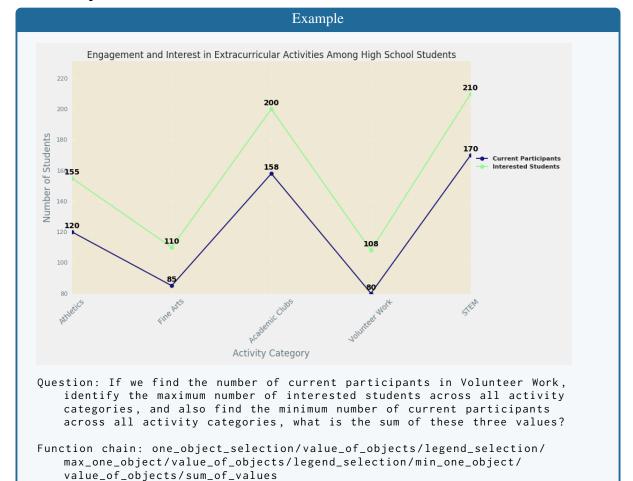
InternVL-2.5-8B: Rationale: The chart shows the total number of academic publications in thousands for the years 2018 to 2021. In 2018, the line representing total academic publications starts at the point corresponding to 1200 thousand. This indicates that the total number of academic publications in the year 2018 was 1200 thousand. Answer: 1200.

Qwen2VL-7B: Rationale: The total number of academic publications in 2018 is represented by the red line on the chart. The value is approximately 1200 thousand.

GPT40: Rationale: The chart shows the trend of various academic metrics from 2018 to 2021. The red line represents the total academic publications in thousands. In 2018, the red line is at the 1250 mark on the left y-axis, which indicates the total number of academic publications in thousands for that year. Answer: 1250

G.7 Example 7

Answer: 370

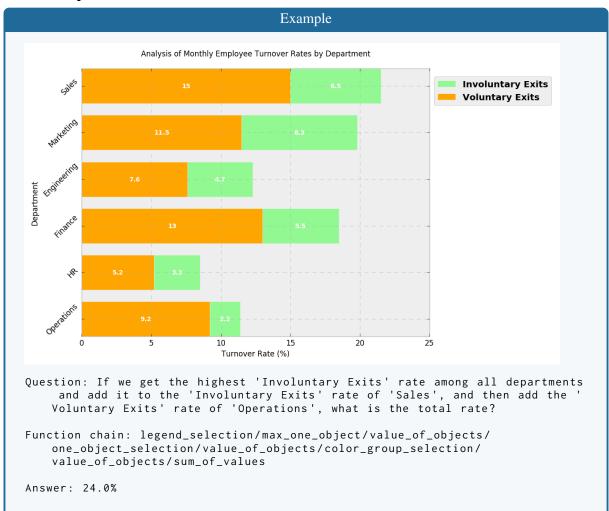


InternVL-2.5-8B: Rationale: The number of current participants in Volunteer Work is 80. The maximum number of interested students across all activity categories is 210 (in STEM). The minimum number of current participants across all activity categories is 80 (in Volunteer Work). The sum of these three values is 80 + 210 + 80 = 370. Answer: 370

Qwen2VL-7B: Rationale: To find the sum of the three values, we need to identify the number of current participants in Volunteer Work, the maximum number of interested students across all activity categories, and the minimum number of current participants across all activity categories. Then, we add these three values together. Answer: 468

GPT40: Rationale: The number of current participants in Volunteer Work is 80. The maximum number of interested students across all activity categories is 210 (in STEM). The minimum number of current participants across all activity categories is 80 (in Volunteer Work). The sum of these three values is 80 + 210 + 80 = 370. Answer: 370

G.8 Example 8

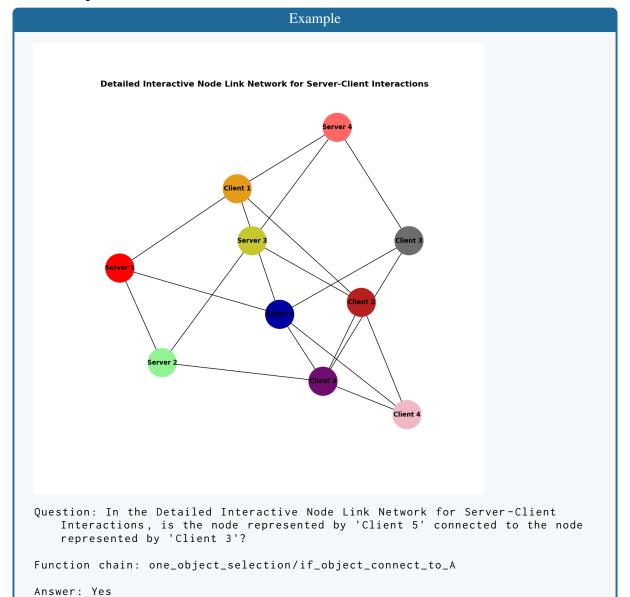


InternVL-2.5-8B: Rationale: The highest 'Involuntary Exits' rate among all departments is 8.3% (Marketing). Adding this to the 'Involuntary Exits' rate of 'Sales' (6.5%) gives us 14.8%. The 'Voluntary Exits' rate of 'Operations' is 9.2%. Adding this to the previous sum (14.8%) gives us a total rate of 24%. Answer: 24%

Qwen2VL-7B: Rationale: To find the total rate, we need to add the highest 'Involuntary Exits' rate, which is 6.5 from 'Sales', to the 'Involuntary Exits' rate of 'Sales', which is 6.5, and then add the 'Voluntary Exits' rate of 'Operations', which is 9.2. So, the total rate is 6.5 (from 'Sales') + 6.5 (from 'Sales') + 9.2 (from 'Operations') = 22.2.

GPT40: Rationale: First, identify the highest 'Involuntary Exits' rate among all departments. From the chart, the 'Involuntary Exits' rates are: Sales (6.5), Marketing (8.3), Engineering (4.7), Finance (5.5), HR (3.3), and Operations (2.2). The highest rate is 8.3 from Marketing. Next, add this to the 'Involuntary Exits' rate of 'Sales', which is 6.5. So, 8.3 + 6.5 = 14.8. Finally, add the 'Voluntary Exits' rate of 'Operations', which is 9.2. Therefore, 14.8 + 9.2 = 24.0. Answer: 24.0

G.9 Example 9



InternVL-2.5-8B: Rationale: The diagram shows a network of connections between servers and clients. 'Client 5' is connected to 'Server 3' and 'Server 2', while 'Client 3' is connected to 'Server 4'. There is no direct connection between 'Client 5' and 'Client 3' in the diagram. Answer: no

Qwen2VL-7B: Rationale: The node represented by 'Client 5' is connected to the node represented by 'Client 3' as indicated by the line connecting them in the network diagram. Answer: Yes

GPT40: Rationale: To determine if 'Client 5' is connected to 'Client 3', we need to trace the lines (edges) from 'Client 5' to see if there is a direct connection to 'Client 3'. Upon examining the network, 'Client 5' is connected to 'Server 3', 'Client 2', and 'Client 6'. 'Client 3' is connected to 'Server 4', 'Server 3', and 'Client 2'. There is no direct line connecting 'Client 5' to 'Client 3'. Therefore, 'Client 5' is not directly connected to 'Client 3'. Answer: No