Email Attachment to Google Drive Automation

Overview

This simple and powerful automation scenario helps you save time and stay organized by automatically uploading email attachments from specific senders to a designated Google Drive folder. This is perfect if you regularly receive important documents via email.

Need Help?

If you're unsure how to set up this scenario or want additional customizations, feel free to reach out for support at no extra fees.

Let's make automation work for you!

What You'll Need:

1. A Make Account

 Using your work email (eg. example@madewithmake.com), sign up at <u>Make.com</u> if you don't already have an account.

2. Google Drive Access

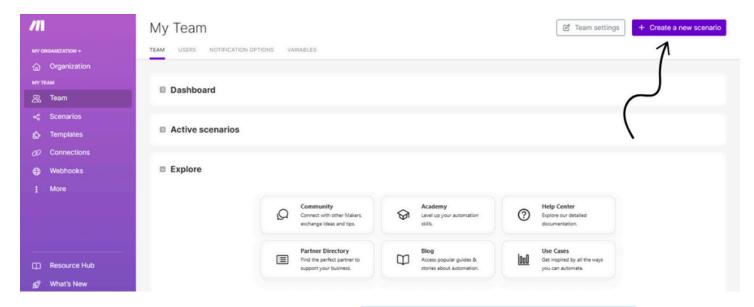
 Ensure you have a Google account with sufficient storage in Google Drive

3. Email Access

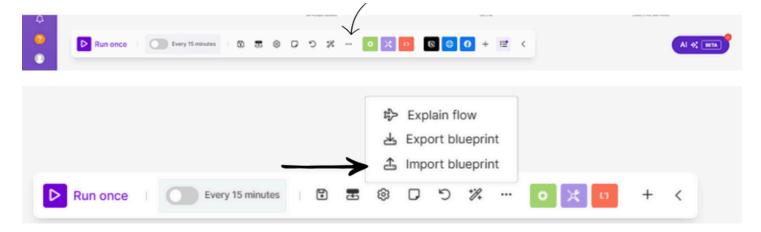
Step-by-Step Instructions

1. Download the Automation File

- Click <u>here</u> to download the Email Attachment to Google Drive Automation.json file.
- Log in to your Make account and click on the + Create a new scenario button on the top right corner.



• Click **Import Blueprint** and upload the **Email Attachment to Google Drive**Automation.json file.



• You'll see this:

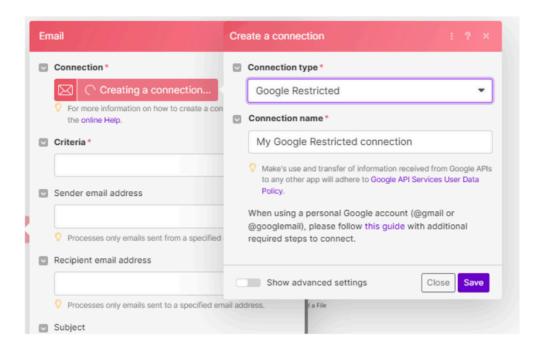


2. Configure the Email Module

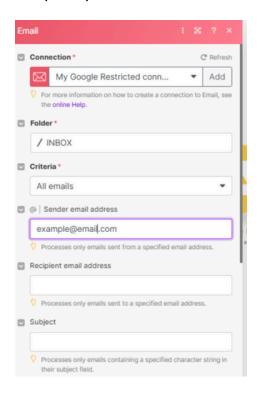
• Click on the Email Module.

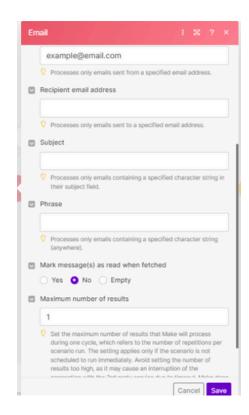


- Connect your **work** email account.
 - o Create a connection
 - Select the Google Restricted connection type.
 - o Save.



- Configure the settings as below:
 - Filter:
 - Specify the sender's email address





Save

3. Set Up the Iterator

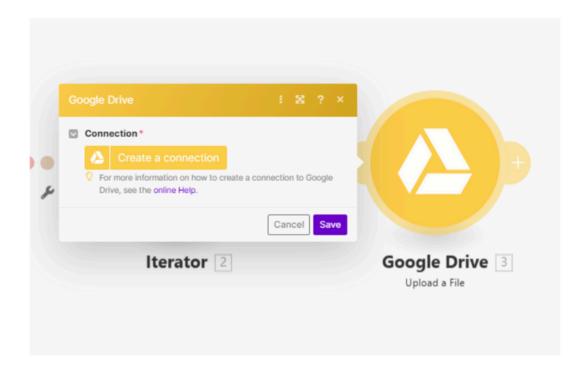
- Click on the Iterator Module.
- Copy and input {{1.attachments}} into the array module



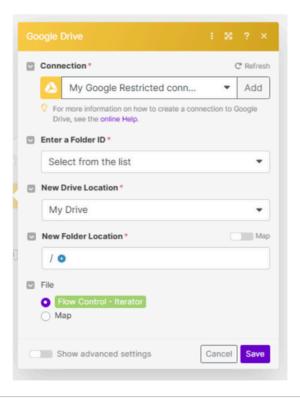
Save

4. Configure the Google Drive Module

- Click on the **Drive Module**.
- Connect your Google Drive account.
 - Create a connection
 - Select the sign in with Google button at the bottom right.
 - Save



• Configure the settings as follows:



5. Test the Automation

- Send a test email with an attachment from the specified sender.
- Run the scenario manually to ensure everything is working as expected.



- Check your Google Drive to confirm the attachment has been uploaded.
- Your work space will now look like this:

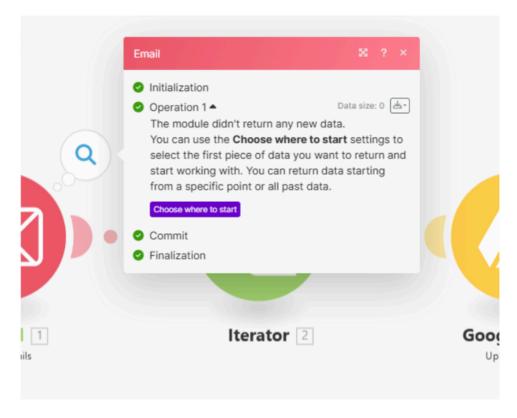


Possible Issue

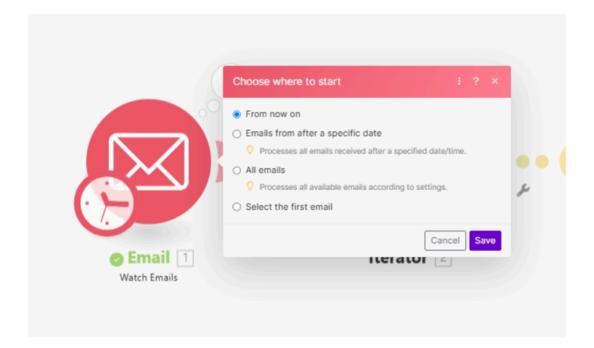
• You might run into an error where your scenario only runs on the email module.



- It happens and is very easy to fix.
 - o Click on the 1 number that appears on the top left of the module.
 - Then click the Choose where to start button.



• You'll have to select where the automation should start checking the emails. I'd advice choosing the from now on option.



Save

- Resend the test email with an attachment from the specified sender.
- Run the scenario again. Everything should work as expected.

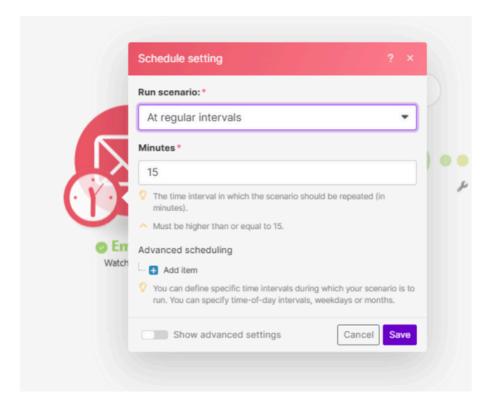


6. Activate the Scenario

• Turn on the scenario to enable automation.



• Adjust the scenario's scheduling settings to check for emails at your preferred frequency (e.g., every 15 minutes).



Tips for Success

- Organize Your Drive: Use subfolders to keep your Google Drive tidy if you're managing attachments from multiple sources.
- **Test Regularly:** Run periodic tests to ensure the scenario continues working as expected.

Need Help?

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