Notes: ESP32, FreeRTOS

1. ESP32 cores and FreeRTOS

- ESP32 has two CPU cores (PRO_CPU = core 0, APP_CPU = core 1).
- FreeRTOS runs on both cores → two tasks can run in parallel.
- Task = thread in FreeRTOS (not a "part of a thread").
- A task has its own stack, state (ready, running, blocked, suspended) and priority level
- Tasks can be:
 - \circ **Pinned** to a core \rightarrow always run there.
 - Unpinned → scheduler may move them between cores.

2. Running on one core

- ESP-IDF option: CONFIG_FREERTOS_UNICORE → disables one core, scheduler only on core 0.
- Otherwise: pin all tasks to the same core with xTaskCreatePinnedToCore().
- Arduino core: your code usually runs on core 1, system tasks (Wi-Fi/BT) on core 0.

3. BaseType_t

- FreeRTOS standard signed integer type.
- Defined per architecture:
 - ESP32 (32-bit): typedef int BaseType_t;
 - 8-bit MCU: could be char, etc.
- Ensures portability.

Related types

- UBaseType_t → unsigned version (used for priorities, counters).
- TickType_t → type for time/delay values (depends on configTICK_RATE_HZ).

4. Return values (pdPASS, pdFAIL, pdTRUE, pdFALSE)

- Just integer macros for readability + consistency:
- #define pdPASS (BaseType_t)1

- #define pdFAIL (BaseType_t)0
- #define pdTRUE (BaseType_t) 1
- #define pdFALSE (BaseType_t) 0
- Used by many APIs:
 - xTaskCreate() → returns pdPASS if the task was created.
 - xQueueSend() → returns pdTRUE on success.
- Benefit: clear meaning across different MCUs.

```
#if CONFIG_FREERTOS_UNICORE
static const BaseType_t app_cpu = 0;
#else
static const BaseType_t app_cpu = 1;
#endif
```

In that code snippet:

- app_cpu (lowercase) → just a variable name the author chose. It means "the core
 I'll use for my demo task."
- In unicore mode, app_cpu = 0, which points to the hardware PRO_CPU (core 0).
- In dual-core mode, app_cpu = 1, which points to the hardware APP_CPU (core 1).

So:

Code variable Value Hardware core it maps to

```
app_cpu = 0 0 PRO_CPU (core 0)
app_cpu = 1 1 APP_CPU (core 1)
```

1. Function prefixes

- v → function returns void
 - Example: vTaskDelay(), vTaskDelete()

- x → function returns a status (BaseType_t), can also be for TickType_t and TaskHandle_t.
 - Example: xTaskCreate() returns pdPASS or errCOULD_NOT_ALLOCATE_REQUIRED_MEMORY.
- ux → function returns unsigned BaseType_t
 - Example: uxTaskPriorityGet() (returns an unsigned priority value).
- pv → function returns a pointer (void)*
 - Example: pvPortMalloc() returns a void* pointer to allocated memory.

2. Constant / macro prefixes

- pd → portable definition
 - Example: pdTRUE, pdFALSE, pdPASS, pdFAIL.
 - These are just standardized macros (integers) so code works on any platform.
- port → port-specific (depends on the MCU/architecture)
 - Example: portTICK_PERIOD_MS depends on configTICK_RATE_HZ.
 - o portMAX_DELAY is the max delay representable in ticks.

3. Type prefixes

- BaseType_t → signed integer, base type (portable).
- UBaseType_t → unsigned base type.
- TickType_t → tick counter type.
- TaskHandle_t → handle type for tasks.

So in your code:

- vTaskDelay → "void function that delays a task."
- portTICK PERIOD MS → "port-dependent definition for 1 tick in milliseconds."

pdTRUE/pdFALSE → portable definitions of boolean return values.

1. What xTaskCreate does

```
When you call:

xTaskCreate(

toggleLED,  // Task function

"Blink",  // Name

1024,  // Stack size

&pin,  // <- parameter you pass

1,  // Priority

NULL  // Handle

);
```

- FreeRTOS doesn't "unpack" the parameter.
- It simply **stores that pointer** (&pin) and gives it to your task function when it starts running.

2. Where you handle it

Inside your task function (toggleLED), you are responsible for turning that void* back into something useful.

```
So yes — you would put this line at the start of toggleLED:

void toggleLED(void *parameter) {

int ledPin = *(int*)parameter; // get the pin number

pinMode(ledPin, OUTPUT); // set as output

while(1) {

digitalWrite(ledPin, HIGH);

vTaskDelay(500 / portTICK_PERIOD_MS);
```

```
digitalWrite(ledPin, LOW);
vTaskDelay(500 / portTICK_PERIOD_MS);
}
```

3. Important warning

Remember from earlier: the parameter must point to something that stays valid:

- Global/static variable
- Z Dynamically allocated memory (malloc)
- X Local variable in setup() (goes out of scope once setup() ends)

configTICK_RATE_HZ

- **Definition:** how many **ticks per second** the RTOS runs at.
- Example:
 - \circ configTICK_RATE_HZ = 1000 \rightarrow 1000 ticks every second.
 - That means 1 tick = 1 ms.

portTICK_PERIOD_MS

- **Definition:** how many **milliseconds per tick**.
- It's just the inverse of TICK_RATE_HZ.
- Formula:
- portTICK_PERIOD_MS = 1000 / configTICK_RATE_HZ
- Example:
 - o If configTICK_RATE_HZ = 1000 → portTICK_PERIOD_MS = 1 ms/tick.
 - \circ If configTICK RATE HZ = 100 → portTICK PERIOD MS = 10 ms/tick.

✓ So your statement is correct:

- TICK_RATE_HZ = ticks per second.
- TICK_PERIOD_MS = milliseconds per tick.

Measuring Task Stack Usage in FreeRTOS

- Stack size in xTaskCreate() is given in words, not bytes.
 - On ESP32: 1 word = 4 bytes.
 - Example: 1024 words = 4096 bytes.
- Monitoring stack usage:
 - uxTaskGetStackHighWaterMark(handle) → returns the minimum free stack (words) ever available for a task.
 - vTaskGetInfo(handle, &status, pdTRUE, eInvalid) → detailed info, including status.usStackHighWaterMark.
- Interpreting results:
 - Large high-water mark = stack oversized (can shrink).
 - Very small (<50 words on ESP32) = risk of overflow (increase stack).
- Overflow detection:
 - Enable configCHECK_FOR_STACK_OVERFLOW = 1 or 2 in FreeRTOSConfig.h and implement
- void vApplicationStackOverflowHook(TaskHandle_t xTask, char *pcTaskName);
 - → Called automatically if a stack overflow is detected.

Notes: Variables, Addresses, and Pointers in FreeRTOS (ESP32 / Arduino)

1. Variables

- Declaring a variable reserves space in RAM and gives it a name.
- TickType_t delay_time = 400;
 - o delay_time → variable name
 - \circ value \rightarrow 400
 - \circ type \rightarrow TickType t (on ESP32: uint32 t)

2. Addresses

- Every variable lives at a specific RAM location (e.g., 0x3FFB1234).
- &delay time → "the address of delay time."
- Type of &delay_time is TickType_t* ("pointer to TickType_t").

3. Pointers

- A pointer is a variable whose value is an address.
- TickType_t* ptr = &delay_time;

- ptr stores 0x3FFB1234
- o type = "pointer to TickType_t"
- $_{\circ}$ *ptr \rightarrow follows the address and reads/writes the integer stored there.

4. Why cast to void*?

- FreeRTOS API is generic:
- xTaskCreatePinnedToCore(TaskFunction t, ..., void *pvParameters, ...);
- It always expects a void* for parameters.
- Casting (void*)&delay_time:
 - keeps the same address bits (0x3FFB1234)
 - \circ just changes the type \rightarrow void* (generic pointer).

5. Using inside the task

- FreeRTOS gives you back the same pointer (pvParameters).
- Cast it back to the right type, then dereference:
- void vBlinkTask(void *pv) {
- TickType_t d_ms = *(TickType_t*)pv; // read integer (400) from address
- TickType_t d = pdMS_TO_TICKS(d_ms);
- for (;;) { ... }
- •

6. Common mistake

(void*)delay time // x passes the VALUE 400 as if it were an address

- This creates a pointer to memory address 0x190 (decimal 400).
- Dereferencing that leads to undefined behavior.

Correct:

(void*)&delay_time // pass the ADDRESS of the variable

7. Alternative trick (passing value directly)

- On 32-bit systems like ESP32:
- xTaskCreatePinnedToCore(..., (void*)400, ...);
- Then in task:
- TickType_t d_ms = (TickType_t)pv; // cast value back, no deref
- Works, but less clear and not portable.

8. Lifetime matters

- If you pass &delay_time for a global/static variable → ✓ safe (lives forever).
- If you pass the address of a local variable in setup() → X unsafe (address becomes invalid after setup() exits).

Mental model:

- Variable = box in memory with a name + type.
- &variable = address of that box.
- Pointer = variable that stores an address.

• Cast to void* = "forget what's inside the box for now."

Core ideas

- **Tick**: hardware timer interrupt (ESP32: typically 1 ms). On each tick, the **scheduler** decides which task runs.
- Priority first: Highest priority Ready task runs. Same priority → round-robin per tick.
- Preemption: When a higher-priority task becomes Ready, it can preempt a lower-priority one at the next scheduling point (often the tick).
- Idle task: Runs when nothing else is Ready.

Task states

- Ready → can run when chosen.
- Running → currently executing on the CPU.
- Blocked → waiting on time (vTaskDelay) or an event (queue/semaphore).
 Auto-returns to Ready when unblocked.
- Suspended → manually stopped via vTaskSuspend(). Only vTaskResume() moves
 it back to Ready.

Context switching

 Switching tasks saves CPU registers/PC and uses each task's stack to store context. Ensure enough stack at xTaskCreate* (ESP32 stack size is in words, so 1024 ⇒ ~4096 bytes).

ISRs vs tasks

ISRs outrank tasks. Keep them short and signal tasks using ...FromISR API (e.g., give semaphore/queue). Avoid heavy work in ISRs.

Single-core vs multi-core

 ESP32 has 2 cores. To keep behavior predictable in demos, pin tasks to one core (xTaskCreatePinnedToCore) or build unicore. Otherwise, two tasks may truly run at once on different cores.

Making preemption visible (serial demo pattern)

- Print one char at a time in a lower-priority task and vTaskDelay(1) or taskYIELD() between chars.
- A higher-priority task that wakes periodically (e.g., every 10–100 ms) will **sprinkle** output between characters.
- Slow serial baud (e.g., 300 bps) makes interleaving obvious. Serial.flush() after each char forces blocking (demo-only).