Lehman's Laws and related background

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Maintenance

Various experts have asserted that most of the cost of software ownership arise after delivery, i.e. during "maintenance".

(E.g. $> 90\%$, Erlikh, L. (2000). *Leveraging legacy system dollars for E-business.* (IEEE) IT Pro, May/June 2000, 17-23 !)

But software doesn't wear out?!?!

No, but it gets

- fixed (corrective maintenance),
- adapted to changing needs (adaptive maintenance),
- improved in performance or maintainability (perfective maintenance)
- improved by fixing bugs before they activate (preventive maintenance)

[ISO/IEC 14764, following Swanson]

What should we think of this?

Success: tells of flexible systems that needn't be thrown away?

Failure: tells of systems that aren't correct or flexible as built?

Whatever... figures like these do tell us that how maintenance is done is important: doing it better may save money.

(And doing it *less* may too, of course.)

Lehman's laws

Manny Lehman, the "Father of Software Evolution", wrote many papers from the mid 70s onwards, proposing "Laws of Software Evolution" for "E-type systems".

Systems classified into:

- S-type: formally specified and verified; static by definition
- E-type: real-world system

Lehman's laws (adapted from 2001 talk by MML)

I	Continuing Change	An E-type system must be continually adapted else it becomes progressively less satisfactory in use
II	Increasing Complexity	As an E-type system is evolved its complexity increases unless work is done to maintain or reduce it
III	Self regulation	Global E-type system evolution processes are self-regulating
IV	Conservation of Organisational Stability	Average activity rate in an E-type process tends to remain constant over system lifetime or segments of that lifetime
V	Conservation of Familiarity	In general, the average incremental growth (growth rate trend) of E-type systems tends to decline
VI	Continuing Growth	The functional capability of E-type systems must be continually enhanced to maintain user satisfaction over system lifetime
VII	Declining Quality	Unless rigorously adapted to take into account changes in the operational environment, the quality of an E-type system will appear to be declining as it is evolved
VIII	Feedback System	E-type evolution processes are multi-level, multi-loop, multi-agent feedback systems

Criticism of Lehman's laws

"Laws"?

Based on data?

Contentful?

Terminology

Legacy system

Reverse engineering

Reengineering

Program comprehension

Evolution

Maintenance: corrective, adaptive, perfective (Swanson)

Legacy systems

A system which still has value, but which significantly resists modification and evolution.

Stereotypically *old* – but that can mean 5 years.

Problems include:

- architectural degradation
- reliance on unmaintained software or hardware
- loss of expertise
- not designed for evolution.

So what to do?

Basically three options:

- Soldier on
- Reengineer
- Scrap

The attempt to understand the system is an essential part of the decision process.

A few sources

The Lehman talk I used, *Software Evolution: from Observations to Theory* and the position paper *Laws of software evolution revisited* are both available from
`http://www.doc.ic.ac.uk/~mml/feast2/papers.html`