

Sector & FII/DII Report

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■ Sector Insights:

- - Textiles Apparels & Accessories show relative strength, possibly driven by shifting consumer demand or supply chain dynamics.
- - General Industrials' positive movement, although moderate, suggests continued, if uneven, economic activity.
- - Infrastructure and Automobiles are sectors experiencing relative weakness, potentially indicating concerns about economic growth.
- - Sector rotation is occurring, with investors shifting from traditionally cyclical sectors like Autos into more defensive or demand-driven sectors.
- - Sector investors should consider reallocating towards sectors demonstrating resilience amidst broader economic uncertainty.
- - The outlook suggests continued volatility, necessitating active sector management and monitoring of consumer spending patterns.
- - Investors should monitor upcoming economic data releases and company earnings reports for Textiles and Autos to further gauge market sentiment.

■ Sector Movement Summary:

Sector	Companies	Advances	Declines	Change (%)
Textiles Apparels & Accessories	346	111	235	+1.32%
General Industrials	374	117	257	+0.61%
Agriculture and Chemicals	216	61	155	+0.11%
Infrastructure	213	54	159	-0.34%
Automobiles	180	38	142	-0.44%
Metals and Mining	190	41	149	-0.44%
Food Beverages & Tobacco	187	61	126	-0.51%
Diversified Consumer Services	129	32	97	-0.61%
Media	86	19	67	-0.73%
Consumer Durables	146	40	106	-0.75%
FMCG	105	23	82	-0.83%

■ FII/DII Insights:

- - Both FIIs and DIIs were net buyers, indicating overall positive sentiment towards Indian equities.
- - Strong economic data and positive corporate earnings reports could be driving these institutional inflows.
- - Continued institutional buying may support market upside, but profit booking could lead to volatility.
- - Institutional activity is likely to remain positive, contingent on macroeconomic stability and global cues.
- - Retail investors should exercise caution and consider diversifying their portfolios to mitigate risk.
- - The recent FII and DII activity suggests a moderate uptrend, contrasting with previous periods of high volatility.
- - Investors should monitor global economic indicators and FII/DII flow patterns in upcoming sessions.

■ Institutional Activity Summary:

Entity	Buy Value	Sell Value	Net Value
FII	■79,704.67	■68,048.73	■11,655.94
DII	■64,638.85	■58,175.14	■6,463.71

Source: Trendlyne, MoneyControl

Disclaimer: This report is for informational purposes only and should not be considered as investment advice.