

Sector & FII/DII Report

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■ Sector Insights:

- - Textiles Apparels & Accessories show relative strength, possibly driven by shifting consumer demand or supply chain dynamics.
- - General Industrials' positive movement, although moderate, suggests continued, if uneven, economic activity.
- - Infrastructure and Automobiles are sectors experiencing relative weakness, potentially indicating concerns about economic growth.
- - Sector rotation is occurring, with investors shifting from traditionally cyclical sectors like Autos into more defensive or demand-driven sectors.
- - Sector investors should consider reallocating towards sectors demonstrating resilience amidst broader economic uncertainty.
- - The outlook suggests continued volatility, necessitating active sector management and monitoring of consumer spending patterns.
- - Investors should monitor upcoming economic data releases and company earnings reports for Textiles and Autos to further gauge market sentiment.

■ Sector Movement Summary:

| Sector | Companies | Advances | Declines | Change (%) |
|---------------------------------|-----------|----------|----------|------------|
| Textiles Apparels & Accessories | 346 | 111 | 235 | +1.32% |
| General Industrials | 374 | 117 | 257 | +0.61% |
| Agriculture and Chemicals | 216 | 61 | 155 | +0.11% |
| Infrastructure | 213 | 54 | 159 | -0.34% |
| Automobiles | 180 | 38 | 142 | -0.44% |
| Metals and Mining | 190 | 41 | 149 | -0.44% |
| Food Beverages & Tobacco | 187 | 61 | 126 | -0.51% |
| Diversified Consumer Services | 129 | 32 | 97 | -0.61% |
| Media | 86 | 19 | 67 | -0.73% |
| Consumer Durables | 146 | 40 | 106 | -0.75% |
| FMCG | 105 | 23 | 82 | -0.83% |

■ FII/DII Insights:

- - Both FIIs and DIIs were net buyers, indicating overall positive sentiment towards Indian equities.
- - Strong economic data and positive corporate earnings reports could be driving these institutional inflows.
- - Continued institutional buying may support market upside, but profit booking could lead to volatility.
- - Institutional activity is likely to remain positive, contingent on macroeconomic stability and global cues.
- - Retail investors should exercise caution and consider diversifying their portfolios to mitigate risk.
- - The recent FII and DII activity suggests a moderate uptrend, contrasting with previous periods of high volatility.
- - Investors should monitor global economic indicators and FII/DII flow patterns in upcoming sessions.

■ Institutional Activity Summary:

| Entity | Buy Value | Sell Value | Net Value |
|--------|------------|------------|------------|
| FII | ■79,704.67 | ■68,048.73 | ■11,655.94 |
| DII | ■64,638.85 | ■58,175.14 | ■6,463.71 |

Source: Trendlyne, MoneyControl

Disclaimer: This report is for informational purposes only and should not be considered as investment advice.