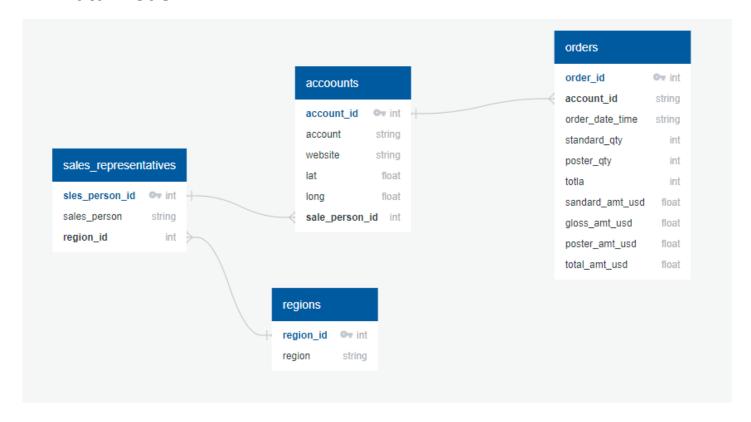
## **Data Model**



# Parch & Posey Business Data Analysis

This project is authored by Waleed

## **Problem Statment**

Parch and Posey is a comapny that sells 3 paper types (standard, gloss, poster). The company's data is accumulated for the several years and stored in 4 csv files; orders, accounts, sales\_persons and regions. As a data analyst you are required to help the management to make informed decisions by analyzing the the data and generate business insights. The management wants to acquire general knowledge of the data, and get answers for specific questions from the departments of Sales & Marketing, HR and Finance.

# Part 1: General EDA - Getting to Know the Data

### 1.1. Importing Required Packages

```
try:
 import pandas as pd
except:
 !pip install pandas
finally:
 import pandas as pd
 import matplotlib.pyplot as plt
 !pip install matplotlib
finally:
import matplotlib.pyplot as plt
 plt.style.use('ggplot')
 import seaborn as sns
except:
 !pip install seaborn
finally:
 import seaborn as sns
```

```
try:
   import plotly.express as px
except:
  !pip install plotly-express==4.8.2
finally:
  import plotly.express as px

try:
  import folium
except:
  !pip install folium
finally:
  import folium

try:
  import geocoder
except:
  !pip install geocoder
finally:
  import geocoder
```

```
try:
   import geopy
except:
   !pip install geopy
finally:
   import geopy

!pip install plotly==4.8.2
import plotly.graph_objects as go

try:
   from scipy.stats import ttest_ind
except:
   !pip install scipy
finally:
   from scipy.stats import ttest_ind
```

```
Requirement already satisfied: certifi>=2017.4.17 in /shared-libs/python3.7/py/lib/python3.7/site-packages (from req
Requirement already satisfied: zipp>=0.5 in /shared-libs/python3.7/py-core/lib/python3.7/site-packages (from import1
Requirement already satisfied: typing-extensions>=3.6.4; python_version < "3.8" in /shared-libs/python3.7/py-core/li
Installing collected packages: ratelim, geocoder
Successfully installed geocoder-1.38.1 ratelim-0.1.6
WARNING: You are using pip version 20.1.1; however, version 21.3.1 is available.
You should consider upgrading via the '/root/venv/bin/python -m pip install --upgrade pip' command.
Collecting geopy
 Downloading geopy-2.2.0-py3-none-any.whl (118 kB)
     | 118 kB 37.0 MB/s
Collecting geographiclib<2,>=1.49
 Downloading geographiclib-1.52-py3-none-any.whl (38 kB)
Installing collected packages: geographiclib, geopy
Successfully installed geographiclib-1.52 geopy-2.2.0
WARNING: You are using pip version 20.1.1; however, version 21.3.1 is available.
You should consider upgrading via the '/root/venv/bin/python -m pip install --upgrade pip' command.
Collecting plotly==4.8.2
 Downloading plotly-4.8.2-py2.py3-none-any.whl (11.5 MB)
     11.5 MB 18.6 MB/s
Requirement already satisfied: six in /shared-libs/python3.7/py-core/lib/python3.7/site-packages (from plotly==4.8.2
Collecting retrying>=1.3.3
 Downloading retrying-1.3.3.tar.gz (10 kB)
Building wheels for collected packages: retrying
 Building wheel for retrying (setup.py) ... done
 Created wheel for retrying: filename=retrying-1.3.3-py3-none-any.whl size=11429 sha256=74e5eeb41d225ff420f352226ca
 Stored in directory: /root/.cache/pip/wheels/f9/8d/8d/f6af3f7f9eea3553bc2fe6d53e4b287dad18b06a861ac56ddf
Successfully built retrying
```

#### 1.2. Data Collection and Transfromation

#### 1.2.1. Load Data

```
orders = pd.read_csv('orders.csv', index_col = None)
accounts = pd.read_csv('accounts.csv',index_col = None)
sr = pd.read_csv('sales_representatives.csv',index_col = None)
regions = pd.read_csv('regions.csv',index_col = None)
```

#### 1.2.2. Check the Data Data

```
for table in [orders, accounts, sr, regions]:
  print(table.info())
   print('\n')
2 website 350 non-null object 3 lat 350 non-null float64
4 long 350 non-null float64
5 primary_poc 350 non-null object
6 sales_rep_id 350 non-null int64
dtypes: float64(2), int64(2), object(3)
memory usage: 19.3+ KB
None
<class 'pandas.core.frame.DataFrame'>
RangeIndex: 50 entries, 0 to 49
Data columns (total 3 columns):
# Column Non-Null Count Dtype
--- -----
0 id
          50 non-null int64
1 name 50 non-null object
2 region_id 50 non-null int64
dtypes: int64(2), object(1)
memory usage: 1.3+ KB
```

#### 1.2.3. Prepare and transform Data

```
# change the some of the columns names in the loaded tables
orders.rename(columns = {'occurred_at':'order_date_time','id':'order_id'}, inplace = True)
accounts.rename(columns = {'id':'account_id','sales_rep_id':'sales_person_id','name':'account'}, inpl
sr.rename(columns = {'id':'sales_person_id','name':'sales_person'}, inplace = True)
regions.rename(columns = {'id':'region_id','name':'region'}, inplace = True)
```

```
# merge the 4 dataframes
df = (orders.merge(accounts, 'inner', left_on = 'account_id', right_on = 'account_id').
    merge(sr, 'inner', left_on = 'sales_person_id', right_on = 'sales_person_id').
    merge(regions, 'inner', left_on = 'region_id', right_on = 'region_id')
    )
```

```
# delete the coluns that cotains 'id' except for the 'orders_id'
cols = [col for col in df.columns if 'id' in col and col != 'order_id']
df.drop(cols, axis = 1, inplace = True)

df.head()
```

	order_id int64 🖾	order_date_t 🖾	standard_qty i.	gloss_qty int	poster_qty in 🖾	total int64			
0	1	10/6/2015 17:31	123	22	24				
1	2	11/5/2015 3:34	190	41	57				
2	3	12/4/2015 4:21	85	47	0				
3	4	1/2/2016 1:18	144	32	0				
4	5	2/1/2016 19:27	108	29	28				
<b>+</b>									

```
# make a new coumln of 'coordinates'
df['coordinates'] = list(df[['lat', 'long']].itertuples(index=False, name=None))

# drop the 'lat' and 'long' columns
df.drop(columns = ['lat', 'long'], inplace = True)

# convert the 'order_date_time' to Datetime data type
df['order_date_time'] = pd.to_datetime(df['order_date_time'])
```

```
df.info()
<class 'pandas.core.frame.DataFrame'>
Int64Index: 6911 entries, 0 to 6910
Data columns (total 16 columns):
# Column Non-Null Count Dtype
0 order_id 6911 non-null int64
1 order_date_time 6911 non-null datetime64[ns]
2 standard_qty 6911 non-null int64
3 gloss_qty 6911 non-null int64
4 poster_qty 6911 non-null int64
5 total 6911 non-null int64
6 standard_amt_usd 6911 non-null float64
 7 gloss_amt_usd 6911 non-null float64
 8 poster_amt_usd 6911 non-null float64
 9 total_amt_usd 6911 non-null float64
10 account 6911 non-null object
11 website 6911 non-null object
12 primary_poc 6911 non-null object
13 sales_person 6911 non-null object
14 region 6911 non-null object
15 coordinates 6911 non-null object
dtypes: datetime64[ns](1), float64(4), int64(5), object(6)
memory usage: 917.9+ KB
```

# 1.3. Categorical Columns EDA

#### 1.3.1. Analysis of 'account' Columns

```
df['account'].value_counts()

Leucadia National 71
Supervalu 68
Sysco 68
Arrow Electronics 67
Archer Daniels Midland 66
...
Lennar 1
INTL FCStone 1
Mohawk Industries 1
Berkshire Hathaway 1
Bed Bath & Beyond 1
Name: account, Length: 349, dtype: int64
```

```
print('Total number of distinct accounts is', len(df['account'].value_counts()))
print("Due to the large number of accounts, I'll focus on the top 10")

Total number of distinct accounts is 349
Due to the large number of accounts, I'll focus on the top 10
```

```
top10_accounts_by_count = (df['account'].
                           value_counts().
                           head(10).
                           to_frame().
                           reset_index().
                           rename(columns = {'index':'account','account':'transactions'})
print(top10_accounts_by_count)
print('\n')
# plot the values in top10_accounts_by_count
plt.figure(figsize = (18,6), facecolor = 'lightblue')
sns.barplot(x = 'account', y = 'transactions', data = top10_accounts_by_count, color = '#8d8339')
plt.title('Top 10 Accounts by Transactions', size = 22)
plt.xlabel('Accounts', size = 18)
plt.xticks(rotation = 14)
plt.ylabel('Transactions', size = 18)
plt.yticks(size =14)
plt.show()
```

```
account transactions
0
           Leucadia National
                  Supervalu
                                     68
1
2
                      Sysco
                                     68
3
           Arrow Electronics
                                    67
4
      Archer Daniels Midland
           General Dynamics
5
                                    66
6
                     Mosaic
                                    66
7 Philip Morris International
                                    65
8
        United States Steel
                                    65
            Western Digital
                                   65
```



#### 1.3.2. Analysis of 'website' Column

```
df['website'].value_counts()

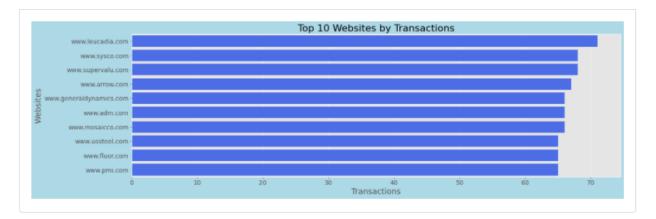
www.leucadia.com 71
www.sysco.com 68
www.supervalu.com 68
www.arrow.com 67
www.generaldynamics.com 66
...
www.loews.com 1
www.lockheedmartin.com 1
www.johndeere.com 1
www.johndeere.com 1
www.pricelinegroup.com 1
Name: website, Length: 349, dtype: int64
```

```
print('Total number of distinct websites is',len(df['website'].value_counts()))
print("Due to the large number of websites, I'll focus on the top 10")

Total number of distinct websites is 349
Due to the large number of websites, I'll focus on the top 10
```

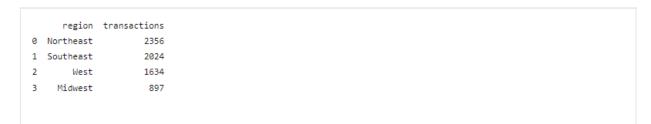
```
top10_websites_by_count = (df['website'].
                              value_counts().
                              head(10).
                              to_frame().
                              reset_index().rename(columns = {'index':'website','website':'transaction
print(top10_websites_by_count)
print('\n')
# plot top10_websites_by_count
plt.figure(figsize = (20,6), facecolor = 'lightblue')
sns.barplot(y= 'website', x = 'transactions', data = top10_websites_by_count, orient = 'h',color ='#%
plt.title('Top 10 Websites by Transactions', size=22)
plt.xlabel('Transactions', size =18)
plt.xticks(size = 14)
plt.ylabel('Websites', size =18)
plt.yticks(size = 14)
plt.show()
```

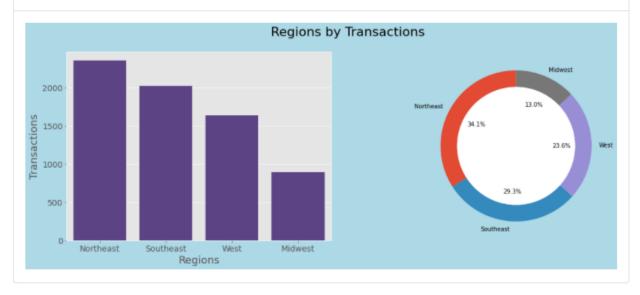
```
website transactions
     www.leucadia.com 71
0
1
        www.sysco.com
2
     www.supervalu.com
                         68
                         67
3
       www.arrow.com
4 www.generaldynamics.com
                         66
        www.adm.com
5
6
     www.mosaicco.com
                         65
7
     www.ussteel.com
8
      www.fluor.com
                         65
       www.pmi.com 65
```



#### 1.3.3. Analysis of 'region' Column

```
regions_count = (df['region'].value_counts().
                 to_frame().reset_index().
                 rename(columns = {'index':'region','region':'transactions'}))
print(regions_count)
print('\n')
# plot the values in regions_count
plt.figure(figsize = (18,6), facecolor = 'lightblue')
plt.suptitle('Regions by Transactions', size = 22)
plt.subplot(1,2,1)
sns.barplot(x = 'region',y= 'transactions', data = regions_count, color = '#59398d' )
plt.xlabel('Regions',size = 18)
plt.xticks(size = 14)
plt.ylabel('Transactions', size = 18)
plt.yticks(size = 14)
plt.subplot(1,2,2)
plt.pie(x = regions_count['transactions'],
       labels = regions_count['region'],
       startangle= 90,
       autopct= '%2.1F%%')
circle = plt.Circle((0,0), 0.78, color = 'white')
get_current_figure = plt.gcf()
get_current_figure.gca().add_artist(circle)
plt.show()
```





### 1.3.4. Analysis of 'sales\_person' Column

```
df['sales_person'].value_counts()
Earlie Schleusner
                      335
Vernita Plump
                     299
Tia Amato
                     267
Georgianna Chisholm
                     256
Moon Torian
                      250
Nelle Meaux
                      241
Maren Musto
                      224
                      208
Dorotha Seawell
Charles Bidwell
                     205
Maryanna Fiorentino
                     204
Calvin Ollison
                      199
Sibyl Lauria
                      192
Hilma Busick
                      191
Elwood Shutt
                     191
Arica Stoltzfus
Delilah Krum
                     185
                      184
Gianna Dossey
Micha Woodford
                      179
Michel Averette
                      173
Elna Condello
                      168
```

```
Brandie Riva
Cliff Meints
                   151
Necole Victory
                  136
Samuel Racine
                  134
Eugena Esser
                  116
                  116
Dawna Agnew
                  116
Debroah Wardle
Julia Behrman
                    115
Saran Ram
                   106
Derrick Boggess
                  102
Shawanda Selke
                   99
Cordell Rieder
                   90
Marquetta Laycock
Ernestine Pickron
                    86
Ayesha Monica
Renetta Carew
Lavera Oles
Akilah Drinkard
                   66
                   65
Silvana Virden
Retha Sears
Sherlene Wetherington 63
Chau Rowles
                   63
Elba Felder
Carletta Kosinski
                   61
                   60
Babette Soukup
                    54
Cara Clarke
                   54
Sorava Fulton
                   35
Kathleen Lalonde
Julie Starr
Nakesha Renn
                   13
Name: sales_person, dtype: int64
```

```
print('Total number of distinct salespeople is',len(df['sales_person'].value_counts()))
print("Due to the large number of salespeople, I'll focus on the top 10")

Total number of distinct salespeople is 50
Due to the large number of salespeople, I'll focus on the top 10
```

```
sales_persons_count = df['sales_person'].\
                      value_counts().\
                      to_frame().reset_index().\
                      rename(columns = {'index':'sales_person','sales_person':'transactions'}).\
                      head(10)
print(sales_persons_count)
print('\n')
# plot the values in sales_persons_count
plt.figure(figsize = (18,6), facecolor = 'lightblue')
ax = sns.barplot(x = 'sales_person',y= 'transactions', data = sales_persons_count, color = '#8D5939'
ax.set_xticklabels(labels = ['Earlie Schleusner','Tia Amato','Vernita Plump','Moon Torian'
                             'Nelle Meaux', 'Maren Musto', 'Maryanna Fiorentino', 'Arica Stoltzfus',
                             'Charles Bidwell', 'Gianna Dossey'], ha = 'center')
plt.title('Top 10 Sales_Person by Transactions', size = 22)
plt.xlabel('Sales_Person', size = 18)
plt.xticks(size = 14, rotation = 10)
plt.ylabel('Transactions', size = 18)
plt.yticks(size = 14)
plt.show()
```

```
sales_person transactions

0 Earlie Schleusner 335

1 Vernita Plump 299

2 Tia Amato 267

3 Georgianna Chisholm 256

4 Moon Torian 250

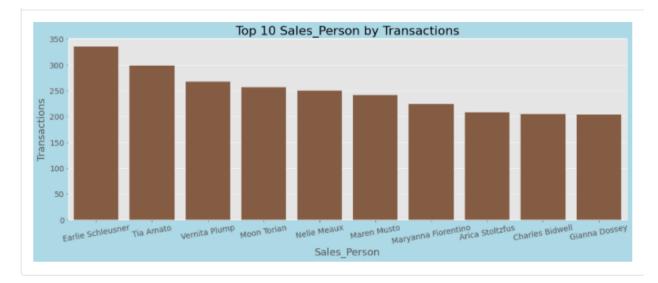
5 Nelle Meaux 241

6 Maren Musto 224

7 Dorotha Seawell 208

8 Charles Bidwell 205

9 Maryanna Fiorentino 204
```



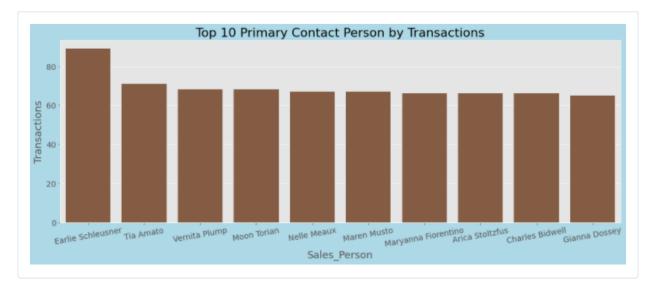
#### 1.3.5. Analysis of 'primary\_poc' Column

```
print('Total number of distinct primary-poc is',len(df['primary_poc'].value_counts()))
print("Due to the large number of primary-poc, I'll focus on the top 10")

Total number of distinct primary-poc is 328
Due to the large number of primary-poc, I'll focus on the top 10
```

```
priamry_poc_counts=(df['primary_poc'].value_counts().
                    to_frame().reset_index().
                    rename(columns = {'index':'primary_poc','primary_poc':'transactions'}).head(10)
print(priamry_poc_counts)
print('\n')
# plot the values in sales_persons_count
plt.figure(figsize = (18,6), facecolor = 'lightblue')
ax = sns.barplot(x = 'primary_poc',y= 'transactions', data = priamry_poc_counts, color = '#8D5939')
ax.set_xticklabels(labels = ['Earlie Schleusner','Tia Amato','Vernita Plump','Moon Torian',
                             'Nelle Meaux', 'Maren Musto', 'Maryanna Fiorentino', 'Arica Stoltzfus',
                             'Charles Bidwell', 'Gianna Dossey'], ha = 'center')
plt.title('Top 10 Primary Contact Person by Transactions', size = 22)
plt.xlabel('Sales_Person', size = 18)
plt.xticks(size = 14, rotation = 10)
plt.ylabel('Transactions', size = 18)
plt.yticks(size = 14)
plt.show()
```

```
primary_poc transactions
0
      Tamara Tuma
                         71
1
  Merrill Rubino
2 Julia Laracuente
3 Kristopher Moton
                         68
4
     Jodee Lupo
                        67
5
  Craig Mcalpine
                        67
6
   Lorette Blasi
7
    Fay Rogowski
                         66
8 Erin Viverette
                        66
  Racquel Andrus
```



#### 1.3.6. Analysis of 'coordinates' Column

For 'coordinates' column, it would be more beneficial if I assign the corresponding city or county to a column then analyze it. This requires a few more steps than previous. I will do the following:

- · Initialize the geolocator, and make an empty list named 'locations'.
- · Loop through each coordinate value to get the location dictionary.
- · Select the 'address' key in the location dictionary and get its dictionary.
- If 'city' is among the keys of 'address', append its value to 'locations', else assign the values of 'county' to the 'locations'.
- · Assign the values of the 'locations' list to a new column in the dataframe.

```
df['coordinates'].value_counts()

(35.52252305, -86.10327108) 71
(40.76252413, -73.97753022) 68
(33.78951934, -84.43800424) 68
(41.87858356, -87.62737294) 67
(41.92373676, -75.99411481) 66
...
(36.15614254, -115.137486) 1
(33.78584433, -84.31104078) 1
(36.18032753, -115.1359641) 1
(34.05021492, -118.2419363) 1
(30.42191113, -84.27288598) 1
Name: coordinates, Length: 349, dtype: int64
```

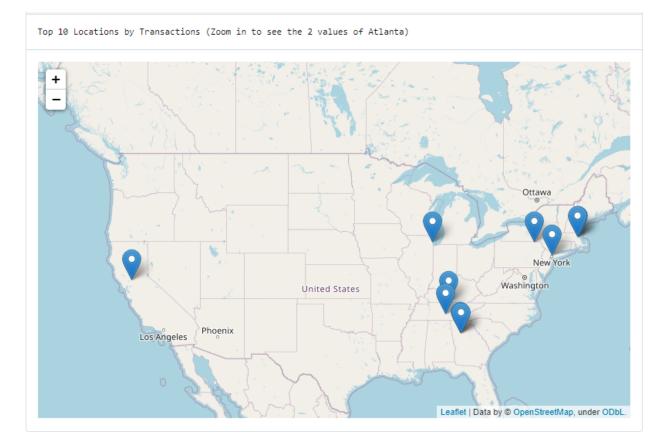
```
print('Total number of distinct coordinates tuples is',len(df['coordinates'].value_counts()))
print("Due to the large number of coordinates, I'll focus on the top 10")

Total number of distinct coordinates tuples is 349
Due to the large number of coordinates, I'll focus on the top 10
```

	coordinates o □ (35.522523 10% (40.762524 10% 8 others	transactions i. 65 - 71
0	(35.52252305, -86.10327108)	71
1	(40.76252413, -73.97753022)	68
2	(33.78951934, -84.43800424)	68
3	(41.87858356, -87.62737294)	67
4	(41.92373676, -75.99411481)	66
5	(38.6431842, -121.9092885)	66
6	(42.35930205, -71.05137356)	66
7	(42.35788906, -71.06260265)	65
8	(33.70114178, -84.38702725)	65
9	(36.64788461, -85.75108445)	65

```
# import geopy.geocoders
from geopy.geocoders import Nominatim
# initialize the geopy.geocoders
geolocator = Nominatim(user_agent="locations_count")
# make an empty list of locations
locations = []
# loop through each values in the 'oordinates'
for val in top10_locations_count['coordinates'].values:
   # get the location info for each coordinate which is a dictionary
   loc = geolocator.reverse(str(val[0])+","+str(val[1]))
   # use the .raw method to get the dictionary assigned to the 'address' key in the loc ditionary
   # use the .keys() method to get the keys of the 'address' dictionary
    # check if 'city' among the keys of the 'address' dictionary
   if 'city' in loc.raw['address'].keys():
       # append the value of the key 'city' to 'locations' list
       city = loc.raw['address']['city']
       locations.append(city)
        # if 'city' is not among the keys of the 'address' dictionary, check for 'county'
    elif 'county' in loc.raw['address'].keys():
       # assign the valu of th 'county' key to variable named county
       county = loc.raw['address']['county']
        # append the county value to the locations
       locations.append(county)
   else:
       locations.append('NA')
# assign the values of locations list ot the new column 'locations' in the dataframe
top10_locations_count['locations'] = locations
top10_locations_count
```

	coordinates o	transactions i.	locations obj
	(35.522523 10%	65 - 71	Atlanta 20%
	(40.762524 10% 8 others		Boston 20% 6 others 60%
	0 Others 00%		0 Others00%
0	(35.52252305,	71	Coffee County
	-86.10327108)		
1	(40.76252413,	68	New York County
	-73.97753022)		
2	(33.78951934,	68	Atlanta
_	-84.43800424)		
3	(41.87858356,	67	Chicago
3	-87.62737294)	07	onizoago
	,		0
4	(41.92373676, -75.99411481)	66	Susquehanna
	-/5.99411481)		County
5	(38.6431842,	66	Yolo County
	-121.9092885)		
6	(42.35930205,	66	Boston
	-71.05137356)		
7	(42.35788906.	65	Boston
•	-71.06260265)	00	2000011
	,		
8	(33.70114178, -84.38702725)	65	Atlanta
	-84.38/02/25)		
9	(36.64788461,	65	Monroe County
	-85.75108445)		



Most of the top 10 orders are from the East Region of the USA

# 1.4. Numeric Columns EDA

#### 1.4.1. Revenue Columns EDA

```
rev_cols = ['total_amt_usd','standard_amt_usd','gloss_amt_usd','poster_amt_usd']
qty_cols = ['total','standard_qty','gloss_qty','poster_qty']
```

```
for col in rev_cols:
  print(col,' Statistics:')
  print(df[col].describe())
  print('\n\n')
total_amt_usd Statistics:
count 6911.000000
mean 3348.447631
std
       5462.421417
         0.000000
min
       1415.155000
25%
50%
       2483.160000
75%
       3362.250000
     232207.070000
max
Name: total_amt_usd, dtype: float64
standard_amt_usd Statistics:
count 6911.000000
       1399.558174
mean
       2175.798911
std
          0.000000
min
25%
        259.480000
       1447.100000
50%
       2455.080000
75%
      112729.090000
max
Name: standard_amt_usd, dtype: float64
gloss_amt_usd Statistics:
count 6911.000000
     1098.679282
mean
       2715.291124
std
        0.000000
74.900000
min
25%
50%
        232.190000
75%
        749.000000
max 106964.690000
Name: gloss_amt_usd, dtype: float64
```

poster\_amt\_usd Statistics: count 6911.000000

mean std

min 25%

50%

75%

850.210175

4087.276878 0.000000

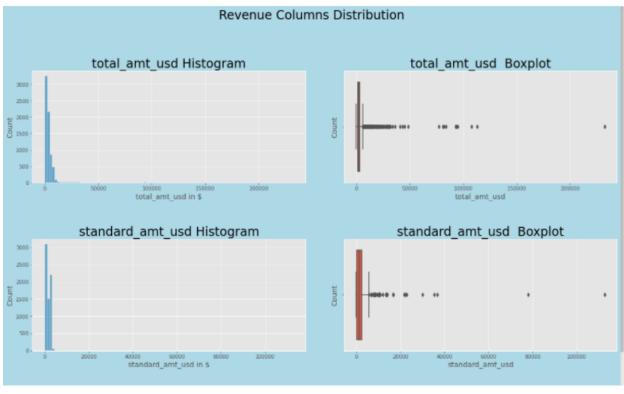
64.960000

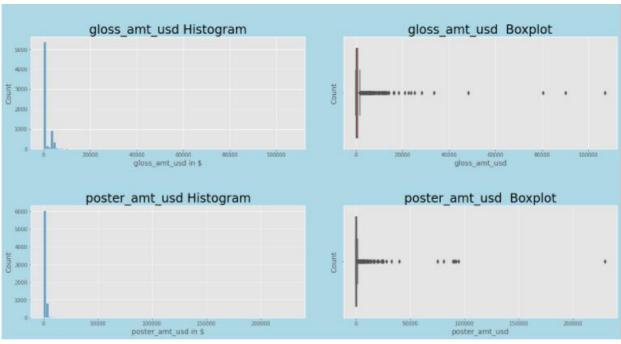
203.000000

747.040000 229487.440000 Name: poster\_amt\_usd, dtype: float64

```
plt.figure(figsize = (18,20), facecolor = 'lightblue')
for i,col in enumerate(rev_cols):
    plt.suptitle('Revenue Columns Distribution', fontsize = 24)
    plt.subplot(4,2,i*2+1)
    #plt.hist(df[col], bins = 100, color = '#335EFF', alpha = 0.75, edgecolor = 'black', linewidth=2)
    sns.histplot(x= df[col], bins = 100)
    plt.title(f'{col} Histogram', fontsize = 24)
    plt.xlabel(f'{col} in $', fontsize = 14)
    plt.ylabel(f'Count', fontsize = 14)
    plt.tight_layout(pad=5.0)

plt.subplot(4,2,i*2+2)
    sns.boxplot(x = df[col])
    plt.title(f'{col} Boxplot', fontsize = 24)
    plt.xlabel(f'{col}', fontsize = 14)
    plt.ylabel(f'Count', fontsize = 14)
    plt.ylabel(f'Count', fontsize = 14)
    plt.tight_layout(pad=5.0)
```



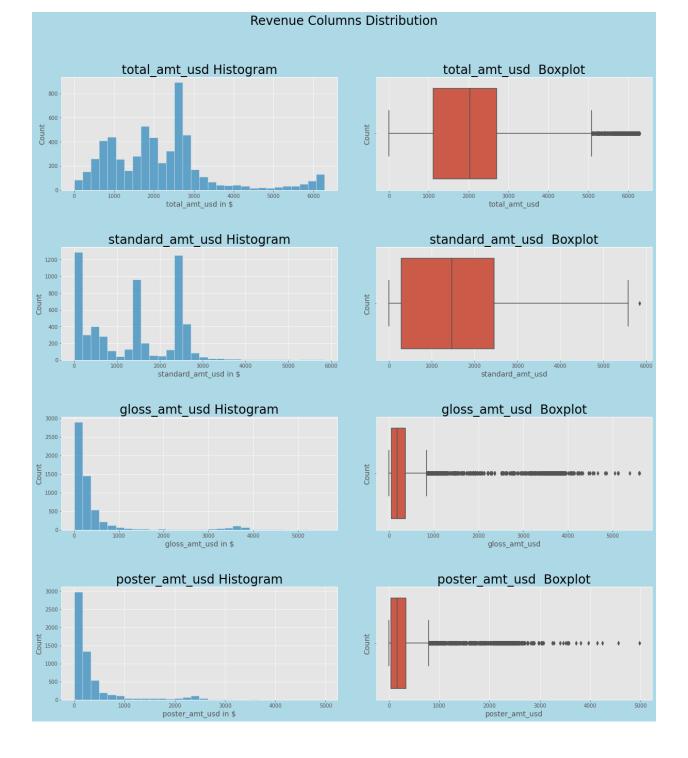


There are few large orders that caused the revenue data (and hence the quantity data) to be skewed to the right. For now, I just want to take a glance at the data without the outliers. I'll use the revenue to filter the data and I'll change the bin size to 30. Since the lower\_limit is going to be negative, I'll use only the upper\_limit for filtering.

```
q1 = df['total_amt_usd'].quantile(q = 0.25)
q3 = df['total_amt_usd'].quantile(q = 0.75)
iqr = q3-q1
lower_limit = q1 - 1.5*iqr
upper_limit = q3 + 1.5*iqr
```

```
df_without_outliers = df[df['total_amt_usd'] <= upper_limit]</pre>
```

```
plt.figure(figsize = (18,20), facecolor = 'lightblue')
for i,col in enumerate(rev_cols):
   plt.suptitle('Revenue Columns Distribution', fontsize = 24)
    plt.subplot(4,2,i*2+1)
    \#plt.hist(df[col],bins = 100,color = '\#335EFF',alpha = 0.75, edgecolor = 'black', linewidth=2)
    sns.histplot(x= df_without_outliers[col], bins = 30)
    plt.title(f'{col} Histogram', fontsize = 24)
    plt.xlabel(f'{col} in $', fontsize = 14)
    plt.ylabel(f'Count', fontsize = 14)
    plt.tight_layout(pad=5.0)
    plt.subplot(4,2,i*2+2)
    sns.boxplot(x = df_without_outliers[col])
    plt.title(f'{col} Boxplot', fontsize = 24)
    plt.xlabel(f'{col}', fontsize = 14)
    plt.ylabel(f'Count', fontsize = 14)
    plt.tight_layout(pad=5.0)
```



There are still outliers in the revnue columns even after removing the outliers in the original data. The histogram of the satndard\_amt\_usd resembles that of the total\_amt\_usd which suggests highest correlation among 'standard\_amt\_usd', 'poster\_amt\_usd' and 'gloss\_amt\_usd'.

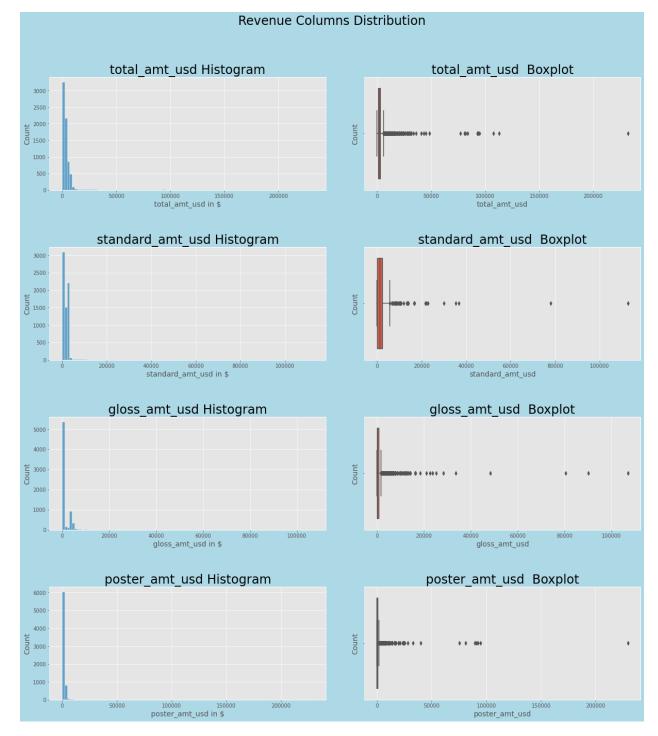
#### 1.4.2. Quantity Columns EDA

```
for col in qty_cols:
 print(col,' Statistics:')
 print(df[col].describe())
 print('\n\n')
total Statistics:
count 6911.000000
       531.864419
mean
       761.558145
std
         0.000000
min
25%
       214.500000
50%
       480.000000
       603.500000
75%
    28799.000000
max
Name: total, dtype: float64
```

```
standard_qty Statistics:
count 6911.000000
mean 280.472580
       436.031846
std
        0.000000
min
25%
        52.000000
50%
       290.000000
75%
        492.000000
max 22591.000000
Name: standard_qty, dtype: float64
gloss_qty Statistics:
count 6911.000000
mean 146.686153
std
       362.522179
min
         0.000000
25%
        10.000000
50%
        31.000000
75%
       100.000000
max
      14281.000000
Name: gloss_qty, dtype: float64
```

```
poster_qty Statistics:
count 6911.000000
        104.705687
mean
        503.359221
std
           0.000000
min
          8.000000
25%
          25.000000
50%
75%
          92.000000
       28262.000000
max
Name: poster_qty, dtype: float64
```

```
plt.figure(figsize = (18,20), facecolor = 'lightblue')
for i,col in enumerate(rev_cols):
   plt.suptitle('Revenue Columns Distribution', fontsize = 24)
   plt.subplot(4,2,i*2+1)
   \#plt.hist(df[col],bins = 100,color = '#335EFF',alpha = 0.75, edgecolor = 'black', linewidth=2)
   sns.histplot(x=df[col], bins = 100)
   plt.title(f'{col} Histogram', fontsize = 24)
   plt.xlabel(f'{col} in $', fontsize = 14)
   plt.ylabel(f'Count', fontsize = 14)
   plt.tight_layout(pad=5.0)
   plt.subplot(4,2,i*2+2)
   sns.boxplot(x = df[col])
   plt.title(f'{col} Boxplot', fontsize = 24)
   plt.xlabel(f'{col}', fontsize = 14)
   plt.ylabel(f'Count', fontsize = 14)
   plt.tight_layout(pad=5.0)
```



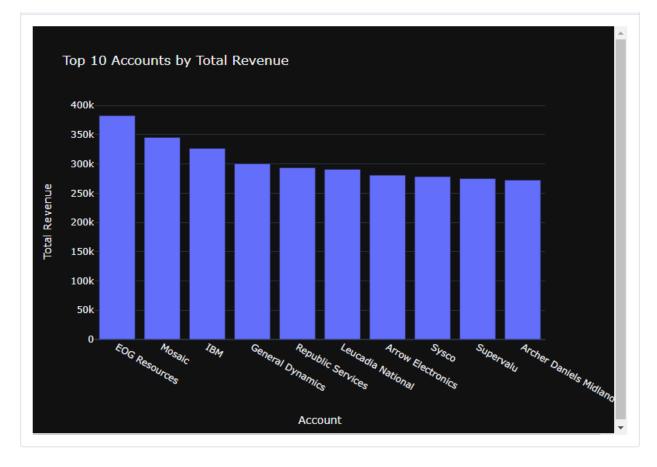
# 2.1. Sales & Marketing Business Requests

Q1- Show the top 10 accounts in term of revenue?

```
q1 = df.loc[:,['account','total_amt_usd']].\
          groupby('account').\
          sum().sort_values('total_amt_usd', ascending = False).\
          head(10).\
          rename(columns = {'total_amt_usd':'Total Revenue'})

q1.index.name = 'Account'

px.bar(q1,x = q1.index,
          y = 'Total Revenue',
          title = 'Top 10 Accounts by Total Revenue',
          template = 'plotly_dark')
```



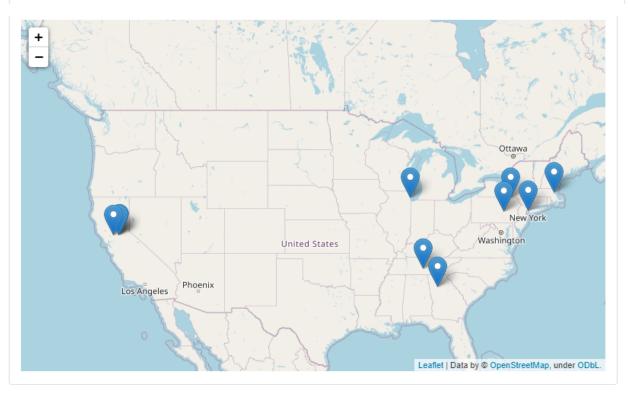
#### Q2- Show the top 10 locations by revenue?

```
# aggregating the 'total_amt_usd' by 'coordinates'
q2 = df.loc[:,['coordinates','total_amt_usd']].\
        groupby('coordinates').sum().\
        sort_values('total_amt_usd', ascending = False).\
        head(10)
# initialize the geopy.geocoders
geolocator = Nominatim(user_agent="top10revenuelocations")
locations = []
# loop through each values in the 'oordinates'
for val in q2.index.values:
    # get the location info for each coordinate which is a dictionary
   loc = geolocator.reverse(str(val[0])+","+str(val[1]))
   # use the .raw method to get the dictionary assigned to the 'address' key in the loc ditionary
    # use the .keys() method to get the keys of the 'address' dictionary
    # check if 'city' among the keys of the 'address' dictionary
    if 'city' in loc.raw['address'].keys():
        # append the value of the key 'city' to 'locations' list
       city = loc.raw['address']['city']
       locations.append(city)
        # if 'city' is not among the keys of the 'address' dictionary, check for 'county'
    elif 'county' in loc.raw['address'].keys():
        # assign the valu of th 'county' key to variable named county
        county = loc.raw['address']['county']
        # append the county value to the locations
        locations.append(county)
```

```
else:
    locations.append('NA')

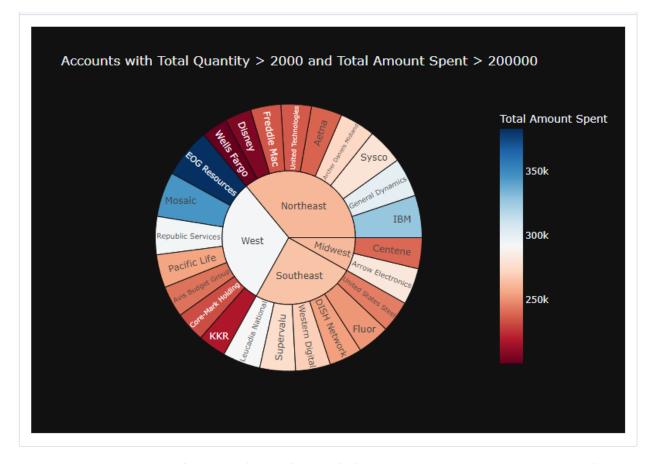
q2['location'] = locations
```

	total_amt_usd 272672.83999999	location obje Sacramento 20% Yolo County 10% 7 others 70%
(38.60 82033	382873.3	Sacramento County
(38.64 31842	345618.59000000 01	Yolo County
(40.74 38145	326819.48000000 004	Northumberland County
(42.35 93020	300694.78999999 99	Boston
(38.71 18291	293861.14000000 013	Sacramento County
(35.52 25230	291047.25000000 006	Coffee County
(41.87 85835	281018.36	Chicago
(40.76 25241	278575.63999999 996	New York County
(33.78 95193	275288.30000000 005	Atlanta
(41.92 37367	272672.83999999 997	Susquehanna County



Q3 - Provide the name for each region for every order, as well as the account name and the total amount spent. However, you should only provide the results if the total quantity exceeds 2000 and the total amount spent exceeds 200000. Your final table should have 3 the region name, account name, and order total amount spent. Sort for the smallest unit price first.

	region object 🖾	account object 🖾	primary_poc o 🖾	Total Amount
19	West	EOG Resources	Alida Desrosier	382873.3
21	West	Mosaic	Lorette Blasi	345618.59000000 01
7	Northeast	IBM	Denis Gros	326819.48000000 004
6	Northeast	General Dynamics	Erin Viverette	300694.78999999 99
23	West	Republic Services	Gail Widmer	293861.14000000 013

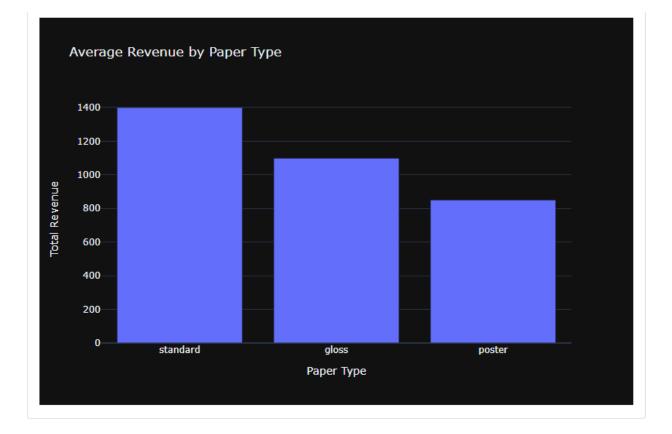


Q4- The Sales & Marketing Dept. is running on limited resources currently, and would like to focus on the 2 type of papers instead of three. Show the two types of papers that generates more revenue on average?

```
q4 = df.loc[:,['standard_amt_usd','gloss_amt_usd','poster_amt_usd']].\
    melt(var_name = 'Paper Type', value_name = 'Total Revenue').\
    groupby('Paper Type').mean().\
    reset_index().\
    sort_values('Total Revenue', ascending = False)

q4['Paper Type'] = q4['Paper Type'].str.replace('_amt_usd','')

px.bar(q4, x = 'Paper Type', y = 'Total Revenue',
    title = 'Average Revenue by Paper Type',
    height = 500,
    template = 'plotly_dark')
```



```
from scipy.stats import ttest_ind
```

Stating the Hypothesis:

- . H0: No differnece in average revenue between standard and gloss.
- · H1: standard type generates more revenue on average.

```
stats, p = ttest_ind(df['standard_amt_usd'], df['gloss_amt_usd'])
print('t_score:',stats, 'p_value:',p)

t_score: 7.1886206762729445 p_value: 6.880737845735116e-13
```

Since the p-value is less than 0.05, there is a significant evidence that standard paper generates more revenue on average

Stating the Hypothesis:

- · H0: No differnece in average revenue between gloss and poster.
- · H1: gloss type generates more revenue on average.

```
stats, p = ttest_ind(df['gloss_amt_usd'], df['poster_amt_usd'])
print('t_score:',stats, 'p_value:',p)

t_score: 4.209464833487789 p_value: 2.575948857476572e-05
```

Since the p-value is less than 0.05, there is a significant evidence that gloss paper generates more revenue on average

## 2.2. HR Business Requests

Q1- Provide a table with the region for each sales representative along with their associated accounts. Your final table should include three columns: the region name, the sales rep name, and the account name. Sort the accounts alphabetically (A-Z) according to account name?

Q2- Provide a table that provides the region for each sales representative along with their associated accounts. This time only for the Midwest region. Your final table should include three columns: the region name, the sales rep name, and the account name. Sort the accounts alphabetically (A-Z) according to account name?

```
q2 = df[df['region']=='Midwest'][['region', 'sales_person', 'account']].\
      sort_values('account').\
      drop_duplicates()
q2.to_csv('hrq2.csv')
print(q2.head())
del q2
    region sales_person account
3128 Midwest Julie Starr
2462 Midwest Chau Rowles Abbott Laboratories
           Cliff Meints
2813 Midwest
                         Aflac
2434 Midwest Chau Rowles
                                   Alcoa
                            Altria Group
2705 Midwest Charles Bidwell
```

Q3- Provide a table with the region for each sales representative along with their associated accounts. This time only for accounts where the sales rep has a first name starting with S and in the Midwest region. Your final table should include three columns: the region name, the sales representative name, and the account name. Sort the accounts alphabetically (A-Z) according to account name?

```
q3 = df[df['sales_person'].str.startswith('S')][['region', 'sales_person', 'account']].\
       sort_values('account').\
       drop_duplicates()
q3.to_csv('hrq3.csv')
print(q3.head())
del q3
      region sales_person
                                       account
980 Northeast Sibyl Lauria
103 Northeast Samuel Racine American Airlines Group
               Saran Ram CSX
4872 Southeast
                Saran Ram
4826 Southeast
                                      CarMax
1865 Northeast Silvana Virden
                                 Caterpillar
```

Q4- Provide a table that provides the region for each sales representative along with their associated accounts. This time only for accounts where the sales rep has a last name starting with K and in the Midwest region. Your final table should include three columns: the region name, the sales rep name, and the account name. Sort the accounts alphabetically (A-Z) according to account name?

```
sales_person_condition = df['sales_person'].str.split(' ').str.get(1).str.startswith('K')
region_condition = df['region'] == 'Midwest'
q4 = df[sales_person_condition & region_condition][['region','sales_person','account']].\
       sort values('account').\
       drop_duplicates()
print(q4.head())
q4.to_csv('hrq4.csv')
del q4
     region sales_person
                                       account
2931 Midwest
              Delilah Krum
                                        Amgen
                                   AutoNation
2960 Midwest
              Delilah Krum
               Delilah Krum Capital One Financial
2917 Midwest
              Delilah Krum
3059 Midwest
                                     Cummins
2522 Midwest Carletta Kosinski
                                     Danaher
```

Q5- Find the number of sales reps in each region. Your final table should have two columns - the region and the number of sales representative. Order from fewest reps to most reps?

```
q5 = (df.groupby('region').
    agg({'sales_person':'count'}).
    reset_index().
    rename(columns = {'sales_person':'sales_person_count'}).
    sort_values('sales_person_count'))

print(q5)

del q5

    region sales_person_count
0 Midwest 897
3 West 1634
2 Southeast 2024
1 Northeast 2356
```

#### Q6- Have any sales reps worked on more than 10 account?

```
q6 = df[['sales_person', 'account']].\
    drop_duplicates().\
    groupby('sales_person').\
    agg({'account':'count'}).\
    rename(columns = {'account':'account_count'})
print(q6[q6['account_count']>10])
q6 = len(q6[q6['account_count']>10])
print('Number of sales person worked with more than one account:', q6)
del q6
               account_count
sales_person
Calvin Ollison
                        11
Dorotha Seawell
                        11
Earlie Schleusner
                        11
Georgianna Chisholm 15
                        11
Maren Musto
                    11
Maryanna Fiorentino
Micha Woodford
                         11
Vernita Plump
Number of sales person worked with more than one account: 8
```

```
q7 = df[['sales_person', 'account']].\
    drop_duplicates().\
    groupby('sales_person').\
    agg({'account':'count'}).\
    rename(columns = {'account':'account_count'})

q7 = len(q7[q7['account_count']>4])

print('Number of sales person worked with more than one account:', q7)

del q7

Number of sales person worked with more account: 37
```

Q8- We would like to identify top performing salespeople, which are sales reps associated with more than 200 orders or more than 750000 in total sales. The middle group has any rep with more than 150 orders or 500000 in sales. Create a table with the sales person name, the total number of orders, total sales across all orders, and a column with top, middle, or low depending on this criteria. Place the top sales people based on dollar amount of sales first in your final table?

```
q8 = df.groupby('sales_person').\
    agg({'order_id':'count', 'total_amt_usd':'sum'}).\
    rename(columns = {'order_id':'orders_count', 'total_amt_usd':'total_sales'}).\
    reset_index()

q8.loc[(q8['orders_count'] > 200)|(q8['total_sales']>750000), 'sales_person_level'] = 'high'
    q8.loc[(q8['orders_count'] > 150)|(q8['total_sales'] > 500000), 'sales_person_level'] = 'middle'
    q8.loc[(q8['orders_count'] <= 150)|(q8['total_sales'] <= 5000000), 'sales_person_level'] = 'low'

q8.sort_values('total_sales', ascending=False , inplace = True)

print(q8)

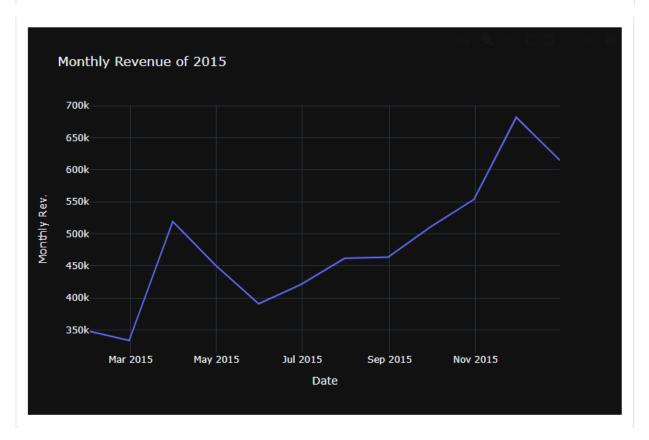
q8.to_csv('hrq8.csv')

del q8</pre>
```

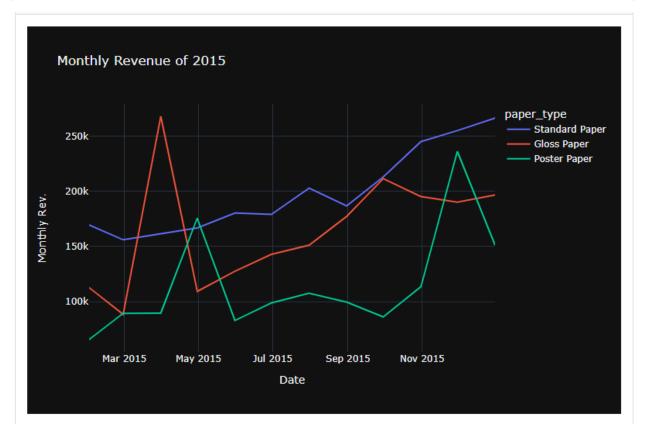
				sales_person_level
17	Earlie Schleusner	335	1098137.72	
48	Tia Amato	267	1010690.60	middle
49	Vernita Plump	299	934212.93	middle
23	Georgianna Chisholm	256	886244.12	middle
1	Arica Stoltzfus	186	810353.34	middle
16	Dorotha Seawell	208	766935.04	middle
38	Nelle Meaux	241	749076.16	middle
45	Sibyl Lauria	192	721694.02	middle
30	Maren Musto	224	702697.29	middle
4	Brandie Riva	167	675917.64	middle
8	Charles Bidwell	205	675637.19	middle
20	Elwood Shutt	191	662500.24	middle
32	Maryanna Fiorentino	204	655954.74	middle
35	Moon Torian	250	650393.52	middle
25	Hilma Busick	191	622808.04	middle
12	Dawna Agnew	116	604519.38	
5	Calvin Ollison	199		
10	Cliff Meints	151	556105.34	
24	Gianna Dossey	184		
34	Michel Averette	173	523977.06	
14	Delilah Krum	185	512179.11	middle
19	Elna Condello	168	508913.05	middle
33	Micha Woodford	179	488448.47	low
37	Necole Victory	136	475282.05	low
41	Samuel Racine	134	470408.98	low
11	Cordell Rieder	99	447934.80	low
20	2.21 . 2.1	***	447740 04	•
26	Julia Behrman	115	447712.91	low
15	Derrick Boggess	102	383933.65	low
42	Saran Ram	106	362689.34	low
39	Renetta Carew	83	330188.69	low
43	Shawanda Selke	100	327828.61	low
22	Eugena Esser	116	311801.45	low
31	Marquetta Laycock	90	307940.94	low
13	Debroah Wardle	116	293374.01	low
21	Ernestine Pickron	89	283243.25	low
40	Retha Sears	64	283203.03	low
46	Silvana Virden	65	262170.64	low
29	Lavera Oles	73	258316.81	low
44	Sherlene Wetherington	63	218909.58	low
2	Avesha Monica	86	217146.59	low
3	,			
	Babette Soukup	60	215905.27	low
7	Carletta Kosinski	61	213032.45	low
47	Soraya Fulton	54	210436.05	low
9	Chau Rowles	63	184282.60	low
6	Cara Clarke	54	166138.65	low
0	Akilah Drinkard	66	136613.99	low
28	Kathleen Lalonde	35	116307.79	low
18	Elba Felder	62	114976.59	low
	Julie Starr	35	89097.65	low
27				

# 2.3. Finance Business Requests

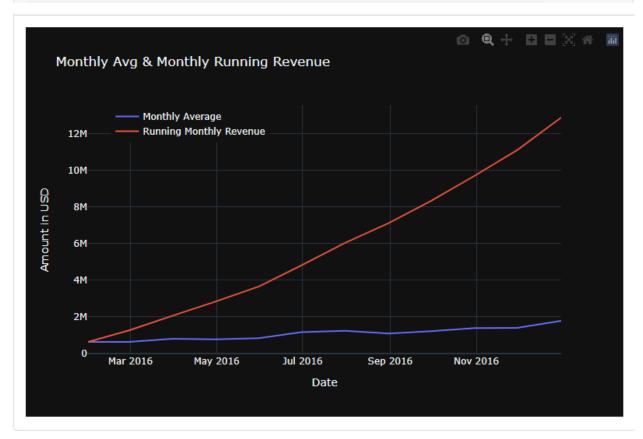
#### Q1- Provide a timeline for montly revenue in 2015?



```
# make a dataframe for monthly revenue of standard paper in 2015
q2_standard = df.loc[df['order_date_time'].dt.year == 2015,['order_date_time','standard_amt_usd']]
q2_standard = q2_standard.set_index('order_date_time').resample('m').sum()
q2_standard = q2_standard.rename(columns = {'standard_amt_usd':'revenue'})
q2_standard['paper_type'] = 'Standard Paper'
# make a dataframe for monthly revenue of gloss paper in 2015
q2_gloss = df.loc[df['order_date_time'].dt.year == 2015,['order_date_time','gloss_amt_usd']]
q2_qloss = q2_qloss.set_index('order_date_time').resample('m').sum()
q2_gloss = q2_gloss.rename(columns = {'gloss_amt_usd':'revenue'})
q2_gloss['paper_type'] = 'Gloss Paper'
# make a dataframe for monthly revenue of poster paper in 2015
q2_poster = df.loc[df['order_date_time'].dt.year == 2015,['order_date_time','poster_amt_usd']]
q2_poster = q2_poster.set_index('order_date_time').resample('m').sum()
q2_poster = q2_poster.rename(columns = {'poster_amt_usd':'revenue'})
q2_poster['paper_type'] = 'Poster Paper'
# concatenate the 3 dataframes
q2 = q2_standard.append(q2_gloss).append(q2_poster)
```

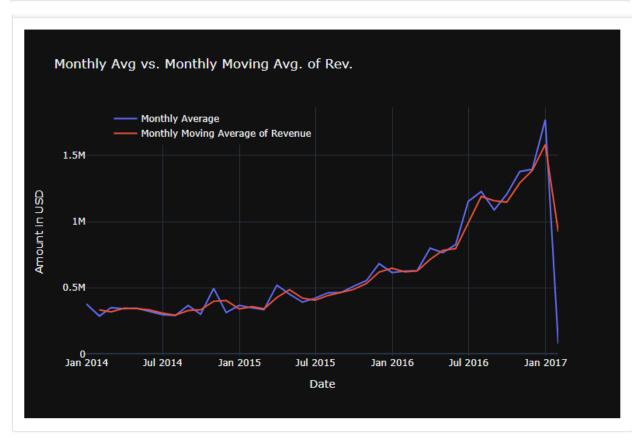


```
q3 = df.loc[df['order_date_time'].dt.year == 2016, ['order_date_time','total_amt_usd']].\
        set_index('order_date_time').\
        resample('M').sum().\
        rename(columns = {'total_amt_usd':'monthly_revenue'})
q3['running_monthly_revenue'] = q3.expanding().sum()
q3.to_csv('financialq4.csv')
trace1 = go.Scatter(x = q3.index,y= q3['monthly_revenue'], mode ='lines', name = 'Monthly Average')
trace2 = go.Scatter(x = q3.index,y= q3['running_monthly_revenue'], mode ='lines', name = 'Running Mon
traces = [trace1, trace2]
fig = go.Figure(data = traces)
fig.update_layout(title='Monthly Avg & Monthly Running Revenue',
                  xaxis_title='Date',
                 yaxis_title='Amount in USD',
                 height = 500)
fig.layout.template = ('plotly_dark')
fig.layout.legend.x = 0.05
fig.show()
```

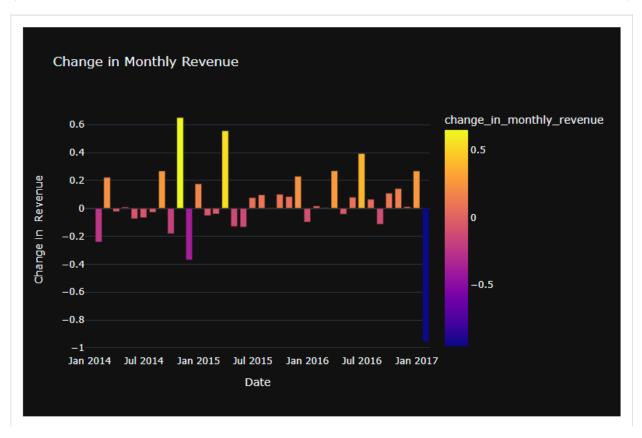


# Q4- Provide the montly revenue along with monthly moving average of revenue (2 periods) for the timeline of the entire period?

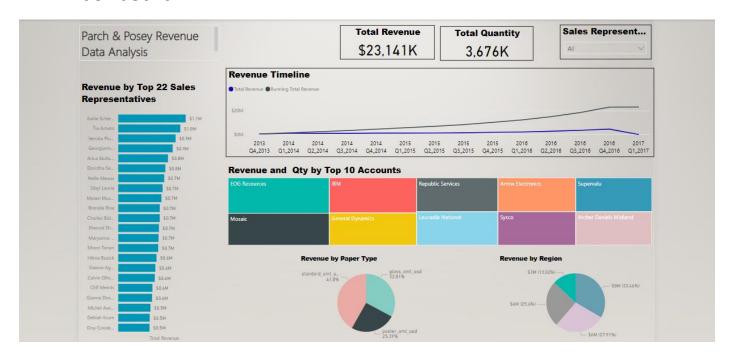
```
q4 = df.loc[:,['order_date_time','total_amt_usd']].\
        set_index('order_date_time').\
        resample('M').sum()
q4['monthly_moving_avg_of_revenue'] = q4.rolling(2).mean()
q4.rename(columns = {'total_amt_usd':'monthly_revenue'}, inplace = True)
trace1 = go.Scatter(x = q4.index,y= q4['monthly_revenue'], mode ='lines', name = 'Monthly Average')
trace2 = go.Scatter(x = q4.index,y= q4['monthly_moving_avg_of_revenue'], mode ='lines',
                   name = 'Monthly Moving Average of Revenue')
traces = [trace1, trace2]
fig = go.Figure(data = traces,
fig.update_layout(title='Monthly Avg vs. Monthly Moving Avg. of Rev.',
                 xaxis_title='Date',
                 yaxis_title='Amount in USD',
                height = 500)
fig.layout.template = ('plotly_dark')
fig.layout.legend.x = 0.05
fig.show()
```



#### Q5- Show the monthly change in revenue of the entire period?



# **Dashboard**



#### Project link:

https://github.com/Waleed18574/Waleed Data Analyst Portfolio Projects/tree/main/Python Data Analytics Projects/Business Data Analysis Projects/Parch%26Posey Business Data Analysis