

Work Package 7 transfer Agreement

In attention of Professor Paolo Giudici (UNIPV), Coordinator of the EU HO2020 project FIN-TECH

Between:

- Fintech Project team of FIRAMIS

and

- Fintech Project team of the Bucharest University of Economic Studies (ASE)

Starting April 1st 2020, the activities related to WP 7 will be managed by ASE (Bucharest University of Economic Studies) as leader of Work Package 7. All remaining activities of WP 7, as described below, and the remaining 37.5% (9/24 remaining months of the project) of the budget of 100 000 Euro, representing 37 500 Euro will change to ASE from FIRAMIS which has managed, as work package leader, WP7 until 1st of April 2020.

Starting April 1st 2020 all partners of the project will contact ASE (vasile.strat@bbs.ase.ro) for any activities related to WP7.

The situation of activities and deliverables for WP7 at 1st of April 2020 is as follows, based on the deliverables:

1. Establishment of website social media channels

- Deliverable done by FIRAMIS and approved by the EC. Accounts currently managed by PAVIA.

2. Event participant repository

- The structure on the platform was done by FIRAMIS
- The BDA repository done and online on the platform – done by FIRAMIS
- The AI repository done and online on the platform – done by FIRAMIS
- The repository for the already held suptechs done and online on the platform – done by FIRAMIS
- The Blockchain repository will be done by ASE and uploaded on the platform – will be done by ASE (once received from each partner and validated by PAVIA)
- The repository for the coming suptechs will be done by ASE and uploaded on the platform – will be done by ASE (once received from responsible partners and validated by PAVIA)

3. Event Feedback repository

- The structure on the platform was done by FIRAMIS
- The BDA feedback repository done and online on the platform – done by FIRAMIS
- The AI feedback repository done and online on the platform – done by FIRAMIS (still to be added: Vienna, Dublin, Berlin)
- The feedback repository for the already held suptechs done and online on the platform – done by FIRAMIS
- The Blockchain feedback repository will be done by ASE and uploaded on the platform – will be done by ASE (once partners share the feedback form received from ASE with the participants)
- The repository for the coming suptechs will be done by ASE and uploaded on the platform – will be done by ASE (once responsible partners share the feedback form received from ASE with the participants)

4. Intermediate Evaluation Report

- Deliverable done by FIRAMIS and subject to approval by the EC.

5. Final evaluation report

- Based on data from 2, 3 and 4 FIRAMIS has created some intermediary reports at the current date.
- Based on new data collected from 2, 3 and on 4 (also on intermediary reports written by FIRAMIS) ASE will produce the final report (draft). All willing partners will be asked for input (*all have assigned man/months to WP7) on the draft. ASE will finalize the report and PAVIA will approve it.

6. Advisory Board report

- Members of the advisory board have access to the platform and have attended some events. FIRAMIS and PAVIA have gathered some feedback already.
- Once platform will include all use cases (FIRAMIS uploads AI cases) the members of the Advisory Board will be kindly asked by ASE to produce feedback in a structured and unstructured manner. ASE will be responsible for finalizing the report, which will be approved by PAVIA, and incorporate it in the Final Evaluation report (point 5).

FIRAMIS has already uploaded the Intermediate Report on the platform and will send the reports mentioned on first bullet item 5 (final evaluation report). The repositories are not available for partners due to GDPR. Based on the reports sent by FIRAMIS each partner can check the current status and provide feedback for improvement.

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