

LETTER OF INTENT

*vBitZK CTA Survival Kit – First 10 Funds Only
(Non-binding except for the Survival Kit terms)*

Date: _____, 2025

Parties

VonBit Labs Ltd ("vBitZK")

and

[Full Legal Name of Fund / Entity] _____ ("Customer")

Intent

Customer intends to deploy vBitZK as its exclusive beneficial ownership proof and CTA/MiCA compliance rail starting January 1, 2026.

CTA Survival Kit – Reserved Slot

By countersigning this LOI before **23:59 UTC on December 31, 2025**, Customer secures one of the first 10 slots and receives:

1. **Immediate access** to vBitZK production environment
2. **Unlimited beneficial ownership proofs** from signature date
3. **Full CTA + MiCA reporting suite** (SAR/CTR auto-generation, dashboard, API)
4. **24/7 direct Slack support** with vBitZK founders and engineers
5. '**vBitZK Verified**' on-chain soulbound badge and embeddable widget
6. **Priority updates** — latest versions before general release
7. **2 months free** — first 10 customers only (saving \$100,000)

Pricing

- **Annual License:** US \$600,000 (six hundred thousand dollars) payable annually in advance
- **First 10 Bonus:** 14 months of service for the price of 12 (2 months free)
- **Effective Start Date:** Upon LOI signature
- **First Invoice:** Due within 30 days of LOI signature

Exclusivity & Priority

During the first 12 months, Customer agrees not to deploy or pilot any competing beneficial ownership ZK solution for U.S. or EU-regulated entities.

Confidentiality

Both parties agree to keep the existence and terms of this LOI confidential except for required regulatory disclosure.

Non-binding Except for Survival Kit

This LOI is non-binding except for the Survival Kit terms above and the confidentiality clause, which are fully binding upon signature.

Execution

This LOI may be executed electronically (DocuSign, email PDF, or typed name with "/s/").

IN WITNESS WHEREOF, the parties have executed this Letter of Intent as of the date first written above.

VONBIT LABS LTD

CUSTOMER

Signature: _____

Signature: _____

Name: Simon Jenkins

Name: _____

Title: Founder & CEO

Title: _____

Date: _____

Entity: _____

Date: _____

**Send signed copy to: cta@vonbit.co
Or DM @VonBit_ai on X**

We will onboard you within 60 minutes.

One page. One signature. \$600K for 14 months. Full compliance on day one.

Only 10 slots. First come, first served.

CONFIDENTIAL — VonBit Labs Ltd / The Vonartis Foundation — December 2025