

# NEWS HIGHLIGHTS REPORT

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## ■ NEWS IMPACT

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- Market sentiment is bearish driven by geopolitical tensions and negative technical analysis.
- Rising India-Pakistan tensions are boosting defense stocks like Bharat Forge and HAL.
- Crude oil's price decline to 2021 lows due to OPEC+ production impacts energy sector.
- Global trade negotiations are a key factor influencing treasury yields and investor decisions.
- A weaker USD is anticipated long-term, potentially reshaping global investment strategies.
- Indian benchmark indices are facing downward pressure; analysts recommend "Sell on Rise."
- Investors should closely monitor diagnostic firms and Titan Industries for potential opportunities.

## ■■ INDIA NEWS

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- Drone and defense stocks surge amidst heightened India-Pakistan geopolitical tensions.
- Bharat Forge sees a 5% increase, potentially fueled by rising defense orderbook expectations.
- Indian market experiences significant losses with Nifty falling, wiping out Rs 3.5 lakh crore.
- Analysts predict further downside for Nifty, suggesting a potential target of 22,260.
- "Sell on Rise" is the prevailing strategy for the upcoming week, reflecting negative outlook.
- Titan's shares rise 5% amidst market downturn, signaling sector-specific resilience.
- Diagnostic companies are in focus, prompting investors to evaluate their holdings in the sector.

### ■ GLOBAL NEWS

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- Treasury yields remain stable amid ongoing monitoring of global trade negotiations.
- The Fed's dual mandate challenge is impacting its policy decisions, according to Apollo Global.
- Bank of England welcomes a UK-U.S. trade deal, signaling positive economic collaboration.
- Aluminum sector is not moving to the U.S. despite tariffs due to key economic factors.
- U.S. crude oil prices fall to 2021 lows due to OPEC+ production surge in June.
- Morgan Stanley anticipates a long-term weakening trend for the U.S. dollar.
- PBOC's measures are insufficient to alleviate China's economic stagnation, as per economists.