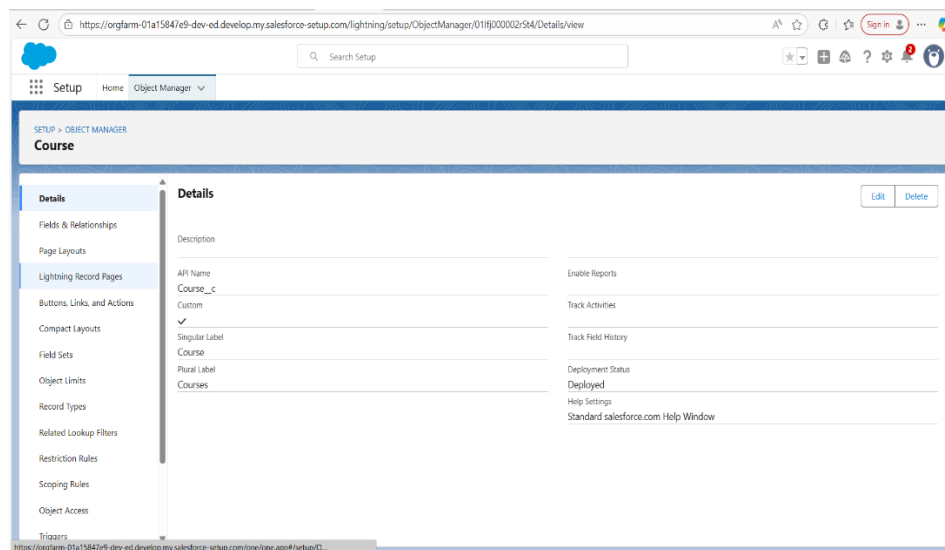
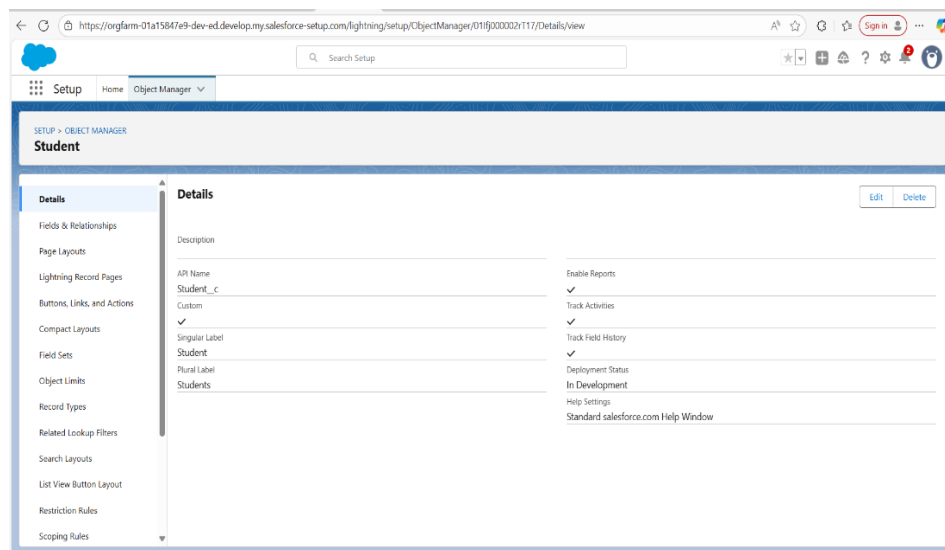


Phase 3: Data Modeling & Relationships

1. Standard & Custom Objects

In this project, we used standard objects like Account and Contact, and created custom objects such as Student, Course, and Enrollment.

Custom objects were designed to represent our business data model, where Students can enroll in multiple Courses through the Enrollment object.



https://orgfarm-01a15847e9-dev-ed.develop.my.salesforce.com/lightning/setup/ObjectManager/01160000021H6/Details/view

Setup Home Object Manager

SETUP > OBJECT MANAGER

Enrollment

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Object Access

Triggers

Details

Description

API Name
Enrollment_c

Custom

✓

Singular Label
Enrollment

Plural Label
Enrollments

Enable Reports

Track Activities

Track Field History

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

Edit Delete

https://orgfarm-01a15847e9-dev-ed.develop.my.salesforce.com/lightning/setup/ObjectManager/0116000002ZxP/Details/view

Setup Home Object Manager

SETUP > OBJECT MANAGER

Attendance

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Details

Description

API Name
Attendance_c

Custom

✓

Singular Label
Attendance

Plural Label
Attendances

Enable Reports

Track Activities

Track Field History

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

Edit Delete

https://orgfarm-01a15847e9-dev-ed.develop.my.salesforce.com/lightning/setup/ObjectManager/0116000003Vw4P/Details/view

Setup Home Object Manager

SETUP > OBJECT MANAGER

Grade

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Details

Description

API Name
Grade_c

Custom

✓

Singular Label
Grade

Plural Label
Grades

Enable Reports

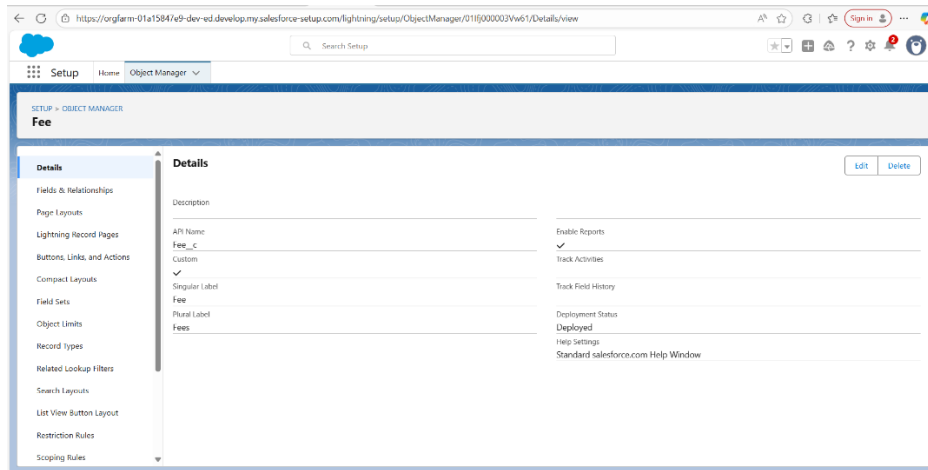
Track Activities

Track Field History

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

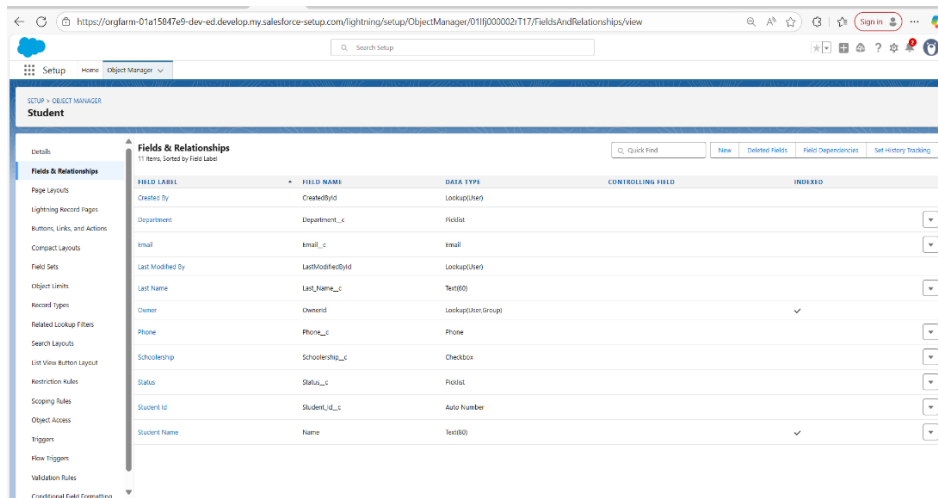
Edit Delete



2. Fields

Custom fields were added to capture additional data for each object. Examples include:

- Student: Student Name, Last Name, Email, Phone, Department (Picklist), Student Id, Schoolership, Status(Picklist).
- Course: Course Name, Course Code, Duration. –
- Enrollment: Enrollment Date, Status.
- Attendance: Date, Attendance Name.
- Fee: Fee Id, Mode Of Transaction, Payment date, Payment Status.
- Grade: CGPA, Grade, Marks.



Setup > OBJECT MANAGER

Course

11 Items, Sorted by Field Label

Quick Find | New | Deleted Fields | Field Dependencies | Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Course Code	Course_Code__c	Text(50)		
Course Name	Course_Name__c	Text(200)		
Course Name	Name	Text(200)		✓
Created By	CreatedBy	Lookup(User)		
Created	Created__c	DateTime(B)		
Description	Description__c	Text(40,000)		
End Date	End_Date__c	Date		
Instructor	Instructor__c	Lookup(User)		✓
Last Modified By	LastModifiedBy	Lookup(User)		
Owner	OwnerId	Lookup(User Group)		✓
Start Date	Start_Date__c	Date		

Setup > OBJECT MANAGER

Enrollment

9 Items, Sorted by Field Label

Quick Find | New | Deleted Fields | Field Dependencies | Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Course	Course__c	Lookup(Course)		✓
Created By	CreatedBy	Lookup(User)		
Enrollment Date	EnrollmentDate__c	Date		
Enrollment Name	Name	Text(200)		✓
Grade	Grade__c	Text(20)		
Last Modified By	LastModifiedBy	Lookup(User)		
Owner	OwnerId	Lookup(User Group)		✓
Status	Status__c	Picklist		
Student	Student__c	Lookup(Student)		✓

Setup > OBJECT MANAGER

Attendance

7 Items, Sorted by Field Label

Quick Find | New | Deleted Fields | Field Dependencies | Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Attendance Name	Name	Text(200)		✓
Course	Course__c	Lookup(Course)		✓
Created By	CreatedBy	Lookup(User)		
Date	Date__c	Date		
Enrollment	Enrollment__c	Lookup(Enrollment)		✓
Last Modified By	LastModifiedBy	Lookup(User)		
Owner	OwnerId	Lookup(User Group)		✓
Status	Status__c	Picklist		
Student	Student__c	Lookup(Student)		✓

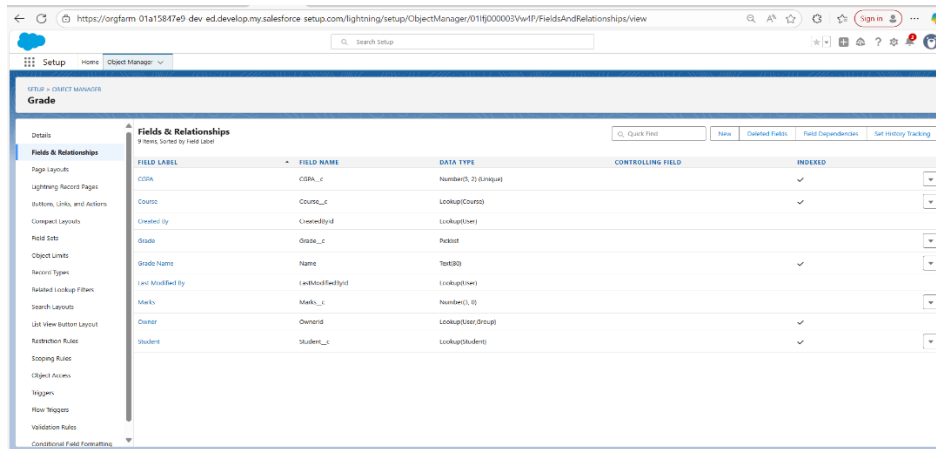
Setup > OBJECT MANAGER

Fee

10 Items, Sorted by Field Label

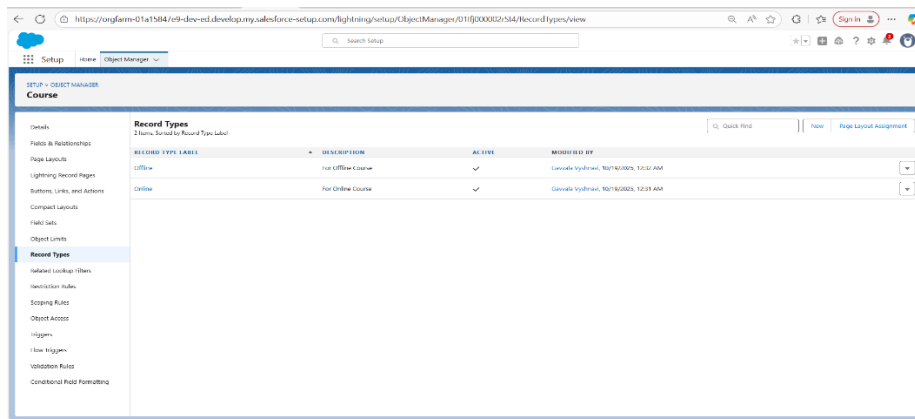
Quick Find | New | Deleted Fields | Field Dependencies | Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedBy	Lookup(User)		
Fee ID	Fee_ID__c	Auto Number		
Fee Name	Name	Text(200)		✓
Last Modified By	LastModifiedBy	Lookup(User)		
Made Of Interaction	MadeOfInteraction__c	Picklist		
Owner	OwnerId	Lookup(User Group)		✓
Payment Date	Payment_Date__c	Date		
Payment Status	Payment_Status__c	Picklist		
Pending Balance	Pending_Balance__c	Currency(18, 6)		
Student	Student__c	Lookup(Student)		✓



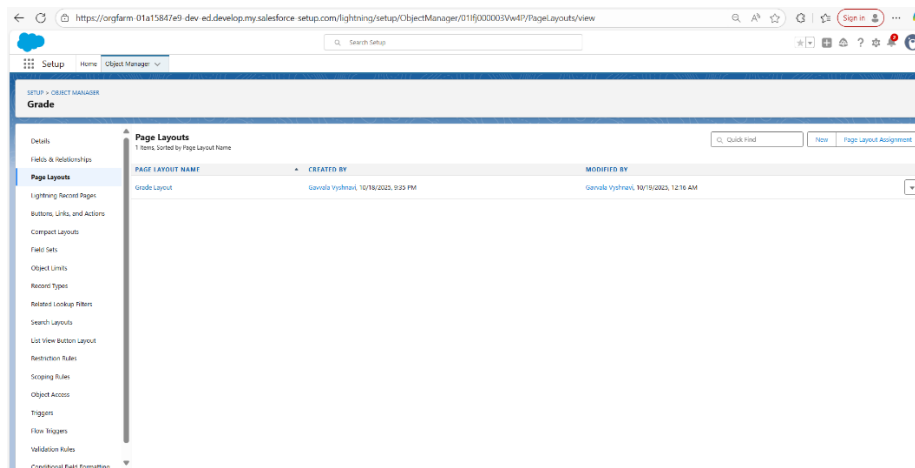
3. Record Types

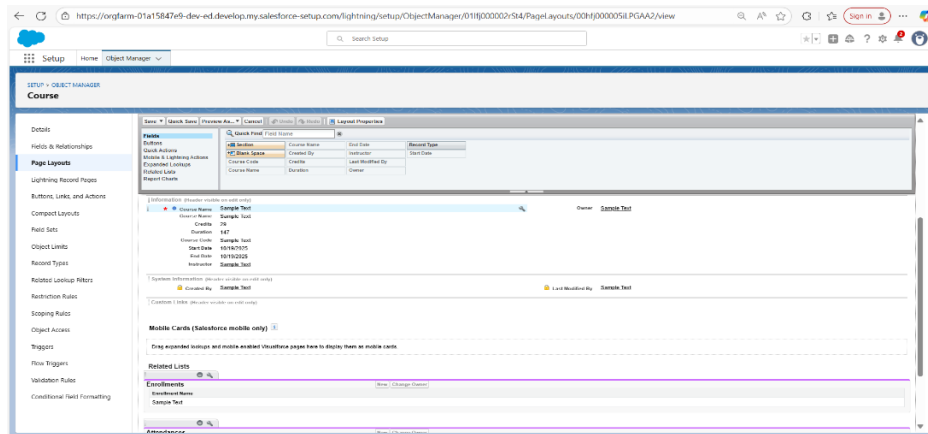
- Record types were created on the Course object to differentiate between Online and Offline courses. Each record type uses a specific page layout to show relevant fields.



4. Page Layouts

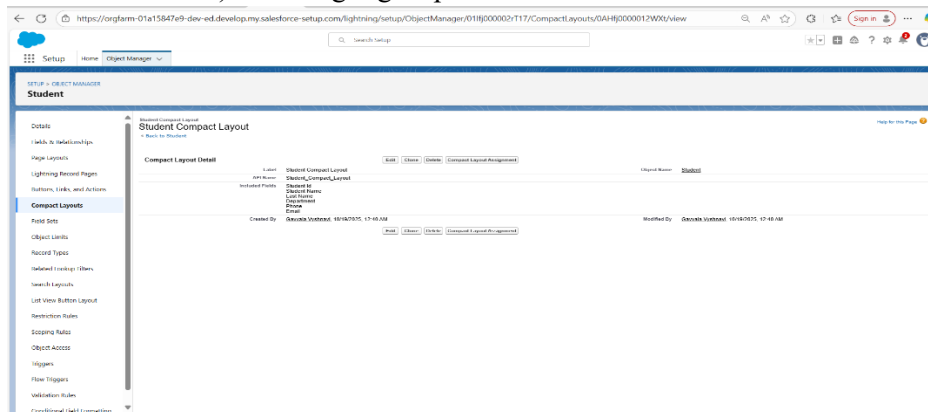
- Page layouts were customized to organize fields and related lists in a user-friendly way. Different page layouts were assigned based on record type.





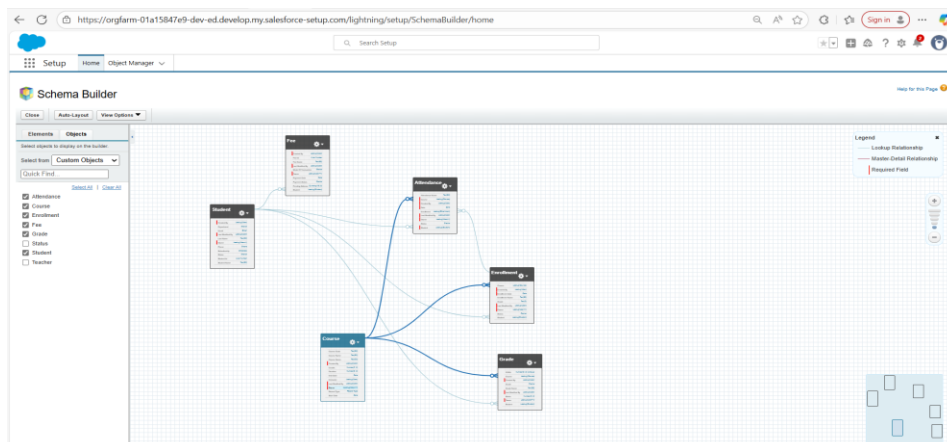
5. Compact Layouts

- Compact layouts were configured to display key information (Name, Email, Department, Phone for Student) in the highlights panel.



6. Schema Builder

- Schema Builder was used to visualize relationships between Student, Course, and Enrollment objects, making it easier to validate the data model.



7. Lookup vs Master-Detail vs Hierarchical Relationships

Relationships were created as follows:

- Student ↔ Course: Many-to-Many relationship implemented using the Enrollment junction object.
- Lookup relationships were used where child records can exist independently.
- Master-Detail relationships were used for Enrollment to ensure cascading delete behavior and roll-up summary fields.

8. Junction Objects

Enrollment object was created as a junction object with two master-detail fields:

- Student (Master-Detail)
- Course (Master-Detail)

9. External Objects

- An external object was configured to fetch reference data about available training materials from an external system, allowing real-time access without data duplication.

