# WooCommerce Documentation

# **Product Types**

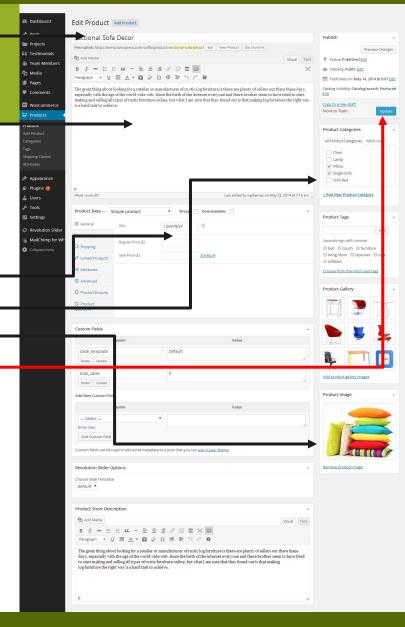
When adding your product the first thing to ascertain is which type of product it will be.

- 1. A **Simple** product, covers the vast majority of any products you may sell. Simple products are shipped and have no options. For example, a can of drink.
- 2. A **Grouped** product, a <u>collection</u> of related products which can be <u>purchased</u> <u>individually</u>. For example, a PS3 could be a grouped product as there are 80GB, 120GB and 200GB variations of that same parent product.
- 3. An External or Affiliate product, one which you list and describe on your web site, but is sold elsewhere.
- 4. A **Variable** product, a product which has several <u>different variations</u>, each of which may have a different SKU, price, stock options etc. For example a tshirt available in several different colours and/or sizes.

source: http://docs.woothemes.com/document/managing-products/

# Adding Your First Product

- ✓ Login to your WordPress admin panel, go to Products > Add New
- ✓ Add Product Title
- ✓ Add Product Description
- ✓ Add Product Price (Regular Price & Sale Price)
- ✓ Choose Product Category -
- ✓ Add/Upload Featured Image.
- ✓ Click Publish button
- ✓ (optional) Choose Product Gallery
- ✓ (optional) Add Product Short Description
- √ (optional) Add Product Tags
- (optional) Working with Product Data Tabs (Inventory, Shipping, Linked Products, Attributes, and Advanced tabs)



# Adding Product Images and Galleries

(part 1 of 2)

## THE FEATURED IMAGE

The featured post image is the **primary image** for your product. It is the image which will be displayed within your product loops (IE on product categories, up sells, related products etc) and the initial focus of the image gallery on your product details page.

## THE PRODUCT GALLERIES

Product galleries simply display all images attached to a product, with the Featured Image being the primary image.

You can create a product gallery using the same method as adding a featured image, rather using the **Product Gallery** meta box instead.

# RE-ORDER AND REMOVING IMAGES FROM PRODUCT GALLERIES

Images in the product gallery can be re-ordered easily via **drag and drop**. Simply re-order your images by moving them around.

To remove an image from the product gallery, hover over the image and click on the red "x".

source: http://docs.woothemes.com/document/adding-product-images-are

**Product Gallery** Add product gallery images Product Image

# Adding Product Images and Galleries

(part 2 of 2)

### **IMAGE DIMENSION SETTINGS**

On the catalog tab, **WP Dashboard -> WooCommerce -> Settings -> Catalog**, of the WooCommerce settings you'll see three image dimension inputs.

- Catalog Images appear on your shop loops. Product categories, up sells / cross sells etc
- Single Product Image is the main image on your product details page
- Product thumbnails are the gallery thumbnails on your product details page (if you have a gallery)

The images you upload will be resized to match the values your input here accurately as possible. You can also choose to 'hard crop' your images which will force them to be the size specified in these settings, regardless of the raw image you upload, but will be cropped rather than distorted in scale.

Remember if you change these settings after uploading product imagery you will need to regenerate your thumbnails within WordPress for the changes to be applied to your current imagery to do this we recommend using the Regenerate Thumbnails plugin.

Single Product Image ② Width 500 Height 500 Hard Crop ☑

Product Thumbnails ③ Width 150 Height 150 Hard Crop ☑

source: http://docs.woothemes.com/document/adding-product-images-and-galleries/

# Adding Virtual and Downloadable Product

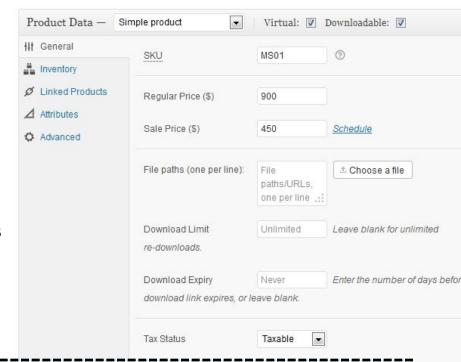
# ADDING A VIRTUAL PRODUCT

When adding a simple product, you can check the 'virtual' box in the product type panel. This will remove un-necessary fields (such as **shipping** and **dimensions**).

## ADDING A DOWNLOADABLE PRODUCT

When adding a simple product, you can check the 'downloadable' box in the product type panel. This will add two new fields:

- 1. File path path or url to your downloadable file.
- Download limit a limit for the number of times the customer can download the file. Left blank for \_\_unlimited\_downloads\_\_\_\_\_\_\_



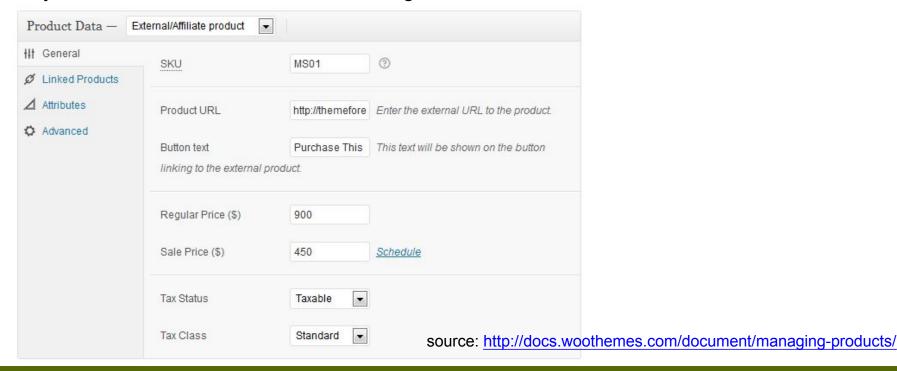
For maximum flexibility, downloadable products also incur a shipping cost (if for example you were offering both a packaged version, and a downloadable version of a product this would be ideal).

You can also check the 'virtual' box if the downloadable product is not shippable.

source: http://docs.woothemes.com/document/managing-products/

# Adding an External Product

Choose 'External/Affiliate' from the product type drop down. This will remove unnecessary tabs such as tax and inventory and insert a new **Product URL field**. This is the destination at which users can purchase the product. Rather than add to cart buttons, they will see a **read more button** directing them to this URL.



# Adding an Grouped Product

A grouped product is created in much the same way as a simple product. The only difference in fact is choosing "**Grouped**" from the **Product Type** dropdown in the General tab. Upon choosing this the price several fields will disappear, this is fine, you'll be adding these fields to the individual child products. Once you're happy with the grouped (parent) product, publish it and come back to the Add New Product page.

Now you need to **add the child product** which sits within the grouped product. The only information you're required to fill in here is the following:

For example (adding child product):

Title:

E.G. Playstation 3 80 GB

**Product Type:** 

Simple

**Grouping (inside the Linked Products tab)**:

Choose your grouping (E.G. Playstation 3) from the select box.

source: http://docs.woothemes.com/document/managing-products/

# Adding a Variable Product (Product Variations)

**Variable products** are a great feature of WooCommerce for offering **variations of a product** with different prices, stock and more. They can be used for offering variations of a product e.g. a large t-shirt vs a small t-shirt. Each variation can have different properties and prices.

# Adding attributes for variations

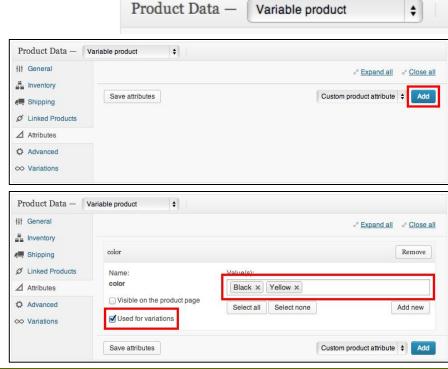
To add a variable product first selection the type 'variable' from the product type dropdown. The interface will change to reflect your selection.

#### **DEFINE VARIATION ATTRIBUTES**

On the attributes tab add some attributes to your product – you can use global attributes or define some custom ones specific for your product.

Make sure to assign all values of the attribute to the variable product which will become options and **check the 'variation' checkbox** on each attribute to tell WooCommerce its for your variations.

IMPORTANT: At this point you need to save your product-variations/



# Adding a Variable Product (Product Variations)

(part 2 of 2)

### **ADD VARIATIONS**

After saving your product you can now begin to add variations, or link all possible variations. To add a variation, click the 'add variation' button. A new blank row will appear ready for you to input the data.

If the sku, weight, dimension, and stock fields are not set then it simply inherits the values assigned to the parent variable product. **Price fields must be set per product.** 

#### **BULK EDITING**

Above the variations you have access to some bulk editing tools to speed up data input

#### LINKING POSSIBLE VARIATIONS

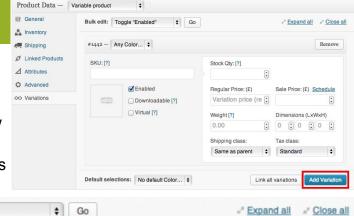
Instead of adding each variation one at a time, you can click the 'link all variations' button. This will create a new variation for each and every possible combination of variation attributes (max 50 per run).

So if your example you had 2 attributes – colour (with values blue and green) and size (with values large and small) it will create the following variations:

Large Blue, Large Green, Small Blue, Small Green

#### SETTING DEFAULT VARIATIONS

On the frontend, variations need to be selected before an add to cart button is displayed. However, if you define a default variation to use then it will be appliced the modern through the default variations/





THE RESULTS ON THE FRONTEND

Default selections:	Large	<b>‡</b>

# Managing Product Categories, Tags and Attributes

## **PRODUCT CATEGORIES**

Categories are managed from the **Products > Product Categories** screen. Just like post categories, you can add, delete and edit your categories here, however, unlike post categories you can also upload an image to be associated with the category. Category images will be shown on the frontend if you turn on 'subcategories' in WooCommerce > Settings > Catalog.

Categories can also be re-ordered by dragging and dropping them – this order will be used by default on the frontend whenever the categories are listed. This includes both widgets and the subcategory view on product pages.

# **PRODUCT TAGS**

Product tags work in exactly the same way as post tags.

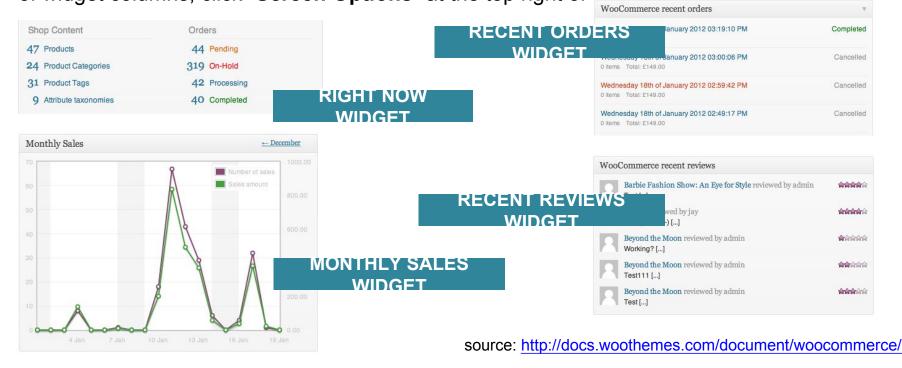
### **PRODUCT ATTRIBUTES**

Attributes are pieces of data which can add more technical information to a product and help users further refine your catalog while browsing / searching. Creating an attribute set is done in a similar way to a category. For now we'll describe attributes and their primary benefit with a hypothetical example. Additionally, attributes are a key component of authoring variable products.

source: http://docs.woothemes.com/document/managing-product-taxonomies/

# WooCommerce - Dashboard Modules

The WordPress dashboard is usually the first thing you see when logging in. Upon activation, WooCommerce will install several dashboard widgets giving you an easy to access overview of your store. To customise the displayed widgets, or adjust the number of widget columns, click "Screen Options" at the top right of the screen



# WooCommerce – Menu Items



## **Orders Section**

The orders section is used for viewing and managing orders. You can also manually add orders from here.

# **Reports Section**

From the reports section you can view sales, customer, and stock reports.

# **Coupons Section**

From the coupons section you can view and add coupons. Coupons can be used by customers on the cart/checkout for discounts.

# **Settings**

Contains all the settings used to configure WooCommerce – this includes page setup, catalog setup, tax, shipping and payment gateways.

# **System Status**

The System Status page is a useful reference when contacting support you can conveniently download the System Status Report and attach this to your support ticket. This will enable us to get an all-in-one glimpse at your setup should we need to assist with troubleshooting.

source: http://docs.woothemes.com/document/woocommerce/

# WooCommerce – Orders Management

The orders section (**WooCommerce > Orders**) is used for viewing and managing orders. You can also manually add orders from here.

Orders are created when a customer completes the checkout process and are visible by Admin and Shop Manager users only. Each order is given a unique **Order ID**.

An order also has a **status**. The order statuses let you know how far along the order is, starting from *pending* and ending with *complete*.

The following order statuses are used:

- •Pending Order received (unpaid)
- •Failed Payment failed or was declined (unpaid)
- •Processing Payment received and stock has been reduced- the order is awaiting fulfilment
- •Completed Order fulfilled and complete requires no further action
- •On-Hold Awaiting payment stock is reduced, but you need to confirm payment
- •Cancelled Cancelled by an admin or the customer no further action required
- •Refunded Refunded by an admin no further action required

Status Order
 Order #1447 made by admin
 Order #1446 made by admin
 Order #1445 made by admin
 Status Order

source: http://docs.woothemes.com/document/managing-orders/

# WooCommerce – Reports Management

The orders section (**WooCommerce > Reports**) in WooCommerce gives you the ability to see your stores performance from month to month using graphs and stats. Currently the reports section comprises of 4 sections; **sales**, **coupons**, **customers** and **stock**.

# **Sales Reports**

Sales reports are for viewing sales amounts and totals, as well as viewing top sellers and top earners. There are several sub-sections of reports shown below.



# Coupon Reports I Sales by month I Taxes by month I Product Sales I Top sellers I Top earners I Sales by category

The coupons report section contains an overview of total orders containing coupons, percent of orders containing coupons, total coupon discount, most popular coupons, greatest discount amount

# **Customer Reports**

The customers report section contains an overview of total customers, total customer sales, total guest sales, total customer orders, total guest orders, average orders per customer

# **Stock Reports**

Stock reports list your low stock and out of stock items as well as the actual quantity left in stock.

source: http://docs.woothemes.com/document/reports/

Add Now Coupon

# WooCommerce – Coupon Management

Addition	Обироп	
MYCODE		
Coupon Data		
Coupon description		Optionally enter a description for this coupon for your reference.
Discount type	Cart % Discount	•
Coupon amount	25	Enter an amount or percentage e.g. 2.99 or 15%
Enable free shipping	Check this box if the use coupon" setting c	coupon grants free shipping. The <u>free shipping method</u> must be enabled with the "must hecked.
Individual use	Check this box if the	coupon cannot be used in conjunction with other coupons.
Apply before tax	Check this box if the	coupon should be applied before calculating cart tax.
Exclude sale items		coupon should not apply to items on sale. Per-item coupons will only work if the item is coupons will only work if there are no sale items in the cart.
Minimum amount	No minimum	This field allows you to set the minimum subtotal needed to use the coupon.
Products	Search for a product.	•
Exclude products	Search for a product.	source: http://doc

Coupons can be managed from the **WooCommerce > Coupons** screen. From there you will see the list of existing coupons, or have the option of setting up a new coupon by clicking the **Add Coupon** link at the top of the screen.

## **FAQ**

How do I exclude certain products from a coupon?

Create a new coupon and set Discount type to **Product Discount** or **Product** % **Discount**. Now add the products or categories you wish to exclude from the coupon. Everything else is the same as a normal coupon.

source: http://docs.woothemes.com/document/coupon-management/

# WooCommerce – General Settings

(part 1 of 3)

## **BASE COUNTRY/REGION**

This defines your shops base country (i.e. the country you are based in as a seller). It determines default tax rates and customer locations.

## **CURRENCY**

Choose the currency of the store

# **ALLOWED COUNTRIES**

Here you can select whether you want to sell/ship to too countries, or a select few – useful if only trading within your own country for instance. Customers outside your allowed countries will not be able to checkout.

# SPECIFIC COUNTRIES

Define the countries you're willing to sell/ship to. You must set the "Allowed Countries" option to "Specific Countries".

## STORE NOTICE

Enable site-wide store notice text by selecting the checkbox then editing your message below. This message will show up across the top of your site and can be stylized by adding the following class to your custom CSS: Spurge: http://gles.weothenes.com/document/woocommerce/

# WooCommerce – General Settings

(part 2 of 3)

# **CART, CHECKOUT AND ACCOUNTS**

Enable a coupon field or a comments field at the checkout and enable guest checkout (no account/registration required) or force secure checkout. If you select the option to force SSL/HTTPS an SSL Certificate is required.

It goes without saying that if you're using a direct payment gateway (such as PayPal Pro, which transfers credit card details) you must be using SSL and should be looking at PCI compliance.

Fortunately, SSL certificates are inexpensive and your host will be able to install one for you providing your server meets other security requirements.

## REGISTRATION

Here you can allow registration on the checkout page or 'My Account' page and enable the option to register using the email address as the user name.

# **CUSTOMER ACCOUNTS**

Choose whether to:

- Prevent customers from accessing WordPress admin
- Clear cart when logging out

source: http://docs.woothemes.com/document/woocommerce/

# WooCommerce – General Settings

(part 3 of 3) – Handle Digital/Downloadable Products

**WooCommerce > Settings** contains several downloadable product options. The most important optio is the file download method. You have 3 choices:

- Redirect only When users download a file, their li redirects to the file.
- Force download File downloads are forced using PHP.
- X-Sendfile Downloads are served by Apache.

To ensure files are protected from direct linking, Force Download can be used. Files will be served by PHP. However, if your files are large, or server is underpowered, you may experience timeouts during download – in this case you would need to either look at your server or use the redirect method. If your server supports it, use X-Sendfile; its the most reliable method. Apache serves the download giving you the best performance. Files are also protected by a .htaccess file making this method secure.

The next option is "**Download require login**". This will only allow logged in users to download – non logged in users will need to login. Its important to disable guest checkout if this option is enabled, as guests cannot download.

"Grant access to downloadable products after payment" will grant access to files after payment, rather than after the order is 'completed': <a href="http://docs.woothemes.com/document/digitaldownloadable-product-handling/">http://docs.woothemes.com/document/digitaldownloadable-product-handling/</a>

Downloadable Products

File Download Method

③ Force Downloads

→

Access Restriction

□ Downloads require login

This setting does not apply to guest purchases.

✓ Grant access to downloadable products after payment

Enable this option to grant access to downloads when order

# WooCommerce – Catalog Settings

Go to WooCommerce > Settings > Catalog

### **CATALOG OPTIONS**

The Catalog options allow you to adjust settings for your shop pages. Here you can determine the 'Default Product Sorting' for products by: custom ordering + name, popularity, average rating, or asc/desc price.

Define 'Shop Page Display' to show products, sub categories or both as well as the 'Default Category Display'.

Add to cart options include the ability to enable a redirect to the cart page after a product is added or whether or now you want to display the 'Add to Cart' buttons on the archive product pages.

## **PRODUCT DATA**

Here you can chose to enable product SKU / weight / dimension fields on the backend and whether to display that meta information on the frontend in the 'Additional Information' tab.

### **PRODUCT RATINGS**

Determine whether you would like to enable ratings on reviews, whether or not they are required when leaving a review and whether you'd like to show "verified owner" labels for customer reviews.

#### **PRICING OPTIONS**

Define where the currency symbol should be placed and other options such as the decimal separator and whether to remove the zeros or not.

## **IMAGE OPTIONS**

The image options define the size of your product images and thumbnails.

After you have adjusted the settings, be sure to scroll to the bottom of the page to Save Changes.

# WooCommerce – Pages Settings

Go to WooCommerce > Settings > Pages

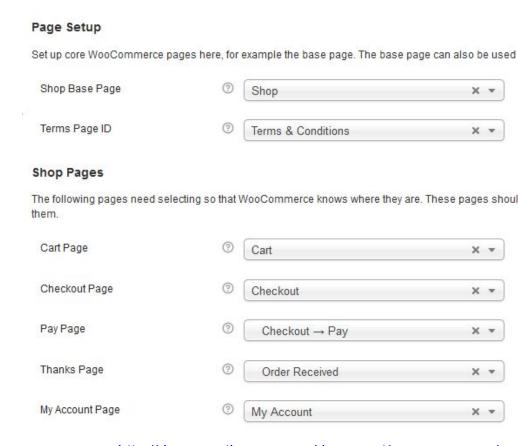
### **PAGE SETUP**

Specify the base page for your shop, choose a title for it and specify your terms page (optional).

### **SHOP PAGES**

Here you specify your WooCommerce specific pages. These will be populated by default once the plugin is activated should you choose to use the automatic set up option. You can change these pages to better suit your store.

Don't forget to Save Changes!



source: <a href="http://docs.woothemes.com/document/woocommerce/">http://docs.woothemes.com/document/woocommerce/</a>

# WooCommerce – Inventory Settings

Go to WooCommerce > Settings > Inventory

### **MANAGE STOCK**

The main option on this tab is to declare whether your store should manage stock or not.

### **HOLD STOCK**

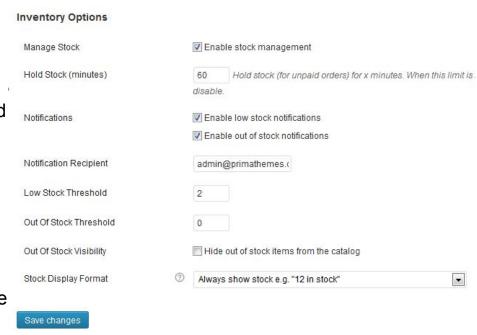
You can manage how long you hold stock for unpaid orders. When the customer adds a product to the cart, the stock is reduced and held for x amount of minutes before the item will be released from the cart and the item stock replenished. If you do not want this option, you can leave this field blank.

# NOTIFICATIONS, STOCK THRESHOLD AND VISIBILITY

If Stock Management is enabled you can then define stock notifications for low / out of stock, set the thresholds and whether to hide products on the storefront if they are out of stock.

Finally, set the format for the stock status displayed on your shop.

Don't forget to Save Changes!



source: http://docs.woothemes.com/document/woocommerce/

# WooCommerce – Tax Settings

Go to WooCommerce > Settings > Tax

The tax tab lets you define the tax rates for your store and set up how tax should work. The tax rules system in WooCommerce has been built to be as flexible as possible to work with any country. Tax rates are applied based on the customer's shipping address.

### **TAX OPTIONS**

The tax tab displays several options which you can configure to suit your needs – the settings which you choose will ultimately be based on the tax jurisdiction under which your store is located. The following options exist:

### **ENABLE TAXES**

Define whether to enable taxes and tax calculations. If taxes are disabled, you can ignore the rest of the options on the page as they will have no effect.

## PRICES ENTERED WITH TAX

This option is perhaps the most important option when it comes to setting up how you manage taxes in your store as it determines how you will input product prices later on.

"Yes, I will enter prices inclusive of tax" would mean all catalog prices are input using your store's base tax rate.

The tax calculation for tax inclusive prices is:

```
tax amount = price - ( price / ( ( tax rate % / 100 ) + 1 ) )
```

"No, I will enter prices exclusive of tax" would mean that your catalog prices need to be tax exclusive.

The tax calculation for tax exclusive prices is:

```
tax_amount = price * ( tax_rate_% / 100 )
source: http://docs.woothemes.com/document/woocommerce/
```

# WooCommerce – Shipping Settings

Go to WooCommerce > Settings > Shipping

## **SHIPPING OPTIONS**

Here you can enable shipping sitewide. If you're selling digital products, you may want to turn shipping off entirely. You can also enable the shipping calculator on the cart page or choose to hide the shipping costs until an address is entered.

#### SHIPPING METHOD DISPLAY

When a customer selects their Shipping Method Display you can chose to show a radio button or select box.

### SHIPPING DESTINATION

Next, define whether you will only ship to the users billing address (shipping address fields will be hidden at checkout), and whether you want to ship to the billing address by default ('ship to same address' box will be checked at checkout) or you can choose to collect a shipping address even when not required.

### SHIPPING METHOD

Here you can also choose the default shipping method and drag and drop the preference of order you have for the various options to be displayed. To setup the shipping methods themselves please go see the mini menu just beneath the tabs:

Shipping Options | Flat Rate | Free Shipping | International Delivery | Local Delivery | Lo

source: http://docs.woothemes.com/document/woocommerce/

# WooCommerce – Payment Gateways Settings

Go to WooCommerce > Settings > Payment Gateways

WooCommerce comes bundled with 5 payment gateways

- Cash on Delivery
- Direct Bank Transfer
- Cheque Payment
- Paypal Standard
- Credit Card (Mijireh Checkout).

It can also easily be extended to integrate with dozens of other payment providers.

On the Payment Gateways section you can specify a default payment gateway (this will be highlighted first during checkout) and **drag-and-drop** to modify the order in which the payment methods appear on the front end.

Each gateway is **configured separately**, click on its name in the menu below the WC setting tabs to bring up each of the specific options.

Payment Gateways | Cash On Delivery | Bacs | Cheque | PayPal | Mijireh Checkout

Payment Gateways

Installed payment gateways are displayed below. Drag and drop payment gateways to control to

Default	Gateway	Status
Cash on Delivery  Gateway ID: cod	Cash on Delivery	٠
	Gateway ID: cod	•
Direct Bank Transfer  Gateway ID: bacs	Direct Bank Transfer	
	Gateway ID: bacs	•
Cheque Payment  Gateway ID: cheque	Cheque Payment	*
	Gateway ID: cheque	
PayPal  Gateway ID: paypal	PayPal	
	Gateway ID: paypal	*
0	Credit Card	
	Gateway ID: mijireh_checkout	~

Save changes

source: http://docs.woothemes.com/document/woocommerce/

# WooCommerce – Emails Settings

Go to WooCommerce > Settings > Emails

#### **EMAIL OPTIONS**

Now you will find many more options to customize your shop emails. Including sender 'from' name and email address, email template customizations, and response customization.

#### **EMAIL TEMPLATE**

Here you can add a **custom header graphic** to your store emails. A good width to make this image would be 600px. Upload your image via the Media Uploader, then copy the URL of the image. If you have any store specific information such as phone numbers or additional contact details these can be added to your email footer.

Best of all you can make the WooCommerce emails match your brand identity by modifying colours of certain elements. The background colour of these inputs matches your selection (in hex).

## **ORDER STATUS EMAILS**

For each order status you will find additional options just below the WC settings tabs.

Each of these options allows you to enable notifications for the order status, manage who receives the notification, and to customize the message.

### **HTML TEMPLATES**

WC 2.0 makes it even easier to customize your email templates by providing a quick link to copy the template file to your theme or view the template for customization! To edit the template go to the Order Status you wish you edit (New Order, Processing Order, etc) scroll to the bottom of the page to Copy File to Theme or to View Template.

source: http://docs.woothemes.com/document/woocommerce/

# WooCommerce – Integration Settings

Go to WooCommerce > Settings > Integration

The integration tab is where you configure integrations with third party services (not including payment gateways / shipping methods) such as ShareThis, Google Analytics and ShareYourCart.

## **GOOGLE ANALYTICS ID**

If you want to use WooCommerce's in-built support for Google Analytics enter your ID here. You can then enable standard tracking and eCommerce tracking.

## SHARETHIS PUBLISHER ID

In the mini menu beneath the WC Tabs you will see the <u>ShareThis</u> options. ShareThis will add social sharing buttons to the widget on the products page. To enable simply enter your ShareThis publisher ID.

## SHAREYOURCART

To learn more about ShareYourCart please see the documentation linked within that tab.

source: http://docs.woothemes.com/document/woocommerce/

# WooCommerce – Troubleshooting

# Check for common issues via your system status page

The WooCommerce system status page provides information on versions, template overrides, and memory. To access the page go to **WooCommerce > System Status**.

Items you need to act upon will be **highlighted red**. This may include <u>Updating Memory</u>, creating pages correctly, or updating outdated plugins.

# Solutions to common WooCommerce issues (Click Links Below)

- Known Conflicts, Issues and Workarounds
- Increasing the WordPress Memory Limit
- Using appropriate image dimensions to avoid distortion / pixellation
- Fatal error: Call to undefined function is woocommerce active()
- jQuery.cookie fails to load
- Endless loading/spinner on the checkout page
- Order status not changing on order complete conflict with W3 Total Cache
- Checkout form not working in IE9
- Problems with large amounts of data not saving (variations, rates etc)
- Multiple installs on one domain + SESSIONS (conflict/session sharing workaround)
- ssl error rx record too long
- session\_start warnings

source: http://docs.woothemes.com/documentation/plugins/woocommerce/troubleshooting/

# Further Support

Once again, thank you so much for purchasing this theme. If you have any further questions be sure send an email via <a href="http://themeforest.net/user/tokopress">http://themeforest.net/user/tokopress</a>, and I will get back to you as soon as possible (Monday-Friday)! If you have an idea for theme improvement, let me know, and if possible I will do my best to implement it as a free update.