setup-py-tdm-env.md 2024-05-24

Setting up the WF TDM Python Environment

Step 1: Download WF TDM Python Environment

The WF TDM Python Environment (py-tdm-env) can be downloaded here. Extract the contents of the zipped folder to a strategic location on your computer. We suggest extracting to the following location:

C:\Python\py-tdm-env. You may need to create your own folder named Python. If you do not permission to extract to the suggested location, extract somewhere else that makes sense.

Step 2: Open Visual Studio Code

If you don't have Visual Studio Code, download it here. Next, open the py-tdm-env folder in Visual Studio. This can be done by right clicking on the folder in File Explorer, and selecting Open with Code. Alternatively, you can open Visual Studio and select File/Open Folder from the menu selection items and navigate to the folder.

You can use a different text editor, however we recommend the Visual Studio IDE platform.

Step 3: Download Python and Jupyter Extensions

After opening Visual Studio, ensure that the Python and Jupyter extensions are downloaded. You can do this by navigating to the Extensions window or pressing Ctrl+Shift+X. Next search for the Python and Jupyter extensions and install them.

Step 4: Refresh Visual Studio

- Press Ctrl+Shift+P to open the command prompt in Visual Studio.
- Type Reload: Window and select it.
- After reloading, close out Visual Studio and then reopen it.
- Open or create a Jupyter Notebook file (.ipynb).

Step 5: Locate the Python Interpreter

- Press Ctrl+Shift+P
- Type Python: Select Interpreter
- Navigate to the python.exe path that exists within the python environment: C:\Python\py-tdm-env.

Step 6: Create a New Kernel Spec

Open a terminal or command prompt window. In Visual Studio, this can be done by selecting Terminal/New Terminal from the menu selection items. In the terminal window copy, paste, and run the following code to create a new kernel specification with the python interpreter.

```
# Install kernelspec for future use of jupyter notebooks
C:/Python/py-tdm-env/python.exe -m ipykernel install --user --name=py-tdm-env --
display-name "py-tdm-env"
```

After creating the new kernel spec, reload Visual Studio (See Step 4).

setup-py-tdm-env.md 2024-05-24

Note: The purpose of this command is to install a new Jupyter kernel for the Python environment located in the current directory. It will install the kernel for the current user only and in a user specific directory. You do not need to install the ipykernel library because it already exists in the Python environment.

Step 7: Select py-tdm-env Kernel

The new environment should be automatically selected. If its not selected, select the newly created kernel from the kernel selection box (top-right corner) with Select Kernel/Jupyter Kernel../py-tdm-env. Alternatively, you may also select the Python environment from the kernel selection box (top-right corner) with Select Kernel/Python Environments../py-tdm-env. Both should allow you to run cells in a Jupyter Notebook file.

In general, whenever you run a Jupyter Notebook file (.ipynb) you will need to select a kernel from the Select Kernel menu option. Fortunately, once you add a kernel spec that kernel is stored in the picklist for future uses. Therefore, whenever you open or reopen a .ipynb in Visual Studio, the py-tdm-env should always be available to select. Note that you also have the capability to download different Python environments and add additional kernel specs to the picklist.

Note: The Select Kernel option only shows when a Jupyter notebook file is open.

Troubleshooting

A few basic troubleshooting ideas include:

- Reloading the Visual Studio Window
- Closing out of Visual Studio
- Restarting your Computer
- Double checking the Python environment path location
- Verifying the installation of the kernel

You can verify that the kernel spec was successfully installed by running the following command. The result should display py-tdm-env. If the kernel name does not show up, Step 6 was probably completed incorrectly.

C:/Python/py-tdm-env/jupyter.exe kernelspec list

If you are still having trouble, feel free to reach out to Chris Day at WFRC (cday@wfrc.org) and he'd be happy to assist.