



Șerban Valentin-Daniel

Student

Bucharest, Romania

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Profiles

Valentin-Daniel Serban

Summary

Graduate Student in Financial Analysis and Valuation | Strong interest in capital markets, corporate finance, and valuation techniques. Currently pursuing a Master’s at the Bucharest University of Economic Studies, with a background in Accounting and Management Information Systems. Eager to bridge academic insight with practical experience in the financial industry.

Experience

KPMG ADA Romania

September 2024 – March 2025

Junior Associate

Bucharest

- Assisted the Swiss audit team in carrying out audit engagements.
- Assisted in testing internal controls and reviewing supporting evidence for financial statement line items.
- Validated trial balance mappings against the chart of accounts to ensure alignment with general ledger classifications.
- Performed reconciliations of accounts and supported tie-out procedures.
- Completed Audit Foundations 1 as part of core training during the engagement.

KPMG ADA Romania

May 2024

Trainee

Bucharest, Romania

- Carried out practical exercises in Excel (financial indicators, pivot tables, VLOOKUP).
- Conducted financial statement analysis and applied tie-out and ageing procedures.
- Contributed to audit simulations through exercises in voucher verification and Visio diagramming.
- Participated in sessions on IFRS, auditing, accounting, and international taxation.

Education

Academy of Economic Studies

September 2022 – July 2025

Bucharest, Romania

Bachelor’s in Accounting and Management Information Systems

"Dunărea" Theoretical High School

September 2018 – June 2022

Galati, Romania

Mathematics-Informatics

Skills

Soft Skills

Strong problem-solving and analytical skills, Ability to work independently and as part of a team, Adaptability to new technologies and working environments, Detail-oriented and results-driven

Tools

Excel, Word, PowerPoint, PowerBI, SQL

Certifications

CFI Corporate Finance Foundations Professional Certificate

2023

Corporate Finance Institute

Power BI Essential Training

2023

National Association of State Boards of Accountancy (NASBA)

Excel Essential Training (Microsoft 365)

2023

National Association of State Boards of Accountancy (NASBA)

Languages

English

B2