

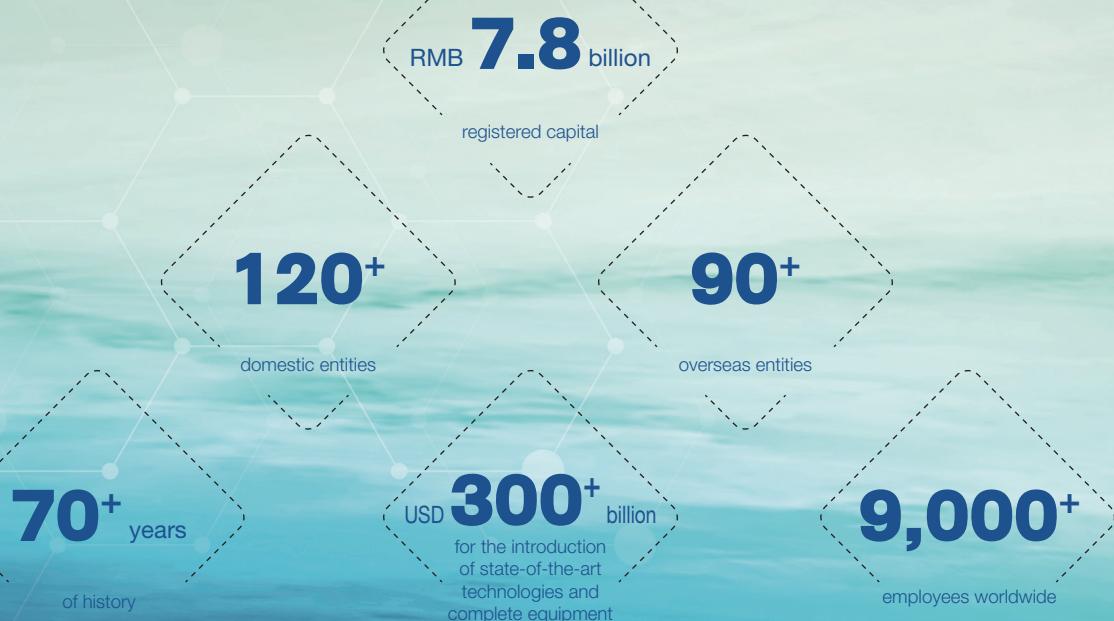


GENERTEC INTERNATIONAL



GENERTEC INTERNATIONAL HOLDING CO., LTD.

Overseas Office Distribution Map



【About Us】

Genertec International Holding Co., Ltd. is a wholly-owned subsidiary of China General Technology (Group) Co., Ltd., a key state-owned enterprise directly managed by the central government. It was established on the basis of CNTIC, CMC and CGCI. The company manages China Complete Plant Import & Export Corporation on behalf of Genertec and serves as the integrated operation and management platform for Genertec's engineering service business.

The company has played a significant role in establishing the industrial system of New China, promoting the "Go Global" strategy during the reform and opening-up period, and advancing the high-quality construction of the "Belt and Road". Currently, its business spans multiple fields including international energy and power, international infrastructure, design consultation and bidding procurement, domestic emerging industries, global green supply chains, and global vehicles. In the future, the company will deepen its participation in the dual circulation at home and abroad, accelerate its transformation into an integrated project service provider covering planning, investment, construction, and operation, and promote the green development of the "Belt and Road".

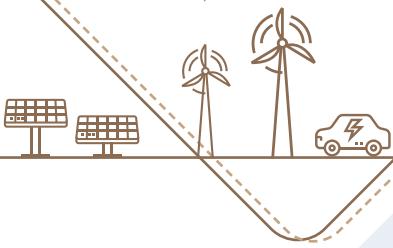




International Energy and Power Business

1

Through different modes of investment and EPC contracting, we have undertaken many energy and power engineering projects across dozens of international markets, establishing a portfolio of operable assets primarily centered around clean power generation. Presently, we hold a clean power generation installed capacity of approximately 4,000 MW in key markets such as Europe and South Asia. Looking ahead to the next 3 years, the total installed capacity of our upcoming projects, predominately focusing on wind, solar, and natural gas power generation, is projected to be around 8,000 MW.



◆ Investment in the 84MW Wind Power Project in Ivovik, Bosnia and Herzegovina

It is the largest new energy power generation project and state-level key project in Bosnia and Herzegovina



◆ 18 international markets

◆ 108 projects

The above data is for the past ten years (as of August 2024)

◆ Investment in the 100MW Photovoltaic Power Station Project in Kaposvar, Hungary

IJ Global "Best Solar Project in Europe 2021"



◆ Investment in the 2x660MW Coal-fired Power Plant Project in Payra, Bangladesh

It is the power plant project with the largest installed capacity in Bangladesh at present, achieving full power coverage across the country



The design units under Genertec International Holding hold 27 Class A and 26 Class B qualifications, providing comprehensive consulting services spanning industrial planning, park operation, engineering, investment and financing, green and low-carbon development, technology transfer, as well as smart, green, and platform-based procurement and supply chain management. As the owner of China's first professional tendering agency, we serve strategic national sectors, including healthcare, infrastructure, ecology, and defense, with a cumulative procurement scale exceeding RMB 3 trillion.



Design Consulting and Tendering Procurement Services

2

◆ Green Supply Chain Industrial Base Project in Tianjin Economic Development Zone

A New Model of Green and Low Carbon Supply Chain Adopting Energy Cascade Utilization Form



◆ The Yantai Huancishan International Research Corridor Innovation Park Project in Shandong

A digital economy innovation and entrepreneurship park characterized by next-generation information technology, with a focus on digital research and development services



◆ High-Speed Train Procurement Project

With a cumulative procurement value exceeding RMB 237 billion, this project has facilitated the development of an independent innovation system for China's high-speed railways



◆ 28 international markets

◆ 90+ projects

◆ USD 13+ billion in total

The above data is for the past ten years (as of August 2024)

3

International Pan-Infrastructure Operations



As one of the earliest central enterprises to “go global”, Genertec International has been deeply rooted in markets such as South Asia, Southeast Asia, the Middle East, Europe, and Africa over the years. The company has actively undertaken and successfully implemented multiple landmark EPC projects, accumulating rich experience in infrastructure fields like rail transit, chemical engineering, and roads, while providing exceptional comprehensive solutions.

◆ The Ankara-Istanbul High-Speed Rail Project in Türkiye

It is the first general contracting project of an overseas electrified high-speed railway undertaken by a Chinese enterprise



◆ The Dhaka-Ashulia Elevated Expressway Project in Bangladesh

It is a key cooperation project between the Chinese and Bangladeshi governments



◆ The Sugar Factory Project in Guyana

It is the largest sugar industry project in the Caribbean



4

Innovative Domestic Operations



We keep close attention to domestic market demands and vigorously develop energy conservation, energy storage and other green businesses. We also provide comprehensive energy utilization and green development consulting services for local governments and large enterprises and participate in the transfer, incubation and application of new technologies to help achieve national dual carbon goal.



Global Tech-Transfer Hainan Center

It is the only national technology transfer center led by a Chinese state-owned enterprise and operated in a market-oriented manner



Green Comprehensive Energy Retrofitting

We explore new models of green development in the machine tool manufacturing, medical and pharmaceutical industries, providing comprehensive energy solutions such as distributed photovoltaics, contract energy management, and green energy utilization



The Energy Storage Project on the user side of CATL and Jiangsu Contemporary Amperex Technology Limited

It is the largest liquid-cooled energy storage system on the user side in China at present



Global Green Supply Chain Operations

5

We leverage its established resource networks in nearly 100 countries and regions worldwide to connect every link in the supply chain, facilitating the export of China's advantageous green production capacity and the import of advanced, high-quality technologies and products from abroad.



New Energy Supply Chain Operations

Focusing on broad new energy sectors such as photovoltaic modules and energy storage equipment, the company utilizes the "Digital Supply Chain+" platform to build a mutual beneficial ecosystem for upstream and downstream supply chain partners



General Trade Operations

Deeply engaged in domestic and international trade of electromechanical products, raw materials, advanced equipment components, and other fields, the company offers integrated trade supply chain solutions to clients



Green Derivative Business

Concentrating on areas like international green certificates, Genertec International provides comprehensive one-stop solutions covering the entire chain of services related to international green certificates

6



Global Auto Industry Operations

We have successively undertaken a large number of government procurement, trade, technology introduction and other businesses in the automobile field, importing over one million vehicles of various types with a total value exceeding USD 10 billion. We have strengthened international capacity cooperation in Central Asia, built an integrated platform for global vehicle production and sales, and actively expanded into new energy vehicles, new infrastructure and other business sectors in recent years.



Authorized Distribution of Branded Vehicles

Top 100 Auto Dealership Groups in China in 2023



Special Vehicles Business

Supporting and ensuring the sustainable development of the domestic firefighting services

COMPLANT



Founded in 1959, China National Complete Plant Import & Export Group Corporation Limited functioned as a government-appointed entity responsible for the consolidated execution of China's foreign economic and technical assistance programs. The company's holding, China Complete Plant Import & Export Corporation Limited (stock code: 000151), is listed on the Shenzhen Stock Exchange. In 2024, Complant became a wholly-owned subsidiary of Genertec, undergoing strategic integration by Genertec International to execute unified management. Complant now focus on green ecology and provide comprehensive one-stop solutions within the realm of ecological conservation.

OMO-KURAZ3 Sugar Factory Project in Ethiopia

Currently, it is the most automated and fastest-commissioned sugar factory in the country



Maqiao Regenerated Resource Utilization Project in Shanghai

It is Shanghai's first PPP project aimed at utilizing recycled construction waste as a resource



Sam Lord's Castle Hotel Project in Barbados

Covering an area of 110,000 square meters, it features the largest conference center in the Eastern Caribbean



BRICS Responsibilities



Genertec serves as a member of the BRICS Business Council and the head unit of the Trade and Investment Working Group (Chinese side). It bears the historic responsibility of implementing, developing, and constructing BRICS. In collaboration with the Ministry of Industry and Information Technology (MIIT), Genertec initiated the establishment of the BRICS Partnership on New Industrial Revolution (PartNIR) Innovation Center Industry Innovation Alliance. Additionally, it co-founded the BRICS PartNIR Innovation Center Industry Fund with the Xiamen Municipal Government and promoted the construction of the headquarters area of the BRICS PartNIR Innovation Center.

BRICS Business Council

It is an important mechanism for exchanges and cooperation among the business communities of BRICS countries, consisting of nine industry working groups. The Trade and Investment Working Group focuses on eliminating trade barriers and promoting pragmatic cooperation among BRICS countries through in-depth discussions and policy recommendations.

BRICS PartNIR Innovation Center Industry Innovation Alliance

The Alliance is a nationwide, comprehensive, service-oriented, and non-profit cooperative organization comprising enterprises, universities, research institutions, financial institutions, and industry associations from BRICS and "BRICS+" countries.

The Headquarters Area of the BRICS PartNIR Innovation Center

Built through the "Investment-Construction-Operation" integrated model by Genertec International, this area will become a frontier for international cooperation among BRICS countries.





High-Quality Co-construction of a Green “Belt and Road”



GENERTEC INTERNATIONAL HOLDING CO., LTD.

Address: Building C, General Times Center, No.1 Yard, Xiying Street, Fengtai District, Beijing

Tel.: +86-10 63349282

E-mail: intl@gt.cn

Website: www.intlgc.cn/en/



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